

Sen. Cristina Castro

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10300SB3907sam001

LRB103 38581 HLH 71924 a

1 AMENDMENT TO SENATE BILL 3907

2 AMENDMENT NO. _____. Amend Senate Bill 3907 by replacing

3 everything after the enacting clause with the following:

4 "Section 5. The Illinois Procurement Code is amended by

5 changing Section 1-10 as follows:

6 (30 ILCS 500/1-10)

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7 Sec. 1-10. Application.

8 (a) This Code applies only to procurements for which 9 bidders, offerors, potential contractors, or contractors were

10 first solicited on or after July 1, 1998. This Code shall not

11 be construed to affect or impair any contract, or any

provision of a contract, entered into based on a solicitation

prior to the implementation date of this Code as described in

Article 99, including, but not limited to, any covenant

entered into with respect to any revenue bonds or similar

16 instruments. All procurements for which contracts are

- 1 solicited between the effective date of Articles 50 and 99 and
- July 1, 1998 shall be substantially in accordance with this
- 3 Code and its intent.

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- 4 (b) This Code shall apply regardless of the source of the 5 funds with which the contracts are paid, including federal 6 assistance moneys. This Code shall not apply to:
 - (1) Contracts between the State and its political subdivisions or other governments, or between State governmental bodies, except as specifically provided in this Code.
 - (2) Grants, except for the filing requirements of Section 20-80.
 - (3) Purchase of care, except as provided in Section 5-30.6 of the Illinois Public Aid Code and this Section.
 - (4) Hiring of an individual as an employee and not as an independent contractor, whether pursuant to an employment code or policy or by contract directly with that individual.
 - (5) Collective bargaining contracts.
 - (6) Purchase of real estate, except that notice of this type of contract with a value of more than \$25,000 must be published in the Procurement Bulletin within 10 calendar days after the deed is recorded in the county of jurisdiction. The notice shall identify the real estate purchased, the names of all parties to the contract, the value of the contract, and the effective date of the

1 contract.

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- (7) Contracts necessary to prepare for anticipated litigation, enforcement actions, or investigations, provided that the chief legal counsel to the Governor shall give his or her prior approval when the procuring agency is one subject to the jurisdiction of the Governor, and provided that the chief legal counsel of any other procuring entity subject to this Code shall give his or her prior approval when the procuring entity is not one subject to the jurisdiction of the Governor.
 - (8) (Blank).
- (9) Procurement expenditures by the Illinois Conservation Foundation when only private funds are used.
 - (10) (Blank).
- (11) Public-private agreements entered into according to the procurement requirements of Section 20 of the Public-Private Partnerships for Transportation Act and design-build agreements entered into according to the procurement requirements of Section 25 of the Public-Private Partnerships for Transportation Act.
- (12) (A) Contracts for legal, financial, and other professional and artistic services entered into by the Illinois Finance Authority in which the State of Illinois is not obligated. Such contracts shall be awarded through a competitive process authorized by the members of the Illinois Finance Authority and are subject to Sections

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5-30, 20-160, 50-13, 50-20, 50-35, and 50-37 of this Code, as well as the final approval by the members of the Illinois Finance Authority of the terms of the contract.

- (B) Contracts for legal and financial services entered into by the Illinois Housing Development Authority in connection with the issuance of bonds in which the State of Illinois is not obligated. Such contracts shall be awarded through a competitive process authorized by the members of the Illinois Housing Development Authority and are subject to Sections 5-30, 20-160, 50-13, 50-20, 50-35, and 50-37 of this Code, as well as the final approval by the members of the Illinois Housing Development Authority of the terms of the contract.
- (C) Contracts for bond underwriting services entered into by the Illinois State Toll Highway Authority in connection with the issuance of bonds in which the State is not obligated. Such contracts shall be awarded through a competitive process authorized by the members of the Illinois State Toll Highway Authority and are subject to Sections 5-30, 20-160, 50-13, 50-20, 50-35, and 50-37 of this Code as well as the final approval by the members of the Illinois State Toll Highway Authority of the terms of the contract.
- (13) Contracts for services, commodities, and equipment to support the delivery of timely forensic science services in consultation with and subject to the

