

Rep. William "Will" Davis

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10300HB1287ham001

LRB103 05701 HLH 69904 a

1 AMENDMENT TO HOUSE BILL 1287 2 AMENDMENT NO. . Amend House Bill 1287 by replacing everything after the enacting clause with the following: 3 "Section 5. The Freedom of Information Act is amended by 4 5 changing Section 7 as follows: 6 (5 ILCS 140/7) 7 Sec. 7. Exemptions. 8 (1) When a request is made to inspect or copy a public that contains information that is 9 exempt from 10 disclosure under this Section, but also contains information

and copying. Subject to this requirement, the following shall
be exempt from inspection and copying:

(a) Information specifically prohibited from

that is not exempt from disclosure, the public body may elect

to redact the information that is exempt. The public body

shall make the remaining information available for inspection

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disclosure by federal or State law or rules and regulations implementing federal or State law.

- (b) Private information, unless disclosure is required by another provision of this Act, a State or federal law, or a court order.
- (b-5) Files, documents, and other data or databases maintained by one or more law enforcement agencies and specifically designed to provide information to one or more law enforcement agencies regarding the physical or mental status of one or more individual subjects.
- (c) Personal information contained within public records, the disclosure of which would constitute a clearly unwarranted invasion of personal privacy, unless the disclosure is consented to in writing by the individual subjects of the information. "Unwarranted invasion of personal privacy" means the disclosure of information that is highly personal or objectionable to a reasonable person and in which the subject's right to privacy outweighs any legitimate public interest in obtaining the information. The disclosure of information that bears on the public duties of public employees and officials shall not be considered an invasion of personal privacy.
- (d) Records in the possession of any public body created in the course of administrative enforcement proceedings, and any law enforcement or correctional

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agency for law enforcement purposes, but only to the 1 extent that disclosure would: 2

- (i) interfere with pending or actually and reasonably contemplated law enforcement proceedings conducted by any law enforcement or correctional agency that is the recipient of the request;
- interfere with active administrative enforcement proceedings conducted by the public body that is the recipient of the request;
- (iii) create a substantial likelihood that a person will be deprived of a fair trial or an impartial hearing;
- unavoidably disclose the identity of confidential source, confidential information furnished only by the confidential source, or persons who file complaints with or provide information to administrative, investigative, law enforcement, or penal agencies; except that the identities of witnesses to traffic crashes, traffic crash reports, and rescue reports shall be provided by agencies of local government, except when disclosure would interfere with an active criminal investigation conducted by the agency that is the recipient of the request;
- (v) disclose unique or specialized investigative techniques other than those generally used and known

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or disclose internal documents of correctional agencies related to detection, observation, or investigation of incidents of crime or misconduct, and disclosure would result in demonstrable harm to the agency or public body that is the recipient of the request;

- (vi) endanger the life or physical safety of law enforcement personnel or any other person; or
- (vii) obstruct an ongoing criminal investigation by the agency that is the recipient of the request.
- enforcement purposes and contained in a shared electronic record management system if the law enforcement agency that is the recipient of the request did not create the record, did not participate in or have a role in any of the events which are the subject of the record, and only has access to the record through the shared electronic record management system.
- (d-6) Records contained in the Officer Professional Conduct Database under Section 9.2 of the Illinois Police Training Act, except to the extent authorized under that Section. This includes the documents supplied to the Illinois Law Enforcement Training Standards Board from the Illinois State Police and Illinois State Police Merit Board.
 - (d-7) Information gathered or records created from the

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1 use of automatic license plate readers in connection with Section 2-130 of the Illinois Vehicle Code.

- (e) Records that relate to or affect the security of correctional institutions and detention facilities.
- (e-5) Records requested by persons committed to the Department of Corrections, Department of Human Services Division of Mental Health, or a county jail if those materials are available in the library of the correctional institution or facility or jail where the inmate is confined.
- (e-6) Records requested by persons committed to the Department of Corrections, Department of Human Services Division of Mental Health, or a county jail if those materials include records from staff members' personnel files, staff rosters, or other staffing assignment information.
- (e-7) Records requested by persons committed to the Department of Corrections or Department of Human Services Division of Mental Health if those materials are available through an administrative request to the Department of Corrections or Department of Human Services Division of Mental Health.
- (e-8) Records requested by a person committed to the Department of Corrections, Department of Human Services Division of Mental Health, or a county jail, disclosure of which would result in the risk of harm to any

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person or the risk of an escape from a jail or correctional institution or facility.

