

LRB102 15919 RJF 23447 a

Sen. Antonio Muñoz

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Filed: 3/15/2021

10200SB1535sam001

on January 1, 2025 2022.

1 AMENDMENT TO SENATE BILL 1535 2 AMENDMENT NO. . Amend Senate Bill 1535 by replacing everything after the enacting clause with the following: 3 "Section 5. The Illinois Procurement Code is amended by 4 changing Sections 1-15.93, 30-30, 33-5, and 33-50 as follows: 5 (30 ILCS 500/1-15.93) 6 7 (Section scheduled to be repealed on January 1, 2022) Sec. 1-15.93. Single prime. "Single prime" means the 8 design-bid-build procurement delivery method for a building 9 10 construction project in which the Capital Development Board or a public institution of higher education is the construction 11 12 agency procuring 2 or more subdivisions of work enumerated in

paragraphs (1) through (5) of subsection (a) of Section 30-30

of this Code under a single contract. This Section is repealed

(Source: P.A. 101-369, eff. 12-15-19; 101-645, eff. 6-26-20.)

- 1 (30 ILCS 500/30-30)
- 2 Sec. 30-30. Design-bid-build construction.
- 3 (a) The provisions of this subsection are operative 4 through December 31, 2024 2021.
 - Except as provided in subsections (a-5), for For building construction contracts in excess of \$250,000, separate specifications may be prepared for all equipment, labor, and materials in connection with the following 5 subdivisions of the work to be performed:
- 10 (1) plumbing;

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- 12 (2) heating, piping, refrigeration, and automatic 12 temperature control systems, including the testing and 13 balancing of those systems;
- 14 (3) ventilating and distribution systems for 15 conditioned air, including the testing and balancing of 16 those systems;
 - (4) electric wiring; and
- 18 (5) general contract work.

Except as provided in subsections (a-5), the The
specifications may be so drawn as to permit separate and
independent bidding upon each of the 5 subdivisions of work,
and all. All contracts awarded for any part thereof may award
the 5 subdivisions of work separately to responsible and
reliable persons, firms, or corporations engaged in these
classes of work. The contracts, at the discretion of the

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construction agency, may be assigned to the successful bidder on the general contract work or to the successful bidder on the subdivision of work designated by the construction agency before the bidding as the prime subdivision of work, provided that all payments will be made directly to the contractors for the 5 subdivisions of work upon compliance with the conditions of the contract.

(a-5) Beginning on the effective date of this amendatory Act of the 102nd General Assembly and through December 31, 2024, for single prime projects in which a public institution of higher education is a construction agency procuring for building construction contracts in excess of \$250,000, separate specifications may be prepared for all equipment, labor, and materials in connection with the 5 subdivisions of work enumerated in subsection (a). Any public institution of higher education contract awarded for any part thereof may award 2 or more of the 5 subdivisions of work together or separately to responsible and reliable persons, firms, or corporations engaged in these classes of work if: (i) the public institution of higher education has submitted to the Procurement Policy Board a written notice that shall include the reasons for using the single prime method and an explanation of why the use of that method is in the best interest of the State. The notice provided under this item (i) shall be posted on the public institution of higher education's online procurement webpage and on the online

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Procurement Bulletin at least 3 business days following submission to the Procurement Policy Board; (ii) the successful low bidder has prequalified with the public institution of higher education; (iii) the bid of the successful low bidder identifies the name of the subcontractor, if any, and the bid proposal costs for each of the 5 subdivisions of work set forth in subsection (a); (iv) the contract entered into with the successful bidder provides that no identified subcontractor may be terminated without the written consent of the public institution of higher education; and (v) the successful low bidder has prequalified with the University of Illinois or with Capital Development Board.

For building construction projects with a total construction cost valued at \$20,000,000 or less, public institutions of higher education shall not use the single prime delivery method for more than 50% of the total number of projects bid for each fiscal year. Projects with a total construction cost valued greater than \$20,000,000 may be bid using the single prime delivery method at the discretion of the public institution of higher education.

