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1 AN ACT concerning education.

## Be it enacted by the People of the State of Illinois, represented in the General Assembly:

Section 5. The School Code is amended by changing Sections
24-12 and 24A-4 as follows:

6 (105 ILCS 5/24-12) (from Ch. 122, par. 24-12)

Sec. 24-12. Removal or dismissal of teachers in contractual
continued service.

9 This subsection (a) applies only to honorable (a) dismissals and recalls in which the notice of dismissal is 10 provided on or before the end of the 2010-2011 school term. If 11 a teacher in contractual continued service is removed or 12 dismissed as a result of a decision of the board to decrease 13 14 the number of teachers employed by the board or to discontinue some particular type of teaching service, written notice shall 15 16 be mailed to the teacher and also given the teacher either by 17 certified mail, return receipt requested or personal delivery with receipt at least 60 days before the end of the school 18 19 term, together with a statement of honorable dismissal and the 20 reason therefor, and in all such cases the board shall first 21 remove or dismiss all teachers who have not entered upon 22 contractual continued service before removing or dismissing any teacher who has entered upon contractual continued service 23

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1 and who is legally qualified to hold a position currently held
2 by a teacher who has not entered upon contractual continued
3 service.

As between teachers who have entered upon contractual 4 5 continued service, the teacher or teachers with the shorter length of continuing service with the district shall be 6 7 dismissed first unless an alternative method of determining the 8 sequence of dismissal is established in a collective bargaining 9 agreement or contract between the board and a professional 10 faculty members' organization and except that this provision 11 shall not impair the operation of any affirmative action 12 program in the district, regardless of whether it exists by 13 operation of law or is conducted on a voluntary basis by the board. Any teacher dismissed as a result of such decrease or 14 15 discontinuance shall be paid all earned compensation on or 16 before the third business day following the last day of pupil 17 attendance in the regular school term.

If the board has any vacancies for the following school 18 term or within one calendar year from the beginning of the 19 20 school term, the positions thereby becoming following available shall be tendered to the teachers so removed or 21 22 dismissed so far as they are legally gualified to hold such 23 positions; provided, however, that if the number of honorable dismissal notices based on economic necessity exceeds 15% of 24 25 the number of full time equivalent positions filled by 26 certified employees (excluding principals and administrative

personnel) during the preceding school year, then if the board 1 2 has any vacancies for the following school term or within 2 calendar years from the beginning of the following school term, 3 the positions so becoming available shall be tendered to the 4 5 teachers who were so notified and removed or dismissed whenever they are legally qualified to hold such positions. Each board 6 7 in consultation with any exclusive shall, employee 8 representatives, each year establish a list, categorized by 9 positions, showing the length of continuing service of each 10 teacher who is qualified to hold any such positions, unless an 11 alternative method of determining a sequence of dismissal is 12 established as provided for in this Section, in which case a 13 list shall be made in accordance with the alternative method. Copies of the list shall be distributed to the exclusive 14 15 employee representative on or before February 1 of each year. 16 Whenever the number of honorable dismissal notices based upon 17 economic necessity exceeds 5, or 150% of the average number of teachers honorably dismissed in the preceding 3 years, 18 19 whichever is more, then the board also shall hold a public 20 hearing on the question of the dismissals. Following the hearing and board review the action to approve any such 21 22 reduction shall require a majority vote of the board members.

23 (b) This subsection (b) applies only to honorable 24 dismissals and recalls in which the notice of dismissal is 25 provided during the 2011-2012 school term or a subsequent 26 school term. If any teacher, whether or not in contractual HB5136 Engrossed - 4 - LRB100 18901 AXK 34145 b

continued service, is removed or dismissed as a result of a 1 2 decision of a school board to decrease the number of teachers employed by the board, a decision of a school board to 3 discontinue some particular type of teaching service, or a 4 5 reduction in the number of programs or positions in a special education joint agreement, then written notice must be mailed 6 7 to the teacher and also given to the teacher either by 8 certified mail, return receipt requested, or personal delivery 9 with receipt at least 45 days before the end of the school 10 term, together with a statement of honorable dismissal and the 11 reason therefor, and in all such cases the sequence of 12 dismissal shall occur in accordance with this subsection (b); except that this subsection (b) shall not impair the operation 13 14 of any affirmative action program in the school district, 15 regardless of whether it exists by operation of law or is 16 conducted on a voluntary basis by the board.

