103RD GENERAL ASSEMBLY

State of Illinois

2023 and 2024

SB2799

Introduced 1/17/2024, by Sen. Laura Fine

SYNOPSIS AS INTRODUCED:

See Index

Amends the Adult Protective Services Act. Expands the definition of abuse to include causing any emotional injury to an adult with disabilities aged 18 through 59 or a person aged 60 or older (eligible adults). Provides that, contingent upon adequate funding, the Department on Aging may provide funding for legal assistance for eligible adults. Provides that, for self-neglect cases, the Department shall establish mandatory standards for the provision of emergent casework and follow-up services to mitigate the risk of harm or death to an eligible adult. Provides that, upon receiving a report of self-neglect, a provider agency shall conduct an unannounced face-to-face visit at the residence of the eligible adult to administer an eligibility screening to quickly determine if the eligible adult is posing a substantial threat to himself or herself or to others. Sets forth the process and procedures for eligibility screenings. Provides that if an eligibility screening indicates self-neglect, the provider agency shall develop and implement within 5 business days a case plan for the eligible adult in consultation with any other appropriate provider of services. Requires the Department to establish, by rule, the time period within which an eligibility screening shall begin and within which a service plan shall be implemented. As to all investigations conducted under the Act, requires a provider agency to notify the eligible adult, the alleged abuser, and the reporter of abuse of the agency's final investigative findings. Makes changes to provisions concerning an eligible adult's capacity to consent to an eligibility screening. Changes the minimal number of times the Illinois Fatality Review Team Advisory Council must meet each calendar year. Makes other changes. Repeals a provision permitting the Department to use qualified volunteers to provide companion-type services to eligible adults. Amends the Open Meetings Act. Exempts from the requirements of the Act meetings conducted by the Illinois Fatality Review Team Advisory Council and regional interagency fatality review teams.

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A BILL FOR

1 AN ACT concerning aging.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

Section 1. The Opening Meetings Act is amended by changing
Section 2 as follows:

6 (5 ILCS 120/2) (from Ch. 102, par. 42)

7 Sec. 2. Open meetings.

8 (a) Openness required. All meetings of public bodies shall 9 be open to the public unless excepted in subsection (c) and 10 closed in accordance with Section 2a.

(b) Construction of exceptions. The exceptions contained in subsection (c) are in derogation of the requirement that public bodies meet in the open, and therefore, the exceptions are to be strictly construed, extending only to subjects clearly within their scope. The exceptions authorize but do not require the holding of a closed meeting to discuss a subject included within an enumerated exception.

(c) Exceptions. A public body may hold closed meetings toconsider the following subjects:

(1) The appointment, employment, compensation,
 discipline, performance, or dismissal of specific
 employees, specific individuals who serve as independent
 contractors in a park, recreational, or educational

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setting, or specific volunteers of the public body or 1 2 legal counsel for the public body, including hearing 3 testimony on a complaint lodged against an employee, a specific individual who serves 4 as an independent 5 contractor in a park, recreational, or educational setting, or a volunteer of the public body or against 6 7 legal counsel for the public body to determine its 8 validity. However, a meeting to consider an increase in 9 compensation to a specific employee of a public body that 10 is subject to the Local Government Wage Increase 11 Transparency Act may not be closed and shall be open to the 12 public and posted and held in accordance with this Act.

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13 (2) Collective negotiating matters between the public
14 body and its employees or their representatives, or
15 deliberations concerning salary schedules for one or more
16 classes of employees.

(3) The selection of a person to fill a public office, as defined in this Act, including a vacancy in a public office, when the public body is given power to appoint under law or ordinance, or the discipline, performance or removal of the occupant of a public office, when the public body is given power to remove the occupant under law or ordinance.

24 (4) Evidence or testimony presented in open hearing,
25 or in closed hearing where specifically authorized by law,
26 to a quasi-adjudicative body, as defined in this Act,

provided that the body prepares and makes available for public inspection a written decision setting forth its determinative reasoning.

4 (4.5) Evidence or testimony presented to a school
5 board regarding denial of admission to school events or
6 property pursuant to Section 24-24 of the School Code,
7 provided that the school board prepares and makes
8 available for public inspection a written decision setting
9 forth its determinative reasoning.

10 (5) The purchase or lease of real property for the use 11 of the public body, including meetings held for the 12 purpose of discussing whether a particular parcel should 13 be acquired.

14 (6) The setting of a price for sale or lease of15 property owned by the public body.

16 (7) The sale or purchase of securities, investments,
17 or investment contracts. This exception shall not apply to
18 the investment of assets or income of funds deposited into
19 the Illinois Prepaid Tuition Trust Fund.

20 (8) Security procedures, school building safety and
21 security, and the use of personnel and equipment to
22 respond to an actual, a threatened, or a reasonably
23 potential danger to the safety of employees, students,
24 staff, the public, or public property.

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(9) Student disciplinary cases.

(10) The placement of individual students in special

education programs and other matters relating to
 individual students.

(11) Litigation, when an action against, affecting or on behalf of the particular public body has been filed and is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

10 (12) The establishment of reserves or settlement of 11 claims as provided in the Local Governmental and 12 Governmental Employees Tort Immunity Act, if otherwise the disposition of a claim or potential claim might be 13 14 prejudiced, or the review or discussion of claims, loss or 15 risk management information, records, data, advice or 16 communications from or with respect to any insurer of the 17 public body or any intergovernmental risk management association or self insurance pool of which the public 18 19 body is a member.

20 (13) Conciliation of complaints of discrimination in 21 the sale or rental of housing, when closed meetings are 22 authorized by the law or ordinance prescribing fair 23 housing practices and creating a commission or 24 administrative agency for their enforcement.

(14) Informant sources, the hiring or assignment of
 undercover personnel or equipment, or ongoing, prior or

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future criminal investigations, when discussed by a public body with criminal investigatory responsibilities.

3 (15) Professional ethics or performance when 4 considered by an advisory body appointed to advise a 5 licensing or regulatory agency on matters germane to the 6 advisory body's field of competence.

7 (16) Self evaluation, practices and procedures or
8 professional ethics, when meeting with a representative of
9 a statewide association of which the public body is a
10 member.

11 The recruitment, credentialing, discipline or (17)12 formal peer review of physicians or other health care professionals, or for the discussion of matters protected 13 14 under the federal Patient Safety and Quality Improvement 15 Act of 2005, and the regulations promulgated thereunder, 16 including 42 C.F.R. Part 3 (73 FR 70732), or the federal 17 Health Insurance Portability and Accountability Act of and the regulations promulgated thereunder, 18 1996, 19 including 45 C.F.R. Parts 160, 162, and 164, by a 20 hospital, or other institution providing medical care, 21 that is operated by the public body.

(18) Deliberations for decisions of the PrisonerReview Board.

(19) Review or discussion of applications received
 under the Experimental Organ Transplantation Procedures
 Act.

1 (20) The classification and discussion of matters 2 classified as confidential or continued confidential by

the State Government Suggestion Award Board.

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4 (21) Discussion of minutes of meetings lawfully closed 5 under this Act, whether for purposes of approval by the 6 body of the minutes or semi-annual review of the minutes 7 as mandated by Section 2.06.

8 (22) Deliberations for decisions of the State
9 Emergency Medical Services Disciplinary Review Board.

10 (23) The operation by a municipality of a municipal 11 utility or the operation of a municipal power agency or 12 municipal natural gas agency when the discussion involves 13 (i) contracts relating to the purchase, sale, or delivery 14 of electricity or natural gas or (ii) the results or 15 conclusions of load forecast studies.

16 (24) Meetings of a residential health care facility 17 resident sexual assault and death review team or the 18 Executive Council under the Abuse Prevention Review Team 19 Act.

20 (25) Meetings of an independent team of experts under
 21 Brian's Law.

(26) Meetings of a mortality review team appointed
under the Department of Juvenile Justice Mortality Review
Team Act.

