

TITLE 77: PUBLIC HEALTH  
CHAPTER I: DEPARTMENT OF PUBLIC HEALTH  
SUBCHAPTER u: MISCELLANEOUS PROGRAMS AND SERVICES

PART 965  
HEALTH CARE PROFESSIONAL CREDENTIALS DATA COLLECTION CODE

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34 AUTHORITY: Implementing and authorized by the Health Care Professionals Data Collection Act [410 ILCS 517].

37 SOURCE: Adopted at 24 Ill. Reg. 11476, effective August 24, 2001; amended at 26 Ill. Reg. 18416, effective December 15, 2002; expedited correction at 27 Ill. Reg. 14271, effective December 15, 2002; amended at 32 Ill. Reg. 4040, effective February 27, 2008; amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_.

SUBPART A: GENERAL

44 **Section 965.110 Definitions**

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Act – the Health Care Professional Credentials Data Collection Act [410 ILCS 517].

*Credentialing – the process of assessing and validating the qualifications of a health care professional. (Section 5 of the Act)*

*Credentials data – those data, information, or answers to questions required by a health care entity, health care plan, or hospital to complete the credentialing or recredentialing of a health care professional. (Section 5 of the Act)*

*Health care entity – any of the following entities that require the submission of credentials data in order for a health care professional to participate or provide care as a part of, or in conjunction with, the health care entity:*

*a health care facility or other health care organization licensed or certified to provide medical or health services in Illinois, other than a hospital;*

*a health care professional partnership, corporation, limited liability company, professional services corporation or group practice; or*

*an independent practice association or physician hospital organization. (Section 5 of the Act)*

Entities licensed under other Acts that conduct credentialing in order for a health care professional to provide services, such as home health agencies, hospices, post-surgical recovery care centers, and ambulatory surgical treatment centers, are health care entities for the purposes of this Part. Providers certified under the federal Medicare Program, such as Rural Health Clinics and End Stage Renal Disease treatment facilities, are also health care entities under this Part if they credential providers in order to provide services in their facilities/programs.

*Health care plan – any entity licensed by the Department of Insurance as a prepaid health care plan or health maintenance organization or as an insurer that requires the submission of credentials data. (Section 5 of the Act)*

*Health care professional – any person licensed under the Medical Practice Act of 1987 or any person licensed under any other Act subsequently made subject to the Act. (Section 5 of the Act)*

87 *Hospital – a hospital licensed under the Hospital Licensing Act or any hospital*  
88 *organized under the University of Illinois Hospital Act. (Section 5 of the Act)*  
89

90 *Recredentialing – a process undertaken for a period not to exceed 3 years by*  
91 *which a health care entity, health care plan, or hospital ensures that a health care*  
92 *professional who is currently credentialed by the health care entity, health care*  
93 *plan, or hospital continues to meet the credentialing criteria used by the health*  
94 *care entity, health care plan, or hospital. (Section 5 of the Act)*  
95

96 *Single credentialing cycle – a process undertaken for a period not to exceed 3*  
97 *years* *whereby, for purposes of recredentialing, each health care professional's*  
98 *credentials data are collected by all health care entities and health care plans*  
99 *during the same time period. (Section 5 of the Act)*  
100

101 *Uniform health care credentials form – the form referenced in Section*  
102 *965.Appendix A to collect the credentials data commonly requested by health*  
103 *care entities and health care plans for purposes of credentialing. (Section 5 of the*  
104 *Act)*  
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106 *Uniform health care recredentials form – the form referenced in Section*  
107 *965.Appendix B to collect the credentials data commonly requested by health*  
108 *care entities and health care plans for purposes of recredentialing. (Section 5 of*  
109 *the Act)*  
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111 *Uniform hospital credentials form – the form referenced in Section 965.Appendix*  
112 *A to collect the credentials data commonly requested by hospitals for purposes of*  
113 *credentialing. (Section 5 of the Act)*  
114

115 *Uniform hospital recredentials form – the form referenced in Section*  
116 *965.Appendix B to collect the credentials data commonly requested by hospitals*  
117 *for purposes of recredentialing. (Section 5 of the Act)*  
118

119 *Uniform updating form – a standardized form referenced in Section*  
120 *965.Appendix C for reporting of corrections, updates, and modifications to*  
121 *credentials data to health care entities, health care plans, and hospitals when*  
122 *those data change following credentialing or recredentialing of a health care*  
123 *professional. (Section 5 of the Act)*  
124

125 ~~*Recredentialing—the process by which a health care entity, health care plan, or*~~  
126 ~~*hospital ensures that a health care professional who is currently credentialed by*~~  
127 ~~*the health care entity, health care plan, or hospital continues to meet the*~~  
128 ~~*credentialing criteria used by the health care entity, health care plan, or hospital*~~  
129 ~~*no more than once every 2 years. (Section 5 of the Act)*~~

(Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)

**Section 965.130 Use of Uniform Credentialing Forms**

- a) A health care entity, a health care plan, or a hospital may accept or require credentialing data in an electronic format provided it contains the required content prescribed by the Department in Sections 965.APPENDIX A through C.~~The Department shall establish uniform forms for the purpose of credentialing, recredentialing, and information updates as required in Section 15 of the Act. The forms shall be coordinated to avoid the need for duplication of effort and information in submission.~~
  
- b) ~~Hard copies and/or electronic copies of the forms shall be provided by the credentialing entity to applicants and current providers for use in their process. Copies may be obtained through the Department electronically via the website at www.idph.state.il.us or in hard copy upon request. No health care entity, health care plan, or hospital may require submission of the form in a specific format, either paper or electronic, until a date has been established under this Part whereby electronic submission can be required.~~
  
- be) All ~~Beginning January 1, 2002, all~~ health care entities, health care plans, and hospitals that credential health care professionals shall only require the submission of the following forms, as specified in Section 15 of the Act:
  - 1) For credentialing, the Uniform Health Care and Hospital Credentials Form (Section 965.Appendix A);-
  - 2) For recredentialing, the Uniform Health Care and Hospital Recredentials Form (Section 965.Appendix B);-
  - 3) For updating credentials information, the Uniform Updating Form (Section 965.Appendix C);-
  - 4) Any additional credentials data requested; ~~and Any additional credentials data requested.~~
  - 5) An online credential with required content as required by forms under this Section.
  
- d) ~~Credentialing and recredentialing applications and forms distributed before January 1, 2002 may continue to be accepted, but only through June 30, 2002. Health care plans, health care entities, and hospitals need not require that the~~

~~forms adopted in this Part be filed for a health care professional whose credentialing is already in process prior to January 1, 2002.~~

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176 **ce)** This Section does not prohibit or *restrict the right of any health care entity, health care plan or hospital to request additional information necessary for credentialing or recredentialing.* (Section 15(i) of the Act) Nothing in this Part prohibits a pre-application process from being in place at a health care entity, health care plan, or hospital. Individual attestation and release forms may be unique to each health care plan, hospital, or health care entity as a part of the credentialing or recredentialing process.

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- 184 **f)** ~~The forms adopted in this Part cannot be altered in structure. Nothing prohibits the use of pre-populated or double-sided forms as long as the structure of each page remains as adopted and as appearing on the Department website at [www.idph.state.il.us](http://www.idph.state.il.us).~~

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- 189 **dg)** Nothing in the Act or this Part requires a health care entity, health care plan, or hospital to seek all of the credentials data that may be provided in the mandated credentials data gathering forms. The extent to which a health care entity, health care plan, or hospital requires a health care professional to complete the applicable sections of the forms is within the discretion of the health care entity, health care plan, or hospital. However, no health care entity, health care plan, or hospital may reject or deny a form that includes more information than the requirements of the individual health care entity, health care plan, or hospital.

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- 198 **eh)** Each health care professional shall provide any corrections, updates, and modifications to their credentials data to ensure that all credentials data on the health care professional remains current. Any corrections, updates, and modifications shall be provided~~Keeping current and making changes in information, corrections, updates, and modifications to a health care professional's credentials data on file with health care entities, health care plans, and hospitals is the responsibility of the health care professional. Data and information changes shall be submitted by the health care professional~~ in accordance with the following time frames:

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  - 208 1) *Within 5 business days for state health care professional license revocation, federal Drug Enforcement Agency~~drug enforcement agency~~ license revocation, Medicare or Medicaid sanctions, revocation of hospital privileges, any lapse in professional liability coverage required by a health care entity, health care plan or hospital, or conviction of a felony.*

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  - 215 2) *Within 45 days for any other change in the information from the date the*

health care professional knew of the change. (Section 15(g) of the Act)

f) *All updates shall be made on the updating forms in Section 965.Appendix C-~~of this Part~~. (Section 15(g) of the Act) Updated information will be based on the information submitted to a health care plan, health care entity or hospital in the form in Section 965.Appendix B-~~of this Part~~.*

gj) *Collection of the information contained in the forms under this Part does not require health care entities, health care plans or hospitals to use all ~~of~~ the data and fields in the credentialing process. Nothing in the Act or this Part mandates whether or how credentials data must be verified or assessed as part of the credentialing process. All decisions about whether and how to verify and assess any or all ~~of~~ the credentials data submitted to a health care entity, health care plan or hospital by a health care professional is exclusively within the lawful discretion of the health care entity, health care plan, or hospital that is credentialing that health care professional.*

hk) *Nothing in the Act or this Part prohibits a hospital from granting disaster privileges pursuant to the provisions of Section 10.4 of the Hospital Licensing Act. When a hospital grants disaster privileges pursuant to Section 10.4 of the Hospital Licensing Act, that hospital is not required to collect credentials data pursuant to the Act. (Section 15(m) of the Act)*

(Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)

**Section 965.140 Required Policies and Procedures**

a) *Each health care entity, health care plan, hospital, or other credentialing entity shall adopt ~~on or before January 1, 2002~~ and implement a policy or policies on the process of credentialing and credentials verification within their organization, including requests for additional information and confidentiality of information.*

b) *Each health care entity and health care plan shall complete the process of verifying a health care professional's credentials data in a timely fashion and shall complete the process of credentialing or recredentialing of the health care professional within 60 days after the submission of all credentials data and completion of verification of the credentials data to be used in credentialing~~to be used in credentialing~~ and recredentialing. (Section 15(f) of the Act)*

c) *Any credentials data collected or obtained by the health care entity, health care plan, or hospital shall be confidential, as provided by law, and otherwise may not be redisclosed without written consent of the health care professional, except that in any proceeding to challenge credentialing or recredentialing, or in any judicial*

259 review, the claim of confidentiality shall not be invoked to deny a health care  
260 professional, health care entity, health care plan, or hospital access to or use of  
261 credentials data. Nothing in this subsection prevents a health care entity, health  
262 care plan, or hospital from disclosing any credentials data to its officers,  
263 directors, employees, agents, subcontractors, medical staff members, any  
264 committee of the health care entity, health care plan, or hospital involved in the  
265 credentialing process, or accreditation bodies or licensing agencies. However,  
266 any redisclosure of credentials data contrary to this subsection is prohibited.  
267 (Section 15(h) of the Act) The credentialing data noted as "confidential  
268 information" in the uniform forms in this Part are confidential as provided by law,  
269 including, but not limited to, Section 15(h) of the Act, Section 10.4 of the  
270 Hospital Licensing Act [210 ILCS 85/10.4] and Part 21 of Article VIII of the  
271 Code of Civil Procedure [735 ILCS 5/Art. VIII, Part 21], and otherwise may not  
272 be redisclosed without written consent of the health care professional.  
273

- 274 d) To make the form beneficial and effective for health care professionals, health  
275 care entities, health care plans, and hospitals, additional commonly collected  
276 business data are also being collected in the form. Nothing in the Act or this Part  
277 shall be considered to prohibit sharing of business data for business purposes of  
278 the health care entity, health care plan, or hospital.  
279
- 280 e) Health care entities, health care plans, and hospitals may delegate credentialing  
281 and recredentialing activities.  
282

283 (Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)  
284

## 285 SUBPART B: ENFORCEMENT ACTION

### 286 Section 965.300 Single Credentialing Cycle

- 287  
288
- 289 a) All health care entities and health care plans shall obtain recredentialing data on a  
290 health care professional according to the single credentialing cycle ~~beginning July~~  
291 ~~1, 2002~~, except:
- 292
- 293 1) when a health care professional submits initial credentials data to a health  
294 care entity or health care plan;
  - 295
  - 296 2) when a health care professional's credentials data change substantively; or  
297
  - 298 3) when a health care entity or health care plan requires recredentialing as a  
299 result of patient or quality assurance issues.  
300
- 301 b) Data collection for health care entities and health care plans will coincide with a

302 single credentialing cycle that entitles health care entities and health care plans to  
 303 collect recredentialing data once and not more than every 3 years, except as noted  
 304 in subsection (a).