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approval of the Chief Procurement Officer as provided in subsection (d) of Section 5-4-3a of the Unified Code of Corrections, except for the requirements of Sections 20-60, 20-65, 20-70, and 20-160 and Article 50 of this Code; however, the Chief Procurement Officer may, in writing with justification, waive any certification required under Article 50 of this Code. For any contracts for services which are currently provided by members of a collective bargaining agreement, the applicable terms of the collective bargaining agreement concerning subcontracting shall be followed.

On and after January 1, 2019, this paragraph (13), except for this sentence, is inoperative.

- (14) Contracts for participation expenditures required by a domestic or international trade show or exhibition of an exhibitor, member, or sponsor.
- (15) Contracts with a railroad or utility that requires the State to reimburse the railroad or utilities for the relocation of utilities for construction or other public purpose. Contracts included within this paragraph (15) shall include, but not be limited to, those associated with: relocations, crossings, installations, and maintenance. For the purposes of this paragraph (15), "railroad" means any form of non-highway ground transportation that runs on rails or electromagnetic guideways and "utility" means: (1) public utilities as

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defined in Section 3-105 of the Public Utilities Act, (2) telecommunications carriers as defined in Section 13-202 of the Public Utilities Act, (3) electric cooperatives as defined in Section 3.4 of the Electric Supplier Act, (4) telephone or telecommunications cooperatives as defined in Section 13-212 of the Public Utilities Act, (5) rural water or waste water systems with 10,000 connections or less, (6) a holder as defined in Section 21-201 of the Public Utilities Act, and (7) municipalities owning or operating utility systems consisting of public utilities as that term is defined in Section 11-117-2 of the Illinois Municipal Code.

- (16) Procurement expenditures necessary for the Department of Public Health to provide the delivery of timely newborn screening services in accordance with the Newborn Metabolic Screening Act.
- (17) Procurement expenditures necessary for the Department of Agriculture, the Department of Financial and Professional Regulation, the Department of Human Services, and the Department of Public Health to implement the Compassionate Use of Medical Cannabis Program and Opioid Alternative Pilot Program requirements and ensure access to medical cannabis for patients with debilitating medical conditions in accordance with the Compassionate Use of Medical Cannabis Program Act.
 - (18) This Code does not apply to any procurements

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Department of Agriculture, necessary for the the Department of Financial and Professional Regulation, the Department of Human Services, the Department of Commerce and Economic Opportunity, and the Department of Public Health to implement the Cannabis Regulation and Tax Act if the applicable agency has made a good faith determination that it is necessary and appropriate for the expenditure fall within this exemption and if the process is conducted in a manner substantially in accordance with the requirements of Sections 20-160, 25-60, 30-22, 50-5, 50-10, 50-10.5, 50-12, 50-13, 50-15, 50-20, 50-21, 50-35, 50-36, 50-37, 50-38, and 50-50 of this Code; however, for Section 50-35, compliance applies only to contracts or subcontracts over \$100,000. Notice of each contract entered into under this paragraph (18) that is related to the procurement of goods and services identified in paragraph (1) through (9) of this subsection shall be published in the Procurement Bulletin within 14 calendar days after contract execution. The Chief Procurement Officer shall prescribe the form and content of the notice. Each agency shall provide the Chief Procurement Officer, on a monthly basis, in the form and content prescribed by the Chief Procurement Officer, a report of contracts that are related to the procurement of goods and services identified in this subsection. At a minimum, this report shall include the name of the contractor, a

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description of the supply or service provided, the total amount of the contract, the term of the contract, and the exception to this Code utilized. A copy of any or all of these contracts shall be made available to the Chief Procurement Officer immediately upon request. The Chief Procurement Officer shall submit a report to the Governor and General Assembly no later than November 1 of each year that includes, at a minimum, an annual summary of the monthly information reported to the Chief Procurement Officer. This exemption becomes inoperative 5 years after June 25, 2019 (the effective date of Public Act 101-27).