25 (27) (Blank).

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(28) Correspondence and records (i) that may not be

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disclosed under Section 11-9 of the Illinois Public Aid
 Code or (ii) that pertain to appeals under Section 11-8 of
 the Illinois Public Aid Code.

4 (29) Meetings between internal or external auditors 5 and governmental audit committees, finance committees, and 6 their equivalents, when the discussion involves internal 7 control weaknesses, identification of potential fraud risk 8 areas, known or suspected frauds, and fraud interviews 9 conducted in accordance with generally accepted auditing 10 standards of the United States of America.

(30) Those meetings or portions of meetings of a fatality review team or the Illinois Fatality Review Team Advisory Council during which a review of the death of an eligible adult in which abuse or neglect is suspected, alleged, or substantiated is conducted pursuant to Section 15 of the Adult Protective Services Act.

17 (31) Meetings and deliberations for decisions of the
18 Concealed Carry Licensing Review Board under the Firearm
19 Concealed Carry Act.

(32) Meetings between the Regional Transportation
Authority Board and its Service Boards when the discussion
involves review by the Regional Transportation Authority
Board of employment contracts under Section 28d of the
Metropolitan Transit Authority Act and Sections 3A.18 and
3B.26 of the Regional Transportation Authority Act.

(33) Those meetings or portions of meetings of the

advisory committee and peer review subcommittee created
 under Section 320 of the Illinois Controlled Substances
 Act during which specific controlled substance prescriber,
 dispenser, or patient information is discussed.

5 (34) Meetings of the Tax Increment Financing Reform 6 Task Force under Section 2505-800 of the Department of 7 Revenue Law of the Civil Administrative Code of Illinois.

8 (35) Meetings of the group established to discuss 9 Medicaid capitation rates under Section 5-30.8 of the 10 Illinois Public Aid Code.

11 (36) Those deliberations or portions of deliberations 12 for decisions of the Illinois Gaming Board in which there discussed any of the following: (i) personal, 13 is 14 commercial, financial, or other information obtained from 15 any source that is privileged, proprietary, confidential, 16 a trade secret; or (ii) information specifically or 17 exempted from the disclosure by federal or State law.

(37) Deliberations for decisions of the Illinois Law
 Enforcement Training Standards Board, the Certification
 Review Panel, and the Illinois State Police Merit Board
 regarding certification and decertification.

(38) Meetings of the Ad Hoc Statewide Domestic
Violence Fatality Review Committee of the Illinois
Criminal Justice Information Authority Board that occur in
closed executive session under subsection (d) of Section
35 of the Domestic Violence Fatality Review Act.

(39) Meetings of the regional review teams under
 subsection (a) of Section 75 of the Domestic Violence
 Fatality Review Act.

4 (40) Meetings of the Firearm Owner's Identification
5 Card Review Board under Section 10 of the Firearm Owners
6 Identification Card Act.

7 <u>(41) Meetings of the Illinois Fatality Review Team</u>
 8 <u>Advisory Council and regional interagency fatality review</u>
 9 <u>teams under Section 15 of the Adult Protective Services</u>
 10 <u>Act.</u>

11 (d) Definitions. For purposes of this Section:

12 "Employee" means a person employed by a public body whose 13 relationship with the public body constitutes an 14 employer-employee relationship under the usual common law 15 rules, and who is not an independent contractor.

16 "Public office" means a position created by or under the 17 Constitution or laws of this State, the occupant of which is charged with the exercise of some portion of the sovereign 18 power of this State. The term "public office" shall include 19 20 members of the public body, but it shall not include organizational positions filled by members thereof, whether 21 22 established by law or by a public body itself, that exist to 23 assist the body in the conduct of its business.

24 "Quasi-adjudicative body" means an administrative body 25 charged by law or ordinance with the responsibility to conduct 26 hearings, receive evidence or testimony and make 1 determinations based thereon, but does not include local 2 electoral boards when such bodies are considering petition 3 challenges.

4 (e) Final action. No final action may be taken at a closed 5 meeting. Final action shall be preceded by a public recital of 6 the nature of the matter being considered and other 7 information that will inform the public of the business being 8 conducted.

9 (Source: P.A. 102-237, eff. 1-1-22; 102-520, eff. 8-20-21; 10 102-558, eff. 8-20-21; 102-813, eff. 5-13-22; 103-311, eff. 11 7-28-23.)

Section 5. The Adult Protective Services Act is amended by changing Sections 2, 3, 3.1, 3.5, 4, 5, 6, 7, 7.1, 9, and 15 and by adding Section 5.1 as follows:

15 (320 ILCS 20/2) (from Ch. 23, par. 6602)

Sec. 2. Definitions. As used in this Act, unless the context requires otherwise:

(a) "Abandonment" means the desertion or willful forsaking of an eligible adult by an individual responsible for the care and custody of that eligible adult under circumstances in which a reasonable person would continue to provide care and custody. Nothing in this Act shall be construed to mean that an eligible adult is a victim of abandonment because of health care services provided or not provided by licensed health care

1 professionals.

2 (a-1) "Abuse" means causing any physical, mental,
3 <u>emotional</u>, or sexual injury to an eligible adult, including
4 exploitation of such adult's financial resources, and
5 abandonment.

6 Nothing in this Act shall be construed to mean that an 7 eligible adult is a victim of abuse, abandonment, neglect, or 8 self-neglect for the sole reason that he or she is being 9 furnished with or relies upon treatment by spiritual means 10 through prayer alone, in accordance with the tenets and 11 practices of a recognized church or religious denomination.

Nothing in this Act shall be construed to mean that an eligible adult is a victim of abuse because of health care services provided or not provided by licensed health care professionals.

Nothing in this Act shall be construed to mean that an eligible adult is a victim of abuse in cases of criminal activity by strangers, telemarketing scams, consumer fraud, internet fraud, home repair disputes, complaints against a homeowners' association, or complaints between landlords and tenants.

(a-5) "Abuser" means a person who is a family member, caregiver, or another person who has a continuing relationship with the eligible adult and abuses, abandons, neglects, or financially exploits an eligible adult.

26 (a-6) "Adult with disabilities" means a person aged 18

1 through 59 who resides in a domestic living situation and 2 whose disability as defined in subsection (c-5) impairs his or 3 her ability to seek or obtain protection from abuse, 4 abandonment, neglect, or exploitation.

5 (a-7) "Caregiver" means a person who either as a result of 6 a family relationship, voluntarily, or in exchange for 7 compensation has assumed responsibility for all or a portion 8 of the care of an eligible adult who needs assistance with 9 activities of daily living or instrumental activities of daily 10 living.

11 (b) "Department" means the Department on Aging of the12 State of Illinois.

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(c) "Director" means the Director of the Department.

14 (c-5) "Disability" means a physical or mental disability, 15 including, but not limited to, a developmental disability, an 16 intellectual disability, a mental illness as defined under the 17 Mental Health and Developmental Disabilities Code, or dementia 18 as defined under the Alzheimer's Disease Assistance Act.

(d) "Domestic living situation" means a residence where the eligible adult at the time of the report lives alone or with his or her family or a caregiver, or others, or other community-based unlicensed facility, but is not:

(1) A licensed facility as defined in Section 1-113 of
the Nursing Home Care Act;

(1.5) A facility licensed under the ID/DD Community
 Care Act;

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1 (1.6) A facility licensed under the MC/DD Act; (1.7) A facility licensed under the Specialized Mental 2 Health Rehabilitation Act of 2013; 3 (2) A "life care facility" as defined in the Life Care 4 5 Facilities Act: 6 (3) A home, institution, or other place operated by 7 the federal government or agency thereof or by the State of Illinois; 8 9 (4) A hospital, sanitarium, or other institution, the 10 principal activity or business of which is the diagnosis, 11 care, and treatment of human illness through the 12 maintenance and operation of organized facilities therefor, which is required to be licensed under the 13 14 Hospital Licensing Act; (5) A "community living facility" as defined in the 15 16 Community Living Facilities Licensing Act; (6) (Blank); 17 (7) A "community-integrated living arrangement" as 18 19 defined in the Community-Integrated Living Arrangements Certification Act or 20 Licensure and а "community residential alternative" as licensed under that Act; 21

(8) An assisted living or shared housing establishment
as defined in the Assisted Living and Shared Housing Act;
or

(9) A supportive living facility as described in
 Section 5-5.01a of the Illinois Public Aid Code.

