104TH GENERAL ASSEMBLY

State of Illinois

2025 and 2026

SB2486

Introduced 2/7/2025, by Sen. Ram Villivalam

SYNOPSIS AS INTRODUCED:

See Index

Creates the Metropolitan Mobility Authority Act, and establishes the Metropolitan Mobility Authority. Provides that the Chicago Transit Authority, the Commuter Rail Division and the Suburban Bus Division of the Regional Transportation Authority, and the Regional Transportation Authority are consolidated into the Metropolitan Mobility Authority and the Service Boards are abolished, instead creating the Suburban Bus Operating Division, Commuter Rail Operating Division, and the Chicago Transit Operating Division. Reinserts, reorganizes, and changes some provisions from the Metropolitan Transit Authority Act and the Regional Transportation Authority Act into the new Act and repeals those Acts. Includes provisions about the operation of the Metropolitan Mobility Authority. Creates the Equitable Transit-Supportive Development Act. Establishes the Office of Transit-Oriented Development. Provides that the Office and the Fund are to aid transit-supportive development near high-quality transit by providing specified funding to municipalities that have adopted the standards in the transit support overlay district for that area or that have adopted zoning and other changes that the Office determines have benefits greater than or equal to such a District, including transit support overlay districts. Includes provisions relating to Office standards, procedures, and reports. Creates the Zero-Emission Vehicle Act. Provides that all on-road vehicles purchased or leased by a governmental unit on or after January 1, 2029 must be a manufactured zero-emission vehicle, repowered zero-emission vehicle, manufactured near zero-emission vehicle, or repowered near zero-emission vehicle. Provides that on and after January 1, 2034, all on-road vehicles purchased or leased by a governmental unit must be a manufactured zero-emission vehicle or repowered zero-emission vehicle. Provides that, by January 1, 2049, all on-road vehicles operated by a governmental unit must be a manufactured or repowered zero-emission vehicle. Sets forth provisions implementing the Act, including requiring the Department of Central Management Services to adopt certain rules. Amends various Acts, Laws, and Codes to make conforming changes for the new Acts and to make other changes. Provides that some provisions are effective immediately.

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A BILL FOR

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AN ACT concerning transportation.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

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Article I. METROPOLITAN MOBILITY AUTHORITY

5 Section 1.01. Short title; references to Act.

(a) Short title. Articles I through VI of this Act may be
cited as the Metropolitan Mobility Authority Act. References
to "this Act" in Articles I through VI of this Act mean
Articles I through VI of this Act.

10 (b) References to Act. This Act, including both the new 11 and amendatory provisions, may be referred to as Clean and 12 Equitable Transportation Act.

13 Section 1.02. Legislative findings and purpose.

14 (a) The General Assembly finds:

15 (1) Section 7 of Article XIII of the Illinois 16 Constitution provides that public transportation is an 17 essential public purpose for which public funds may be 18 expended, and it also authorizes the State to provide 19 financial assistance to units of local government for 20 distribution to providers of public transportation.

(2) There is an urgent need to reform and continue a
 unit of local government to ensure the proper management

and operation of public transportation, to receive and 1 2 distribute State or federal operating assistance, and to 3 raise and distribute revenues for local operating assistance. System generated revenues are not adequate for 4 5 such service and a public need exists to provide for, aid, 6 and assist public transportation in the metropolitan 7 region, consisting of Cook, DuPage, Kane, Lake, McHenry, and Will counties. 8

9 (3) Comprehensive and coordinated regional public 10 transportation is essential to public health, safety, and 11 welfare. It is essential to ensuring economic well-being, 12 addressing the climate crisis, providing affordable transportation options for residents at all income levels, 13 14 conserving sources of energy and land for open space, 15 reducing traffic congestion, and providing for and 16 maintaining a healthful environment for the benefit of 17 present and future generations in the metropolitan region. Public transportation decreases air pollution and other 18 19 environmental hazards as well as the tragic loss of life 20 from crashes and allows for more efficient land use and 21 planning.

(4) Public transportation advances equity and equal
opportunity by improving the mobility of the public and
providing more people with greater access to jobs,
commercial businesses, schools, medical facilities, and
cultural attractions.

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1 (5) Public transportation in the metropolitan region 2 is being threatened by grave financial conditions. With 3 existing methods of financing, coordination, structure, 4 and management, the public transportation system is not 5 providing adequate service to ensure the public health, 6 safety, and welfare.

7 (6) The COVID-19 pandemic caused unprecedented 8 public transportation ridership disruption in and 9 operations from which the service providers have yet to 10 fully recover and the pandemic-related federal funding 11 support for public transportation operations has expired. 12 Although ridership levels continue to improve from the 13 lowest levels observed during the pandemic, net ridership 14 levels have not recovered to pre-pandemic levels. 15 Furthermore, the system experienced persistent losses in 16 ridership, service quality, and financial stability for 17 many years before the pandemic. These systemic issues, the changes in 18 combined with passenger behaviors, 19 experiences, and commuting patterns experienced since the 20 pandemic, create conditions untenable to a sustainable and 21 thriving public transportation system.

(7) Additional commitments to the public transportation needs of persons with disabilities, the economically disadvantaged, and the elderly are necessary.

(8) To solve these problems, it is necessary to
 provide for the creation of a regional transportation

authority with the powers necessary to ensure adequate public transportation and a board of directors that has the diverse experience, expertise, and background to effectively oversee the public transportation system.

5 (9)А substantial or total loss of public 6 transportation services or any segment of public 7 transportation create services would an emergency 8 threatening the safety and well-being of the people in the 9 metropolitan region.

10 (10) To meet the urgent needs of the people of the 11 metropolitan region, avoid a transportation emergency, and 12 financially sound methods of provide managing the 13 public transportation provision of services in the 14 metropolitan region, it is necessary to create one truly 15 integrated regional transit system instead of 3 separate 16 transit systems by combining the existing Service Boards 17 and Regional Transportation Authority into one agency.

The economic vitality of Illinois requires 18 (11)19 regionwide and systemwide efforts to increase ridership on 20 the transit systems, improve roadway operations within the 21 metropolitan region, and allocate resources for 22 transportation so as to assist in the development of an 23 adequate, efficient, equitable, and coordinated regional 24 public transportation system that is in a state of good 25 repair.

26 (b) It is the purpose of this Act to provide for, aid, and

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assist public transportation in the metropolitan region 1 2 without impairing the overall quality of existing public 3 transportation by providing for the creation of a single authority responsive to the people and elected officials of 4 5 the area and with the power and competence to operate the transportation system, develop, 6 regional implement, and 7 enforce plans that promote adequate, efficient, equitable, and 8 coordinated public transportation, provide responsible 9 financial stewardship of the public transportation system in 10 the metropolitan region, and facilitate the delivery of public 11 transportation that is attractive and safe to passengers and 12 employees, comprehensive and coordinated among its various 13 elements, economic and efficient, and coordinated among local, 14 regional, and State programs, plans, and projects.

15 Section 1.03. Definitions. As used in this Act:

16 "Authority" means the Metropolitan Mobility Authority, the 17 successor to the Regional Transportation Authority and the 18 Chicago Transit Authority.

19 "Board" means the Board of Directors of the Metropolitan20 Mobility Authority.

21 "Consolidated entities" Chicago Transit means the 22 Authority, the Commuter Rail Division and the Suburban Bus 23 Division of the Regional Transportation Authority, the 24 Regional Transportation Authority, and all of their subsidiaries and affiliates. 25

1 "Construct or acquire" means to plan, design, construct, 2 reconstruct, improve, modify, extend, landscape, expand, or 3 acquire.

4 "Fare capping" means the action of no longer charging a
5 rider for any additional fares for the duration of a daily,
6 weekly, monthly, or 30-day pass once the rider has purchased
7 enough regular one-way fares to reach the cost of the
8 applicable pass.

9 "Metropolitan region" means all territory included within 10 the territory of the Authority as provided in this Act, and 11 such territory as may be annexed to the Authority.

12 "Municipality", "county", and "unit of local government" 13 have the meanings given to those terms in Section 1 of Article 14 VII of the Illinois Constitution.

15 "Operate" means operate, maintain, administer, repair, 16 promote, and any other acts necessary or proper with regard to 17 such matters.

18 "Operating Division" means the Suburban Bus, Commuter 19 Rail, and Chicago Transit Operating Divisions and any public 20 transportation operating division formed by the Authority 21 after the effective date of this Act.

"Public transportation" means the transportation or conveyance of persons within the metropolitan region by means available to the general public, including groups of the general public with special needs. "Public transportation" does not include transportation by automobiles not used for - 7 - LRB104 09316 LNS 19374 b

1 conveyance of the general public as passengers.

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2 "Public transportation facility" means the equipment or 3 property, real or personal, or rights therein, useful or necessary for providing, maintaining or administering public 4 5 transportation within the metropolitan region or otherwise useful for carrying out or meeting the purposes or powers of 6 the Authority. Except as otherwise provided by this Act, 7 "public transportation facility" does not include a road, 8 9 street, highway, bridge, toll highway, or toll bridge for general public use. 10

11 "Regional rail" means a commuter rail service pattern that 12 emphasizes more frequent off-peak service, simplified 13 schedules, and non-downtown trips. "Regional rail" may include 14 other elements, such as running trains through downtown 15 stations.

16 "Service Boards" means the boards of the Commuter Rail 17 Division, the Suburban Bus Division, and the Chicago Transit 18 Authority of the former Regional Transportation Authority.

19 "Service Standards" means quantitative and qualitative 20 attributes of public transit service as well as its 21 appropriate level of service to be provided across the 22 metropolitan region.

23 "Transportation agency" means any individual, firm, 24 partnership, corporation, association, body politic, municipal 25 corporation, public authority, unit of local government, or 26 other person, other than the Authority and the Operating SB2486 - 8 - LRB104 09316 LNS 19374 b Divisions, that provides public transportation in the metropolitan region.

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Article II. CREATION AND ORGANIZATION

2.01. 4 Section Establishment of the Authority. The 5 Metropolitan Mobility Authority is established upon the 6 effective date of this Act. The Authority is a unit of local 7 government, body politic, political subdivision, and municipal corporation. 8

9 Section 2.02. Territory and annexation.

10 The initial territory of the Authority is Cook, (a) DuPage, Kane, Lake, McHenry, and Will counties. Any other 11 county or portion thereof in Illinois contiguous to the 12 13 metropolitan region may be annexed to the Authority on such 14 conditions as the Authority shall by ordinance prescribe, by ordinance adopted by the county board of such county, and by 15 approval by the Authority. Upon such annexation, a certificate 16 17 of such action shall be filed by the Secretary of the Authority with the county clerk of the county so annexing to the 18 19 Authority and with the Secretary of State and the Department 20 of Revenue.

(b) No area may be annexed to the Authority except upon the approval of a majority of the electors of such area voting on the proposition so to annex, which proposition may be - 9 - LRB104 09316 LNS 19374 b

presented at any regular election as provided by the county board or boards of the county or counties in which the area in question is located. Such county board or boards shall cause certification of such proposition to be given in accordance with the general election law to the proper election officers, who shall submit the proposition at an election in accordance with the general election law.

8 Section 2.03. Extraterritorial authority. To provide or 9 assist any transportation of members of the general public 10 between points in the metropolitan region and points outside 11 the metropolitan region, whether in this State, Wisconsin, or 12 Indiana, the Authority may enter into agreements with any unit 13 of local government, individual, corporation, or other person 14 or public agency in or of any such state or any private entity 15 for such service. Such agreements may provide for 16 participation by the Authority in providing such service and for grants by the Authority in connection with any such 17 service, and may, subject to federal and State law, set forth 18 any terms relating to such service, including coordinating 19 20 such service with public transportation in the metropolitan 21 region. Such agreement may be for such number of years or 22 duration as the parties may agree. In regard to any such agreements or grants, the Authority shall consider the benefit 23 24 to the metropolitan region and the financial contribution with 25 regard to such service made or to be made from public funds in

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such areas served outside the metropolitan region.

Section 2.04. Board of Directors.

3 (a) The corporate authorities and governing body of the 4 Authority shall be a Board consisting of voting Directors and 5 nonvoting Directors appointed as follows:

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(1) 3 Directors appointed by the Governor with the advice and consent of the Senate;

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8 (2) 5 Directors appointed by the Mayor of the City of 9 Chicago with the advice and consent of the City Council of 10 the City of Chicago, one of whom shall be the Commissioner 11 of the Mayor's Office for People with Disabilities;

(3) 5 Directors appointed by the President of the Cook
County Board of Commissioners with the advice and consent
of the members of the Cook County Board of Commissioners;

15 (4) one Director appointed by each of the chairs of 16 the county boards of DuPage, Kane, Lake, McHenry, and Will 17 counties with the advice and consent of their respective 18 county boards; and

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(5) the following nonvoting Directors:

20 (A) the Secretary of Transportation or the
21 Secretary's designee;

(B) the Chair of the Board of Directors of the
Illinois State Toll Highway Authority or the Chair's
designee;

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(C) a representative of organized labor, appointed

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by the Governor;

2 (D) a representative from the business community 3 in the metropolitan region, appointed by the voting 4 members of the Board;

5 (E) a representative from the disability 6 community, appointed by the voting members of the 7 Board after consulting with at least 3 organizations 8 in the disability community in the metropolitan region 9 selected by the Board; and

10 (F) the Chair of the Citizens Advisory Board11 established by Section 2.12.

(b) All Directors shall be residents of the metropolitan region except for those Directors appointed pursuant to paragraph (1) of subsection (a) and subparagraphs (A) and (B) of paragraph (5) of subsection (a), who shall be residents of the State of Illinois.

17 (c) Nonvoting Directors shall have the same rights to 18 access Board-related materials and to participate in Board 19 meetings as Directors with voting rights.

20 (d) Nonvoting Directors shall be subject to the same 21 conflict of interest restrictions applicable to other 22 Directors, are subject to all ethics requirements applicable 23 to the other Directors, and must comply with the public 24 transportation system usage and meeting attendance 25 requirements of Sections 5.02 and 5.03.

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Section 2.05. Director qualifications.

2 (a) Except as otherwise provided by this Act, a Director 3 may not, while serving as a Director, be an officer, a member 4 of the board of directors, a trustee, or an employee of a 5 transportation agency or be an employee of the State of 6 Illinois or any department or agency of the State.

7 (b) Each appointment made under this Section shall be 8 certified by the appointing authority to the Board, which 9 shall maintain the certifications as part of the official 10 records of the Authority.

(c) Directors shall have diverse and substantial relevant experience and expertise for overseeing the planning, operation, and funding of a regional public transportation system, including, but not limited to, backgrounds in urban and regional planning, management of large capital projects, labor relations, business management, public administration, transportation, and community organizations.

18 Section 2.06. Director decision-making. Directors must 19 make decisions on behalf of the Authority based on the 20 Director's assessment of how best to build an integrated, 21 equitable, and efficient regional public transit system for 22 the metropolitan region as a whole.

23 Section 2.07. Board Chair and other officers.

24 (a) The Chair of the Board shall be appointed by the other

Directors for a term of 5 years. The Chair shall not be appointed from among the other Directors. The Chair shall be a resident of the metropolitan region. The Chair may be replaced at any time by the Directors.

5 (b) The Chair shall preside at Board meetings and shall be 6 entitled to vote on all matters.

(c) The Board shall select a Secretary and a Treasurer and
may select persons to fill such other offices of the Board and
to perform such duties as it shall from time to time determine.
The Secretary, Treasurer, and other officers of the Board may
be, but need not be, members of the Board.

12 (d) The Chair of the Board shall serve as the Acting Chief 13 Executive Officer of the Authority until the appointment of the initial Chief Executive Officer. While the Chair is 14 15 serving as the Acting Chief Executive Officer of the 16 Authority, the Chair shall be entitled to annual compensation 17 at least equal to the compensation paid to the most highly compensated Chief Executive Officer of a Service Board as of 18 19 the effective date of this Act, subject to appropriate adjustments made by the Board. When the Chair is no longer 20 serving as the Acting Chief Executive Officer of the 21 22 Authority, the Chair shall be compensated at the same rate as 23 the other Directors of the Board.

24 Section 2.08. Terms and vacancies.

25 (a) Each Director shall hold office for a term of 5 years

and until the Director's successor has been appointed and has 1 2 qualified. A vacancy shall occur upon resignation, death, 3 conviction of a felony, or removal from office of a Director. A Director may be removed from office (i) upon concurrence of a 4 5 majority of the Directors, on a formal finding of incompetence, neglect of duty, or malfeasance in office or 6 7 (ii) by the Governor in response to a summary report received 8 from the Governor's Executive Inspector General in accordance 9 with Section 20-50 of the State Officials and Employees Ethics 10 Act if the Director has had an opportunity to be publicly heard 11 in person or by counsel prior to removal. As soon as feasible 12 after the office of a Director becomes vacant for any reason, the appointing authority of the Director shall make an 13 14 appointment to fill the vacancy pursuant to Section 2.04. A 15 vacancy shall be filled for the unexpired term.

