98TH GENERAL ASSEMBLY

State of Illinois

2013 and 2014

HB5537

by Rep. Barbara Flynn Currie

SYNOPSIS AS INTRODUCED:

See Index

Amends the School Code. Makes changes concerning State Board of Education actions for schools or school districts that remain on academic watch status. Removes current provisions governing the removal of school board members and the appointment of an Independent Authority. Provides for assistance to lower performing districts. Provides that the State Board has the power to direct the State Superintendent of Education to remove a school board in a district having a population of not more than 500,000. Provides that the State Board may require identified priority districts to seek accreditation through an independent accreditation organization chosen by the State Board and paid for by the State. Allows the State Board to direct the State Superintendent to remove school board members in any district in which the district is unable to obtain accreditation in whole or in part due to reasons related to school board governance. Provides that upon removal of the school board, the State Superintendent shall establish an Independent Authority. Provides that, upon establishment of an Independent Authority to operate the district, the State Superintendent shall appoint members to serve on the Independent Authority. Provides that the Independent Authority shall have all of the powers and duties of a school board and all other powers necessary to meet its responsibilities and to carry out its purposes and that may be requisite or proper for the maintenance, operation, and development of any school or schools under the jurisdiction of the Independent Authority. Sets forth provisions concerning emergency financial assistance, the suspension of school board elections, reports, assistance, the abolition of an Independent Authority, and indemnification and protection from suit. Effective immediately.

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FISCAL NOTE ACT MAY APPLY STATE MANDATES ACT MAY REQUIRE REIMBURSEMENT



1

AN ACT concerning education.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The School Code is amended by changing Sections
2-3.25d, 2-3.25f, 2-3.25g, 2-3.25h, and 10-10 and by adding
Sections 2-3.25e-5 and 2-3.25f-5 as follows:

7 (105 ILCS 5/2-3.25d) (from Ch. 122, par. 2-3.25d)

8 Sec. 2-3.25d. Academic early warning and watch status.

9 (a) Beginning with the 2005-2006 school year, unless the federal government formally disapproves of such policy through 10 review process 11 the submission and for the Illinois 12 Accountability Workbook, those schools that do not meet 13 adequate yearly progress criteria for 2 consecutive annual 14 calculations in the same subject or in their participation rate, attendance rate, or graduation rate shall be placed on 15 16 academic early warning status for the next school year. Schools 17 on academic early warning status that do not meet adequate yearly progress criteria for a third annual calculation in the 18 19 same subject or in their participation rate, attendance rate, 20 or graduation rate shall remain on academic early warning 21 status. Schools on academic early warning status that do not 22 meet adequate yearly progress criteria for a fourth annual calculation in the same subject or in their participation rate, 23

attendance rate, or graduation rate shall be placed on initial 1 2 academic watch status. Schools on academic watch status that do 3 not meet adequate yearly progress criteria for a fifth or subsequent annual calculation in the same subject or in their 4 5 participation rate, attendance rate, or graduation rate shall remain on academic watch status. Schools on academic early 6 7 warning or academic watch status that meet adequate yearly 8 progress criteria for 2 consecutive calculations shall be 9 considered as having met expectations and shall be removed from 10 any status designation.

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11 The school district of a school placed on either academic 12 early warning status or academic watch status may appeal the 13 status to the State Board of Education in accordance with 14 Section 2-3.25m of this Code.

15 A school district that has one or more schools on academic 16 early warning or academic watch status shall prepare a revised 17 School Improvement Plan or amendments thereto setting forth the district's expectations for removing each school from academic 18 19 early warning or academic watch status and for improving 20 student performance in the affected school or schools. Districts operating under Article 34 of this Code may prepare 21 22 the School Improvement Plan required under Section 34-2.4 of 23 this Code.

The revised School Improvement Plan for a school that is initially placed on academic early warning status or that remains on academic early warning status after a third annual 1 calculation must be approved by the school board (and by the 2 school's local school council in a district operating under 3 Article 34 of this Code, unless the school is on probation 4 pursuant to subsection (c) of Section 34-8.3 of this Code).

5 The revised School Improvement Plan for a school that is 6 initially placed on academic watch status after a fourth annual 7 calculation must be approved by the school board (and by the 8 school's local school council in a district operating under 9 Article 34 of this Code, unless the school is on probation 10 pursuant to subsection (c) of Section 34-8.3 of this Code).

11 The revised School Improvement Plan for a school that 12 remains on academic watch status after a fifth annual 13 calculation must be approved by the school board (and by the school's local school council in a district operating under 14 Article 34 of this Code, unless the school is on probation 15 16 pursuant to subsection (c) of Section 34-8.3 of this Code). In 17 addition, the district must develop a school restructuring plan for the school that must be approved by the school board (and 18 by the school's local school council in a district operating 19 20 under Article 34 of this Code).

A school on academic watch status that does not meet 21 22 yearly progress criteria for a sixth annual adequate 23 calculation shall implement its approved school restructuring plan beginning with the next school year, subject to the State 24 25 interventions specified in Sections Section 2-3.25f and 26 2-3.25f-5 of this Code.

(b) Beginning with the 2005-2006 school year, unless the 1 2 federal government formally disapproves of such policy through 3 the submission and review process for the Illinois Accountability Workbook, those school districts that do not 4 5 meet adequate yearly progress criteria for 2 consecutive annual calculations in the same subject or in their participation 6 7 rate, attendance rate, or graduation rate shall be placed on 8 academic early warning status for the next school year. 9 Districts on academic early warning status that do not meet yearly progress criteria for 10 adequate а third annual 11 calculation in the same subject or in their participation rate, 12 attendance rate, or graduation rate shall remain on academic early warning status. Districts on academic early warning 13 14 status that do not meet adequate yearly progress criteria for a 15 fourth annual calculation in the same subject or in their 16 participation rate, attendance rate, or graduation rate shall 17 be placed on initial academic watch status. Districts on academic watch status that do not meet adequate yearly progress 18 19 criteria for a fifth or subsequent annual calculation in the 20 same subject or in their participation rate, attendance rate, or graduation rate shall remain on academic watch status. 21 22 Districts on academic early warning or academic watch status 23 that meet adequate yearly progress criteria for one annual calculation shall be considered as having met expectations and 24 25 shall be removed from any status designation.

26

A district placed on either academic early warning status

or academic watch status may appeal the status to the State
 Board of Education in accordance with Section 2-3.25m of this
 Code.

Districts on academic early warning or academic watch status shall prepare a District Improvement Plan or amendments thereto setting forth the district's expectations for removing the district from academic early warning or academic watch status and for improving student performance in the district.

9 All District Improvement Plans must be approved by the 10 school board.

11 (c) All revised School and District Improvement Plans shall 12 be developed in collaboration with parents, staff in the 13 affected school or school district, and outside experts. All revised School and District Improvement Plans 14 shall be developed, submitted, and monitored pursuant to rules adopted 15 16 by the State Board of Education. The revised Improvement Plan 17 shall address measurable outcomes for improving student performance so that such performance meets adequate yearly 18 19 progress criteria as specified by the State Board of Education. 20 All school districts required to revise a School Improvement Plan in accordance with this Section shall establish a peer 21 22 review process for the evaluation of School Improvement Plans.

