**Section 1075.2400 Proxy Statement – Capitalization**

a) Set forth in substantially the tabular form indicated below the dollar amounts of the capitalization of the applicant. Captions in the following form may be modified as appropriate.

|  |  |  |  |
| --- | --- | --- | --- |
|  | (A) | (B) | (C) |
|  | Capitalizationas of Most Recent Balance Sheet Date | Pro forma adjustments as a Result of Conversion | Pro forma Capitalization, After Giving Effect to the Conversion |
| Deposits |
|  | FHL bank advances  |  |
|  | Other  |  |
| Borrowings |  |
|  | Capital Stock  |  |
|  | Preferred stock |  |
|  | Paid-in capital  |  |
| Retained earnings: |  |
|  | Restricted  |  |
|  | Unrestricted  |  |
|  |
| Total  |

b) In furnishing the information required by subsection (a), the following shall apply:

1) With respect to capital stock, indicate in the table or in a footnote the total number of shares to be authorized, the par or stated value of such shares, and the number of shares to be sold as part of the conversion.

2) With respect to the funds to be received by the applicant from the sale of its capital stock, indicate in the table the estimated total amount of funds to be obtained, and in a footnote, state the price per share used in making the estimate. The total amount and price per share shall be clearly identified as being estimates.

3) With respect to Column A, the applicant should use the most recent balance sheet date required by Section 1075.2450.

(Source: Amended at 30 Ill. Reg. 19068, effective December 1, 2006)