17 Each teacher must be categorized into one or more positions for which the teacher is qualified to hold, based upon legal 18 qualifications and any other qualifications established in a 19 20 district or joint agreement job description, on or before the May 10 prior to the school year during which the sequence of 21 22 dismissal is determined. Within each position and subject to 23 agreements made by the joint committee on honorable dismissals that are authorized by subsection (c) of this Section, the 24 25 school district or joint agreement must establish 4 groupings 26 of teachers qualified to hold the position as follows:

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(1) Grouping one shall consist of each teacher who is 1 not in contractual continued service and who (i) has not 2 3 received a performance evaluation rating, (ii) is employed for one school term or less to replace a teacher on leave, 4 5 (iii) is employed on a part-time basis. "Part-time or basis" for the purposes of this subsection (b) means a 6 7 teacher who is employed to teach less than a full-day, 8 teacher workload or less than 5 days of the normal student 9 attendance week, unless otherwise provided for in a 10 collective bargaining agreement between the district and 11 the exclusive representative of the district's teachers. 12 For the purposes of this Section, a teacher (A) who is 13 employed as a full-time teacher but who actually teaches or 14 is otherwise present and participating in the district's 15 educational program for less than a school term or (B) who, 16 in the immediately previous school term, was employed on a 17 full-time basis and actually taught or was otherwise present and participated in the district's educational 18 19 program for 120 days or more is not considered employed on 20 a part-time basis.

(2) Grouping 2 shall consist of each teacher with a
Needs Improvement or Unsatisfactory performance evaluation
rating on either of the teacher's last 2 performance
evaluation ratings.

(3) Grouping 3 shall consist of each teacher with a
 performance evaluation rating of at least Satisfactory or

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Proficient on both of the teacher's last 2 performance evaluation ratings, if 2 ratings are available, or on the teacher's last performance evaluation rating, if only one rating is available, unless the teacher qualifies for placement into grouping 4.

6 (4) Grouping 4 shall consist of each teacher whose last 7 2 performance evaluation ratings are Excellent and each 8 teacher with 2 Excellent performance evaluation ratings 9 out of the teacher's last 3 performance evaluation ratings 10 with a third rating of Satisfactory or Proficient.

Among teachers qualified to hold a position, teachers must be dismissed in the order of their groupings, with teachers in grouping one dismissed first and teachers in grouping 4 dismissed last.

15 Within grouping one, the sequence of dismissal must be at 16 the discretion of the school district or joint agreement. 17 Within grouping 2, the sequence of dismissal must be based upon average performance evaluation ratings, with the teacher or 18 19 teachers with the lowest average performance evaluation rating 20 dismissed first. A teacher's average performance evaluation rating must be calculated using the average of the teacher's 21 22 last 2 performance evaluation ratings, if 2 ratings are 23 available, or the teacher's last performance evaluation rating, if only one rating is available, using the following 24 numerical values: 4 for Excellent; 3 for Proficient or 25 26 Satisfactory; 2 for Needs Improvement; and 1 for

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Unsatisfactory. As between or among teachers in grouping 2 with 1 2 the same average performance evaluation rating and within each 3 of groupings 3 and 4, the teacher or teachers with the shorter length of continuing service with the school district or joint 4 5 agreement must be dismissed first unless an alternative method of determining the sequence of dismissal is established in a 6 collective bargaining agreement or contract between the board 7 8 and a professional faculty members' organization.

9 Each board, including the governing board of a joint 10 agreement, shall, in consultation with any exclusive employee 11 representatives, each year establish a sequence of honorable 12 dismissal list categorized by positions and the groupings 13 defined in this subsection (b). Copies of the list showing each teacher by name and categorized by positions and the groupings 14 defined in this subsection (b) must be distributed to the 15 16 exclusive bargaining representative at least 75 days before the 17 end of the school term, provided that the school district or joint agreement may, with notice to any exclusive employee 18 19 representatives, move teachers from grouping one into another 20 grouping during the period of time from 75 days until 45 days before the end of the school term. Each year, each board shall 21 22 also establish, in consultation with any exclusive employee 23 representatives, a list showing the length of continuing service of each teacher who is qualified to hold any such 24 25 positions, unless an alternative method of determining a 26 sequence of dismissal is established as provided for in this

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Section, in which case a list must be made in accordance with the alternative method. Copies of the list must be distributed to the exclusive employee representative at least 75 days before the end of the school term.

5 Any teacher dismissed as a result of such decrease or 6 discontinuance must be paid all earned compensation on or 7 before the third business day following the last day of pupil 8 attendance in the regular school term.

9 If the board or joint agreement has any vacancies for the 10 following school term or within one calendar year from the 11 beginning of the following school term, the positions thereby 12 becoming available must be tendered to the teachers so removed 13 or dismissed who were in groupings 3 or 4 of the sequence of 14 dismissal and are qualified to hold the positions, based upon 15 legal qualifications and any other qualifications established 16 in a district or joint agreement job description, on or before 17 the May 10 prior to the date of the positions becoming available, provided that if the number of honorable dismissal 18 notices based on economic necessity exceeds 15% of the number 19 20 of full-time equivalent positions filled by certified 21 employees (excluding principals and administrative personnel) 22 during the preceding school year, then the recall period is for 23 the following school term or within 2 calendar years from the beginning of the following school term. If the board or joint 24 25 agreement has any vacancies within the period from the 26 beginning of the following school term through February 1 of