(d) All federal requirements apply to schools and school
districts utilizing federal funds under Title I, Part A of the
federal Elementary and Secondary Education Act of 1965.

26 (e) The State Board of Education, from any moneys it may

have available for this purpose, must implement and administer 1 2 a grant program that provides 2-year grants to school districts on the academic watch list and other school districts that have 3 4 the lowest achieving students, as determined by the State Board 5 of Education, to be used to improve student achievement. In 6 order to receive a grant under this program, a school district 7 must establish an accountability program. The accountability program must involve the use of statewide testing standards and 8 9 local evaluation measures. A grant shall be automatically 10 renewed when achievement goals are met. The Board may adopt any 11 rules necessary to implement and administer this grant program. 12 (Source: P.A. 96-734, eff. 8-25-09.)

13

(105 ILCS 5/2-3.25e-5 new)

Sec. 2-3.25e-5. Two years on academic watch status; 14 15 full-year school plan. 16 (a) In this Section, "school" means any of the following named public schools or their successor name: 17 18 (1) Dirksen Middle School in Dolton School District 19 149. 20 (2) Diekman Elementary School in Dolton School 21 District 149. 22 (3) Caroline Sibley Elementary School in Dolton School 23 District 149. 24 (4) Berger-Vandenberg Elementary School in Dolton 25 School District 149.

1	(5) Carol Moseley Braun School in Dolton School
2	District 149.
3	(6) New Beginnings Learning Academy in Dolton School
4	District 149.
5	(7) McKinley Junior High School in South Holland School
6	District 150.
7	(8) Greenwood Elementary School in South Holland
8	School District 150.
9	(9) McKinley Elementary School in South Holland School
10	District 150.
11	(10) Eisenhower School in South Holland School
12	District 151.
13	(11) Madison School in South Holland School District
14	<u>151.</u>
15	(12) Taft School in South Holland School District 151.
16	(13) Wolcott School in Thornton School District 154.
17	(14) Memorial Junior High School in Lansing School
18	District 158.
19	(15) Oak Glen Elementary School in Lansing School
20	District 158.
21	(16) Lester Crawl Primary Center in Lansing School
22	District 158.
23	(17) Brookwood Junior High School in Brookwood School
24	District 167.
25	(18) Brookwood Middle School in Brookwood School
26	District 167.

1	(19) Hickory Bend Elementary School in Brookwood
2	School District 167.
3	(20) Medgar Evers Primary Academic Center in Ford
4	Heights School District 169.
5	<u>(21) Nathan Hale Elementary School in Sunnybrook</u>
6	School District 171.
7	(22) Ira F. Aldridge Elementary School in City of
8	Chicago School District 299.
9	(23) William E.B. DuBois Elementary School in City of
10	Chicago School District 299.
11	(b) If, after 2 years following its placement on academic
12	watch status, a school remains on academic watch status, then,
13	subject to federal appropriation money being available, the
14	State Board of Education shall allow the school board to opt
15	into the process of operating that school on a pilot, full-year
16	school plan, approved by the State Board of Education, upon
17	expiration of its teachers' current collective bargaining
18	agreement until the expiration of the next collective
19	bargaining agreement. A school board must notify the State
20	Board of Education of its intent to opt into the process of
21	operating a school on a pilot, full-year school plan.
22	(105 ILCS 5/2-3.25f) (from Ch. 122, par. 2-3.25f)

23 Sec. 2-3.25f. State interventions.

(a) The State Board of Education shall provide technicalassistance to assist with the development and implementation of

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1 School and District Improvement Plans.

2	Schools or school districts that fail to make reasonable
3	efforts to implement an approved Improvement Plan may suffer
4	loss of State funds by school district, attendance center, or
5	program as the State Board of Education deems appropriate.
6	(a-5) (Blank). In this subsection (a 5), "school" means any
7	of the following named public schools or their successor name:
8	(1) Dirksen Middle School in Dolton School District
9	149.
10	(2) Diekman Elementary School in Dolton School
11	District 149.
12	(3) Caroline Sibley Elementary School in Dolton School
13	District 149.
14	(4) Berger-Vandenberg Elementary School in Dolton
15	School District 149.
16	(5) Carol Moseley Braun School in Dolton School
17	District 149.
18	(6) New Beginnings Learning Academy in Dolton School
19	District 149.
20	(7) McKinley Junior High School in South Holland School
21	District 150.
22	(8) Greenwood Elementary School in South Holland
23	School District 150.
24	(9) McKinley Elementary School in South Holland School
25	District 150.
26	(10) Eisenhower School in South Holland School

1	District 151.
2	(11) Madison School in South Holland School District
3	151.
4	(12) Taft School in South Holland School District 151.
5	(13) Wolcott School in Thornton School District 154.
6	(14) Memorial Junior High School in Lansing School
7	District 158.
8	(15) Oak Glen Elementary School in Lansing School
9	District 158.
10	(16) Lester Crawl Primary Center in Lansing School
11	District 158.
12	(17) Brookwood Junior High School in Brookwood School
13	District 167.
14	(18) Brookwood Middle School in Brookwood School
15	District 167.
16	(19) Hickory Bend Elementary School in Brookwood
17	School District 167.
18	(20) Medgar Evers Primary Academic Center in Ford
19	Heights School District 169.
20	(21) Nathan Hale Elementary School in Sunnybrook
21	School District 171.
22	(22) Ira F. Aldridge Elementary School in City of
23	Chicago School District 299.
24	(23) William E.B. DuBois Elementary School in City of
25	Chicago School District 299.
26	If, after 2 years following its placement on academic watch

status, a school remains on academic watch status, then, 1 2 subject to federal appropriation money being available, the State Board of Education shall allow the school board to opt in 3 the process of operating that school on a pilot full-year 4 5 school plan approved by the State Board of Education upon expiration of its teachers' current collective bargaining 6 7 agreement until the expiration of the next collective bargaining agreement. A school board must notify the State 8 Board of Education of its intent to opt in the process of 9 10 operating a school on a pilot full year school plan.

