100TH GENERAL ASSEMBLY

State of Illinois

2017 and 2018

HB2953

by Rep. Arthur Turner

SYNOPSIS AS INTRODUCED:

70 ILCS 3615/4.06

from Ch. 111 2/3, par. 704.06

Amends the Regional Transportation Authority Act. Provides that the Regional Transportation Authority Board shall adopt regulations to ensure that the construction or acquisition by the Authority or a Service Board other than the Chicago Transit Authority of services or public transportation facilities (other than real estate) involving a cost of more than the small purchase threshold set by the Federal Transit Administration (rather than \$40,000) shall be after public notice and with public bidding. Effective immediately.

LRB100 10637 AWJ 20860 b

FISCAL NOTE ACT MAY APPLY

A BILL FOR

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AN ACT concerning government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Regional Transportation Authority Act is 5 amended by changing Section 4.06 as follows:

6 (70 ILCS 3615/4.06) (from Ch. 111 2/3, par. 704.06)

7 Sec. 4.06. Public bidding.

(a) The Board shall adopt regulations to ensure that the 8 9 construction or acquisition by the Authority or a Service Board other than the Chicago Transit Authority of services or public 10 transportation facilities (other than real estate) involving a 11 12 cost of more than the small purchase threshold set by the Federal Transit Administration \$40,000 and the disposition of 13 14 all property of the Authority or a Service Board other than the Chicago Transit Authority shall be after public notice and with 15 16 public bidding. Such regulations may provide for exceptions to 17 requirements for acquisition of repair such parts, accessories, equipment or services previously furnished or 18 19 contracted for; for the immediate delivery of supplies, material or equipment or performance of service when it is 20 21 determined by the concurrence of two-thirds of the then 22 Directors that an emergency requires immediate delivery or supply thereof; for goods or services that are economically 23

procurable from only one source; for contracts for 1 the 2 maintenance or servicing of equipment which are made with the manufacturers or authorized service agent of that equipment 3 where the maintenance or servicing can best be performed by the 4 5 manufacturer or authorized service agent or such a contract would be otherwise advantageous to the Authority or a Service 6 7 Board, other than the Chicago Transit Authority, except that 8 the exceptions in this clause shall not apply to contracts for 9 plumbing, heating, piping, refrigeration and automatic 10 temperature control systems, ventilating and distribution 11 systems for conditioned air, and electrical wiring; for goods 12 or services procured from another governmental agency; for 13 purchases and contracts for the use or purchase of data processing equipment and data processing systems software; for 14 15 the acquisition of professional or utility services; and for 16 the acquisition of public transportation equipment including, 17 but not limited to, rolling stock, locomotives and buses, provided that: (i) it is determined by a vote of 2/3 of the 18 then Directors of the Service Board making the acquisition that 19 20 a negotiated acquisition offers opportunities with respect to the cost or financing of the equipment, its delivery, or the 21 22 performance of a portion of the work within the State or the 23 use of goods produced or services provided within the State; (ii) a notice of intention to negotiate for the acquisition of 24 25 such public transportation equipment is published in a 26 newspaper of general circulation within the City of Chicago

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inviting proposals from qualified vendors; and (iii) any contract with respect to such acquisition is authorized by a vote of 2/3 of the then Directors of the Service Board making the acquisition. The requirements set forth in this Section shall not apply to purchase of service agreements or other contracts, purchases or sales entered into by the Authority with any transportation agency or unit of local government.

8 (1)connection with two-phase design/build (b) In 9 selection procedures authorized in this Section, a Service 10 Board may authorize, by the affirmative vote of two-thirds of 11 the then members of the Service Board, the use of competitive 12 selection and the prequalification of responsible bidders consistent with applicable federal regulations and this 13 14 subsection (b).

15 (2) Two-phase design/build selection procedures shall16 consist of the following:

17 (i) A Service Board shall develop, through licensed architects or licensed engineers, a scope of 18 work statement for inclusion in the solicitation for 19 20 phase-one proposals that defines the project and prospective offerors 21 provides with sufficient 22 information regarding the Service Board's 23 requirements. The statement shall include criteria and 24 preliminary design, and general budget parameters and 25 general schedule or delivery requirements to enable 26 the offerors to submit proposals which meet the Service

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1 Board's needs. When the two-phase design/build selection procedure is used and the Service Board 2 3 contracts for development of the scope of work statement, the Service Board shall contract 4 for 5 architectural or engineering services as defined by 6 and in accordance with the Architectural, Engineering, 7 and Land Surveying Qualifications Based Selection Act and all applicable licensing statutes. 8

9 (ii) The evaluation factors to be used in 10 evaluating phase-one proposals must be stated in the 11 solicitation and must include specialized experience 12 and technical competence, capability to perform, past 13 performance of the offeror's team (including the 14 architect-engineer and construction members of the appropriate 15 team) and other technical and 16 qualifications factors. Each solicitation must 17 establish the relative importance assigned to the evaluation factors and the subfactors that must be 18 19 considered in the evaluation of phase-one proposals on 20 the basis of the evaluation factors set forth in the 21 solicitation. Each design/build team must include a 22 licensed design professional independent from the 23 Service Board's licensed architect or engineer and a 24 licensed design professional must be named in the phase-one proposals submitted to the Service Board. 25

(iii) On the basis of the phase-one proposal the

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Service Board shall select as the most highly qualified 1 2 the number of offerors specified in the solicitation 3 and request the selected offerors to submit phase-two competitive proposals and cost or price information. 4 5 Each solicitation must establish the relative importance assigned to the evaluation factors and the 6 7 subfactors that must be considered in the evaluation of 8 phase-two proposals on the basis of the evaluation 9 factors set forth in the solicitation. A Service Board 10 may negotiate with the selected design/build team 11 after award but prior to contract execution for the 12 purpose of securing better terms than originally 13 proposed, provided the salient features of the 14 design/build solicitation are not diminished. Each 15 phase-two solicitation evaluates separately (A) the 16 technical submission for the proposal, including 17 design concepts or proposed solutions to requirements addressed within the scope of work, and (B) 18 the 19 evaluation factors and subfactors, including cost or 20 price, that must be considered in the evaluations of 21 proposals.

(iv) A design/build solicitation issued under the procedures in this subsection (b) shall state the maximum number of offerors that are to be selected to submit competitive phase-two proposals. The maximum number specified in the solicitation shall not exceed 5 HB2953 - 6 - LRB100 10637 AWJ 20860 b

1 unless the Service Board with respect to an individual 2 solicitation determines that a specified number 3 greater than 5 is in the best interest of the Service 4 Board and is consistent with the purposes and 5 objectives of the two-phase design/build selection 6 process.

7 (v) All designs submitted as part of the two-phase
8 selection process and not selected shall be
9 proprietary to the preparers.

10 (Source: P.A. 98-1156, eff. 1-9-15.)

Section 99. Effective date. This Act takes effect upon becoming law.