

Sen. Antonio Muñoz

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## 10200SB0859sam001

LRB102 04693 RJF 24916 a

1 AMENDMENT TO SENATE BILL 859

2 AMENDMENT NO. . Amend Senate Bill 859 by replacing

everything after the enacting clause with the following: 3

"Section 5. The Illinois Procurement Code is amended by 4

changing Sections 1-10, 1-12, and 1-13 as follows: 5

6 (30 ILCS 500/1-10)

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7 Sec. 1-10. Application.

(a) This Code applies only to procurements for which 8 bidders, offerors, potential contractors, or contractors were 10 first solicited on or after July 1, 1998. This Code shall not be construed to affect or impair any contract, or any 11 12 provision of a contract, entered into based on a solicitation prior to the implementation date of this Code as described in 13 Article 99, including, but not limited to, any covenant 14 15 entered into with respect to any revenue bonds or similar

instruments. All procurements for which contracts are

- 1 solicited between the effective date of Articles 50 and 99 and
- July 1, 1998 shall be substantially in accordance with this
- 3 Code and its intent.

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- 4 (b) This Code shall apply regardless of the source of the 5 funds with which the contracts are paid, including federal 6 assistance moneys. This Code shall not apply to:
  - (1) Contracts between the State and its political subdivisions or other governments, or between State governmental bodies, except as specifically provided in this Code.
    - (2) Grants, except for the filing requirements of Section 20-80.
    - (3) Purchase of care, except as provided in Section 5-30.6 of the Illinois Public Aid Code and this Section.
    - (4) Hiring of an individual as employee and not as an independent contractor, whether pursuant to an employment code or policy or by contract directly with that individual.
      - (5) Collective bargaining contracts.
    - (6) Purchase of real estate, except that notice of this type of contract with a value of more than \$25,000 must be published in the Procurement Bulletin within 10 calendar days after the deed is recorded in the county of jurisdiction. The notice shall identify the real estate purchased, the names of all parties to the contract, the value of the contract, and the effective date of the

1 contract.

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- (7) Contracts necessary to prepare for anticipated litigation, enforcement actions, or investigations, provided that the chief legal counsel to the Governor shall give his or her prior approval when the procuring agency is one subject to the jurisdiction of the Governor, and provided that the chief legal counsel of any other procuring entity subject to this Code shall give his or her prior approval when the procuring entity is not one subject to the jurisdiction of the Governor.
  - (8) (Blank).
- (9) Procurement expenditures by the Illinois Conservation Foundation when only private funds are used.
  - (10) (Blank).
- (11) Public-private agreements entered into according to the procurement requirements of Section 20 of the Public-Private Partnerships for Transportation Act and design-build agreements entered into according to the procurement requirements of Section 25 of the Public-Private Partnerships for Transportation Act.
- (12) Contracts for legal, financial, and other professional and artistic services entered into on or before December 31, 2018 by the Illinois Finance Authority in which the State of Illinois is not obligated. Such contracts shall be awarded through a competitive process authorized by the Board of the Illinois Finance Authority

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and are subject to Sections 5-30, 20-160, 50-13, 50-20, 50-35, and 50-37 of this Code, as well as the final approval by the Board of the Illinois Finance Authority of the terms of the contract.

for services, commodities, (13)Contracts equipment to support the delivery of timely forensic science services in consultation with and subject to the approval of the Chief Procurement Officer as provided in subsection (d) of Section 5-4-3a of the Unified Code of Corrections, except for the requirements of Sections 20-60, 20-65, 20-70, and 20-160 and Article 50 of this Code; however, the Chief Procurement Officer may, in writing with justification, waive any certification required under Article 50 of this Code. For any contracts for services which are currently provided by members of a collective bargaining agreement, the applicable terms of the collective bargaining agreement concerning subcontracting shall be followed.

On and after January 1, 2019, this paragraph (13), except for this sentence, is inoperative.

- (14) Contracts for participation expenditures required by a domestic or international trade show or exhibition of an exhibitor, member, or sponsor.
- (15) Contracts with a railroad or utility that requires the State to reimburse the railroad or utilities for the relocation of utilities for construction or other

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public purpose. Contracts included within this paragraph (15)shall include, but not be limited to, those associated with: relocations, crossings, installations, and maintenance. For the purposes of this paragraph (15), "railroad" any form of means non-highway transportation that runs on rails or electromagnetic guideways and "utility" means: (1) public utilities as defined in Section 3-105 of the Public Utilities Act, (2) telecommunications carriers as defined in Section 13-202 of the Public Utilities Act, (3) electric cooperatives as defined in Section 3.4 of the Electric Supplier Act, (4) telephone or telecommunications cooperatives as defined in Section 13-212 of the Public Utilities Act, (5) rural water or waste water systems with 10,000 connections or less, (6) a holder as defined in Section 21-201 of the Public Utilities Act, and (7) municipalities owning or operating utility systems consisting of public utilities that term is defined in Section 11-117-2 of the Illinois Municipal Code.