With respect to any construction project described in this subsection (a-5), the public institution of higher education shall: (i) specify in writing as a public record that the project shall comply with the Business Enterprise for Minorities, Women, and Persons with Disabilities Act and the equal employment practices of Section 2-105 of the Illinois

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Human Rights Act; and (ii) report annually to the Governor, General Assembly, Procurement Policy Board, and Auditor General on the bidding, award, and performance of all single prime projects. On or after the effective date of this amendatory Act of the 102nd General Assembly, the public institution of higher education may award in each fiscal year single prime contracts with an aggregate total value of no more than \$100,000,000. The Board of Trustees of the University of Illinois may award in each fiscal year single prime contracts with an aggregate total value of no more than \$300,000,000.

Beginning on the effective date of this amendatory Act of the 101st General Assembly and through December 31, 2024 2020, for single prime projects: (i) the bid of the successful low bidder shall identify the name of the subcontractor, if any, and the bid proposal costs for each of the 5 subdivisions of work set forth in this Section; (ii) the contract entered into with the successful bidder shall provide that no identified subcontractor may be terminated without the written consent of the Capital Development Board; (iii) the contract shall comply with the disadvantaged business practices of the Business Enterprise for Minorities, Women, and Persons Disabilities Act and the equal employment practices of Section 2-105 of the Illinois Human Rights Act; and (iv) the Capital Development Board shall submit an annual report to the General Assembly and Governor on the bidding, award, and performance

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of all single prime projects.

For building construction projects with a total construction cost valued at \$5,000,000 or less, the Capital Development Board shall not use the single prime procurement delivery method for more than 50% of the total number of projects bid for each fiscal year. Any project with a total construction cost valued greater than \$5,000,000 may be bid using single prime at the discretion of the Executive Director of the Capital Development Board.

- (b) The provisions of this subsection are operative on and after January 1, $\underline{2025}$ $\underline{2022}$. For building construction contracts in excess of \$250,000, separate specifications shall be prepared for all equipment, labor, and materials in connection with the following 5 subdivisions of the work to be performed:
- 16 (1) plumbing;
 - (2) heating, piping, refrigeration, and automatic temperature control systems, including the testing and balancing of those systems;
 - (3) ventilating and distribution systems for conditioned air, including the testing and balancing of those systems;
 - (4) electric wiring; and
- 24 (5) general contract work.

The specifications must be so drawn as to permit separate and independent bidding upon each of the 5 subdivisions of

1 work. All contracts awarded for any part thereof shall award the 5 subdivisions of work separately to responsible and 2 3 reliable persons, firms, or corporations engaged in these 4 classes of work. The contracts, at the discretion of the 5 construction agency, may be assigned to the successful bidder on the general contract work or to the successful bidder on the 6 subdivision of work designated by the construction agency 7 8 before the bidding as the prime subdivision of work, provided 9 that all payments will be made directly to the contractors for 10 the 5 subdivisions of work upon compliance with the conditions

- 12 (Source: P.A. 100-391, eff. 8-25-17; 101-369, eff. 12-15-19;
- 13 101-645, eff. 6-26-20.)

of the contract.

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- 14 (30 ILCS 500/33-5)
- 15 Sec. 33-5. Definitions. In this Article:
- 16 "Construction management services" includes:
 - (1) services provided in the planning and pre-construction phases of a construction project including, but not limited to, consulting with, advising, assisting, and making recommendations to the Capital Development Board and architect, engineer, or licensed land surveyor on all aspects of planning for project construction; reviewing all plans and specifications as they are being developed and making recommendations with respect to construction feasibility, availability of

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material and labor, time requirements for procurement and construction, and projected costs; making, reviewing, and refining budget estimates based on the Board's program and other available information; making recommendations to the Board and the architect or engineer regarding the division of work in the plans and specifications to facilitate the bidding and awarding of contracts; soliciting the interest of capable contractors and taking bids on the project; analyzing the bids received; and preparing and maintaining a progress schedule during the design phase of the project and preparation of a proposed construction schedule; and

