

## Sen. Dave Syverson

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## Filed: 5/17/2024

10300HB5000sam001 LRB103 38511 LNS 73592 a AMENDMENT TO HOUSE BILL 5000 1 2 AMENDMENT NO. . Amend House Bill 5000 by replacing everything after the enacting clause with the following: 3 "Section 5. The Assisted Living and Shared Housing Act is 4 amended by changing Sections 10, 75, and 76 as follows: 5 6 (210 ILCS 9/10) 7 Sec. 10. Definitions. For purposes of this Act: "Activities of daily living" means eating, dressing, 8 bathing, toileting, transferring, or personal hygiene. 9 "Assisted living establishment" or "establishment" means a 10 home, building, residence, or any other place where sleeping 11 12 accommodations are provided for at least 3 unrelated adults, 13 at least 80% of whom are 55 years of age or older and where the 14 following are provided consistent with the purposes of this 15 Act: (1) services consistent with a social model that is

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based on the premise that the resident's unit in assisted living and shared housing is his or her own home;

- (2) community-based residential care for persons who need assistance with activities of daily living, including personal, supportive, and intermittent health-related services available 24 hours per day, if needed, to meet the scheduled and unscheduled needs of a resident;
- (3) mandatory services, whether provided directly by the establishment or by another entity arranged for by the establishment, with the consent of the resident or resident's representative; and
- (4) a physical environment that is a homelike setting that includes the following and such other elements as established by the Department: individual living units each of which shall accommodate small kitchen appliances and contain private bathing, washing, and toilet facilities, or private washing and toilet facilities with a common bathing room readily accessible to each resident. Units shall be maintained for single occupancy except in cases in which 2 residents choose to share a unit. Sufficient common space shall exist to permit individual and group activities.
- "Assisted living establishment" or "establishment" does not mean any of the following:
  - (1) A home, institution, or similar place operated by the federal government or the State of Illinois.

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- (2) A long term care facility licensed under the Nursing Home Care Act, a facility licensed under the Specialized Mental Health Rehabilitation Act of 2013, a facility licensed under the ID/DD Community Care Act, or a facility licensed under the MC/DD Act. However, a facility licensed under any of those Acts may convert distinct parts of the facility to assisted living. If the facility elects to do so, the facility shall retain the Certificate of Need for its nursing and sheltered care beds that were converted.
- (3) A hospital, sanitarium, or other institution, the principal activity or business of which is the diagnosis, care, and treatment of human illness and that is required to be licensed under the Hospital Licensing Act.
- (4) A facility for child care as defined in the Child Care Act of 1969.
- (5) A community living facility as defined in the Community Living Facilities Licensing Act.
- (6) A nursing home or sanitarium operated solely by and for persons who rely exclusively upon treatment by spiritual means through prayer in accordance with the creed or tenants of a well-recognized church or religious denomination.
- (7) A facility licensed by the Department of Human Services as a community-integrated living arrangement as defined in the Community-Integrated Living Arrangements

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- 1 Licensure and Certification Act.
  - supportive residence licensed under (8) Α the Supportive Residences Licensing Act.
    - (9) The portion of a life care facility as defined in the Life Care Facilities Act not licensed as an assisted living establishment under this Act; a life care facility may apply under this Act to convert sections of the community to assisted living.
    - (10) A free-standing hospice facility licensed under the Hospice Program Licensing Act.
    - (11) A shared housing establishment.
- (12) A supportive living facility as described in 12 13 Section 5-5.01a of the Illinois Public Aid Code.
- "Department" means the Department of Public Health. 14
- "Director" means the Director of Public Health. 15
- 16 "Emergency situation" means imminent danger of death or serious physical harm to a resident of an establishment. 17
  - "Infection control committee" means persons, including an infection preventionist, who develop and implement policies governing control of infections and communicable diseases and are qualified through education, training, experience, or certification or a combination of such qualifications.
- "Infection preventionist" means a registered nurse who develops and implements policies governing control of infections and communicable diseases and is qualified through education, training, experience, or certification or a 26

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## combination of such qualifications.

