1 AN ACT concerning finance.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- Section 5. The Downstate Public Transportation Act is amended by adding Sections 2-19, 3-9.5, and 4-6 as follows:
- 6 (30 ILCS 740/2-19 new)

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- 7 <u>Sec. 2-19. Design-build authorization.</u>
- (a) In connection with two-phase design-build selection
 procedures authorized in this Section, a participant may
 authorize, by the affirmative vote of two-thirds of the then
 members of its governing body, the use of competitive selection
 and the prequalification of responsible bidders consistent
 with applicable federal regulations and this Section.
- 14 <u>(b) Two-phase design-build selection procedures shall</u>
 15 consist of the following:
 - (1) A participant shall develop, through licensed architects or licensed engineers, a scope of work statement for inclusion in the solicitation for phase-one proposals that defines the project and provides prospective offerors with sufficient information regarding the participant's requirements. The statement shall include criteria and preliminary design, and general budget parameters and general schedule or delivery requirements to enable the

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offerors to submit proposals which meet the participant's needs. When the two-phase design-build selection procedure is used and the participant contracts for development of the scope of work statement, the participant shall contract for architectural or engineering services as defined by and in accordance with the Architectural, Engineering, and Land Surveying Qualifications Based Selection Act and all applicable licensing statutes.

- (2) The evaluation factors to be used in evaluating phase-one proposals must be stated in the solicitation and must include specialized experience and technical competence, capability to perform, past performance of the offeror's team (including the architect-engineer and construction members of the team) and other appropriate technical and qualifications factors. Each solicitation must establish the relative importance assigned to the evaluation factors and the subfactors that must be considered in the evaluation of phase-one proposals on the basis of the evaluation factors set forth in the solicitation. Each design-build team must include a licensed design professional independent from the participant's licensed architect or engineer and a <u>licensed design professional must be</u> named in the phase-one proposals submitted to the participant.
- (3) On the basis of the phase-one proposal, the participant shall select as the most highly qualified the

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number of offerors specified in the solicitation and request the selected offerors to submit phase-two competitive proposals and cost or price information. Each solicitation must establish the relative importance assigned to the evaluation factors and the subfactors that must be considered in the evaluation of phase-two proposals on the basis of the evaluation factors set forth in the solicitation. A participant may negotiate with the selected design-build team after award but prior to contract execution for the purpose of securing better terms than originally proposed, provided the salient features of the design-build solicitation are not diminished. Each phase-two solicitation evaluates separately (A) the technical submission for the proposal, including design concepts or proposed solutions to requirements addressed within the scope of work, and (B) the evaluation factors and subfactors, including cost or price, that must be considered in the evaluations of proposals.

(4) A design-build solicitation issued under the procedures in this Section shall state the maximum number of offerors that are to be selected to submit competitive phase-two proposals. The maximum number specified in the solicitation shall not exceed 5 unless the participant with respect to an individual solicitation determines that a specified number greater than 5 is in the best interest of the participant and is consistent with the purposes and

1	objectives	of	the	two-phase	design-build	selection
2	process.					

- (5) All designs submitted as part of the two-phase 3 4 selection process and not selected shall be proprietary to 5 the preparers.
- 6 (30 ILCS 740/3-9.5 new)

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- 7 Sec. 3-9.5. Design-build authorization.
 - (a) In connection with two-phase design-build selection procedures authorized in this Section, a participant may authorize, by the affirmative vote of two-thirds of the then members of its governing body, the use of competitive selection and the prequalification of responsible bidders consistent with applicable federal regulations and this Section.
 - (b) Two-phase design-build selection procedures shall consist of the following:
 - (1) A participant shall develop, through licensed architects or licensed engineers, a scope of work statement for inclusion in the solicitation for phase-one proposals that defines the project and provides prospective offerors with sufficient information regarding the participant's requirements. The statement shall include criteria and preliminary design, and general budget parameters and general schedule or delivery requirements to enable the offerors to submit proposals which meet the participant's needs. When the two-phase design-build selection procedure

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is used and the participant contracts for development of the scope of work statement, the participant shall contract for architectural or engineering services as defined by and in accordance with the Architectural, Engineering, and Land Surveying Qualifications Based Selection Act and all applicable licensing statutes.