the following school term (unless a date later than February 1, 1 2 but no later than 6 months from the beginning of the following 3 school term, is established in a collective bargaining agreement), the positions thereby becoming available must be 4 5 tendered to the teachers so removed or dismissed who were in grouping 2 of the sequence of dismissal due to one "needs 6 7 improvement" rating on either of the teacher's last 2 8 performance evaluation ratings, provided that, if 2 ratings are 9 available, the other performance evaluation rating used for 10 arouping purposes is "satisfactory", "proficient", or 11 "excellent", and are qualified to hold the positions, based 12 legal qualifications and any other qualifications upon 13 established in a district or joint agreement job description, 14 on or before the May 10 prior to the date of the positions 15 becoming available. On and after the effective date of this 16 amendatory Act of the 98th General Assembly, the preceding 17 sentence shall apply to teachers removed or dismissed by honorable dismissal, even if notice of honorable dismissal 18 19 occurred during the 2013-2014 school year. Among teachers 20 eligible for recall pursuant to the preceding sentence, the order of recall must be in inverse order of dismissal, unless 21 22 an alternative order of recall is established in a collective 23 bargaining agreement or contract between the board and a 24 professional faculty members' organization. Whenever the number of honorable dismissal notices based upon economic 25 necessity exceeds 5 notices or 150% of the average number of 26

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teachers honorably dismissed in the preceding 3 years, whichever is more, then the school board or governing board of a joint agreement, as applicable, shall also hold a public hearing on the question of the dismissals. Following the hearing and board review, the action to approve any such reduction shall require a majority vote of the board members.

7 For purposes of this subsection (b), subject to agreement on an alternative definition reached by the joint committee 8 9 described in subsection (c) of this Section, a teacher's 10 performance evaluation rating means the overall performance 11 evaluation rating resulting from an annual or biennial 12 performance evaluation conducted pursuant to Article 24A of 13 this Code by the school district or joint agreement determining 14 the sequence of dismissal, not including any performance 15 evaluation conducted during or at the end of a remediation 16 period. No more than one evaluation rating each school term 17 shall be one of the evaluation ratings used for the purpose of determining the sequence of dismissal. Except as otherwise 18 provided in this subsection for any performance evaluations 19 20 conducted during or at the end of a remediation period, if multiple performance evaluations are conducted in a school 21 22 term, only the rating from the last evaluation conducted prior 23 to establishing the sequence of honorable dismissal list in such school term shall be the one evaluation rating from that 24 25 school term used for the purpose of determining the sequence of 26 dismissal. Averaging ratings from multiple evaluations is not

permitted unless otherwise agreed to in a collective bargaining 1 2 agreement or contract between the board and a professional 3 faculty members' organization. The preceding 3 sentences are not a legislative declaration that existing law does or does 4 5 not already require that only one performance evaluation each school term shall be used for the purpose of determining the 6 7 sequence of dismissal. For performance evaluation ratings determined prior to September 1, 2012, any school district or 8 9 joint agreement with a performance evaluation rating system 10 that does not use either of the rating category systems 11 specified in subsection (d) of Section 24A-5 of this Code for 12 all teachers must establish a basis for assigning each teacher a rating that complies with subsection (d) of Section 24A-5 of 13 this Code for all of the performance evaluation ratings that 14 15 are to be used to determine the sequence of dismissal. A 16 teacher's grouping and ranking on a sequence of honorable 17 dismissal shall be deemed a part of the teacher's performance evaluation, and that information shall be disclosed to the 18 19 exclusive bargaining representative as part of a sequence of 20 honorable dismissal list, notwithstanding any laws prohibiting disclosure of such information. A performance evaluation 21 22 rating may be used to determine the sequence of dismissal, 23 notwithstanding the pendency of any grievance resolution or arbitration procedures relating to the performance evaluation. 24 25 If a teacher has received at least one performance evaluation 26 rating conducted by the school district or joint agreement

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determining the sequence of dismissal and a subsequent 1 2 performance evaluation is not conducted in any school year in 3 which such evaluation is required to be conducted under Section 24A-5 of this Code, the teacher's performance evaluation rating 4 5 for that school year for purposes of determining the sequence of dismissal is deemed Proficient. If a performance evaluation 6 rating is nullified as the result of an arbitration, 7 8 administrative agency, or court determination, then the school 9 district or joint agreement is deemed to have conducted a 10 performance evaluation for that school vear, but the 11 performance evaluation rating may not be used in determining 12 the sequence of dismissal.

Nothing in this subsection (b) shall be construed as limiting the right of a school board or governing board of a joint agreement to dismiss a teacher not in contractual continued service in accordance with Section 24-11 of this Code.