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- 306 c) Data collection:
- 307
- 308 1) will be based on the last digit of each health care professional's Social  
 309 Security number;
- 310
- 311 2) will provide for a one-month~~one-month~~ notification period for each digit  
 312 during which each health care entity and health care plan notifies those  
 313 persons being recredentialed of the time period during which data are  
 314 expected to be submitted; and
- 315
- 316 3) will provide for a two-month~~2-month~~ collection period for each digit  
 317 during which each health care entity and health care plan receives data  
 318 from those persons being recredentialed.

319

320 d) The single credentialing cycle reflects a six-month~~6-month~~ "OPEN" period when  
 321 health care entities and health care plans cannot collect data from a health care  
 322 professional, except as noted in subsection (a). This period coincides with the  
 323 Illinois Department of Financial and Professional Regulation's licensing schedule  
 324 of physicians.

325

326 e) The single credentialing cycle is established as follows:

- 327
- 328 1) For the years 2020/2023~~2005/2008~~

July	OPEN
August	OPEN
September	OPEN
October	OPEN
November	OPEN
December	OPEN

- 329
- 330
- 331 2) For the years 2021/2024~~2003/2006/2009...~~

January	Notification (0's)
February	Collection of data
March	Collection of data
April	Notification (1's)
May	Collection of data
June	Collection of data

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July	Notification (2's)
August	Collection of data
September	Collection of data
October	Notification (3's)
November	Collection of data
December	Collection of data

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- 3) For the years 2022/2025~~2004/2007/2010...~~

January	Notification (4's)
February	Collection of data
March	Collection of data
April	Notification (5's)
May	Collection of data
June	Collection of data
July	Notification (6's)
August	Collection of data
September	Collection of data
October	Notification (7's)
November	Collection of data
December	Collection of data

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- 4) For the years 2020/2023~~2005/2008/2011~~

January	Notification (8's)
February	Collection of data
March	Collection of data
April	Notification (9's)
May	Collection of data
June	Collection of data

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- f) Once recredentialing is begun in accordance with the single credentialing cycle, a health care entity or health care plan may continue to request data from a health care professional outside of the published single credentialing cycle if it is not submitted by the deadline date published in the schedule.
- g) Nothing in this Section shall be construed to preclude, or otherwise exempt, a health care plan from monitoring, on an ongoing basis, in between recredentialing cycles, information on sanctions, limitations on licensure, and complaints against health care professionals consistent with guidelines issued by any entity that provides private accreditation to health care plans, or from meeting any quality assurance requirement of the entity related to credentialing for the purpose of

351 accreditation or otherwise.

- 352  
353 h) The requirements of this Section apply only to health care plans and health care  
354 entities as defined in the Act ~~[410 ILCS 517/5]~~.

355  
356 (Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)

357  
358 **Section 965.310 Waiver from Single Credentialing Cycle**

- 359  
360 a) A health care entity or health care plan may apply to the Director via letter for an  
361 exemption from the single credentialing cycle. The request for consideration  
362 ~~shall~~ should be addressed to the Department's Office of Health Care Regulation,  
363 the Director's designee for administration of this program, ~~the Office of Health~~  
364 ~~Care Regulation.~~
- 365  
366 1) The request for waiver of this provision ~~shall~~ must be submitted to ~~received~~  
367 ~~by~~ the Department on or before November 1 of the year prior to initiation  
368 of the established cycle.
- 369  
370 2) The request for waiver must contain, at a minimum, the following:
- 371  
372 A) a detailed explanation as to the undue hardship that would be  
373 created for the health care entity or health care plan in following  
374 the published single cycle.
- 375  
376 B) a detailed explanation and outline of the plan for conducting and  
377 time frame involved in the process that would be utilized in place  
378 of the published single cycle by the requesting health care entity or  
379 health care plan.
- 380  
381 b) The Director ~~will~~ shall evaluate the request for exemption based upon whether the  
382 plan is a small or unique health care entity for which compliance with the single  
383 credentialing cycle presents an undue hardship.
- 384  
385 c) The Department will notify waiver applicants of approval or denial by December  
386 15 of the year prior to implementation of the single cycle.
- 387  
388 d) A denial of a waiver may be appealed in accordance with the procedures in  
389 Section 965.860 ~~of this Part.~~

390  
391 (Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)

392

393 **Section 965.APPENDIX A Uniform Health Care and Hospital Credentials~~Professional~~**  
394 **~~Credentialing and Business Data Gathering~~ Form**

395  
396 **STATE OF ILLINOIS**

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398 **Uniform Health Care and Hospital Credentials~~Health-Care Professional Credentialing and~~**  
399 **~~Business Data Gathering~~ Form**

400  
401 The Health Care Professional Credentials Data Collection Act [410 ILCS 517] requires that this  
402 form be collected from health care professionals by hospitals, health care entities, and health care  
403 plans that desire to credential such professional. Each hospital, health care entity, and health care  
404 plan may also require completion of supplemental forms.

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406 **INSTRUCTIONS**

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408 This form is for initial credentialing only. Other forms are required for recredentialing and for  
409 updating information. YOU ONLY HAVE TO FILL OUT AND SUBMIT WHAT IS  
410 ~~REQUESTED~~**REQUIRED** BY THE CREDENTIALING ENTITY. PLEASE REFER TO  
411 THE INSTRUCTIONS PROVIDED TO YOU BY THE ORGANIZATION YOU ARE  
412 APPLYING TO FOR THEIR REQUIREMENTS.

413  
414 This form has been segmented into two (2) different Chapters, each containing various sections:

415  
416 Chapter A: General and Practice Information

417 Chapter B: Business Information

418  
419 As previously noted, please consult the specific credentialing entity instructions for their  
420 individual Chapter or section requirements for submission.

421  
422 **GENERAL INSTRUCTIONS:** Wherever this application requests information but does not  
423 provide sufficient space to provide a complete response (for example, you have more licenses,  
424 specialties, work history, etc.) provide attachments that contain all of the information requested  
425 in the relevant section OR duplicate the relevant section as many times as necessary and attach  
426 it to the back of this application.

427  
428 Any credentials data collected or obtained by the health care entity, health care plan, or hospital  
429 shall be confidential, as provided by law, and otherwise may not be redisclosed without written  
430 consent of the health care professional, except that in any proceeding to challenge credentialing  
431 or recredentialing, or in any judicial review, the claim of confidentiality shall not be invoked to  
432 deny a health care professional, health care entity, health care plan, or hospital access to or use  
433 of credentials data. Nothing in this subsection prevents a health care entity, health care plan, or  
434 hospital from disclosing any credentials data to its officers, directors, employees, agents,  
435 subcontractors, medical staff members, any committee of the health care entity, health care plan,

436 or hospital involved in the credentialing process, or accreditation bodies or licensing agencies.  
437 However, any redisclosure of credentials data contrary to this subsection is prohibited. (Section  
438 15(h) of the Act)~~The data marked as "Confidential Information" shall be maintained in~~  
439 ~~confidence to the extent required by law. They may be used by the health care plan, entity or~~  
440 ~~hospital and by their agents for credentialing and internal business purposes. Other data~~  
441 ~~contained in this form may be released.~~  
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**ATTACHMENTS**

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Attach Forms A-F as needed to support "yes" responses in the Professional History section and copies of the following:

- Curriculum Vitae

**CONFIDENTIAL INFORMATION:**

- All Current Professional Licenses
- Current Federal DEA License, If Applicable
- Current State Controlled Substances Licenses, If Applicable
- Current Professional Liability Insurance Face Sheet or Declaration of Insurance with Effective Date, Expiration Date and Amount Displayed Per Occurrence and In Aggregate
- Current CLIA Certificate, If Applicable
- Current W-9s, If Applicable
- ECFMG Certificate, If Applicable
- Professional School Diploma, Residency Certificates, Fellowship Certificates, and Board Certifications, asAs Applicable

**AFFIRMATION OF INFORMATION**

I represent and warrant that all of the information provided and the responses given are correct and complete to the best of my knowledge and belief. I understand that falsification or omission of information may be grounds for rejection or termination, in addition to any penalties provided by law. I further agree to promptly inform all entities to which this form was sent and not rejected of any change required to be updated by the [Uniform Health Care and Hospital Credentials](#) ~~Health Care Professional Credentialing and Business Data Gathering Update~~ Form.

I understand that this application does not entitle me to participation in any hospital, health care entity, or health plan.

\_\_\_\_\_  
Applicant's Signature (or electronic signature)      Type or Print Name      Date

483

484 **\*\*PLEASE BE ADVISED THAT EACH HOSPITAL, HEALTH CARE ENTITY, AND**  
485 **HEALTH CARE PLAN MAY ALSO REQUIRE COMPLETION OF AN ATTESTATION**  
486 **AND RELEASE OF INFORMATION.**  
487

488 Chapter A

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**PRACTICE AND PROFESSIONAL INFORMATION**

**SECTION A. GENERAL INFORMATION**

Name: \_\_\_\_\_  
Last First MI Degree MD/DO/DC/PhD/MSW/DPM/  
DDS/DMD/Other

List other names by which you have been known: \_\_\_\_\_  
Last First MI

If you have been ~~known~~ know by other names, please explain why your name changed:

Birth Date: \_\_\_\_\_ Place of Birth: \_\_\_\_\_  
(mm/dd/yy) City State ~~Country~~ ~~County~~

Sex:  Male  Female Language Fluency of Applicant:  English  Other \_\_\_\_\_  
 Spanish

U.S. Citizen?  Yes  No

If "no", do you have a legal right to reside permanently and work in the U.S.?  Yes  No

**CONFIDENTIAL INFORMATION**

Resident Visa No: \_\_\_\_\_  
~~Medical Education~~ ~~Social~~  
~~Security Number:~~ \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_  
Last First MI

Telephone Number: ( ) \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Daytime Phone: ( ) \_\_\_\_\_

EMAIL Address: \_\_\_\_\_ Fax Number: ( ) \_\_\_\_\_

Check here if you have appended additional information for this Section.

