

103RD GENERAL ASSEMBLY State of Illinois 2023 and 2024 SB3932

Introduced 4/24/2024, by Sen. Cristina Castro

SYNOPSIS AS INTRODUCED:

30 ILCS 500/30-15 30 ILCS 500/30-17 new 30 ILCS 500/30-22 105 ILCS 5/10-20.21b new

Amends the Illinois Procurement Code. Provides that construction agencies may procure construction and construction-related professional services via job order contracting through the use of competitive sealed proposals. Provides that proposal documents shall include a construction task catalog containing construction tasks with preset unit prices that are based on local labor, material, and equipment prices and are for the direct cost of construction. Provides that proposals shall include certain adjustment factors. Provides that any job order contract awarded by State construction agencies shall include a specific BEP utilization goal of 25% and VOSB/SDVOSB utilization goal of 3% based on the availability of BEP and VOSB/SDVOSB certified vendors to perform or provide the anticipated services, supplies, or both. Amends the School Code. Provides that a school district may (i) use a request for proposals process to procure construction and construction-related professional services via a job order contract, an indefinite quantity contract, or both and (ii) enter into or use a job order contract, indefinite quantity contract, or both for the procurement of construction and construction-related professional services, through a municipality, a county board of any county, a body politic and corporate, a unit of local government, or a national joint purchasing program.

LRB103 40368 HLH 72645 b

1 AN ACT concerning State government.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- 4 Section 5. The Illinois Procurement Code is amended by
- 5 changing Sections 30-15 and 30-22 and by adding Section 30-17
- 6 as follows:
- 7 (30 ILCS 500/30-15)
- 8 Sec. 30-15. Method of source selection.
- 9 (a) Competitive sealed bidding. Except as provided in
- 10 subsections (b), (c), and (d) and Sections 20-20, 20-25, and
- 11 20-30, and 30-17, all State construction contracts shall be
- 12 procured by competitive sealed bidding in accordance with
- 13 Section 20-10.
- 14 (b) Other methods. The Capital Development Board shall
- 15 establish by rule construction purchases that may be made
- 16 without competitive sealed bidding and the most competitive
- 17 alternate method of source selection that shall be used.
- 18 (c) Construction-related professional services. All
- 19 construction-related professional services contracts shall be
- 20 awarded in accordance with the provisions of the
- 21 Architectural, Engineering, and Land Surveying Qualifications
- 22 Based Selection Act. "Professional services" means those
- 23 services within the scope of the practice of architecture,

- 1 professional engineering, structural engineering, or
- 2 registered land surveying, as defined by the laws of this
- 3 State.
- 4 (d) Correctional facilities. Remodeling and rehabilitation
- 5 projects at correctional facilities under \$25,000 funded from
- 6 the General Revenue Fund are exempt from the provisions of
- 7 this Article. The Department of Corrections may use inmate
- 8 labor for the remodeling or rehabilitation of correctional
- 9 facilities on those projects under \$25,000 funded from the
- 10 General Revenue Fund.
- 11 (Source: P.A. 90-572, eff. date See Sec. 99-5.)
- 12 (30 ILCS 500/30-17 new)
- 13 Sec. 30-17. Job order contracting.
- 14 (a) Construction agencies may procure construction and
- 15 construction-related professional services via job order
- 16 contracting through the use of competitive sealed proposals in
- 17 accordance with Section 20-15.
- 18 (b) As used in this Section, "job order contracting" means
- 19 an indefinite quantity contract pursuant to which a firm or
- 20 contractor may perform an ongoing series of individual
- 21 projects at different facilities, locations, and sites under
- 22 the jurisdiction of a construction agency.
- 23 (c) Proposal documents shall include a construction task
- 24 catalog containing construction tasks with preset unit prices
- 25 that are based on local labor, material, and equipment prices

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1 and are for the direct cost of construction.

(d) Proposals shall include 3 adjustment factors to be applied to unit prices: (1) one adjustment factor for performing work during normal working hours; (2) a second adjustment factor for performing work during other than normal working hours; and (3) an adjustment factor for performing non-prepriced tasks.