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"Eligible adult" means 1 (e) either an adult with 2 disabilities aged 18 through 59 or a person aged 60 or older 3 who resides in a domestic living situation and is, or is alleged to be, abused, abandoned, neglected, or financially 4 5 exploited by another individual or who neglects himself or herself. "Eligible adult" also includes an adult who resides 6 7 in any of the facilities that are excluded from the definition of "domestic living situation" under paragraphs (1) through 8 9 (9) of subsection (d), if either: (i) the alleged abuse, 10 abandonment, or neglect occurs outside of the facility and not 11 under facility supervision and the alleged abuser is a family 12 member, caregiver, or another person who has a continuing 13 relationship with the adult; or (ii) the alleged financial 14 exploitation is perpetrated by a family member, caregiver, or 15 another person who has a continuing relationship with the 16 adult, but who is not an employee of the facility where the 17 adult resides.

(f) "Emergency" means a situation in which an eligible adult is living in conditions presenting a risk of death or physical, mental or sexual injury and the provider agency has reason to believe the eligible adult is unable to consent to services which would alleviate that risk.

(f-1) "Financial exploitation" means the use of an eligible adult's resources by another to the disadvantage of that adult or the profit or advantage of a person other than that adult.

1 (f-3) "Investment advisor" means any person required to 2 register as an investment adviser or investment adviser 3 representative under Section 8 of the Illinois Securities Law 4 of 1953, which for purposes of this Act excludes any bank, 5 trust company, savings bank, or credit union, or their 6 respective employees.

7 (f-5) "Mandated reporter" means any of the following 8 persons while engaged in carrying out their professional 9 duties:

10 (1) a professional or professional's delegate while 11 engaged in: (i) social services, (ii) law enforcement, 12 (iii) education, (iv) the care of an eligible adult or 13 eligible adults, or (v) any of the occupations required to 14 be licensed under the Behavior Analyst Licensing Act, the 15 Clinical Psychologist Licensing Act, the Clinical Social 16 Work and Social Work Practice Act, the Illinois Dental 17 Practice Act, the Dietitian Nutritionist Practice Act, the Marriage and Family Therapy Licensing Act, the Medical 18 19 Practice Act of 1987, the Naprapathic Practice Act, the 20 Nurse Practice Act, the Nursing Home Administrators 21 Licensing and Disciplinary Act, the Illinois Occupational 22 Therapy Practice Act, the Illinois Optometric Practice Act 23 of 1987, the Pharmacy Practice Act, the Illinois Physical Therapy Act, the Physician Assistant Practice Act of 1987, 24 25 Podiatric Medical Practice Act of 1987, the the 26 Respiratory Care Practice Act, the Professional Counselor

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and Clinical Professional Counselor Licensing and Practice Act, the Illinois Speech-Language Pathology and Audiology Practice Act, the Veterinary Medicine and Surgery Practice Act of 2004, and the Illinois Public Accounting Act;

5 (1.5) an employee of an entity providing developmental
6 disabilities services or service coordination funded by
7 the Department of Human Services;

8 (2) an employee of a vocational rehabilitation 9 facility prescribed or supervised by the Department of 10 Human Services;

(3) an administrator, employee, or person providing services in or through an unlicensed community based facility;

(4) any religious practitioner who provides treatment by prayer or spiritual means alone in accordance with the tenets and practices of a recognized church or religious denomination, except as to information received in any confession or sacred communication enjoined by the discipline of the religious denomination to be held confidential;

(5) field personnel of the Department of Healthcare and Family Services, Department of Public Health, and Department of Human Services, and any county or municipal health department;

(6) personnel of the Department of Human Services, the
 Guardianship and Advocacy Commission, the State Fire

Marshal, local fire departments, the Department on Aging and its subsidiary Area Agencies on Aging and provider agencies, except the State Long Term Care Ombudsman and any of his or her representatives or volunteers where prohibited from making such a report pursuant to 45 CFR 1324.11(e)(3)(iv);

7 (7) any employee of the State of Illinois not
8 otherwise specified herein who is involved in providing
9 services to eligible adults, including professionals
10 providing medical or rehabilitation services and all other
11 persons having direct contact with eligible adults;

12 (8) a person who performs the duties of a coroner or13 medical examiner;

14 (9) a person who performs the duties of a paramedic or 15 an emergency medical technician; or

16 (10) a person who performs the duties of an investment 17 advisor.

"Neglect" means another individual's failure 18 to (q) 19 provide an eligible adult with or willful withholding from an 20 eligible adult the necessities of life including, but not limited to, food, clothing, shelter or health care. This 21 22 subsection does not create any new affirmative duty to provide 23 support to eligible adults. Nothing in this Act shall be construed to mean that an eligible adult is a victim of neglect 24 25 because of health care services provided or not provided by 26 licensed health care professionals.

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1 (h) "Provider agency" means any public or nonprofit agency 2 in a planning and service area that is selected by the 3 Department or appointed by the regional administrative agency 4 with prior approval by the Department on Aging to receive and 5 assess reports of alleged or suspected abuse, abandonment, 6 neglect, or financial exploitation. A provider agency is also 7 referenced as a "designated agency" in this Act.

8 (i) "Regional administrative agency" means any public or 9 nonprofit agency in a planning and service area that provides 10 regional oversight and performs functions as set forth in subsection (b) of Section 3 of this Act. The Department shall 11 12 designate Area Agency Aging an on as the regional 13 administrative agency or, in the event the Area Agency on Aging in that planning and service area is deemed by the 14 15 Department to be unwilling or unable to provide those 16 functions, the Department may serve as the regional 17 administrative agency or designate another qualified entity to the regional administrative agency; 18 serve as any such 19 designation shall be subject to terms set forth by the 20 Department.

(i-5) "Self-neglect" means a condition that is the result of an eligible adult's inability, due to physical or mental impairments, or both, or a diminished capacity, to perform essential self-care tasks that substantially threaten his or her own health, including: providing essential food, clothing, shelter, and health care; and obtaining goods and services 1 necessary to maintain physical health, mental health, 2 emotional well-being, and general safety. The term includes compulsive hoarding, which is characterized by the acquisition 3 and retention of large quantities of items and materials that 4 5 produce an extensively cluttered living space, which significantly impairs the performance of essential self-care 6 7 tasks or otherwise substantially threatens life or safety.

8 (j) "Substantiated case" means a reported case of alleged 9 or suspected abuse, abandonment, neglect, financial 10 exploitation, or self-neglect in which a provider agency, 11 after assessment, determines that there is reason to believe 12 abuse, abandonment, neglect, or financial exploitation has 13 occurred.

14 (k) "Verified" means a determination that there is "clear 15 and convincing evidence" that the specific injury or harm 16 alleged was the result of abuse, abandonment, neglect, or 17 financial exploitation.

18 (Source: P.A. 102-244, eff. 1-1-22; 102-953, eff. 5-27-22; 19 103-329, eff. 1-1-24.)

20 (320 ILCS 20/3) (from Ch. 23, par. 6603)

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Sec. 3. Responsibilities.