Any provisions regarding the sequence of honorable 18 dismissals and recall of honorably dismissed teachers in a 19 20 collective bargaining agreement entered into on or before January 1, 2011 and in effect on the effective date of this 21 22 amendatory Act of the 97th General Assembly that may conflict 23 with this amendatory Act of the 97th General Assembly shall remain in effect through the expiration of such agreement or 24 25 June 30, 2013, whichever is earlier.

26 (c) Each school district and special education joint

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agreement must use a joint committee composed of equal representation selected by the school board and its teachers or, if applicable, the exclusive bargaining representative of its teachers, to address the matters described in paragraphs (1) through (5) of this subsection (c) pertaining to honorable dismissals under subsection (b) of this Section.

7 (1) The joint committee must consider and may agree to 8 criteria for excluding from grouping 2 and placing into 9 grouping 3 a teacher whose last 2 performance evaluations 10 include a Needs Improvement and either a Proficient or 11 Excellent.

12 (2) The joint committee must consider and may agree to 13 an alternative definition for grouping 4, which definition 14 must take into account prior performance evaluation 15 ratings and may take into account other factors that relate 16 the school district's or program's educational to 17 objectives. An alternative definition for grouping 4 may not permit the inclusion of a teacher in the grouping with 18 19 Needs Improvement or Unsatisfactory performance а 20 evaluation rating on either of the teacher's last 2 21 performance evaluation ratings.

(3) The joint committee may agree to including within the definition of a performance evaluation rating a performance evaluation rating administered by a school district or joint agreement other than the school district or joint agreement determining the sequence of dismissal. HB5136 Engrossed - 14 - LRB100 18901 AXK 34145 b

(4) For each school district or joint agreement that 1 2 administers performance evaluation ratings that are 3 inconsistent with either of the rating category systems specified in subsection (d) of Section 24A-5 of this Code, 4 5 the school district or joint agreement must consult with the joint committee on the basis for assigning a rating 6 that complies with subsection (d) of Section 24A-5 of this 7 8 Code to each performance evaluation rating that will be 9 used in a sequence of dismissal.

10 (5) Upon request by a joint committee member submitted 11 to the employing board by no later than 10 days after the 12 distribution of the sequence of honorable dismissal list, a representative of the employing board shall, within 5 days 13 14 after the request, provide to members of the joint 15 committee a list showing the most recent and prior 16 performance evaluation ratings of each teacher identified 17 only by length of continuing service in the district or joint agreement and not by name. If, after review of this 18 19 list, a member of the joint committee has a good faith 20 belief that a disproportionate number of teachers with 21 greater length of continuing service with the district or 22 agreement have received a recent performance joint 23 evaluation rating lower than the prior rating, the member 24 may request that the joint committee review the list to 25 assess whether such a trend may exist. Following the joint 26 committee's review, but by no later than the end of the

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applicable school term, the joint committee or any member 1 2 or members of the joint committee may submit a report of 3 the review to the employing board and exclusive bargaining representative, if any. Nothing in this paragraph (5) shall 4 5 impact the order of honorable dismissal or a school district's or joint agreement's authority to carry out a 6 7 dismissal in accordance with subsection (b) of this 8 Section.

9 Agreement by the joint committee as to a matter requires 10 the majority vote of all committee members, and if the joint 11 committee does not reach agreement on a matter, then the 12 otherwise applicable requirements of subsection (b) of this Section shall apply. Except as explicitly set forth in this 13 14 subsection (c), a joint committee has no authority to agree to 15 any further modifications to the requirements for honorable 16 dismissals set forth in subsection (b) of this Section. The 17 joint committee must be established, and the first meeting of the joint committee each school year must occur on or before 18 19 December 1.

The joint committee must reach agreement on a matter on or before February 1 of a school year in order for the agreement of the joint committee to apply to the sequence of dismissal determined during that school year. Subject to the February 1 deadline for agreements, the agreement of a joint committee on a matter shall apply to the sequence of dismissal until the agreement is amended or terminated by the joint committee. HB5136 Engrossed - 16 - LRB100 18901 AXK 34145 b

1 <u>The provisions of the Open Meetings Act shall not apply to</u>
2 <u>meetings of a joint committee created under this subsection</u>
3 (c).

4 (d) Notwithstanding anything to the contrary in this 5 subsection (d), the requirements and dismissal procedures of 6 Section 24-16.5 of this Code shall apply to any dismissal 7 sought under Section 24-16.5 of this Code.

8 Ιf a dismissal of a teacher in contractual (1)9 continued service is sought for any reason or cause other 10 than an honorable dismissal under subsections (a) or (b) of 11 this Section or a dismissal sought under Section 24-16.5 of 12 this Code, including those under Section 10-22.4, the board must first approve a motion containing specific charges by 13 14 a majority vote of all its members. Written notice of such 15 charges, including a bill of particulars and the teacher's 16 right to request a hearing, must be mailed to the teacher 17 and also given to the teacher either by certified mail, return receipt requested, or personal delivery with 18 19 receipt within 5 days of the adoption of the motion. Any 20 written notice sent on or after July 1, 2012 shall inform 21 the teacher of the right to request a hearing before a 22 mutually selected hearing officer, with the cost of the 23 hearing officer split equally between the teacher and the 24 board, or a hearing before a board-selected hearing 25 officer, with the cost of the hearing officer paid by the 26 board.