(2) The evaluation factors to be used in evaluating phase-one proposals must be stated in the solicitation and must include specialized experience and technical competence, capability to perform, past performance of the offeror's team (including the architect-engineer and construction members of the team) and other appropriate technical and qualifications factors. Each solicitation must establish the relative importance assigned to the evaluation factors and the subfactors that must be considered in the evaluation of phase-one proposals on the basis of the evaluation factors set forth in the solicitation. Each design-build team must include a licensed design professional independent from the participant's licensed architect or engineer and a licensed design professional must be named in the phase-one proposals submitted to the participant.

(3) On the basis of the phase-one proposal, the participant shall select as the most highly qualified the number of offerors specified in the solicitation and request the selected offerors to submit phase-two

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competitive proposals and cost or price information. Each solicitation must establish the relative importance assigned to the evaluation factors and the subfactors that must be considered in the evaluation of phase-two proposals on the basis of the evaluation factors set forth in the solicitation. A participant may <u>negotiate</u> with the selected design-build team after award but prior to contract execution for the purpose of securing better terms than originally proposed, provided the salient features of the design-build solicitation are not diminished. Each phase-two solicitation evaluates separately (A) the technical submission for the proposal, including design concepts or proposed solutions to requirements addressed within the scope of work, and (B) the evaluation factors and subfactors, including cost or price, that must be considered in the evaluations of proposals.

(4) A design-build solicitation issued under the procedures in this Section shall state the maximum number of offerors that are to be selected to submit competitive phase-two proposals. The maximum number specified in the solicitation shall not exceed 5 unless the participant with respect to an individual solicitation determines that a specified number greater than 5 is in the best interest of the participant and is consistent with the purposes and objectives of the two-phase design-build selection process.

(5) All designs submitted as part of the two-phase 1 2 selection process and not selected shall be proprietary to 3 the preparers.

(30 ILCS 740/4-6 new)

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Sec. 4-6. Design-build authorization.

- (a) In connection with two-phase design-build selection procedures authorized in this Section, a participant may authorize, by the affirmative vote of two-thirds of the then members of its governing body, the use of competitive selection and the prequalification of responsible bidders consistent with applicable federal regulations and this Section.
- 12 (b) Two-phase design-build selection procedures shall 13 consist of the following:
 - (1) A participant shall develop, through licensed architects or licensed engineers, a scope of work statement for inclusion in the solicitation for phase-one proposals that defines the project and provides prospective offerors with sufficient information regarding the participant's requirements. The statement shall include criteria and preliminary design, and general budget parameters and general schedule or delivery requirements to enable the offerors to submit proposals which meet the participant's needs. When the two-phase design-build selection procedure is used and the participant contracts for development of the scope of work statement, the participant shall contract

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for architectural or engineering services as defined by and in accordance with the Architectural, Engineering, and Land Surveying Qualifications Based Selection Act and all applicable licensing statutes.

- (2) The evaluation factors to be used in evaluating phase-one proposals must be stated in the solicitation and must include specialized experience and technical competence, capability to perform, past performance of the offeror's team (including the architect-engineer and construction members of the team) and other appropriate technical and qualifications factors. Each solicitation must establish the relative importance assigned to the evaluation factors and the subfactors that must be considered in the evaluation of phase-one proposals on the basis of the evaluation factors set forth in the solicitation. Each design-build team must include a licensed design professional independent from the participant's licensed architect or engineer and a licensed design professional must be named in the phase-one proposals submitted to the participant.
- (3) On the basis of the phase-one proposal, the participant shall select as the most highly qualified the number of offerors specified in the solicitation and request the selected offerors to submit phase-two competitive proposals and cost or price information. Each solicitation must establish the relative importance

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assigned to the evaluation factors and the subfactors that must be considered in the evaluation of phase-two proposals on the basis of the evaluation factors set forth in the solicitation. A participant may negotiate with the selected design-build team after award but prior to contract execution for the purpose of securing better terms than originally proposed, provided the salient features of the design-build solicitation are not diminished. Each phase-two solicitation evaluates separately (A) the technical submission for the proposal, including design concepts or proposed solutions to requirements addressed within the scope of work, and (B) the evaluation factors and subfactors, including cost or price, that must be considered in the evaluations of proposals.

(4) A design-build solicitation issued under the procedures in this Section shall state the maximum number of offerors that are to be selected to submit competitive phase-two proposals. The maximum number specified in the solicitation shall not exceed 5 unless the participant with respect to an individual solicitation determines that a specified number greater than 5 is in the best interest of the participant and is consistent with the purposes and objectives of the two-phase design-build selection process.

(5) All designs submitted as part of the two-phase selection process and not selected shall be proprietary to

- 1 the preparers.
- Section 99. Effective date. This Act takes effect upon 2
- becoming law. 3