(a) The Department shall establish, design, and manage a
protective services program for eligible adults who have been,
or are alleged to be, victims of abuse, abandonment, neglect,
financial exploitation, or self-neglect. <u>The Department may</u>

develop policies and procedures to effectively administer all 1 2 aspects of the program defined in this Act. The Department shall contract with or fund, or contract with and fund, 3 regional administrative agencies, provider agencies, or both, 4 5 for the provision of those functions, and, contingent on adequate funding, with attorneys or legal services provider 6 agencies for the provision of legal assistance pursuant to 7 8 this Act. Contingent upon adequate funding, the Department, at 9 its discretion, may provide funding for legal assistance for 10 eligible adults. For self-neglect, the program shall include 11 the following services for eligible adults who have been 12 removed from their residences for the purpose of cleanup or 13 repairs: temporary housing; counseling; and caseworker services to try to ensure that the conditions necessitating 14 15 the removal do not reoccur.

16 (a-1) The Department shall by rule develop standards for 17 minimum staffing levels and staff qualifications. The Department shall by rule establish mandatory standards for the 18 investigation of abuse, abandonment, neglect, and financial 19 20 exploitation, or self-neglect of eligible adults and mandatory 21 procedures for linking eligible adults to appropriate services 22 and supports. For self-neglect, the Department shall establish 23 mandatory standards for the provision of emergent casework and 24 follow-up services to mitigate the risk of harm or death to the 25 eligible adult.

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(a-5) A provider agency shall, in accordance with rules

promulgated by the Department, establish a multi-disciplinary 1 2 team to act in an advisory role for the purpose of providing 3 professional knowledge and expertise in the handling of abuse cases involving eligible adults. 4 complex Each 5 multi-disciplinary team shall consist of one volunteer 6 representative from the following professions: banking or 7 finance; disability care; health care; law; law enforcement; 8 mental health care; and clergy. A provider agency may also 9 choose to add representatives from the fields of substance 10 abuse, domestic violence, sexual assault, or other related 11 fields. To support multi-disciplinary teams in this role, law 12 enforcement agencies and coroners or medical examiners shall 13 supply records as may be requested in particular cases. A 14 multi-disciplinary team shall meet on an as-needed basis whenever a case received by the provider agency requires 15 16 consultation of the multi-disciplinary team.

(b) Each regional administrative agency shall designate provider agencies within its planning and service area with prior approval by the Department on Aging, monitor the use of services, provide technical assistance to the provider agencies and be involved in program development activities.

(c) Provider agencies shall assist, to the extent possible, eligible adults who need agency services to allow them to continue to function independently. Such assistance shall include, but not be limited to, receiving reports of alleged or suspected abuse, abandonment, neglect, financial

self-neglect, conducting face-to-face 1 exploitation, or 2 reported cases, determination assessments of such of substantiated cases, referral of substantiated cases 3 for necessary support services, referral of criminal conduct to 4 5 law enforcement in accordance with Department guidelines, and provision of case work and follow-up services on substantiated 6 7 cases. In the case of a report of alleged or suspected abuse, 8 abandonment, or neglect that places an eligible adult at risk 9 of injury or death, a provider agency shall respond to the 10 report on an emergency basis in accordance with guidelines 11 established by the Department by administrative rule and shall 12 ensure that it is capable of responding to such a report 24 13 hours per day, 7 days per week. A provider agency may use an on-call system to respond to reports of alleged or suspected 14 15 abuse, abandonment, or neglect after hours and on weekends.

16 (c-5) Where a provider agency has reason to believe that 17 the death of an eligible adult may be the result of abuse, abandonment, or neglect, including any reports made after 18 19 death, the agency shall immediately report the matter to both 20 the appropriate law enforcement agency and the coroner or medical examiner. Between 30 and 45 days after making such a 21 22 report, the provider agency again shall contact the law 23 agency and coroner or medical examiner enforcement to determine whether any further action was taken. Upon request 24 25 by a provider agency, a law enforcement agency and coroner or 26 medical examiner shall supply a summary of its action in

response to a reported death of an eligible adult. A copy of 1 2 the report shall be maintained and all subsequent follow-up 3 with the law enforcement agency and coroner or medical examiner shall be documented in the case record of the 4 5 eligible adult. If the law enforcement agency, coroner, or 6 medical examiner determines the reported death was caused by 7 abuse, abandonment, or neglect by a caregiver, the law 8 enforcement agency, coroner, or medical examiner shall inform 9 Department, and the Department shall the report the 10 caregiver's identity on the Registry as described in Section 11 7.5 of this Act.

12 (d) (Blank). Upon sufficient appropriations to implement a statewide program, the Department shall implement a program, 13 based on the recommendations of the Self-Neglect Steering 14 15 Committee, for (i) responding to reports of possible 16 self neglect, (ii) protecting the autonomy, rights, privacy, 17 and privileges of adults during investigations of possible self neglect and consequential judicial proceedings regarding 18 19 competency, (iii) collecting and sharing relevant information 20 and data among the Department, provider agencies, regional 21 administrative agencies, and relevant seniors, (iv) developing 22 working agreements between provider agencies and law 23 enforcement, where practicable, and (v) developing procedures for collecting data regarding incidents of self-neglect. 24

25 (Source: P.A. 102-244, eff. 1-1-22.)

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1 (320 ILCS 20/3.1)
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Sec. 3.1. Adult protective services dementia training.

(a) This Section shall apply to any person who is employed
by the Department in the Adult Protective Services division,
or is contracted with the Department, and works on the
development or implementation of social services to respond to
and prevent adult abuse, neglect, or exploitation.

8 (b) The Department shall implement a dementia training 9 program that must include instruction on the identification of 10 people with dementia, risks such as wandering, communication 11 impairments, and elder abuse, and the best practices for 12 interacting with people with dementia.

13 (c) Training of at least 2 hours shall be completed at the start of employment with the Adult Protective Services 14 15 division. Persons who are employees of the Adult Protective 16 Services division on the effective date of this amendatory Act 17 of the 102nd General Assembly shall complete this training within 6 months after the effective date of this amendatory 18 Act of the 102nd General Assembly. The training shall cover 19 20 the following subjects:

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(1) Alzheimer's disease and dementia.

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(2) Safety risks.

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(3) Communication and behavior.

(d) Annual continuing education shall include at least 2
hours of dementia training covering the subjects described in
subsection (c).

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(e) This Section is designed to address gaps in current 1 2 dementia training requirements for Adult Protective Services officials and improve the quality of training. If laws or 3 rules existing on the effective date of this amendatory Act of 4 5 the 102nd General Assembly contain more rigorous training requirements for Adult Protective Service officials, those 6 7 laws or rules shall apply. Where there is overlap between this 8 Section and other laws and rules, the Department shall 9 interpret this Section to avoid duplication of requirements 10 while ensuring that the minimum requirements set in this 11 Section are met.

12 (f) The Department may adopt rules for the administration13 of this Section.

14 (Source: P.A. 102-4, eff. 4-27-21.)

15 (320 ILCS 20/3.5)

16 Sec. 3.5. Other responsibilities. The Department shall also be responsible for the following activities, contingent 17 18 upon adequate funding; implementation shall be expanded to adults with disabilities upon the effective date of this 19 20 amendatory Act of the 98th General Assembly, except those 21 responsibilities under subsection (a), which shall be 22 undertaken as soon as practicable:

(a) promotion of a wide range of endeavors for the
 purpose of preventing abuse, abandonment, neglect,
 financial exploitation, and self-neglect, including, but

not limited to, promotion of public and professional education to increase awareness of abuse, abandonment, neglect, financial exploitation, and self-neglect; to increase reports; to establish access to and use of the Registry established under Section 7.5; and to improve response by various legal, financial, social, and health systems;

8 (b) coordination of efforts with other agencies, 9 councils, and like entities, to include but not be limited 10 to, the Administrative Office of the Illinois Courts, the 11 Office of the Attorney General, the Illinois State Police, 12 the Illinois Law Enforcement Training Standards Board, the State Triad, the Illinois Criminal Justice Information 13 14 Authority, the Departments of Public Health, Healthcare 15 and Family Services, and Human Services, the Illinois 16 Guardianship and Advocacy Commission, the Family Violence 17 Coordinating Council, the Illinois Violence Prevention Authority, and other entities which may impact awareness 18 19 of, and response to, abuse, abandonment, neglect, financial exploitation, and self-neglect; 20