- (16) Procurement expenditures necessary for the Department of Public Health to provide the delivery of timely newborn screening services in accordance with the Newborn Metabolic Screening Act.
- (17) Procurement expenditures necessary for the Department of Agriculture, the Department of Financial and Professional Regulation, the Department of Human Services,

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and the Department of Public Health to implement the Compassionate Use of Medical Cannabis Program and Opioid Alternative Pilot Program requirements and ensure access to medical cannabis for patients with debilitating medical conditions in accordance with the Compassionate Use of Medical Cannabis Program Act.

(18) This Code does not apply to any procurements necessary for the Department of Agriculture, Department of Financial and Professional Regulation, the Department of Human Services, the Department of Commerce and Economic Opportunity, and the Department of Public Health to implement the Cannabis Regulation and Tax Act if the applicable agency has made a good faith determination that it is necessary and appropriate for the expenditure to fall within this exemption and if the process is conducted in a manner substantially in accordance with the requirements of Sections 20-160, 25-60, 30-22, 50-10, 50-10.5, 50-12, 50-13, 50-15, 50-20, 50-21, 50-35, 50-36, 50-37, 50-38, and 50-50 of this Code; however, for Section 50-35, compliance applies only to contracts or subcontracts over \$100,000. Notice of each contract entered into under this paragraph (18) that is related to procurement of goods and services identified in paragraph (1) through (9) of this subsection shall be published in the Procurement Bulletin within 14 calendar days after contract execution. The Chief Procurement

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Officer shall prescribe the form and content of the notice. Each agency shall provide the Chief Procurement Officer, on a monthly basis, in the form and content prescribed by the Chief Procurement Officer, a report of contracts that are related to the procurement of goods and services identified in this subsection. At a minimum, this report shall include the name of the contractor, a description of the supply or service provided, the total amount of the contract, the term of the contract, and the exception to this Code utilized. A copy of any or all of these contracts shall be made available to the Chief Procurement Officer immediately upon request. The Chief Procurement Officer shall submit a report to the Governor and General Assembly no later than November 1 of each year that includes, at a minimum, an annual summary of the monthly information reported to the Chief Procurement Officer. This exemption becomes inoperative 5 years after June 25, 2019 (the effective date of Public Act 101-27) this amendatory Act of the 101st General Assembly.

Notwithstanding any other provision of law, for contracts with an annual value of more than \$100,000 entered into on or after October 1, 2017 under an exemption provided in any paragraph of this subsection (b), except paragraph (1), (2), or (5), each State agency shall post to the appropriate procurement bulletin the name of the contractor, a description of the supply or service provided, the total amount of the

- 1 contract, the term of the contract, and the exception to the
- 2 Code utilized. The chief procurement officer shall submit a
- 3 report to the Governor and General Assembly no later than
- 4 November 1 of each year that shall include, at a minimum, an
- 5 annual summary of the monthly information reported to the
- 6 chief procurement officer.
- 7 (c) This Code does not apply to the electric power
- 8 procurement process provided for under Section 1-75 of the
- 9 Illinois Power Agency Act and Section 16-111.5 of the Public
- 10 Utilities Act.
- 11 (d) Except for Section 20-160 and Article 50 of this Code,
- 12 and as expressly required by Section 9.1 of the Illinois
- 13 Lottery Law, the provisions of this Code do not apply to the
- 14 procurement process provided for under Section 9.1 of the
- 15 Illinois Lottery Law.
- 16 (e) This Code does not apply to the process used by the
- 17 Capital Development Board to retain a person or entity to
- 18 assist the Capital Development Board with its duties related
- 19 to the determination of costs of a clean coal SNG brownfield
- 20 facility, as defined by Section 1-10 of the Illinois Power
- 21 Agency Act, as required in subsection (h-3) of Section 9-220
- of the Public Utilities Act, including calculating the range
- of capital costs, the range of operating and maintenance
- 24 costs, or the sequestration costs or monitoring the
- 25 construction of clean coal SNG brownfield facility for the
- 26 full duration of construction.

- 1 (f) (Blank).
- 2 (g) (Blank).