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495 Chapter A  
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**SECTION B. PROFESSIONAL INFORMATION**

**Illinois Professional License Number:** Unrestricted License  
Unlimited?  Yes  No  
If "no", please explain  
restriction(s) limitation \_\_\_\_\_

**Current and Previous Professional Licenses in Other States**

State: \_\_\_\_\_ License # \_\_\_\_\_ Exp. Date: \_\_\_\_\_ (mm/dd/yy)  
Unrestricted License If "no", please explain  
Unlimited?  Yes  No restriction(s) limitation \_\_\_\_\_

State: \_\_\_\_\_ License # \_\_\_\_\_ Exp. Date: \_\_\_\_\_ (mm/dd/yy)  
Unrestricted License If "no", please explain  
Unlimited?  Yes  No restriction(s) limitation \_\_\_\_\_

State: \_\_\_\_\_ License # \_\_\_\_\_ Exp. Date: \_\_\_\_\_ (mm/dd/yy)  
Unrestricted License If "no", please explain  
Unlimited?  Yes  No restriction(s) limitation \_\_\_\_\_

**Check here if you have appended additional information for this section.**   
**CONFIDENTIAL INFORMATION**

Current Federal DEA License Number: \_\_\_\_\_  
DEA License Number Expiration Date: \_\_\_\_\_ Unrestricted License  Yes  No  
(mm/dd/yy) Unlimited?  
If "no", please explain  
restriction(s) limitation: \_\_\_\_\_

**Check here if you have appended additional information for this section.**

**Current and Previous State Controlled Substance Numbers:**

**CONFIDENTIAL INFORMATION**

State: \_\_\_\_\_ CS License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy)  
State: \_\_\_\_\_ CS License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy)  
State: \_\_\_\_\_ CS License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_



(mm/dd/yy)

**Please identify all limitations related to the above Controlled Substances Numbers and explain limitations**

\_\_\_\_\_

\_\_\_\_\_

**Medicare Unique Provider ID# (UPIN):** \_\_\_\_\_

**National Provider Identification Number (NPI):** \_\_\_\_\_

**Medicaid ID#:** \_\_\_\_\_

**X-Ray Certification:**

State: \_\_\_\_\_ Certificate #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy)

**Check here if you have appended additional information for this section.**

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**Specialty I:** \_\_\_\_\_

Are you Board Certified in Specialty I?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/yy) (mm/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/yy)

**Specialty/Subspecialty II:** \_\_\_\_\_

Are you Board Certified in Specialty/Subspecialty II?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/yy) (mm/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/yy)

**Specialty/Subspecialty III:** \_\_\_\_\_

Are you Board Certified in Specialty/Subspecialty III?  Yes  No

Are you Board Certified in Specialty III?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/yy) (mm/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/yy)

**Specialty/Subspecialty IV:** \_\_\_\_\_

Are you Board Certified in Specialty/Subspecialty IV?  Yes  No

Are you Board Certified in Specialty IV?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/yy) (mm/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/yy)

**Check here if you have appended additional information for this section.**

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503 Chapter A

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505 SECTION C. PROFESSIONAL LIABILITY INSURANCE

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507 Please provide information on all professional liability insurance carriers from whom you  
508 have received coverage in the past 10 years.

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510 CURRENT PROFESSIONAL LIABILITY INSURANCE

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512 CONFIDENTIAL INFORMATION:

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Carrier: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Policy Number Original Effective  
(last 4 digits): \_\_\_\_\_ Date: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

Policy Limits: Per Occurrence: \$ \_\_\_\_\_ Aggregate: \$ \_\_\_\_\_

Retroactive Date: \_\_\_\_\_  
(mm/dd/yy)

What type of coverage do you have?  Claims Made  Occurrence

Has any judgement or payment of claim or settlement amount exceeded the limits of this coverage?  
 Yes  No

PREVIOUS PROFESSIONAL LIABILITY INSURANCE

CONFIDENTIAL INFORMATION:

Carrier: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Policy Number Original Effective  
(last 4 digits): \_\_\_\_\_ Date: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

Policy Limits: Per Occurrence: \$ \_\_\_\_\_ Aggregate: \$ \_\_\_\_\_

Retroactive Date: \_\_\_\_\_  
(mm/dd/yy)

What type of coverage do you have?  Claims Made  Occurrence

Has any judgement or payment of claim or settlement amount exceeded the limits of this coverage?  
 Yes  No

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**PREVIOUS PROFESSIONAL LIABILITY INSURANCE**

***CONFIDENTIAL INFORMATION:***

Carrier: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Policy Number Original Effective  
(last 4 digits): \_\_\_\_\_ Date: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

Policy Limits: Per Occurrence: \$ \_\_\_\_\_ Aggregate: \$ \_\_\_\_\_

Retroactive Date: \_\_\_\_\_  
(mm/dd/yy)

What type of coverage do you have?  Claims Made  Occurrence

Has any judgement or payment of claim or settlement amount exceeded the limits of this coverage?  
 Yes  No

**PREVIOUS PROFESSIONAL LIABILITY INSURANCE**

***CONFIDENTIAL INFORMATION:***

Carrier: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Policy Number Original Effective  
(last 4 digits): \_\_\_\_\_ Date: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

Policy Limits: Per Occurrence: \$ \_\_\_\_\_ Aggregate: \$ \_\_\_\_\_

Retroactive Date: \_\_\_\_\_

(mm/dd/yy)

What type of coverage do you have?  Claims Made  Occurrence

Has any judgement or payment of claim or settlement amount exceeded the limits of this coverage?

Yes  No

Check here if you have appended additional information for this section.

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**PROFESSIONAL LIABILITY ACTIONS**

**If you answer "yes" to any questions in this section, please complete FORM B. Please make copies of FORM B, if needed, and complete one for each "yes" answer.**

- 1. Have any professional liability judgements ever been entered against you?  Yes  No
- 2. Have any professional liability claim settlements ever been paid by you and/or paid on your behalf?  Yes  No
- 3. Are there any currently pending professional liability suits, actions, and/or claims filed against you?  Yes  No

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**LIABILITY INSURANCE**

**If you answer "yes" to this question, please complete FORM C.**

Have you ever been denied or voluntarily relinquished your professional liability insurance coverage, had your professional liability insurance coverage canceled or non-renewed, or had limits reduced?  Yes  No

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531 Chapter A

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**SECTION D. EDUCATION AND TRAINING**

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535 **If you have separated from a clinical training program prior to its conclusion, If there are any**  
536 **gaps in your training (greater than 30 days), or if you have not completed any portion of your**  
537 **training, please explain on a separate sheet of paper and attach to this application.**

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**MEDICAL/PROFESSIONAL SCHOOL**

Institution Name: \_\_\_\_\_

~~Mailing~~ Address 1: \_\_\_\_\_  
Street City State Zip

Address 2: \_\_\_\_\_  
Region Country

Telephone Number: ( ) \_\_\_\_\_ ~~Email~~ ~~Fax~~ ~~Number:~~ ( ) \_\_\_\_\_

Degree: \_\_\_\_\_ Year Graduated: \_\_\_\_\_

Dates attended: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

If you are a graduate of a foreign medical school, are you certified by the Educational Commission for Foreign Medical Graduates (ECFMG)?  Yes  No

Date Issued: \_\_\_\_\_ Serial Number for ECFMG \_\_\_\_\_

Were you the subject of any disciplinary action during your time at this institution?  Yes  No (Attach an explanation of a "yes" answer.)

If you attended more than one medical/professional school, please check here and attach an explanation that duplicates the information requested above:

**INTERNSHIP**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
Email/Fax Number: ( ) \_\_\_\_\_

Dates attended: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

Type of internship:  Rotating  Straight If straight, please list specialty:

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Did you successfully complete this program?  Yes  No If "no", please attach an explanation.

If more than one internship, please check here and attach additional information that duplicates the information requested above:

Were you the subject of any disciplinary action during your time at this institution?  
 Yes  No (Attach an explanation of a "yes" answer.)

**FIRST RESIDENCY**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
Email/Fax Number: ( ) \_\_\_\_\_

Dates attended: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

Type of residency: \_\_\_\_\_

Did you successfully complete this program?  Yes  No If "no", please attach an explanation.

Were you the subject of any disciplinary action during your time at this institution?  
 Yes  No (Attach an explanation of a "yes" answer.)



**SECOND RESIDENCY**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
Email ~~Fax~~ Number: ( ) \_\_\_\_\_

Dates attended: From \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

Type of residency: \_\_\_\_\_

Did you successfully complete this program?  Yes  No If "no", please attach an explanation.

If more than two residencies, please check here and attach additional information that duplicates the information requested above:

Were you the subject of any disciplinary action during your time at this institution?  
 Yes  No (Attach an explanation of a "yes" answer.)

**FIRST FELLOWSHIP**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
Email ~~Fax~~ Number: ( ) \_\_\_\_\_

Dates attended: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

Type of fellowship: \_\_\_\_\_

Did you successfully complete this program?  Yes  No If "no", please attach an explanation.

Were you the subject of any disciplinary action during your time at this institution?

Yes  No (Attach an explanation of a "yes" answer.)

**SECOND FELLOWSHIP**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
Email ~~Fax~~ Number: ( ) \_\_\_\_\_

Dates attended: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

Type of fellowship: \_\_\_\_\_

Did you successfully complete this program?  Yes  No If "no", please attach an explanation.

Were you the subject of any disciplinary action during your time at this institution?

Yes  No (Attach an explanation of a "yes" answer.)

If more than two fellowships, please check here and attach additional information that duplicates the information requested above:

**TEACHING EXPERIENCE/FACULTY APPOINTMENT (MOST RECENT)**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_

Street City State Zip  
Telephone Number: ( ) ~~Email~~ ~~Fax~~ Number: ( )

Dates: From: (mm/yy) To: (mm/yy) Rank/Position, if applicable: \_\_\_\_\_

Were you the subject of any disciplinary action during your time at this institution?

Yes  No (Attach an explanation of a "yes" answer.)

**TEACHING EXPERIENCE/FACULTY APPOINTMENT (PREVIOUS)**

Institution Name: \_\_\_\_\_

Department Chair or Program Director: \_\_\_\_\_  
Last First MI Degree

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) ~~Email~~ ~~Fax~~ Number: ( )

Dates: From: (mm/yy) To: (mm/yy) Rank/Position, if applicable: \_\_\_\_\_

Were you the subject of any disciplinary action during your time at this institution?

Yes  No (Attach an explanation of a "yes" answer.)

If more than two teaching experiences/faculty appointments, check here and attach additional information that duplicates the information above:

**MEMBERSHIP STATUS – USE FOR SECTIONS E, F AND G**

Please use the following key to indicate Membership Status~~membership status~~ in Sections~~sections~~ E (Hospital Membership – Current and Pending), F (Hospital Membership – Previous), and G (Ambulatory Surgical Treatment Center Practice) below:-

- |  |                             |                    |
|--|-----------------------------|--------------------|
| A. Active                                | F. Active Provisional Staff | K. Pending         |
| B. Courtesy                              | G. Senior Staff             | L. Other (Specify) |
| C. Consulting                            | H. Associate                |                    |
| D. Adjunct                               | I. Provisional              |                    |
| E. Suspended/<br>Terminated/<br>Resigned | J. Affiliate                |                    |

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**SECTION E. HOSPITAL MEMBERSHIP – CURRENT AND PENDING**

**Please list all hospitals at which you are a member of the Medical Staff and have clinical privileges or have applications for privileges pending.** (Include additional sheets if more than three hospitals.)