11 If In addition, if after 3 years following its (b) 12 placement on academic watch status a school district or school 13 remains on academic watch status, the State Board of Education shall take one of the following actions for the district or 14 school: (1) The State Board of Education may authorize the 15 16 State Superintendent of Education to direct the regional superintendent of schools to remove school board members 17 pursuant to Section 3 14.28 of this Code. Prior to such 18 direction the State Board of Education shall permit members of 19 20 the local board of education to present written and oral comments to the State Board of Education. The State Board of 21 22 Education may direct the State Superintendent of Education to 23 appoint an Independent Authority that shall exercise such powers and duties as may be necessary to operate a school or 24 school district for purposes of improving pupil performance and 25 school improvement. The State Superintendent of Education 26

shall designate one member of the Independent Authority to 1 2 serve as chairman. The Independent Authority shall serve for a period of time specified by the State Board of Education upon 3 the recommendation of the State Superintendent of Education. 4 5 (2) The State Board of Education may (i) (A) change the recognition status of the school district or school to 6 nonrecognized, or (ii) (B) authorize the State Superintendent 7 of Education to direct the reassignment of pupils or direct the 8 9 reassignment or replacement of school district personnel who 10 are relevant to the failure to meet adequate yearly progress criteria. If a school district is nonrecognized in its 11 12 it shall automatically be dissolved on July 1 entirety, 13 following that nonrecognition and its territory realigned with another school district or districts by the regional board of 14 15 school trustees in accordance with the procedures set forth in 16 Section 7-11 of the School Code. The effective date of the nonrecognition of a school shall be July 1 following the 17 nonrecognition. 18

19 <u>(b-5) The State Board of Education shall also develop a</u> 20 <u>system to provide assistance and resources to lower performing</u> 21 <u>school districts. At a minimum, the State Board shall identify</u> 22 <u>school districts to receive priority services, to be known as</u> 23 <u>priority districts. In addition, the State Board may, by rule,</u> 24 <u>develop other categories of low-performing schools and school</u> 25 <u>districts to receive services.</u>

26 <u>Districts designated as priority districts shall be those</u>

1	that fall within one of the following categories:
2	(1) Have at least one school that is among the lowest
3	performing 5% of schools in this State based on a 3-year
4	average, with respect to the performance of the "all
5	students" group for the percentage of students meeting or
6	exceeding standards in reading and mathematics combined,
7	and demonstrate a lack of progress as defined by the State
8	Board of Education.
9	(2) Have at least one secondary school that has an
10	average graduation rate of less than 60% over the last 3
11	school years.
12	(3) Have at least one school receiving a school
13	improvement grant under Section 1003(g) of the federal
14	Elementary and Secondary Education Act of 1965.
15	The State Board of Education shall work with a priority
16	district to perform a district needs assessment to determine
17	the district's core functions that are areas of strength and
18	weakness, unless the district is already undergoing a national
19	accreditation process. The results from the district needs
20	assessment shall be used by the district to identify goals and
21	objectives for the district's improvement. The district needs
22	assessment shall include a study of district functions, such as
23	district finance, governance, student engagement, instruction
24	practices, climate, community involvement, and continuous
25	improvement.
26	Based on the results of the district needs assessment, the

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1 State Board of Education shall work with the district to 2 provide technical assistance and professional development, in partnership with the district, to implement a continuous 3 improvement plan that would increase outcomes for students. The 4 5 plan for continuous improvement shall be based on the results of the district needs assessment and shall be used to determine 6 7 the types of services that are to be provided to each priority 8 district. Potential services for a district may include 9 monitoring adult and student practices, reviewing and reallocating district resources, developing a district 10 11 leadership team, providing access to curricular content area 12 specialists, and providing online resources and professional 13 development.

14 <u>The State Board of Education may require priority districts</u> 15 <u>identified as having deficiencies in one or more core functions</u> 16 <u>of the district needs assessment to undergo an accreditation</u> 17 <u>process as provided in subsection (d) of Section 2-3.25f-5 of</u> 18 <u>this Code.</u>

(c) All federal requirements apply to schools and school
 districts utilizing federal funds under Title I, Part A of the
 federal Elementary and Secondary Education Act of 1965.

22 (Source: P.A. 97-370, eff. 1-1-12.)

23 (105 ILCS 5/2-3.25f-5 new)

24 <u>Sec. 2-3.25f-5. Independent Authority.</u>

25 (a) The General Assembly finds all of the following:

1	(1) A fundamental goal of the people of this State, as
2	expressed in Section 1 of Article X of the Illinois
3	Constitution, is the educational development of all
4	persons to the limits of their capacities. When a school
5	board faces governance difficulties, continued operation
6	of the public school system is threatened.

7 (2) Sound school board governance, academic 8 achievement, and sound financial structure are essential 9 to the continued operation of any school system. It is 10 vital to commercial, educational, and cultural interests 11 that public schools remain in operation. To achieve that 12 goal, public school systems must have effective 13 leadership.

14 <u>(3) To promote the sound operation of districts, as</u> 15 <u>defined in this Section, it may be necessary to provide for</u> 16 <u>the creation of independent authorities with the powers</u> 17 <u>necessary to promote sound governance, sound academic</u> 18 <u>planning, and sound financial management and to ensure the</u> 19 <u>continued operation of the public schools.</u>

20 (4) It is the purpose of this Section to provide for a
 21 sound basis for the continued operation of public schools.
 22 The intention of the General Assembly, in creating this
 23 Section, is to establish procedures, provide powers, and
 24 impose restrictions to ensure the educational integrity of
 25 public school districts.

26 (b) As used in this Section:

1	"Board" means a school board of a district.
2	"Chairperson" means the Chairperson of the Independent
3	Authority.
4	"District" means any school district having a population of
5	<u>not more than 500,000.</u>
6	"State Board" means the State Board of Education.
7	"State Superintendent" means the State Superintendent of
8	Education.
9	(c) The State Board has the power to direct the State
10	Superintendent to remove a board. Boards may be removed when
11	the criteria provided for in subsection (d) of this Section are
12	met.
13	If the State Board proposes to direct the State
14	Superintendent to remove a board from a district, board members
15	shall receive individual written notice of the intended
16	removal. Written notice must be provided at least 30 calendar
17	days before a hearing is held by the State Board. This notice
18	shall identify the basis for proposed removal.
19	Board members are entitled to a hearing, during which time
20	each board member shall have the opportunity to respond
21	individually, both orally and through written comments, to the
22	basis laid out in the notice. Written comments must be
23	submitted to the State Board on or before the hearing.
24	Board members are entitled to be represented by counsel at
25	the hearing, but counsel must not be paid with district funds,
26	unless the State Board decides that the board will not be

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1 removed and then the board members may be reimbursed for all 2 reasonable attorney's fees by the district.

3 <u>The State Board shall make a final decision on removal</u> 4 <u>immediately following the hearing or at its next regularly</u> 5 <u>scheduled or special meeting. In no event may the decision be</u> 6 made later than the next regularly scheduled meeting.

7 <u>The State Board shall issue a final written decision. If</u> 8 <u>the State Board directs the State Superintendent to remove the</u> 9 <u>board, the State Superintendent shall do so within 30 days</u> 10 <u>after the written decision. Following the removal of the board,</u> 11 <u>the State Superintendent shall establish an Independent</u> 12 <u>Authority pursuant to subsection (e) of this Section.</u>

13 If there is a financial oversight panel operating in the 14 district pursuant to Article 1B or 1H of this Code, the State 15 Board may, at its discretion, abolish the panel.