(2) services provided in the construction phase of the project including, but not limited to, maintaining competent supervisory staff to coordinate and provide general direction of the work and progress of the contractors on the project; directing the work as it is being performed for general conformance with working drawings and specifications; establishing procedures for coordinating among the Board, architect or engineer, contractors, and construction manager with respect to all aspects of the project and implementing those procedures; maintaining job site records and making appropriate progress reports; implementing labor policy in conformance with the requirements of the public owner; reviewing the safety and equal opportunity programs of each contractor for conformance with the public owner's policy and making

recommendations; reviewing and processing all applications for payment by involved contractors and material suppliers in accordance with the terms of the contract; making recommendations and processing requests for changes in the work and maintaining records of change orders; scheduling and conducting job meetings to ensure orderly progress of the work; developing and monitoring a project progress schedule, coordinating and expediting the work of all contractors and providing periodic status reports to the owner and the architect or engineer; and establishing and maintaining a cost control system and conducting meetings to review costs.

"Construction manager" means any individual, sole proprietorship, firm, partnership, corporation, or other legal entity providing construction management services for the Board and prequalified by the State in accordance with 30 ILCS 500/33-10.

"Board" means the Capital Development Board <u>and public</u> institutions of higher education.

20 (Source: P.A. 94-532, eff. 8-10-05.)

- 21 (30 ILCS 500/33-50)
- Sec. 33-50. Duties of construction manager; additional requirements for persons performing construction work.
- 24 (a) Upon the award of a construction management services 25 contract, a construction manager must contract with the Board

- to furnish his or her skill and judgment in cooperation with, 1 and reliance upon, the services of the project architect or 3 engineer. The construction manager must furnish business 4 administration, management of the construction process, and 5 other specified services to the Board and must perform his or her obligations in an expeditious and economical manner 6 consistent with the interest of the Board. If it is in the 7 8 State's best interest, the construction manager may provide or 9 perform basic services for which reimbursement is provided in 10 the general conditions to the construction management services 11 contract.
 - (b) The actual construction work on the project must be awarded to contractors under this Code. The Development Board may further separate additional divisions of work under this Article. This subsection is subject to the applicable provisions of the following Acts:
 - (1) the Prevailing Wage Act;
 - (2) the Public Construction Bond Act;
- 19 (3) the Public Works Employment Discrimination Act;
- 20 (4) the Public Works Preference Act (repealed on June
- 16, 2010 by Public Act 96-929); 2.1
- 22 (5) the Employment of Illinois Workers on Public Works 23 Act;
- 24 (6) the Public Contract Fraud Act;
- 2.5 (7) (blank); and

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26 (8) the Illinois Architecture Practice Act of 1989,

- 1 the Professional Engineering Practice Act of 1989, the
- Illinois Professional Land Surveyor Act of 1989, and the 2
- Structural Engineering Practice Act of 1989. 3
- 4 (Source: P.A. 101-149, eff. 7-26-19.)
- 5 Section 10. The Design-Build Procurement Act is amended by
- changing Sections 5, 10, and 90 as follows: 6
- 7 (30 ILCS 537/5)
- 8 (Section scheduled to be repealed on July 1, 2022)
- 9 Sec. 5. Legislative policy. It is the intent of the
- General Assembly that the State construction agency Capital 10
- 11 Development Board be allowed to use the design-build delivery
- 12 method for public projects if it is shown to be in the State's
- 13 best interest for that particular project. It shall be the
- 14 policy of the State construction agency Capital Development
- Board in the procurement of design-build services to publicly 15
- announce all requirements for design-build services and to 16
- procure these services on the basis of demonstrated competence 17
- 18 and qualifications and with due regard for the principles of
- 19 competitive selection.
- 20 The State construction agency Capital Development Board
- 21 shall, prior to issuing requests for proposals, promulgate and
- 22 publish procedures for the solicitation and award of contracts
- 23 pursuant to this Act.
- 24 The State construction agency Capital Development Board

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- 1 shall, for each public project or projects permitted under 2 written determination, this Act, make a including a 3 description as to the particular advantages of the 4 design-build procurement method, that it is in the best 5 interests of this State to enter into a design-build contract for the project or projects. In making that determination, the 6 following factors shall be considered: 7
 - (1) The probability that the design-build procurement method will be in the best interests of the State by providing a material savings of time or cost over the design-bid-build or other delivery system.
 - (2) The type and size of the project and its suitability to the design-build procurement method.
 - (3) The ability of the State construction agency to define and provide comprehensive scope and performance criteria for the project.
 - No State construction agency may use a design-build procurement method unless the agency determines in writing that the project will comply with the disadvantaged business and equal employment practices of the State as established in the Business Enterprise for Minorities, Women, and Persons with Disabilities Act and Section 2-105 of the Illinois Human Rights Act.
 - The <u>State construction agency</u> Capital Development Board shall within 15 days after the initial determination provide an advisory copy to the Procurement Policy Board and maintain