**A. Primary Hospital**

Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_ To Present  
From (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
Email FAX #: \_\_\_\_\_ ( )

Department Telephone #: ( ) \_\_\_\_\_

Any limitations in your area of specialty at this hospital? \_\_\_\_\_

**B. Other Hospital**

Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_ To Present  
From (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
Email FAX #: \_\_\_\_\_ ( )

Department Telephone #: ( ) \_\_\_\_\_

Any limitations in your area of specialty at this hospital? \_\_\_\_\_

**C. Other Hospital**

Hospital Name: \_\_\_\_\_



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**SECTION F. HOSPITAL MEMBERSHIP – PREVIOUS**

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559 **Please list all hospitals where you previously held privileges other than during your**  
560 **Internship/Residency/Fellowship. Use the Membership Status membership-status key listed**  
561 **prior to Section E. (Include additional sheets if more than three hospitals.)**  
562

**1. Hospital Name** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
Email FAX #: \_\_\_\_\_ (—)  
Department Telephone #: ( ) \_\_\_\_\_

**2. Hospital Name** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
Email FAX #: \_\_\_\_\_ (—)  
Department Telephone #: ( ) \_\_\_\_\_

**3. Hospital Name** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
Email FAX #: \_\_\_\_\_ (—)

Department Telephone #: (      ) \_\_\_\_\_

**Check here if you have appended additional information for this section**



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**SECTION G. AMBULATORY SURGICAL TREATMENT CENTER PRACTICE**

**Please list all ambulatory surgical treatment centers where you currently have clinical privileges. Use the Membership Status key listed prior to Section E. (Include additional sheets if more than three ASTCs.)**

**A. Primary Ambulatory Surgical Treatment Center**

ASTC Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

[Email](#)<sup>F</sup>  
~~AX#~~: ( ) Telephone #: ( )

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

**B. Other Ambulatory Surgical Treatment Center**

ASTC Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

[Email](#)<sup>F</sup>  
~~AX#~~: ( ) Telephone #: ( )

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

**C. Other Ambulatory Surgical Treatment Center**

ASTC Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

[Email](#)<sup>F</sup>  
~~AX#~~: ( ) Telephone #: ( )

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

**Check here if you have appended additional information for this section.**

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SECTION H. WORK HISTORY

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List chronologically (most recent first) all work engagements (including employment, self-employment, service as an independent contractor, and military service) in the past 4 years. Do not duplicate internship, residency, and fellowship information previously reported. If there is any gap of greater than 30 days in chronology, explain it on a separate page.

Current workplace work place:

Address: Street City State Zip

Telephone Number: ( ) Email/Fax Number: ( )

Title or Professional Occupation:

Time in this employment: From: To Present (mm/yy)

Previous workplace work place:

Address: Street City State Zip

Telephone Number: ( ) Email/Fax Number: ( )

Title or Professional Occupation:

Time in this employment: From: To: (mm/yy)

Previous workplace work place:

Address: Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
workplace~~work~~  
~~place~~:

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
workplace~~work~~  
~~place~~:

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy)

**Previous**  
workplace~~work~~  
~~place~~:

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy)

**Previous**  
**workplacework**  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ EmailFax  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
**workplacework**  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ EmailFax  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
**workplacework**  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ EmailFax  
Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_

(mm/yy)

(mm/yy)

**Check here if you have appended additional information for this section.**

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SECTION I. PROFESSIONAL REFERENCES

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Please list the names of three individuals who have personal knowledge ~~(within the past 12 months)~~ of your current clinical abilities, ethical character, and interpersonal skills, preferably including at least one person with whom you have worked in the last 12 months, and who would be willing to provide this information upon request. If you list partners, relatives, or department chairpersons, please identify their relationship to you. ~~Do not list partners or department chairpersons. Do not list relatives or people listed elsewhere in this credentialing form.~~

CONFIDENTIAL INFORMATION

1. Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Last First MI Degree

Specialty: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ ~~Number:~~ Email ~~Number:~~ \_\_\_\_\_  
Fax

Relationship: \_\_\_\_\_ Years Known: \_\_\_\_\_

2. Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Last First MI Degree

Specialty: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ ~~Number:~~ Email ~~Number:~~ \_\_\_\_\_  
Fax

Relationship: \_\_\_\_\_ Years Known: \_\_\_\_\_

3. Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Last First MI Degree

Specialty: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: ( ) \_\_\_\_\_  
Relationship: \_\_\_\_\_ Years Known: \_\_\_\_\_

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**SECTION J. PROFESSIONAL HISTORY: CONFIDENTIAL**

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**Submit with all applications. Please answer the following questions to the best of your knowledge with a "yes" or "no". If you answer "yes" to any questions, please complete FORM A. Please make copies of FORM A as needed and complete one form for each "yes" answer.**

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**Adverse or Other Actions**

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1. Has your license to practice in any jurisdiction ever been denied, restricted, limited, suspended, revoked, canceled and/or subject to probation, either voluntarily or involuntarily, or has your application for a license ever been withdrawn?  Yes  No
2. Have you ever been reprimanded and/or fined, been the subject of a complaint, and/or been notified in writing that you have been investigated as the possible subject of a criminal, civil or disciplinary action by any state or federal agency that licenses providers?  Yes  No
3. Have you ever had your board certification rescinded or elected not to recertify~~lost any board certifications~~, and/or failed to recertify?  Yes  No
4. Have you ever been examined by a Certifying Board but failed to pass?  Yes  No
5. Has any information pertaining to you, including malpractice judgements and/or disciplinary action, ever been reported to the National Practitioner Data Bank (NPDB) and/or any other practitioner data bank?  Yes  No
6. Has your federal DEA number and/or state associated Controlled Substances License~~state-controlled substances license~~ been restricted, limited, relinquished, suspended or revoked, either voluntarily or involuntarily, and/or have you ever been notified in writing that you are being investigated as the possible subject of a criminal or disciplinary action with respect to your DEA or controlled substance registration?  Yes  No
7. Have your privileges at any hospital or other health care setting ever been suspended, revoked, voluntarily or involuntarily surrendered, reduced, restricted, not renewed, denied, or has probation ever been imposed?~~Have you or any of your hospital or ambulatory surgical treatment center (ASTC) privileges~~  Yes  No

~~and/or membership been denied, revoked, suspended, reduced, placed on probation, proctored, placed under mandatory consultation or non-renewed?~~

8. Has your membership at any hospital or other health care setting ever been suspended, revoked, voluntarily or involuntarily surrendered, not renewed, denied, or has probation even been imposed?  Yes  No
98. Has your medical staff membership at any hospital or healthcare institution ever been voluntarily or involuntarily terminated?~~Have you voluntarily or involuntarily relinquished or failed to seek renewal of your hospital or ASTC privileges for any reason?~~  Yes  No
109. Have any disciplinary actions or proceedings been instituted against you and/or are any disciplinary actions or proceedings now pending with respect to your hospital or ASTC privileges and/or your license?  Yes  No
1140. Have you ever been reprimanded, censured, excluded, suspended and/or disqualified from participating in Medicare, Medicaid, CHAMPUS and/or any other governmental health-related programs, or voluntarily withdrawn to avoid an investigation relating to those programs?  Yes  No
1244. Have Medicare, Medicaid, CHAMPUS or PRO authorities, and/or any other ~~third-party~~third party payors, brought charges against you for alleged inappropriate fees and/or quality-of-care issues?  Yes  No
- ~~12. Have you been denied membership and/or been subject to probation, reprimand, sanction or disciplinary action, or have you ever been notified in writing that you are being investigated as the possible subject of a criminal or disciplinary action by any health care organization, e.g., hospital, HMO, PPO, IPA, professional group or society, licensing board, certification board, PSRO, or PRO?~~  Yes  No
13. Have you ever withdrawn an application or any portion of an application for appointment or reappointment for clinical privileges or staff appointment or for a license or membership in an IPA, PHO, professional group or society, health care entity or health care plan prior to a final decision to avoid a professional review or an adverse decision?  Yes  No

14. Has your authority to practice in any state been suspended, revoked, voluntarily or involuntarily surrendered, been subject to a consent order or stipulation order, not renewed, denied renewal, or has probation ever been imposed?  Yes  No

15. Were you the subject of any disciplinary action(s) during your attendance at any academic or training institution, either during any formal education, training, or faculty appointments?  Yes  No

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**PROFESSIONAL LIABILITY ACTIONS**

**If you answer "yes" to any questions in this section, please complete FORM B. Please make copies of FORM B, if needed, and complete one for each "yes" answer.**

- 1. ~~Have any professional liability judgements ever been entered against you?~~  Yes  No
- 2. ~~Have any professional liability claim settlements ever been paid by you and/or paid on your behalf?~~  Yes  No
- 3. ~~Are there any currently pending professional liability suits, actions and/or claims filed against you?~~  Yes  No
- 4. ~~Has any person or entity ever been sued for your clinical actions?~~  Yes  No

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**LIABILITY INSURANCE**

**If you answer "yes" to this question, please complete FORM C.**

~~Have you ever been denied or voluntarily relinquished your professional liability insurance coverage, and/or have had your professional liability insurance coverage canceled or non-renewed or limits reduced?~~  Yes  No

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**CRIMINAL ACTIONS**

**If you answer "yes" to any questions in this section, please complete FORM D. Please make copies of FORM D, if needed, and complete one for each "yes" answer**

- 1. Have you ever been charged with or convicted of a felony or misdemeanor ~~crime~~ (other than a minor traffic offense) in this or any other state or country and/or do you have any criminal charges pending other than minor traffic offenses in this State or any other state or country?  Yes  No
- 2. Have you ever been the subject of a civil or criminal complaint or administrative action or been notified in writing that you are being investigated as the possible subject at a civil, criminal or administrative action regarding sexual misconduct, child abuse, domestic violence or elder abuse?  Yes  No

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**MEDICAL CONDITION**

**If you answer "yes" to this question, please complete FORM E.**

Do you currently have a physical illness or mental illness or disability ~~that results in your inability~~ ~~medical condition, physical defect or emotional impairment that in any way impairs and/or limits your ability~~ to practice medicine with reasonable judgement, skill, and safety? (See Medical Practice Act – 225 ILCS 60/22(a))  Yes  No

**CHEMICAL SUBSTANCES OR ALCOHOL USE DISORDER ~~ABUSE~~**

**If you answer "yes" to any questions in this section, please complete FORM F. Please make copies of FORM F, if needed, and complete one for each "yes" answer.**

- ~~1.~~ ~~Are you currently engaged in illegal use of any legal or illegal substances?~~  ~~Yes~~  ~~No~~
- 12. Do you currently overuse and/or abuse alcohol or any ~~other~~ controlled substances?  Yes  No
- 23. If you use alcohol and/or chemical substances, does your use in any way impair and/or limit your ability to practice medicine with reasonable skill and safety?  Yes  No
- 34. Are you currently participating in a supervised rehabilitation program and/or professional assistance program that monitors you for alcohol and/or substance use disorder ~~abuse~~?  Yes  No

**INVESTMENTS**

Apart from employment, in~~in~~ the last 5 years have you and/or a member of your family ever purchased or made an investment in (other than securities of a publicly traded company), or otherwise have a business interest in any clinical laboratory, diagnostic or testing center, hospital, surgical center~~surgicenter~~, and/or other business dealing with the provision of ancillary health services, equipment or supplies?

Yes  No

If "yes", please provide explanation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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634 Chapter B

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**SECTION K. PRIMARY SITE INFORMATION**

**Please provide the following information for the primary site at which you practice.**

**Primary Site**

\_\_\_\_\_  
Group/Business Name

\_\_\_\_\_  
Building Name

\_\_\_\_\_  
Office Address – Number and Street – Suite

\_\_\_\_\_  
City

\_\_\_\_\_  
County

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
( )

\_\_\_\_\_  
Main Telephone Number

\_\_\_\_\_  
Office Administrator –

\_\_\_\_\_  
Last

\_\_\_\_\_  
First

\_\_\_\_\_  
MI

\_\_\_\_\_  
( )

\_\_\_\_\_  
~~Beeper Number~~

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\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
E-Mail

\_\_\_\_\_  
( )

\_\_\_\_\_  
Emergency Number

\_\_\_\_\_  
( )

\_\_\_\_\_  
Answering Service

Specialty practiced at this site: \_\_\_\_\_

Is your practice restricted within your specialty (e.g., by age or type of patient)?

Yes

No

If "yes", describe the restrictions: \_\_\_\_\_

\_\_\_\_\_  
Briefly describe your practice at this location, including any special practice focus or equipment: \_\_\_\_\_

Are you currently accepting new patients at this location?

