

Message

From: Michael F. McClain [mcclain@adams.net]
Sent: 3/9/2017 5:29:02 PM
To: [REDACTED]-(BSC) [REDACTED]@exeloncorp.com]
CC: Pramaggiore, Anne R:(ComEd) [anne.pramaggiore@comed.com]
Subject: [EXTERNAL] [REDACTED] REAL ESTATE FUND
Attachments: Exelon One Pager.docx; [REDACTED] Exelon Summary Final 3-2017.docx

[REDACTED],

I hope this note finds you well. I am looking forward to our dinner later this month. Thanks. [REDACTED] a Friend of Ours asked if I would reach out to you to see if you would make the time to meet with [REDACTED] and listen to his presentation on his real estate fund. Now, just to fully disclose I did reach out to ComEd to learn more about [REDACTED]'s history with us. I received a good briefing. [REDACTED], has disappointed ComEd twice by pulling out of bond issues late in the process. I have talked with [REDACTED] about this "disappointment" also and although he does have a "defense" he does not want to pursue it because he has improved his capitalization for that company and wants to do business with ComEd in the future. So, it is a blemish on his work with that us. I asked him to prepare a one pager on his two companies for your review. [REDACTED], attached also is a summary of his real estate fund that may be of value to you. I hope you have the time to meet with him.

I thank you.
Best, Mike

Michael F. McClain

Signature Block Redacted