(e-9) Records requested by a person in a county jail or committed to the Department of Corrections or Department of Human Services Division of Mental Health, containing personal information pertaining to the person's victim or the victim's family, including, but not limited to, a victim's home address, home telephone number, work or school address, work telephone number, social security number, or any other identifying information, except as may be relevant to a requester's current or potential case or claim.

(e-10) Law enforcement records of other persons requested by a person committed to the Department of Corrections, Department of Human Services Division of Mental Health, or a county jail, including, but not limited to, arrest and booking records, mug shots, and crime scene photographs, except as these records may be relevant to the requester's current or potential case or claim.

(f) Preliminary drafts, notes, recommendations, memoranda, and other records in which opinions are expressed, or policies or actions are formulated, except that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and identified by the head of the public body. The exemption

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provided in this paragraph (f) extends to all those records of officers and agencies of the General Assembly that pertain to the preparation of legislative documents.

(g) Trade secrets and commercial or financial information obtained from a person or business where the trade secrets or commercial or financial information are furnished under a claim that they are proprietary, privileged, or confidential, and that disclosure of the trade secrets or commercial or financial information would cause competitive harm to the person or business, and only insofar as the claim directly applies to the records requested.

The information included under this exemption includes all trade secrets and commercial or financial information obtained by a public body, including a public pension fund, from a private equity fund or a privately held company within the investment portfolio of a private equity fund as a result of either investing or evaluating a potential investment of public funds in a private equity fund. The exemption contained in this item does not apply to the aggregate financial performance information of a private equity fund, nor to the identity of the fund's managers or general partners. The exemption contained in this item does not apply to the identity of a privately held company within the investment portfolio of a private equity fund, unless the disclosure of the identity of a

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1 privately held company may cause competitive harm.

Nothing contained in this paragraph (g) shall be construed to prevent a person or business from consenting to disclosure.

- (h) Proposals and bids for any contract, grant, or agreement, including information which if it were disclosed would frustrate procurement or give an advantage to any person proposing to enter into a contractor agreement with the body, until an award or final selection is made. Information prepared by or for the body in preparation of a bid solicitation shall be exempt until an award or final selection is made.
- (i) Valuable formulae, computer geographic systems, designs, drawings, and research data obtained or produced by any public body when disclosure could reasonably be expected to produce private gain or public loss. The exemption for "computer geographic systems" provided in this paragraph (i) does not extend to requests made by news media as defined in Section 2 of this Act when the requested information is not otherwise exempt and the only purpose of the request is to access and disseminate information regarding the health, safety, welfare, or legal rights of the general public.
- (j) The following information pertaining to educational matters:
 - (i) test questions, scoring keys, and other

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examination data used to administer an academic examination;

- (ii) information received by a primary or secondary school, college, or university under its procedures for the evaluation of faculty members by their academic peers;
- (iii) information concerning a school or university's adjudication of student disciplinary cases, but only to the extent that disclosure would unavoidably reveal the identity of the student; and
- (iv) course materials or research materials used by faculty members.
- (k) Architects' plans, engineers' technical submissions, and other construction related technical documents for projects not constructed or developed in whole or in part with public funds and the same for projects constructed or developed with public funds, including, but not limited to, power generating and distribution stations and other transmission and distribution facilities, water treatment facilities, airport facilities, sport stadiums, convention centers, and all government owned, operated, or occupied buildings, but only to the extent that disclosure would compromise security.
- (1) Minutes of meetings of public bodies closed to the public as provided in the Open Meetings Act until the

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public body makes the minutes available to the public under Section 2.06 of the Open Meetings Act.

