

Sen. Pat McGuire

Filed: 5/12/2017

10000SB1401sam001 LRB100 10700 MLM 26138 a 1 AMENDMENT TO SENATE BILL 1401 AMENDMENT NO. _____. Amend Senate Bill 1401 by replacing 2 everything after the enacting clause with the following: 3 "Section 5. The Illinois Procurement Code is amended by 4 5 re-enacting Sections 1-12 and 1-13, by changing Sections 1-10, 1-15.93, 20-10, 20-15, 20-20, 30-30, 35-30, 35-35, 40-25, 6 7 45-15, and 45-40 and by adding Sections 1-12.1, 1-13.1, 1-15.48, 20-20.1, and 25-85 as follows: 8 (30 ILCS 500/1-10) 9 Sec. 1-10. Application. 10 This Code applies only to procurements for which 11 (a) 12 bidders, offerors, potential contractors, or contractors were first solicited on or after July 1, 1998. This Code shall not 13 be construed to affect or impair any contract, or any provision 14 15 of a contract, entered into based on a solicitation prior to the implementation date of this Code as described in Article 16

99, including but not limited to any covenant entered into with respect to any revenue bonds or similar instruments. All procurements for which contracts are solicited between the effective date of Articles 50 and 99 and July 1, 1998 shall be substantially in accordance with this Code and its intent.

6 (b) This Code shall apply regardless of the source of the 7 funds with which the contracts are paid, including federal 8 assistance moneys. This Code shall not apply to:

9 (1) Contracts between the State and its political 10 subdivisions or other governments, or between State 11 governmental bodies except as specifically provided in 12 this Code.

13 (2) Grants, except for the filing requirements of14 Section 20-80.

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(3) Purchase of care.

16 (4) Hiring of an individual as employee and not as an 17 independent contractor, whether pursuant to an employment 18 code or policy or by contract directly with that 19 individual.

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(5) Collective bargaining contracts.

(6) Purchase of real estate, except that notice of this type of contract with a value of more than \$25,000 must be published in the Procurement Bulletin within 10 calendar days after the deed is recorded in the county of jurisdiction. The notice shall identify the real estate purchased, the names of all parties to the contract, the 1 value of the contract, and the effective date of the 2 contract.

(7) Contracts necessary to prepare for anticipated 3 litigation, enforcement actions, or investigations, 4 5 provided that the chief legal counsel to the Governor shall give his or her prior approval when the procuring agency is 6 one subject to the jurisdiction of the Governor, and 7 8 provided that the chief legal counsel of any other 9 procuring entity subject to this Code shall give his or her 10 prior approval when the procuring entity is not one subject 11 to the jurisdiction of the Governor.

(8) Contracts for services to Northern Illinois 12 13 person, acting as University by a an independent 14 contractor, who is qualified by education, experience, and 15 technical ability and is selected by negotiation for the 16 purpose of providing non-credit educational service activities or products by means of specialized programs 17 18 offered by the university.

19(9) Procurement expenditures by the Illinois20Conservation Foundation when only private funds are used.

(10) Procurement expenditures by the Illinois Health
Information Exchange Authority involving private funds
from the Health Information Exchange Fund. "Private funds"
means gifts, donations, and private grants.

(11) Public-private agreements entered into according
 to the procurement requirements of Section 20 of the

Public-Private Partnerships for Transportation Act and
 design-build agreements entered into according to the
 procurement requirements of Section 25 of the
 Public-Private Partnerships for Transportation Act.

5 Contracts for legal, financial, and (12)other professional and artistic services entered into on or 6 7 before December 31, 2018 by the Illinois Finance Authority 8 in which the State of Illinois is not obligated. Such 9 contracts shall be awarded through a competitive process 10 authorized by the Board of the Illinois Finance Authority and are subject to Sections 5-30, 20-160, 50-13, 50-20, 11 50-35, and 50-37 of this Code, as well as the final 12 13 approval by the Board of the Illinois Finance Authority of 14 the terms of the contract.

15 (13) The provisions of this paragraph (13), other than this sentence, are inoperative on and after January 1, 2019 16 17 or 2 years after the effective date of this amendatory Act of the 99th General Assembly, whichever is later. Contracts 18 19 for services, commodities, and equipment to support the 20 delivery of timely forensic science services in 21 consultation with and subject to the approval of the Chief 22 Procurement Officer as provided in subsection (d) of 23 Section 5-4-3a of the Unified Code of Corrections, except 24 for the requirements of Sections 20-60, 20-65, 20-70, and 25 20-160 and Article 50 of this Code; however, the Chief 26 Procurement Officer may, in writing with justification,

waive any certification required under Article 50 of this
 Code. For any contracts for services which are currently
 provided by members of a collective bargaining agreement,
 the applicable terms of the collective bargaining
 agreement concerning subcontracting shall be followed.

Notwithstanding any other provision of law, contracts 6 entered into under item (12) of this subsection (b) shall be 7 8 published in the Procurement Bulletin within 14 calendar days 9 after contract execution. The chief procurement officer shall 10 prescribe the form and content of the notice. The Illinois 11 Finance Authority shall provide the chief procurement officer, on a monthly basis, in the form and content prescribed by the 12 chief procurement officer, a report of contracts that are 13 14 related to the procurement of goods and services identified in 15 item (12) of this subsection (b). At a minimum, this report 16 shall include the name of the contractor, a description of the supply or service provided, the total amount of the contract, 17 the term of the contract, and the exception to the Code 18 utilized. A copy of each of these contracts shall be made 19 20 available to the chief procurement officer immediately upon 21 request. The chief procurement officer shall submit a report to 22 the Governor and General Assembly no later than November 1 of 23 each year that shall include, at a minimum, an annual summary 24 of the monthly information reported to the chief procurement 25 officer.

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(c) This Code does not apply to the electric power

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procurement process provided for under Section 1-75 of the Illinois Power Agency Act and Section 16-111.5 of the Public Utilities Act.

4 (d) Except for Section 20-160 and Article 50 of this Code,
5 and as expressly required by Section 9.1 of the Illinois
6 Lottery Law, the provisions of this Code do not apply to the
7 procurement process provided for under Section 9.1 of the
8 Illinois Lottery Law.

9 (e) This Code does not apply to the process used by the 10 Capital Development Board to retain a person or entity to 11 assist the Capital Development Board with its duties related to the determination of costs of a clean coal SNG brownfield 12 13 facility, as defined by Section 1-10 of the Illinois Power 14 Agency Act, as required in subsection (h-3) of Section 9-220 of 15 the Public Utilities Act, including calculating the range of 16 capital costs, the range of operating and maintenance costs, or the sequestration costs or monitoring the construction of clean 17 coal SNG brownfield facility for the full duration of 18 19 construction.

(f) This Code does not apply to the process used by the Illinois Power Agency to retain a mediator to mediate sourcing agreement disputes between gas utilities and the clean coal SNG brownfield facility, as defined in Section 1-10 of the Illinois Power Agency Act, as required under subsection (h-1) of Section 9-220 of the Public Utilities Act.

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(g) This Code does not apply to the processes used by the

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Illinois Power Agency to retain a mediator to mediate contract 1 disputes between gas utilities and the clean coal SNG facility 2 and to retain an expert to assist in the review of contracts 3 4 under subsection (h) of Section 9-220 of the Public Utilities 5 Act. This Code does not apply to the process used by the 6 Illinois Commerce Commission to retain an expert to assist in determining the actual incurred costs of the clean coal SNG 7 8 facility and the reasonableness of those costs as required 9 under subsection (h) of Section 9-220 of the Public Utilities 10 Act.

(h) This Code does not apply to the process to procure or contracts entered into in accordance with Sections 11-5.2 and 11-5.3 of the Illinois Public Aid Code.

(i) Each chief procurement officer may access records necessary to review whether a contract, purchase, or other expenditure is or is not subject to the provisions of this Code, unless such records would be subject to attorney-client privilege.

(j) This Code does not apply to the process used by the Capital Development Board to retain an artist or work or works of art as required in Section 14 of the Capital Development Board Act.

(k) This Code does not apply to the process to procure contracts, or contracts entered into, by the State Board of Elections or the State Electoral Board for hearing officers appointed pursuant to the Election Code. 10000SB1401sam001

<u>(1) This Code does not apply to leases of clinical space by</u>
 <u>public institutions of higher education for uses related</u>
 scientific and medical research.

(m) This Code does not apply to services required by
academic partners of public institutions of higher education
where funds for services are required by the academic partners
in order to fund collaborative clinical and academic programs
in support of the public institution of higher education.
(Source: P.A. 98-90, eff. 7-15-13; 98-463, eff. 8-16-13;
98-572, eff. 1-1-14; 98-756, eff. 7-16-14; 98-1076, eff.

11 1-1-15; 99-801, eff. 1-1-17.)

12 (30 ILCS 500/1-12)

13 (Section scheduled to be repealed on December 31, 2016)
14 Sec. 1-12. Applicability to artistic or musical services.

(a) This Code shall not apply to procurement expenditures
necessary to provide artistic or musical services,
performances, or theatrical productions held at a venue
operated or leased by a State agency.