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- 3 (h) This Code does not apply to the process to procure or 4 contracts entered into in accordance with Sections 11-5.2 and 5 11-5.3 of the Illinois Public Aid Code.
- 6 (i) Each chief procurement officer may access records
  7 necessary to review whether a contract, purchase, or other
  8 expenditure is or is not subject to the provisions of this
  9 Code, unless such records would be subject to attorney-client
  10 privilege.
- (j) This Code does not apply to the process used by the
  Capital Development Board to retain an artist or work or works
  of art as required in Section 14 of the Capital Development
  Board Act.
  - (k) This Code does not apply to the process to procure contracts, or contracts entered into, by the State Board of Elections or the State Electoral Board for hearing officers appointed pursuant to the Election Code.
- 19 (1) This Code does not apply to the processes used by the
  20 Illinois Student Assistance Commission to procure supplies and
  21 services paid for from the private funds of the Illinois
  22 Prepaid Tuition Fund. As used in this subsection (1), "private
  23 funds" means funds derived from deposits paid into the
  24 Illinois Prepaid Tuition Trust Fund and the earnings thereon.
- 25 (Source: P.A. 100-43, eff. 8-9-17; 100-580, eff. 3-12-18;
- 26 100-757, eff. 8-10-18; 100-1114, eff. 8-28-18; 101-27, eff.

- 6-25-19; 101-81, eff. 7-12-19; 101-363, eff. 8-9-19; revised 1
- 2 9-17-19.)

- 3 (30 ILCS 500/1-12)
- 4 Sec. 1-12. Applicability to artistic or musical services.
- (a) This Code shall not apply to procurement expenditures 5
- necessary to provide artistic or musical 6 services.
- 7 performances, or theatrical productions held at a venue
- 8 operated or leased by a State agency.
- 9 (b) Notice of each contract with an annual value of more 10 than \$100,000 entered into by a State agency that is related to the procurement of goods and services identified in this 11 12 Section shall be published in the Illinois Procurement 13 Bulletin within 14 calendar days after contract execution. The
  - chief procurement officer shall prescribe the form and content
- 15 of the notice. Each State agency shall provide the chief
- procurement officer, on a monthly basis, in the form and 16
- 17 content prescribed by the chief procurement officer, a report of contracts that are related to the procurement of supplies
- 19 and services identified in this Section. At a minimum, this
- 20 report shall include the name of the contractor, a description
- 21 of the supply or service provided, the total amount of the
- 22 contract, the term of the contract, and the exception to the
- 23 Code utilized. A copy of any or all of these contracts shall be
- 24 made available to the chief procurement officer immediately
- 25 upon request. The chief procurement officer shall submit a

- report to the Governor and General Assembly no later than 1
- November 1 of each year that shall include, at a minimum, an
- annual summary of the monthly information reported to the 3
- 4 chief procurement officer.
- 5 (c) (Blank).

- (d) The General Assembly finds and declares that: 6
- (1) This amendatory Act of the 100th General Assembly 7 8 manifests the intention of the General Assembly to remove 9 the repeal of this Section.
- 10 (2) This Section was originally enacted to protect, promote, and preserve the general welfare. 11 Anv construction of this Section that results in the repeal of 12 13 this Section on December 31, 2016 would be inconsistent 14 with the manifest intent of the General Assembly and
- 16 It is hereby declared to have been the intent of the General Assembly that this Section not be subject to repeal on 17 18 December 31, 2016.

repugnant to the context of this Code.

- This Section shall be deemed to have been in continuous 19 20 effect since August 3, 2012 (the effective date of Public Act 97-895), and it shall continue to be in effect henceforward 2.1 22 until it is otherwise lawfully repealed. All previously 23 enacted amendments to this Section taking effect on or after 24 December 31, 2016, are hereby validated.
- 25 All actions taken in reliance on or pursuant to this 26 Section in the procurement of artistic or musical services are

- 1 hereby validated.
- In order to ensure the continuing effectiveness of this 2
- Section, it is set forth in full and re-enacted by this 3
- 4 amendatory Act of the 100th General Assembly.
- 5 re-enactment is intended as a continuation of this Section. It
- is not intended to supersede any amendment to this Section 6
- 7 that is enacted by the 100th General Assembly.
- 8 In this amendatory Act of the 100th General Assembly, the
- base text of this Section is set forth as amended by Public Act 9
- 10 98-1076. Striking and underscoring is used only to show
- 11 changes being made to the base text.
- This Section applies to all procurements made on or before 12
- 13 the effective date of this amendatory Act of the 100th General
- 14 Assembly.
- 15 (Source: P.A. 100-43, eff. 8-9-17.)
- (30 ILCS 500/1-13) 16
- 17 Sec. 1-13. Applicability to public institutions of higher
- 18 education.
- 19 (a) This Code shall apply to public institutions of higher
- education, regardless of the source of the funds with which 20
- 21 contracts are paid, except as provided in this Section.
- 22 (b) Except as provided in this Section, this Code shall
- not apply to procurements made by or on behalf of public 23
- 24 institutions of higher education for any of the following:
- 25 (1) Memberships in professional, academic, research,