- 1 the full record of determination for 5 years.
- 2 (Source: P.A. 100-391, eff. 8-25-17.)
- 3 (30 ILCS 537/10)
- 4 (Section scheduled to be repealed on July 1, 2022)
- 5 Sec. 10. Definitions. As used in this Act:
- "State construction agency" means the Capital Development 6
- Board and public institutions of higher education. 7
- 8 "Delivery system" means the design and construction
- 9 approach used to develop and construct a project.
- 10 "Design-bid-build" means the traditional delivery system
- used on public projects in this State that incorporates the 11
- 12 Architectural, Engineering, and Land Surveying Qualification
- Based Selection Act (30 ILCS 535/) and the principles of 13
- 14 competitive selection in the Illinois Procurement Code (30
- 15 ILCS 500/).
- "Design-build" means a delivery system that provides 16
- 17 responsibility within a single contract for the furnishing of
- architecture, engineering, land surveying and related services 18
- 19 as required, and the labor, materials, equipment, and other
- 20 construction services for the project.
- "Design-build contract" means a contract for a public 21
- 22 project under this Act between the State construction agency
- 23 design-build entity to furnish architecture, and a
- 24 engineering, land surveying, and related services as required,
- and to furnish the labor, materials, equipment, and other 25

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construction services for the project. The design-build contract may be conditioned upon subsequent refinements in scope and price and may allow the State construction agency to make modifications in the project scope without invalidating the design-build contract.

"Design-build entity" means individual, any proprietorship, firm, partnership, joint venture, corporation, professional corporation, or other entity that proposes to design and construct any public project under this Act. A design-build entity and associated design-build professionals shall conduct themselves in accordance with the laws of this provisions State and the related of the Illinois Administrative Code, as referenced by the licensed design professionals Acts of this State.

"Design professional" means any individual, sole proprietorship, firm, partnership, joint venture, corporation, professional corporation, or other entity that offers services under the Illinois Architecture Practice Act of 1989 (225 ILCS 305/), the Professional Engineering Practice Act of 1989 (225 ILCS 325/), the Structural Engineering Licensing Act of 1989 (225 ILCS 340/), or the Illinois Professional Land Surveyor Act of 1989 (225 ILCS 330/).

"Evaluation criteria" means the requirements for the separate phases of the selection process as defined in this Act and may include the specialized experience, technical qualifications and competence, capacity to perform, past

- 1 performance, experience with similar projects, assignment of
- 2 personnel to the project, and other appropriate factors. Price
- 3 may not be used as a factor in the evaluation of Phase I
- 4 proposals.
- 5 "Proposal" means the offer to enter into a design-build
- 6 contract as submitted by a design-build entity in accordance
- 7 with this Act.
- 8 "Request for proposal" means the document used by the
- 9 State construction agency to solicit proposals for a
- 10 design-build contract.
- "Scope and performance criteria" means the requirements
- 12 for the public project, including but not limited to, the
- intended usage, capacity, size, scope, quality and performance
- 14 standards, life-cycle costs, and other programmatic criteria
- 15 that are expressed in performance-oriented and quantifiable
- specifications and drawings that can be reasonably inferred
- 17 and are suited to allow a design-build entity to develop a
- 18 proposal.
- 19 (Source: P.A. 94-716, eff. 12-13-05.)
- 20 (30 ILCS 537/90)
- 21 (Section scheduled to be repealed on July 1, 2022)
- Sec. 90. Repealer. This Act is repealed on January 1, 2025
- 23 July 1, 2022.
- 24 (Source: P.A. 100-1189, eff. 4-5-19.)

- Section 99. Effective date. This Act takes effect December 1
- 2 15, 2021.".