16 (d) The State Board may require priority districts, as 17 defined in subsection (b-5) of Section 2-3.25f of this Code, to seek accreditation through an independent accreditation 18 19 organization chosen by the State Board and paid for by the 20 State. The State Board may direct the State Superintendent to 21 remove board members pursuant to subsection (c) of this Section 22 in any district in which the district is unable to obtain 23 accreditation in whole or in part due to reasons specifically 24 related to school board governance. When determining if a 25 district has failed to meet the standards for accreditation specifically related to school board governance, the 26

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1	accreditation entity shall take into account the overall
2	academic, fiscal, and operational condition of the district and
3	consider whether the board has failed to protect district
4	assets, to direct sound administrative and academic policy, to
5	abide by basic governance principles, including those set forth
6	in district policies, and to conduct itself with
7	professionalism and care and in a legally, ethically, and
8	financially responsible manner. When considering if a board has
9	failed in these areas, the accreditation entity shall consider
10	some or all of the following factors; however, (i) a board does
11	not have to have engaged in any specific number of these
12	factors nor does it have to have failed in all of the following
13	areas in order to be removed and (ii) the accreditation entity
14	does not have to make a finding as to each of these factors:
15	(1) Failure to protect district assets by, without
16	limitation, incidents of fiscal fraud or misappropriation
17	of district funds; acts of neglecting the district's
18	building conditions; a failure to meet regularly
19	scheduled, payroll-period obligations when due; a failure
20	to develop and implement a comprehensive, risk-management
21	plan; a failure to provide financial information or
22	cooperate with the State Superintendent; or a failure to
23	file an annual financial report, an annual budget, a
24	deficit reduction plan, or other financial information as
25	required by law.

26 (2) Failure to direct sound administrative and

1	academic policy by, without limitation, hiring staff who do
2	not meet minimal certification requirements for the
3	positions being filled or who do not meet the customary
4	qualifications held by those occupying similar positions
5	in other school districts; a failure to avoid conflicts of
6	interest as it relates to hiring or other contractual
7	obligations; a failure to abide by competitive bidding
8	laws; a failure to abide by the Open Meetings Act and the
9	Freedom of Information Act; or a failure to adopt and
10	implement policies and practices that promote conditions
11	that support student learning, effective instruction, and
12	assessment that produce equitable and challenging learning
13	experiences for all students.
14	(3) Failure to abide by basic governance principles by,
15	without limitation, a failure to adopt and abide by sound
16	local governance policies; a failure to abide by the
17	principle that official action by the board occurs only
18	through a duly-called and legally conducted meeting of the
19	board; a failure to ensure that board decisions and actions
20	are in accordance with defined roles and responsibilities;
21	or a failure of the board to protect, support, and respect
22	the autonomy of a system to accomplish goals for
23	improvement in student learning and instruction and to
24	manage day-to-day operations of the school system and its
25	schools, including maintaining the distinction between the
26	board's roles and responsibilities and those of

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2	(4) Failure to conduct itself in a legally, ethically,
3	and financially responsible manner by, without limitation,
4	a failure to act in accordance with the Constitution of the
5	United States of America and the Constitution of the State
6	of Illinois and within the scope of State and federal laws;
7	a failure to comply with all district policies and
8	procedures and all State rules; or a failure to comply with
9	the governmental entities provisions of the State
10	Officials and Employees Ethics Act, including the gift ban
11	and prohibited political activities provisions.

12 (e) Upon removal of the board, the State Superintendent 13 shall establish an Independent Authority. Upon establishment of an Independent Authority, there is established a body both 14 corporate and politic to be known as the "(Name of the School 15 16 District) Independent Authority", which in this name shall 17 exercise all of the authority vested in an Independent Authority by this Section and by the name may sue and be sued 18 19 in all courts and places where judicial proceedings are had.

20 (f) Upon establishment of an Independent Authority under 21 subsection (e) of this Section, the State Superintendent shall, 22 within 30 working days thereafter and in consultation with 23 State and locally elected officials, appoint 5 or 7 members to 24 serve on an Independent Authority for the district. Members 25 appointed to the Independent Authority shall serve at the 26 pleasure of the State Superintendent. The State Superintendent - 21 - LRB098 19361 NHT 54514 b

1	shall designate one of the members of the Independent Authority
2	to serve as its chairperson. In the event of vacancy or
3	resignation, the State Superintendent shall, within 15
4	workings days after receiving notice, appoint a successor to
5	serve out that member's term. If the State Board has abolished
6	a financial oversight panel pursuant to subsection (c) of this
7	Section, the State Superintendent may appoint former members of
8	the panel to the Independent Authority. These members may serve
9	as part of the 5 or 7 members or may be appointed in addition to

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10 <u>the 5 or 7 members, with the Independent Authority not to</u> 11 <u>exceed 9 members in total.</u>

12 Members of the Independent Authority must be selected 13 primarily on the basis of their experience and knowledge in 14 education policy and governance, with consideration given to persons knowledgeable in the operation of a school district. A 15 16 member of the Independent Authority must be a registered voter 17 as provided in the general election law, must not be a school trustee, and must not be a child sex offender as defined in 18 19 Section 11-9.3 of the Criminal Code of 2012. A majority of the 20 members of the Independent Authority must be residents of the 21 district that the Independent Authority serves. A member of the 22 Independent Authority may not be an employee of the district, 23 nor may a member have a direct financial interest in the 24 district. 25 Independent Authority members may be reimbursed by the

26 <u>district for travel if they live more than 25 miles away from</u>

1	the district's headquarters and other necessary expenses
2	incurred in the performance of their official duties. The
3	amount reimbursed members for their expenses must be charged to
4	the school district.
5	With the exception of the Chairperson, the Independent
6	Authority may elect such officers as it deems appropriate.
7	The first meeting of the Independent Authority must be held
8	at the call of the Chairperson. The Independent Authority shall
9	prescribe the times and places for its meetings and the manner
10	in which regular and special meetings may be called and shall
11	comply with the Open Meetings Act.
12	All Independent Authority members must complete the
13	training required of school board members under Section 10-16a
14	<u>of this Code.</u>
15	(g) The purpose of the Independent Authority is to operate
16	the district. The Independent Authority shall have all of the
17	powers and duties of a board and all other powers necessary to
18	meet its responsibilities and to carry out its purpose and the
19	purposes of this Section and that may be requisite or proper
20	for the maintenance, operation, and development of any school
21	or schools under the jurisdiction of the Independent Authority.
22	This grant of powers does not release an Independent Authority
23	from any duty imposed upon it by this Code or any other law.
24	The Independent Authority shall have no power to
25	unilaterally cancel or modify any collective bargaining

26 <u>agreement in force upon the date of creation of the Independent</u>

1 <u>Authority.</u>

2	(h) The Independent Authority may prepare and file with the
3	State Superintendent a proposal for emergency financial
4	assistance for the school district and for the operations
5	budget of the Independent Authority, in accordance with Section
6	1B-8 of this Code. A district may receive both a loan and a
7	grant.
8	(i) An election for board members must not be held in a
9	district upon the establishment of an Independent Authority and
10	is suspended until the next regularly scheduled school board
11	election that takes place no less than 2 years following the
12	establishment of the Independent Authority. For this first
13	election, 3 school board members must be elected to serve out
14	terms of 4 years and until successors are elected and have
15	qualified. Members of the Independent Authority are eligible to
16	run for election in the district, provided that they meet all
17	other eligibility requirements of Section 10-10 of this Code.
18	Following this election, the school board shall consist of the
19	newly elected members and any remaining members of the
20	Independent Authority. The majority of this board must be
21	residents of the district. The State Superintendent must
22	appoint new members who are residents to the Independent
23	Authority if necessary to maintain this majority. At the next
24	school board election, 4 school board members must be elected
25	to serve out terms of 4 years and until successors are elected
26	and have qualified. For purposes of these first 2 elections,