(b) The terms of the initial set of Directors selected tothe Board pursuant to this Act shall be as follows:

(1) Directors appointed by the Mayor of the City of
Chicago and the Governor shall serve an initial term of 3
years and their successors shall serve five-year terms
until the Director's successor has been appointed and
qualified.

(2) Directors appointed by the President of the Cook
 County Board of Commissioners and the board chairs of
 Will, Kane, DuPage, McHenry, and Lake counties shall serve
 an initial term of 5 years and their successors shall

1 2 serve 5-year terms until the Director's successor has been appointed and qualified.

3 Section 2.09. Compensation. Each Director, including the Chair of the Authority, shall be compensated at the rate of 4 5 \$25,000 per year, but nonvoting Directors employed by a public agency are not entitled to such compensation. Each Director 6 7 shall be reimbursed for actual expenses incurred in the performance of the Director's duties. Officers 8 of the 9 Authority shall not be required to comply with the 10 requirements of the Public Funds Statement Publication Act.

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Section 2.10. Meetings.

(a) The Board shall prescribe the times and places for 12 13 meetings and the manner in which special meetings may be 14 called. Board meetings shall be held in a place easily 15 accessible by public transit. The Board shall comply in all respects with the Open Meetings Act. All records, documents, 16 and papers of the Authority, other than those relating to 17 18 matters concerning which closed sessions of the Board, may be held and any redactions as permitted or required by applicable 19 20 law, shall be available for public examination, subject to 21 such reasonable regulations as the Board may adopt.

(b) A majority of the whole number of members of the Authority then in office shall constitute a quorum for the transaction of any business or the exercise of any power of the Authority. Unless otherwise stated by this Act, actions of the Authority shall require the affirmative vote of a majority of the voting members of the Authority present and voting at the meeting at which the action is taken.

5 (c) Open meetings of the Board shall be broadcast to the public and maintained in real time on the Board's website 6 7 using a high-speed Internet connection. Recordings of each 8 meeting broadcast shall be posted to the Board's website 9 within a reasonable time after the meeting and shall be 10 maintained as public records to the extent practicable, as 11 determined by the Board. Compliance with these provisions does 12 not relieve the Board of its obligations under the Open Meetings Act. 13

14 Section 2.11. Director liability.

(a) A Director of the Authority is not liable for any
injury resulting from any act or omission in determining
policy or exercising discretion, except: (1) for willful or
wanton misconduct; or (2) as otherwise provided by law.

(b) If any claim or action is instituted against a Director of the Authority based on an injury allegedly arising out of an act or omission of the Director occurring within the scope of the Director's performance of duties on behalf of the Authority, the Authority shall indemnify the Director for all legal expenses and court costs incurred in defending against the claim or action and shall indemnify the Director for any

1 amount paid pursuant to any judgment on, or any good faith 2 settlement of, such claim, except for that portion of a 3 judgment awarded for willful or wanton misconduct.

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4 (c) The Authority may purchase insurance to cover the 5 costs of any legal expenses, judgments, or settlements under 6 this Section.

7 Section 2.12. Citizen Advisory Board. There is established 8 a Citizen Advisory Board. The Board shall appoint at least 5 9 and not more than 15 members to the Citizen Advisory Board. The 10 Board shall follow the selection process in Section 5.01 for 11 its appointments to the Citizen Advisory Board. The Board 12 should strive to assemble a Citizen Advisory Board that is reflective of the diversity of the metropolitan region, the 13 users of the various modes of public transportation, and the 14 interests of the residents and institutions of the region in a 15 16 strong public transportation system. At least one member of the Citizen Advisory Board shall represent transit riders with 17 disabilities. The Citizen Advisory Board shall meet at least 18 quarterly and shall advise the Board of the impact of its 19 20 the policies and programs on communities within the 21 metropolitan region. Members shall serve without compensation 22 but shall be entitled to reimbursement of reasonable and necessary costs incurred in the performance of their duties. 23 24 Citizen Advisory Board members are subject to the public 25 transportation system usage requirements applicable to

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Article III. TRANSITION

3 Section 3.01. Transition Committee.

Authority Directors pursuant to Section 5.02.

(a) The Board shall establish a Transition Committee of 4 the Board composed of a diverse subset of Directors. Directors 5 appointed to the Transition Committee shall devote substantial 6 7 time and effort to managing the transitions required by this 8 Act in addition to their regular responsibilities as 9 Directors. In recognition of this level of additional effort, 10 the Board may authorize additional compensation for the 11 serving on the Transition Committee over Directors the 12 Director compensation authorized by Section 2.09. Such 13 additional compensation shall be on a documented per hour 14 worked basis at a rate set by the Board up to \$150,000 15 annually.

16 (b) The responsibilities of the Transition Committee,17 subject to the oversight of the Board, include the following:

18 (1) developing a transition plan for implementing the
19 improvements contemplated by this Act;

(2) forming, staffing, and overseeing the activities
of an Integration Management Office charged with the
day-to-day responsibility for implementing the operational
and organization changes contemplated by this Act;

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(3) leading the search for a Chief Executive Officer

of the Authority who has experience managing large public transportation systems, which may include systems outside of North America, or who has similar relevant experience in managing other complex organizations;

5 (4) overseeing the transfer of personnel and staff 6 responsibilities from the consolidated entities to the 7 Authority to implement the provisions of this Act most 8 effectively; and

9 (5) regularly reporting to the full Board on the 10 status of the transition effort and make recommendations 11 for Board policies and actions.

12 (c) The Board shall implement this Act in accordance with13 the following timetable:

(1) All seats on the Board shall be filled, a Chair
shall be selected, and the Board Transition Committee
shall be appointed and in operation no later than one year
after the effective date of this Act.

18 (2) The Integration Management Office shall be fully
19 organized and operating by no later than 2 years after the
20 effective date of this Act.

(3) A permanent Chief Executive Officer shall be
selected and in place at the Authority by no later than 3
years after the effective date of this Act.

24 (4) A final transition plan shall be approved by no
25 later than 3 years after the effective date of this Act.

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(5) The transfer of all functions and responsibilities

to the Authority as contemplated by this Act shall be completed by no later than 4 years after the effective date of this Act.

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4 Section 3.02. Consolidation. On the effective date of this5 Act and without further action:

6 (1) The Chicago Transit Authority, the Commuter Rail 7 Division and the Suburban Bus Division of the Regional 8 Transportation Authority, and the Regional Transportation 9 Authority are consolidated into the Authority and the 10 Service Boards are abolished.

11 (2) To the fullest extent allowed by applicable law, 12 the Authority shall succeed to all the rights, assets, 13 franchises, contracts, property, and interests of every 14 kind of the consolidated entities, including all rights, 15 powers, and duties of the Commuter Rail Division with 16 respect to the Northeast Illinois Regional Rail Passenger 17 Corporation.

18 (3) All previous lawful actions of the consolidated 19 entities shall be valid and binding upon the Authority, 20 and the Authority shall be substituted for the 21 consolidated entities with respect to each of those 22 actions.

(4) All fines, penalties, and forfeitures incurred or
imposed for the violation of any ordinance of a
consolidated entity shall be enforced or collected by the

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Authority.

(5) All lawful ordinances, regulations, and rules of
the consolidated entities consistent with the provisions
of this Act shall continue in full force and effect as
ordinances, regulations, and rules of the Authority until
amended or repealed by the Authority.

7 (6) The title to and possession of all land, property, 8 and funds of every kind owned by or in which a consolidated 9 entity possesses an interest shall not revert or be 10 impaired but shall be vested in the Authority to the same 11 extent and subject to the same restrictions, if any, 12 applicable to the land, property, and funds.

(7) A director or officer ceasing to hold office by 13 14 virtue of this Act and any employee of a consolidated 15 entity shall deliver and turn over to the Authority, or to 16 a person it may designate, all papers, records, books, 17 documents, property, real and personal, and pending business of any kind in the director's, officer's, or 18 19 employee's possession or custody and shall account to the 20 Authority for all moneys for which the director, officer, 21 or employee is responsible.

(8) The separate existence of the consolidated
entities shall cease and the term of office of each
director and officer of those entities shall terminate,
except that the directors of the Regional Transportation
Authority on the effective date of this Act shall serve as

1 temporary Directors of the Authority until their 2 successors are appointed pursuant to Section 5.01. The 3 Authority and the appointing authorities shall begin the 4 process under Section 5.01 to select successors to the 5 temporary Directors no later than 30 days after the 6 effective date of this Act.

7 Section 3.03. Transfer of employees and collective8 bargaining rights.

9 (a) The provisions of this Section establish the 10 procedures to be followed by the Authority in dealing with 11 employees of the consolidated entities in carrying out the 12 consolidation and reorganization of public transportation 13 provided for in this Act and to provide fair and equitable 14 protection for those employees.

(b) On the effective date of this Act, all persons employed by the consolidated entities shall become employees of the Authority.

18 (c) The Authority shall assume and observe all applicable 19 collective bargaining and other agreements between the 20 consolidated entities and their employees in effect on the 21 effective date of this Act.

(d) The Authority shall assume all pension obligations of the consolidated entities and the employees of the consolidated entities who are members or beneficiaries of any existing pension or retirement system and shall continue to

have the rights, privileges, obligations, and status with 1 2 respect to such system or systems as prescribed by law. 3 Employees shall be given sick leave, vacation, insurance, and pension credits in accordance with the records or labor 4 agreements of the consolidated entities provided to 5 an employee under an ordinance adopted or a contract executed by 6 7 a consolidated entity. The Authority shall determine the 8 number of employees necessary to provide public transportation 9 services on a consolidated basis and to carry out the 10 functions of the Authority and shall determine fair and 11 equitable arrangements for the employees of the Authority who 12 are affected by actions provided for by this Act.

13 (e) If the Authority and an accredited representative of 14 the employees of a consolidated entity fail to agree on a 15 matter covered by a collective bargaining agreement and 16 related to the implementation of this Act, either party may 17 request the assistance of a mediator appointed by either the State or Federal Mediation and Conciliation Service who shall 18 19 seek to resolve the dispute. If the dispute is not resolved by mediation within a 21-day period, the mediator shall certify 20 to the parties that an impasse exists. Upon receipt of the 21 22 mediator's certificate, the parties shall submit the dispute 23 to arbitration by a board composed of 3 persons, one appointed 24 by the Authority, one appointed by the labor organization 25 representing the employees, and a third member to be agreed 26 upon by the labor organization and the Authority. The member

agreed upon by the labor organization and the Authority shall 1 2 act as chair of the board. The determination of the majority of the board of arbitration thus established shall be final and 3 binding on all matters in dispute. If, after a period of 10 4 5 days from the date of the appointment of the 2 arbitrators representing the Authority and the labor organization, the 6 7 third arbitrator has not been selected, then either arbitrator 8 may request the American Arbitration Association to furnish 9 from the current listing of the membership of the National 10 Academy of Arbitrators the names of 7 members of the National 11 Academy. The arbitrators appointed by the Authority and the 12 labor organization shall determine, promptly after the receipt of the list, by that order alternatively eliminate one name 13 14 until only one name remains. The remaining person on the list shall be the third arbitrator. Each party shall pay an equal 15 16 proportionate share of the impartial arbitrator's fees and 17 expenses.

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Article IV. POWERS

Section 4.01. Responsibility for public transportation. As the provider of public transportation in the metropolitan region, the Authority may:

(1) adopt plans that implement the public policy of
the State to provide adequate, efficient, equitable, and
coordinated public transportation throughout the

1 metropolitan region;

2 (2) develop Service Standards and performance measures 3 to inform the public about the extent to which the 4 provision of public transportation in the metropolitan 5 region meets those goals, objectives, and standards;

6 (3) use the Service Standards and performance 7 standards to objectively and transparently determine the 8 level, nature, and kind of public transportation that 9 should be provided for the metropolitan region;

10 (4) budget and allocate operating and capital funds 11 efficiently and in a cost-effective manner to support 12 public transportation in the metropolitan region;

13 (5) coordinate the provision of public transportation 14 and the investment in public transportation facilities to 15 enhance the integration of public transportation 16 throughout the metropolitan region;

17 (6) operate or otherwise provide for public 18 transportation services throughout the metropolitan 19 region;

20 (7) plan, procure, and operate an integrated fare
 21 collection system;

(8) conduct operations, service, and capital planning;

(9) provide design and construction oversight of
 capital projects;

(10) procure goods and services necessary to fulfill
 its responsibilities;

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1 (11)develop or participate in residential and commercial development on and in the vicinity of public 2 3 transportation stations and routes to facilitate transit-supportive land 4 uses, increase public 5 transportation ridership, generate revenue, and improve 6 access to jobs and other opportunities in the metropolitan 7 region by public transportation; and

8 (12) take all other necessary and reasonable steps to
9 provide public transportation in the metropolitan region.

Section 4.02. General powers. Except as otherwise limited by this Act, the Authority shall have all powers necessary to meet its responsibilities and to carry out its purposes, including, but not limited to, the following powers:

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(1) to sue and be sued;

15 (2) to invest any funds or any moneys not required for
16 immediate use or disbursement, as provided in the Public
17 Funds Investment Act;

18 (3) to make, amend, and repeal by-laws, rules, and
19 ordinances consistent with this Act;

20 (4) to borrow money and to issue its negotiable bonds
21 or notes;

(5) to hold, sell, sell by installment contract, lease
as lessor, transfer, or dispose of such real or personal
property as it deems appropriate in the exercise of its
powers or to provide for the use thereof by any

1 2 transportation agency and to mortgage, pledge, or otherwise grant security interests in any such property;

3 (6) to enter at reasonable times upon such lands, waters, or premises as in the judgment of the Authority 4 5 may be necessary, convenient, or desirable for the purpose of making surveys, soundings, borings, and examinations to 6 7 accomplish any purpose authorized by this Act after having 8 given reasonable notice of such proposed entry to the 9 owners and occupants of such lands, waters or premises, the Authority being liable only for actual damage caused 10 11 by such activity;

12 (7) to procure the goods and services necessary to 13 perform its responsibilities;

14 (8) to make and execute all contracts and other 15 instruments necessary or convenient to the exercise of its 16 powers;

17 (9) to enter into contracts of group insurance for the benefit of its employees, to provide for retirement or 18 19 pensions or other employee benefit arrangements for its 20 employees, and to assume obligations for pensions or other 21 employee benefit arrangements for employees of 22 transportation agencies, of which all or part of the facilities are acquired by the Authority; 23

(10) to provide for the insurance of any property,
 directors, officers, employees, or operations of the
 Authority against any risk or hazard, and to self-insure

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- or participate in joint self-insurance pools or entities
 to insure against any risk or hazard;
- 3 (11) to appear before the Illinois Commerce Commission
 4 in all proceedings concerning the Authority or any
 5 transportation agency;

(12) to pass all ordinances and make all rules and 6 7 regulations proper or necessary to regulate the use, 8 operation, and maintenance of its property and facilities 9 and those of its Operating Divisions and, by ordinance, to 10 prescribe fines or penalties for violations of ordinances. 11 No fine or penalty shall exceed \$5,000 per offense. An 12 ordinance providing for any fine or penalty shall be 13 published in a newspaper of general circulation in the metropolitan region. No such ordinance shall take effect 14 15 until 10 days after its publication;

16 (13) to enter into arbitration arrangements, which may 17 be final and binding; and

18 (14) to provide funding and other support for projects
19 in the metropolitan region under the Equitable
20 Transit-Supportive Development Act.

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Section 4.03. Purchase of transit services.

(a) The Authority may provide public transportation by
 purchasing public transportation services from transportation
 agencies through purchase of service agreements or grants.

25 (b) The Authority may make grants to or enter into

purchase of service agreements with a transportation agency for operating and other expenses, developing or planning public transportation, or for constructing or acquiring public transportation facilities, all upon such terms and conditions as the Authority shall prescribe.

6 (c) The Board shall adopt guidelines setting forth uniform 7 standards for the making of grants and purchase of service 8 agreements. The grants or purchase of service agreements may 9 be for a number of years or duration as the parties shall 10 agree.

11 (d) А transportation agency providing public 12 transportation pursuant to a purchase of service or grant 13 agreement with the Authority is subject to the Illinois Human Rights Act and the remedies and procedures established under 14 15 that Act. The transportation agency shall file an affirmative 16 action program with regard to public transportation so 17 provided with the Department of Human Rights within one year of the purchase of service or grant agreement to ensure that 18 19 applicants are employed and that employees are treated during 20 employment without unlawful discrimination. The affirmative action program shall include provisions relating to hiring, 21 22 upgrading, demotion, transfer, recruitment, recruitment 23 advertising, selection for training, and rates of pay or other forms of compensation. Unlawful discrimination, as defined and 24 25 prohibited in the Illinois Human Rights Act, may not be made in 26 any term or aspect of employment, and discrimination based

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1 upon political reasons or factors is prohibited.

(e) The Authority is not subject to the Public Utilities
Act. Transportation agencies that have any purchase of service
or grant agreement with the Authority are not subject to that
Act as to any public transportation that is the subject of a
purchase of service or grant agreement.