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Before setting a hearing on charges stemming from 1 causes that are considered remediable, a board must give 2 3 teacher reasonable warning in writing, the stating specifically the causes that, if not removed, may result in 4 5 charges; however, no such written warning is required if 6 the causes have been the subject of a remediation plan 7 pursuant to Article 24A of this Code.

8 If, in the opinion of the board, the interests of the 9 school require it, the board may suspend the teacher 10 without pay, pending the hearing, but if the board's 11 dismissal or removal is not sustained, the teacher shall 12 not suffer the loss of any salary or benefits by reason of 13 the suspension.

14 (2) No hearing upon the charges is required unless the 15 teacher within 17 days after receiving notice requests in 16 writing of the board that a hearing be scheduled before a 17 mutually selected hearing officer or a hearing officer 18 selected by the board. The secretary of the school board 19 shall forward a copy of the notice to the State Board of 20 Education.

(3) Within 5 business days after receiving a notice of hearing in which either notice to the teacher was sent before July 1, 2012 or, if the notice was sent on or after July 1, 2012, the teacher has requested a hearing before a mutually selected hearing officer, the State Board of Education shall provide a list of 5 prospective, impartial HB5136 Engrossed - 18 - LRB100 18901 AXK 34145 b

hearing officers from the master list of qualified, 1 2 impartial hearing officers maintained by the State Board of 3 Education. Each person on the master list must (i) be accredited by a national arbitration organization and have 4 had a minimum of 5 years of experience directly related to 5 6 labor and employment relations matters between employers 7 or their exclusive and employees bargaining 8 representatives and (ii) beginning September 1, 2012, have 9 participated in training provided or approved by the State 10 Board of Education for teacher dismissal hearing officers 11 so that he or she is familiar with issues generally 12 involved in evaluative and non-evaluative dismissals.

If notice to the teacher was sent before July 1, 2012 13 14 or, if the notice was sent on or after July 1, 2012, the 15 teacher has requested a hearing before a mutually selected 16 hearing officer, the board and the teacher or their legal 17 representatives within 3 business days shall alternately 18 strike one name from the list provided by the State Board 19 of Education until only one name remains. Unless waived by 20 the teacher, the teacher shall have the right to proceed first with the striking. Within 3 business days of receipt 21 22 of the list provided by the State Board of Education, the 23 board and the teacher or their legal representatives shall 24 each have the right to reject all prospective hearing 25 officers named on the list and notify the State Board of 26 Education of such rejection. Within 3 business days after

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receiving this notification, the State Board of Education shall appoint a qualified person from the master list who did not appear on the list sent to the parties to serve as the hearing officer, unless the parties notify it that they have chosen to alternatively select a hearing officer under paragraph (4) of this subsection (d).

7 If the teacher has requested a hearing before a hearing 8 officer selected by the board, the board shall select one 9 name from the master list of qualified impartial hearing 10 officers maintained by the State Board of Education within 11 3 business days after receipt and shall notify the State 12 Board of Education of its selection.

A hearing officer mutually selected by the parties, 13 14 selected by the board, or selected through an alternative 15 selection process under paragraph (4) of this subsection 16 (d) (A) must not be a resident of the school district, (B) 17 must be available to commence the hearing within 75 days and conclude the hearing within 120 days after being 18 19 selected as the hearing officer, and (C) must issue a 20 decision as to whether the teacher must be dismissed and give a copy of that decision to both the teacher and the 21 22 board within 30 days from the conclusion of the hearing or 23 closure of the record, whichever is later.

(4) In the alternative to selecting a hearing officer
from the list received from the State Board of Education or
accepting the appointment of a hearing officer by the State

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Board of Education or if the State Board of Education 1 2 cannot provide a list or appoint a hearing officer that 3 meets the foregoing requirements, the board and the teacher or their legal representatives may mutually agree to select 4 5 an impartial hearing officer who is not on the master list 6 either by direct appointment by the parties or by using 7 for the appointment of procedures an arbitrator established by the Federal Mediation and Conciliation 8 9 Service or the American Arbitration Association. The 10 parties shall notify the State Board of Education of their 11 intent to select a hearing officer using an alternative 12 procedure within 3 business days of receipt of a list of 13 prospective hearing officers provided by the State Board of 14 Education, notice of appointment of a hearing officer by 15 the State Board of Education, or receipt of notice from the 16 State Board of Education that it cannot provide a list that meets the foregoing requirements, whichever is later. 17