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1	the school board members must be elected at-large. In districts
2	where board members were previously elected using an
3	alternative format pursuant to Article 9 of this Code,
4	following these first 2 elections, the voting shall
5	automatically revert back to the original form. Following the
6	election, any remaining Independent Authority members shall
7	serve in the district as an oversight panel until such time as
8	the district meets the governance standards necessary to
9	achieve accreditation. If some or all of the Independent
10	Authority members have been elected to the board, the State
11	Superintendent may, in his or her discretion, appoint new
12	members to the Independent Authority pursuant to subsection (f)
13	of this Section. The school board shall get approval of all
14	actions by the Independent Authority during the time the
15	Independent Authority serves as an oversight panel.
16	Board members who were removed pursuant to subsection (c)
17	of this Section are ineligible to run for school board in the
18	district for 10 years following the abolition of the
19	Independent Authority pursuant to subsection (1) of this
20	Section. However, board members who were removed pursuant to
21	subsection (c) of this Section and were appointed to the
22	Independent Authority by the State Superintendent are eligible
23	to run for school board in the district.
24	(j) The Independent Authority, upon its members taking
25	office and annually thereafter and upon request, shall prepare
-	

26 and submit to the State Superintendent a report on the state of

the district, including without limitation the academic improvement and financial situation of the district. This report must be submitted annually on or before March 1 of each year. The State Superintendent shall provide copies of any and all reports to the regional office of education for the district and to the State Senator and Representative representing the area where the district is located.

8 <u>(k) The district shall render such services to and permit</u> 9 <u>the use of its facilities and resources by the Independent</u> 10 <u>Authority at no charge as may be requested by the Independent</u> 11 <u>Authority. Any State agency, unit of local government, or</u> 12 <u>school district may, within its lawful powers and duties,</u> 13 <u>render such services to the Independent Authority as may be</u> 14 requested by the Independent Authority.

15 <u>(1) An Independent Authority must be abolished when the</u> 16 <u>district, following the election of the full board, meets the</u> 17 <u>governance standards necessary to achieve accreditation status</u> 18 <u>by an independent accreditation agency chosen by the State</u> 19 <u>Board. The abolition of the Independent Authority shall be done</u> 20 <u>by the State Board and take place within 30 days after the</u> 21 <u>determination of the accreditation agency.</u>

22 <u>Upon abolition of the Independent Authority, all powers and</u> 23 <u>duties allowed by this Code to be exercised by a school board</u> 24 <u>shall be transferred to the elected school board.</u>

(m) The Independent Authority must be indemnified through
 insurance purchased by the district. The district shall

purchase insurance through which the Independent Authority is
 to be indemnified.

3 The district retains the duty to represent and to indemnify 4 Independent Authority members following the abolition of the 5 Independent Authority for any cause of action or remedy 6 available against the Independent Authority, its members, its 7 employees, or its agents for any right or claim existing or any 8 liability incurred prior to the abolition.

9 The insurance shall indemnify and protect districts, 10 Independent Authority members, employees, volunteer personnel 11 authorized in Sections 10-22.34, 10-22.34a, and 10-22.34b of 12 this Code, mentors of certified or licensed staff as authorized in Article 21A and Sections 2-3.53a, 2-3.53b, and 34-18.33 of 13 14 this Code, and student teachers against civil rights damage claims and suits, constitutional rights damage claims and 15 16 suits, and death and bodily injury and property damage claims 17 and suits, including defense thereof, when damages are sought 18 for negligent or wrongful acts alleged to have been committed 19 in the scope of employment, under the direction of the 20 Independent Authority, or related to any mentoring services 21 provided to certified or licensed staff of the district. Such 22 indemnification and protection shall extend to persons who were 23 members of an Independent Authority, employees of an 24 Independent Authority, authorized volunteer personnel, mentors 25 of certified or licensed staff, or student teachers at the time of the incident from which a claim arises. No agent may be 26

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1 afforded indemnification or protection unless he or she was a
2 member of an Independent Authority, an employee of an
3 Independent Authority, an authorized volunteer, a mentor of
4 certified or licensed staff, or a student teacher at the time
5 of the incident from which the claim arises.

6 (n) The State Board may adopt rules as may be necessary for
7 the administration of this Section.

8 (105 ILCS 5/2-3.25g) (from Ch. 122, par. 2-3.25g)

9 Sec. 2-3.25g. Waiver or modification of mandates within the
10 School Code and administrative rules and regulations.

11 (a) In this Section:

12 "Board" means a school board or the governing board or 13 administrative district, as the case may be, for a joint 14 agreement.

15 "Eligible applicant" means a school district, joint 16 agreement made up of school districts, or regional 17 superintendent of schools on behalf of schools and programs 18 operated by the regional office of education.

19 "Implementation date" has the meaning set forth in20 Section 24A-2.5 of this Code.

21

"State Board" means the State Board of Education.

(b) Notwithstanding any other provisions of this School Code or any other law of this State to the contrary, eligible applicants may petition the State Board of Education for the waiver or modification of the mandates of this School Code or

of the administrative rules and regulations promulgated by the 1 2 State Board of Education. Waivers or modifications of 3 administrative rules and regulations and modifications of mandates of this School Code may be requested when an eligible 4 5 applicant demonstrates that it can address the intent of the 6 rule or mandate in a more effective, efficient, or economical 7 manner or when necessary to stimulate innovation or improve 8 student performance. Waivers of mandates of the School Code may 9 be requested when the waivers are necessary to stimulate 10 innovation or improve student performance. Waivers may not be 11 requested from laws, rules, and regulations pertaining to 12 special education, teacher certification, teacher tenure and 13 seniority, or Section 5-2.1 of this Code or from compliance with the No Child Left Behind Act of 2001 (Public Law 107-110). 14 15 Eligible applicants may not seek a waiver or seek a 16 modification of a mandate regarding the requirements for (i) 17 student performance data to be a significant factor in teacher or principal evaluations or (ii) for teachers and principals to 18 be rated using the 4 categories of "excellent", "proficient", 19 20 "needs improvement", or "unsatisfactory". On September 1, 2014, any previously authorized waiver or modification from 21 22 such requirements shall terminate.