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- or athletic organizations on behalf of a public institution of higher education, an employee of a public institution of higher education, or a student at a public institution of higher education.
  - (2) Procurement expenditures for events or activities paid for exclusively by revenues generated by the event or activity, gifts or donations for the event or activity, private grants, or any combination thereof.
  - (3) Procurement expenditures for events or activities for which the use of specific potential contractors is mandated or identified by the sponsor of the event or activity, provided that the sponsor is providing a majority of the funding for the event or activity.
  - (4) Procurement expenditures necessary to provide athletic, artistic or musical services, performances, events, or productions by or for a public institution of higher education.
  - (5) Procurement expenditures for periodicals, books, subscriptions, database licenses, and other publications procured for use by a university library or academic department, except for expenditures related to procuring textbooks for student use or materials for resale or rental.
  - (6) Procurement expenditures for placement of students in externships, practicums, field experiences, and for medical residencies and rotations.

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- 1 (7) Contracts for programming and broadcast license rights for university-operated radio and television 2 stations. 3
  - (8) Procurement expenditures necessary to perform sponsored research and other sponsored activities under grants and contracts funded by the sponsor or by sources other than State appropriations.
  - (9) Contracts with a foreign entity for research or educational activities, provided that the foreign entity either does not maintain an office in the United States or is the sole source of the service or product.

Notice of each contract with an annual value of more than \$100,000 entered into by a public institution of higher education that is related to the procurement of goods and services identified in items (1) through (9) of this subsection shall be published in the Procurement Bulletin within 14 calendar days after contract execution. The Chief Procurement Officer shall prescribe the form and content of the notice. Each public institution of higher education shall provide the Chief Procurement Officer, on a monthly basis, in the form and content prescribed by the Chief Procurement Officer, a report of contracts that are related to the goods and services identified in procurement of subsection. At a minimum, this report shall include the name of the contractor, a description of the supply or service provided, the total amount of the contract, the term of the

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1 contract, and the exception to the Code utilized. A copy of any or all of these contracts shall be made available to the Chief 2 3 Procurement Officer immediately upon request. The Chief 4 Procurement Officer shall submit a report to the Governor and 5 General Assembly no later than November 1 of each year that shall include, at a minimum, an annual summary of the monthly 6 information reported to the Chief Procurement Officer. 7

Except as provided in this subsection, provisions of this Code shall not apply to contracts for medical supplies, and to contracts for medical services necessary for the delivery of care and treatment at medical, dental, or veterinary teaching facilities utilized by Southern Illinois University or the University of Illinois and at any university-operated health care center or dispensary that provides care, treatment, and medications for students, faculty and staff. Other supplies and services needed for these teaching facilities shall be subject to the jurisdiction of the Chief Procurement Officer for Public Institutions of Higher Education who may establish expedited procurement procedures and may waive or modify certification, contract, hearing, process and registration requirements required by the Code. All procurements made under this subsection shall be documented and may require publication in the Illinois Procurement Bulletin.

(b-10) Procurements made by or on behalf of the University of Illinois for investment services scheduled to expire June

- 1 2020 may be extended through June 2021 without being subject
- to the requirements of this Code. Any contract extended, 2
- renewed, or entered pursuant to this exception shall be 3
- 4 published on the Executive Ethics Commission's website within
- 5 5 days of contract execution. This subsection is inoperative
- on and after July 1, 2021. 6
- Procurements made by or on behalf of 7
- institutions of higher education for the fulfillment of a 8
- 9 grant shall be made in accordance with the requirements of
- 10 this Code to the extent practical.
- 11 Upon the written request of a public institution of higher
- education, the Chief Procurement Officer may waive contract, 12
- 13 registration, certification, and hearing requirements of this
- Code if, based on the item to be procured or the terms of a 14
- 15 grant, compliance is impractical. The public institution of
- 16 higher education shall provide the Chief Procurement Officer
- with specific reasons for the waiver, including the necessity 17
- 18 of contracting with a particular potential contractor, and
- 19 shall certify that an effort was made in good faith to comply
- 20 with the provisions of this Code. The Chief Procurement
- 2.1 Officer shall provide written justification for any waivers.
- By November 1 of each year, the Chief Procurement Officer 22
- 23 shall file a report with the General Assembly identifying each
- 24 contract approved with waivers and providing the justification
- 25 given for any waivers for each of those contracts. Notice of
- 26 each waiver made under this subsection shall be published in

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1 the Procurement Bulletin within 14 calendar days after contract execution. The Chief Procurement Officer 2 shall

prescribe the form and content of the notice.