Yes

No

If "yes", describe any restrictions (e.g., appointment type, patient type):

\_\_\_\_\_  
\_\_\_\_\_



- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Age-appropriate immunizations          | <input type="checkbox"/> EKG                       | <input type="checkbox"/> Drawing blood        |
| <input type="checkbox"/> Tympanometry/audiometry screening      | <input type="checkbox"/> X-rays                    | <input type="checkbox"/> Minor surgery        |
| <input type="checkbox"/> Pulmonary function studies             | <input type="checkbox"/> Flexible sigmoidoscopy    | <input type="checkbox"/> Laceration repair    |
| <input type="checkbox"/> Office gynecology (routine pelvic/PAP) | <input type="checkbox"/> Asthma treatment          | <input type="checkbox"/> Allergy skin testing |
| <input type="checkbox"/> Osteopathic/chiropractic manipulation  | <input type="checkbox"/> IV hydration/treatment    | <input type="checkbox"/> Physical therapy     |
| <input type="checkbox"/> <a href="#">Acupuncture</a>            | <input type="checkbox"/> <a href="#">Pathology</a> |   |

**List any special skills or qualifications you or your office staff have that enhance your ability to practice medicine or treat certain patients or classes of patients. List separately any special language skills, such as fluency in a foreign language or proficiency in sign language.**

Special Skills of Practitioner: \_\_\_\_\_

Special Skills of Staff: \_\_\_\_\_

Languages Spoken by Practitioner: \_\_\_\_\_

Languages Written by Practitioner: \_\_\_\_\_

Languages Spoken by Staff: \_\_\_\_\_

Languages Written by Staff: \_\_\_\_\_

**Is this practice site handicapped accessible** (check all that apply)?

- Building       Parking       Wheelchair       Restroom

**Does this site employ paraprofessionals for direct patient care?**       Yes       No

If "yes", is supervision always provided on premises during paraprofessional's direct patient care?       Yes       No

Do the paraprofessionals bill under any of your Tax ID Numbers?       Yes       No

**CONFIDENTIAL INFORMATION:** If "yes", list Tax ID Numbers used:

\_\_\_\_\_



**Lab service at this site:**  Yes  No If "yes", check whether:

Primary  Secondary  Tertiary

CLIA Waiver:  Yes  No CLIA Expiration Date: \_\_\_\_\_

**Please provide the following information about physicians/practitioners who provide coverage for patients enrolled at this site when you are not available.**

Name: \_\_\_\_\_  
Last First MI Degree

Specialty: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: ( ) \_\_\_\_\_  
Street City State Zip

Availability:  Days  Nights  Weekends  Holidays

**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First MI Degree

Specialty: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: ( ) \_\_\_\_\_  
Street City State Zip

Availability:  Days  Nights  Weekends  Holidays

**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First MI Degree

Specialty: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: ( ) \_\_\_\_\_  
Street City State Zip

Availability:  Days  Nights  Weekends  Holidays



641 Chapter B

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**SECTION L. PRIMARY SITE TAX INFORMATION**

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**Please provide the following information for your Primary Site. Include tax information for each business arrangement you use at this site.** (Please include additional sheets if more than four applicable business arrangements.)

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**Business Arrangement #1**

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_  
Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_  
Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

**Business Arrangement #2**

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_  
Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_  
Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

**Business Arrangement #3**

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_  
Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_  
Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

**Business Arrangement #4**

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_

Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_

Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

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651 Chapter B

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SECTION M. ADDITIONAL SITE INFORMATION

Please provide the following information for each additional site at which you practice. If there is more than one additional site, copy and complete this section for each additional site.

Site \_\_\_\_\_  
 Group/Business Name

\_\_\_\_\_

Building Name

\_\_\_\_\_

Office Address – Number and Street – Suite

\_\_\_\_\_

City	County	State	Zip
( )			

Main Telephone Number	Office Administrator	Last	First	MI
( )	-			

<del>( )</del>	Fax Number	E-Mail
<del>( )</del>	( )	

Emergency Number	Answering Service
( )	( )

Specialty practiced at this site: \_\_\_\_\_

Is your practice restricted within your specialty (e.g., by age or type of patient)?

Yes  No If "yes", describe the restrictions: \_\_\_\_\_

Briefly describe your practice at this location, including any special practice focus or equipment: \_\_\_\_\_

Are you currently accepting new patients at this location?  Yes  No

If "yes", describe any restrictions (e.g., appointment type, patient type):

---

---

Please provide the number of active patients enrolled with you at this site: \_\_\_\_\_

Please provide the number of patient visits you have at this site per year? \_\_\_\_\_

Please provide the business hours, including days of the week and hours of operation: \_\_\_\_\_

**Indicate your office schedule at this location in the following table. Write your specific hours in the appropriate spaces for each day.**

Monday   Tuesday   Wednesday   Thursday   Friday   Saturday   Sunday

**Hours:**

**Please indicate standard patient waiting times to schedule an appointment at this site for:**

	<u>New Patient</u>	<u>Existing Patient</u>
Emergency Care	_____	_____
Urgent Care	_____	_____
Symptomatic Care (e.g., sore throat)	_____	_____
Routine Visits (e.g., blood pressure check)	_____	_____
Preventative Routine Care (e.g., school or annual physical)	_____	_____

**Please provide the following regarding your practice at this site:**

Maximum Number of Appointments per Hour \_\_\_\_\_

Average Waiting Time in Office (from scheduled appointment time to actual examination) \_\_\_\_\_  
\_\_\_\_\_

Average Response Time for Returning Patient Calls:      Acute or Urgent Situation: \_\_\_\_\_

Emergency Situation: \_\_\_\_\_

Routine Call: \_\_\_\_\_

**Please check all procedures you perform at this site:**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Age-appropriate immunizations          | <input type="checkbox"/> EKG                     | <input type="checkbox"/> Drawing blood        |
| <input type="checkbox"/> Tympanometry/audiometry screening      | <input type="checkbox"/> X-rays                  | <input type="checkbox"/> Minor surgery        |
| <input type="checkbox"/> Pulmonary function studies             | <input type="checkbox"/> Flexible sigmoidoscopy  | <input type="checkbox"/> Laceration repair    |
| <input type="checkbox"/> Office gynecology (routine pelvic/PAP) | <input type="checkbox"/> Asthma treatment        | <input type="checkbox"/> Allergy skin testing |
| <input type="checkbox"/> Osteopathic/chiropractic manipulation  | <input type="checkbox"/> IV hydration/ treatment | <input type="checkbox"/> Physical therapy     |
| <input type="checkbox"/> Acupuncture                            | <input type="checkbox"/> <u>Pathology</u>        |   |

**List any special skills or qualifications you or your office staff have that enhance your ability to practice medicine or treat certain patients or classes of patients. List separately any special language skills, such as fluency in a foreign language or proficiency in sign language.**

Special Skills of Practitioner: \_\_\_\_\_

Special Skills of Staff: \_\_\_\_\_

Languages Spoken by Practitioner: \_\_\_\_\_

Languages Written by Practitioner: \_\_\_\_\_

Languages Spoken by Staff: \_\_\_\_\_

Languages Written by Staff: \_\_\_\_\_

**Is this practice site handicapped accessible** (check all that apply)?

- Building     Parking     Wheelchair     Restroom

**Does this site employ paraprofessionals for direct patient care?** Yes  No

If "yes", is supervision always provided on premises during paraprofessional's direct patient care?  Yes  No

Do the paraprofessionals bill under any of your Tax ID Numbers?  Yes  No

**CONFIDENTIAL INFORMATION:** If "yes", list Tax ID Numbers used:

Lab service at this site:  Yes  No If "yes", check whether:  
 Primary  Secondary  Tertiary  
CLIA Waiver:  Yes  No CLIA Expiration Date: \_\_\_\_\_

**Please provide the following information about physicians/practitioners who provide coverage for patients enrolled at this site when you are not available.**

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI Degree

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Street City State Zip ( )

Availability:  Days  Nights  Weekends  Holidays

**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI Degree

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Street City State Zip ( )

Availability:  Days  Nights  Weekends  Holidays

**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI Degree

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Street City State Zip ( )

Availability:  Days  Nights  Weekends  Holidays

**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI Degree



Address: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Street City State Zip ( )

Availability:  Days  Nights  Weekends  Holidays

**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

**Please provide the following information about physicians/practitioners who practice in this office:**

Name \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI

Name \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI

Name \_\_\_\_\_ Specialty: \_\_\_\_\_  
Last First MI

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661 Chapter B

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**SECTION N. ADDITIONAL SITE TAX INFORMATION**

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**Please provide the following information for each additional site at which you practice.**

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**Include tax information for each business arrangement you use at this site.** (If there is more

667

than one additional site or more than 5 business arrangements at any one site, please copy and

668

complete this page for each additional site and business arrangement.)

669

**Business Arrangement #1 Site #:** \_\_\_\_\_

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_

Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_

Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

**Business Arrangement #2 Site #:** \_\_\_\_\_

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_

Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_

Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

**Business Arrangement #3 Site #:** \_\_\_\_\_

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_

Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_

Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

**Business Arrangement #4 Site #:** \_\_\_\_\_

Name of Business Arrangement on SS4 or W-9 Form: \_\_\_\_\_

Type of Arrangement (e.g., solo or group practice, IPA, PHO): \_\_\_\_\_

**CONFIDENTIAL INFORMATION:** Tax ID for this Arrangement: \_\_\_\_\_

Billing Address, if Different from Primary Site: \_\_\_\_\_

Telephone Number, if Different from Primary Site: ( ) \_\_\_\_\_

670  
671 End Uniform Health Care and Hospital Credentials~~Credentialing and Business Data Gathering~~  
672 Form.

673  
674 Attach Forms A-F As Required.  
675

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**FORM A – ADVERSE AND OTHER ACTIONS**

**DUPLICATE this form as necessary to complete separate sheet for EACH occurrence that applies. Use reverse side of this form if additional space is needed.**

Applicant Name:

Last	First	MI
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Indicate the number of ONE of the questions in Section J to which you answered "yes":  
Question Number: \_\_\_\_\_

A. Describe the circumstances surrounding this occurrence. Please include the date of the occurrence.

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B. Provide an explanation of any actions taken. Please include the date the action was taken.

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C. Provide the current status of the issue.

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D. If known:      Contact: \_\_\_\_\_  
                         Department/Committee: \_\_\_\_\_  
                         Address: \_\_\_\_\_  
   Street     City     State     Zip  
                         Telephone Number: (     ) \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

681 [\(or electronic signature\)](#)  
682

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**FORM B – PROFESSIONAL LIABILITY ACTIONS**

**DUPLICATE this form as necessary to complete a separate sheet for EACH action or allegation. Use reverse side of this form if additional space is needed.**

Applicant Name: \_\_\_\_\_  
Last First MI

A. Plaintiff's Name: \_\_\_\_\_  
Last First MI

If court case, State/jurisdiction, Case Name & Case Number: \_\_\_\_\_  
\_\_\_\_\_

B. Your Involvement in the Care (Attending, Consulting, Etc.): \_\_\_\_\_

C. Your Status in the Case (Sole Defendant, Co-Defendant, Ownership Interest in Provider Practice Named in Suit, Etc.) \_\_\_\_\_

D. Allegations, including Patient Outcome, If Available:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

E. Date of Incident (mm/yy) \_\_\_\_\_ F. Date Filed (mm/yy) \_\_\_\_\_

G. Date Case Closed (mm/yy): \_\_\_\_\_

Case Resolution:

- Dismissed                       Judgement       Arbitration       Other
- Settlement Out of Court       Pending               Mediation

H. Amount Paid on Your Behalf (if any): \$ \_\_\_\_\_

I. Professional Liability Insurer Name (if one was involved): \_\_\_\_\_

J. Insurer Telephone Number: ( ) \_\_\_\_\_ K. (last 4 digits): \_\_\_\_\_  
Policy Number

L. Insurer Address (Street, City, State, Zip Code): \_\_\_\_\_  
\_\_\_\_\_

687 **Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
688 (or electronic signature)







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700

**Signature** ([or electronic signature](#)): \_\_\_\_\_

**Date**

:

\_\_\_\_\_



707 **FORM F – CHEMICAL SUBSTANCES OR ALCOHOL USE DISORDERABUSE**

708 **DUPLICATE this form as necessary to complete a separate sheet for EACH chemical**  
709 **substance incident. Use reverse side of this form if additional space is needed.**  
710  
711

Applicant Name: \_\_\_\_\_  
Last First MI

Describe the substance(s) you use: \_\_\_\_\_

A. To what extent does, or could, your use of this (these) substance(s) affect your current ability to practice medicine in your specialty area or to perform a full range of clinical activities?