7 А contract or agreement into (f) entered by а 8 transportation agency with the Authority and discontinuation 9 of the contract or agreement by the Authority are not subject 10 to approval of or regulation by the Illinois Commerce 11 Commission.

12 (g) The Authority shall assume all costs of rights, 13 benefits, and protective conditions to which an employee is 14 entitled under this Act from a transportation agency if the 15 inability of the transportation agency to meet its obligations 16 in relation thereto due to bankruptcy or insolvency, provided 17 that the Authority shall retain the right to proceed against the bankrupt or insolvent transportation agency or its 18 19 successors, trustees, assigns or debtors for the costs 20 assumed. The Authority may mitigate its liability under this subsection and under Section 2.11 to the extent of employment 21 22 and employment benefits which it tenders.

23 Section 4.04. Paratransit services.

(a) As used in this Section, "ADA paratransit services"
 means those comparable or specialized transportation services

1 provided to individuals with disabilities who are unable to 2 use fixed-route transportation systems and who are determined 3 to be eligible, for some or all of their trips, for such 4 services under the Americans with Disabilities Act of 1990 and 5 its implementing regulations.

6 (b) The Authority is responsible for the funding, 7 financial review, and oversight of all ADA paratransit 8 services that are provided by the Authority or by any 9 transportation agency.

10 (c) The Authority shall develop plans for the provision of 11 ADA paratransit services and submit the plans to the Federal 12 Transit Administration for approval. The Authority shall with the requirements of the 13 comply Americans with 14 Disabilities Act of 1990 and its implementing regulations in 15 developing and approving the plans, including, without 16 limitation, consulting with individuals with disabilities and 17 groups representing them in the community and providing adequate opportunity for public comment and public hearings. 18 The plans shall also include, without limitation, provisions 19 20 to:

(1) maintain, at a minimum, the levels of ADA
paratransit service that are required to be provided by
the Authority pursuant to the Americans with Disabilities
Act of 1990 and its implementing regulations;

(2) provide for consistent policies throughout the
 metropolitan region for scheduling of ADA paratransit

service trips to and from destinations, with consideration of scheduling of return trips on a will-call, open-ended basis upon request of the rider, if practicable;

4 (3) provide that service contracts and rates with 5 private carriers and taxicabs for ADA paratransit service, 6 entered into or set after the approval by the Federal 7 Transit Administration, are procured by means of an open 8 procurement process;

9 (4) provide for fares, fare collection, and billing 10 procedures for ADA paratransit services throughout the 11 metropolitan region;

12 (5) provide for performance standards for all ADA
13 paratransit service transportation carriers, with
14 consideration of door-to-door service;

(6) provide, in cooperation with the Department of Transportation, the Department of Healthcare and Family Services, and other appropriate public agencies and private entities for the application and receipt of grants, including, without limitation, reimbursement from Medicaid or other programs for ADA paratransit services;

(7) provide for a system of dispatch of ADA paratransit services transportation carriers throughout the metropolitan region with consideration of county-based dispatch systems already in place;

(8) provide for a process of determining eligibility
 for ADA paratransit services that complies with the

Americans with Disabilities Act of 1990 and its
 implementing regulations;

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(9) provide for consideration of innovative methods to provide and fund ADA paratransit services; and

5 (10) provide for the creation of an ADA advisory board diversity of 6 to represent the individuals with 7 disabilities in the metropolitan region and to provide 8 ongoing input from individuals appropriate with 9 disabilities into the operation of ADA paratransit 10 services.

11 (d) All revisions and annual updates to the ADA 12 paratransit services plans developed pursuant to subsection 13 (c), or certifications of continued compliance in lieu of plan updates, that are required to be provided to the Federal 14 15 Transit Administration shall be developed by the Authority and 16 the Authority shall submit the revision, update, or 17 certification to the Federal Transit Administration for 18 approval.

(e) The Department of Transportation, the Department of Healthcare and Family Services, and the Authority shall enter into intergovernmental agreements as may be necessary to provide funding and accountability for, and implementation of, the requirements of this Section.

(f) In conjunction with its adoption of its Strategic
Plan, the Authority shall develop and submit to the General
Assembly and the Governor a funding plan for ADA paratransit

services. The funding plan shall, at a minimum, contain an 1 2 analysis of the current costs of providing ADA paratransit services, projections of the long-term costs of providing ADA 3 paratransit services, identification of and recommendations 4 5 for possible cost efficiencies in providing ADA paratransit services, and identification of and recommendations 6 for 7 funding sources for providing ADA paratransit possible 8 services. The Department of Transportation, the Department of 9 Healthcare and Family Services, and other State and local 10 public agencies, as appropriate, shall cooperate with the 11 Authority in the preparation of the funding plan.

12 (g) Any funds derived from the federal Medicaid program 13 for reimbursement of the costs of providing ADA paratransit 14 services within the metropolitan region shall be directed to 15 the Authority and shall be used to pay for or reimburse the 16 costs of providing ADA paratransit services.

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Section 4.05. Fares and nature of service.

18 (a) The Authority has the sole authority for setting fares 19 and charges for public transportation services in the 20 metropolitan region, including public transportation provided 21 by transportation agencies pursuant to purchase of service or 22 grant agreements with the Authority, and for establishing the nature and standards of public transportation to be so 23 24 provided in accordance with the Strategic Plan and Service 25 Standards.

(b) The Authority shall develop and implement a regionally
 coordinated and consolidated fare collection system.

3 (C) Whenever the Authority provides any public transportation pursuant to grants to transportation agencies 4 5 for operating expenses, other than with regard to experimental programs, or pursuant to any purchase of service agreement, 6 7 the purchase of service or grant agreements shall provide for 8 the level and nature of fares or charges to be made for such 9 services and the nature and standards of public transportation 10 to be so provided.

11 (d) In so providing for the fares or charges and the nature 12 and standards of public transportation, any purchase of service or grant agreements shall provide, 13 among other 14 matters, for the terms and cost of transfers or 15 interconnections between different modes of transportation and 16 different public transportation providers.

17 (e) At least once every 2 years, the Authority shall assess the need to make fare adjustments in light of 18 19 inflation, budgetary needs, and other relevant policy 20 considerations. The Board shall, by ordinance, retain the existing fare structure or adopt a revised fare structure. The 21 22 Authority shall take reasonable steps to get public input as 23 part of its assessment, and the Board shall conduct a public 24 hearing before adopting its fare structure ordinance.

25 (f) By no later than 2 years after the effective date of 26 this Act, the Authority shall implement:

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(1) an income-based reduced fare program; and

2 (2) fare capping for individual services and across
3 public transportation service providers.

4 (g) The Authority must develop and make available for use 5 by riders a universal fare instrument that may be used 6 interchangeably on all public transportation funded by the 7 Authority.

8 Section 4.06. Use of streets and roads.

9 (a) The Authority may, by ordinance, provide for special 10 lanes for exclusive or special use by public transportation 11 vehicles with regard to any roads, streets, ways, highways, 12 bridges, toll highways, or toll bridges in the metropolitan 13 region, notwithstanding any other law, ordinance, or 14 regulation to the contrary.

15 (b) The Authority may use and, by ordinance, authorize a 16 transportation agency to use without any franchise, charge, permit, or license any public road, street, way, highway, 17 bridge, toll highway, or toll bridge within the metropolitan 18 19 region for the provision of public transportation. 20 Transportation agencies that have purchase of service or grant 21 agreements with the Authority as to any public transportation 22 are not, as to any aspect of the public transportation, subject to any supervision, licensing, or regulation imposed 23 by a unit of local government in the metropolitan region, 24 25 except as may be specifically authorized by the Authority and

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except for regular police supervision of vehicular traffic.

Section 4.07. Bus rapid transit and related technologies. 2 3 To improve public transportation service in the metropolitan 4 region, the Authority shall accelerate the implementation of 5 bus rapid transit services using the expressway, tollway, and other roadway systems in the metropolitan region. 6 The 7 Department of Transportation and the Illinois State Toll 8 Highway Authority shall collaborate with the Authority in the 9 implementation of bus rapid transit services. The Authority, 10 in cooperation with the Department of Transportation and the 11 Illinois State Toll Highway Authority, shall evaluate and 12 refine approaches to bus rapid transit operations and shall investigate technology options that facilitate the shared use 13 14 of the bus rapid transit lanes and provide revenue for 15 financing construction and operation of public transportation 16 facilities. The Authority shall also research, evaluate, and, implement vehicle, 17 where appropriate, infrastructure, 18 intelligent transportation systems, and other technologies to improve the quality and safety of public transportation on 19 20 roadway systems in the metropolitan region.

21 Section 4.08. Coordination with the Department of 22 Transportation.

(a) The Authority shall promptly review the Department of
 Transportation's plans under Section 2705-354 of the

Department of Transportation Law of the Civil Administrative 1 2 Code of Illinois and provide the Department with recommendations for any needed modifications to enhance the 3 operation and safety of public transportation on the highway. 4 5 The Department shall review the recommendations and respond to the Authority's comments as set forth in that Section. 6

7 (b) The Department and the Authority shall jointly develop 8 and publish on their websites guidelines, timetables, and best 9 practices for how they will advance highway designs and 10 operations on highways under the Department's jurisdiction in 11 the metropolitan region to optimize the efficacy, safety, and 12 attractiveness of public transportation on such highways.

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Section 4.09. Eminent domain.

14 (a) The Authority may take and acquire possession by 15 eminent domain of any property or interest in property which 16 the Authority may acquire under this Act. The power of eminent domain may be exercised by ordinance of the Authority and 17 shall extend to all types of interests in property, both real 18 and personal, including, without limitation, easements for 19 access purposes to and rights of concurrent usage of existing 20 21 or planned public transportation facilities, whether the 22 property is public property or is devoted to public use and 23 whether the property is owned or held bv a public 24 transportation agency, except as specifically limited by this 25 Act.

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(b) The Authority shall exercise the power of eminent 1 2 domain granted in this Section in the manner provided for the exercise of the right of eminent domain under the Eminent 3 Domain Act, except that the Authority may not exercise 4 5 quick-take authority provided in Article 20 of the Eminent 6 providing for immediate possession in Domain Act such 7 proceedings and except that those provisions of Section 10-5-10 of the Eminent Domain Act requiring prior approval of 8 9 the Illinois Commerce Commission in certain instances shall 10 apply to eminent domain proceedings by the Authority only as 11 to any taking or damaging by the Authority of any real property 12 of a railroad not used for public transportation or of any real property of other public utilities. 13

(c) The Authority may exercise the right of eminent domain 14 15 to acquire public property with the approval of the Board. In a 16 proceeding for the taking of public property by the Authority 17 through the exercise of the power of eminent domain, the venue shall be in the circuit court of the county in which the 18 19 property is located. The right of eminent domain may be exercised over property used for public park purposes, for 20 State forest purposes, or for forest preserve purposes with 21 22 the approval of the Board, after public hearing and a written 23 study done for the Authority, that such taking is necessary to 24 accomplish the purposes of this Act, that no feasible 25 alternatives to such taking exist, and that the advantages to 26 the public from such taking exceed the disadvantages to the

public of doing so. In a proceeding for the exercise of the 1 2 right of eminent domain for the taking by the Authority of 3 property used for public park, State forest, or forest preserve purposes, the court shall not order the taking of 4 5 such property unless it has reviewed and concurred in the 6 findings required of the Authority by this paragraph. Property 7 dedicated as a nature preserve pursuant to the Illinois 8 Natural Areas Preservation Act may not be acquired by eminent 9 domain by the Authority.

10 (d) The acquisition by the Authority by eminent domain of any property is not subject to the approval of or regulation by 11 12 the Illinois Commerce Commission, except that any requirement 13 in Section 10-5-10 of the Eminent Domain Act requiring in certain instances prior approval of the Illinois Commerce 14 15 Commission for taking or damaging of property of railroads or 16 other public utilities shall continue to apply as to any 17 taking or damaging by the Authority of any real property of such a railroad not used for public transportation or of any 18 19 real property of such other public utility.

20 (e) Notwithstanding any other provision of this Act, any 21 power granted under this Act to acquire property by 22 condemnation or eminent domain is subject to, and shall be 23 exercised in accordance with, the Eminent Domain Act.

24 Section 4.10. Acquisitions.

25 (a) The Authority may acquire any public transportation

facility for its use or for use by a transportation agency and may acquire any such facilities from a transportation agency, including, without limitation, reserve funds, employees' pension or retirement funds, special funds, franchises, licenses, patents, permits and papers, documents, and records of the transportation agency.

7 (b) In connection with an acquisition under subsection (a) 8 from a transportation agency, the Authority may assume 9 obligations of the transportation agency with regard to such 10 facilities or property or public transportation operations of 11 such agency.

12 (c) In each case in which this Act gives the Authority the power to construct or acquire real or personal property, the 13 Authority may acquire such property by contract, purchase, 14 15 gift, grant, exchange for other property or rights in 16 property, lease, sublease, or installment or conditional 17 purchase contracts. A lease or contract may provide for consideration to be paid in annual installments during a 18 19 period not exceeding 40 years. Property may be acquired 20 subject to such conditions, restrictions, liens, or security or other interests of other parties as the Authority deems 21 22 appropriate, and, in each case, the Authority may acquire a 23 joint, leasehold, easement, license, or other partial interest in such property. Any such acquisition may provide for the 24 assumption of, or agreement to pay, perform, or discharge 25 26 outstanding or continuing duties, obligations, or liabilities

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of the seller, lessor, donor, or other transferor of or of the
 trustee with regard to such property.

3 (d) In connection with the acquisition of public transportation equipment, including, but not limited to, 4 5 rolling stock, vehicles, locomotives, buses, or rapid transit Authority may also 6 equipment, the execute agreements 7 such equipment leases, concerning equipment trust 8 certificates, conditional purchase agreements, and other 9 security agreements and may make such agreements and covenants 10 as required in the form customarily used in such cases 11 appropriate to effect such acquisition.

(e) Obligations of the Authority incurred pursuant to this
Section shall not be considered bonds or notes within the
meaning of Section 6.05.

15 Section 4.11. Public bidding.

16 The Board shall adopt rules to ensure that the (a) acquisition by the Authority of services or 17 public 18 transportation facilities, other than real estate, involving a cost of more than the small purchase threshold set by the 19 20 Federal Transit Administration and the disposition of all 21 property of the Authority shall be after public notice and 22 with public bidding.

(b) The Board shall adopt rules to ensure that the construction, demolition, rehabilitation, renovation, and building maintenance projects by the Authority for services or

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public transportation facilities involving a cost of more than 1 2 \$40,000 or such other amount set by the Board by ordinance 3 shall be after public notice and with public bidding. The ordinance may provide for exceptions to such requirements for 4 5 acquisition of repair parts, accessories, equipment, or services previously furnished or contracted for; for the 6 7 immediate delivery of supplies, material, or equipment or 8 performance of service when it is determined by the 9 concurrence of a majority of the then Directors that an 10 emergency requires immediate delivery or supply thereof; for 11 goods or services that are economically procurable from only 12 one source; for contracts for the maintenance or servicing of 13 equipment which are made with the manufacturers or authorized 14 service agent of that equipment where the maintenance or 15 servicing can best be performed by the manufacturer or 16 authorized service agent or such a contract would be otherwise 17 advantageous to the Authority, except that the exceptions in this clause shall not apply to contracts for plumbing, 18 19 heating, piping, refrigeration, and automatic temperature 20 control systems, ventilating, and distribution systems for 21 conditioned air, and electrical wiring; for goods or services 22 procured from another governmental agency; for purchases and 23 contracts for the use or purchase of data processing equipment 24 and data processing systems software; for the acquisition of professional or utility services; and for the acquisition of 25 26 public transportation equipment, including, but not limited

to, rolling stock, locomotives, and buses if: (i) it is 1 2 determined by the Directors that a negotiated acquisition offers opportunities with respect to the cost or financing of 3 the equipment, its delivery, or the performance of a portion 4 5 of the work within the State or the use of goods produced or services provided within the State; (ii) a notice of intention 6 7 to negotiate for the acquisition of such public transportation 8 equipment is published in a newspaper of general circulation 9 within the metropolitan region inviting proposals from 10 qualified vendors; and (iii) any contract with respect to such 11 acquisition is authorized by the Directors.

12 (c) The requirements set forth in this Section do not 13 apply to purchase of service or grant agreements or other 14 contracts, purchases, or sales entered into by the Authority 15 with any transportation agency or unit of local government.

16 (d) The Authority may use a 2-phase design-build selection 17 procedure as follows:

(1) The Authority may authorize the use of competitive
selection and the prequalification of responsible bidders
consistent with all applicable laws.