- (m) Communications between a public body and an attorney or auditor representing the public body that would not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in anticipation of a criminal, civil, or administrative proceeding upon the request of an attorney advising the public body, and materials prepared or compiled with respect to internal audits of public bodies.
- (n) Records relating to a public body's adjudication of employee grievances or disciplinary cases; however, this exemption shall not extend to the final outcome of cases in which discipline is imposed.
- (o) Administrative or technical information associated with automated data processing operations, including, but not limited to, software, operating protocols, computer program abstracts, file layouts, source listings, object modules, load modules, user quides, documentation pertaining to all logical and physical design of computerized systems, employee manuals, and any other information that, if disclosed, would jeopardize the security of the system or its data or the security of materials exempt under this Section.
- (p) Records relating to collective negotiating matters public bodies their between and employees

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- 1 representatives, except that any final contract or agreement shall be subject to inspection and copying. 2
 - (a) Test questions, scoring keys, and examination data used to determine the qualifications of an applicant for a license or employment.
 - (r) The records, documents, and information relating estate purchase negotiations until negotiations have been completed or otherwise terminated. With regard to a parcel involved in a pending or actually and reasonably contemplated eminent domain proceeding under the Eminent Domain Act, records, documents, and information relating to that parcel shall be exempt except as may be allowed under discovery rules adopted by the Illinois Supreme Court. The records, documents, information relating to a real estate sale shall be exempt until a sale is consummated.
 - (s) Any and all proprietary information and records related to the operation of an intergovernmental risk management association or self-insurance pool or jointly self-administered health and accident cooperative or pool. Insurance self-insurance (including orany intergovernmental risk management association self-insurance pool) claims, loss or risk management information, records, data, advice, or communications.
 - Information contained in orrelated (t) examination, operating, or condition reports prepared by,

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on behalf of, or for the use of a public body responsible for the regulation or supervision of financial institutions, insurance companies, or pharmacy benefit managers, unless disclosure is otherwise required by State law.

- (u) Information that would disclose or might lead to the disclosure of secret or confidential information, codes, algorithms, programs, or private keys intended to be used to create electronic signatures under the Uniform Electronic Transactions Act.
- (v) Vulnerability assessments, security measures, and response policies or plans that are designed to identify, prevent, or respond to potential attacks upon a community's population or systems, facilities, or installations, but only to the extent that disclosure could reasonably be expected to expose the vulnerability or jeopardize the effectiveness of the measures, policies, or plans, or the safety of the personnel who implement them or the public. Information exempt under this item may include such things as details pertaining to the mobilization or deployment of personnel or equipment, to the operation of communication systems or protocols, to cybersecurity vulnerabilities, or to tactical operations.
 - (w) (Blank).
- (x) Maps and other records regarding the location or security of generation, transmission, distribution,

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storage, gathering, treatment, or switching facilities owned by a utility, by a power generator, or by the Illinois Power Agency.

- (y) Information contained in or related to proposals, negotiations related to electric or procurement under Section 1-75 of the Illinois Power Agency Act and Section 16-111.5 of the Public Utilities Act that is determined to be confidential and proprietary by the Illinois Power Agency or by the Illinois Commerce Commission.
- Information about students exempted from (z)disclosure under Section 10-20.38 or 34-18.29 of the School Code, and information about undergraduate students enrolled at an institution of higher education exempted from disclosure under Section 25 of the Illinois Credit Card Marketing Act of 2009.
- (aa) Information the disclosure of which is exempted under the Viatical Settlements Act of 2009.
- (bb) Records and information provided to a mortality review team and records maintained by a mortality review team appointed under the Department of Juvenile Justice Mortality Review Team Act.
- (cc) Information regarding interments, entombments, or inurnments of human remains that are submitted to the Cemetery Oversight Database under the Cemetery Care Act or the Cemetery Oversight Act, whichever is applicable.

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1	(dd) Correspondence and records (i) that may not be
2	disclosed under Section 11-9 of the Illinois Public Aid
3	Code or (ii) that pertain to appeals under Section 11-8 of
4	the Illinois Public Aid Code.