(b) Notice of each contract entered into by a State agency that is related to the procurement of goods and services identified in this Section shall be published in the Illinois Procurement Bulletin within 14 calendar days after contract execution. The chief procurement officer shall prescribe the form and content of the notice. Each State agency shall provide the chief procurement officer, on a monthly basis, in the form 10000SB1401sam001 -9- LRB100 10700 MLM 26138 a

1 and content prescribed by the chief procurement officer, a report of contracts that are related to the procurement of 2 goods and services identified in this Section. At a minimum, 3 4 this report shall include the name of the contractor, a 5 description of the supply or service provided, the total amount 6 of the contract, the term of the contract, and the exception to the Code utilized. A copy of any or all of these contracts 7 shall be made available to the chief procurement officer 8 9 immediately upon request. The chief procurement officer shall 10 submit a report to the Governor and General Assembly no later 11 than November 1 of each year that shall include, at a minimum, an annual summary of the monthly information reported to the 12 13 chief procurement officer.

14 (c) (Blank). This Section is repealed December 31, 2016.
15 (Source: P.A. 97-895, eff. 8-3-12; 98-1076, eff. 1-1-15.)

16 (30 IL

(30 ILCS 500/1-12.1 new)

17 <u>Sec. 1-12.1. Continuation of Section 1-12 of this Code;</u>
18 <u>validation.</u>

19 (a) The General Assembly finds and declares that:

(1) This amendatory Act of the 100th General Assembly
 manifests the intention of the General Assembly to remove
 the repeal of Section 1-12 of this Code.

23 (2) Section 1-12 of this Code was originally enacted to
 24 protect, promote, and preserve the general welfare. Any
 25 construction of Section 1-12 of this Code that results in

the repeal of that Section on December 31, 2016 would be 1 inconsistent with the manifest intent of the General 2 Assembly and repugnant to the context of this Code. 3 4 (b) It is hereby declared to have been the intent of the 5 General Assembly that Section 1-12 of this Code not be subject to repeal on December 31, 2016. 6 7 (c) Section 1-12 of this Code shall be deemed to have been in continuous effect since August 3, 2012 (the effective date 8 9 of Public Act 97-895), and it shall continue to be in effect 10 henceforward until it is otherwise lawfully repealed. All 11 previously enacted amendments to Section 1-12 of this Code taking effect on or after December 31, 2016, are hereby 12 13 validated. 14 (d) All actions taken in reliance on or pursuant to Section 15 1-12 of this Code in the procurement of artistic or musical 16 services are hereby validated. (e) In order to ensure the continuing effectiveness of 17 Section 1-12 of this Code, it is set forth in full and 18 19 re-enacted by this amendatory Act of the 100th General 20 Assembly. This re-enactment is intended as a continuation of 21 that Section. It is not intended to supersede any amendment to 22 that Section that is enacted by the 100th General Assembly. 23 (f) In this amendatory Act of the 100th General Assembly, 24 the base text of the reenacted Section is set forth as amended 25 by Public Act 98-1076. Striking and underscoring is used only 26 to show changes being made to the base text.

1	(g) Section 1-12 of this Code applies to all procurements
2	made on or before the effective date of this amendatory Act of
3	the 100th General Assembly.
4	(30 ILCS 500/1-13)
5	(Section scheduled to be repealed on December 31, 2016)
6	Sec. 1-13. Applicability to public institutions of higher
7	education.
8	(a) This Code shall apply to public institutions of higher
9	education, regardless of the source of the funds with which
10	contracts are paid, except as provided in this Section.
11	(b) Except as provided in this Section, this Code shall not
12	apply to procurements made by or on behalf of public
13	institutions of higher education for any of the following:
14	(1) Memberships in professional, academic, research,
15	or athletic organizations on behalf of a public institution
16	of higher education, an employee of a public institution of
17	higher education, or a student at a public institution of
18	higher education.
19	(2) Procurement expenditures for events or activities
20	paid for exclusively by revenues generated by the event or
21	activity, gifts or donations for the event or activity,
22	private grants, or any combination thereof.
23	(3) Procurement expenditures for events or activities
24	for which the use of specific potential contractors is
25	mandated or identified by the sponsor of the event or

activity, provided that the sponsor is providing a majority
 of the funding for the event or activity.

3 (4) Procurement expenditures necessary to provide
4 <u>athletic</u>, artistic or musical services, performances,
5 <u>events</u>, or productions held at a venue operated by <u>or for</u> a
6 public institution of higher education.

7 (5) Procurement expenditures for periodicals and 8 books, subscriptions, database licenses, and other 9 <u>publications</u> procured for use by a university library or 10 academic department, except for expenditures related to 11 procuring textbooks for student use or materials for resale 12 or rental.

(6) Procurement expenditures for placement of students
 in externships, practicums, field experiences, and <u>for</u>
 medical residencies and rotations.

16 (7) Contracts for programming and broadcast license 17 rights for university-operated radio and television 18 stations.

19 <u>(8) Procurement expenditures necessary to perform</u>
20 <u>sponsored research and other sponsored activities under</u>
21 <u>grants and contracts funded by the sponsor or by sources</u>
22 <u>other than State appropriations.</u>

(9) Contracts with a foreign entity for research or
 educational activities, provided that the foreign entity
 either does not maintain an office in the United States or
 is the sole source of the service or product.

1 (10) Procurement of food items for commercial resale on 2 the campus of or at a facility controlled by an institution 3 of higher education.

4 Notice of each contract entered into by a public institution of 5 higher education that is related to the procurement of goods and services identified in items (1) through (10) (7) of this 6 subsection shall be published in the Procurement Bulletin 7 8 within 14 calendar days after contract execution. The Chief 9 Procurement Officer shall prescribe the form and content of the 10 notice. Each public institution of higher education shall 11 provide the Chief Procurement Officer, on a monthly basis, in the form and content prescribed by the Chief Procurement 12 13 Officer, a report of contracts that are related to the 14 procurement of goods and services identified in this 15 subsection. At a minimum, this report shall include the name of 16 the contractor, a description of the supply or service 17 provided, the total amount of the contract, the term of the 18 contract, and the exception to the Code utilized. A copy of any or all of these contracts shall be made available to the Chief 19 20 Procurement Officer immediately upon request. The Chief 21 Procurement Officer shall submit a report to the Governor and 22 General Assembly no later than November 1 of each year that 23 shall include, at a minimum, an annual summary of the monthly 24 information reported to the Chief Procurement Officer.

(b-5) Except as provided in this subsection, the provisions
of this Code shall not apply to contracts for <u>medical</u>

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1 FDA-regulated supplies, and to contracts for medical services necessary for the delivery of care and treatment at medical, 2 3 dental, or veterinary teaching facilities utilized by Southern 4 Illinois University or the University of Illinois and at any 5 university-operated health care center or dispensary that provides care, treatment, and medications for students, 6 faculty and staff. Other supplies and services needed for these 7 8 teaching facilities shall be subject to the jurisdiction of the 9 Chief Procurement Officer for Public Institutions of Higher 10 Education who may establish expedited procurement procedures 11 and may waive or modify certification, contract, hearing, process and registration requirements required by the Code. All 12 procurements made under this subsection shall be documented and 13 14 may require publication in the Illinois Procurement Bulletin.

15 (c) Procurements made by or on behalf of public 16 institutions of higher education for any of the following shall 17 be made in accordance with the requirements of this Code to the 18 extent practical as provided in this subsection:

19 (1) Contracts with a foreign entity necessary for 20 research or educational activities, provided that the 21 foreign entity either does not maintain an office in the 22 United States or is the sole source of the service or 23 product.

- 24 (2) (Blank).
- 25 (3) (Blank).

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(4) Procurements required for fulfillment of a grant.

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1 Upon the written request of a public institution of higher 2 Chief Officer education. the Procurement mav waive registration, certification, and hearing requirements of this 3 4 Code if, based on the item to be procured or the terms of a 5 grant, compliance is impractical. The public institution of 6 higher education shall provide the Chief Procurement Officer with specific reasons for the waiver, including the necessity 7 8 of contracting with a particular potential contractor, and shall certify that an effort was made in good faith to comply 9 10 with the provisions of this Code. The Chief Procurement Officer 11 shall provide written justification for any waivers. By November 1 of each year, the Chief Procurement Officer shall 12 13 file a report with the General Assembly identifying each 14 contract approved with waivers and providing the justification 15 given for any waivers for each of those contracts. Notice of 16 each waiver made under this subsection shall be published in the Procurement Bulletin within 14 calendar days after contract 17 execution. The Chief Procurement Officer shall prescribe the 18 form and content of the notice. 19

Notwithstanding this Section, a waiver 20 (d) of the registration requirements of Section 20-160 does not permit a 21 business entity and any affiliated entities or affiliated 22 23 persons to make campaign contributions if otherwise prohibited 24 by Section 50-37. The total amount of contracts awarded in 25 accordance with this Section shall be included in determining 26 the aggregate amount of contracts or pending bids of a business

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entity and any affiliated entities or affiliated persons.

