101ST GENERAL ASSEMBLY

State of Illinois

2019 and 2020

SB3803

Introduced 2/14/2020, by Sen. Robert F. Martwick

SYNOPSIS AS INTRODUCED:

115 ILCS 5/2

from Ch. 48, par. 1702

Amends the Illinois Educational Labor Relations Act. Provides that a "supervisor" shall be considered an educational employee under the definition of "educational employee" unless the supervisor is also a managerial employee. Modifies the definition of "managerial employee" to mean an individual who has a significant role in the negotiation of collective bargaining agreements or who formulates and determines employer-wide management policies and practices (rather than an individual who is engaged predominantly in executive and management functions and is charged with the responsibility of directing the effectuation of such management policies and practices).

LRB101 20033 CMG 69563 b

FISCAL NOTE ACT MAY APPLY

A BILL FOR

SB3803

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AN ACT concerning education.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

- Section 5. The Illinois Educational Labor Relations Act is
 amended by changing Section 2 as follows:
- 6 (115 ILCS 5/2) (from Ch. 48, par. 1702)

7 Sec. 2. Definitions. As used in this Act:

"Educational employer" or "employer" 8 (a) means the 9 governing body of a public school district, including the governing body of a charter school established under Article 10 27A of the School Code or of a contract school or contract 11 turnaround school established under paragraph 30 of Section 12 34-18 of the School Code, combination of public school 13 14 districts, including the governing body of joint agreements of any type formed by 2 or more school districts, public community 15 16 college district or State college or university, а subcontractor of instructional services of a school district 17 (other than a school district organized under Article 34 of the 18 19 School Code), combination of school districts, charter school established under Article 27A of the School Code, or contract 20 21 school or contract turnaround school established under 22 paragraph 30 of Section 34-18 of the School Code, an Independent Authority created under Section 2-3.25f-5 of the 23

1 School Code, and any State agency whose major function is 2 providing educational services. "Educational employer" or "employer" does not include (1) a Financial Oversight Panel 3 4 created pursuant to Section 1A-8 of the School Code due to a 5 district violating a financial plan or (2) an approved 6 nonpublic special education facility that contracts with a 7 school district or combination of school districts to provide special education services pursuant to Section 14-7.02 of the 8 9 School Code, but does include a School Finance Authority created under Article 1E or 1F of the School Code and a 10 Financial Oversight Panel created under Article 1B or 1H of the 11 12 School Code. The change made by this amendatory Act of the 96th 13 General Assembly to this paragraph (a) to make clear that the governing body of a charter school is an "educational employer" 14 15 is declaratory of existing law.

16 (b) "Educational employee" or "employee" means any 17 individual, excluding supervisors, managerial, confidential, short term employees, student, and part-time 18 academic employees of community colleges employed full or part time by 19 20 an educational employer, but shall not include elected officials and appointees of the Governor with the advice and 21 22 consent of the Senate, firefighters as defined by subsection 23 (q-1) of Section 3 of the Illinois Public Labor Relations Act, and peace officers employed by a State university. For the 24 25 purposes of this Act, part-time academic employees of community 26 colleges shall be defined as those employees who provide less

1 than 3 credit hours of instruction per academic semester. In 2 this subsection (b), the term "student" does not include graduate students who are research assistants primarily 3 performing duties that involve research, graduate assistants 4 5 primarily performing duties that are pre-professional, 6 graduate students who are teaching assistants primarily 7 performing duties that involve the delivery and support of 8 instruction, or any other graduate assistants. A supervisor 9 shall be considered an educational employee under this 10 definition unless the supervisor is also a managerial employee.

11 (c) "Employee organization" or "labor organization" means 12 an organization of any kind in which membership includes 13 educational employees, and which exists for the purpose, in 14 whole or in part, of dealing with employers concerning grievances, employee-employer disputes, wages, rates of pay, 15 16 hours of employment, or conditions of work, but shall not 17 include any organization which practices discrimination in membership because of race, color, creed, age, gender, national 18 origin or political affiliation. 19

20 (d) "Exclusive representative" means the labor organization which has been designated by the 21 Illinois 22 Educational Labor Relations Board as the representative of the 23 majority of educational employees in an appropriate unit, or recognized by an educational employer prior to January 1, 1984 24 25 as the exclusive representative of the employees in an appropriate unit or, after January 1, 1984, recognized by an 26

employer upon evidence that the employee organization has been designated as the exclusive representative by a majority of the employees in an appropriate unit.