- 2 "License" means any of the following types of licenses 3 issued to an applicant or licensee by the Department:
  - (1) "Probationary license" means a license issued to an applicant or licensee that has not held a license under this Act prior to its application or pursuant to a license transfer in accordance with Section 50 of this Act.
  - (2) "Regular license" means a license issued by the Department to an applicant or licensee that is in substantial compliance with this Act and any rules promulgated under this Act.
- "Licensee" means a person, agency, association,
  corporation, partnership, or organization that has been issued
  a license to operate an assisted living or shared housing
  establishment.
- "Licensed health care professional" means a registered
  professional nurse, an advanced practice registered nurse, a
  physician assistant, and a licensed practical nurse.
  - "Mandatory services" include the following:
  - (1) 3 meals per day available to the residents prepared by the establishment or an outside contractor;
    - (2) housekeeping services including, but not limited to, vacuuming, dusting, and cleaning the resident's unit;
    - (3) personal laundry and linen services available to the residents provided or arranged for by the establishment;

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- 1 (4) security provided 24 hours each day including, but 2 not limited to, locked entrances or building or contract 3 security personnel;
  - (5) an emergency communication response system, which is a procedure in place 24 hours each day by which a resident can notify building management, an emergency response vendor, or others able to respond to his or her need for assistance; and
  - (6) assistance with activities of daily living as required by each resident.

"Negotiated risk" is the process by which a resident, or his or her representative, may formally negotiate with providers what risks each are willing and unwilling to assume in service provision and the resident's living environment. The provider assures that the resident and the resident's representative, if any, are informed of the risks of these decisions and of the potential consequences of assuming these risks.

"Owner" means the individual, partnership, corporation, association, or other person who owns an assisted living or shared housing establishment. In the event an assisted living or shared housing establishment is operated by a person who leases or manages the physical plant, which is owned by another person, "owner" means the person who operates the assisted living or shared housing establishment, except that if the person who owns the physical plant is an affiliate of

- 1 the person who operates the assisted living or shared housing
- 2 establishment and has significant control over the day to day
- 3 operations of the assisted living or shared housing
- 4 establishment, the person who owns the physical plant shall
- 5 incur jointly and severally with the owner all liabilities
- 6 imposed on an owner under this Act.
- 7 "Physician" means a person licensed under the Medical
- 8 Practice Act of 1987 to practice medicine in all of its
- 9 branches.
- "Resident" means a person residing in an assisted living
- or shared housing establishment.
- "Resident's representative" means a person, other than the
- owner, agent, or employee of an establishment or of the health
- 14 care provider unless related to the resident, designated in
- 15 writing by a resident to be his or her representative. This
- designation may be accomplished through the Illinois Power of
- 17 Attorney Act, pursuant to the guardianship process under the
- 18 Probate Act of 1975, or pursuant to an executed designation of
- 19 representative form specified by the Department.
- 20 "Self" means the individual or the individual's designated
- 21 representative.
- "Shared housing establishment" or "establishment" means a
- 23 publicly or privately operated free-standing residence for 16
- or fewer persons, at least 80% of whom are 55 years of age or
- 25 older and who are unrelated to the owners and one manager of
- the residence, where the following are provided:

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(	1)	serv	ices	COI	nsist	ent	with	a	soc	ial	mode	el '	that	is
based	on	the	premi	ise	that	the	resi	den	t's	unit	tis	his	or	her
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- (2) community-based residential care for persons who need assistance with activities of daily living, including housing and personal, supportive, and intermittent health-related services available 24 hours per day, if needed, to meet the scheduled and unscheduled needs of a resident; and
- (3) mandatory services, whether provided directly by the establishment or by another entity arranged for by the establishment, with the consent of the resident or the resident's representative.

"Shared housing establishment" or "establishment" does not mean any of the following:

- (1) A home, institution, or similar place operated by the federal government or the State of Illinois.
- (2) A long term care facility licensed under the Nursing Home Care Act, a facility licensed under the Specialized Mental Health Rehabilitation Act of 2013, a facility licensed under the ID/DD Community Care Act, or a facility licensed under the MC/DD Act. A facility licensed under any of those Acts may, however, convert sections of the facility to assisted living. If the facility elects to do so, the facility shall retain the Certificate of Need for its nursing beds that were converted.

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1	(3) A hospital, sanitarium, or other institution, the
2	principal activity or business of which is the diagnosis,
3	care, and treatment of human illness and that is required
4	to be licensed under the Hospital Licensing Act.