2 (e) Notwithstanding subsection (e) of Section 50-10.5 of 3 this Code, the Chief Procurement Officer, with the approval of 4 the Executive Ethics Commission, may permit a public 5 institution of higher education to accept a bid or enter into a 6 contract with a business that assisted the public institution of higher education in determining whether there is a need for 7 a contract or assisted in reviewing, drafting, or preparing 8 9 documents related to a bid or contract, provided that the bid 10 or contract is essential to research administered by the public 11 institution of higher education and it is in the best interest of the public institution of higher education to accept the bid 12 13 or contract. For purposes of this subsection, "business" 14 includes all individuals with whom a business is affiliated, 15 including, but not limited to, any officer, agent, employee, 16 consultant, independent contractor, director, partner, manager, or shareholder of a business. The Executive Ethics 17 18 Commission may promulgate rules and regulations for the 19 implementation and administration of the provisions of this 20 subsection (e).

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(f) As used in this Section:

"Grant" means non-appropriated funding provided by a federal or private entity to support a project or program administered by a public institution of higher education and any non-appropriated funding provided to a sub-recipient of the grant.

1 "Public institution of higher education" means Chicago State University, Eastern Illinois University, Governors State 2 University, Illinois State University, Northeastern Illinois 3 4 University, Northern Illinois University, Southern Illinois 5 University, University of Illinois, Western Illinois 6 University, and, for purposes of this Code only, the Illinois 7 Mathematics and Science Academy. 8 (g) (Blank). This Section is repealed on December 31, 2016. 9 (Source: P.A. 97-643, eff. 12-20-11; 97-895, eff. 8-3-12; 10 98-1076, eff. 1-1-15.) 11 (30 ILCS 500/1-13.1 new) Sec. 1-13.1. Continuation of Section 1-13 of this Code; 12 13 validation. 14 (a) The General Assembly finds and declares that: (1) Public Act 98-1076, which took effect on January 1, 15 16 2015, changed the repeal date set for Section 1-13 of this Code from December 31, 2014 to December 31, 2016. 17 18 (2) The Statute on Statutes sets forth general rules on 19 the repeal of statutes and the construction of multiple 20 amendments, but Section 1 of that Act also states that 21 these rules will not be observed when the result would be "inconsistent with the manifest intent of the General 22 23 Assembly or repugnant to the context of the statute". 24 (3) This amendatory Act of the 100th General Assembly 25 manifests the intention of the General Assembly to remove

1	the repeal of Section 1-13 of this Code.
2	(4) Section 1-13 of this Code was originally enacted to
3	protect, promote, and preserve the general welfare. Any
4	construction of Section 1-13 of this Code that results in
5	the repeal of that Section on December 31, 2014 would be
6	inconsistent with the manifest intent of the General
7	Assembly and repugnant to the context of this Code.
8	(b) It is hereby declared to have been the intent of the
9	General Assembly that Section 1-13 of this Code not be subject
10	to repeal on December 31, 2014.
11	(c) Section 1-13 of this Code shall be deemed to have been
12	in continuous effect since December 20, 2011 (the effective
13	date of Public Act 97-643), and it shall continue to be in
14	effect henceforward until it is otherwise lawfully repealed.
15	All previously enacted amendments to Section 1-13 of this Code
16	taking effect on or after December 31, 2014, are hereby
17	validated.
18	(d) All actions taken in reliance on or pursuant to Section
19	1-13 of this Code by any public institution of higher
20	education, person, or entity are hereby validated.
21	(e) In order to ensure the continuing effectiveness of
22	Section 1-13 of this Code, it is set forth in full and
23	re-enacted by this amendatory Act of the 100th General
24	Assembly. This re-enactment is intended as a continuation of
25	that Section. It is not intended to supersede any amendment to
26	that Section that is enacted by the 100th General Assembly.

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1	(f) In this amendatory Act of the 100th General Assembly,
2	the base text of the reenacted Section is set forth as amended
3	by Public Act 98-1076. Striking and underscoring is used only
4	to show changes being made to the base text. In this instance,
5	no underscoring or striking is shown in the base text because
6	no additional changes are being made.
7	(g) Section 1-13 of this Code applies to all procurements
8	made on or before the effective date of this amendatory Act of
9	the 100th General Assembly.
10	(30 ILCS 500/1-15.48 new)

Sec. 1-15.48. Multiple award. "Multiple award" means an award that is made to 2 or more bidders or offerors for similar supplies, services, or construction-related services.

14 (30 ILCS 500/1-15.93)

(Section scheduled to be repealed on January 1, 2020) 15 Sec. 1-15.93. Single prime. "Single prime" means the 16 design-bid-build procurement delivery method for a building 17 18 construction project in which the Capital Development Board or a public institution of higher education is the construction 19 agency procuring 2 or more subdivisions of work enumerated in 20 paragraphs (1) through (5) of subsection (a) of Section 30-30 21 22 of this Code under a single contract. This Section is repealed 23 on January 1, 2020.

24 (Source: P.A. 99-257, eff. 8-4-15.)

1 (30 ILCS 500/20-10)
2 (Text of Section before amendment by P.A. 99-906)
3 (Text of Section from P.A. 96-159, 96-588, 97-96, 97-895,
4 and 98-1076)

5 Sec. 20-10. Competitive sealed bidding; reverse auction.

6 (a) Conditions for use. All contracts shall be awarded by 7 competitive sealed bidding except as otherwise provided in 8 Section 20-5.

9 (b) Invitation for bids. An invitation for bids shall be 10 issued and shall include a purchase description and the 11 material contractual terms and conditions applicable to the 12 procurement.

13 (c) Public notice. Public notice of the invitation for bids 14 shall be published in the Illinois Procurement Bulletin at 15 least 14 calendar days before the date set in the invitation 16 for the opening of bids.

(d) Bid opening. Bids shall be opened publicly in the presence of one or more witnesses at the time and place designated in the invitation for bids. The name of each bidder, the amount of each bid, and other relevant information as may be specified by rule shall be recorded. After the award of the contract, the winning bid and the record of each unsuccessful bid shall be open to public inspection.

(e) Bid acceptance and bid evaluation. Bids shall beunconditionally accepted without alteration or correction,

1 except as authorized in this Code. Bids shall be evaluated based on the requirements set forth in the invitation for bids, 2 3 which may include criteria to determine acceptability such as 4 inspection, testing, quality, workmanship, delivery, and 5 suitability for a particular purpose. Those criteria that will 6 affect the bid price and be considered in evaluation for award, such as discounts, transportation costs, and total or life 7 8 cycle costs, shall be objectively measurable. The invitation 9 for bids shall set forth the evaluation criteria to be used.

10 (f) Correction or withdrawal of bids. Correction or 11 withdrawal of inadvertently erroneous bids before or after award, or cancellation of awards of contracts based on bid 12 mistakes, shall be permitted in accordance with rules. After 13 14 bid opening, no changes in bid prices or other provisions of 15 bids prejudicial to the interest of the State or fair 16 competition shall be permitted. All decisions to permit the correction or withdrawal of bids based on bid mistakes shall be 17 18 supported by written determination made by a State purchasing 19 officer.

(g) Award. The contract shall be awarded with reasonable promptness by written notice to the lowest responsible and responsive bidder whose bid meets the requirements and criteria set forth in the invitation for bids, except when a State purchasing officer determines it is not in the best interest of the State and by written explanation determines another bidder shall receive the award. The explanation shall appear in the 10000SB1401sam001

1 appropriate volume of the Illinois Procurement Bulletin. The written explanation must include: 2 3 (1) a description of the agency's needs; 4 (2) a determination that the anticipated cost will be 5 fair and reasonable; a listing of all responsible and responsive 6 (3) 7 bidders: and (4) the name of the bidder selected, the total contract 8 9 price, and the reasons for selecting that bidder. 10 When a multiple award is contemplated, the solicitation 11 shall identify the award criteria and a detailed method of selecting from among the multiple awardees. 12 Each chief procurement officer may adopt guidelines to 13 14 implement the requirements of this subsection (q). 15 The written explanation shall be filed with the Legislative 16 Audit Commission and the Procurement Policy Board, and be made available for inspection by the public, within 30 calendar days 17 18 after the agency's decision to award the contract. (h) Multi-step sealed bidding. When it is considered 19

impracticable to initially prepare a purchase description to support an award based on price, an invitation for bids may be issued requesting the submission of unpriced offers to be followed by <u>written requests for sealed quotes with pricing to</u> <u>meet the need and an invitation for bids</u> limited to <u>the pool of</u> those bidders whose offers have been qualified under the criteria set forth in the first solicitation. 10000SB1401sam001 -23- LRB100 10700 MLM 26138 a

1 (i) Alternative procedures. Notwithstanding any other provision of this Act to the contrary, the Director of the 2 3 Illinois Power Agency may create alternative bidding 4 procedures to be used in procuring professional services under 5 subsection (a) of Section 1-75 and subsection (d) of Section 1-78 of the Illinois Power Agency Act and Section 16-111.5(c) 6 of the Public Utilities Act and to procure renewable energy 7 resources under Section 1-56 of the Illinois Power Agency Act. 8 9 These alternative procedures shall be set forth together with 10 the other criteria contained in the invitation for bids, and 11 shall appear in the appropriate volume of the Illinois Procurement Bulletin. 12

(j) Reverse auction. Notwithstanding any other provision 13 14 of this Section and in accordance with rules adopted by the 15 chief procurement officer, that chief procurement officer may 16 procure supplies or services through a competitive electronic auction bidding process after the chief procurement officer 17 determines that the use of such a process will be in the best 18 interest of the State. The chief procurement officer shall 19 20 publish that determination in his or her next volume of the Illinois Procurement Bulletin. 21

An invitation for bids shall be issued and shall include (i) a procurement description, (ii) all contractual terms, whenever practical, and (iii) conditions applicable to the procurement, including a notice that bids will be received in an electronic auction manner. Public notice of the invitation for bids shall be given in
 the same manner as provided in subsection (c).