- 4 Notwithstanding this Section, a waiver of 5 registration requirements of Section 20-160 does not permit a business entity and any affiliated entities or affiliated 6 persons to make campaign contributions if otherwise prohibited 7 by Section 50-37. The total amount of contracts awarded in 8 9 accordance with this Section shall be included in determining 10 the aggregate amount of contracts or pending bids of a 11 business entity and any affiliated entities or affiliated
  - (e) Notwithstanding subsection (e) of Section 50-10.5 of this Code, the Chief Procurement Officer, with the approval of the Executive Ethics Commission, may permit a institution of higher education to accept a bid or enter into a contract with a business that assisted the public institution of higher education in determining whether there is a need for a contract or assisted in reviewing, drafting, or preparing documents related to a bid or contract, provided that the bid or contract is essential to research administered by the public institution of higher education and it is in the best interest of the public institution of higher education to accept the bid or contract. For purposes of this subsection, "business" includes all individuals with whom a business is affiliated, including, but not limited to, any officer, agent,

- 1 employee, consultant, independent contractor, director,
- 2 partner, manager, or shareholder of a business. The Executive
- 3 Ethics Commission may promulgate rules and regulations for the
- 4 implementation and administration of the provisions of this
- 5 subsection (e).
  - (f) As used in this Section:
- 7 "Grant" means non-appropriated funding provided by a
- 8 federal or private entity to support a project or program
- 9 administered by a public institution of higher education and
- 10 any non-appropriated funding provided to a sub-recipient of
- 11 the grant.

- 12 "Public institution of higher education" means Chicago
- 13 State University, Eastern Illinois University, Governors State
- 14 University, Illinois State University, Northeastern Illinois
- University, Northern Illinois University, Southern Illinois
- 16 University, University of Illinois, Western Illinois
- 17 University, and, for purposes of this Code only, the Illinois
- 18 Mathematics and Science Academy.
- 19 (g) (Blank).
- 20 (h) The General Assembly finds and declares that:
- 21 (1) Public Act 98-1076, which took effect on January
- 22 1, 2015, changed the repeal date set for this Section from
- 23 December 31, 2014 to December 31, 2016.
- 24 (2) The Statute on Statutes sets forth general rules
- on the repeal of statutes and the construction of multiple
- amendments, but Section 1 of that Act also states that

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- 1 these rules will not be observed when the result would be "inconsistent with the manifest intent of the General 2 3 Assembly or repugnant to the context of the statute".
  - (3) This amendatory Act of the 100th General Assembly manifests the intention of the General Assembly to remove the repeal of this Section.
  - (4) This Section was originally enacted to protect, preserve the promote, and general welfare. construction of this Section that results in the repeal of this Section on December 31, 2014 would be inconsistent with the manifest intent of the General Assembly and repugnant to the context of this Code.
  - It is hereby declared to have been the intent of the General Assembly that this Section not be subject to repeal on December 31, 2014.
  - This Section shall be deemed to have been in continuous effect since December 20, 2011 (the effective date of Public 97-643), and it shall continue to be in effect henceforward until it is otherwise lawfully repealed. All previously enacted amendments to this Section taking effect on or after December 31, 2014, are hereby validated.
- All actions taken in reliance on or pursuant to this 22 23 Section by any public institution of higher education, person, 24 or entity are hereby validated.
- 25 In order to ensure the continuing effectiveness of this 26 Section, it is set forth in full and re-enacted by this

- 1 amendatory Act of the 100th General Assembly. This
- 2 re-enactment is intended as a continuation of this Section. It
- is not intended to supersede any amendment to this Section 3
- 4 that is enacted by the 100th General Assembly.
- 5 In this amendatory Act of the 100th General Assembly, the
- 6 base text of the reenacted Section is set forth as amended by
- Public Act 98-1076. Striking and underscoring is used only to 7
- 8 show changes being made to the base text.
- 9 This Section applies to all procurements made on or before
- 10 the effective date of this amendatory Act of the 100th General
- 11 Assembly.
- (Source: P.A. 100-43, eff. 8-9-17; 101-640, eff. 6-12-20.)". 12