(e) The requests for proposals shall state the relative importance of price and other evaluation factors. Proposals shall be submitted in 2 parts: the first part shall cover items except for price; and the second part shall cover price. The first part of all proposals shall be evaluated and ranked independently of the second part of all proposals. Evaluation factors to be considered in the first part shall include the following: (1) the offeror's past experience as a job order contractor or indefinite quantity contractor with a demonstrated ability to perform a diverse scope of work and a firm understanding of job order contract and indefinite quantity contract processes; (2) the staffing and qualifications of personnel specific to job order contracts or indefinite quantity contracts; (3) whether the offeror has demonstrated processes and infrastructure to support the volume of work orders throughout the State; (4) whether the offeror is a local resident with an established home office located in the State for at least one year; (5) whether the offeror has demonstrated financial ability to finance or

support multiple projects; (6) the offeror's bonding capacity and insurance compliance; (7) the diversity of offeror personnel; (8) the offeror's history of meeting or exceeding Business Enterprise for Minorities, Women and Persons with Disabilities Act (BEP) utilization goals or other similar county, State, or municipal minority business participation programs; and (9) the offeror's safety record, including the offeror's Occupational Safety and Health Administration record and experience modification rate.

(f) As provided in the request for proposals and under rules, discussions may be conducted with responsible offerors who submit offers or proposals determined to be reasonably susceptible of being selected for award for the purpose of clarifying and assuring full understanding of and responsiveness to the solicitation requirements. Those offerors shall be accorded fair and equal treatment with respect to any opportunity for discussion and revision of proposals. Revisions may be permitted after submission and before award for the purpose of obtaining best and final offers. In conducting discussions, there shall be no disclosure of any information derived from proposals submitted by competing offerors. If information is disclosed to any offeror, it shall be provided to all competing offerors.

(g) Construction agencies may award multiple job order contracts under a single request for proposal. Awards shall be made to the responsible offeror or offerors whose proposal is

State, taking into consideration price and the evaluation 2 3 factors set forth in the request for proposals. The contract

determined in writing to be the most advantageous to the

- file shall contain the basis on which the award is made. 4
- Contracting agencies may not contract for construction 5
- services with the same entity that provides the construction 6
- 7 task catalog.
- 8 (h) Any job order contract awarded by State construction 9 agencies shall include a specific BEP utilization goal of 25% and VOSB/SDVOSB utilization goal of 3% based on the 10
- 11 availability of BEP and VOSB/SDVOSB certified vendors to
- 12 perform or provide the anticipated services, supplies, or both
- as set forth in the request for proposals. 13
- (30 ILCS 500/30-22) 14
- 15 Sec. 30-22. Construction contracts; responsible bidder or 16 offeror requirements. To be considered a responsible bidder or offeror on a construction contract for purposes of this Code, 17 a bidder or offeror must comply with all of the following 18 requirements and must present satisfactory evidence of that 19 20
- 21 The bidder or offeror must comply with all 22 applicable laws concerning the bidder's entitlement to conduct business in Illinois. 23

compliance to the appropriate construction agency:

24 The bidder or offeror must comply with all 25 applicable provisions of the Prevailing Wage Act.

- (3) The bidder <u>or offeror</u> must comply with Subchapter VI ("Equal Employment Opportunities") of Chapter 21 of Title 42 of the United States Code (42 U.S.C. 2000e and following) and with Federal Executive Order No. 11246 as amended by Executive Order No. 11375.
 - (4) The bidder <u>or offeror</u> must have a valid Federal Employer Identification Number or, if an individual, a valid Social Security Number.
 - (5) The bidder <u>or offeror</u> must have a valid certificate of insurance showing the following coverages: general liability, professional liability, product liability, workers' compensation, completed operations, hazardous occupation, and automobile.
 - offeror's subcontractors must participate in applicable apprenticeship and training programs approved by and registered with the United States Department of Labor's Bureau of Apprenticeship and Training.
 - (7) For contracts with the Illinois Power Agency, the Director of the Illinois Power Agency may establish additional requirements for responsible bidders or offerors. These additional requirements, if established, shall be set forth together with the other criteria contained in the invitation for bids or request for proposals, and shall appear in the appropriate volume of the Illinois Procurement Bulletin.