(19) Acquisition of modifications or adjustments, limited to assistive technology devices and assistive technology services, adaptive equipment, repairs, and replacement parts to provide reasonable accommodations (i) that enable a qualified applicant with a disability to complete the job application process and be considered for the position such qualified applicant desires, (ii) that modify or adjust the work environment to enable a qualified current employee with a disability to perform the essential functions of the position held by that employee, (iii) to enable a qualified current employee with a disability to enjoy equal benefits and privileges of employment as are enjoyed by other similarly situated employees without disabilities, and (iv) that allow a customer, client, claimant, or member of the public

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1 seeking State services full use and enjoyment of and 2 access to its programs, services, or benefits.

For purposes of this paragraph (19):

"Assistive technology devices" means any item, piece of equipment, or product system, whether acquired commercially off the shelf, modified, or customized, that is used to increase, maintain, or improve functional capabilities of individuals with disabilities.

"Assistive technology services" means any service that directly assists an individual with a disability in selection, acquisition, or use of an assistive technology device.

"Qualified" has the same meaning and use as provided under the federal Americans with Disabilities Act when describing an individual with a disability.

- Procurement expenditures necessary for the (20)Illinois Commerce Commission to hire third-party facilitators pursuant to Sections 16-105.17 and 16-108.18 of the Public Utilities Act or an ombudsman pursuant to Section 16-107.5 of the Public Utilities Act, facilitator pursuant to Section 16-105.17 of the Public Utilities Act, or a grid auditor pursuant to Section 16-105.10 of the Public Utilities Act.
- (21) Procurement expenditures for the purchase, renewal, and expansion of software, software licenses, or software maintenance agreements that support the efforts

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of the Illinois State Police to enforce, regulate, and administer the Firearm Owners Identification Card Act, the Firearm Concealed Carry Act, the Firearms Restraining Order Act, the Firearm Dealer License Certification Act, the Law Enforcement Agencies Data System (LEADS), the Uniform Crime Reporting Act, the Criminal Identification Act, the Illinois Uniform Conviction Information Act, and the Gun Trafficking Information Act, or establish or maintain record management systems necessary to conduct human trafficking investigations or gun trafficking or other stolen firearm investigations. This paragraph (21) applies to contracts entered into on or after January 10, 2023 (the effective date of Public Act 102-1116) and the renewal of contracts that are in effect on January 10, 2023 (the effective date of Public Act 102-1116).

(22) Contracts for project management services and system integration services required for the completion of the State's enterprise resource planning project. This exemption becomes inoperative 5 years after June 7, 2023 (the effective date of the changes made to this Section by Public Act 103-8). This paragraph (22) applies to contracts entered into on or after June 7, 2023 (the effective date of the changes made to this Section by Public Act 103-8) and the renewal of contracts that are in effect on June 7, 2023 (the effective date of the changes made to this Section by Public Act 103-8).

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(23) Procurements necessary for the Department of Insurance to implement the Illinois Health Benefits Exchange Law if the Department of Insurance has made a good faith determination that it is necessary and appropriate for the expenditure to fall within this exemption. The procurement process shall be conducted in a manner substantially in accordance with the requirements of Sections 20-160 and 25-60 and Article 50 of this Code. A copy of these contracts shall be made available to the Chief Procurement Officer immediately upon request. This paragraph is inoperative 5 years after June 27, 2023 (the effective date of Public Act 103-103).

(24) (22) Contracts for public education programming, noncommercial sustaining announcements, public service announcements, and public awareness and education messaging with the nonprofit trade associations of the providers of those services that inform the public on immediate and ongoing health and safety risks and hazards.