(5) If the notice of dismissal was sent to the teacher 18 19 before July 1, 2012, the fees and costs for the hearing 20 officer must be paid by the State Board of Education. If the notice of dismissal was sent to the teacher on or after 21 22 July 1, 2012, the hearing officer's fees and costs must be 23 paid as follows in this paragraph (5). The fees and 24 permissible costs for the hearing officer must be 25 determined by the State Board of Education. If the board 26 and the teacher or their legal representatives mutually

agree to select an impartial hearing officer who is not on 1 2 a list received from the State Board of Education, they may 3 agree to supplement the fees determined by the State Board to the hearing officer, at a rate consistent with the 4 hearing officer's published professional fees. If 5 the 6 hearing officer is mutually selected by the parties, then 7 the board and the teacher or their legal representatives 8 shall each pay 50% of the fees and costs and any 9 supplemental allowance to which they agree. If the hearing 10 officer is selected by the board, then the board shall pay 11 100% of the hearing officer's fees and costs. The fees and 12 costs must be paid to the hearing officer within 14 days board and the teacher 13 after the or their legal 14 representatives receive the hearing officer's decision set 15 forth in paragraph (7) of this subsection (d).

16 The teacher is required to answer the bill of (6) 17 particulars and aver affirmative matters in his or her defense, and the time for initially doing so and the time 18 19 for updating such answer and defenses after pre-hearing 20 discovery must be set by the hearing officer. The State 21 Board of Education shall promulgate rules so that each 22 party has a fair opportunity to present its case and to 23 ensure that the dismissal process proceeds in a fair and 24 expeditious manner. These rules shall address, without 25 limitation, discovery and hearing scheduling conferences; 26 the teacher's initial answer and affirmative defenses to

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1 the bill of particulars and the updating of that 2 information after pre-hearing discovery; provision for 3 written interrogatories and requests for production of documents; the requirement that each party initially 4 5 disclose to the other party and then update the disclosure no later than 10 calendar days prior to the commencement of 6 7 the hearing, the names and addresses of persons who may be 8 called as witnesses at the hearing, a summary of the facts 9 or opinions each witness will testify to, and all other 10 documents and materials, including information maintained 11 electronically, relevant to its own as well as the other 12 party's case (the hearing officer may exclude witnesses and 13 exhibits not identified and shared, except those offered in 14 rebuttal for which the party could not reasonably have 15 anticipated prior to the hearing); pre-hearing discovery 16 preparation, including provision for written and 17 interrogatories and requests for production of documents, provided that discovery depositions are prohibited; the 18 19 conduct of the hearing; the right of each party to be 20 represented by counsel, the offer of evidence and witnesses 21 and the cross-examination of witnesses; the authority of 22 the hearing officer to issue subpoenas and subpoenas duces 23 tecum, provided that the hearing officer may limit the 24 number of witnesses to be subpoenaed on behalf of each 25 party to no more than 7; the length of post-hearing briefs; 26 and the form, length, and content of hearing officers'

decisions. The hearing officer shall hold a hearing and 1 render a final decision for dismissal pursuant to Article 2 3 24A of this Code or shall report to the school board findings of fact and a recommendation as to whether or not 4 5 the teacher must be dismissed for conduct. The hearing 6 officer shall commence the hearing within 75 days and 7 conclude the hearing within 120 days after being selected as the hearing officer, provided that the hearing officer 8 9 may modify these timelines upon the showing of good cause 10 or mutual agreement of the parties. Good cause for the 11 purpose of this subsection (d) shall mean the illness or 12 otherwise unavoidable emergency of the teacher, district 13 representative, their legal representatives, the hearing 14 officer, or an essential witness as indicated in each 15 party's pre-hearing submission. In a dismissal hearing 16 pursuant to Article 24A of this Code, the hearing officer 17 shall consider and give weight to all of the teacher's evaluations written pursuant to Article 24A that are 18 19 relevant to the issues in the hearing.

Each party shall have no more than 3 days to present its case, unless extended by the hearing officer to enable a party to present adequate evidence and testimony, including due to the other party's cross-examination of the party's witnesses, for good cause or by mutual agreement of the parties. The State Board of Education shall define in rules the meaning of "day" for such purposes. All testimony HB5136 Engrossed - 24 - LRB100 18901 AXK 34145 b

1 at the hearing shall be taken under oath administered by the hearing officer. The hearing officer shall cause a 2 3 record of the proceedings to be kept and shall employ a competent reporter to take stenographic or stenotype notes 4 5 of all the testimony. The costs of the reporter's 6 attendance and services at the hearing shall be paid by the 7 party or parties who are responsible for paying the fees 8 and costs of the hearing officer. Either party desiring a 9 transcript of the hearing shall pay for the cost thereof. 10 Any post-hearing briefs must be submitted by the parties by 11 no later than 21 days after a party's receipt of the 12 transcript of the hearing, unless extended by the hearing officer for good cause or by mutual agreement of the 13 14 parties.