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1	(8) The bidder or offeror must certify that the bidder
2	or offeror will maintain an Illinois office as the primary
3	place of employment for persons employed in the
4	construction authorized by the contract.
5	The provisions of this Section shall not apply to
6	federally funded construction projects if such application
7	would jeopardize the receipt or use of federal funds in
8	support of such a project.
9	(Source: P.A. 97-369, eff. 8-15-11; 98-1076, eff. 1-1-15.)

12 (105 ILCS 5/10-20.21b new)

10-20.21b as follows:

Sec. 10-20.21b. Job order contracts; indefinite quantity
contracts.

Section 10. The School Code is amended by adding Section

15 (a) As used in this Section:

"Indefinite quantity contract" means a contract for an indefinite quantity of services for a fixed time or for a job order contract.

"Job order contract" means an indefinite quantity contract under which a firm or contractor may perform an ongoing series of individual projects at different facilities, locations, and sites under the jurisdiction or control of a school district.

"National joint purchasing program" means any national

1	purchasing	entity,	organization	n, or	coope	rative	that
2	procures a	master	construction	or co	nstruc	tion-re	lated
3	professiona	l servi	ces contract	throu	gh a	compet	itive
4	request for	proposal	process.				

- (b) Under this Section, a school district is authorized to

 (i) use a request for proposals process to procure

 construction and construction-related professional services

 via a job order contract, an indefinite quantity contract, or

 both and (ii) enter into or use a job order contract,

 indefinite quantity contract, or both for the procurement of

 construction and construction-related professional services,

 through a municipality, a county board of any county, a body

 politic and corporate, a unit of local government, or a

 national joint purchasing program.
- (c) Proposal documents shall include a construction task catalog containing construction tasks with preset unit prices that are based on local labor, material, and equipment prices and are for the direct cost of construction.
- (d) Proposals shall include 3 adjustment factors to be applied to unit prices: (1) one adjustment factor for performing work during normal working hours; (2) a second adjustment factor for performing work during other than normal working hours; and (3) an adjustment factor for performing non-prepriced tasks.
- (e) The requests for proposals shall state the relative importance of price and other evaluation factors. Proposals

shall be submitted in 2 parts: the first part shall cover items 1 2 except for price; and the second part shall cover price. The 3 first part of all proposals shall be evaluated and ranked independently of the second part of all proposals. Evaluation 4 5 factors to be considered in the first part shall include the following: (1) the offeror's past experience as a job order 6 contractor or indefinite quantity contractor with a 7 8 demonstrated ability to perform a diverse scope of work and a 9 firm understanding of job order contract and indefinite quantity contract processes; (2) the staffing and 10 11 qualifications of personnel specific to job order contracts or 12 indefinite quantity contracts; (3) whether the offeror has demonstrated processes and infrastructure to support the 13 14 volume of work orders throughout the State; (4) whether the offeror is a local resident with an established home office 15 16 located in the State for at least one year; (5) whether the 17 offeror has demonstrated financial ability to finance or support multiple projects; (6) the offeror's bonding capacity 18 19 and insurance compliance; (7) the diversity of offeror 20 personnel; (8) the offeror's history of meeting or exceeding Business Enterprise for Minorities, Women and Persons with 21 22 Disabilities Act (BEP) utilization goals or other similar 23 county, State, or municipal minority business participation 24 programs; and (9) the offeror's safety record, including the 25 offeror's Occupational Safety and Health Administration record 26 and experience modification rate.

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(f) As provided in the request for proposals and under rules, discussions may be conducted with responsible offerors who submit offers or proposals determined to be reasonably susceptible of being selected for award for the purpose of clarifying and assuring full understanding of and responsiveness to the solicitation requirements. Those offerors shall be accorded fair and equal treatment with respect to any opportunity for discussion and revision of proposals. Revisions may be permitted after submission and before award for the purpose of obtaining best and final offers. In conducting discussions, there shall be no disclosure of any information derived from proposals submitted by competing offerors. If information is disclosed to any offeror, it shall be provided to all competing offerors.

(q) School districts may award multiple job order contracts under a single request for proposal. Awards shall be made to the responsible offeror or offerors whose proposal is determined in writing to be the most advantageous to the State, taking into consideration price and the evaluation factors set forth in the request for proposals. The contract file shall contain the basis on which the award is made. School districts may not contract for construction services with the same entity that provides the construction task catalog.