- (ee) The names, addresses, or other personal information of persons who are minors and are also participants and registrants in programs of park districts, forest preserve districts, conservation districts, recreation agencies, and special recreation associations.
- (ff) The names, addresses, or other personal information of participants and registrants in programs of park districts, forest preserve districts, conservation districts, recreation agencies, and special recreation associations where such programs are targeted primarily to minors.
- (gg) Confidential information described in Section 1-100 of the Illinois Independent Tax Tribunal Act of 2012.
- (hh) The report submitted to the State Board of Education by the School Security and Standards Task Force under item (8) of subsection (d) of Section 2-3.160 of the School Code and any information contained in that report.
- (ii) Records requested by persons committed to or detained by the Department of Human Services under the Sexually Violent Persons Commitment Act or committed to

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the Department of Corrections under the Sexually Dangerous Persons Act if those materials: (i) are available in the library of the facility where the individual is confined; (ii) include records from staff members' personnel files, staff rosters, or other staffing assignment information; or (iii) are available through an administrative request to the Department of Human Services or the Department of Corrections.

- (jj) Confidential information described in Section 5-535 of the Civil Administrative Code of Illinois.
- (kk) The public body's credit card numbers, debit card numbers, bank account numbers, Federal Employer Identification Number, security code numbers, passwords, and similar account information, the disclosure of which could result in identity theft or impression or defrauding of a governmental entity or a person.
- Records concerning the work of the threat assessment team of a school district, including, but not limited to, any threat assessment procedure under the School Safety Drill Act and any information contained in the procedure.
- (mm) Information prohibited from being disclosed under subsections (a) and (b) of Section 15 of the Student Confidential Reporting Act.
- Proprietary information submitted to Environmental Protection Agency under the Drug Take-Back

1 Act.

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- (oo) Records described in subsection (f) of Section 3-5-1 of the Unified Code of Corrections.
 - (pp) Any and all information regarding burials, interments, or entombments of human remains as required to reported to the Department of Natural Resources pursuant either to the Archaeological and Paleontological Resources Protection Act or the Human Remains Protection Act.
 - (qq) (pp) Reports described in subsection (e) of Section 16-15 of the Abortion Care Clinical Training Program Act.
 - (rr) (pp) Information obtained by a certified local health department under the Access to Public Health Data Act.
 - (ss) (pp) For a request directed to a public body that is also a HIPAA-covered entity, all information that is protected health information, including demographic information, that may be contained within or extracted from any record held by the public body in compliance with State and federal medical privacy laws and regulations, including, but not limited to, the Health Insurance Portability and Accountability Act and its regulations, 45 CFR Parts 160 and 164. As used in this paragraph, "HIPAA-covered entity" has the meaning given to the term "covered entity" in 45 CFR 160.103 and "protected health

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1 information" has the meaning given to that term in 45 CFR 160.103. 2

- (tt) Financial records related to real estate income, expenses, and occupancy submitted by or on behalf of a property owner to a chief county assessment officer, under Division 6 of Article 9 of the Property Tax Code, provided that nothing in this subsection prohibits a chief county assessment officer from disclosing compiled and anonymized data as provided in Division 6 of Article 9 of the Property Tax Code.
- (1.5) Any information exempt from disclosure under the Judicial Privacy Act shall be redacted from public records prior to disclosure under this Act.
 - (2) A public record that is not in the possession of a public body but is in the possession of a party with whom the agency has contracted to perform a governmental function on behalf of the public body, and that directly relates to the governmental function and is not otherwise exempt under this Act, shall be considered a public record of the public body, for purposes of this Act.
- This Section does not authorize withholding of 2.1 information or limit the availability of records to the 22 23 public, except as stated in this Section or otherwise provided 24 in this Act.
- 25 (Source: P.A. 102-38, eff. 6-25-21; 102-558, eff. 8-20-21;
- 102-694, eff. 1-7-22; 102-752, eff. 5-6-22; 102-753, eff. 26

- 1-1-23; 102-776, eff. 1-1-23; 102-791, eff. 5-13-22; 102-982, 1
- eff. 7-1-23; 102-1055, eff. 6-10-22; 103-154, eff. 6-30-23; 2
- 103-423, eff. 1-1-24; 103-446, eff. 8-4-23; 103-462, eff. 3
- 4 8-4-23; 103-540, eff. 1-1-24; 103-554, eff. 1-1-24; revised
- 5 9-7-23.)
- 6 Section 10. The Property Tax Code is amended by adding
- 7 Division 6 to Article 9 as follows:
- 8 (35 ILCS 200/Art. 9 Div. 6 heading new)
- 9 Division 6. Income-Producing Property
- 10 (35 ILCS 200/9-280 new)
- 11 Sec. 9-280. Definitions. As used in this Division:
- 12 "Expense" means an expenditure that is necessitated by
- 13 operation of the real property and that reduces the income
- generated for the property owner or lessee. "Expense" 14
- includes, but is not limited to, management fees, reserves for 15
- replacement, maintenance expenditures, property taxes, and 16
- 17 insurance costs. "Expense" does not include debt service,
- 18 reserves for building additions, or income tax.
- 19 "Income" means revenue generated by the real property and
- 20 directed to or received by the property owner in the form of
- 21 rent from unrelated persons or entities and ancillary revenue
- 22 payable to the owner from unrelated persons or entities and
- 23 generated exclusively from the operation of the real property.