21

(c) collection and analysis of data;

22 (d) monitoring of the performance of regional 23 administrative agencies and adult protective services 24 agencies;

25

(e) promotion of prevention activities;

26

(f) establishing and coordinating an aggressive

training program on the unique nature of adult abuse cases 1 2 with other agencies, councils, and like entities, to 3 include but not be limited to the Office of the Attorney General, the Illinois State Police, the Illinois Law 4 5 Enforcement Training Standards Board, the State Triad, the Illinois Criminal Justice Information Authority, the State 6 Departments of Public Health, Healthcare and Family 7 8 Human Services, the Family Violence Services, and 9 Coordinating Council, the Illinois Violence Prevention 10 Authority, the agency designated by the Governor under 11 Section 1 of the Protection and Advocacy for Persons with 12 Developmental Disabilities Act, and other entities that 13 impact awareness of and response to may abuse, 14 abandonment, neglect, financial exploitation, and 15 self-neglect;

16 (q) solicitation of financial institutions for the 17 purpose of making information available to the general public warning of financial exploitation of adults and 18 fraud or 19 related financial abuse, including such 20 information and warnings available through signage or 21 other written materials provided by the Department on the 22 premises of such financial institutions, provided that the 23 manner of displaying or distributing such information is 24 subject to the sole discretion of each financial institution; and 25

26

(g-1) developing by joint rulemaking with the

of Financial and Professional 1 Department Regulation 2 minimum training standards which shall be used by financial institutions for their current and new employees 3 with direct customer contact; the Department of Financial 4 5 and Professional Regulation shall retain sole visitation and enforcement authority under this subsection (q-1); the 6 Department of Financial and Professional Regulation shall 7 8 provide bi-annual reports to the Department setting forth 9 aggregate statistics on the training programs required under this subsection (g-1). ; and 10

11 (h) coordinating efforts with utility and electric 12 companies to send notices in utility bills to explain to 13 persons 60 years of age or older their rights regarding 14 telemarketing and home repair fraud.

15 (Source: P.A. 102-244, eff. 1-1-22; 102-538, eff. 8-20-21; 16 102-813, eff. 5-13-22.)

17 (320 ILCS 20/4) (from Ch. 23, par. 6604)

18 Sec. 4. Reports of abuse, abandonment, or neglect.

19 (a) Any person who suspects the abuse, abandonment, 20 neglect, financial exploitation, or self-neglect of an 21 eligible adult may report this suspicion or information about 22 the suspicious death of an eligible adult to an agency designated to receive such reports under this Act or to the 23 24 Department.

25 (a-5) If any mandated reporter has reason to believe that

an eligible adult, who because of a disability or other 1 2 condition or impairment is unable to seek assistance for himself or herself, has, within the previous 12 months, been 3 subjected to abuse, abandonment, neglect, or financial 4 5 exploitation, the mandated reporter shall, within 24 hours 6 after developing such belief, report this suspicion to an 7 agency designated to receive such reports under this Act or to 8 the Department. The agency designated to receive such reports 9 under this Act or the Department may establish a manner in 10 which a mandated reporter can make the required report through 11 an Internet reporting tool. Information sent and received 12 through the Internet reporting tool is subject to the same 13 rules in this Act as other types of confidential reporting 14 established by the designated agency or the Department. 15 Whenever a mandated reporter is required to report under this 16 Act in his or her capacity as a member of the staff of a 17 medical or other public or private institution, facility, or agency, he or she shall make a report to an agency designated 18 19 to receive such reports under this Act or to the Department in 20 accordance with the provisions of this Act and may also notify 21 the person in charge of the institution, facility, or agency 22 or his or her designated agent that the report has been made. 23 Under no circumstances shall any person in charge of such institution, facility, or agency, or his or her designated 24 25 agent to whom the notification has been made, exercise any control, restraint, modification, or other change in the 26

report or the forwarding of the report to an agency designated 1 to receive such reports under this Act or to the Department. 2 3 privileged quality of communication between The any professional person required to report and his or her patient 4 5 or client shall not apply to situations involving abused, abandoned, neglected, or financially exploited eligible adults 6 7 and shall not constitute grounds for failure to report as 8 required by this Act.

9 (a-6) If a mandated reporter has reason to believe that 10 the death of an eligible adult may be the result of abuse or 11 neglect, the matter shall be reported to an agency designated 12 to receive such reports under this Act or to the Department for 13 subsequent referral to the appropriate law enforcement agency 14 and the coroner or medical examiner in accordance with 15 subsection (c-5) of Section 3 of this Act.

16 (a-7) A person making a report under this Act in the belief 17 that it is in the alleged victim's best interest shall be immune from criminal or civil liability or professional 18 the report, 19 disciplinary action on account of making 20 notwithstanding any requirements concerning the confidentiality of information with respect to such eligible 21 22 adult which might otherwise be applicable.

23 (a-9) Law enforcement officers shall continue to report 24 incidents of alleged abuse pursuant to the Illinois Domestic 25 Violence Act of 1986, notwithstanding any requirements under 26 this Act.

(b) Any person, institution or agency participating in the 1 2 making of a report, providing information or records related 3 to a report, assessment, or services, or participating in the investigation of a report under this Act in good faith, or 4 5 taking photographs or x-rays as a result of an authorized 6 assessment, shall have immunity from any civil, criminal or 7 other liability in any civil, criminal or other proceeding 8 brought in consequence of making such report or assessment or 9 account of submitting or otherwise disclosing such on 10 photographs or x-rays to any agency designated to receive 11 reports of alleged or suspected abuse, abandonment, or 12 neglect. Any person, institution or agency authorized by the 13 intervention, Department to provide assessment, or administrative services under this Act shall, in the good 14 faith performance of those services, have immunity from any 15 16 civil, criminal or other liability in any civil, criminal, or 17 other proceeding brought as a consequence of the performance of those services. For the purposes of any civil, criminal, or 18 other proceeding, the good faith of any person required to 19 20 report, permitted to report, or participating in an investigation of a report of alleged or suspected abuse, 21 22 abandonment, neglect, financial exploitation, or self-neglect 23 shall be presumed.

(c) The identity of a person making a report of alleged or
 suspected abuse, abandonment, neglect, financial exploitation,
 or self-neglect or a report concerning information about the

suspicious death of an eligible adult under this Act may be disclosed by the Department or other agency provided for in this Act only with such person's written consent or by court order, but is otherwise confidential.

5 (d) The Department shall by rule establish a system for
6 filing and compiling reports made under this Act.

Any physician who willfully fails to report as 7 (e) 8 required by this Act shall be referred to the Illinois State 9 Medical Disciplinary Board for action in accordance with 10 subdivision (A) (22) of Section 22 of the Medical Practice Act 11 of 1987. Any dentist or dental hygienist who willfully fails 12 to report as required by this Act shall be referred to the 13 Department of Financial and Professional Regulation for 14 possible disciplinary action in accordance with paragraph 19 of Section 23 of the Illinois Dental Practice Act. Any 15 16 optometrist who willfully fails to report as required by this 17 Act shall be referred to the Department of Financial and Professional Regulation for action in accordance 18 with paragraph (15) of subsection (a) of Section 24 of the Illinois 19 20 Optometric Practice Act of 1987. Any other mandated reporter 21 required by this Act to report suspected abuse, abandonment, 22 neglect, or financial exploitation who willfully fails to 23 report the same is guilty of a Class A misdemeanor. (Source: P.A. 102-244, eff. 1-1-22; 103-329, eff. 1-1-24.) 24

(320 ILCS 20/5) (from Ch. 23, par. 6605)

25

1 Sec. 5. Procedure.

(a) A provider agency designated to receive reports of 2 alleged or suspected abuse, abandonment, neglect, financial 3 exploitation, or self-neglect under this Act shall, upon 4 5 receiving such a report of alleged or suspected abuse, abandonment, neglect, or financial exploitation, shall -6 7 conduct a face-to-face assessment with respect to such report, 8 in accord with established law and Department protocols, 9 procedures, and policies. A provider agency that receives a 10 report of self-neglect shall follow the procedures set forth 11 in Section 5.1. Face-to-face assessments, casework, and 12 follow-up of reports of self-neglect by the provider agencies designated to receive reports of self-neglect shall be subject 13 to sufficient appropriation for statewide implementation of 14 assessments, casework, and follow-up of reports of 15 16 self neglect. In the absence of sufficient appropriation for 17 statewide implementation of assessments, casework, and follow up of reports of self neglect, the designated adult 18 19 protective services provider agency shall refer all reports of 20 self-neglect to the appropriate agency or agencies as 21 designated by the Department for any follow-up.