(2) 2-phase design-build selection procedures shallconsist of the following:

(A) The Authority shall develop, through licensed
architects or licensed engineers, a scope of work
statement for inclusion in the solicitation for phase
I proposals that defines the project and provides

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sufficient information 1 prospective offerors with 2 regarding the Authority's requirements. The statement 3 shall include criteria and preliminary design, general budget parameters, and general schedule or delivery 4 5 requirements to enable the offerors to submit 6 proposals which meet the Authority's needs. When the 7 2-phase design-build selection procedure is used and the Authority contracts for development of the scope 8 9 of work statement, the Authority shall contract for 10 architectural or engineering services as defined by 11 and in accordance with the Architectural, Engineering, 12 and Land Surveying Qualifications Based Selection Act 13 and all applicable licensing statutes.

evaluation factors to 14 (B) The be used in 15 evaluating phase I proposals must be stated in the 16 solicitation and must include specialized experience 17 and technical competence, capability to perform, past performance of the offeror's team, including 18 the 19 architect-engineer and construction members of the 20 team, and other appropriate technical and 21 qualifications factors. Each solicitation must 22 establish the relative importance assigned to the 23 evaluation factors and the subfactors that must be 24 considered in the evaluation of phase I proposals on 25 the basis of the evaluation factors set forth in the 26 solicitation. Each design-build team must include a 1 licensed design professional independent from the 2 Authority's licensed architect or engineer and a 3 licensed design professional must be named in the 4 phase I proposals submitted to the Authority.

5 (C) On the basis of the phase I proposal, the 6 Authority shall select as the most highly qualified 7 the number of offerors specified in the solicitation and request the selected offerors to submit phase II 8 9 competitive proposals and cost or price information. 10 Each solicitation must establish the relative 11 importance assigned to the evaluation factors and the 12 subfactors that must be considered in the evaluation 13 of phase II proposals on the basis of the evaluation 14 factors set forth in the solicitation. The Authority 15 may negotiate with the selected design-build team 16 after award but prior to contract execution for the 17 purpose of securing better terms than originally proposed if the salient features of the design-build 18 19 solicitation are not diminished. Each phase ΤТ 20 solicitation evaluates separately (i) the technical 21 submission for the proposal, including design concepts 22 or proposed solutions to requirements addressed within 23 the scope of work, and (ii) the evaluation factors and 24 subfactors, including cost or price, that must be 25 considered in the evaluations of proposals.

(D) A design-build solicitation issued under the

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procedures in this subsection shall state the maximum 1 2 number of offerors that are to be selected to submit 3 competitive phase II proposals. The maximum number specified in the solicitation shall not exceed 5 4 unless the Authority with respect to an individual 5 6 solicitation determines that a specified number greater than 5 is in the best interest of the Authority 7 and is consistent with the purposes and objectives of 8 9 the 2-phase design-build selection process.

10 (E) All designs submitted as part of the 2-phase
11 selection process and not selected shall be
12 proprietary to the preparers.

13 Section 4.12. Limitations on Authority powers.

14 (a) The Authority may not:

15 (1) require or authorize the operation of, or operate 16 or acquire by eminent domain or otherwise, any public transportation facility or service on terms or in a manner 17 18 which unreasonably interferes with the ability of a railroad to provide efficient freight or 19 intercity 20 passenger service. This paragraph does not bar the 21 Authority from acquiring title to any property in a manner 22 consistent with this paragraph;

(2) obtain by eminent domain any interest in a
 right-of-way or any other real property of a railroad that
 is not a public body in excess of the interest to be used

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for public transportation as provided in this Act; or

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(3) prohibit the operation of public transportation by a private carrier that does not receive a grant or purchase of service agreement from the Authority.

5 (b) If, in connection with any construction, acquisition, or other activity undertaken by or for the Authority or 6 pursuant to any purchase of service or grant agreement with 7 8 the Authority, a facility of a public utility, as defined in 9 the Public Utilities Act, is removed or relocated from its 10 then-existing site, all costs and expenses of such relocation 11 or removal, including the cost of installing such facilities 12 in a new location or locations, and the cost of any land or lands, interest in land, or any rights required to accomplish 13 14 such relocation or removal, shall be paid by the Authority. If 15 any such facilities are so relocated onto the properties of 16 the Authority or onto properties made available for that 17 purpose by the Authority, there shall be no rent, fee, or other charge of any kind imposed upon the public utility owning or 18 operating such facilities in excess of that imposed prior to 19 20 such relocation and such public utility, and its successors and assigns, and the public utility shall be granted the right 21 22 to operate such facilities in the new location or locations 23 for as long a period and upon the same terms and conditions as it had the right to maintain and operate such facilities in 24 25 their former location. Nothing in this subsection shall 26 prevent the Authority and a transportation agency from 1 agreeing in a purchase of service agreement or otherwise to 2 make different arrangements for such relocations or the costs 3 thereof.

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Section 4.13. Appointment of officers and employees.

5 (a) The Authority may appoint, retain, and employ 6 officers, attorneys, agents, engineers, and employees. The 7 officers shall include an Executive Director, who shall be the 8 chief executive officer of the Authority, appointed by the 9 Chair with the concurrence of the Board.

10 (b) The Executive Director must be an individual of proven 11 transportation and management skills and may not be a member 12 of the Board, except as provided in subsection (d) of Section 13 2.07.

(c) The Executive Director shall hire and organize the 14 15 staff of the Authority, shall allocate their functions and 16 duties, shall fix compensation and conditions of employment of the staff of the Authority, and, consistent with the policies 17 of and direction from the Board, take all actions necessary to 18 achieve the Executive Director's purposes, fulfill 19 the 20 Executive Director's responsibilities, and carry out the 21 Executive Director's powers. The Executive Director shall have 22 such other powers and responsibilities as the Board shall determine. 23

24 (d) The Authority may employ its own professional25 management personnel to provide professional and technical

expertise concerning its purposes and powers and to assist it an assessing the performance of the Authority and the transportation agencies in the metropolitan region.

4 (e) No employee, officer, or agent of the Authority may
5 receive a bonus that exceeds 10% of the employee's, officer's,
6 or agent's annual salary unless the Board has approved that
7 bonus. This subsection does not apply to usual and customary
8 salary adjustments or payments made under performance-based
9 compensation plans adopted pursuant to Section 5.04.

10 (f) Unlawful discrimination, as defined and prohibited in 11 the Illinois Human Rights Act, shall not be made in any term or 12 aspect of employment and there may not be discrimination based 13 upon political reasons or factors. The Authority shall 14 establish regulations to ensure that its discharges shall not 15 be arbitrary and that hiring and promotion are based on merit.

16 (g) The Authority is subject to the Illinois Human Rights 17 Act and the remedies and procedures established under that Act. The Authority shall file an affirmative action program 18 19 for employment by it with the Department of Human Rights to ensure that applicants are employed and that employees are 20 21 treated during employment, without regard to unlawful 22 discrimination. Such affirmative action program shall include 23 provisions relating to hiring, upgrading, demotion, transfer, recruitment, recruitment advertising, selection for training, 24 25 and rates of pay or other forms of compensation.

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Section 4.14. Policy with respect to protective arrangements, collective bargaining, and labor relations.

(a) The Authority shall ensure that every employee of the 3 Authority or a transportation agency shall receive fair and 4 5 equitable protection against actions of the Authority, which 6 shall not be less than those established pursuant to Section 13(c) of the Urban Mass Transportation Act of 1964, as amended 7 (49 U.S.C. 1609(c)), and Section 405(b) of the Rail Passenger 8 9 Service Act of 1970, as amended (45 U.S.C. 565(b)), and as 10 prescribed by the United States Secretary of Labor under those 11 Acts at the time of the protective agreement or arbitration 12 decision providing protection.

(b) There shall be no limitation on freedom of association among employees of the Authority nor any denial of the right of employees to join or support a labor organization and to bargain collectively through representatives of their own choosing.

18 (c) The Authority and the duly accredited representatives 19 of employees shall have the obligation to bargain collectively 20 in good faith, and the Authority shall enter into written 21 collective bargaining agreements with such representatives.

(d) As used in this Section, "actions of the Authority" includes the Authority's acquisition and operation of public transportation facilities, the execution of purchase of service and grant agreements made under this Act and the coordination, reorganization, combining, leasing, merging of operations, or the expansion or curtailment of public transportation services or facilities by the Authority. "Actions of the Authority" does not include a failure or refusal to enter into a purchase of service or grant agreement.

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6 Section 4.15. Employee protection. The Authority shall 7 negotiate or arrange for the negotiation of such fair and 8 equitable employee arrangements with the employees, through 9 their accredited representatives authorized to act for them. 10 If agreement cannot be reached on the terms of such protective 11 arrangement, any party may submit any matter in dispute to 12 arbitration. In such arbitration, each party shall have the right to select nonvoting arbitration board members. 13 The 14 impartial arbitrator shall be selected by the American 15 Arbitration Association and appointed from a current listing 16 of the membership of the National Academy of Arbitrators, upon request of any party. The impartial arbitrator's decision 17 shall be final and binding on all parties. Each party shall pay 18 19 an equal proportionate share of the impartial arbitrator's 20 fees and expenses.

21 Section 4.16. Employee pensions. The Authority may 22 establish and maintain systems of pensions and retirement 23 benefits for officers and employees of the Authority as may be 24 designated or described by ordinance of the Authority; may fix

the classifications of the systems of pensions and retirement; 1 2 may take such steps as may be necessary to provide that persons 3 eligible for admission to the pension systems as officers and employees of the Authority or of a transportation agency whose 4 5 operations are financed in whole or in part by the Authority, including that the officers and employees shall retain 6 7 eligibility for admission to or continued coverage and 8 participation under Title II of the federal Social Security 9 Act, as amended, and the related provisions of the Federal 10 Insurance Contributions Act, as amended, the federal Railroad 11 Retirement Act, as amended, and the Railroad Retirement Tax 12 Act, as amended, as the case may be; and may provide, in connection with the pension systems, a system of benefits 13 14 payable to the beneficiaries and dependents of a participant 15 in the pension systems after the death of the participant, 16 whether accidental or otherwise, whether occurring in the 17 actual performance of duty or otherwise, or both, subject to exceptions, conditions, restrictions, and classifications as 18 19 may be provided by ordinance of the Authority. The pension 20 systems shall be financed or funded by means and in a manner as 21 may be determined by the Authority to be economically 22 feasible.

23 Section 4.17. Labor contracts.

(a) The Authority shall deal with and enter into writtencontracts with employees of the Authority through accredited

1 representatives of the employees authorized to act for the 2 employees concerning wages, salaries, hours, working 3 conditions, and pension or retirement provisions. However, 4 nothing in this Act shall be construed to permit hours of labor 5 in excess of those prohibited by law or to permit working 6 conditions prohibited by law.

7 (b) If the Authority acquires the public transportation 8 facilities of a transportation agency and operates such 9 facilities, all employees actively engaged in the operation of 10 the facilities shall be transferred to and appointed as 11 employees of the Authority, subject to all the rights and 12 benefits of Sections 4.14 through 4.18, and the Authority 13 shall assume and observe all applicable labor contracts and pension obligations. These employees shall be given seniority 14 15 credit and sick leave, vacation, insurance, and pension 16 credits in accordance with the records or labor agreements 17 acquired transportation system. from the Members and beneficiaries of any pension or retirement system or other 18 19 benefits established by the acquired transportation system 20 rights, privileges, shall continue to have benefits, 21 obligations, and status with respect to the established 22 retirement or retirement system. The Authority shall assume 23 the obligations of any transportation system acquired by it with regard to wages, salaries, hours, working conditions, 24 25 sick leave, health and welfare, and pension or retirement 26 provisions for these employees. The Authority and the

1 for collective employees, through their representatives 2 bargaining purposes, shall take whatever action may be 3 necessary to have pension trust funds presently under the control of such transportation agency and 4 joint the 5 participating employees through their representatives 6 transferred to the trust funds to be established, maintained, 7 administered jointly by the Authority and and the 8 participating employees through their representatives.

9 (c) If the Authority takes any of the actions specified in 10 subsection (d) of Section 4.14, it shall do so only after 11 meeting the requirements of subsection (a) of Section 4.14 and 12 Section 4.15. If the Authority acquires and operates the 13 public transportation facilities of a transportation agency 14 engaged in the transportation of persons by railroad, it shall 15 do so only in such manner as to ensure the continued 16 applicability to the railroad employees affected thereby of 17 the provisions of all federal statutes then applicable to them and a continuation of their existing collective bargaining 18 19 agreements until the provisions of said agreements can be 20 renegotiated by representatives of the Authority and the representatives of said employees duly designated as such 21 22 pursuant to the terms and provisions of the Railway Labor Act, 23 as amended (45 U.S.C. 151 et seq.). However, nothing in this subsection shall prevent the abandonment of such facilities, 24 25 the discontinuance of such operations pursuant to applicable 26 law, or the substitution of other operations or facilities for

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operations 1 such or facilities, whether by merger, 2 consolidation, coordination, or otherwise. Ιf new or 3 supplemental operations or facilities are substituted therefore, the provisions of Section 4.18 shall be applicable, 4 5 and all questions concerning the selection of forces to perform the work of such new or supplemental facilities or 6 7 operations and whether the Authority shall be required to 8 ensure the continued applicability of the federal statutes 9 applicable to such employees shall be negotiated and, if 10 necessary, arbitrated, in accordance with subsection (a) of 11 Section 4.18.

12 Section 4.18. Labor relations procedures.

13 (a) If the Authority proposes to operate or to enter into a 14 contract to operate any new public transportation facility 15 which may result in the displacement of employees or the 16 rearrangement of the working forces of the Authority or of a transportation agency, the Authority shall give at least 90 17 days' written notice of such proposed operations to the 18 19 representatives of the employees affected, and the Authority 20 shall provide for the selection of forces to perform the work 21 of that facility on the basis of agreement between the 22 Authority and the representatives of such employees. If there is a failure to agree, the dispute may be submitted by the 23 24 Authority or by any representative of the employees affected 25 to final and binding arbitration by an impartial arbitrator to

be selected by the American Arbitration Association from a
 current listing of arbitrators of the National Academy of
 Arbitrators.

(b) If there is a labor dispute not otherwise governed by 4 5 this Act, by the Labor Management Relations Act of 1947, as amended, by the Railway Labor Act, as amended, or by impasse 6 7 resolution provisions in a collective bargaining or protective 8 agreement involving the Authority or any transportation agency 9 financed, in whole or in part, by the Authority and the 10 employees of the Authority or of any such transportation 11 agency that is not settled by the parties thereto within 30 12 days from the date of commencement of negotiations, either 13 party may request the assistance of a mediator appointed by State or Federal Mediation and Conciliation 14 either the 15 Service, who shall seek to resolve the dispute. If the dispute 16 is not resolved by mediation within a reasonable period, the 17 mediator shall certify to the parties that an impasse exists. Upon receipt of the mediator's certification, any party to the 18 19 dispute may, within 7 days, submit the dispute to а 20 fact-finder who shall be selected by the parties pursuant to the rules of the American Arbitration Association from a 21 22 current listing of members of the National Academy of 23 Arbitrators supplied by the American Arbitration Association. 24 The fact-finder shall have the duty to hold hearings, or 25 otherwise take evidence from the parties under such other 26 arrangements as they may agree. Upon completion of the

parties' submissions, the fact-finder may issue and make 1 2 public findings and recommendations or refer the dispute back 3 to the parties for such other appropriate action as the fact-finder may recommend. If the parties do not reach 4 5 agreement after the issuance of the fact-finder's report and recommendations, or, in cases where neither party requests 6 7 fact-finding, the Authority shall offer to submit the dispute 8 to arbitration by a board composed of 3 persons, one appointed 9 by the Authority, one appointed by the labor organization 10 representing the employees, and a third member to be agreed 11 upon by the labor organization and the Authority. The member 12 agreed upon by the labor organization and the Authority shall 13 act as Chair of the board. The determination of the majority of the board of arbitration thus established shall be final and 14 binding on all matters in dispute. If, after a period of 10 15 16 days from the date of the appointment of the 2 arbitrators 17 representing the Authority and the labor organization, the third arbitrator has not been selected, then either arbitrator 18 may request the American Arbitration Association to furnish 19 20 from a current listing of the membership of the National Academy of Arbitrators the names of 7 such members of the 21 22 National Academy from which the third arbitrator shall be 23 selected. The arbitrators appointed by the Authority and the 24 labor organization, promptly after the receipt of such list, 25 shall determine by lot the order of elimination, and, 26 thereafter, each shall in that order alternately eliminate one

name until only one name remains. The remaining person on the list shall be the third arbitrator. Each party shall pay one-half of the expenses of such arbitration.

As used in this subsection, "labor dispute" shall be 4 5 broadly construed and shall include any controversy concerning wages, salaries, hours, working conditions, or benefits, 6 7 including health and welfare, sick leave, insurance, or 8 pension or retirement provisions, but not limited thereto. 9 "Labor dispute" includes any controversy concerning any 10 differences or questions that may arise between the parties, 11 including, but not limited to, the making or maintaining of 12 collective bargaining agreements, the terms to be included in such agreements, and the interpretation or application of such 13 collective bargaining agreements and any grievance that may 14 15 arise.

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Section 4.19. Workforce development.

