



Rep. Anna Moeller

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LRB100 10261 RPS 21974 a

1 AMENDMENT TO HOUSE BILL 3122

2 AMENDMENT NO. _____. Amend House Bill 3122 by replacing
3 everything after the enacting clause with the following:

4 "Section 5. The Illinois Pension Code is amended by
5 changing Section 7-137 and by adding Section 7-137.3 as
6 follows:

7 (40 ILCS 5/7-137) (from Ch. 108 1/2, par. 7-137)

8 Sec. 7-137. Participating and covered employees.

9 (a) The persons described in this paragraph (a) shall be
10 included within and be subject to this Article and eligible to
11 benefits from this fund, beginning upon the dates hereinafter
12 specified:

13 1. Except as to the employees specifically excluded
14 under the provisions of this Article, all persons who are
15 employees of any municipality (or instrumentality thereof)
16 or participating instrumentality on the effective date of

1 participation of the municipality or participating
2 instrumentality beginning upon such effective date.

3 2. Except as to the employees specifically excluded
4 under the provisions of this Article, all persons, who
5 became employees of any participating municipality (or
6 instrumentality thereof) or participating instrumentality
7 after the effective date of participation of such
8 municipality or participating instrumentality, beginning
9 upon the date such person becomes an employee.

10 3. All persons who file notice with the board as
11 provided in paragraph (b) 2 and 3 of this Section,
12 beginning upon the date of filing such notice.

13 (b) The following described persons shall not be considered
14 participating employees eligible for benefits from this fund,
15 but shall be included within and be subject to this Article
16 (each of the descriptions is not exclusive but is cumulative):

17 1. Any person who occupies an office or is employed in
18 a position normally requiring performance of duty during
19 less than 600 hours a year for a municipality (including
20 all instrumentalities thereof) or a participating
21 instrumentality. If a school treasurer performs services
22 for more than one school district, the total number of
23 hours of service normally required for the several school
24 districts shall be considered to determine whether he
25 qualifies under this paragraph;

26 2. Except as provided in items 2.5, ~~and~~ 2.6, 2.7, and

1 2.8, any person who holds elective office unless he has
2 elected while in that office in a written notice on file
3 with the board to become a participating employee;

4 2.5. Except as provided in item 2.6, any person who
5 holds elective office as a member of a county board,
6 unless:

7 (i) the person was first elected as a member of a
8 county board before the effective date of this
9 amendatory Act of the 99th General Assembly;

10 (ii) the person has elected while in that office,
11 in a written notice on file with the board, to become a
12 participating employee;

13 (iii) the county board has filed the resolution
14 required by subsection (a) of Section 7-137.2 of this
15 Article; and

16 (iv) the person has submitted the required time
17 sheets evidencing that the person has met the hourly
18 standard as required by subsection (b) of Section
19 7-137.2 of this Article;

20 2.6. Any person who is an elected member of a county
21 board and is first so elected on or after the effective
22 date of this amendatory Act of the 99th General Assembly;

23 2.7. Any person who holds elected office, except for an
24 elected official of a city, county (other than an elected
25 official subject to item 2.5 or 2.6), village, incorporated
26 town, or township, unless:

1 (i) the person was first elected or appointed to
2 that office before the effective date of this
3 amendatory Act of the 100th General Assembly;

4 (ii) the person has elected while in that office,
5 in a written notice on file with the board, to become a
6 participating employee;

7 (iii) the governing body has filed the resolution
8 required by subsection (b) of Section 7-137.3; and

9 (iv) the person has submitted the required time
10 sheets evidencing that the person has met the hourly
11 standard as required by subsection (c) of Section
12 7-137.3;

13 2.8. Any person who (i) holds elected office, except
14 for an elected official of a city, county (other than an
15 elected official subject to item 2.5 or 2.6), village,
16 incorporated town, or township, and (ii) is first so
17 elected or appointed on or after the effective date of this
18 amendatory Act of the 100th General Assembly;

19 3. Any person working for a city hospital unless any
20 such person, while in active employment, has elected in a
21 written notice on file with the board to become a
22 participating employee and notification thereof is
23 received by the board;

24 4. Any person who becomes an employee after June 30,
25 1979 as a public service employment program participant
26 under the federal Comprehensive Employment and Training

1 Act and whose wages or fringe benefits are paid in whole or
2 in part by funds provided under such Act;

3 5. Any person who is actively employed by a
4 municipality on its effective date of participation in the
5 Fund if that municipality (i) has at least 35 employees on
6 its effective date of participation; (ii) is located in a
7 county with at least 2,000,000 inhabitants; and (iii)
8 maintains an independent defined benefit pension plan for
9 the benefit of its eligible employees, unless the person
10 files with the board within 90 days after the
11 municipality's effective date of participation an
12 irrevocable election to participate.