22 (b) The assessment shall include, but not be limited to, a 23 visit to the residence of the eligible adult who is the subject 24 of the report and shall include interviews or consultations 25 regarding the allegations with service agencies, immediate 26 family members, and individuals who may have knowledge of the

eligible adult's circumstances based on the consent of the 1 2 eligible adult in all instances, except where the provider 3 agency is acting in the best interest of an eligible adult who is unable to seek assistance for himself or herself and where 4 5 there are allegations against a caregiver who has assumed responsibilities in exchange for compensation. If, after the 6 7 assessment, the provider agency determines that the case is 8 substantiated it shall develop a service care plan for the 9 eligible adult and may report its findings at any time during 10 the case to the appropriate law enforcement agency in accord 11 with established law and Department protocols, procedures, and 12 policies. In developing a case plan, the provider agency may 13 consult with any other appropriate provider of services, and immune from civil or criminal 14 such providers shall be liability on account of such acts. The plan shall include 15 16 alternative suggested or recommended services which are 17 appropriate to the needs of the eligible adult and which involve the least restriction of the eligible adult's 18 activities commensurate with his or her needs. Only those 19 20 services to which consent is provided in accordance with Section 9 of this Act shall be provided, contingent upon the 21 22 availability of such services.

23 (c) (b) A provider agency shall refer evidence of crimes 24 against an eligible adult to the appropriate law enforcement 25 agency according to Department policies. A referral to law 26 enforcement may be made at intake, at any time during the case,

1 or after a report of a suspicious death, depending upon the 2 circumstances. Where a provider agency has reason to believe 3 the death of an eligible adult may be the result of abuse, 4 abandonment, or neglect, the agency shall immediately report 5 the matter to the coroner or medical examiner and shall 6 cooperate fully with any subsequent investigation.

7 <u>(d) (c)</u> If any person other than the alleged victim refuses 8 to allow the provider agency to begin an investigation, 9 interferes with the provider agency's ability to conduct an 10 investigation, or refuses to give access to an eligible adult, 11 the appropriate law enforcement agency must be consulted 12 regarding the investigation.

13 (Source: P.A. 102-244, eff. 1-1-22; 103-329, eff. 1-1-24.)

14 (320 ILCS 20/5.1 new)

15 <u>Sec. 5.1. Procedure for self-neglect.</u>

16 (a) A provider agency, upon receiving a report of self-neglect, shall conduct an unannounced face-to-face visit 17 18 at the residence of the eligible adult to administer an eligibility screening within the prescribed timeframe. The 19 20 eligibility screening is intended to quickly determine if the 21 eligible adult is posing a substantial threat to himself or 22 herself or to others. A full assessment phase shall not be 23 completed for self-neglect cases and eligible adults 24 experiencing self-neglect shall immediately enter the casework 25 phase to begin service referrals to mitigate risk.

1	(b) The eligibility screening shall include, but is not
2	limited to:
3	(1) an interview with the eligible adult;
4	(2) interviews or consultations regarding the
5	allegations with immediate family members and other
6	individuals who may have knowledge of the eligible adult's
7	circumstances; and
8	(3) an inquiry of active service providers engaged
9	with the eligible adult who are providing services that
10	are mitigating the risk identified on the intake. These
11	service providers may be, but are not limited to:
12	(i) Managed care organizations.
13	(ii) Case coordination units.
14	(iii) The Department of Human Services' Division
15	of Rehabilitation Services.
16	(iv) The Department of Human Services' Division of
17	Developmental Disabilities.
18	(v) The Department of Human Services' Division of
19	Mental Health.
20	(c) During the visit, a provider agency shall obtain the
21	consent of the eligible adult before initiating the
22	eligibility screening. If the eligible adult cannot consent,
23	and where the provider agency is acting in the best interest of
24	an eligible adult who is unable to seek assistance for
25	themselves, the provider agency shall conduct the eligibility
26	screening as described in subsection (b).

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1	(d) When the eligibility screening indicates that the		
2	vulnerable adult is experiencing self-neglect, the provider		
3	agency shall, within 5 business days and with client consent,		
4	develop and implement a case plan.		
5	(e) In developing a case plan, the provider agency shall		
6	consult with any other appropriate provider of services to		
7	ensure that there are no duplications of services. Such		
8	providers shall be immune from civil or criminal liability on		
9	account of such acts.		
10	(f) The service plan shall include alternative, suggested,		
11	or recommended services which are appropriate to the needs of		
12	the eligible adult and which involve the least restriction of		
13	the eligible adult's activities commensurate with his or her		
14	needs.		
15	(q) Only those services to which consent is provided in		
16	accordance with Section 9 shall be provided, contingent upon		
17	the availability of such services.		
18	(320 ILCS 20/6) (from Ch. 23, par. 6606)		
19	Sec. 6. Time. The Department shall by rule establish the		
20	period of time within which an assessment <u>or eligibility</u>		
21	screening shall begin and within which a service care plan		
22	shall be implemented. Such rules shall provide for an		

24 (Source: P.A. 85-1184.)

23

expedited response to emergency situations.

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(320 ILCS 20/7) (from Ch. 23, par. 6607) 1 2 Sec. 7. Review. All services provided to an eligible adult 3 shall be reviewed by the provider agency on at least a quarterly basis for up to one year to determine whether the 4 5 service care plan should be continued or modified, except 6 that, upon review, the Department on Aging may grant a waiver to extend the service care plan for up to one additional year. 7 8 The provider agency shall demonstrate responsiveness to the 9 eligible adult's needs in the provision of services. 10 (Source: P.A. 95-331, eff. 8-21-07.) 11 (320 ILCS 20/7.1) 12 Sec. 7.1. Final investigative report. A provider agency 13 shall prepare a final investigative report, upon the 14 completion or closure of an investigation, in all cases of 15 reported abuse, abandonment, neglect, financial exploitation, 16 or self-neglect of an eligible adult, whether or not there is a substantiated finding. Notice of findings shall be provided to 17 the eligible adult, the alleged abuser, and the reporter by 18 19 the provider agency. (Source: P.A. 102-244, eff. 1-1-22.) 20 21 (320 ILCS 20/9) (from Ch. 23, par. 6609) 22 Sec. 9. Authority to consent to services. 23 (a) If an eligible adult consents to an assessment of a 24 reported incident of suspected abuse, abandonment, neglect, or - 39 - LRB103 37565 KTG 67691 b

financial exploitation, or to an eligibility screening for a 1 2 reported incident of self-neglect and, following the 3 assessment or eligibility screening of such report, consents to services being provided according to the case plan, such 4 5 services shall be arranged to meet the adult's needs, based upon the availability of resources to provide such services. 6 7 If an adult withdraws his or her consent for an assessment or eligibility screening of the reported incident or withdraws 8 9 his or her consent for services and refuses to accept such 10 services, the services shall not be provided.