17 (a) The Authority shall create or partner with a youth
18 jobs program to provide internship or employment opportunities
19 to youth and young adults to prepare them for careers in public
20 transportation.

(b) The Authority may participate in and provide funding
support for programs that prepare participants for careers in
public transportation.

24 Section 4.20. Disadvantaged business enterprise

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contracting and equal employment opportunity programs.

2 Authority shall establish and maintain (a) The а 3 disadvantaged business enterprise contracting program designed to ensure nondiscrimination in the award and administration of 4 5 contracts not covered under a federally mandated disadvantaged 6 business enterprise program. The program shall establish 7 narrowly tailored goals for the participation of disadvantaged 8 business enterprises as the Authority determines appropriate. 9 The goals shall be based on demonstrable evidence of the 10 availability of ready, willing, and able disadvantaged 11 business enterprises relative to all businesses ready, 12 willing, and able to participate in the program's contracts. 13 The program shall require the Authority to monitor the 14 progress of the contractors' obligations with respect to the 15 program's goals. Nothing in this program shall conflict with 16 interfere with the maintenance or operation of, or or 17 compliance with, any federally mandated disadvantaged business 18 enterprise program.

(b) The Authority shall establish and maintain a program designed to promote equal employment opportunity. Each year, no later than October 1, the Authority shall report to the General Assembly on the number of the Authority's respective employees and the number of the Authority's respective employees who have designated themselves as members of a minority group and minority gender.

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(c) Each year, no later than October 1, and starting no

1 later than the first October 1 after the establishment of its 2 disadvantaged business enterprise contracting programs, the 3 Authority shall submit a report with respect to such program 4 to the General Assembly.

5 (d) Each year, no later than October 1, the Authority 6 shall submit a copy of its federally mandated semi-annual 7 Uniform Report of Disadvantaged Business Enterprises Awards or 8 Commitments and Payments to the General Assembly.

9 (e) The Authority shall use the Illinois Works Job Program 10 and other job training and job creation programs to the extent 11 allowed by law and operationally feasible.

Section 4.21. Research and development. The Authority shall:

14 (1) study public transportation problems and 15 developments; encourage experimentation in developing new 16 public transportation technology, financing methods, and 17 management procedures;

(2) conduct, in cooperation with other public and private agencies, studies, demonstrations, and development projects to test and develop methods for improving public transportation, for reducing its costs to users, or for increasing public use; and

(3) conduct, sponsor, and participate in other studies
 and experiments, which may include fare demonstration
 programs and transportation technology pilot programs, in

conjunction with public agencies, including the United
 States Department of Transportation, the Illinois
 Department of Transportation, the Illinois State Toll
 Highway Authority, and the Chicago Metropolitan Agency for
 Planning, useful to achieving the purposes of this Act.

6 Section 4.22. Protection of the environment.

7 (a) The Authority shall take all feasible and prudent 8 steps to minimize environmental disruption and pollution 9 arising from its activities and from public transportation 10 activities of transportation agencies acting pursuant to 11 purchase of service or grant agreements. In carrying out its 12 purposes and powers under this Act, the Authority shall seek to reduce environmental disruption and pollution arising from 13 14 all forms of transportation of persons within the metropolitan 15 region. The Authority shall employ persons with skills and 16 responsibilities for determining how to minimize such disruption and pollution. 17

18 (b) In recognition of the fact that the transportation sector accounts for approximately a third of the greenhouse 19 gases generated in the State and that public transportation 20 21 moves people with fewer such emissions, the Authority shall 22 work cooperatively with the Department of Transportation, the 23 Illinois State Toll Highway Authority, the Chicago 24 Metropolitan Agency for Planning, and other units of government to assist them in using investments in public 25

transportation facilities and operations as a tool to help 1 them meet their greenhouse gas emissions reduction goals. To 2 the maximum extent allowed by law, the Authority is eligible 3 to receive funding and other assistance from local, state, and 4 5 federal sources so the Authority can assist in using improved and expanded public transportation in the metropolitan region 6 7 to reduce greenhouse gas emissions and other pollution 8 generated by the transportation sector.

9 (c) Subject to all applicable laws, the Authority may 10 participate in market-based environmental remediation 11 programs, including, but not limited to, carbon emissions 12 markets, through which the Authority can realize revenue 13 reflecting the value of greenhouse gas emissions reductions it delivers through public transportation services 14 in the 15 metropolitan region.

16 Section 4.23. Bikeways and trails. The Authority may use funds, personnel, and other resources to 17 its acquire, 18 construct, operate, and maintain on-road and off-road 19 bikeways, bike lanes, and trails that connect people to public 20 transportation facilities and services. The Authority shall 21 cooperate with other governmental and private agencies in 22 bikeway and trail programs.

Section 4.24. Clean, green, or alternative fuel vehicles.
Any vehicles purchased from funds made available to the

Authority from the Transportation Bond, Series B Fund, or the Multi-modal Transportation Bond Fund must incorporate technologies advancing energy commonly known as clean or green energy and alternative fuel technologies, to the extent practical.

- 6 Section 4.25. Zero-emission buses.
- 7 (a) As used in this Section:
- 8 "Zero-emission bus" means a bus that is:

9 (1) designed to carry more than 10 passengers and is 10 used to carry passengers for compensation;

(2) a zero-emission vehicle; and

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(3) not a taxi.

13 "Zero-emission vehicle" means a fuel cell or electric 14 vehicle that:

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(1) is a motor vehicle;

16 (2) is made by a commercial manufacturer;

17 (3) is manufactured primarily for use on public18 streets, roads, and highways;

19 (4) has a maximum speed capability of at least 55
20 miles per hour;

(5) is powered entirely by electricity or powered by
 combining hydrogen and oxygen, which runs the motor;

23 (6) has an operating range of at least one hundred24 miles; and

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(7) produces only water vapor and heat as byproducts.

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1 (b) On or after July 1, 2027, the Authority may not enter 2 into a new contract to purchase a bus that is not a 3 zero-emission bus for the purpose of the Authority's bus 4 fleet.

5 (c) For the purposes of determining compliance with this 6 Section, the Authority is not in violation of this Section 7 when failure to comply is due to:

8 9 (i) the unavailability of zero-emission buses from a manufacturer or funding to purchase zero-emission buses;

10 (ii) the lack of necessary charging, fueling, or 11 storage facilities or funding to procure charging, 12 fueling, or storage facilities; or

13 (iii) the inability of a third party to enter into a 14 contractual or commercial relationship with the Authority 15 that is necessary to carry out the purposes of this 16 Section.

17 Section 4.26. City-Suburban Mobility Innovations Program.

18 (a) The Authority may establish a City-Suburban Mobility 19 Innovations Program and deposit moneys into a City-Suburban Mobility Innovations Fund. Amounts on deposit in the Fund and 20 21 interest and other earnings on those amounts may be used by the 22 Authority with the approval of the Board and, after a 23 competitive application and scoring process that includes an 24 opportunity for public participation, for operating or capital 25 grants or loans to transportation agencies or units of local

1 government for the following purposes:

(1) providing transit services, other than traditional
fixed-route services, that enhance local mobility,
including, but not limited to, demand-responsive transit
services, ridesharing, van pooling, micromobility and
mobility hubs, and first-mile and last-mile services;

7 (2) enhancing safe access to fixed-route transit
8 services for bicyclists and pedestrians through
9 improvements to sidewalk and path networks, bicycle lanes,
10 crosswalks, lighting, and other improvements;

(3) offering workforce development and training that provides a pathway for careers in public transportation in the metropolitan region; and

14 (4) testing new technologies, features, and
15 enhancements to the transit system to determine their
16 value and readiness for broader adoption.

17 (b) The Authority shall develop and publish scoring 18 criteria that it will use in making awards from the 19 City-Suburban Mobility Innovations Fund.

20 (c) Any grantee that receives funds under this Section 21 must (i) implement such programs within one year of receipt of 22 such funds and (ii) within 2 years following commencement of 23 any program using such funds, determine whether it is 24 desirable to continue the program, and upon such а 25 determination, either incorporate such program into its annual 26 operating budget and capital program or discontinue such

1 program. No additional funds under this Section may be 2 distributed to a grantee for any individual program beyond 2 3 years unless the Board waives this limitation. Any such waiver 4 will be with regard to an individual program and with regard to 5 a one-year period, and any further waivers for such individual 6 program require a subsequent vote of the Board.

7 (d) The Authority may reallocate unused funds deposited
8 into the City-Suburban Mobility Innovations Fund to other
9 Authority purposes and programs.

Section 4.27. Transit-Supportive Development Incentive Program.

12 this Section, "transit-supportive (a) As used in development" means commercial or residential development that 13 14 is designed to expand the public transportation ridership base 15 or to effectively connect transit users to such developments. 16 "Transit-supportive development" includes, but is not limited to, laws and policies that further these objectives, capital 17 18 improvements that foster communities with high per capita 19 transit ridership, and transit operation improvements that 20 support efforts to build communities with high per capita 21 transit ridership.

(b) The Authority may establish a Transit-Supportive
 Development Incentive Program and authorize the deposit of
 Authority moneys into a Transit-Supportive Development
 Incentive Fund. Amounts on deposit in the fund and interest

and other earnings on those amounts may be used by the Authority, with the approval of its Directors and after a competitive application and scoring process that includes an opportunity for public participation, for operating or capital grants or loans to Service Boards, transportation agencies, or units of local government for the following purposes:

7 (1) investment in transit-supportive residential and
8 commercial development, including developments on or in
9 the vicinity of property owned by the Authority, an
10 Operating Division, or a transportation agency;

11 (2) grants to local governments to help cover the cost 12 of drafting and implementing land use, parking, and other 13 laws that are intended to encourage and will reasonably effect 14 have the of allowing supporting or 15 transit-supportive residential and commercial 16 development; and

17 (3) providing resources for increased public 18 transportation service in and around transit-supportive 19 residential and commercial developments, especially newly 20 created transit-supportive developments.

(c) The Authority shall develop and publish scoring criteria that it will use in making awards from the Transit-Supportive Development Incentive Fund. Such scoring criteria shall prioritize high-density development in and in the near vicinity of public transportation stations and routes and shall prioritize projects that (i) are likely to increase

capita public transportation ridership, (ii) 1 per serve 2 disadvantaged and transit populations, and (iii) are located in jurisdictions that have land use and other policies that 3 encourage the level of residential density and concentration 4 5 of businesses in walkable districts accessible by public transportation required to support financially viable public 6 7 transportation service with substantial ridership.

8 (d) Any grantee that receives funds under this Section 9 must (i) implement such programs within one year of receipt of 10 such funds and (ii) within 2 years following commencement of any program utilizing such funds, determine whether it has 11 12 resulted in increased use of public transit by those residing in the area covered by the program or those accessing the area 13 from outside the area. No additional funds under this Section 14 15 may be distributed to a grantee for any individual program 16 beyond 2 years unless the Board of the Authority waives this 17 limitation. Any such waiver will be with regard to an individual program and with regard to a one-year period, and 18 any further waivers for such individual program require a 19 20 subsequent vote of the Board.

(e) The Authority may reallocate unused funds deposited
 into the Transit-Supportive Development Incentive Fund to
 other Authority purposes and programs.

24 Section 4.28. Coordination with planning agencies. The 25 Authority shall cooperate with the various public agencies

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1 responsibility for charged with the long-range or 2 comprehensive planning for the metropolitan region. The Authority shall use the forecasts and plans of the Chicago 3 Metropolitan Agency for Planning in developing the Strategic 4 5 Plan, Five-Year Capital Program, and Service Standards. The Authority shall, prior to the adoption of a Strategic Plan or 6 7 Five-Year Capital Program, submit its proposals to such 8 agencies for review and comment. The Authority may make use of 9 existing studies, surveys, plans, data, and other materials in 10 the possession of a State agency or department, a planning 11 agency, or a unit of local government.

12 Section 4.29. Planning activities.

(a) The Authority may adopt subregional or corridor plans 13 14 for specific geographic areas of the metropolitan region in 15 order to improve the adequacy, efficiency, equity, and 16 coordination of existing, or the delivery of new, public transportation. Such plans may also address areas outside the 17 metropolitan region that may impact public transportation use 18 19 in the metropolitan region.

20 (b) In preparing a subregional or corridor plan, the 21 Authority may examine travel markets, demographic shifts, 22 changes in passenger behavior, preferences, or attitudes, and 23 other pertinent factors to identify changes in operating 24 practices or capital investment in the subregion or corridor 25 that could increase ridership, reduce costs, improve

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1 coordination, or enhance transit-oriented development.

2 (c) The Authority shall have principal responsibility for 3 initiating any alternatives analysis and preliminary environmental assessment required by federal or State law for 4 5 any new public transportation service or facility in the metropolitan region in addition to conducting public and 6 7 stakeholder engagement activities to inform planning 8 decisions.

9 Section 4.30. Protection against crime; transit ambassador10 program.

(a) The Authority shall cooperate with the various State, municipal, county, and transportation agency police forces in the metropolitan region for the protection of employees and consumers of public transportation services and public transportation facilities against crime.

16 The Authority may provide by ordinance for an (b) Authority police force to aid, coordinate, and supplement 17 other police forces in protecting persons and property and 18 19 reducing the threats of crime with regard to public transportation. Such police shall have the same powers with 20 21 regard to the protection of persons and property as those 22 exercised by police of municipalities and may include members of other police forces in the metropolitan region. 23

(c) The Authority shall establish minimum standards forselection and training of members of a police force employed

by the Authority. Training shall be accomplished at schools certified by the Illinois Law Enforcement Training Standards Board established pursuant to the Illinois Police Training Act. Such training is subject to the rules and standards adopted pursuant to Section 7 of that Act. The Authority may participate in any training program conducted under that Act.

7 (d) The Authority may provide for the coordination or 8 consolidation of security services and police forces 9 maintained with regard to public transportation services and 10 facilities by various transportation agencies and may contract 11 with any municipality or county in the metropolitan region to 12 provide protection of persons or property with regard to 13 public transportation. Employees of the Authority or of any transportation agency affected by any action of the Authority 14 15 under this Section are covered under the protections set forth 16 in Section 4.15.

(e) The Authority shall implement a transit ambassador
program following industry best practices to improve safety
and customer service in the public transportation system.

(f) The Authority shall evaluate the efficacy of policing and transit ambassador programs on a regular basis, no less than every 5 years in conjunction with its adoption of its Strategic Plan, and make appropriate adjustments to such programs.

25 (g) The Authority may perform fare inspections and issue 26 fare violation tickets using personnel other than law

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1 enforcement, including transit ambassadors.

(h) Neither the Authority nor any of their Directors, officers, or employees may be held liable for failure to provide a security or police force or, if a security or police force is provided, for failure to provide adequate police protection or security, failure to prevent the commission of crimes by fellow passengers or other third persons, or for the failure to apprehend criminals.

9 Section 4.31. Traffic law enforcement.

10 (a) The Authority may cooperate with local governments and 11 law enforcement agencies in the metropolitan region on the 12 enforcement of laws designed to protect the quality and safety 13 of public transportation operations, such as laws prohibiting 14 unauthorized vehicles from blocking bus stops, bus lanes, or 15 other facilities dedicated for use by transit vehicles and 16 transit users.

(b) Local governments and law enforcement agencies in the metropolitan region are authorized to accept photographic, video, or other records derived from cameras and other sensors on public transportation vehicles and facilities as prima facie evidence of a violation of laws that protect the quality and safety of public transportation operations.

(c) The Authority may establish by rule an enforcement program that covers jurisdictions in the metropolitan region that lack laws that protect the quality and safety of public

- 1 transportation operations or that, in the Authority's sole 2 discretion, fail to adequately enforce such laws.
- 3 (d) An enforcement program established under this Section4 shall contain the following elements:

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(1) clear definitions of what constitutes a violation, such as specifying the number of feet around bus stops where unauthorized vehicles are prohibited from parking;

- 8 (2) publication on the Authority's website of 9 descriptions and locations of public transportation 10 facilities that are subject to the Authority's enforcement 11 program and other pertinent information about the 12 enforcement program;
- 13 (3) a description of the types of evidence, such as 14 bus camera photos or video, which are sufficient to make a 15 prima facie case that a vehicle or person has violated an 16 Authority enforcement rule;

17 (4) provision of adequate notice of an alleged 18 violation to the registered owner of the vehicle, such as 19 notice by first-class mail;

(5) an administrative adjudication process that gives
registered vehicle owners an opportunity to be heard by a
neutral party appointed by the Authority;

23 (6) a process through which vehicle lessors may 24 transfer responsibility for a violation to lessees of 25 their vehicles;

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(7) use of Internet tools, such as remote hearings and

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allowance of online submission of documents contesting an alleged violation, to provide alleged violators an adequate opportunity to contest their alleged violation; and

(8) violation fees that are no higher than the highest administrative fees imposed for similar violations by other public agencies in the metropolitan region.

8 (e) The Authority shall:

9 (1) cooperate with local governments and law 10 enforcement agencies to help improve their enforcement of 11 their laws that are designed to improve the quality and 12 safety of public transportation operations; and

13 (2) inform and consult with local governments and law 14 enforcement agencies in jurisdictions in which the 15 Authority is establishing and operating an enforcement 16 program under subsections (c) and (d).