\_\_\_\_\_  
\_\_\_\_\_

B. Monitored by State Board Mandate (Name and Address)

\_\_\_\_\_  
\_\_\_\_\_

C. Monitored Voluntarily (Name and Address)

\_\_\_\_\_  
\_\_\_\_\_

D. Other information about the current status of your use of substances:

\_\_\_\_\_

E. Abstinent since (mm/yy): \_\_\_\_\_

F. Provide the name and address of your personal physician/health care provider who can provide information about your treatment for alcohol or chemical substance(s) use and can comment on what impact (if any) it has on your current/future professional practice. Please attach additional pages if more than one provider needs to be listed.

Name: \_\_\_\_\_  
Last First MI Degree

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_

**Signature** [\(or electronic signature\)](#): \_\_\_\_\_ **Date:** \_\_\_\_\_

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(Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)

715 **Section 965.APPENDIX B Uniform Health Care and Hospital Recredentials~~Professional~~**  
716 **~~Recredentialing and Business Data Gathering~~ Form**

717

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STATE OF ILLINOIS

719

720 **Uniform Health Care and Hospital Recredentials~~Professional Recredentialing and Business~~**  
721 **~~Data Gathering~~ Form**

722

723 The Health Care Professional Credentials Data Collection Act [410 ILCS 517] requires that this  
724 form be collected from health care professionals by hospitals, health care entities, and health care  
725 plans that desire to recredential such professional. Each hospital, health care entity, and health  
726 care plan may also require completion of supplemental forms.

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INSTRUCTIONS

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730 This form is for recredentialing only. Other forms are required for credentialing and for updating  
731 information. YOU ONLY HAVE TO FILL OUT AND SUBMIT WHAT IS REQUESTED BY  
732 THE CREDENTIALING ENTITY. PLEASE REFER TO THE INSTRUCTIONS PROVIDED  
733 TO YOU BY THE ORGANIZATION YOU ARE APPLYING TO FOR THEIR  
734 REQUIREMENTS.

735

736 This form has been segmented into 2 different Chapters, each containing various sections:

737

738 Chapter A: General and Practice Information

739 Chapter B: Business Information

740

741 As previously noted, please consult the specific credentialing entity instructions for their  
742 individual Chapter or section requirements for submission.

743

744 GENERAL INSTRUCTIONS: Wherever this application requests information but does not  
745 provide sufficient space to provide a complete response (for example, you have more licenses,  
746 specialties, work history, etc.) provide attachments that contain all of the information requested  
747 in the relevant section OR duplicate the relevant section as many times as necessary and attach it  
748 to the back of this application.

749

750 Any credentials data collected or obtained by the health care entity, health care plan, or hospital  
751 shall be confidential, as provided by law, and otherwise may not be redisclosed without written  
752 consent of the health care professional, except that in any proceeding to challenge credentialing  
753 or recredentialing, or in any judicial review, the claim of confidentiality shall not be invoked to  
754 deny a health care professional, health care entity, health care plan, or hospital access to or use  
755 of credentials data. Nothing in this subsection prevents a health care entity, health care plan, or  
756 hospital from disclosing any credentials data to its officers, directors, employees, agents,  
757 subcontractors, medical staff members, any committee of the health care entity, health care plan,

758 or hospital involved in the credentialing process, or accreditation bodies or licensing agencies.  
759 However, any redisclosure of credentials data contrary to this subsection is prohibited. (Section  
760 15(h) of the Act)~~The data marked as "Confidential Information" shall be maintained in~~  
761 ~~confidence to the extent required by law. They may be used by the health care plan, entity or~~  
762 ~~hospital and by their agents for credentialing and internal business purposes. Other data~~  
763 ~~contained in this form may be released.~~  
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**ATTACHMENTS**

Attach Forms A-F as needed to support "yes" responses in the Professional History section and copies of the following:

Curriculum Vitae

**CONFIDENTIAL INFORMATION:**

- All Current Professional Licenses
- Current Federal DEA Licenses, If Applicable
- Current State Controlled Substance Licenses, If Applicable
- Current Professional Liability Insurance Face Sheet or Declaration of Insurance with Effective Date, Expiration Date and Amount Displayed Per Occurrence and In Aggregate
- Current CLIA Certificate, If Applicable
- Current W-9s, If Applicable
- ECFMG Certificate, If Applicable
- Professional School Diploma, Residency Certificates, Fellowship Certificates, and Board Certifications, As Applicable

**AFFIRMATION OF INFORMATION**

I represent and warrant that all of the information provided and the responses given are correct and complete to the best of my knowledge and belief. I understand that falsification or omission of information may be grounds for rejection or termination, in addition to any penalties provided by law. I further agree to promptly inform all entities to which this form was sent and not rejected of any change required to be updated by the [Uniform Updating Health Care Professional Credentialing and Business Data Gathering Update](#) Form.

I understand that this application does not entitle me to participation in any hospital, health care entity, or health plan.

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Applicant's Signature ( <a href="#">or electronic signature</a> )	Type or Print Name	Date
---	--------------------	------

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805 **\*\*PLEASE BE ADVISED THAT EACH HOSPITAL, HEALTH CARE ENTITY, AND**  
806 **HEALTH CARE PLAN MAY ALSO REQUIRE COMPLETION OF AN ATTESTATION**  
807 **AND RELEASE OF INFORMATION FORM.**  
808

809 CHAPTER A:

810

**PRACTICE AND PROFESSIONAL INFORMATION**

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**SECTION A. GENERAL INFORMATION**

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Name: \_\_\_\_\_  
Last First MI Degree

List other names by which you have been known: \_\_\_\_\_  
Last First MI

If you have been known by other names, please explain why your name changed:  
\_\_\_\_\_

Birth Date: \_\_\_\_\_  
(mm/dd/yy)

Sex:  Male  Female

U.S. Citizen?  Yes  No

If "no", do you have a legal right to reside permanently and work in the U.S.?  Yes  No

**CONFIDENTIAL INFORMATION**

Resident Visa No: \_\_\_\_\_  
Medical Education ~~Social~~  
~~Security Number:~~ \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_  
Last First MI

Telephone Number: ( ) \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Daytime Phone: ( ) \_\_\_\_\_

Fax Number: ( ) \_\_\_\_\_

EMAIL Address: \_\_\_\_\_

Check here if you have appended additional information for this section.

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817 CHAPTER A:  
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**SECTION B. PROFESSIONAL INFORMATION**

**Illinois Professional License Number:** Unrestricted License  
~~Unlimited?~~  Yes  No  
If "no", please explain  
restriction(s)~~limitation~~ \_\_\_\_\_

**Current and Previous Professional Licenses in Other States**

State: \_\_\_\_\_ License # \_\_\_\_\_ Exp. Date: \_\_\_\_\_ (mm/dd/yy)  
Unrestricted License  
~~Unlimited?~~  Yes  No If "no", please explain  
restriction(s)~~limitation~~ \_\_\_\_\_

State: \_\_\_\_\_ License # \_\_\_\_\_ Exp. Date: \_\_\_\_\_ (mm/dd/yy)  
Unrestricted License  
~~Unlimited?~~  Yes  No If "no", please explain  
restriction(s)~~limitation~~ \_\_\_\_\_

State: \_\_\_\_\_ License # \_\_\_\_\_ Exp. Date: \_\_\_\_\_ (mm/dd/yy)  
Unrestricted License  
~~Unlimited?~~  Yes  No If "no", please explain  
restriction(s)~~limitation~~ \_\_\_\_\_

**Check here if you have appended additional information for this section.**

*CONFIDENTIAL INFORMATION*

Current Federal DEA License Number: \_\_\_\_\_  
DEA License Number Expiration Date: \_\_\_\_\_ Unrestricted  
License ~~Unlimited?~~  Yes  No  
(mm/dd/yy)  
If "no", please explain  
restriction(s)~~limitation~~: \_\_\_\_\_

**Check here if you have appended additional information for this section.**

**Current and Previous State Controlled Substance Numbers:**

*CONFIDENTIAL INFORMATION*

State: \_\_\_\_\_ CS License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy)  
State: \_\_\_\_\_ CS License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy)  
State: \_\_\_\_\_ CS License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

(mm/dd/yy)

**Please identify all limitations related to the above Controlled Substances Numbers and explain limitations**

\_\_\_\_\_

**Medicare Unique Provider ID# (UPIN):** \_\_\_\_\_

**National Provider Identification Number (NPI):** \_\_\_\_\_

**Medicaid ID#:** \_\_\_\_\_

**X-Ray Certification:**

State: \_\_\_\_\_ Certificate #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy)

**Check here if you have appended additional information for this section.**

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**COMPLETE FOR EACH SPECIALTY**

**Specialty I:** \_\_\_\_\_

Are you Board Certified in Specialty I?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/dd/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/dd/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/dd/yy)

**Specialty/Subspecialty II:** \_\_\_\_\_

Are you Board Certified in Specialty II?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/dd/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/dd/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/dd/yy)

**Specialty/Subspecialty III:** \_\_\_\_\_

Are you Board Certified in Specialty III?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes  No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/dd/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/dd/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/dd/yy)

**Specialty/Subspecialty IV:** \_\_\_\_\_

Are you Board Certified in Specialty IV?  Yes  No

If "yes", name of Certifying Board: \_\_\_\_\_

Date of Certification: \_\_\_\_\_ Date of Recertification (if applicable): \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

If "no", have you taken or are you scheduled to take the Specialty Boards Certification?

Yes             No

If Certifying Boards taken, give date: \_\_\_\_\_  
(mm/dd/yy)

Certification Expiration Date, If Any: \_\_\_\_\_  
(mm/dd/yy)

If not taken, date scheduled to take Specialty Boards: \_\_\_\_\_  
(mm/dd/yy)

**Check here if you have appended additional information for this section.**

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**CURRENT PROFESSIONAL LIABILITY INSURANCE**

**CONFIDENTIAL INFORMATION:**

Carrier: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Policy Number  
(last 4 digits): \_\_\_\_\_ Original Effect Date: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
(mm/dd/yy) (mm/dd/yy)

Policy Limits: Per Occurrence: \$ \_\_\_\_\_ Aggregate: \$ \_\_\_\_\_

Retroactive Date: \_\_\_\_\_  
(mm/dd/yy)

What type of coverage do you have?  Claims Made  Occurrence

Has any judgement or payment of claim or settlement amount exceeded the limits of this coverage?  
 Yes  No

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**PROFESSIONAL LIABILITY ACTIONS**

**If you answer "yes" to any questions in this section, please complete FORM B. Please make copies of FORM B, if needed, and complete one for each "yes" answer.**

- 1. Have any professional liability judgements ever been entered against you?  Yes  No
- 2. Have any professional liability claim settlements ever been paid by you and/or paid on your behalf?  Yes  No
- 3. Are there any currently pending professional liability suits, actions, and/or claims filed against you?  Yes  No

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**LIABILITY INSURANCE**

**If you answer "yes" to this question, please complete FORM C.**

Have you ever been denied or voluntarily relinquished your professional liability insurance coverage, and/or have you ever had your professional liability insurance coverage canceled or non-renewed or had limits reduced?