11 (b) If it reasonably appears to the Department or other 12 agency designated under this Act that a person is an eligible 13 adult and lacks the capacity to consent to an assessment of a reported incident of suspected abuse, abandonment, neglect, or 14 financial exploitation, or to an eligibility screening for a 15 16 reported incident of self-neglect or to necessary services, 17 the Department or other agency shall take appropriate action necessary to ameliorate risk to the eligible adult if there is 18 19 a threat of ongoing harm or another emergency exists. Once the 20 emergent risk has been mitigated, the The Department or the 21 provider other agency shall be authorized to seek the 22 appointment of a temporary quardian as provided in Article XIa 23 of the Probate Act of 1975 or a surrogate decision-maker for 24 the purpose of consenting to an assessment or eligibility 25 screening of the reported incident and such services, together with an order for an evaluation of the eligible adult's 26

physical, psychological, and medical condition and decisional
 capacity.

(c) A guardian of the person of an eligible adult may 3 consent to an assessment of the reported incident and to 4 services being provided according to the case plan. If an 5 6 eligible adult lacks capacity to consent, an agent having 7 authority under a power of attorney may consent to an assessment of the reported incident and to services. If the 8 9 quardian or agent is the suspected abuser and he or she 10 withdraws consent for the assessment of the reported incident, 11 or refuses to allow services to be provided to the eligible 12 adult, the Department, an agency designated under this Act, or 13 the office of the Attorney General may request a court order seeking appropriate remedies, and may in addition request 14 15 removal of the guardian and appointment of a successor 16 guardian or request removal of the agent and appointment of a 17 quardian.

(d) If an emergency exists and the Department or other 18 19 agency designated under this Act reasonably believes that a 20 person is an eligible adult and lacks the capacity to consent to necessary services, the Department or other agency may 21 22 request an ex parte order from the circuit court of the county 23 in which the petitioner or respondent resides or in which the alleged abuse, abandonment, neglect, financial exploitation, 24 25 or self-neglect occurred, authorizing an assessment of a 26 report of alleged or suspected abuse, abandonment, neglect,

financial exploitation, or self-neglect or the provision of 1 2 necessary services, or both, including relief available under the Illinois Domestic Violence Act of 1986 in accord with 3 established law and Department protocols, procedures, and 4 5 policies. Petitions filed under this subsection shall be 6 treated as expedited proceedings. When an eligible adult is at 7 risk of serious injury or death and it reasonably appears that 8 the eligible adult lacks capacity to consent to necessary 9 services, the Department or other agency designated under this 10 Act may take action necessary to ameliorate the risk in 11 accordance with administrative rules promulgated by the 12 Department.

13 (d-5) For purposes of this Section, an eligible adult "lacks the capacity to consent" if qualified staff of an 14 15 agency designated under this Act reasonably determine, in 16 accordance with administrative rules promulgated by the 17 Department, that he or she appears either (i) unable to receive and evaluate information related to the assessment or 18 19 services or (ii) unable to communicate in any manner decisions related to the assessment of the reported incident or 20 services. 21

(e) Within 15 days after the entry of the ex parte emergency order, the order shall expire, or, if the need for assessment of the reported incident or services continues, the provider agency shall petition for the appointment of a guardian as provided in Article XIa of the Probate Act of 1975

for the purpose of consenting to such assessment or services
 or to protect the eligible adult from further harm.

3 (f) If the court enters an ex parte order under subsection (d) for an assessment of a reported incident of alleged or 4 5 suspected abuse, abandonment, neglect, financial exploitation, or self-neglect, or for the provision of necessary services in 6 7 connection with alleged or suspected self-neglect, or for 8 both, the court, as soon as is practicable thereafter, shall 9 appoint a quardian ad litem for the eligible adult who is the 10 subject of the order, for the purpose of reviewing the 11 reasonableness of the order. The quardian ad litem shall 12 review the order and, if the guardian ad litem reasonably 13 believes that the order is unreasonable, the guardian ad litem 14 shall file a petition with the court stating the guardian ad 15 litem's belief and requesting that the order be vacated.

16 (g) In all cases in which there is a substantiated finding 17 of abuse, abandonment, neglect, or financial exploitation by a 18 guardian, the Department shall, within 30 days after the 19 finding, notify the Probate Court with jurisdiction over the 20 guardianship.

21 (Source: P.A. 102-244, eff. 1-1-22.)

22 (320 ILCS 20/15)

23 Sec. 15. Fatality review teams.

24 (a) State policy.

25 (1) Both the State and the community maintain a

commitment to preventing the abuse, abandonment, neglect, and financial exploitation of at-risk adults. This includes a charge to bring perpetrators of crimes against at-risk adults to justice and prevent untimely deaths in the community.

6 (2) When an at-risk adult dies, the response to the 7 death by the community, law enforcement, and the State 8 must include an accurate and complete determination of the 9 cause of death, and the development and implementation of 10 measures to prevent future deaths from similar causes.

(3) Multidisciplinary and multi-agency reviews of deaths can assist the State and counties in developing a greater understanding of the incidence and causes of premature deaths and the methods for preventing those deaths, improving methods for investigating deaths, and identifying gaps in services to at-risk adults.

17 (4) Access to information regarding the deceased 18 person and his or her family by multidisciplinary and 19 multi-agency fatality review teams is necessary in order 20 to fulfill their purposes and duties.

21 (a-5) Definitions. As used in this Section:

22 "Advisory Council" means the Illinois Fatality Review23 Team Advisory Council.

24 "Review Team" means a regional interagency fatality25 review team.

26 (b) The Director, in consultation with the Advisory

Council, law enforcement, and other professionals who work in 1 2 the fields of investigating, treating, or preventing abuse, 3 abandonment, or neglect of at-risk adults, shall appoint members to a minimum of one review team in each of the 4 5 Department's planning and service areas. If a review team in an established planning and service area may be better served 6 7 combining with adjacent planning and service areas for greater 8 access to cases or expansion of expertise, then the Department 9 is authorized to combine review teams. Each member of a review 10 team shall be appointed for a 2-year term and shall be eligible 11 for reappointment upon the expiration of the term. A review 12 team's purpose in conducting review of at-risk adult deaths is: (i) to assist local agencies in identifying and reviewing 13 suspicious deaths of adult victims of alleged, suspected, or 14 substantiated abuse, abandonment, or neglect in domestic 15 16 living situations; (ii) to facilitate communications between 17 officials responsible for autopsies and inquests and persons involved in reporting or investigating alleged or suspected 18 19 cases of abuse, abandonment, neglect, or financial 20 exploitation of at-risk adults and persons involved in providing services to at-risk adults; (iii) to evaluate means 21 22 by which the death might have been prevented; and (iv) to 23 report its findings to the appropriate agencies and the Advisory Council and make recommendations that may help to 24 25 reduce the number of at-risk adult deaths caused by abuse, 26 abandonment, and neglect and that may help to improve the

SB2799 - 45 - LRB103 37565 KTG 67691 b investigations of deaths of at-risk adults and increase 1 2 prosecutions, if appropriate. 3 (b-5) Each such team shall be composed of representatives of entities and individuals including, but not limited to: 4 5 (1) the Department on Aging or a designated regional 6 administrative agency as appointed by the Department; 7 (2) coroners or medical examiners (or both); 8 (3) State's Attorneys; 9 (4) local police departments; 10 (5) forensic units; 11 (6) local health departments; 12 (7) a social service or health care agency that 13 provides services to persons with mental illness, in a 14 program whose accreditation to provide such services is 15 recognized by the Division of Mental Health within the 16 Department of Human Services; 17 (8) a social service or health care agency that 18 provides services to persons with developmental 19 disabilities, in a program whose accreditation to provide 20 such services is recognized by the Division of 21 Developmental Disabilities within the Department of Human 22 Services; 23 (9) a local hospital, trauma center, or provider of 24 emergency medicine; 25 (10) providers of services for eligible adults in

26 domestic living situations; and

and

(11) a physician, psychiatrist, or other health care 1 2 provider knowledgeable about abuse, abandonment, 3 neglect of at-risk adults.