- (4) A facility for child care as defined in the Child Care Act of 1969.
- (5) A community living facility as defined in the Community Living Facilities Licensing Act.
- (6) A nursing home or sanitarium operated solely by and for persons who rely exclusively upon treatment by spiritual means through prayer in accordance with the creed or tenants of a well-recognized church or religious denomination.
- (7) A facility licensed by the Department of Human Services as a community-integrated living arrangement as defined in the Community-Integrated Living Arrangements Licensure and Certification Act.
- (8) A supportive residence licensed under the Supportive Residences Licensing Act.
- (9) A life care facility as defined in the Life Care Facilities Act; a life care facility may apply under this Act to convert sections of the community to assisted living.
- (10) A free-standing hospice facility licensed under the Hospice Program Licensing Act.
  - (11) An assisted living establishment.

- 1 (12) A supportive living facility as described in Section 5-5.01a of the Illinois Public Aid Code. 2
- "Total assistance" means that staff or another individual 3
- 4 performs the entire activity of daily living without
- 5 participation by the resident.
- (Source: P.A. 99-180, eff. 7-29-15; 100-513, eff. 1-1-18.) 6
- 7 (210 ILCS 9/75)
- 8 Sec. 75. Residency requirements.
- 9 (a) No individual shall be accepted for residency or
- 10 remain in residence if the establishment cannot provide or
- secure appropriate services, if the individual requires a 11
- 12 level of service or type of service for which the
- establishment is not licensed or which the establishment does 13
- 14 not provide, or if the establishment does not have the staff
- 15 appropriate in numbers and with appropriate skill to provide
- such services. 16
- 17 (b) Only adults may be accepted for residency.
- (c) A person shall not be accepted for residency if: 18
- 19 (1) the person poses a serious threat to himself or
- herself or to others; 20
- (2) the person is not able to communicate his or her 21
- 22 needs and no resident representative residing in the
- 23 establishment, and with a prior relationship to
- 24 person, has been appointed to direct the provision of
- 25 services;

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- (3) the person requires total assistance with 2 or more activities of daily living;
  - (4) the person requires the assistance of more than one paid caregiver at any given time with an activity of daily living;
  - (5) the person requires more than minimal assistance in moving to a safe area in an emergency;
  - (6) the person has a severe mental illness, which for the purposes of this Section means a condition that is characterized by the presence of a major mental disorder as classified in the Diagnostic and Statistical Manual of Mental Disorders, Fourth Edition (DSM-IV) (American Psychiatric Association, 1994), where the individual is a person with a substantial disability due to mental illness in the areas of self-maintenance, social functioning, activities of community living and work skills, and the disability specified is expected to be present for a period of not less than one year, but does not mean Alzheimer's disease and other forms of dementia based on organic or physical disorders;
  - (7) the person requires intravenous therapy or intravenous feedings unless self-administered or administered by a qualified, licensed health care professional;
  - (8) the person requires gastrostomy feedings unless self-administered or administered by a licensed health

care professional;

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- (9) the person requires insertion, sterile irrigation, and replacement of catheter, except for routine maintenance of urinary catheters, unless the catheter care is self-administered or administered by a licensed health care professional or a nurse in compliance with education, certification, and training in catheter care or infection control by the Centers for Disease Control and Prevention with oversight from an infection preventionist or infection control committee;
- (10) the person requires sterile wound care unless care is self-administered or administered by a licensed health care professional;
  - (11) (blank);
- (12) the person is a diabetic requiring routine insulin injections unless the injections are self-administered or administered by a licensed health care professional;
- (13) the person requires treatment of stage 3 or stage 4 decubitus ulcers or exfoliative dermatitis;
- (14) the person requires 5 or more skilled nursing visits per week for conditions other than those listed in items (13) and (15) of this subsection for a period of 3 consecutive weeks or more except when the course of treatment is expected to extend beyond a 3 week period for rehabilitative purposes and is certified as temporary by a

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- (15) other reasons prescribed by the Department by 2 rule. 3
- 4 (d) A resident with a condition listed in items (1)5 through (15) of subsection (c) shall have his or her residency terminated. 6
  - (e) Residency shall be terminated when services available to the resident in the establishment are no longer adequate to meet the needs of the resident. This provision shall not be interpreted as limiting the authority of the Department to require the residency termination of individuals.
    - (f) Subsection (d) of this Section shall not apply to terminally ill residents who receive or would qualify for hospice care and such care is coordinated by a hospice program licensed under the Hospice Program Licensing Act or other licensed health care professional employed by a licensed home health agency and the establishment and all parties agree to the continued residency.
  - (g) Items (3), (4), (5), and (9) of subsection (c) shall not apply to a quadriplegic, paraplegic, or individual with neuro-muscular diseases, such as muscular dystrophy and multiple sclerosis, or other chronic diseases and conditions as defined by rule if the individual is able to communicate his or her needs and does not require assistance with complex medical problems, and the establishment is able to accommodate the individual's needs. The Department shall prescribe rules