15 (7) The hearing officer shall, within 30 days from the 16 conclusion of the hearing or closure of the record, whichever is later, make a decision as to whether or not 17 the teacher shall be dismissed pursuant to Article 24A of 18 19 this Code or report to the school board findings of fact 20 and a recommendation as to whether or not the teacher shall 21 be dismissed for cause and shall give a copy of the 22 decision or findings of fact and recommendation to both the 23 teacher and the school board. If a hearing officer fails 24 without good cause, specifically provided in writing to 25 both parties and the State Board of Education, to render a 26 decision or findings of fact and recommendation within 30

days after the hearing is concluded or the record is 1 closed, whichever is later, the parties may mutually agree 2 3 to select a hearing officer pursuant to the alternative procedure, as provided in this Section, to rehear the 4 5 charges heard by the hearing officer who failed to render a 6 decision or findings of fact and recommendation or to 7 review the record and render a decision. If any hearing officer fails without good cause, specifically provided in 8 9 writing to both parties and the State Board of Education, 10 to render a decision or findings of fact and recommendation 11 within 30 days after the hearing is concluded or the record is closed, whichever is later, the hearing officer shall be 12 removed from the master list of hearing officers maintained 13 14 by the State Board of Education for not more than 24 months. The parties and the State Board of Education may 15 16 also take such other actions as it deems appropriate, including recovering, reducing, or withholding any fees 17 paid or to be paid to the hearing officer. If any hearing 18 19 officer repeats such failure, he or she must be permanently 20 removed from the master list maintained by the State Board 21 of Education and may not be selected by parties through the 22 alternative selection process under this paragraph (7) or 23 paragraph (4) of this subsection (d). The board shall not 24 lose jurisdiction to discharge a teacher if the hearing 25 officer fails to render a decision or findings of fact and 26 recommendation within the time specified in this Section.

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If the decision of the hearing officer for dismissal 1 pursuant to Article 24A of this Code or of the school board 2 3 for dismissal for cause is in favor of the teacher, then officer school board shall order 4 the hearing or 5 reinstatement to the same or substantially equivalent 6 position and shall determine the amount for which the 7 school board is liable, including, but not limited to, loss of income and benefits. 8

9 (8) The school board, within 45 days after receipt of 10 the hearing officer's findings of fact and recommendation 11 as to whether (i) the conduct at issue occurred, (ii) the 12 conduct that did occur was remediable, and (iii) the 13 proposed dismissal should be sustained, shall issue a 14 written order as to whether the teacher must be retained or 15 dismissed for cause from its employ. The school board's 16 written order shall incorporate the hearing officer's findings of fact, except that the school board may modify 17 or supplement the findings of fact if, in its opinion, the 18 19 findings of fact are against the manifest weight of the evidence. 20

school 21 Ιf the board dismisses the teacher 22 notwithstanding the hearing officer's findings of fact and recommendation, the school board shall make a conclusion in 23 24 its written order, giving its reasons therefor, and such 25 conclusion and reasons must be included in its written 26 order. The failure of the school board to strictly adhere HB5136 Engrossed - 27 - LRB100 18901 AXK 34145 b

to the timelines contained in this Section shall not render it without jurisdiction to dismiss the teacher. The school board shall not lose jurisdiction to discharge the teacher for cause if the hearing officer fails to render a recommendation within the time specified in this Section. The decision of the school board is final, unless reviewed as provided in paragraph (9) of this subsection (d).

If the school board retains the teacher, the school 8 board shall enter a written order stating the amount of 9 10 back pay and lost benefits, less mitigation, to be paid to 11 the teacher, within 45 days after its retention order. 12 Should the teacher object to the amount of the back pay and 13 lost benefits or amount mitigated, the teacher shall give 14 written objections to the amount within 21 days. If the 15 parties fail to reach resolution within 7 days, the dispute 16 shall be referred to the hearing officer, who shall consider the school board's written order and teacher's 17 written objection and determine the amount to which the 18 19 school board is liable. The costs of the hearing officer's 20 review and determination must be paid by the board.

(9) The decision of the hearing officer pursuant to Article 24A of this Code or of the school board's decision to dismiss for cause is final unless reviewed as provided in Section 24-16 of this Act. If the school board's decision to dismiss for cause is contrary to the hearing officer's recommendation, the court on review shall give HB5136 Engrossed - 28 - LRB100 18901 AXK 34145 b

consideration to the school board's decision and its 1 supplemental findings of fact, if applicable, and the 2 hearing officer's findings of fact and recommendation in 3 making its decision. In the event such review 4 is 5 instituted, the school board shall be responsible for 6 preparing and filing the record of proceedings, and such 7 costs associated therewith must be divided equally between 8 the parties.