(c) A review team shall review cases of deaths of at-risk 4 5 adults occurring in its planning and service area (i) involving blunt force trauma or an undetermined manner or 6 7 suspicious cause of death; (ii) if requested by the deceased's 8 attending physician or an emergency room physician; (iii) upon 9 referral by a health care provider; (iv) upon referral by a 10 coroner or medical examiner; (v) constituting an open or 11 closed case from an adult protective services agency, law 12 enforcement agency, State's Attorney's office, or the Department of Human Services' Office of the Inspector General 13 14 involves alleged or suspected abuse, abandonment, that 15 neglect, or financial exploitation; or (vi) upon referral by a 16 law enforcement agency or State's Attorney's office. If such a 17 death occurs in a planning and service area where a review team has not yet been established, the Director shall request that 18 the Advisory Council or another review team review that death. 19 20 A team may also review deaths of at-risk adults if the alleged 21 abuse, abandonment, or neglect occurred while the person was 22 residing in a domestic living situation.

23 A review team shall meet not less than 2 4 times a year to discuss cases for its possible review. Each review team, with 24 25 the advice and consent of the Department, shall establish 26 criteria to be used in discussing cases of alleged, suspected,

or substantiated abuse, abandonment, or neglect for review and shall conduct its activities in accordance with any applicable policies and procedures established by the Department.

(c-5) The Illinois Fatality Review Team Advisory Council, 4 5 consisting of one member from each review team in Illinois, shall be the coordinating and oversight body for review teams 6 7 and activities in Illinois. The Director may appoint to the 8 Advisory Council any ex-officio members deemed necessary. 9 Persons with expertise needed by the Advisory Council may be 10 invited to meetings. The Advisory Council must select from its 11 members a chairperson and a vice-chairperson, each to serve a 12 2-year term. The chairperson or vice-chairperson may be selected to serve additional, subsequent terms. The Advisory 13 14 Council must meet at least 2 4 times during each calendar year.

The Department may provide or arrange for the staff support necessary for the Advisory Council to carry out its duties. The Director, in cooperation and consultation with the Advisory Council, shall appoint, reappoint, and remove review team members.

20 The Advisory Council has, but is not limited to, the 21 following duties:

22

(1) To serve as the voice of review teams in Illinois.

(2) To oversee the review teams in order to ensure
that the review teams' work is coordinated and in
compliance with State statutes and the operating protocol.
(3) To ensure that the data, results, findings, and

1 recommendations of the review teams are adequately used in 2 a timely manner to make any necessary changes to the 3 policies, procedures, and State statutes in order to 4 protect at-risk adults.

5 (4) To collaborate with the Department in order to 6 develop any legislation needed to prevent unnecessary 7 deaths of at-risk adults.

8 (5) To ensure that the review teams' review processes 9 are standardized in order to convey data, findings, and 10 recommendations in a usable format.

11 (6) To serve as a link with review teams throughout 12 the country and to participate in national review team 13 activities.

14 (7) To provide the review teams with the most current
15 information and practices concerning at-risk adult death
16 review and related topics.

17 (8) To perform any other functions necessary to
18 enhance the capability of the review teams to reduce and
19 prevent at-risk adult fatalities.

The Advisory Council may prepare an annual report, in consultation with the Department, using aggregate data gathered by review teams and using the review teams' recommendations to develop education, prevention, prosecution, or other strategies designed to improve the coordination of services for at-risk adults and their families.

26 In any instance where a review team does not operate in

1 accordance with established protocol, the Director, in 2 consultation and cooperation with the Advisory Council, must 3 take any necessary actions to bring the review team into 4 compliance with the protocol.

5 (d) Any document or oral or written communication shared within or produced by the review team relating to a case 6 discussed or reviewed by the review team is confidential and 7 8 is not admissible as evidence in any civil or criminal 9 proceeding, except for use by a State's Attorney's office in 10 prosecuting a criminal case against a caregiver. Those records 11 and information are, however, subject to discovery or 12 subpoena, and are admissible as evidence, to the extent they 13 are otherwise available to the public.

Any document or oral or written communication provided to 14 15 a review team by an individual or entity, and created by that 16 individual or entity solely for the use of the review team, is 17 confidential, is not subject to disclosure to or discoverable by another party, and is not admissible as evidence in any 18 civil or criminal proceeding, except for use by a State's 19 20 Attorney's office in prosecuting a criminal case against a caregiver. Those records and information are, however, subject 21 22 to discovery or subpoena, and are admissible as evidence, to 23 the extent they are otherwise available to the public.

Each entity or individual represented on the fatality review team may share with other members of the team information in the entity's or individual's possession

concerning the decedent who is the subject of the review or 1 2 concerning any person who was in contact with the decedent, as 3 well as any other information deemed by the entity or individual to be pertinent to the review. Any such information 4 5 shared by an entity or individual with other members of the review team is confidential. The intent of this paragraph is 6 7 to permit the disclosure to members of the review team of any information deemed confidential or privileged or prohibited 8 9 from disclosure by any other provision of law. Release of 10 confidential communication between domestic violence advocates 11 and a domestic violence victim shall follow subsection (d) of 12 Section 227 of the Illinois Domestic Violence Act of 1986 which allows for the waiver of privilege afforded to 13 14 guardians, executors, or administrators of the estate of the 15 domestic violence victim. This provision relating to the 16 release of confidential communication between domestic 17 violence advocates and a domestic violence victim shall exclude adult protective service providers. 18

A coroner's or medical examiner's office may share with the review team medical records that have been made available to the coroner's or medical examiner's office in connection with that office's investigation of a death.

23 Members of a review team and the Advisory Council are not 24 subject to examination, in any civil or criminal proceeding, 25 concerning information presented to members of the review team 26 or the Advisory Council or opinions formed by members of the

review team or the Advisory Council based on that information.
 A person may, however, be examined concerning information
 provided to a review team or the Advisory Council.

4 (d-5) <u>Meeting of the review teams and the Advisory Council</u>
5 <u>are exempt from the Open Meetings Act.</u> Meetings of the review
6 teams and the Advisory Council may be closed to the public
7 under the Open Meetings Act. Records and information provided
8 to a review team and the Advisory Council, and records
9 maintained by a team or the Advisory Council, are exempt from
10 release under the Freedom of Information Act.

(e) A review team's recommendation in relation to a case discussed or reviewed by the review team, including, but not limited to, a recommendation concerning an investigation or prosecution, may be disclosed by the review team upon the completion of its review and at the discretion of a majority of its members who reviewed the case.

17 (e-5) The State shall indemnify and hold harmless members 18 of a review team and the Advisory Council for all their acts, 19 omissions, decisions, or other conduct arising out of the 20 scope of their service on the review team or Advisory Council, 21 except those involving willful or wanton misconduct. The 22 method of providing indemnification shall be as provided in 23 the State Employee Indemnification Act.

(f) The Department, in consultation with coroners, medical
 examiners, and law enforcement agencies, shall use aggregate
 data gathered by and recommendations from the Advisory Council

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1 and the review teams to create an annual report and may use 2 those data and recommendations to develop education, 3 prevention, prosecution, or other strategies designed to improve the coordination of services for at-risk adults and 4 5 their families. The Department or other State or county agency, in consultation with coroners, medical examiners, and 6 7 law enforcement agencies, also may use aggregate data gathered by the review teams to create a database of at-risk 8 individuals. 9

10 (g) The Department shall adopt such rules and regulations11 as it deems necessary to implement this Section.

12 (Source: P.A. 102-244, eff. 1-1-22.)

13 (320 ILCS 20/14 rep.)

Section 10. The Adult Protective Services Act is amended by repealing Section 14.

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3	5 ILCS 120/2	from Ch. 102, par. 42
4	320 ILCS 20/2	from Ch. 23, par. 6602
5	320 ILCS 20/3	from Ch. 23, par. 6603
6	320 ILCS 20/3.1	
7	320 ILCS 20/3.5	
8	320 ILCS 20/4	from Ch. 23, par. 6604
9	320 ILCS 20/5	from Ch. 23, par. 6605
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