Bids shall be accepted electronically at the time and in the manner designated in the invitation for bids. During the auction, a bidder's price shall be disclosed to other bidders. Bidders shall have the opportunity to reduce their bid prices during the auction. At the conclusion of the auction, the record of the bid prices received and the name of each bidder shall be open to public inspection.

After the auction period has terminated, withdrawal of bids shall be permitted as provided in subsection (f).

12 The contract shall be awarded within 60 calendar days after 13 the auction by written notice to the lowest responsible bidder, 14 or all bids shall be rejected except as otherwise provided in 15 this Code. Extensions of the date for the award may be made by 16 mutual written consent of the State purchasing officer and the 17 lowest responsible bidder.

18 This subsection does not apply to (i) procurements of 19 professional and artistic services, (ii) telecommunications 20 services, communication services, and information services, 21 and (iii) contracts for construction projects, including 22 design professional services.

23 (Source: P.A. 97-96, eff. 7-13-11; 97-895, eff. 8-3-12; 24 98-1076, eff. 1-1-15.)

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(Text of Section from P.A. 96-159, 96-795, 97-96, 97-895,

1 and 98-1076)

2 Sec. 20-10. Competitive sealed bidding; reverse auction.

3 (a) Conditions for use. All contracts shall be awarded by
4 competitive sealed bidding except as otherwise provided in
5 Section 20-5.

6 (b) Invitation for bids. An invitation for bids shall be 7 issued and shall include a purchase description and the 8 material contractual terms and conditions applicable to the 9 procurement.

10 (c) Public notice. Public notice of the invitation for bids 11 shall be published in the Illinois Procurement Bulletin at 12 least 14 calendar days before the date set in the invitation 13 for the opening of bids.

(d) Bid opening. Bids shall be opened publicly in the presence of one or more witnesses at the time and place designated in the invitation for bids. The name of each bidder, the amount of each bid, and other relevant information as may be specified by rule shall be recorded. After the award of the contract, the winning bid and the record of each unsuccessful bid shall be open to public inspection.

(e) Bid acceptance and bid evaluation. Bids shall be unconditionally accepted without alteration or correction, except as authorized in this Code. Bids shall be evaluated based on the requirements set forth in the invitation for bids, which may include criteria to determine acceptability such as inspection, testing, quality, workmanship, delivery, and suitability for a particular purpose. Those criteria that will affect the bid price and be considered in evaluation for award, such as discounts, transportation costs, and total or life cycle costs, shall be objectively measurable. The invitation for bids shall set forth the evaluation criteria to be used.

(f) Correction or withdrawal of bids. Correction or 6 withdrawal of inadvertently erroneous bids before or after 7 8 award, or cancellation of awards of contracts based on bid 9 mistakes, shall be permitted in accordance with rules. After 10 bid opening, no changes in bid prices or other provisions of 11 bids prejudicial to the interest of the State or fair competition shall be permitted. All decisions to permit the 12 13 correction or withdrawal of bids based on bid mistakes shall be 14 supported by written determination made by a State purchasing 15 officer.

16 (q) Award. The contract shall be awarded with reasonable 17 promptness by written notice to the lowest responsible and 18 responsive bidder whose bid meets the requirements and criteria set forth in the invitation for bids, except when a State 19 20 purchasing officer determines it is not in the best interest of 21 the State and by written explanation determines another bidder 22 shall receive the award. The explanation shall appear in the appropriate volume of the Illinois Procurement Bulletin. The 23 24 written explanation must include:

25

(1) a description of the agency's needs;

26

(2) a determination that the anticipated cost will be

1	fair and reasonable;
2	(3) a listing of all responsible and responsive
3	bidders; and
4	(4) the name of the bidder selected, the total contract
5	price, and the reasons for selecting that bidder.
6	When a multiple award is contemplated, the solicitation
7	shall identify the award criteria and a detailed method of
8	selecting from among the multiple awardees.
9	Each chief procurement officer may adopt guidelines to
10	implement the requirements of this subsection (g).
11	The written explanation shall be filed with the Legislative
12	Audit Commission and the Procurement Policy Board, and be made
13	available for inspection by the public, within 30 days after
14	the agency's decision to award the contract.
15	(h) Multi-step sealed bidding. When it is considered
16	impracticable to initially prepare a purchase description to
17	support an award based on price, an invitation for bids may be
18	issued requesting the submission of unpriced offers to be
19	followed by written requests for sealed quotes with pricing to
20	meet the need and an invitation for bids limited to the pool of
21	those bidders whose offers have been qualified under the
22	criteria set forth in the first solicitation.

(i) Alternative procedures. Notwithstanding any other
provision of this Act to the contrary, the Director of the
Illinois Power Agency may create alternative bidding
procedures to be used in procuring professional services under

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1 subsection (a) of Section 1-75 and subsection (d) of Section 1-78 of the Illinois Power Agency Act and Section 16-111.5(c) 2 of the Public Utilities Act and to procure renewable energy 3 4 resources under Section 1-56 of the Illinois Power Agency Act. 5 These alternative procedures shall be set forth together with the other criteria contained in the invitation for bids, and 6 shall appear in the appropriate volume of the Illinois 7 Procurement Bulletin. 8

9 (j) Reverse auction. Notwithstanding any other provision 10 of this Section and in accordance with rules adopted by the 11 chief procurement officer, that chief procurement officer may procure supplies or services through a competitive electronic 12 13 auction bidding process after the chief procurement officer determines that the use of such a process will be in the best 14 15 interest of the State. The chief procurement officer shall 16 publish that determination in his or her next volume of the Illinois Procurement Bulletin. 17

An invitation for bids shall be issued and shall include (i) a procurement description, (ii) all contractual terms, whenever practical, and (iii) conditions applicable to the procurement, including a notice that bids will be received in an electronic auction manner.

23 Public notice of the invitation for bids shall be given in 24 the same manner as provided in subsection (c).

25 Bids shall be accepted electronically at the time and in 26 the manner designated in the invitation for bids. During the 10000SB1401sam001 -29- LRB100 10700 MLM 26138 a

auction, a bidder's price shall be disclosed to other bidders.
Bidders shall have the opportunity to reduce their bid prices
during the auction. At the conclusion of the auction, the
record of the bid prices received and the name of each bidder
shall be open to public inspection.

6 After the auction period has terminated, withdrawal of bids 7 shall be permitted as provided in subsection (f).

8 The contract shall be awarded within 60 calendar days after 9 the auction by written notice to the lowest responsible bidder, 10 or all bids shall be rejected except as otherwise provided in 11 this Code. Extensions of the date for the award may be made by 12 mutual written consent of the State purchasing officer and the 13 lowest responsible bidder.

This subsection does not apply to (i) procurements of professional and artistic services, (ii) telecommunications services, communication services, and information services, and (iii) contracts for construction projects, including design professional services.

19 (Source: P.A. 97-96, eff. 7-13-11; 97-895, eff. 8-3-12; 20 98-1076, eff. 1-1-15.)

21 (Text of Section after amendment by P.A. 99-906) 22 (Text of Section from P.A. 96-159, 96-588, 97-96, 97-895, 23 98-1076, and 99-906)

Sec. 20-10. Competitive sealed bidding; reverse auction.
(a) Conditions for use. All contracts shall be awarded by

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competitive sealed bidding except as otherwise provided in
 Section 20-5.

3 (b) Invitation for bids. An invitation for bids shall be 4 issued and shall include a purchase description and the 5 material contractual terms and conditions applicable to the 6 procurement.

7 (c) Public notice. Public notice of the invitation for bids 8 shall be published in the Illinois Procurement Bulletin at 9 least 14 calendar days before the date set in the invitation 10 for the opening of bids.

(d) Bid opening. Bids shall be opened publicly in the presence of one or more witnesses at the time and place designated in the invitation for bids. The name of each bidder, the amount of each bid, and other relevant information as may be specified by rule shall be recorded. After the award of the contract, the winning bid and the record of each unsuccessful bid shall be open to public inspection.