- pursuant to this Section that address special safety and service needs of these individuals.
- For the purposes of items (7) through (10) of 3 4 subsection (c), a licensed health care professional may not be 5 employed by the owner or operator of the establishment, its parent entity, or any other entity with ownership common to 6 either the owner or operator of the establishment or parent 7 entity, including but not limited to an affiliate of the owner 8 9 or operator of the establishment. Nothing in this Section is 10 meant to limit a resident's right to choose his or her health 11 care provider.
- (i) Subsection (h) is not applicable to residents admitted 12 13 to an assisted living establishment under a life care contract as defined in the Life Care Facilities Act if the life care 14 15 facility has both an assisted living establishment and a 16 skilled nursing facility. A licensed health care professional providing health-related or supportive services at a life care 17 18 assisted living or shared housing establishment must be employed by an entity licensed by the Department under the 19 20 Nursing Home Care Act or the Home Health, Home Services, and 2.1 Home Nursing Agency Licensing Act.
- 22 (Source: P.A. 103-444, eff. 1-1-24.)
- 23 (210 ILCS 9/76)
- Sec. 76. Vaccinations.
- 25 (a) Before a prospective resident's admission to an

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1 assisted living establishment or shared housing establishment that does not provide medication administration as an optional service, the establishment shall advise the prospective 3 resident to consult a physician to determine whether the 5 prospective resident should obtain a vaccination against pneumococcal pneumonia or influenza, or both. 6

(b) An assisted living establishment or shared housing establishment that provides medication administration as an optional service shall annually administer or arrange for administration of a vaccination against influenza to each resident, in accordance with the recommendations of the Advisory Committee on Immunization Practices of the Centers for Disease Control and Prevention that are most recent to the time of vaccination, unless the vaccination is medically contraindicated or the resident has refused the vaccine. Influenza vaccinations for all residents age 65 or over shall be completed by November 30 of each year or as soon as practicable if vaccine supplies are not available before November 1. Residents admitted after November 30, during the flu season, and until February 1 shall, as medically appropriate, receive an influenza vaccination prior to or upon admission or as soon as practicable if vaccine supplies are not available at the time of the admission, unless the vaccine is medically contraindicated or the resident has refused the vaccine. In the event that the Advisory Committee Immunization Practices of the Centers for Disease Control and

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Prevention determines that dates of administration other than those stated in this Section are optimal to protect the health of residents, the Department is authorized to adopt rules to require vaccinations at those times rather than the times stated in this Section. An establishment shall document in the resident's medication record that an annual vaccination against influenza was administered, arranged, refused, or medically contraindicated.

An assisted living establishment or shared housing establishment that provides medication administration as an optional service shall administer or arrange for administration of a pneumococcal vaccination to each resident who is age 65 or over, in accordance with the recommendations of the Advisory Committee on Immunization Practices of the Centers for Disease Control and Prevention, who has not received this immunization prior to or upon admission to the establishment, unless the resident refuses the offer for vaccination or the vaccination is medically contraindicated. An establishment shall document in each resident's medication record that a vaccination against pneumococcal pneumonia was offered and administered, arranged, refused, or medically contraindicated.

An assisted living establishment or shared housing establishment that provides catheter care to one or more residents shall designate at least one person as an Infection Prevention and Control Professional to develop and implement

- policies governing control of infections and communicable 1
- 2 diseases. The Infection Prevention and Control Professionals
- shall be qualified through education, training, experience, or 3
- 4 certification or a combination of such qualifications. The
- 5 Infection Prevention and Control Professional's qualifications
- 6 shall be documented and shall be made available for inspection
- by the Department. The Department shall adopt rules to 7
- 8 implement the changes made by this amendatory Act of the 103rd
- 9 General Assembly.
- 10 (Source: P.A. 93-1003, eff. 8-23-04; 94-429, eff. 8-2-05.)
- Section 99. Effective date. This Act takes effect July 1, 11
- 2025.". 12