(c) Eligible applicants, as a matter of inherent managerial
 policy, and any Independent Authority established under
 Section <u>2-3.25f-5 of this Code</u> 2-3.25f may submit an
 application for a waiver or modification authorized under this

Section. Each application must include a written request by the 1 2 Independent Authority eligible applicant or and must demonstrate that the intent of the mandate can be addressed in 3 a more effective, efficient, or economical manner or be based 4 5 upon a specific plan for improved student performance and 6 school improvement. Any eligible applicant requesting a waiver or modification for the reason that intent of the mandate can 7 be addressed in a more economical manner shall include in the 8 9 application a fiscal analysis showing current expenditures on 10 the mandate and projected savings resulting from the waiver or 11 modification. Applications and plans developed by eligible 12 approved by the board or applicants must be regional 13 superintendent of schools applying on behalf of schools or programs operated by the regional office of education following 14 15 a public hearing on the application and plan and the 16 opportunity for the board or regional superintendent to hear 17 testimony from staff directly involved in its implementation, parents, and students. The time period for such testimony shall 18 be separate from the time period established by the eligible 19 20 applicant for public comment on other matters. If the applicant is a school district or joint agreement requesting a waiver or 21 22 modification of Section 27-6 of this Code, the public hearing 23 shall be held on a day other than the day on which a regular meeting of the board is held. 24

25 (c-5) If the applicant is a school district, then the 26 district shall post information that sets forth the time, date,

place, and general subject matter of the public hearing on its 1 2 Internet website at least 14 days prior to the hearing. If the district is requesting to increase the fee charged for driver 3 education authorized pursuant to Section 27-24.2 of this Code, 4 5 the website information shall include the proposed amount of the fee the district will request. All school districts must 6 7 publish a notice of the public hearing at least 7 days prior to the hearing in a newspaper of general circulation within the 8 9 school district that sets forth the time, date, place, and 10 general subject matter of the hearing. Districts requesting to 11 increase the fee charged for driver education shall include in 12 the published notice the proposed amount of the fee the 13 district will request. If the applicant is a joint agreement or 14 regional superintendent, then the joint agreement or regional 15 superintendent shall post information that sets forth the time, 16 date, place, and general subject matter of the public hearing 17 on its Internet website at least 14 days prior to the hearing. If the joint agreement or regional superintendent is requesting 18 to increase the fee charged for driver education authorized 19 20 pursuant to Section 27-24.2 of this Code, the website information shall include the proposed amount of the fee the 21 22 applicant will request. All joint agreements and regional 23 superintendents must publish a notice of the public hearing at least 7 days prior to the hearing in a newspaper of general 24 25 circulation in each school district that is a member of the joint agreement or that is served by the educational service 26

region that sets forth the time, date, place, and general 1 subject matter of the hearing, provided that a notice appearing 2 in a newspaper generally circulated in more than one school 3 district shall be deemed to fulfill this requirement with 4 5 respect to all of the affected districts. Joint agreements or 6 regional superintendents requesting to increase the fee 7 charged for driver education shall include in the published 8 notice the proposed amount of the fee the applicant will 9 request. The eligible applicant must notify in writing the 10 affected exclusive collective bargaining agent and those State 11 legislators representing the eligible applicant's territory of 12 its intent to seek approval of a waiver or modification and of 13 the hearing to be held to take testimony from staff. The affected exclusive collective bargaining agents shall 14 be 15 notified of such public hearing at least 7 days prior to the 16 date of the hearing and shall be allowed to attend such public 17 hearing. The eligible applicant shall attest to compliance with all of the notification and procedural requirements set forth 18 in this Section. 19

20 (d) Α request for а waiver or modification of administrative rules and regulations or for a modification of 21 22 mandates contained in this School Code shall be submitted to 23 the State Board of Education within 15 days after approval by 24 the board or regional superintendent of schools. The 25 application as submitted to the State Board of Education shall 26 include a description of the public hearing. Except with

respect to contracting for adaptive driver education, an 1 2 eligible applicant wishing to request a modification or waiver of administrative rules of the State Board of Education 3 regarding contracting with a commercial driver training school 4 5 to provide the course of study authorized under Section 27-24.2 of this Code must provide evidence with its application that 6 the commercial driver training school with which it will 7 8 contract holds a license issued by the Secretary of State under 9 Article IV of Chapter 6 of the Illinois Vehicle Code and that 10 each instructor employed by the commercial driver training 11 school to provide instruction to students served by the school 12 district holds a valid teaching certificate or teaching license, as applicable, issued under the requirements of this 13 Code and rules of the State Board of Education. Such evidence 14 15 must include, but need not be limited to, a list of each 16 instructor assigned to teach students served by the school 17 district, which list shall include the instructor's name, personal identification number as required by the State Board 18 19 of Education, birth date, and driver's license number. If the modification or waiver is granted, then the eligible applicant 20 shall notify the State Board of Education of any changes in the 21 22 personnel providing instruction within 15 calendar days after 23 an instructor leaves the program or a new instructor is hired. notification shall include the 24 Such instructor's name. 25 personal identification number as required by the State Board of Education, birth date, and driver's license number. If a 26

school district maintains an Internet website, then 1 the 2 district shall post a copy of the final contract between the district and the commercial driver training school on the 3 district's Internet website. If no Internet website exists, 4 5 then the district shall make available the contract upon request. A record of all materials in relation to the 6 7 application for contracting must be maintained by the school 8 district and made available to parents and quardians upon 9 request. The instructor's date of birth and driver's license 10 number and any other personally identifying information as 11 deemed by the federal Driver's Privacy Protection Act of 1994 12 must be redacted from any public materials. Following receipt 13 of the waiver or modification request, the State Board shall 14 have 45 days to review the application and request. If the 15 State Board fails to disapprove the application within that 45 16 day period, the waiver or modification shall be deemed granted. 17 The State Board may disapprove any request if it is not based upon sound educational practices, endangers the health or 18 safety of students or staff, compromises equal opportunities 19 20 for learning, or fails to demonstrate that the intent of the 21 rule or mandate can be addressed in a more effective, 22 efficient, or economical manner or have improved student 23 performance as a primary goal. Any request disapproved by the State Board may be appealed to the General Assembly by the 24 25 eligible applicant as outlined in this Section.

26

A request for a waiver from mandates contained in this

School Code shall be submitted to the State Board within 15 1 2 days after approval by the board or regional superintendent of schools. The application as submitted to the State Board of 3 Education shall include a description of the public hearing. 4 5 The description shall include, but need not be limited to, the means of notice, the number of people in attendance, the number 6 7 of people who spoke as proponents or opponents of the waiver, a 8 brief description of their comments, and whether there were any 9 written statements submitted. The State Board shall review the 10 applications and requests for completeness and shall compile 11 the requests in reports to be filed with the General Assembly. 12 The State Board shall file reports outlining the waivers requested by eligible applicants and appeals by eligible 13 14 applicants of requests disapproved by the State Board with the 15 Senate and the House of Representatives before each March 1 and 16 October 1. The General Assembly may disapprove the report of 17 the State Board in whole or in part within 60 calendar days after each house of the General Assembly next convenes after 18 the report is filed by adoption of a resolution by a record 19 20 vote of the majority of members elected in each house. If the General Assembly fails to disapprove any waiver request or 21 22 appealed request within such 60 day period, the waiver or 23 modification shall be deemed granted. Any resolution adopted by 24 the General Assembly disapproving a report of the State Board 25 in whole or in part shall be binding on the State Board.

26

(e) An approved waiver or modification (except a waiver

1 from or modification to a physical education mandate) may 2 remain in effect for a period not to exceed 5 school years and may be renewed upon application by the eligible applicant. 3 However, such waiver or modification may be changed within that 4 5 5-year period by a board or regional superintendent of schools applying on behalf of schools or programs operated by the 6 regional office of education following the procedure as set 7 forth in this Section for the initial waiver or modification 8 9 request. If neither the State Board of Education nor the 10 General Assembly disapproves, the change is deemed granted.