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1	"Income"	includes	revenue	from	parking	gor	other	amenit	ies
2	provided	to or fo	or the b	enefit	of the	pro	perty's	tenan	ts.
3	"Income"	does not	include	e reve	nue gen	erate	d from	perso	nal
4	property,	includi	ng, but	not l	imited	to,	revenu	e from	a
5	business	enterpris	e that i	s oper	ated on	the	real pr	roperty	or
6	improveme	ents made	to the pr	operty	by a te	nant.			

"Income, expense, and occupancy data" means data that identifies income, expenses, and occupancy, as defined in this Section. Income and expense data may be found in annual reports, income and expense statements, and Internal Revenue Service Schedule E or Schedule 8825 tax forms for income-producing property for the immediately preceding year. Occupancy data may be found in rent rolls for the current and immediately preceding year. Data may be based on a calendar year or fiscal year.

"Occupancy" means the portion of rentable space that is leased and generates income during the year. Occupancy may be measured in months or fractions of the year. A rentable space that is subject to a lease agreement but is not generating income during any portion of the year may be considered unoccupied for the time when it is not generating income.

"Physical description" means the land size and information about the construction type, year built, total development size, number of buildings, number of stories in each building, and the capacity of structured parking garages, measured in the number of parking spaces. "Physical description" also

Τ	includes the following:
2	(1) For residential property of 7 or more units:
3	(A) a description of the basement area, if any,
4	including the size of the basement area and its
5	possible uses;
6	(B) the number of studio, 1-bedroom, 2-bedroom,
7	3-bedroom, and larger units;
8	(C) a description of the pool area, if any;
9	(D) a description of the exercise area, if any;
10	<u>and</u>
11	(E) the number of units, if any, that are enrolled
12	in any government-administered affordable housing
13	program.
14	(2) For office properties, a description of the net
15	rentable area of the property and a statement indicating
16	whether the owner represents to actual or prospective
17	tenants that the office space can accommodate x-ray or
18	magnetic resonance imaging (MRI) equipment or surgical
19	procedures.
20	(3) For retail properties, a description of the net
21	rentable area.
22	(4) For industrial properties:
23	(A) the size and location of any office area or
24	areas on the property;
25	(B) the number of loading bay doors;
26	(C) whether the clear ceiling height on the first

1	floor is at least 18 feet but less than 24 feet, at
2	<u>least 24 feet but less than 30 feet, or at least 30</u>
3	<pre>feet;</pre>
4	(D) whether the property provides refrigerated
5	storage; and
6	(E) if the property is a data center, whether the
7	total megawatts available in the property is (i) less
8	than 250 megawatts, (ii) at least 250 megawatts but
9	not 500 megawatts, (iii) at least 500 megawatts but
10	less than one kilowatt, (iv) at least one kilowatt but
11	<pre>less than 5 kilowatts, or (v) 5 or more kilowatts.</pre>
12	(5) For hospitality properties, a statement indicating
13	whether the property has more than 10,000 square feet of
14	conference area and the room count.
15	"Property" has the meaning set forth in Section 1-130 of
16	this Code and includes contiguous parcels or property index
17	numbers that comprise one functional property location.
18	(35 ILCS 200/9-285 new)
19	Sec. 9-285. Voluntary delivery of income, expense, and
20	occupancy data.
21	(a) In the general assessment year and any other year in
22	which income-producing property is reassessed, the chief
23	county assessment officer may request that owners of
24	income-producing property provide the chief county assessment
25	officer with income, expense, and occupancy data for the

property.