Yes  No

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**MEMBERSHIP STATUS – USE FOR SECTIONS ~~C AND D~~, F AND G**

Please use the following key to indicate Membership Status~~membership status~~ in Sections E~~sections C~~ (Hospital Membership – Current and Pending), F (Hospital Membership – Previous), and G~~D~~ (Ambulatory Surgical Treatment Center Practice) below:

- |  |                             |                    |
|--|-----------------------------|--------------------|
| A. Active                                | F. Active Provisional Staff | K. Pending         |
| B. Courtesy                              | G. Senior Staff             | L. Other (Specify) |
| C. Consulting                            | H. Associate                |                    |
| D. Adjunct                               | I. Provisional              |                    |
| E. Suspended/<br>Terminated/<br>Resigned | J. Affiliate                |                    |

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**SECTION C. HOSPITAL MEMBERSHIP – CURRENT AND PENDING**

**Please list all hospitals at which you are a member of the Medical Staff and have clinical privileges or have applications for privileges pending.** (Include additional sheets if more than three hospitals.)

**A. Primary Hospital**

Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_ To Present  
From (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
~~FAX~~Email: \_\_\_\_\_ (→)

Department Telephone #: ( ) \_\_\_\_\_

Do you have admitting privileges at this hospital?  Yes  No

Any limitations in your area of specialty at this hospital? \_\_\_\_\_

**B. Other Hospital**

Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_ To Present  
From (mm/yy)

Department/Division: \_\_\_\_\_ Medical Staff Office  
~~FAX~~Email: \_\_\_\_\_ (→)

Department Telephone #: ( ) \_\_\_\_\_

Do you have admitting privileges at this hospital?  Yes  No

Any limitations in your area of specialty at this hospital? \_\_\_\_\_



851 SECTION D. AMBULATORY SURGICAL TREATMENT CENTER PRACTICE

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Please list all ambulatory surgical treatment centers where you currently have clinical privileges. Use the Membership Status key listed prior to Section E at the top of page 7. (Include additional sheets if more than three ASTCs.)

A. Primary Ambulatory Surgical Treatment Center

ASTC Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Email ~~F~~  
AX#: (→) \_\_\_\_\_ Telephone #: ( ) \_\_\_\_\_

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

B. Other Ambulatory Surgical Treatment Center

ASTC Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Email ~~F~~  
AX#: (→) \_\_\_\_\_ Telephone #: ( ) \_\_\_\_\_

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

C. Other Ambulatory Surgical Treatment Center

ASTC Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Email ~~F~~  
AX#: (→) \_\_\_\_\_ Telephone #: ( ) \_\_\_\_\_

Membership Status (see above): \_\_\_\_\_ Dates: \_\_\_\_\_  
From (mm/yy) To (mm/yy)

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**Check here if you have appended additional information for this section.**

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**SECTION E. WORK HISTORY**

List chronologically (most recent first) all work engagements (including employment, self-employment, service as an independent contractor, and military service) in the past 4 years. Do not duplicate internship, residency, and fellowship information previously reported. If there is any gap of greater than 30 days in chronology, explain it on a separate page.

**Current**  
workplace**work**  
**place:**

Address: \_\_\_\_\_

Street City State Zip

Email**Fax**

**Number:** (—)

Telephone Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To Present  
(mm/yy)

**Previous**  
workplace**work**  
**place:**

Address: \_\_\_\_\_

Street City State Zip

Email**Fax**

**Number:** (—)

Telephone Number: ( ) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
workplace**work**  
**place:**

Address: \_\_\_\_\_

Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: (→) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
workplace~~work~~  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: (→) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
workplace~~work~~  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: (→) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy)

**Previous**  
workplace~~work~~  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_ Email ~~Fax~~  
Number: (→) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy)

**Previous**  
**workplacework**  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
EmailFax  
Number: (—) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
**workplacework**  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
EmailFax  
Number: (—) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_  
(mm/yy) (mm/yy)

**Previous**  
**workplacework**  
**place:** \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_  
EmailFax  
Number: (—) \_\_\_\_\_

Title or Professional Occupation: \_\_\_\_\_

Time in this employment: From: \_\_\_\_\_ To: \_\_\_\_\_



JCAR770965-2404958r02

(mm/yy)

(mm/yy)

**Check here if you have appended additional information for this section.**

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867 SECTION F. MEDICAL EDUCATION/CLINICAL ~~TRAINING~~ **TRAINING** UPDATE

868  
869 Please provide an update of your medical education and clinical training over the past four  
870 years. Do not duplicate internship, residency, and fellowship information previously  
871 reported. (Attached additional sheets if necessary.)  
872

**FIRST UPDATE**

Fellowship       Residency       Other

Institution Name: \_\_\_\_\_

Department Chair or Program Director:

\_\_\_\_\_

Mailing Address: \_\_\_\_\_  
Street                                  City                                  State                                  Zip

Telephone Number: ( ) \_\_\_\_\_ ~~Number:~~ <sup>Email</sup> ~~Number:~~ ( ) \_\_\_\_\_

Dates attended: From: \_\_\_\_\_ To: \_\_\_\_\_  
mm/yy                                  mm/yy

Type of internship:     Rotating     Straight

If straight, please list ~~specifically~~ <sup>specifically</sup> \_\_\_\_\_

Did you successfully complete this program?     Yes     No  
If no, please list specialty:

Were you the subject of any disciplinary action during your attendance at this institution?  
(Attached an explanation of a "Yes" answer.)     Yes     No

**SECOND UPDATE**

Fellowship                                   Residency                                   Other

Institution Name: \_\_\_\_\_

Department Chair and Program Director:



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**SECTION G. PROFESSIONAL HISTORY: CONFIDENTIAL**

**Submit with all applications. Please answer the following questions to the best of your knowledge with a "yes" or "no". If you answer "yes" to any questions, please complete FORM A. Please make copies of FORM A as needed and complete one form for each "yes" answer.**

**Adverse or Other Actions**

1. Has your license to practice in any jurisdiction ever been denied, restricted, limited, suspended, revoked, cancelled and/or subject to probation, either voluntarily or involuntarily, or has your application for a license ever been withdrawn?  Yes  No
2. Have you ever been reprimanded and/or fined, been the subject of a complaint, and/or been notified in writing that you have been investigated as the possible subject of a criminal, civil or disciplinary action by any state or federal agency that licenses providers?  Yes  No
3. Have you ever had your board certification rescinded or elected not to recertify~~lost any board certifications~~, and/or failed to recertify?  Yes  No
4. Have you ever been examined by a Certifying Board but failed to pass?  Yes  No
5. Has any information pertaining to you, including malpractice judgements and/or disciplinary action, ever been reported to the National Practitioner Data Bank (NPDB) and/or any other practitioner data bank?  Yes  No
6. Has your federal DEA number and/or state associated Controlled Substances License~~state-controlled substances license~~ been restricted, limited, relinquished, suspended or revoked, either voluntarily or involuntarily, and/or have you ever been notified in writing that you are being investigated as the possible subject of a criminal or disciplinary action with respect to your DEA or controlled substance registration?  Yes  No
7. Have your privileges at any hospital or other health care setting ever been suspended, revoked, voluntarily or involuntarily surrendered, reduced, restricted, not renewed, denied, renewal, or has probation ever been imposed?~~Have you or any of your hospital or ambulatory surgical treatment center (ASTC) privileges and/or membership been denied, revoked,~~  Yes  No

~~suspended, reduced, placed on probation, proctored, placed under mandatory consultation or non-renewed?~~

8. Has your membership at any hospital or other health care setting ever been suspended, revoked, voluntarily or involuntarily surrendered, not renewed, denied, or has probation ever been imposed?  Yes  No
98. Has your medical staff membership at any hospital or healthcare institution ever been voluntarily or involuntarily terminated?  Yes  No  
~~Have you voluntarily or involuntarily relinquished or failed to seek renewal of your hospital or ASTC privileges for any reason?~~
109. Have any disciplinary actions or proceedings been instituted against you and/or are any disciplinary actions or proceedings now pending with respect to your hospital or ASTC privileges and/or your license?  Yes  No
1140. Have you ever been reprimanded, censured, excluded, suspended and/or disqualified from participating in Medicare, Medicaid, CHAMPUS and/or any other governmental health-related programs, or voluntarily withdrawn to avoid an investigation relating to those programs?  Yes  No
1244. Have Medicare, Medicaid, CHAMPUS or PRO authorities, and/or any other ~~third-party~~ ~~third party~~ payors, brought charges against you for alleged inappropriate fees and/or quality-of-care issues?  Yes  No
12. ~~Have you been denied membership and/or been subject to probation, reprimand, sanction or disciplinary action, or have you ever been notified in writing that you are being investigated as the possible subject of a criminal or disciplinary action by any health care organization, e.g., hospital, HMO, PPO, IPA, professional group or society, licensing board, certification board, PSRO, or PRO?~~
13. Have you ever withdrawn an application or any portion of an application for appointment or reappointment for clinical privileges or staff appointment or for a license or membership in an IPA, PHO, professional group or society, health care entity or health care plan prior to a final decision to avoid a professional review or an adverse decision?  Yes  No

14. Has your authority to practice in any state been suspended, revoked, voluntarily or involuntarily surrendered, been subject to a consent order or stipulation order, not renewed, denied renewal, or has probation ever been imposed?  Yes  No

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**~~PROFESSIONAL LIABILITY ACTIONS~~**

**~~If you answer "yes" to any questions in this section, please complete FORM B. Please make copies of FORM B, if needed, and complete one for each "yes" answer.~~**

1. ~~Have any professional liability judgements ever been entered against you?~~  Yes  No
2. ~~Have any professional liability claim settlements ever been paid by you and/or paid on your behalf?~~  Yes  No
3. ~~Are there any currently pending professional liability suits, actions and/or claims filed against you?~~  Yes  No
4. ~~Has any person or entity ever been sued for your clinical actions?~~  Yes  No

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**~~LIABILITY INSURANCE~~**

**~~If you answer "yes" to this question, please complete FORM C.~~**

- ~~Have you ever been denied or voluntarily relinquished your professional liability insurance coverage, and/or have had your professional liability insurance coverage canceled or non-renewed or limits reduced?~~  Yes  No

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**CRIMINAL ACTIONS**

**If you answer "yes" to any questions in this section, please complete FORM D. Please make copies of FORM D, if needed, and complete one for each "yes" answer**

1. Have you ever been charged with or convicted of a felony or misdemeanor ~~crime~~ (other than a minor traffic offense) in this or any other state or country and/or do you have any criminal charges pending other than minor traffic offenses in this State or any other state or country?  Yes  No

- 2. Have you ever been the subject of a civil or criminal complaint or administrative action or been notified in writing that you are being investigated as the possible subject at a civil, criminal or administrative action regarding sexual misconduct, child abuse, domestic violence or elder abuse?  Yes  No

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**MEDICAL CONDITION**

**If you answer "yes" to this question, please complete FORM E.**

Do you currently have a physical illness or mental illness or disability that results in your inability~~medical condition, physical defect or emotional impairment that in any way impairs and/or limits your ability~~ to practice medicine with reasonable judgement, skill, and safety? (See Medical Practice Act – 225 ILCS60/22(a))  Yes  No

**CHEMICAL SUBSTANCES OR ALCOHOL USE DISORDER~~ABUSE~~**

**If you answer "yes" to any questions in this section, please complete FORM F. Please make copies of FORM F, if needed, and complete one for each "yes" answer.**