(f) In its enforcement programs, if any, under subsection (c) and through its cooperation with local governments and law enforcement agencies on their enforcement programs, the Authority shall strive for as much standardization as feasible throughout the metropolitan region in enforcement programs designed to improve the quality and safety of public transportation operations.

24 Section 4.32. Suspension of riding privileges and 25 confiscation of fare media.

(a) As used in this Section, "demographic information"
 includes, but is not limited to, age, race, ethnicity, gender,
 and housing status, as that term is defined under Section 10 of
 the Bill of Rights for the Homeless Act.

5 (b) Suspension of riding privileges and confiscation of 6 fare media are limited to:

7 (1) violations where the person's conduct places 8 transportation employees public or passengers in 9 reasonable apprehension of a threat to their safety or the 10 safety of others, including assault and battery, as those 11 terms are used in Sections 12-1 and 12-3 of the Criminal 12 Code of 2012;

13 (2) violations where the person's conduct places 14 public transportation employees or passengers in 15 reasonable apprehension of a threat of a criminal sexual 16 assault, as that term is used under Section 11-1.20 of the 17 Criminal Code of 2012; and

(3) violations involving an act of public indecency,
as that term is used in Section 11-30 of the Criminal Code
of 2012.

(c) Written notice shall be provided to an individual regarding the suspension of the individual's riding privileges or confiscation of fare media. The notice shall be provided in person at the time of the alleged violation, except that, if providing notice in person at the time of the alleged violation is not practicable, then the Authority shall make a

reasonable effort to provide notice to the individual by 1 2 personal service, by mailing a copy of the notice by certified 3 mail, return receipt requested, by first-class mail to the person's current address, or by emailing a copy of the notice 4 5 to an email address on file, if available. If the person is known to be detained in jail, service shall be made as provided 6 under Section 2-203.2 of the Code of Civil Procedure. The 7 written notice shall be sufficient to inform the individual 8 9 about the following:

10 (1) the nature of the suspension of riding privileges11 or confiscation of fare media;

12 (2) the person's rights and available remedies to 13 contest or appeal the suspension of riding privileges or 14 confiscation of fare media and to apply for reinstatement 15 of riding privileges; and

16 (3) the procedures for adjudicating whether a
17 suspension or confiscation is warranted and for applying
18 for reinstatement of riding privileges, including the time
19 and location of any hearing.

(d) The process to determine whether a suspension or riding privileges or confiscation of fare media is warranted and the length of the suspension shall be concluded within 30 business days after the individual receives notice of the suspension or confiscation.

(e) Notwithstanding any other provision of this Section, a
 person may not be denied the ability to contest or appeal a

suspension of riding privileges or confiscation of fare media or to attend an in-person or virtual hearing to determine whether a suspension or confiscation was warranted because the person was detained in a jail.

5 (f) The Authority shall create an administrative
6 suspension hearing process as follows:

7 (1) the Authority shall designate an official to
8 oversee the administrative process to decide whether a
9 suspension is warranted and the length of the suspension;

10 (2) the accused and related parties, including legal 11 counsel, may attend this hearing in person, by telephone, 12 or virtually;

13 (3) the Authority shall present the suspension-related 14 evidence and outline the evidence that supports the need 15 for the suspension;

16 (4) the accused or the accused's legal counsel may 17 present and make an oral or written presentation and offer 18 documents, including affidavits, in response to the 19 Authority's evidence;

20 (5) the Authority's designated official shall make a21 finding on the suspension;

(6) the value of unexpended credit or unexpired passes
shall be reimbursed upon suspension of riding privileges
or confiscation of fare media;

(7) the alleged victims of the violation and related
 parties, including witnesses who were present, may attend

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this hearing in person, by telephone, or virtually; and

2 (8) the alleged victims of the violation and related 3 parties, including witnesses who were present, may present 4 and make an oral or written presentation and offer 5 documents, including affidavits, in response to the 6 Authority's evidence.

7 (g) The Authority shall create a process to appeal and 8 reinstate ridership privileges. This information shall be 9 provided to the suspended rider at the time of the Authority's 10 findings. A suspended rider is entitled to an appeal after the 11 Authority's finding to suspend the person's ridership. A 12 suspended rider may petition the Authority to reinstate the person's ridership privileges one calendar year after the 13 Authority's suspension finding if the length of the suspension 14 15 is more than one year.

16 (h) The Authority shall collect, report, and make publicly 17 available quarterly the number and demographic information of people subject to suspension of riding privileges 18 or confiscation of fare media; the conduct leading to the 19 20 suspension or confiscation; and the location and description location where the 21 of the conduct occurred, such as 22 identifying the transit station or transit line, the date, and 23 the time of day of the conduct, a citation to the statutory authority for which the accused person was arrested or 24 25 charged, the amount, if any, on the fare media, and the length 26 of the suspension.

Section 4.33. Domestic Violence and Sexual Assault
 Transportation Assistance Program.

3 (a) The Authority shall continue the Domestic Violence and 4 Sexual Assault Regional Transit Authority Public 5 Transportation Assistance Program established by the Regional 6 Transportation Authority Act (repealed) to serve residents of 7 the metropolitan region. Through this Program, the Authority 8 shall issue monetarily preloaded mass transit cards to The 9 Network: Advocating Against Domestic Violence for survivor and 10 victim use of public transportation in the metropolitan 11 region.

12 The Authority shall coordinate with The Network: (b) 13 Advocating Against Domestic Violence to issue no less than 14 25,000 monetarily preloaded mass transit cards with a value of 15 \$20 per card for distribution to domestic violence and sexual 16 service providers throughout the assault Authority's jurisdiction. 17

(c) The mass transit card shall be plastic or laminated 18 and wallet-sized, contain no information that would reference 19 20 domestic violence or sexual assault services, and have no 21 expiration date. The cards shall also be available 22 electronically and shall be distributed to domestic violence and sexual assault direct service providers to distribute to 23 24 survivors.

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(d) The creation of the Program shall include an

1 appointment of a domestic violence or sexual assault program 2 service provider or a representative of the service provider's 3 choosing to the Authority's Citizen Advisory Board.

The Network: Advocating Against Domestic Violence 4 (e) 5 shall provide an annual report of the program, including a list of service providers receiving the mass transit cards, 6 7 the total number of cards received by each service provider, and an estimated number of survivors and victims of domestic 8 9 violence and sexual assault participating in the program. The 10 report shall also include survivor testimonies of the program 11 and shall include recommendations on improving implementation 12 of the Program. The first report shall be provided to the Authority one calendar year after the creation of the Program. 13

(f) In partnership with The Network: Advocating Against Domestic Violence, the Authority shall report this information to the Board and the Citizen Advisory Board and compile an annual report of the Program to the General Assembly and to domestic violence and sexual assault service providers in the service providers' jurisdiction and include recommendations for improving implementation of the Program.

21 Section 4.34. Safety.

(a) The Authority shall establish, enforce, and facilitate
 achievement and maintenance of standards of safety with
 respect to public transportation provided by the Authority or
 by transportation agencies pursuant to purchase of service or

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1 grant agreements.

2 (b) In recognition of the fact that travel by public 3 transportation is significantly safer than travel by other means of surface transportation, the Authority shall work 4 5 cooperatively with the Department of Transportation, the 6 Highway Authority, Illinois State Toll the Chicago 7 Metropolitan Agency for Planning, and other units of 8 government to assist them in using investments in public 9 transportation facilities and operations as a tool to help the 10 Department and units of local government meet their roadway 11 crash, fatality, and serious injury reduction goals. To the 12 maximum extent allowed by law, the Authority is eligible to 13 receive funding and other assistance from local, state, and federal sources so the Authority can assist in using improved 14 15 and expanded public transportation in the metropolitan region 16 to improve safety in the surface transportation sector.

17 (c) The security portion of the system safety program, investigation reports, surveys, schedules, lists, or data 18 19 compiled, collected, or prepared by or for the Authority under 20 this subsection is exempt from disclosure under the Freedom of 21 Information Act, shall not be subject to discovery or admitted 22 into evidence in federal or State court, or shall not be 23 considered for other purposes in any civil action for damages arising from any matter mentioned or addressed in such 24 25 reports, surveys, schedules, lists, data, or information.

26 (d) Neither the Authority nor its directors, officers, or

employees may not be held liable in any civil action for any injury to any person or property for any acts or omissions or failure to act under this Section or pursuant to 49 CFR Part 659.

5 (e) Nothing in this Section alleviates an individual's 6 duty to comply with the State Officials and Employees Ethics 7 Act.

8 Section 4.35. Competition. It is the policy of this State 9 that all powers granted, either expressly or by necessary 10 implication, by this Act or any other Illinois statute to the 11 Authority may be exercised by the Authority notwithstanding 12 effects on competition. It is the intention of the General 13 Assembly that the state action exemption to the application of 14 federal antitrust statutes be fully available to the Authority 15 to the extent its activities are authorized by law as stated 16 herein.

Section 4.36. Prompt payment. Purchases made pursuant to this Act shall be made in compliance with the Local Government Prompt Payment Act.

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Article V. ACCOUNTABILITY

21 Section 5.01. Director selection process. The following 22 requirements apply to the appointing authorities for Directors 1 of the Board and members of the Citizens Advisory Board:

2 (1) Those responsible for appointing Directors shall 3 strive to assemble a set of Board members that, to the 4 greatest extent possible, reflects the ethnic, cultural, 5 economic, and geographic diversity of the metropolitan 6 region.

7 (2) The Authority shall implement the following 8 process to provide public input into the Director 9 selection process and bring qualified Board member 10 candidates to the attention of the appointing authorities:

(A) At least 90 days before the expiration of the term of a Director, or upon notice of the resignation, death, or removal of a Director, the Authority shall issue and publicize a request for applications and nominations to fill that Director position. The request shall provide at least 30 days for submission of applications and nominations.

(B) As soon as practical after the closure of the 18 19 period for applications and nominations, the Authority 20 shall publicly post the names and a summary of the 21 background and qualifications of at least 2 22 individuals that the appointing authority believes are 23 qualified to fill the Director position. Such 24 individuals may but need not be from among those 25 people who applied for or were nominated to fill the 26 Director position pursuant to subparagraph (A). The

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posting shall give the public instructions for how they may comment on those individuals identified by the appointing authority and give them at least 21 days to submit such comments.

5 (C) After considering comments submitted under 6 subparagraph (B), the appointing authority may proceed 7 with the appointment process as long as the appointing authority appoints as a Director a person who was 8 9 first identified under subparagraph (B), or the appointing authority may cause the Authority, pursuant 10 11 to subparagraph (B), to post a new set of individuals 12 who are qualified to fill the Director position and 13 follow the process required by subparagraphs (B) and 14 (C) until the new Director is appointed and qualified.

15 (D) The Authority shall commence the process set 16 forth in this paragraph (2) sufficiently in advance of 17 the date of the anticipated vacancy on the Board to 18 minimize the duration of such vacancy.

19 Section 5.02. System usage requirements.

(a) Each calendar quarter, the Authority shall collect and
publish the number of trips taken by each Director by public
transportation in the metropolitan region.

(b) The Board may adopt rules governing system usage by
 Directors consistent with the intention of this Act that the
 Directors overseeing the public transportation system of the

metropolitan region should have substantial ridership
 experience on that system.

(c) The Board may adopt public transportation system usage 3 requirements for the executives and staff of the Authority 4 5 that are no less demanding than public transportation system 6 ridership requirements applicable to Directors. System 7 ridership requirements may be included in performance-based 8 compensation systems established under Section 5.04.

9 (d) The Authority may incorporate public transportation 10 system usage requirements into its agreements with 11 transportation agencies and goods and services providers.

(e) The Authority shall put in place reasonable mechanisms
to ensure against efforts to evade public transportation
system ridership requirements imposed under this Section.

15 Section 5.03. Director attendance requirement.

16 (a) The Board shall adopt rules regarding the required17 frequency of Director attendance at Board meetings.

(b) The failure of a Director to meet the Director attendance requirement shall constitute sufficient grounds for removal of that Director from the Board under subsection (a) of Section 2.08.

22 Section 5.04. Employment agreements; performance-based 23 compensation.

24 (a) By no later than one year after the effective date of

this Act, after consideration of best practices for executive compensation, the Authority shall enter into written employment agreements with at least the 5 most senior staff executives or officers of the Authority.

5 (b) The Authority may implement a performance-based 6 compensation system. A performance-based compensation system 7 established under this subsection must tie a significant 8 portion of senior executive compensation to the achievement or 9 nonachievement of performance standards that relate to the 10 quality of public transit services delivered to the public.

11 (C) Each senior executive participating in а 12 performance-based compensation system must enter into an 13 employment agreement with the Authority that describes the performance-based compensation system and contains the other 14 15 terms and conditions of employment.

16 (d) If it implements a performance-based compensation 17 Board shall annually review the and system, approve performance incentive compensation adjustments, positive or 18 negative, for senior executives of the Authority under the 19 20 performance-based compensation system.

(e) Subject to any applicable collective bargaining agreement, the Authority may extend the performance-based compensation system to include more staff positions at the Authority.

25 (f) The Authority may incorporate performance-based 26 compensation system requirements into its agreements with

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transportation agencies and goods and services providers.

Section 5.05. Revolving door prohibition. A Director, 2 3 Citizen Advisory Board member, former Director, or former 4 Citizen Advisory Board member shall, during the Director's or 5 member's, or former Director's or former member's, term, and for a period of one year immediately after the end of the 6 7 Director's or member's, or former Director's or former member's, term, engage in business dealings with, knowingly 8 9 accept employment from, or receive compensation or fees for 10 services from the Authority. This prohibition does not apply 11 to any business dealings engaged in by the Director or member 12 in the course of the Director's or member's official duties or responsibilities as a Director or member. 13

Section 5.06. Public plans. The Authority shall implement its responsibilities in 5 public documents adopted by its Directors: a Strategic Plan; a Five-Year Capital Program; an Annual Capital Improvement Plan; an Annual Budget and Two-Year Financial Plan; and Service Standards.

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Section 5.07. Strategic Plan.

(a) The Authority shall adopt a Strategic Plan, no less
than every 5 years, after holding a minimum of one public
hearing in each of the counties in the metropolitan region.

23 (b) To the maximum extent feasible, the Authority shall

adopt its Strategic Plan on a similar schedule as the regional
 comprehensive plan adopted by the Chicago Metropolitan Agency
 for Planning.

(c) In developing the Strategic Plan, the Authority shall 4 5 rely on such demographic and other data, forecasts, and assumptions developed by the Chicago Metropolitan Agency for 6 7 Planning with respect to the patterns of population density and growth, projected commercial and residential development, 8 9 and environmental factors within the metropolitan region and 10 in areas outside the metropolitan region that may impact 11 public transportation use in the metropolitan region.

12 (d) The Authority shall also consult with the Department 13 of Transportation's Office of Planning and Programming, the 14 Illinois State Toll Highway Authority, and municipal and 15 county departments of transportation when developing the 16 Strategic Plan.

(e) Before adopting or amending a Strategic Plan, the Authority shall consult with the Chicago Metropolitan Agency for Planning regarding the consistency of the Strategic Plan with the Regional Comprehensive Plan adopted pursuant to the Regional Planning Act.

(f) The Authority may use staff of the Chicago Metropolitan Agency for Planning for planning-related purposes on terms and conditions acceptable to the Authority and the Chicago Metropolitan Agency for Planning.

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(g) The Strategic Plan shall describe the specific actions

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- to be taken by the Authority to provide adequate, efficient,
 equitable, and coordinated public transportation.
- 3 (h) The Strategic Plan shall identify goals and objectives4 with respect to:
- 5 (1) increasing ridership and passenger miles on public
 6 transportation funded by the Authority;
- 7 (2) coordination of public transportation services and
 8 the investment in public transportation facilities to
 9 enhance the integration of public transportation
 10 throughout the metropolitan region;
- (3) coordination of fare and transfer policies to promote transfers by riders among public transportation modes;
- (4) improvements in public transportation facilities
 to bring those facilities into a state of good repair,
 enhancements that attract ridership and improve customer
 service, and expansions needed to serve areas with
 sufficient demand for public transportation;
- 19 (5) access for transit-dependent populations, 20 including access by low-income communities to places of 21 employment, using analyses provided by the Chicago 22 Metropolitan Agency for Planning regarding employment and 23 transportation availability and considering the location 24 of employment centers in each county and the availability 25 public transportation at off-peak hours of and on 26 weekends;

1 (6) the financial viability of the public 2 transportation system, including both operating and 3 capital programs;

4 (7) improving roadway operations within the 5 metropolitan region and enhancing transit options to 6 improve mobility;

(8) land use policies, practices, and incentives that
will make more effective use of public transportation
services and facilities as community assets and encourage
the siting of businesses, homes, and public facilities
near public transportation services and facilities to
provide convenient and affordable travel for residents,
customers, and employees in the metropolitan region;

14 (9) policies, practices, and incentives that will 15 better integrate public transportation with other active 16 modes of transportation; and

17 (10) other goals and objectives that advance the 18 policy of the State to provide adequate, efficient, 19 equitable and coordinated public transportation in the 20 metropolitan region.