11 An approved waiver from or modification to a physical 12 education mandate may remain in effect for a period not to 13 exceed 2 school years and may be renewed no more than 2 times 14 upon application by the eligible applicant. An approved waiver 15 from or modification to a physical education mandate may be 16 changed within the 2-year period by the board or regional 17 superintendent of schools, whichever is applicable, following the procedure set forth in this Section for the initial waiver 18 or modification request. If neither the State Board of 19 20 Education nor the General Assembly disapproves, the change is deemed granted. 21

22 (f) (Blank).

23 (Source: P.A. 97-1025, eff. 1-1-13; 98-513, eff. 1-1-14.)

24 (105 ILCS 5/2-3.25h) (from Ch. 122, par. 2-3.25h)
 25 Sec. 2-3.25h. Technical assistance; State support

services. Schools, school districts, local school councils, 1 school improvement panels, and any Independent Authority 2 established under Section 2-3.25f-5 of this Code 2-3.25f may 3 receive technical assistance that the State Board of Education 4 shall make available. Such technical assistance shall include 5 6 without limitation assistance in the areas of curriculum evaluation, the instructional process, student performance, 7 8 school environment, staff effectiveness, school and community 9 relations, parental involvement, resource management, 10 leadership, data analysis processes and tools, school 11 improvement plan guidance and feedback, information regarding 12 scientifically based research-proven curriculum and instruction, and professional development opportunities for 13 teachers and administrators. 14

15 (Source: P.A. 93-470, eff. 8-8-03.)

16 (105 ILCS 5/10-10) (from Ch. 122, par. 10-10)

17 Sec. 10-10. Board of education; term; vacancy. All school districts having a population of not fewer than 1,000 and not 18 more than 500,000 inhabitants, as ascertained by any special or 19 20 general census, and not governed by special Acts, shall be 21 governed by a board of education consisting of 7 members, 22 serving without compensation except as herein provided. Each member shall be elected for a term of 4 years for the initial 23 24 members of the board of education of a combined school district to which that subsection applies. If 5 members are elected in 25

1983 pursuant to the extension of terms provided by law for 1 2 transition to the consolidated election schedule under the general election law, 2 of those members shall be elected to 3 serve terms of 2 years and 3 shall be elected to serve terms of 4 5 4 years; their successors shall serve for a 4 year term. When the voters of a district have voted to elect members of the 6 board of education for 6 year terms, as provided in Section 7 8 9-5, the terms of office of members of the board of education 9 of that district expire when their successors assume office but 10 not later than 7 days after such election. If at the regular 11 school election held in the first odd-numbered year after the 12 determination to elect members for 6 year terms 2 members are elected, they shall serve for a 6 year term; and of the members 13 elected at the next regular school election 3 shall serve for a 14 15 term of 6 years and 2 shall serve a term of 2 years. Thereafter 16 members elected in such districts shall be elected to a 6 year 17 term. If at the regular school election held in the first odd-numbered year after the determination to elect members for 18 6 year terms 3 members are elected, they shall serve for a 6 19 20 year term; and of the members elected at the next regular school election 2 shall serve for a term of 2 years and 2 shall 21 22 serve for a term of 6 years. Thereafter members elected in such 23 districts shall be elected to a 6 year term. If at the regular school election held in the first odd-numbered year after the 24 25 determination to elect members for 6 year terms 4 members are elected, 3 shall serve for a term of 6 years and one shall 26

serve for a term of 2 years; and of the members elected at the 1 2 next regular school election 2 shall serve for terms of 6 years and 2 shall serve for terms of 2 years. Thereafter members 3 elected in such districts shall be elected to a 6 year term. If 4 5 at the regular school election held in the first odd-numbered year after the determination to elect members for a 6 year term 6 7 5 members are elected, 3 shall serve for a term of 6 years and 2 shall serve for a term of 2 years; and of the members elected 8 9 at the next regular school election 2 shall serve for terms of 10 6 years and 2 shall serve for terms of 2 years. Thereafter 11 members elected in such districts shall be elected to a 6 year 12 term. An election for board members shall not be held in school districts which by consolidation, annexation or otherwise 13 shall cease to exist as a school district within 6 months after 14 the election date, and the term of all board members which 15 16 would otherwise terminate shall be continued until such 17 district shall cease to exist. Each member, on the date of his or her election, shall be a citizen of the United States of the 18 19 age of 18 years or over, shall be a resident of the State and 20 the territory of the district for at least one year immediately preceding his or her election, shall be a registered voter as 21 22 provided in the general election law, shall not be a school 23 trustee, must not have been removed from a school board pursuant to Section 2-3.25f-5 of this Code (unless subsequently 24 25 appointed as a member of an Independent Authority or if it has been 10 years since the abolition of the Independent Authority 26

in the district), and shall not be a child sex offender as 1 defined in Section 11-9.3 of the Criminal Code of 2012. When 2 3 the board of education is the successor of the school directors, all rights of property, and all rights regarding 4 5 causes of action existing or vested in such directors, shall vest in it as fully as they were vested in the school 6 directors. Terms of members are subject to Section 2A-54 of the 7 8 Election Code.

9 Nomination papers filed under this Section are not valid 10 unless the candidate named therein files with the county clerk 11 or the county board of election commissioners, as the case may 12 be, of the county in which the principal office of the school district is located a receipt from the county clerk showing 13 that the candidate has filed a statement of economic interests 14 15 as required by the Illinois Governmental Ethics Act. Such receipt shall be so filed either previously during the calendar 16 17 year in which his nomination papers were filed or within the period for the filing of nomination papers in accordance with 18 19 the general election law.

20 Whenever a vacancy occurs, the remaining members shall 21 notify the regional superintendent of that vacancy within 5 22 days after its occurrence and shall proceed to fill the vacancy 23 until the next regular school election, at which election a 24 successor shall be elected to serve the remainder of the 25 unexpired term. However, if the vacancy occurs with less than 26 868 days remaining in the term, or if the vacancy occurs less

than 88 days before the next regularly scheduled election for 1 2 this office then the person so appointed shall serve the remainder of the unexpired term, and no election to fill the 3 vacancy shall be held. Should they fail so to act, within 45 4 5 days after the vacancy occurs, the regional superintendent of 6 schools under whose supervision and control the district is 7 operating, as defined in Section 3-14.2 of this Act, shall 8 within 30 days after the remaining members have failed to fill 9 the vacancy, fill the vacancy as provided for herein. Upon the 10 regional superintendent's failure to fill the vacancy, the 11 vacancy shall be filled at the next regularly scheduled 12 election. Whether elected or appointed by the remaining members regional superintendent, the successor 13 shall be or an 14 inhabitant of the particular area from which his or her 15 predecessor was elected if the residential requirements 16 contained in Section 10-10.5 or 12-2 of this Code apply.

A board of education may appoint a student to the board to serve in an advisory capacity. The student member shall serve for a term as determined by the board. The board may not grant the student member any voting privileges, but shall consider the student member as an advisor. The student member may not participate in or attend any executive session of the board. (Source: P.A. 97-1150, eff. 1-25-13; 98-115, eff. 7-29-13.)