13 (c) Any person electing to be a participating employee,
14 pursuant to paragraph (b) of this Section may not change such
15 election, except as provided in Section 7-137.1.

16 (d) Any employee who occupied the position of school nurse
17 in any participating municipality on August 8, 1961 and
18 continuously thereafter until the effective date of the
19 exercise of the option authorized by this subparagraph, who on
20 August 7, 1961 was a member of the Teachers' Retirement System
21 of Illinois, by virtue of certification by the Department of
22 Registration and Education as a public health nurse, may elect
23 to terminate participation in this Fund in order to
24 re-establish membership in such System. The election may be
25 exercised by filing written notice thereof with the Board or
26 with the Board of Trustees of said Teachers' Retirement System,

1 not later than September 30, 1963, and shall be effective on
2 the first day of the calendar month next following the month in
3 which the notice was filed. If the written notice is filed with
4 such Teachers' Retirement System, that System shall
5 immediately notify this Fund, but neither failure nor delay in
6 notification shall affect the validity of the employee's
7 election. If the option is exercised, the Fund shall notify
8 such Teachers' Retirement System of such fact and transfer to
9 that system the amounts contributed by the employee to this
10 Fund, including interest at 3% per annum, but excluding
11 contributions applicable to social security coverage during
12 the period beginning August 8, 1961 to the effective date of
13 the employee's election. Participation in this Fund as to any
14 credits on or after August 8, 1961 and up to the effective date
15 of the employee's election shall terminate on such effective
16 date.

17 (e) Any participating municipality or participating
18 instrumentality, other than a school district or special
19 education joint agreement created under Section 10-22.31 of the
20 School Code, may, by a resolution or ordinance duly adopted by
21 its governing body, elect to exclude from participation and
22 eligibility for benefits all persons who are employed after the
23 effective date of such resolution or ordinance and who occupy
24 an office or are employed in a position normally requiring
25 performance of duty for less than 1000 hours per year for the
26 participating municipality (including all instrumentalities

1 thereof) or participating instrumentality except for persons
2 employed in a position normally requiring performance of duty
3 for 600 hours or more per year (i) by such participating
4 municipality or participating instrumentality prior to the
5 effective date of the resolution or ordinance and (ii) by a
6 participating municipality or participating instrumentality,
7 which had not adopted such a resolution when the person was
8 employed, and the function served by the employee's position is
9 assumed by another participating municipality or participating
10 instrumentality. Notwithstanding the foregoing, a
11 participating municipality or participating instrumentality
12 which is formed solely to succeed to the functions of a
13 participating municipality or participating instrumentality
14 shall be considered to have adopted any such resolution or
15 ordinance which may have been applicable to the employees
16 performing such functions. The election made by the resolution
17 or ordinance shall take effect at the time specified in the
18 resolution or ordinance, and once effective shall be
19 irrevocable.

20 (Source: P.A. 99-900, eff. 8-26-16.)

21 (40 ILCS 5/7-137.3 new)

22 Sec. 7-137.3. Participation by certain elected officials.

23 (a) As used in this Section, "affected official" means a
24 person who (i) holds elected office, except for an elected
25 official of a city, county (other than an elected official

1 subject to item 2.5 or 2.6), village, incorporated town, or
2 township, and (ii) is first so elected or appointed before the
3 effective date of this amendatory Act of the 100th General
4 Assembly.

5 (b) An affected official is not eligible to participate in
6 the Fund with respect to that position unless the governing
7 body has adopted a resolution, after public debate and in a
8 form acceptable to the Fund, certifying that persons in that
9 position are expected to work at least 600 hours annually (or
10 1000 hours annually in a participating municipality that has
11 adopted a resolution pursuant to subsection (e) of Section
12 7-137 of this Code). The resolution must be adopted and filed
13 with the Fund no more than 90 days after each general election.

14 (c) An affected official who participates in the Fund with
15 respect to that position shall monthly submit, to the
16 authorized agent or his or her designee, time sheets
17 documenting the time spent on official government business as
18 an affected official. The time sheets shall be (1) submitted on
19 paper or electronically, or both, and (2) maintained by the
20 participating municipality for 5 years. An affected official
21 who fails to submit time sheets or fails to conduct official
22 government business with respect to that position for either
23 600 hours or 1000 hours (whichever is applicable) annually
24 shall not be permitted to continue participation in the Fund as
25 an affected official. The Fund may request that the
26 participating municipality certify that an affected official

1 is permitted to continue participation with respect to that
2 position.

3 This subsection (c) does not affect participation by an
4 affected official who holds office on the effective date of
5 this Section with respect to that term of office until 90 days
6 after the effective date of this Section.

7 Section 99. Effective date. This Act takes effect upon
8 becoming law.".