



Sen. Neil Anderson

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10300SB1171sam001

LRB103 05612 AWJ 64958 a

1 AMENDMENT TO SENATE BILL 1171

2 AMENDMENT NO. _____. Amend Senate Bill 1171 by replacing
3 everything after the enacting clause with the following:

4 "Section 5. The Department of Central Management Services
5 Law of the Civil Administrative Code of Illinois is amended by
6 adding Section 405-545 as follows:

7 (20 ILCS 405/405-545 new)

8 Sec. 405-545. State Retiree Medicare Primacy Coordination
9 Audit and Assistance Program.

10 (a) Within 6 months after the effective date of this
11 amendatory Act of the 103rd General Assembly, the Department
12 of Central Management Services, in conjunction with the State
13 Employees Retirement System, shall enter into a contract with
14 a qualified and experienced administrator to establish and
15 conduct a State Retiree Medicare Primacy Coordination Audit
16 and Assistance Program to identify retirees who are eligible

1 for Medicare, but not enrolled in Medicare, and to assist
2 those retirees in enrolling in Social Security and Medicare.

3 (b) The Program shall conduct an annual audit of the State
4 Health Benefits Program for State of Illinois retirees for the
5 purpose of identifying participants and their dependents who
6 are eligible for Medicare under federal law. The Program shall
7 also ensure that those retirees or their dependents who are
8 eligible for Medicare are enrolled in Medicare with Medicare
9 as their primary health care benefits coverage and the State
10 Health Benefits Program being the secondary provider of their
11 health care benefits coverage.

12 (c) The Program shall assist any retiree or dependent who
13 becomes disabled and is not enrolled in Social Security
14 Disability Insurance and Medicare with enrolling in and
15 obtaining Social Security Disability Insurance and Medicare
16 benefits. This assistance shall include, but not be limited
17 to: (i) developing communication materials to educate retirees
18 about Social Security Disability Insurance benefits; (ii)
19 performing multiple outreaches to targeted populations; (iii)
20 analyzing responses to determine Social Security Disability
21 Insurance eligibility; and (iv) representing qualified
22 individuals on their claim for Social Security Disability
23 Insurance and Medicare.

24 (d) The administrator shall provide the Department, the
25 State Employees Retirement System, and the General Assembly
26 with an annual report showing the number of retirees and

1 dependents who are transitioned to Social Security Disability
2 Insurance and Medicare and the amount of savings realized by
3 the State of Illinois.

4 Section 10. The Department of Healthcare and Family
5 Services Law of the Civil Administrative Code of Illinois is
6 amended by adding Section 2205-45 as follows:

7 (20 ILCS 2205/2205-45 new)

8 Sec. 2205-45. Medicare Primacy Coordination Audit and
9 Assistance Program.

10 (a) Within 6 months after the effective date of this
11 amendatory Act of the 103rd General Assembly, the Department
12 of Healthcare and Family Services shall enter into a contract
13 with a qualified and experienced administrator to establish
14 and conduct a Medicare Primacy Coordination Audit and
15 Assistance Program to identify Medicaid recipients who could
16 benefit from Social Security Disability Insurance
17 representation that could provide them with income and
18 ultimately Medicare benefits.

19 (b) The Program shall conduct an ongoing claims analysis
20 of adults receiving Medicaid for the purpose of identifying
21 high cost participants who may be eligible for Social Security
22 Disability Insurance.

23 (c) The Program shall assist any adult who claims
24 disability and Social Security eligibility to apply for and be

1 awarded Social Security Disability Insurance benefits and
2 subsequently Medicare. This assistance shall include, but not
3 be limited to: (i) developing communication materials to
4 educate Medicaid recipients about Social Security Disability
5 Insurance benefits; (ii) performing multiple outreaches to
6 populations targeted by claims analysis; (iii) analyzing
7 responses to determine Social Security Disability Insurance
8 eligibility; and (iv) representing qualified individuals on
9 their claim for Social Security Disability Insurance and
10 Medicare.

11 (d) The administrator shall provide the Department of
12 Healthcare and Family Services and the General Assembly with
13 an annual report showing the number of Medicaid recipients who
14 have transitioned to Social Security Disability Insurance and
15 Medicare and the amount of savings realized by the State of
16 Illinois.

17 Section 99. Effective date. This Act takes effect January
18 1, 2024."