18 (e) Bid acceptance and bid evaluation. Bids shall be 19 unconditionally accepted without alteration or correction, 20 except as authorized in this Code. Bids shall be evaluated 21 based on the requirements set forth in the invitation for bids, 22 which may include criteria to determine acceptability such as 23 inspection, testing, quality, workmanship, delivery, and 24 suitability for a particular purpose. Those criteria that will 25 affect the bid price and be considered in evaluation for award, 26 such as discounts, transportation costs, and total or life

cycle costs, shall be objectively measurable. The invitation
 for bids shall set forth the evaluation criteria to be used.

(f) Correction or withdrawal of bids. Correction or 3 4 withdrawal of inadvertently erroneous bids before or after 5 award, or cancellation of awards of contracts based on bid mistakes, shall be permitted in accordance with rules. After 6 bid opening, no changes in bid prices or other provisions of 7 8 bids prejudicial to the interest of the State or fair 9 competition shall be permitted. All decisions to permit the 10 correction or withdrawal of bids based on bid mistakes shall be 11 supported by written determination made by a State purchasing officer. 12

(g) Award. The contract shall be awarded with reasonable 13 14 promptness by written notice to the lowest responsible and 15 responsive bidder whose bid meets the requirements and criteria 16 set forth in the invitation for bids, except when a State purchasing officer determines it is not in the best interest of 17 18 the State and by written explanation determines another bidder shall receive the award. The explanation shall appear in the 19 20 appropriate volume of the Illinois Procurement Bulletin. The 21 written explanation must include:

22

(1) a description of the agency's needs;

(2) a determination that the anticipated cost will be
fair and reasonable;

25 (3) a listing of all responsible and responsive26 bidders; and

(4) the name of the bidder selected, the total contract
 price, and the reasons for selecting that bidder.

3 When a multiple award is contemplated, the solicitation 4 shall identify the award criteria and a detailed method of 5 selecting from among the multiple awardees.

Each chief procurement officer may adopt guidelines toimplement the requirements of this subsection (g).

8 The written explanation shall be filed with the Legislative 9 Audit Commission and the Procurement Policy Board, and be made 10 available for inspection by the public, within 30 calendar days 11 after the agency's decision to award the contract.

(h) Multi-step sealed bidding. When it is considered 12 13 impracticable to initially prepare a purchase description to 14 support an award based on price, an invitation for bids may be 15 issued requesting the submission of unpriced offers to be 16 followed by written requests for sealed quotes with pricing to meet the need and an invitation for bids limited to the pool of 17 those bidders whose offers have been qualified under the 18 criteria set forth in the first solicitation. 19

20 (i) Alternative procedures. Notwithstanding any other provision of this Act to the contrary, the Director of the 21 may create alternative 22 Illinois Power Agency bidding 23 procedures to be used in procuring professional services under 24 Section 1-56, subsections (a) and (c) of Section 1-75 and 25 subsection (d) of Section 1-78 of the Illinois Power Agency Act and Section 16-111.5(c) of the Public Utilities Act and to 26

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procure renewable energy resources under Section 1-56 of the Illinois Power Agency Act. These alternative procedures shall be set forth together with the other criteria contained in the invitation for bids, and shall appear in the appropriate volume of the Illinois Procurement Bulletin.

(i) Reverse auction. Notwithstanding any other provision 6 of this Section and in accordance with rules adopted by the 7 chief procurement officer, that chief procurement officer may 8 9 procure supplies or services through a competitive electronic 10 auction bidding process after the chief procurement officer 11 determines that the use of such a process will be in the best interest of the State. The chief procurement officer shall 12 13 publish that determination in his or her next volume of the Illinois Procurement Bulletin. 14

15 An invitation for bids shall be issued and shall include 16 (i) a procurement description, (ii) all contractual terms, 17 whenever practical, and (iii) conditions applicable to the 18 procurement, including a notice that bids will be received in 19 an electronic auction manner.

20 Public notice of the invitation for bids shall be given in 21 the same manner as provided in subsection (c).

Bids shall be accepted electronically at the time and in the manner designated in the invitation for bids. During the auction, a bidder's price shall be disclosed to other bidders. Bidders shall have the opportunity to reduce their bid prices during the auction. At the conclusion of the auction, the record of the bid prices received and the name of each bidder
 shall be open to public inspection.

After the auction period has terminated, withdrawal of bids
shall be permitted as provided in subsection (f).

5 The contract shall be awarded within 60 calendar days after 6 the auction by written notice to the lowest responsible bidder, 7 or all bids shall be rejected except as otherwise provided in 8 this Code. Extensions of the date for the award may be made by 9 mutual written consent of the State purchasing officer and the 10 lowest responsible bidder.

11 This subsection does not apply to (i) procurements of 12 professional and artistic services, (ii) telecommunications 13 services, communication services, and information services, 14 and (iii) contracts for construction projects, including 15 design professional services.

16 (Source: P.A. 98-1076, eff. 1-1-15; 99-906, eff. 6-1-17.)

17 (Text of Section from P.A. 96-159, 96-795, 97-96, 97-895,
18 98-1076, and 99-906)

19 Sec. 20-10. Competitive sealed bidding; reverse auction.

(a) Conditions for use. All contracts shall be awarded by
 competitive sealed bidding except as otherwise provided in
 Section 20-5.

(b) Invitation for bids. An invitation for bids shall be issued and shall include a purchase description and the material contractual terms and conditions applicable to the 1 procurement.

2 (c) Public notice. Public notice of the invitation for bids 3 shall be published in the Illinois Procurement Bulletin at 4 least 14 calendar days before the date set in the invitation 5 for the opening of bids.

6 (d) Bid opening. Bids shall be opened publicly in the 7 presence of one or more witnesses at the time and place 8 designated in the invitation for bids. The name of each bidder, 9 the amount of each bid, and other relevant information as may 10 be specified by rule shall be recorded. After the award of the 11 contract, the winning bid and the record of each unsuccessful 12 bid shall be open to public inspection.

13 (e) Bid acceptance and bid evaluation. Bids shall be 14 unconditionally accepted without alteration or correction, except as authorized in this Code. Bids shall be evaluated 15 16 based on the requirements set forth in the invitation for bids, which may include criteria to determine acceptability such as 17 inspection, testing, quality, workmanship, delivery, and 18 19 suitability for a particular purpose. Those criteria that will 20 affect the bid price and be considered in evaluation for award, such as discounts, transportation costs, and total or life 21 22 cycle costs, shall be objectively measurable. The invitation for bids shall set forth the evaluation criteria to be used. 23

(f) Correction or withdrawal of bids. Correction or withdrawal of inadvertently erroneous bids before or after award, or cancellation of awards of contracts based on bid 10000SB1401sam001 -36- LRB100 10700 MLM 26138 a

1 mistakes, shall be permitted in accordance with rules. After 2 bid opening, no changes in bid prices or other provisions of 3 bids prejudicial to the interest of the State or fair 4 competition shall be permitted. All decisions to permit the 5 correction or withdrawal of bids based on bid mistakes shall be 6 supported by written determination made by a State purchasing 7 officer.

(q) Award. The contract shall be awarded with reasonable 8 9 promptness by written notice to the lowest responsible and 10 responsive bidder whose bid meets the requirements and criteria 11 set forth in the invitation for bids, except when a State purchasing officer determines it is not in the best interest of 12 13 the State and by written explanation determines another bidder 14 shall receive the award. The explanation shall appear in the 15 appropriate volume of the Illinois Procurement Bulletin. The 16 written explanation must include:

17

(1) a description of the agency's needs;

18 (2) a determination that the anticipated cost will be19 fair and reasonable;

20 (3) a listing of all responsible and responsive21 bidders; and

(4) the name of the bidder selected, the total contract
price, and the reasons for selecting that bidder.

24 <u>When a multiple award is contemplated, the solicitation</u> 25 <u>shall identify the award criteria and a detailed method of</u> 26 <u>selecting from among the multiple awardees.</u> 1

Each chief procurement officer may adopt guidelines to implement the requirements of this subsection (g).

The written explanation shall be filed with the Legislative Audit Commission and the Procurement Policy Board, and be made available for inspection by the public, within 30 days after the agency's decision to award the contract.

(h) Multi-step sealed bidding. When it is considered 7 8 impracticable to initially prepare a purchase description to 9 support an award based on price, an invitation for bids may be 10 issued requesting the submission of unpriced offers to be 11 followed by written requests for sealed quotes with pricing to meet the need and an invitation for bids limited to the pool of 12 13 those bidders whose offers have been qualified under the criteria set forth in the first solicitation. 14

15 (i) Alternative procedures. Notwithstanding any other 16 provision of this Act to the contrary, the Director of the Agency may create alternative bidding 17 Illinois Power procedures to be used in procuring professional services under 18 subsections (a) and (c) of Section 1-75 and subsection (d) of 19 20 Section 1-78 of the Illinois Power Agency Act and Section 16-111.5(c) of the Public Utilities Act and to procure 21 22 renewable energy resources under Section 1-56 of the Illinois 23 Power Agency Act. These alternative procedures shall be set 24 forth together with the other criteria contained in the 25 invitation for bids, and shall appear in the appropriate volume 26 of the Illinois Procurement Bulletin.