(i) The Strategic Plan shall establish the process and
criteria by which proposals for capital improvements by the
Authority or a transportation agency shall be evaluated by the
Authority for inclusion in the Five-Year Capital Program,
which shall be in accordance with the prioritization process
set forth in Section 5.08, and may include criteria for:

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(1) allocating funds among maintenance, enhancement,
 and expansion improvements;

3 4 (2) projects to be funded from the City-SuburbanMobility Innovations Fund;

5 (3) projects intended to improve or enhance ridership
6 or customer service;

7 (4) design and location of station or transit
8 improvements intended to promote transfers, increase
9 ridership, and support transit-oriented land development;

(5) assessing the impact of projects on the ability to
 operate and maintain the existing transit system; and

12 (6) other criteria that advance the goals and13 objectives of the Strategic Plan.

(j) The Strategic Plan shall identify innovations to improve the delivery of public transportation and the construction of public transportation facilities, including new vehicle technologies, operational practices, financial arrangements, and other innovations that may benefit the metropolitan region.

(k) The Strategic Plan shall extend on the plans adopted pursuant to Sections 5.09, 5.10, 5.11, and 5.12 and describe the expected financial condition of public transportation in the metropolitan region prospectively over a 10-year period, which may include information about the cash position and all known obligations of the Authority, including operating expenditures, debt service, contributions for payment of

pension and other post-employment benefits, the expected 1 2 revenues from fares, tax receipts, grants from the federal, 3 State, and local governments for operating and capital purposes and issuance of debt, the availability of working 4 5 capital, and the additional resources, if any, needed to achieve the goals and objectives described in the Strategic 6 7 Plan. The Strategic Plan shall outline the Authority's plan 8 for dealing with any projected shortfall in financial 9 resources necessary to keep public transportation facilities 10 in a state of good repair and to deliver public transportation 11 services that meet Service Standards adopted pursuant to 12 Section 5.11.

(1) The Executive Director of the Authority shall review the Strategic Plan on an ongoing basis and make recommendations to the Board with respect to any update or amendment of the Strategic Plan.

Section 5.08. Prioritization process for transit capital projects.

19 (a) The Authority shall develop а transparent 20 prioritization process for metropolitan region transit capital 21 projects to identify projects that will most effectively 22 achieve the goals of the Strategic Plan and improve the quality of public transportation services contemplated by the 23 24 Service Standards.

25 (b) The Authority shall use the prioritization process

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when developing its Five-Year Capital Program pursuant to
 Section 5.09 and for its other capital planning processes.

3 (c) The prioritization process must consider, at a
4 minimum:

5 (1) increasing access to key destinations such as 6 jobs, retail, healthcare, and recreation;

(2) reliability improvement;

8 (3) capacity needs;

9 (4) safety:

10 (5) state of good repair;

- 11 (6) racial equity and mobility justice;
- 12 (7) environmental protection;
- 13 (8) the Service Standards; and

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(9) economic development.

(d) All capital funding awards shall be made by the Authority in accordance with the prioritization process. An appropriate public input process shall be established. The Authority shall make a report to the General Assembly each year describing the prioritization process and its use in funding awards.

(e) A summary of the project evaluation process, measures, program, and scores or prioritization criteria for all candidate projects shall be published on the Authority's website in a timely manner.

(f) No project shall be included in the Five-Year Capital
 Program, or amendments to that Program, without being

evaluated under the selection process described in this
 Section.

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Section 5.09. Five-Year Capital Program.

(a) The Authority, after holding a minimum of one public
hearing in each of the counties in the metropolitan region,
shall each year adopt a Five-Year Capital Program that shall
include each capital improvement to be undertaken by the
Authority or on behalf of the Authority by a transportation
agency.

10 (b) The Authority shall prepare and publish its 11 preliminary Five-Year Capital Program by October 15 of each 12 year based on any criteria for capital improvements contained in the Strategic Plan, the capital project prioritization 13 process established in Section 5.08, the Service Standards, 14 15 the transit asset management plans required by 49 CFR 625.25, 16 and other criteria determined by the Authority so long as the improvements are not inconsistent with any subregional or 17 18 corridor plan adopted by the Authority and can be funded within amounts available with respect to the capital and 19 operating costs of such improvement. 20

(c) The Authority shall give priority to improvements that are intended to bring public transportation facilities into a state of good repair.

24 (d) Before adopting a Five-Year Capital Program, the25 Authority shall consult with the Chicago Metropolitan Agency

for Planning regarding the consistency of the Five-Year
 Capital Program with the Regional Comprehensive Plan adopted
 pursuant to the Regional Planning Act.

4 (e) The Authority shall adopt a final Five-Year Capital
5 Program prior to the beginning of the next fiscal year.

6 Section 5.10. Annual Capital Improvement Plan.

7 (a) Each year, the Authority shall prepare as part of its
8 Five-Year Capital Program an Annual Capital Improvement Plan,
9 which shall include the following information:

10 (1) a list of projects for which approval is sought 11 from the Governor, with a description of each project 12 stating at a minimum the project cost, its category, its 13 location, and the entity responsible for its 14 implementation;

15 (2) a certification by the Authority that the 16 Authority applied for all grants, loans, and other moneys 17 made available by the federal government or the State of 18 Illinois during the preceding federal and State fiscal 19 years for financing its capital development activities;

(3) a certification that, as of September 30 of the preceding calendar year or any later date, the balance of all federal capital grant funds and all other funds to be used as matching funds therefore which were committed to or possessed by the Authority but which had not been obligated was less than \$500,000,000, or a greater amount

as authorized in writing by the Governor. As used in this paragraph, "obligated" means committed to be paid by the Authority under a contract with a nongovernmental entity in connection with the performance of a project or committed under a force account plan approved by the federal government;

7 (4) a certification that the Authority has adopted a
8 balanced budget with respect to such calendar year under
9 Section 5.12;

10 (5) a schedule of all bonds or notes previously issued 11 for Strategic Capital Improvement Projects and all debt 12 service payments to be made with respect to all such bonds 13 and the estimated additional debt service payments through 14 June 30 of the following calendar year expected to result 15 from bonds to be sold prior thereto;

16 (6) a long-range summary of the Strategic Capital 17 Improvement Program describing the projects to be funded 18 through the Program with respect to project cost, 19 category, location, and implementing entitv, and 20 presenting a financial plan, including an estimated time schedule for obligating funds for the performance of 21 22 approved projects, issuing bonds, expending bond proceeds, 23 and paying debt service throughout the duration of the 24 Program; and

(7) the source of funding for each project in thePlan. For any project for which full funding has not yet

been secured and that is not subject to a federal full funding contract, the Authority must identify alternative, dedicated funding sources available to complete the project. The Governor may waive this requirement on a project-by-project basis.

6 (b) The Authority shall submit the Plan, with respect to 7 any calendar year, to the Governor on or before January 15 of 8 that year or as soon as possible thereafter. Any revision in 9 the projects approved shall require the Governor's approval.

10 (c) The Authority shall seek approval from the Governor 11 only through the Plan or an amendment to the Plan. The 12 Authority shall not request approval of the Plan from the Governor in any calendar year in which it is unable to make the 13 14 certifications required under paragraphs (2), (3), and (4) of 15 subsection (a). The Authority may not seek approval of the 16 Plan from the Governor for projects in an aggregate amount 17 exceeding the proceeds of bonds or notes for Strategic Capital Improvement Projects issued under Section 6.05. 18

19 (d) The Governor may approve the Plan for which approval 20 is requested. The Governor's approval is limited to the amount of the project cost stated in the Plan. The Governor shall not 21 22 approve the Plan in a calendar year if the Authority is unable 23 to make the certifications required under paragraphs (2), (3), and (4) of subsection (a). The Governor may not approve the 24 25 Plan for projects in an aggregate amount exceeding the 26 proceeds of bonds or notes for Strategic Capital Improvement - 99 - LRB104 09316 LNS 19374 b

1 Projects issued under Section 6.05.

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2 (e) With respect to capital improvements, only those 3 capital improvements which are in a Plan approved by the 4 Governor shall be financed with the proceeds of bonds or notes 5 issued for Strategic Capital Improvement Projects.

(f) Before the Authority obligates any funds for a project 6 7 for which the Authority intends to use the proceeds of bonds or 8 notes for Strategic Capital Improvement Projects, but which 9 project is not included in an approved Plan, the Authority 10 must notify the Governor of the intended obligation. Project 11 costs incurred prior to approval of the Plan, including that 12 project, may not be paid from the proceeds of bonds or notes 13 for Strategic Capital Improvement Projects issued under Section 6.05. 14

15 Section 5.11. Service Standards.

(a) The Authority shall adopt Service Standards in
 conjunction with its Strategic Plan and Five-Year Capital
 Program.

(b) The Service Standards shall identify quantitative and 19 qualitative attributes of quality public transit service using 20 21 metrics drawn from the performance of high-quality transit 22 global metropolitan systems in areas with comparable 23 populations and metropolitan economies as the metropolitan 24 region.

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(c) The Service Standards shall include a framework that

describes the appropriate characteristics for each type of service or mode. These characteristics include, but are not limited to, mode, frequency, time span, vehicle type, stop spacing, vehicle and stop amenities, network connectivity, route directness, route deviation, and coverage of service.

6 (d) The Service Standards shall include the transition of 7 commuter rail in the metropolitan region to a regional rail 8 service pattern or the retention of commuter rail with 9 additional regional rail service.

10 (e) The Service Standards shall cover the entire 11 metropolitan region and include the development of transit 12 propensity thresholds for each type of service or mode. 13 Transit propensity metrics shall include, but are not limited 14 population density, employment density, low-income to, populations, disabled populations, 15 zero-car households, 16 intersection density, and the presence of sidewalks. Weights 17 should be developed for each metric and a scoring system developed to determine transit propensity. The production of a 18 19 transit propensity assessment shall be conducted for any proposed new or modified services and constrained to a service 20 or route estimated catchment area. Final determination of the 21 22 eligibility of each type of service or mode for an area is 23 subject to qualitative review by the Authority once the propensity assessment is completed, reviewed, and evaluated. 24

25 (f) A local government or group of local governments may 26 petition the Authority to increase the level of transit

service provided above what would otherwise be provided 1 2 through the Service Standards. If a local government or group 3 of local governments demonstrates that the local government or group of local governments have created a transit support 4 5 overlay district under the Transit-Supportive Development Act 6 or have adopted zoning and other changes that the Authority 7 determines has benefits to the transit system greater than or 8 equal to a transit support overlay district, the Authority 9 shall designate a preliminary amendment to the applicable 10 Service Standards for that area commensurate with the expected 11 increase in transit propensity. The Authority shall determine 12 the incremental cost of providing the service and present it to the local government or group of local governments. Upon 13 14 execution of an agreement for the local government or group of 15 local governments to provide funding for 12 months to the 16 Authority equal to the incremental cost of providing the 17 additional service, the Authority shall finalize the Service Standards amendment, and the Authority shall budget for and 18 provide the increased service. For service to be provided 19 20 within or substantially within Qualified Census Tracts as identified by the U.S. Department of Housing and Urban 21 22 Development, the Office of Transit-Oriented Development shall 23 provide a 50% cost share to the Authority for the increased transit service associated with the Service 24 Standards 25 amendment. The Authority may develop plans to assist local 26 governments in identifying corridors where additional service

1 could be provided through the mechanism described in this 2 subsection.

3 (g) The Service Standards shall be adjusted as appropriate to accommodate the addition of modes of public transportation 4 5 not currently being provided by the Authority, which may include, but is not limited to: streetcar; light rail; 6 full-scale bus rapid transit; a transition from commuter rail 7 to regional rail or a combination of commuter and regional 8 9 rail; and electrified versions of current combustion engine 10 vehicle systems.

(h) The Service Standards shall be used to update or otherwise inform the provision of the Authority's Title VI and environmental justice policies.

14 (i) The Board shall review and make any necessary 15 adjustments to the Service Standards at least once every 5 16 years in conjunction with its adoption of the Authority's 17 Strategic Plan.

(j) The Authority shall compile and publish reports comparing the actual public transportation system performance measured against the Service Standards. Such performance measures shall include customer-related performance data measured by line, route, or subregion, as determined by the Authority, on at least the following:

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travel times and on-time performance;

25 (2) ridership data;

26 (3) equipment failure rates;

(4) employee and customer safety;

- 2 (5) crowding;
- 3 (6) cleanliness of vehicles and stations;

(7) service productivity; and

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(8) customer satisfaction.

6 (k) Transportation agencies that receive funding from the 7 Authority shall prepare and submit to the Authority such 8 reports with regard to these performance measures in the 9 frequency and form required by the Authority. The Authority 10 shall compile and publish such reports on its website on a 11 regular basis, no less than monthly.

(1) The Service Standards and performance measures shall not be used as the basis for disciplinary action against any employee of the Authority, except to the extent the employment and disciplinary practices of the Authority provide for such action.

17 Section 5.12. Annual Budget and Two-Year Financial Plan.

(a) The Board shall control the finances of the Authority.
It shall (i) appropriate money to perform the Authority's
purposes and provide for payment of debts and expenses of the
Authority and (ii) adopt an Annual Budget and Two-Year
Financial Plan for the Authority.

(b) The Annual Budget and Two-Year Financial Plan shall
 contain a statement of the funds estimated to be on hand for
 the Authority at the beginning of the fiscal year, the funds

estimated to be received from all sources for such year, the estimated expenses and obligations of the Authority for all purposes, including expenses for contributions to be made with respect to pension and other employee benefits, and the funds estimated to be on hand at the end of such year.

The fiscal year of the Authority shall begin on 6 (C) 7 January 1 and end on the succeeding December 31. By July 1 of 8 each year, the Director of the Governor's Office of Management 9 and Budget shall submit to the Authority an estimate of 10 revenues for the next fiscal year of the Authority to be 11 collected from the taxes imposed by the Authority and the 12 amounts to be available in the Public Transportation Fund and the Metropolitan Mobility Authority Occupation and Use Tax 13 14 Replacement Fund and the amounts otherwise to be appropriated 15 by the State to the Authority for its purposes.

16 (d) Before the proposed Annual Budget and Two-Year 17 Financial Plan is adopted, the Authority shall hold at least one public hearing on the Annual Budget and Two-Year Financial 18 Plan in the metropolitan region and shall meet with the county 19 20 board or its designee of each of the several counties in the metropolitan region. After conducting the hearings and holding 21 22 the meetings and after making changes in the proposed Annual 23 Budget and Two-Year Financial Plan as the Board deems 24 appropriate, the Board shall adopt its annual appropriation 25 and Annual Budget and Two-Year Financial Plan ordinance. The 26 ordinance shall appropriate such sums of money as are deemed

necessary to defray all necessary expenses and obligations of the Authority, specifying purposes and the objects or programs for which appropriations are made and the amount appropriated for each object or program. Additional appropriations, transfers between items, and other changes in such ordinance may be made from time to time by the Board.

7 (e) The Annual Budget and Two-Year Financial Plan shall 8 show a balance between anticipated revenues from all sources 9 and anticipated expenses, including funding of operating 10 deficits or the discharge of encumbrances incurred in prior 11 periods and payment of principal and interest when due, and 12 shall show cash balances sufficient to pay with reasonable 13 promptness all obligations and expenses as incurred.

(f) The Authority shall file a copy of its Annual Budget and Two-Year Financial Plan with the General Assembly and the Governor after its adoption and a statement certifying that it published the data described in subsection (g).

18 (g) The Authority shall publish a monthly comprehensive 19 set of data regarding transit service and safety. The data 20 included shall include information to track operations, 21 including:

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(1) staffing levels, including numbers of budgeted positions, current positions employed, hired staff, attrition, staff in training, and absenteeism rates;

(2) scheduled service and delivered service, including
 percentage of scheduled service delivered by day, service

by mode of transportation, service by route and rail line, total number of revenue miles driven, excess wait times by day, by mode of transportation, by bus route, and by stop; and

5 (3) safety on the system, including the number of incidents of crime and code of conduct violations on the 6 system, any performance measures used to evaluate the 7 8 effectiveness of investments in private security, safety 9 equipment, and other security investments in the system. 10 Ιf no performance measures exist to evaluate the 11 effectiveness of these safety investments, the Authority 12 shall develop and publish these performance measures.

(h) The Authority shall regularly solicit input and ideas on publishing data on the service reliability, operations, and safety of the system from the public and groups representing transit riders, workers, and businesses and make appropriate adjustments and additions to the data reported pursuant to subsection (g).