9 (10) If a decision of the hearing officer for dismissal 10 pursuant to Article 24A of this Code or of the school board 11 for dismissal for cause is adjudicated upon review or 12 appeal in favor of the teacher, then the trial court shall order reinstatement and shall remand the matter to the 13 14 school board with direction for entry of an order setting 15 the amount of back pay, lost benefits, and costs, less 16 mitigation. The teacher may challenge the school board's 17 order setting the amount of back pay, lost benefits, and costs, less mitigation, through an expedited arbitration 18 19 procedure, with the costs of the arbitrator borne by the school board. 20

21 Any teacher who is reinstated by any hearing or 22 adjudication brought under this Section shall be assigned 23 by the board to a position substantially similar to the one 24 which that teacher held prior to that teacher's suspension 25 or dismissal.

26

(11) Subject to any later effective date referenced in

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this Section for a specific aspect of the dismissal process, the changes made by Public Act 97-8 shall apply to dismissals instituted on or after September 1, 2011. Any dismissal instituted prior to September 1, 2011 must be carried out in accordance with the requirements of this Section prior to amendment by Public Act 97-8.

(e) Nothing contained in this amendatory Act of the 98th
General Assembly repeals, supersedes, invalidates, or
nullifies final decisions in lawsuits pending on the effective
date of this amendatory Act of the 98th General Assembly in
Illinois courts involving the interpretation of Public Act
97-8.

13 (Source: P.A. 98-513, eff. 1-1-14; 98-648, eff. 7-1-14; 99-78,
14 eff. 7-20-15.)

15 (105 ILCS 5/24A-4) (from Ch. 122, par. 24A-4)

16 Sec. 24A-4. Development of evaluation plan.

(a) As used in this and the succeeding Sections, "teacher" 17 18 means any and all school district employees regularly required to be certified under laws relating to the certification of 19 teachers. Each school district shall develop, in cooperation 20 21 with its teachers or, where applicable, the exclusive 22 bargaining representatives of its teachers, an evaluation plan 23 for all teachers.

(b) By no later than the applicable implementation date,each school district shall, in good faith cooperation with its

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teachers or, where applicable, the exclusive bargaining 1 2 representatives of its teachers, incorporate the use of data and indicators on student growth as a significant factor in 3 rating teaching performance, into its evaluation plan for all 4 5 teachers, both those teachers in contractual continued service and those teachers not in contractual continued service. The 6 7 plan shall at least meet the standards and requirements for 8 student growth and teacher evaluation established under 9 Section 24A-7, and specifically describe how student growth 10 data and indicators will be used as part of the evaluation 11 process, how this information will relate to evaluation 12 standards, the assessments or other indicators of student 13 performance that will be used in measuring student growth and 14 the weight that each will have, the methodology that will be 15 used to measure student growth, and the criteria other than 16 student growth that will be used in evaluating the teacher and 17 the weight that each will have.

To incorporate the use of data and indicators of student 18 19 growth as a significant factor in rating teacher performance 20 into the evaluation plan, the district shall use a joint 21 committee composed of equal representation selected by the 22 district and its teachers or, where applicable, the exclusive 23 bargaining representative of its teachers. If, within 180 calendar days of the committee's first meeting, the committee 24 25 does not reach agreement on the plan, then the district shall 26 implement the model evaluation plan established under Section 24A-7 with respect to the use of data and indicators on student
 growth as a significant factor in rating teacher performance.

Nothing in this subsection (b) shall make decisions on the use of data and indicators on student growth as a significant factor in rating teaching performance mandatory subjects of bargaining under the Illinois Educational Labor Relations Act that are not currently mandatory subjects of bargaining under the Act.

9 <u>The provisions of the Open Meetings Act shall not apply to</u>
 10 <u>meetings of a joint committee formed under this subsection (b).</u>

11 (c) Notwithstanding anything to the contrary in subsection 12 (b) of this Section, if the joint committee referred to in that 13 subsection does not reach agreement on the plan within 90 14 calendar days after the committee's first meeting, a school 15 district having 500,000 or more inhabitants shall not be 16 required to implement any aspect of the model evaluation plan 17 and may implement its last best proposal.

18 (d) Beginning the first school year following the effective 19 date of this amendatory Act of the 100th General Assembly, the 20 joint committee referred to in subsection (b) of this Section 21 shall meet no less than one time annually to assess and review 22 the effectiveness of the district's evaluation plan for the 23 purposes of continuous improvement of instruction and 24 evaluation practices.

25 (Source: P.A. 95-510, eff. 8-28-07; 96-861, eff. 1-15-10; 26 96-1423, eff. 8-3-10.) HB5136 Engrossed - 32 - LRB100 18901 AXK 34145 b

Section 10. The Illinois Educational Labor Relations Act is 1 2 amended by changing Section 18 as follows: (115 ILCS 5/18) (from Ch. 48, par. 1718) 3 4 Sec. 18. Meetings. The provisions of the Open Meetings Act shall not apply to collective bargaining negotiations, 5 6 including negotiating team strategy sessions, and grievance arbitrations conducted pursuant to this Act. 7 (Source: P.A. 83-1014.) 8