24 Section 7. The Illinois Educational Labor Relations Act is 25 amended by changing Section 2 as follows:

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(115 ILCS 5/2) (from Ch. 48, par. 1702)

Sec. 2. Definitions. As used in this Act:

3 "Educational employer" or "employer" means (a) the 4 governing body of a public school district, including the 5 governing body of a charter school established under Article 27A of the School Code or of a contract school or contract 6 turnaround school established under paragraph 30 of Section 7 8 34-18 of the School Code, combination of public school 9 districts, including the governing body of joint agreements of 10 any type formed by 2 or more school districts, public community 11 district State college college or or university, а 12 subcontractor of instructional services of a school district (other than a school district organized under Article 34 of the 13 14 School Code), combination of school districts, charter school 15 established under Article 27A of the School Code, or contract 16 school or contract turnaround school established under paragraph 30 of Section 34-18 of the School Code, 17 an 18 Independent Authority created under Section 2-3.25f-5 of the School Code, and any State agency whose major function is 19 20 providing educational services. "Educational employer" or 21 "employer" does not include (1) a Financial Oversight Panel 22 created pursuant to Section 1A-8 of the School Code due to a 23 district violating a financial plan or (2) an approved 24 nonpublic special education facility that contracts with a 25 school district or combination of school districts to provide

special education services pursuant to Section 14-7.02 of the 1 2 School Code, but does include a School Finance Authority created under Article 1E or 1F of the School Code and a 3 Financial Oversight Panel created under Article 1B or 1H of the 4 5 School Code. The change made by this amendatory Act of the 96th 6 General Assembly to this paragraph (a) to make clear that the 7 governing body of a charter school is an "educational employer" 8 is declaratory of existing law.

9 "Educational employee" or "employee" (b) means any 10 individual, excluding supervisors, managerial, confidential, 11 short term employees, student, and part-time academic 12 employees of community colleges employed full or part time by 13 educational employer, but shall not include elected an officials and appointees of the Governor with the advice and 14 15 consent of the Senate, firefighters as defined by subsection 16 (q-1) of Section 3 of the Illinois Public Labor Relations Act, 17 and peace officers employed by a State university. For the purposes of this Act, part-time academic employees of community 18 colleges shall be defined as those employees who provide less 19 20 than 3 credit hours of instruction per academic semester. In this subsection (b), the term "student" includes graduate 21 22 students who are research assistants primarily performing 23 duties that involve research or graduate assistants primarily 24 performing duties that are pre-professional, but excludes 25 graduate students who are teaching assistants primarily 26 performing duties that involve the delivery and support of

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1 instruction and all other graduate assistants.

2 (c) "Employee organization" or "labor organization" means 3 an organization of any kind in which membership includes educational employees, and which exists for the purpose, in 4 5 whole or in part, of dealing with employers concerning grievances, employee-employer disputes, wages, rates of pay, 6 7 hours of employment, or conditions of work, but shall not 8 include any organization which practices discrimination in 9 membership because of race, color, creed, age, gender, national 10 origin or political affiliation.

11 (d) "Exclusive representative" means the labor 12 organization which has been designated by the Illinois 13 Educational Labor Relations Board as the representative of the 14 majority of educational employees in an appropriate unit, or 15 recognized by an educational employer prior to January 1, 1984 16 the exclusive representative of the employees in an as 17 appropriate unit or, after January 1, 1984, recognized by an employer upon evidence that the employee organization has been 18 19 designated as the exclusive representative by a majority of the 20 employees in an appropriate unit.

(e) "Board" means the Illinois Educational Labor RelationsBoard.

23 (f) "Regional Superintendent" means the regional 24 superintendent of schools provided for in Articles 3 and 3A of 25 The School Code.

26

(g) "Supervisor" means any individual having authority in

the interests of the employer to hire, transfer, suspend, lay 1 2 off, recall, promote, discharge, reward or discipline other employees within the appropriate bargaining unit and adjust 3 their grievances, or to effectively recommend such action if 4 5 the exercise of such authority is not of a merely routine or clerical nature but requires the use of independent judgment. 6 The term "supervisor" includes only those individuals who 7 8 devote a preponderance of their employment time to such 9 exercising authority.

(h) "Unfair labor practice" or "unfair practice" means anypractice prohibited by Section 14 of this Act.

(i) "Person" includes an individual, educational employee,
educational employer, legal representative, or employee
organization.

15 (j) "Wages" means salaries or other forms of compensation 16 for services rendered.

17 (k) "Professional employee" means, in the case of a public community college, State college or university, State agency 18 whose major function is providing educational services, the 19 20 Illinois School for the Deaf, and the Illinois School for the Visually Impaired, (1) any employee engaged in work 21 (i) 22 predominantly intellectual and varied in character as opposed 23 to routine mental, manual, mechanical, or physical work; (ii) involving the consistent exercise of discretion and judgment in 24 25 its performance; (iii) of such character that the output 26 produced or the result accomplished cannot be standardized in

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relation to a given period of time; and (iv) requiring 1 2 knowledge of an advanced type in a field of science or learning customarily acquired by a prolonged course of specialized 3 intellectual instruction and study in an institution of higher 4 5 learning or a hospital, as distinguished from a general academic education or from an apprenticeship or from training 6 7 in the performance of routine mental, manual, or physical 8 processes; or (2) any employee, who (i) has completed the 9 courses of specialized intellectual instruction and study 10 described in clause (iv) of paragraph (1) of this subsection, 11 and (ii) is performing related work under the supervision of a 12 professional person to qualify himself or herself to become a 13 professional as defined in paragraph (1).

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(1) "Professional employee" means, in the case of any public school district, or combination of school districts pursuant to joint agreement, any employee who has a certificate issued under Article 21 or Section 34-83 of the School Code, as now or hereafter amended.

19 (m) "Unit" or "bargaining unit" means any group of 20 employees for which an exclusive representative is selected.

(n) "Confidential employee" means an employee, who (i) in the regular course of his or her duties, assists and acts in a confidential capacity to persons who formulate, determine and effectuate management policies with regard to labor relations or who (ii) in the regular course of his or her duties has access to information relating to the effectuation or review of HB5537 - 46 - LRB098 19361 NHT 54514 b

1 the employer's collective bargaining policies.

2 (o) "Managerial employee" means an individual who is 3 engaged predominantly in executive and management functions 4 and is charged with the responsibility of directing the 5 effectuation of such management policies and practices.

6 (p) "Craft employee" means a skilled journeyman, craft 7 person, and his or her apprentice or helper.

8 (q) "Short-term employee" is an employee who is employed 9 for less than 2 consecutive calendar quarters during a calendar 10 year and who does not have a reasonable expectation that he or 11 she will be rehired by the same employer for the same service 12 in a subsequent calendar year. Nothing in this subsection shall 13 affect the employee status of individuals who were covered by a collective bargaining agreement on the effective date of this 14 15 amendatory Act of 1991.

16 (Source: P.A. 96-104, eff. 1-1-10; 97-429, eff. 8-16-11.)

17 (105 ILCS 5/3-14.28 rep.)

Section 10. The School Code is amended by repealing Section3-14.28.

20 Section 99. Effective date. This Act takes effect upon 21 becoming law.

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