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1 (j) Reverse auction. Notwithstanding any other provision of this Section and in accordance with rules adopted by the 2 chief procurement officer, that chief procurement officer may 3 4 procure supplies or services through a competitive electronic 5 auction bidding process after the chief procurement officer determines that the use of such a process will be in the best 6 interest of the State. The chief procurement officer shall 7 publish that determination in his or her next volume of the 8 9 Illinois Procurement Bulletin.

10 An invitation for bids shall be issued and shall include 11 (i) a procurement description, (ii) all contractual terms, 12 whenever practical, and (iii) conditions applicable to the 13 procurement, including a notice that bids will be received in 14 an electronic auction manner.

15 Public notice of the invitation for bids shall be given in 16 the same manner as provided in subsection (c).

Bids shall be accepted electronically at the time and in the manner designated in the invitation for bids. During the auction, a bidder's price shall be disclosed to other bidders. Bidders shall have the opportunity to reduce their bid prices during the auction. At the conclusion of the auction, the record of the bid prices received and the name of each bidder shall be open to public inspection.

After the auction period has terminated, withdrawal of bids shall be permitted as provided in subsection (f).

26 The contract shall be awarded within 60 calendar days after

the auction by written notice to the lowest responsible bidder, or all bids shall be rejected except as otherwise provided in this Code. Extensions of the date for the award may be made by mutual written consent of the State purchasing officer and the lowest responsible bidder.

6 This subsection does not apply to (i) procurements of 7 professional and artistic services, (ii) telecommunications 8 services, communication services, and information services, 9 and (iii) contracts for construction projects, including 10 design professional services.

11 (Source: P.A. 98-1076, eff. 1-1-15; 99-906, eff. 6-1-17.)

12 (30 ILCS 500/20-15)

13 Sec. 20-15. Competitive sealed proposals.

(a) Conditions for use. When provided under this Code or
under rules, or when the purchasing agency determines in
writing that the use of competitive sealed bidding is either
not practicable or not advantageous to the State, a contract
may be entered into by competitive sealed proposals.

(b) Request for proposals. Proposals shall be solicitedthrough a request for proposals.

(c) Public notice. Public notice of the request for proposals shall be published in the Illinois Procurement Bulletin at least 14 calendar days before the date set in the invitation for the opening of proposals.

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(d) Receipt of proposals. Proposals shall be opened

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publicly in the presence of one or more witnesses at the time and place designated in the request for proposals, but proposals shall be opened in a manner to avoid disclosure of contents to competing offerors during the process of negotiation. A record of proposals shall be prepared and shall be open for public inspection after contract award.

7 (e) Evaluation factors. The requests for proposals shall 8 state the relative importance of price and other evaluation 9 factors. Proposals shall be submitted in 2 parts: the first, 10 covering items except price; and the second, covering price. 11 The first part of all proposals shall be evaluated and ranked 12 independently of the second part of all proposals.

13 (f) Discussion with responsible offerors and revisions of 14 offers or proposals. As provided in the request for proposals 15 and under rules, discussions may be conducted with responsible 16 offerors who submit offers or proposals determined to be reasonably susceptible of being selected for award for the 17 purpose of clarifying and assuring full understanding of and 18 19 responsiveness to the solicitation requirements. Those 20 offerors shall be accorded fair and equal treatment with 21 respect to any opportunity for discussion and revision of 22 proposals. Revisions may be permitted after submission and 23 before award for the purpose of obtaining best and final 24 offers. In conducting discussions there shall be no disclosure 25 any information derived from proposals submitted by of 26 competing offerors. If information is disclosed to any offeror,

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it shall be provided to all competing offerors.

2 (q) Award. Awards shall be made to the responsible offeror 3 whose proposal is determined in writing to be the most 4 advantageous to the State, taking into consideration price and 5 the evaluation factors set forth in the request for proposals. 6 When a multiple award is contemplated, the solicitation shall identify the award criteria and the detailed method of 7 selecting from among the multiple awardees. The contract file 8 9 shall contain the basis on which any the award is made. 10 (Source: P.A. 98-1076, eff. 1-1-15.)

11 (30 ILCS 500/20-20)

12 Sec. 20-20. Small purchases.

(a) Amount. Except as provided in Section 20-20.1 of this
<u>Code, any Any</u> individual procurement of supplies or services
other than professional or artistic services, not exceeding
\$10,000 and any procurement of construction not exceeding
\$30,000 may be made without competitive <u>source selection sealed</u>
<u>bidding</u>. Procurements shall not be artificially divided so as
to constitute a small purchase under this Section.

(b) Adjustment. Each July 1, the small purchase maximum
established in subsection (a) shall be adjusted for inflation
as determined by the Consumer Price Index for All Urban
Consumers as determined by the United States Department of
Labor and rounded to the nearest \$100.

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(c) Based upon rules proposed by the Board and rules

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1 promulgated by the chief procurement officers, the small purchase maximum established in subsection (a) may be modified. 2 (Source: P.A. 90-572, eff. date - See Sec. 99-5.) 3 4 (30 ILCS 500/20-20.1 new) 5 Sec. 20-20.1. Small purchases; public institutions of 6 higher education. 7 (a) This Section applies only to procurements by public 8 institutions of higher education. 9 (b) Amount. Any individual procurement of supplies or services not exceeding \$100,000 and any procurement of 10 construction not exceeding \$100,000, or any individual 11 12 procurement of professional or artistic services not exceeding 13 \$100,000 may be made without competitive source selection. 14 Procurements shall not be artificially divided so as to 15 constitute a small purchase under this Section. Any procurement of construction not exceeding \$100,000 may be made by an 16 alternative competitive source selection. The construction 17 agency shall establish rules for an <u>alternative competitive</u> 18 19 source selection process. This Section does not apply to construction-related professional services contracts awarded 20 21 in accordance with the provisions of the Architectural, 22 Engineering, and Land Surveying Qualifications Based Selection 23 Act. 24 (c) Adjustment. Each July 1, the small purchase maximum established in subsection (b) shall be adjusted for inflation 25

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1	as determined by the Consumer Price Index for All Urban
2	Consumers as determined by the United States Department of
3	Labor and rounded to the nearest \$100.
4	(d) Based upon rules proposed by the Board and rules
5	promulgated by the chief procurement officer for higher
6	education, the small purchase maximum established in
7	subsection (b) may be modified.
8	(30 ILCS 500/25-85 new)
9	Sec. 25-85. Best value procurement.
10	(a) This Section shall apply only to purchases of heavy
11	mobile fleet vehicles and off-road construction equipment
12	procured by or on behalf of institutions of higher education.
13	(b) As used in this Section, "best value procurement" means
14	a contract award determined by objective criteria related to
15	price, features, functions, and life-cycle costs that may
16	include the following:
17	(1) total cost of ownership, including warranty, under
18	which all repair costs are borne solely by the warranty
19	provider; repair costs; maintenance costs; fuel
20	consumption; and salvage value;
21	(2) product performance, productivity, and safety
22	standards;
23	(3) the supplier's ability to perform to the contract
24	requirements; and
25	(4) environmental benefits, including reduction of

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1	greenhouse gas emissions, reduction of air pollutant
2	emissions, or reduction of toxic or hazardous materials.
3	(c) The institution may enter into a contract for heavy
4	mobile fleet vehicles and off-road construction equipment for
5	use by the institution by means of best value procurement,
6	using specifications and criteria developed in consultation
7	with the Chief Procurement Officer of each designated
8	institution and conducted in accordance with Section 20-15 of
9	this Code.
10	(d) In addition to disclosure of the minimum requirements
11	for qualification, the solicitation document shall specify
12	which business performance measures, in addition to price,
13	shall be given a weighted value. The solicitation shall include
14	a scoring method based on those factors and price in
15	determining the successful offeror. Any evaluation and scoring
16	method shall ensure substantial weight is given to the contract
17	price.
18	(e) Upon written request of any person who has submitted an
19	offer, notice of the award shall be posted in a public place in
20	the offices of the institution at least 24 hours before
21	executing the contract or purchase order. If, before making an
22	award, any offeror who has submitted a bid files a protest with
23	the institution against the awarding of the contract or
24	purchase order on the ground that his or her offer should have
25	been selected in accordance with the selection criteria in the
26	solicitation document, the contract or purchase order shall not

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1	be awarded until either the protest has been withdrawn or the
2	appropriate Chief Procurement Officer has made a final decision
3	as to the action to be taken relative to the protest. Within 10
4	days after filing a protest, the protesting offeror shall file
5	with the Chief Procurement Officer a full and complete written
6	statement specifying in detail the ground of the protest and
7	the facts in support thereof.
8	(f) The total annual value of vehicles and equipment
9	purchased through best value procurement pursuant to this
10	Section shall be limited to \$20,000,000 per institution.
11	(g) Best value procurement shall only be used on
12	procurements first solicited on or before June 30, 2020.
13	(h) On or before January 1, 2021, the Chief Procurement
14	Officer of each institution shall prepare an evaluation of the
15	best value procurement pilot program authorized by this
16	Section, including a recommendation on whether or not the
17	process should be continued. The evaluation shall be posted in
18	the applicable volume or volumes of the Illinois Procurement
19	Bulletin on or before January 1, 2021.
20	(i) This Section is repealed on January 1, 2021.
21	(30 ILCS 500/30-30)
22	Sec. 30-30. Design-bid-build construction.
23	(a) The provisions of this subsection are operative through
24	December 31, 2019.
25	For building construction contracts in excess of \$250,000,

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separate specifications may be prepared for all equipment,
labor, and materials in connection with the following 5
subdivisions of the work to be performed:

4

(1) plumbing;

5 (2) heating, piping, refrigeration, and automatic 6 temperature control systems, including the testing and 7 balancing of those systems;

8 (3) ventilating and distribution systems for 9 conditioned air, including the testing and balancing of 10 those systems;

11

(4) electric wiring; and

12

(5) general contract work.