- ~~1.~~ ~~Are you currently engaged in illegal use of any legal or illegal substances?~~  Yes  No
- 12. Do you currently overuse and/or abuse alcohol or any ~~other~~ controlled substance(s)?  Yes  No
- 23. If you use alcohol and/or chemical substances, does your use in any way impair and/or limit your ability to practice medicine with reasonable skill and safety?  Yes  No
- 34. Are you currently participating in a supervised rehabilitation program and/or professional assistance program that monitors you for alcohol and/or substance use disorder~~abuse~~?  Yes  No

**INVESTMENTS**

In the last 5 years have you and/or a member of your family ever purchased or made an investment in (other than securities of a publicly traded company), or otherwise have a business interest in any clinical laboratory, diagnostic or testing center, hospital, surgical center~~surgicenter~~, and/or other business dealing with the provision of ancillary health services, equipment or supplies?  Yes  No

If "yes", please provide explanation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**SECTION H. PRIMARY SITE INFORMATION**

**Please provide the following information for the primary site at which you practice.**

**Primary Site**

Group/Business Name \_\_\_\_\_

Building Name \_\_\_\_\_

Office Address – Number and Street – Suite \_\_\_\_\_

City County State Zip

( ) \_\_\_\_\_

Main Telephone Number Office Administrator – Last First MI

( ) \_\_\_\_\_

~~Beeper Number~~ Fax Number E-Mail

( ) \_\_\_\_\_

Emergency Number Answering Service

Are you currently accepting new patients at this location?  Yes  No

If "yes", describe any restrictions (e.g., appointment type, patient type):

\_\_\_\_\_  
\_\_\_\_\_

Please provide the number of active patients enrolled with you at this site: \_\_\_\_\_

Please provide the number of patient visits you have at this site per year: \_\_\_\_\_

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**List any special skills or qualifications you or your office staff have that enhance your ability to practice medicine or treat certain patients or classes of patients. List separately any special language skills, such as fluency in a foreign language or proficiency in sign language.**

Special Skills of Practitioner: \_\_\_\_\_

Special Skills of Staff: \_\_\_\_\_

Languages Spoken by Practitioner: \_\_\_\_\_

Languages Written by  
Practitioner ~~Practitioner~~:

\_\_\_\_\_  
\_\_\_\_\_

Languages Spoken by Staff:

\_\_\_\_\_

Languages Written by Staff:

\_\_\_\_\_

**Please provide the following information about physicians/practitioners who provide coverage for patients enrolled at this site when you are not available.**

Name:

\_\_\_\_\_

Last                      First                      MI                      Degree

Specialty:

\_\_\_\_\_

Address:

\_\_\_\_\_ Telephone: ( ) \_\_\_\_\_

Street              City              State              Zip

Availability:

Days     Nights     Weekends     Holidays

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**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name:

\_\_\_\_\_

Last                      First                      MI                      Degree

Specialty:

\_\_\_\_\_

Address:

\_\_\_\_\_ Telephone: ( ) \_\_\_\_\_

Street              City              State              Zip

Availability:

Days     Nights     Weekends     Holidays

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**CONFIDENTIAL INFORMATION:** Tax ID#: \_\_\_\_\_

Name:

\_\_\_\_\_

Last                      First                      MI                      Degree

Specialty:

\_\_\_\_\_

Address:

\_\_\_\_\_ Telephone: ( ) \_\_\_\_\_

Street              City              State              Zip

Availability:

Days     Nights     Weekends     Holidays

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***CONFIDENTIAL INFORMATION:*** Tax ID#: \_\_\_\_\_

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**SECTION I. ADDITIONAL SITE INFORMATION**

**Please provide the following information for each additional site at which you practice. If there is more than one additional site, copy and complete this section for each additional site.**

**Please provide the following information for the primary site at which you practice.**

**Primary Site**

\_\_\_\_\_  
Group/Business Name

\_\_\_\_\_  
Building Name

\_\_\_\_\_  
Office Address – Number and Street – Suite

\_\_\_\_\_  
City County State Zip

( ) \_\_\_\_\_  
Main Telephone Number Office Administrator – Last First MI

( ) \_\_\_\_\_  
~~Beeper Number~~ Fax Number E-Mail

( ) \_\_\_\_\_ ( ) \_\_\_\_\_  
Emergency Number Answering Service

Are you currently accepting new patients at this location?  Yes  No

If "yes", describe any restrictions (e.g., appointment type, patient type):

\_\_\_\_\_  
\_\_\_\_\_

Please provide the number of active patients enrolled with you at this site: \_\_\_\_\_

Please provide the number of patient visits you have at this site per year: \_\_\_\_\_

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**List any special skills or qualifications you or your office staff have that enhance your ability to practice medicine or treat certain patients ~~or classes of patients~~. List separately any special language skills, such as fluency in a foreign language or proficiency in sign language.**





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**FORM A – ADVERSE AND OTHER ACTIONS**

**DUPLICATE this form as necessary to complete separate sheet for EACH occurrence that applies. Use reverse side of this form if additional space is needed.**

Applicant Name:

\_\_\_\_\_

Last

First

MI

Indicate the number of ONE of the questions in Section I to which you answered "yes":

Question Number: \_\_\_\_\_

A. Describe the circumstances surrounding this occurrence. Please include the date of the occurrence.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. Provide an explanation of any actions taken. Please include the date the action was taken.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

C. Provide the current status of the issue.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_





938 **FORM B – PROFESSIONAL LIABILITY ACTIONS**

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**DUPLICATE this form as necessary to complete a separate sheet for EACH action or allegation. Use reverse side of this form if additional space is needed.**

Applicant Name: \_\_\_\_\_  
Last First MI

A. Plaintiff's Name: \_\_\_\_\_  
Last First MI

If court case, Case Name & Case Number: \_\_\_\_\_

B. Your Involvement in the Care (Attending, Consulting, Etc.) \_\_\_\_\_

C. Your Status in the Case (Sole Defendant, Co-Defendant, Ownership Interest in Provider Practice Named in Suit, Etc.) \_\_\_\_\_

D. Allegations, including Patient Outcome, If Available:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

E. Date of Incident (mm/yy) \_\_\_\_\_ F. Date Filed (mm/yy) \_\_\_\_\_

G. Date Case Closed (mm/yy): \_\_\_\_\_

Case Resolution:

- Dismissed                       Judgement       Arbitration       Other
- Settlement Out of Court       Pending               Mediation

H. Amount Paid on Your Behalf (if any): \$ \_\_\_\_\_

I. Professional Liability Insurer Name (if one was involved): \_\_\_\_\_

J. Insurer Telephone Number: ( ) \_\_\_\_\_ K. Policy Number  
(last 4 digits): \_\_\_\_\_

L. Insurer Address (Street, City, State, Zip Code):  
\_\_\_\_\_

942 **Signature** ([or electronic signature](#)): \_\_\_\_\_ **Date:** \_\_\_\_\_





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**Signature** ([or electronic signature](#)): \_\_\_\_\_ **Date** : \_\_\_\_\_

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**FORM E – MEDICAL CONDITION**

**DUPLICATE this form as necessary to complete a separate sheet for EACH condition. Use reverse side of this form if additional space is needed.**

Applicant Name: \_\_\_\_\_  
Last First MI

A. Describe this medical condition: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. To what extent does ~~or could~~ this current condition affect your current ability to practice medicine in your specialty area or to perform a full range of clinical activities?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

~~C.~~ ~~What is the current status of your condition?~~ \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

CD. Provide the name and address of your personal physician/health care provider who can provide information about your health condition.

Name				Telephone Number
_____				( ) _____
Last	First	MI	Degree	
_____				( ) _____
Last	First	MI	Degree	

Signature (or electronic signature): \_\_\_\_\_ Date: \_\_\_\_\_

960

961 **FORM F – CHEMICAL SUBSTANCES OR ALCOHOL USE DISORDERABUSE**

962 **DUPLICATE this form as necessary to complete a separate sheet for EACH chemical**  
964 **substance incident. Use reverse side of this form if additional space is needed.**  
965

Applicant Name: \_\_\_\_\_  
Last First MI

Describe the substance(s) you use: \_\_\_\_\_

A. To what extent does, or could, your use of this (these) substance(s) affect your current ability to practice medicine in your specialty area or to perform a full range of clinical activities?

\_\_\_\_\_  
\_\_\_\_\_

B. Monitored by State Board Mandate (Name and Address)

\_\_\_\_\_  
\_\_\_\_\_

C. Monitored Voluntarily (Name and Address)

\_\_\_\_\_  
\_\_\_\_\_

D. Other information about the current status of your use of substances:

\_\_\_\_\_

E. Abstinent since (mm/yy): \_\_\_\_\_

F. Provide the name and address of your personal physician/health care provider who can provide information about your treatment for alcohol or chemical substance use and can comment on what impact (if any) it has on your current/future professional practice.

Name: \_\_\_\_\_  
Last First MI Degree

Address: \_\_\_\_\_  
Street City State Zip

Telephone Number: ( ) \_\_\_\_\_

Signature (or electronic signature): \_\_\_\_\_ Date: \_\_\_\_\_

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(Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)

**Section 965. APPENDIX C Uniform Updating~~Health Care Professional Update Data Gathering~~ Form**

**STATE OF ILLINOIS**

**Uniform Updating~~Health Care Professional Update Data Gathering~~ Form**

The Health Care Professional Credentials Data Collection Act [410 ILCS 517] requires that this form be collected from health care professionals by hospitals, health care entities, and health care plans that desire to recredential the professional. Each hospital, health care entity, and health care plan may also require completion of supplemental forms.

**INSTRUCTIONS**

This form is for updating only. Other forms are required for credentialing and for recredentialing.

The data marked as "Confidential Information" shall be maintained in confidence to the extent required by law. They may be used by the health care plan, entity or hospital and by their agents for credentialing and recredentialing and internal business purposes.

**AFFIRMATION OF INFORMATION**

I represent and warrant that all of the information provided and the responses given are correct and complete to the best of my knowledge and belief. I understand that falsification or omission of information will be grounds for rejection or termination, in addition to penalties provided by law. I further agree to promptly inform all entities to which this form was sent and not rejected of any change required to be updated by the Uniform Updating~~Health Care Professional Credentialing and Business Data Gathering Update~~ Form.

I understand that this application does not entitle me to participation in any hospital, health care entity, or health plan.

\_\_\_\_\_  
Applicant's Signature (or electronic signature)                      Type or Print Name                      Date

**\*\*PLEASE BE ADVISED THAT EACH HOSPITAL, HEALTH CARE ENTITY, AND**



1004 **HEALTH CARE PLAN MAY ALSO REQUIRE COMPLETION OF AN ATTESTATION**  
1005 **AND RELEASE OF INFORMATION.**

1006  
1007 **NOTIFICATION OF CHANGES**  
1008

Provider's Name: \_\_\_\_\_  
Last First MI Degree

Date Completed: \_\_\_\_\_  
(mm/yy)

Date of Birth: \_\_\_\_\_  
(mm/yy)

Illinois Professional License Number: \_\_\_\_\_

Medical Education~~Social~~  
~~Security~~ Number: \_\_\_\_\_

1009  
1010 **The following sections of the Uniform Health Care and Hospital Recreditals~~Professional~~**  
1011 **~~Recredentialing and Business Data Gathering~~ Form contain updated information and are**  
1012 **attached (check as appropriate).**  
1013

**ATTACHMENTS**

- Section A. General Information
- Section B. Professional Information
- Section C. Hospital Membership – Current & Pending
- Section D. Ambulatory Surgical Treatment Center Practice
- Section E. Work History
- Section F. Medical Education/Clinical Training Update
- Section G. Professional History: Confidential
- Section H. Primary Site Information
- Section I. Additional Site Information

1014  
1015 **The updated sections are attached and the particular items updated in those sections are**  
1016 **highlighted.**  
1017

1018 (Source: Amended at 48 Ill. Reg. \_\_\_\_\_, effective \_\_\_\_\_)