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- (b) A property owner that voluntarily provides data under this Section shall declare whether the property owner's books and records reflecting the operation of the property are maintained on a calendar year basis or a fiscal year basis and shall list the last date of the calendar year or fiscal year, as applicable.
 - (c) The chief county assessment officer shall maintain a copy of its rules for public review and shall place a copy of those rules and any amended rules on the chief county assessment officer's website.
- (d) On assessment appeal by a party that voluntarily submitted data under this Section, the chief county assessment officer may audit the data to verify its accuracy by requesting documentation in support of submissions.
 - (e) Any personal data that is included in income, expense, and occupancy data produced under this Division, including federal identification numbers or social security numbers and income tax returns, shall be exempt from disclosure under the Freedom of Information Act. Income, expense, and occupancy data submitted under this Division shall not be subject to disclosure by the chief county assessment officer under the Freedom of Information Act or any other applicable law or under a court order in a tax or other matter. Nothing in this Section prohibits a chief county assessment officer from disclosing compiled and anonymized income, expense, and

1 occupancy data as provided in this Division. Data submitted as part of an assessment appeal, including data that had 2 3 previously been submitted under this Section, is not protected 4 from disclosure under the Freedom of Information Act under

this subsection.

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- (f) Notwithstanding any other provision of this Division, a party that delivers data related to any property shall have the right at all times to: (i) obtain a copy of such income, expense, and occupancy data as submitted, in its original form, from the chief county assessment officer; (ii) file such income, expense, and occupancy data in any public forum; or (iii) authorize such filing or publication of the income, expense, and occupancy data in any other manner that the owner may choose.
- (g) The chief county assessment officer shall establish and maintain reasonable security measures consistent with State and local law and the Federal Information Security Management Act to protect income, expense, and occupancy data.
- (h) Information disclosed under this Division shall be used only for official purposes. Any person who divulges data submitted under this Division, other than as permitted in this Division, in accordance with a proper judicial order, or as otherwise provided by law, shall be guilty of a Class B misdemeanor and shall be subject to a fine not to exceed \$7,500.

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- 1 (35 ILCS 200/9-290 new)
- Sec. 9-290. Real property descriptions. 2
- (a) This Section applies to all counties with 3,000,000 or 3 4 more inhabitants and to all counties in which the county board 5 provides, by ordinance or resolution, that owners of income-producing properties must comply with subsection (b). 6
 - (b) On and after the effective date of this amendatory Act of the 103rd General Assembly for counties with 3,000,000 or more inhabitants or on and after the effective date of the ordinance or resolution adopted by the county board under subsection (a) for any other counties to which this Section applies, owners of income-producing properties in the county, except for residential properties of fewer than 7 units, shall file physical descriptions of their properties with the chief county assessment officer, in the form and manner determined by the chief county assessment officer. Those physical descriptions shall be filed within 120 days after the chief county assessment officer mails a notice to the property owner. Notice to the property owner shall include description records or a link to an Internet resource of description records for that property.
 - (c) If, upon receiving a request for information under this Section for the first time, the owner of a property fails to submit the required physical description and fails to adequately explain why no submission is required, the owner shall pay a penalty to the chief county assessment officer of

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up to 0.025% of the prior year's market value, as indicated by the most recent certified assessed value for the property at issue, but in no case shall the owner be required to pay more than a maximum penalty of \$1,000 per property. The chief county assessment officer shall review all submissions and determine whether the owner provided sufficient evidence that the owner was not required to report a property description or that the submission complies based on available documentation. (d) If a party is dissatisfied with a decision of the chief county assessment officer, the party may request review of that decision. Upon such a request, at least 30 days' notice shall be provided to the party of a hearing to be conducted by a hearing officer designated by the chief county assessment officer. If a party is dissatisfied with a hearing officer's decision, the party may appeal that decision to the circuit court of the county in which the property is located as a final administrative decision under the Administrative Review Law. If a party is unsuccessful at hearing, the penalty imposed under this Section shall bear interest at 0.05% per month thereafter, beginning 21 days after the date of the decision or 21 days after the date of the issuance of a final decision on administrative review.

23 Section 99. Effective date. This Act takes effect upon 24 becoming law.".