The specifications may be so drawn as to permit separate 13 14 and independent bidding upon each of the 5 subdivisions of 15 work. All contracts awarded for any part thereof may award the 16 5 subdivisions of work separately to responsible and reliable persons, firms, or corporations engaged in these classes of 17 work. The contracts, at the discretion of the construction 18 agency, may be assigned to the successful bidder on the general 19 20 contract work or to the successful bidder on the subdivision of 21 work designated by the construction agency before the bidding 22 as the prime subdivision of work, provided that all payments 23 will be made directly to the contractors for the 5 subdivisions 24 of work upon compliance with the conditions of the contract.

25 Beginning on the effective date of this amendatory Act of 26 the 99th General Assembly and through December 31, 2019, for

1 single prime projects: (i) the bid of the successful low bidder 2 shall identify the name of the subcontractor, if any, and the bid proposal costs for each of the 5 subdivisions of work set 3 4 forth in this Section; (ii) the contract entered into with the 5 successful bidder shall provide that no identified 6 subcontractor may be terminated without the written consent of the Capital Development Board or public institution of higher 7 8 education; (iii) the contract shall comply with the 9 disadvantaged business practices of the Business Enterprise 10 for Minorities, Females, and Persons with Disabilities Act and 11 the equal employment practices of Section 2-105 of the Illinois Human Rights Act; (iv) the Capital Development Board and public 12 13 institutions of higher education shall submit a quarterly report to the Procurement Policy Board with information on the 14 15 general scope, project budget, and established Business 16 Enterprise Program goals for any single prime procurement bid in the previous 3 months with a total construction cost valued 17 at \$10,000,000 or less; and (v) the Capital Development Board 18 and public institutions of higher education shall submit an 19 20 annual report to the General Assembly and Governor on the bidding, award, and performance of all single prime projects. 21

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For building construction projects with a total construction cost valued at \$5,000,000 or less, the Capital Development Board <u>or public institutions of higher education</u> shall not use the single prime procurement delivery method for more than 50% of the total number of projects bid for each 10000SB1401sam001 -48- LRB100 10700 MLM 26138 a

fiscal year. Any project with a total construction cost valued greater than \$5,000,000 may be bid using single prime at the discretion of the Executive Director of the Capital Development Board or the president of a public institution of higher education.

6 Beginning on the effective date of this amendatory Act of the 99th General Assembly and through December 31, 2017, the 7 Capital Development Board and public institutions of higher 8 9 education shall, on a weekly basis: review the projects that 10 have been designed, and approved to bid; and, for every fifth 11 determination to use the single prime procurement delivery method for a project under \$10,000,000, submit to the 12 13 Procurement Policy Board a written notice of its intent to use 14 the single prime method on the project. The notice shall 15 include the reasons for using the single prime method and an 16 explanation of why the use of that method is in the best interest of the State. The Capital Development Board or public 17 institution of higher education shall post the notice on its 18 online procurement webpage and on the online Procurement 19 20 Bulletin at least 3 business days following submission. The 21 Procurement Policy Board shall review and provide its decision 22 on the use of the single prime method for every fifth use of 23 the single prime procurement delivery method for a project 24 under \$10,000,000 within 7 business days of receipt of the 25 notice from the Capital Development Board or a public institution of higher education. Approval by the Procurement 26

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1 Policy Board shall not be unreasonably withheld and shall be provided unless the Procurement Policy Board finds that the use 2 3 of the single prime method is not in the best interest of the 4 State. Any decision by the Procurement Policy Board to 5 disapprove the use of the single prime method shall be made in 6 writing to the Capital Development Board or a public institution of higher education, posted on the 7 online Procurement Bulletin, and shall state the reasons why the 8 9 single prime method was disapproved and why it is not in the best interest of the State. For the requirements under this 10 11 Section, the Capital Development Board shall have responsibility for only those projects that are managed 12 13 pursuant to the Capital Development Board Act.

(b) The provisions of this subsection are operative on and after January 1, 2020. For building construction contracts in excess of \$250,000, separate specifications shall be prepared for all equipment, labor, and materials in connection with the following 5 subdivisions of the work to be performed:

19

(1) plumbing;

(2) heating, piping, refrigeration, and automatic
 temperature control systems, including the testing and
 balancing of those systems;

(3) ventilating and distribution systems for
 conditioned air, including the testing and balancing of
 those systems;

26

(4) electric wiring; and

1

(5) general contract work.

The specifications must be so drawn as to permit separate 2 3 and independent bidding upon each of the 5 subdivisions of 4 work. All contracts awarded for any part thereof shall award 5 the 5 subdivisions of work separately to responsible and reliable persons, firms, or corporations engaged in these 6 classes of work. The contracts, at the discretion of the 7 8 construction agency, may be assigned to the successful bidder 9 on the general contract work or to the successful bidder on the 10 subdivision of work designated by the construction agency 11 before the bidding as the prime subdivision of work, provided that all payments will be made directly to the contractors for 12 13 the 5 subdivisions of work upon compliance with the conditions 14 of the contract.

15 (Source: P.A. 98-431, eff. 8-16-13; 98-1076, eff. 1-1-15; 16 99-257, eff. 8-4-15.)

17 (30 ILCS 500/35-30)

18 Sec. 35-30. Awards.

(a) All State contracts for professional and artistic
services, except as provided in this Section, shall be awarded
using the competitive request for proposal process outlined in
this Section.

(b) For each contract offered, the chief procurement
officer, State purchasing officer, or his or her designee shall
use the appropriate standard solicitation forms available from

1 the chief procurement officer for matters other than 2 construction or the higher education chief procurement 3 officer.

4 (C) Prepared forms shall be submitted to the chief 5 procurement officer for matters other than construction or the 6 higher education chief procurement officer, whichever is appropriate, for publication in its Illinois Procurement 7 8 Bulletin and circulation to the chief procurement officer for 9 matters other than construction or the higher education chief 10 procurement officer's list of prequalified vendors. Notice of 11 the offer or request for proposal shall appear at least 14 calendar days before the response to the offer is due. 12

13 (d) All interested respondents shall return their 14 responses to the chief procurement officer for matters other 15 than construction or the higher education chief procurement 16 officer, whichever is appropriate, which shall open and record them. The chief procurement officer for matters other than 17 construction or higher education chief procurement officer 18 19 then shall forward the responses, together with any information 20 it has available about the qualifications and other State work 21 of the respondents.

(e) After evaluation, ranking, and selection, the responsible chief procurement officer, State purchasing officer, or his or her designee shall notify the chief procurement officer for matters other than construction or the higher education chief procurement officer, whichever is 10000SB1401sam001 -52- LRB100 10700 MLM 26138 a

1 appropriate, of the successful respondent and shall forward a copy of the signed contract for the chief procurement officer 2 for matters other than construction or higher education chief 3 4 procurement officer's file. The chief procurement officer for 5 matters other than construction or higher education chief procurement officer shall publish the names of the responsible 6 procurement decision-maker, the agency letting the contract, 7 the successful respondent, a contract reference, and value of 8 the let contract in the next appropriate volume of the Illinois 9 10 Procurement Bulletin.

11 For all professional and artistic contracts with (f) annualized value that exceeds \$25,000, evaluation and ranking 12 13 by price are required. For public institutions of higher 14 education only, the threshold under this subsection (f) shall 15 be \$100,000. Any chief procurement officer or State purchasing 16 officer, but not their designees, may select a respondent other than the lowest respondent by price. In any case, when the 17 contract exceeds the \$25,000 or \$100,000 threshold, as 18 applicable, and the lowest respondent is not selected, the 19 20 chief procurement officer or the State purchasing officer shall forward together with the contract notice of who the low 21 22 respondent by price was and a written decision as to why 23 another was selected to the chief procurement officer for 24 matters other than construction or the higher education chief 25 procurement officer, whichever is appropriate. The chief 26 procurement officer for matters other than construction or

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higher education chief procurement officer shall publish as provided in subsection (e) of Section 35-30, but shall include notice of the chief procurement officer's or State purchasing officer's written decision.

(g) The chief procurement officer for matters other than 5 construction and higher education chief procurement officer 6 may each refine, but not contradict, this Section by 7 promulgating rules for submission to the Procurement Policy 8 9 Board and then to the Joint Committee on Administrative Rules. 10 Any refinement shall be based on the principles and procedures 11 of the federal Architect-Engineer Selection Law, Public Law 92-582 Brooks Act, and the Architectural, Engineering, and Land 12 13 Surveying Qualifications Based Selection Act; except that 14 pricing shall be an integral part of the selection process. 15 (Source: P.A. 98-1076, eff. 1-1-15.)