Notwithstanding any other provision of law, for contracts with an annual value of more than \$100,000 entered into on or after October 1, 2017 under an exemption provided in any paragraph of this subsection (b), except paragraph (1), (2), or (5), each State agency shall post to the appropriate procurement bulletin the name of the contractor, a description of the supply or service provided, the total amount of the contract, the term of the contract, and the exception to the

- 1 Code utilized. The chief procurement officer shall submit a
- report to the Governor and General Assembly no later than 2
- November 1 of each year that shall include, at a minimum, an 3
- 4 annual summary of the monthly information reported to the
- 5 chief procurement officer.
- 6 (c) This Code does not apply to the electric power
- procurement process provided for under Section 1-75 of the 7
- Illinois Power Agency Act and Section 16-111.5 of the Public 8
- 9 Utilities Act. This Code does not apply to the procurement of
- 10 technical and policy experts pursuant to Section 1-129 of the
- 11 Illinois Power Agency Act.
- (d) Except for Section 20-160 and Article 50 of this Code, 12
- 13 and as expressly required by Section 9.1 of the Illinois
- 14 Lottery Law, the provisions of this Code do not apply to the
- 15 procurement process provided for under Section 9.1 of the
- 16 Illinois Lottery Law.
- (e) This Code does not apply to the process used by the 17
- 18 Capital Development Board to retain a person or entity to
- 19 assist the Capital Development Board with its duties related
- 20 to the determination of costs of a clean coal SNG brownfield
- 2.1 facility, as defined by Section 1-10 of the Illinois Power
- 22 Agency Act, as required in subsection (h-3) of Section 9-220
- 23 of the Public Utilities Act, including calculating the range
- 24 of capital costs, the range of operating and maintenance
- 25 or the sequestration costs or monitoring
- 26 construction of clean coal SNG brownfield facility for the

- 1 full duration of construction.
- 2 (f) (Blank).
- 3 (q) (Blank).

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- 4 (h) This Code does not apply to the process to procure or 5 contracts entered into in accordance with Sections 11-5.2 and 11-5.3 of the Illinois Public Aid Code. 6
- (i) Each chief procurement officer may access records 7 8 necessary to review whether a contract, purchase, or other 9 expenditure is or is not subject to the provisions of this 10 Code, unless such records would be subject to attorney-client 11 privilege.
- (j) This Code does not apply to the process used by the 12 13 Capital Development Board to retain an artist or work or works 14 of art as required in Section 14 of the Capital Development 15 Board Act.
 - (k) This Code does not apply to the process to procure contracts, or contracts entered into, by the State Board of Elections or the State Electoral Board for hearing officers appointed pursuant to the Election Code.
 - (1) This Code does not apply to the processes used by the Illinois Student Assistance Commission to procure supplies and services paid for from the private funds of the Illinois Prepaid Tuition Fund. As used in this subsection (1), "private funds" means funds derived from deposits paid into the Illinois Prepaid Tuition Trust Fund and the earnings thereon.
- 26 (m) This Code shall apply regardless of the source of

- 1 funds with which contracts are paid, including federal
- 2 assistance moneys. Except as specifically provided in this
- 3 Code, this Code shall not apply to procurement expenditures
- 4 necessary for the Department of Public Health to conduct the
- 5 Healthy Illinois Survey in accordance with Section 2310-431 of
- 6 the Department of Public Health Powers and Duties Law of the
- 7 Civil Administrative Code of Illinois.
- (Source: P.A. 102-175, eff. 7-29-21; 102-483, eff 1-1-22; 8
- 9 102-558, eff. 8-20-21; 102-600, eff. 8-27-21; 102-662, eff.
- 10 9-15-21; 102-721, eff. 1-1-23; 102-813, eff. 5-13-22;
- 102-1116, eff. 1-10-23; 103-8, eff. 6-7-23; 103-103, eff. 11
- 6-27-23; 103-570, eff. 1-1-24; 103-580, eff. 12-8-23; revised 12
- 13 1-2-24.)".