4 (e) "Board" means the Illinois Educational Labor Relations5 Board.

6 (f) "Regional Superintendent" means the regional 7 superintendent of schools provided for in Articles 3 and 3A of 8 The School Code.

9 (g) "Supervisor" means any individual having authority in 10 the interests of the employer to hire, transfer, suspend, lay 11 off, recall, promote, discharge, reward or discipline other 12 employees within the appropriate bargaining unit and adjust 13 their grievances, or to effectively recommend such action if the exercise of such authority is not of a merely routine or 14 15 clerical nature but requires the use of independent judgment. 16 The term "supervisor" includes only those individuals who 17 devote a preponderance of their employment time to such 18 exercising authority.

(h) "Unfair labor practice" or "unfair practice" means anypractice prohibited by Section 14 of this Act.

(i) "Person" includes an individual, educational employee,
 educational employer, legal representative, or employee
 organization.

24 (j) "Wages" means salaries or other forms of compensation 25 for services rendered.

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(k) "Professional employee" means, in the case of a public

community college, State college or university, State agency 1 2 whose major function is providing educational services, the Illinois School for the Deaf, and the Illinois School for the 3 Visually Impaired, (1) any employee engaged in work 4 (i) 5 predominantly intellectual and varied in character as opposed to routine mental, manual, mechanical, or physical work; (ii) 6 involving the consistent exercise of discretion and judgment in 7 8 its performance; (iii) of such character that the output 9 produced or the result accomplished cannot be standardized in 10 relation to a given period of time; and (iv) requiring 11 knowledge of an advanced type in a field of science or learning 12 customarily acquired by a prolonged course of specialized 13 intellectual instruction and study in an institution of higher 14 learning or a hospital, as distinguished from a general 15 academic education or from an apprenticeship or from training in the performance of routine mental, manual, or physical 16 17 processes; or (2) any employee, who (i) has completed the courses of specialized intellectual instruction and study 18 described in clause (iv) of paragraph (1) of this subsection, 19 20 and (ii) is performing related work under the supervision of a 21 professional person to qualify himself or herself to become a 22 professional as defined in paragraph (1).

(1) "Professional employee" means, in the case of any public school district, or combination of school districts pursuant to joint agreement, any employee who has a certificate issued under Article 21 or Section 34-83 of the School Code, as

1 now or hereafter amended.

2 (m) "Unit" or "bargaining unit" means any group of
3 employees for which an exclusive representative is selected.

(n) "Confidential employee" means an employee, who (i) in
the regular course of his or her duties, assists and acts in a
confidential capacity to persons who formulate, determine and
effectuate management policies with regard to labor relations
or who (ii) in the regular course of his or her duties has
access to information relating to the effectuation or review of
the employer's collective bargaining policies.

11 (o) "Managerial employee" means an individual who has a 12 significant role in the negotiation of collective bargaining 13 agreements or who formulates and determines employer-wide 14 management policies and practices. "Managerial employee" includes a regional superintendent or school district 15 16 superintendent provided for under Section 10-21.4 or 34-6 of 17 the School Code. is engaged predominantly in executive and management functions and is charged with the responsibility of 18 19 directing the effectuation of such management policies and 20 practices.

(p) "Craft employee" means a skilled journeyman, craftperson, and his or her apprentice or helper.

(q) "Short-term employee" is an employee who is employed for less than 2 consecutive calendar quarters during a calendar year and who does not have a reasonable expectation that he or she will be rehired by the same employer for the same service

SB3803 - 7 - LRB101 20033 CMG 69563 b

in a subsequent calendar year. Nothing in this subsection shall affect the employee status of individuals who were covered by a collective bargaining agreement on the effective date of this amendatory Act of 1991.

5 (Source: P.A. 101-380, eff. 1-1-20.)