(30 ILCS 500/35-35)

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17 Sec. 35-35. Exceptions.

(a) Exceptions to Section 35-30 are allowed for sole source
procurements, emergency procurements, and at the discretion of
the chief procurement officer or the State purchasing officer,
but not their designees, for professional and artistic
contracts that are nonrenewable, one year or less in duration,
and have a value of less than \$20,000 <u>or, for public</u>
<u>institutions of higher education only, \$100,000</u>.

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(b) All exceptions granted under this Article must still be

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1	submitted to the chief procurement officer for matters other
2	than construction or the higher education chief procurement
3	officer, whichever is appropriate, and published as provided
4	for in subsection (f) of Section 35-30, shall name the
5	authorizing chief procurement officer or State purchasing
6	officer, and shall include a brief explanation of the reason
7	for the exception.
8	(Source: P.A. 95-481, eff. 8-28-07; 96-920, eff. 7-1-10.)
9	(30 ILCS 500/40-25)
10	Sec. 40-25. Length of leases.
11	(a) Maximum term. Leases shall be for a term not to exceed
12	10 years inclusive, beginning January, 1, 2010, of proposed
13	contract renewals and shall include a termination option in
14	favor of the State after 5 years. <u>The duration of any lease for</u>
15	real property entered into by a public institution of higher
16	education that requires a capital improvement in excess of
17	\$100,000 as a condition of the lease may exceed 10 years, but
18	not more than 30 years, if the governing board of a public
19	institution of higher education, during a public hearing,
20	determines that a lease in excess of 10 years is required or
21	necessary for the use or benefit of that public institution of
22	higher education and is in the best interest of the public
23	institution of higher education. On July 1, 2022 and every 5
24	years thereafter, the capital improvement minimum established
25	in this subsection (a) shall be adjusted for inflation by the

1 <u>chief procurement officer for higher education as determined by</u>
2 <u>the Consumer Price Index for All Urban Consumers as determined</u>
3 <u>by the United States Department of Labor and rounded to the</u>
4 <u>nearest \$100.</u>

5 (b) Renewal. Leases may include a renewal option. An option 6 to renew may be exercised only when a State purchasing officer 7 determines in writing that renewal is in the best interest of 8 the State and notice of the exercise of the option is published 9 in the appropriate volume of the Procurement Bulletin at least 10 60 calendar days prior to the exercise of the option.

11 (c) Subject to appropriation. All leases shall recite that 12 they are subject to termination and cancellation in any year 13 for which the General Assembly fails to make an appropriation 14 to make payments under the terms of the lease.

(d) Holdover. Beginning January 1, 2010, no lease may continue on a month-to-month or other holdover basis for a total of more than 6 months. Beginning July 1, 2010, the Comptroller shall withhold payment of leases beyond this holdover period.

20 (Source: P.A. 98-1076, eff. 1-1-15.)

21 (30 ILCS 500/45-15)

Sec. 45-15. Soybean oil-based ink <u>and vegetable oil-based</u>
<u>ink</u>.

24 (a) As used in this Section:

25 "Digital printing" means a printing method which includes,

1 but is not limited to, the electrostatic process of transferring ink or toner to a substrate. This process may 2 involve the use of photo imaging plates, photoreceptor drums, 3 4 or belts which hold an electrostatic charge. "Digital printing" 5 is also defined as a process of transferring ink through a print head directly to a substrate, as is done with ink-jet 6 printers. 7 8 "Offset printing" means lithography, flexography, gravure, or letterpress. "Offset printing" involves the process of 9 10 transferring ink through static or fixed image plates using an 11 impact method of pressing ink into a substrate. (b) Contracts requiring the procurement of offset printing 12 13 services shall specify the use of soybean oil-based ink or 14 vegetable oil-based ink unless a State purchasing officer

15 determines that another type of ink is required to assure high 16 quality and reasonable pricing of the printed product.

17 <u>This Section shall apply to digital printing services only</u> 18 <u>if the chief procurement officer having jurisdiction over the</u> 19 <u>contract in question determines that the use of soybean</u> 20 <u>oil-based or vegetable oil-based ink is cost effective for that</u> 21 <u>contract.</u>

22 (Source: P.A. 90-572, eff. date - See Sec. 99-5.)

23 (30 ILCS 500/45-40)

24 Sec. 45-40. Gas mileage.

25 (a) Specification. Contracts for the purchase or lease of

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1 new passenger automobiles, other than station wagons, vans, four-wheel drive vehicles, emergency vehicles, and police and 2 3 fire vehicles, shall specify the procurement of a model that, 4 according to the most current mileage study published by the 5 U.S. Environmental Protection Agency, can achieve at least the minimum average fuel economy in miles per gallon imposed upon 6 manufacturers of vehicles under Title V of The Motor Vehicle 7 8 Information and Cost Savings Act.

9 (b) Exemptions. The State purchasing officer may exempt 10 procurements from the requirement of subsection (a) when there 11 is a demonstrated need, submitted in writing, <u>or based on</u> 12 <u>intended use or other reasonable considerations, such as the</u> 13 <u>health and safety of Illinois citizens,</u> for an automobile that 14 does not meet the minimum average fuel economy standards.

15 (c) The chief procurement officer shall promulgate rules 16 for determining need consistent with the intent of this 17 Section.

18 (Source: P.A. 90-572, eff. date - See Sec. 99-5.)

Section 10. The Governmental Joint Purchasing Act is amended by changing Section 2 as follows:

21 (30 ILCS 525/2) (from Ch. 85, par. 1602)

22 Sec. 2. Joint purchasing authority.

(a) Any governmental unit may purchase personal property,
 supplies and services jointly with one or more other

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governmental units. All such joint purchases shall be by competitive solicitation as provided in Section 4 of this Act. The provisions of any other acts under which a governmental unit operates which refer to purchases and procedures in connection therewith shall be superseded by the provisions of this Act when the governmental units are exercising the joint powers created by this Act.

(a-5) A chief procurement officer established in Section 8 9 10-20 of the Illinois Procurement Code may authorize the 10 purchase of personal property, supplies, and services jointly 11 with a governmental entity of this or another state or with a consortium of governmental entities of one or more other 12 13 states. Subject to provisions of the joint purchasing 14 solicitation, the appropriate chief procurement officer may 15 designate the resulting contract as available to governmental 16 units in Illinois. The chief procurement officers shall submit to the General Assembly by November 1 of each year a report of 17 procurements made under this subsection (a-5). 18

19 (a-10) Each chief procurement officer appointed pursuant 20 to Section 10-20 of the Illinois Procurement Code may authorize the purchase or lease of personal property, supplies, and 21 22 services which have been procured through a competitive process by a federal agency; a consortium of governmental, educational, 23 24 medical, research, or similar entities; or group purchasing 25 organizations of which the chief procurement officer or State agency is a member or affiliate, including, without limitation, 26

1	any purchasing entity operating under the federal General
2	Services Administration, the Higher Education Cooperation Act,
3	and the Midwestern Higher Education Compact Act. A chief
4	procurement officer may authorize purchases and contracts
5	established by other means if the chief procurement officer
6	determines it is in the best interests of the State. Each chief
7	procurement officer may establish detailed rules and policies
8	and procedures for use of these cooperative solicitations and
9	contracts, including, without limitation, that the State
10	agency make a determination that the award or contract is in
11	the best interest of the State and that the contract include
12	provisions required by Illinois law. Notice of awards or
13	contracts shall be published by the chief procurement officer
14	in the Illinois Procurement Bulletin at least 14 days prior to
15	use of the award or contract. Each chief procurement officer
16	shall submit to the General Assembly by November 1 of each year
17	a report of procurements made under this subsection (a-10).
18	(a-15) A public institution of higher education may enter
19	directly into agreements under the cost savings program
20	authorized by the Midwestern Higher Education Compact Act, when
21	the institution makes a determination that it is in the best
22	interests of the institution and the State based on estimated
23	cost savings or otherwise, for the procurement of (i) computer
24	and technology related products, equipment, or services and
25	(ii) insurance. These procurements under this subsection
26	(a-15) shall not be governed by any other provisions of this

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Act. Any public institutions of higher education entering into
 agreements for procurement through the Midwestern Higher
 Education Compact Act shall post notice of the procurements to
 the appropriate Illinois Procurement Bulletin within 14 days of
 execution of the agreements.

6 (b) Any not-for-profit agency that qualifies under Section 7 45-35 of the Illinois Procurement Code and that either (1) acts 8 pursuant to a board established by or controlled by a unit of 9 local government or (2) receives grant funds from the State or 10 from a unit of local government, shall be eligible to 11 participate in contracts established by the State.

12 (Source: P.A. 96-584, eff. 1-1-10; 97-895, eff. 8-3-12.)

Section 95. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.

20 Section 99. Effective date. This Act takes effect upon 21 becoming law.".