(i) All transportation agencies, comprehensive planning 19 20 agencies, including the Chicago Metropolitan Agency for transportation planning agencies 21 Planning and in the 22 metropolitan region, shall furnish to the Authority such 23 information pertaining to public transportation or relevant 24 plans therefore as it may from time to time require. The 25 Executive Director, or the Executive Director's designee, 26 shall, for the purpose of securing any such information

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necessary or appropriate to carry out any of the powers and 1 responsibilities of the Authority under this Act, have access 2 3 to, and the right to examine, all books, documents, papers, or records of any transportation agency receiving funds from the 4 5 Authority, and such transportation agency shall comply with any request by the Executive Director, or the Executive 6 7 Director's designee, within 30 days or an extended time 8 provided by the Executive Director.

9 Section 5.13. Authority Inspector General.

(a) The Authority and the transportation agencies are
 subject to the jurisdiction of the Governor's Executive
 Inspector General.

(b) The Authority may appoint an independent Authority 13 14 Inspector General to serve as the ethics officer for the 15 Authority and to investigate on its own authority or on the 16 basis of a complaint or referral possible waste, fraud, or abuse involving the Authority or a transportation agency. The 17 Authority Inspector General may conduct performance reviews 18 and audits designed to prevent waste, fraud, or abuse and to 19 20 improve the operation of the Authority and transportation 21 agencies.

(c) The Board shall provide sufficient staff and resources
so the Authority Inspector General can fulfill its functions
and responsibilities.

25 (d) All employees, agents, and contractors

Authority and the transportation agencies shall cooperate with
 reviews, audits, and investigations conducted by the Authority
 Inspector General.

4 (e) The Authority Inspector General may be appointed for a
5 term of up to 5 years or until a successor is appointed and has
6 qualified. The Board may remove the Authority Inspector
7 General before the expiration of the Inspector General's term
8 only for good cause and with the concurrence of the Governor's
9 Executive Inspector General.

10 (f) The appointment of an Authority Inspector General 11 shall not in any way limit the powers of the Governor's 12 Executive Inspector General.

13 Section 5.14. Executive Inspector General.

(a) Moneys may be appropriated from the Public
Transportation Fund to the Governor's Office of the Executive
Inspector General for the costs incurred by the Executive
Inspector General while serving as the inspector general for
the Authority.

19 (b) The Governor's Office of the Executive Inspector 20 General shall annually report to the General Assembly the 21 expenses incurred while serving as the inspector general for 22 the Authority.

(c) All employees, agents, and contractors of the
 Authority and the transportation agencies shall cooperate with
 reviews, audits, and investigations conducted by the

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1 Governor's Executive Inspector General.

2 Section 5.15. Performance audits.

3 (a) The Auditor General shall conduct performance audits
4 of the Authority and transportation agencies at least once
5 every 5 years. The performance audits shall:

6 (1) focus on the quality and cost-effectiveness of the 7 public transportation system, including comparative 8 assessments against the performance of transit systems in 9 comparable metropolitan regions around the world;

10 (2) include recommendations for improvements informed 11 by applicable industry best practices and any legislation 12 or other steps that governmental bodies could take to 13 facilitate such improvements; and

14 (3) assess the efficacy of the public transportation 15 system in providing affordable transportation, connecting 16 residents to jobs, education, and other opportunities, and 17 improving the environment.

(b) The Authority may suggest areas of emphasis for the Auditor General to consider and the Auditor General may, in its discretion, structure the audit and recommendations to help achieve the goal of a well-functioning and efficient regional public transportation system.

(c) The Auditor General and the Authority shall coordinate
the timing of performance audits such that the findings will
be available to the Authority at the time when it begins

preparation of its Strategic Plan and Five-Year Capital
 Program. The Authority shall reimburse the Auditor General for
 the costs incurred in conducting the performance audits.

4 Section 5.16. Audits of transportation agencies. The 5 Authority may conduct management, performance, financial, and 6 infrastructure condition audits of transportation agencies 7 that receive funds from the Authority. Transportation agencies shall cooperate fully with audits conducted pursuant to this 8 9 Section and act on the findings and recommendations contained 10 in such audits as directed by the Authority. Copies of audits 11 shall be supplied to the Governor and the General Assembly and 12 made available for review by the public subject to any redactions as required or permitted by applicable law. 13

14 Section 5.17. Transparency and accountability portal.

15 (a) As used in this Section:

16 "CHI-TAP" means the Greater Chicago Mass Transit
17 Transparency and Accountability Portal.

18 "Contracts" means payment obligations with vendors on file 19 to purchase goods and services exceeding \$10,000 in value.

20 "Recipients" means the Authority or transportation 21 agencies.

(b) The Authority shall maintain a website, known as the
 Greater Chicago Mass Transit Transparency and Accountability
 Portal, and shall be tasked with compiling and updating the

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1	CHI-TAP database with information received by the Authority.
2	(c) The CHI-TAP shall provide direct access to each of the
3	following:
4	(1) A database of all employees of the Authority
5	sorted separately by:
6	(A) name;
7	(B) division or department;
8	(C) employment position title;
9	(D) county of employment location;
10	(E) current base salary or hourly rate and
11	year-to-date gross pay;
12	(F) status of position including, but not limited
13	to, bargained-for positions, at-will positions, or not
14	bargained-for positions;
15	(G) employment status, including, but not limited
16	to, full-time permanent, full-time temporary,
17	part-time permanent and part-time temporary; and
18	(H) status as a military veteran.
19	(2) A database of all current Authority expenditures,
20	sorted by category.
21	(3) A database of all Authority contracts sorted
22	separately by contractor name, awarding officer or agency,
23	contract value, and goods or services provided.
24	(4) A database of publicly available accident-related
25	and safety-related information currently required to be
26	reported to the federal Secretary of Transportation under

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1 49 U.S.C. 5335.

(d) The CHI-TAP shall include all information required to
be published by subsection (c) in a format the Authority can
compile and publish on the CHI-TAP. The Authority shall update
the CHI-TAP at least once every 30 days as additional
information becomes available.

7 Section 5.18. Financial statements and annual reports.

8 (a) Within 6 months after the end of each fiscal year, the 9 Board shall prepare a complete and detailed report of the 10 audit of the Authority and reviewing the state of the 11 Authority and of the public transportation provided by 12 transportation agencies.

The report shall include evaluations of public 13 (b) 14 transportation in the metropolitan region and of the 15 Authority's activities and financial statements of the 16 Authority's revenues and expenditures for such year and of its assets and liabilities. The financial statements must be 17 18 audited by an independent certified public accountant.

(c) The report shall also set forth the financial results as reported by each transportation agency that, during such year, had a purchase of service or grant agreement with the Authority or that received financial assistance from the Authority. The results shall be set forth separately for each such transportation agency.

25 (d) The report shall be published on the Authority's

website. A sufficient number of copies of each annual report 1 shall be printed for distribution to anyone, upon request, and 2 3 a copy of the report shall be filed with the Governor, the State Comptroller, the Speaker and Minority Leader of the 4 5 House of Representatives, the President and Minority Leader of the Senate, the Mayor of the City of Chicago, the President or 6 7 Chair of the county board of each county in the metropolitan 8 region, and each transportation agency which, during such 9 year, had a purchase of service agreement with the Authority 10 or which received financial grants or other financial 11 assistance from the Authority.

12 Section 5.19. Opt out.

13 (a) Notwithstanding any other provision of this Act, if 14 the county board of the County of DuPage, Kane, Lake, McHenry, 15 or Will by ordinance authorizes that such county shall elect 16 to terminate the powers of the Authority in that county, the secretary of that county board shall certify that proposition 17 18 to the proper election officials, who shall submit such proposition at an election in accordance with the general 19 20 election law to decide whether that county shall opt out.

(b) The form of the ballot to be used at the referendumshall be substantially as follows:

23

24

Shall County terminate

25 the powers of the Metropolitan YES

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26

 1
 Mobility Authority

 2
 in County
 NO

 3
 on (date)

4 -----

5 (c) If a majority of the voters vote in favor of 6 terminating the powers of the Authority, then all of the 7 powers of the Authority shall terminate in that county on the 8 date stated in the referendum, except those powers and 9 functions that the Authority determines to be necessary to 10 exercise with regard to:

11 (1) public transportation by commuter rail, and 12 related public transportation facilities;

13 (2) public transportation other than by commuter rail 14 that is required in order to comply with federal or State 15 laws and regulations, and related public transportation 16 facilities; and

(3) public transportation other than by commuter rail provided by the Authority pursuant to contract with the county or other governmental entity within the county, and related public transportation facilities.

(d) The termination of the powers of the Authority referred to in subsection (a) with respect to a county shall occur on approval of the referendum by the electors provided on or prior to the date of such termination specified in the referendum, and, thereafter, the county shall have:

(1) assumed the obligations of the Authority under all

1 laws, federal or State, and all contracts with respect to 2 public transportation or public transportation facilities 3 in the county, which statutory or contractual obligations 4 extend beyond the termination date in the referendum if 5 the obligations shall not be deemed to include any 6 indebtedness of the Authority for borrowed money;

7 (2) agreed to indemnify and hold harmless the 8 Authority against any and all claims, actions, and 9 liabilities arising out of or in connection with the 10 termination of the Authority's powers and functions 11 pursuant to subsection (a); and

12 (3) taken or caused to be taken all necessary actions and fulfilled or caused to be fulfilled all requirements 13 14 under federal and State laws, rules, and regulations with 15 respect to such termination and any related transfers of 16 assets or liabilities of the Authority. A county may, by 17 mutual agreement with the Authority, permit the Authority to fulfill one or more contracts that, by their terms, 18 19 extend beyond the termination date provided for in the 20 referendum, in which case the powers and functions of the 21 Authority in that county shall survive only to the extent 22 deemed necessary by the Authority to fulfill said contract satisfaction of the requirements 23 contracts. The or 24 provided for in this paragraph shall be evidenced in such 25 manner as the Authority may require.

26 (e) Following an election to terminate the powers of the

Authority at a referendum held under subsection (a), the 1 2 county board shall notify the Authority of the results of the 3 referendum, including the termination date in the referendum, which shall be the last day of a calendar month. Unless the 4 5 termination date is extended by mutual agreement between the county and the Authority, the termination of the powers and 6 7 functions of the Authority in the county shall occur at 8 midnight on the termination date if the requirements of this 9 Section have been met.

10 (f) The proceeds of taxes imposed by the Authority under 11 Sections 6.02 and 6.03 collected after the termination date 12 within a county in which the powers of the Authority have been terminated under this Section shall be used by the Authority 13 14 to support commuter rail services attributable to that county, 15 as determined by the Authority. Any proceeds which are in 16 excess of that necessary to support such services shall be 17 paid by the Authority to that county to be expended for public transportation purposes in accordance with law. If no commuter 18 19 rail services under the jurisdiction of the Authority are 20 provided in a county in which the powers of the Authority have been terminated under this Section, all proceeds of taxes 21 22 imposed by the Authority in the county shall be paid by the 23 the county to be expended for Authority to public transportation purposes in accordance with law. 24

Article VI. FINANCES

25

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1

Section 6.01. Federal, State, and other funds.

2 The Authority may apply for, receive, and expend (a) 3 grants, loans, or other funds from the State of Illinois or a 4 department or agency thereof, from any unit of local 5 government, or from the federal government or a department or 6 agency thereof for use in connection with any of the powers or 7 purposes of the Authority as set forth in this Act. The 8 Authority shall have power to make such studies as may be 9 necessary and to enter into contracts or agreements with the 10 State of Illinois or any department or agency thereof, with 11 any unit of local government, or with the federal government 12 or a department or agency thereof concerning such grants, loans, or other funds, or any conditions relating thereto, 13 14 including obligations to repay such funds. The Authority may make such covenants concerning such grants, loans, and funds 15 16 it deems proper and necessary in carrying out its as responsibilities, purposes, and powers as provided in this 17 18 Act.

(b) The Authority is designated the primary public body in the metropolitan region with authority to apply for and receive grants, loans, or other funds relating to public transportation programs from the State of Illinois or a department or agency thereof, or from the federal government or a department or agency thereof. A unit of local government or transportation agency may apply for and receive any such

federal or state capital grants, loans or other funds. A unit 1 of local government or transportation agency shall notify the 2 3 Authority and the Chicago Metropolitan Agency for Planning prior to making any such application and shall file a copy of 4 5 the application with the Authority and Agency. Nothing in this Section shall be construed to impose any limitation on the 6 7 ability of the State of Illinois or a department or agency 8 thereof, a unit of local government or transportation agency 9 to make a grant or to enter into an agreement or contract with 10 the National Rail Passenger Corporation. Nor shall anything in 11 this Section impose any limitation on the ability of any 12 school district to apply for or receive a grant, loan, or other funds for transportation of school children. 13

14 Section 6.02. Taxes.

15 (a) In order to carry out any of the powers or purposes of 16 the Authority, the Board may, by ordinance adopted by the then Directors, impose throughout the metropolitan region any or 17 all of the taxes provided in this Section. Except as otherwise 18 provided in this Act, taxes imposed under this Section and 19 civil penalties imposed incident thereto shall be collected 20 21 and enforced by the Department of Revenue. The Department may 22 administer and enforce the taxes and to determine all rights 23 for refunds for erroneous payments of the taxes.

(b) The Board may impose a public transportation tax uponall persons engaged in the metropolitan region in the business

of selling retail motor fuel for operation of motor vehicles 1 2 upon public highways. The tax shall be at a rate not to exceed 3 5% of the gross receipts from the sales of motor fuel in the course of the business. The Board may provide details of the 4 5 tax. The provisions of any tax shall conform, as closely as may be practicable, to the provisions of the Non-Home Rule 6 7 Municipal Retailers' Occupation Tax Act, including, without 8 limitation, conformity to penalties with respect to the tax 9 imposed and as to the powers of the Department of Revenue to 10 adopt and enforcing rules and regulations relating to the 11 administration and enforcement of the provisions of the tax 12 imposed, except that reference in that Act to any municipality 13 shall refer to the Authority and the tax shall be imposed only 14 with regard to receipts from sales of motor fuel in the 15 metropolitan region, at rates as limited by this Section.

16 (c) In connection with the tax imposed under subsection 17 (b), the Board may impose a tax upon the privilege of using in 18 the metropolitan region motor fuel for the operation of a 19 motor vehicle upon public highways at a rate not in excess of 20 the rate of tax imposed under subsection (b). The Board may 21 provide details of the tax.

(d) The Board may impose a motor vehicle parking tax upon the privilege of parking motor vehicles at off-street parking facilities in the metropolitan region at which a fee is charged, may provide for reasonable classifications in and exemptions to the tax for administration and enforcement

thereof and for civil penalties and refunds thereunder, and 1 2 may provide criminal penalties thereunder, the maximum 3 penalties not to exceed the maximum criminal penalties provided in the Retailers' Occupation Tax Act. The Authority 4 5 may collect and enforce the tax itself or by contract with any unit of local government. The Department of Revenue shall have 6 no responsibility for the collection and enforcement unless 7 8 the Department agrees with the Authority to undertake the 9 collection and enforcement. As used in this subsection, 10 "parking facility" means a parking area or structure having 11 parking spaces for more than 2 vehicles at which motor 12 vehicles are permitted to park in return for an hourly, daily, or other periodic fee, whether publicly or privately owned, 13 14 but does not include parking spaces on a public street, the use 15 of which is regulated by parking meters.

16 (e) The Board may impose a Metropolitan Mobility Authority 17 Retailers' Occupation Tax upon all persons engaged in the business of selling tangible personal property at retail in 18 the metropolitan region. In Cook County, the tax rate shall be 19 20 1.25% of the gross receipts from sales of tangible personal property taxed at the 1% rate under the Retailers' Occupation 21 22 Tax Act and 1% of the gross receipts from other taxable sales 23 made in the course of that business. In DuPage, Kane, Lake, 24 McHenry, and Will counties, the tax rate shall be 0.75% of the 25 gross receipts from all taxable sales made in the course of 26 that business. However, the rate of tax imposed in DuPage,

Kane, Lake, McHenry, and Will counties under this Section on 1 2 sales of aviation fuel shall be 0.25% unless the Authority in 3 Kane, Lake, McHenry, and Will counties has an DuPage, airport-related purpose and the additional 0.50% of the 0.75% 4 5 tax on aviation fuel is expended for airport-related purposes. If there is no airport-related purpose to which aviation fuel 6 7 tax revenue is dedicated, then aviation fuel is excluded from the additional 0.50% of the 0.75% tax. The tax imposed under 8 9 this Section and all civil penalties that may be assessed as an 10 incident thereof shall be collected and enforced by the 11 Department of Revenue. The Department has full power to 12 administer and enforce this Section; to collect all taxes and penalties so collected in the manner provided in this Section; 13 14 and to determine all rights to credit memoranda arising on 15 account of the erroneous payment of tax or penalty under this 16 Section. In the administration of and compliance with this 17 Section, the Department and persons who are subject to this Section shall have the same rights, remedies, privileges, 18 19 immunities, powers, and duties, and be subject to the same 20 conditions, restrictions, limitations, penalties, exclusions, exemptions, and definitions of terms, and employ the same 21 22 modes of procedure, as are prescribed in Sections 1, 1a, 1a-1, 23 1c, 1d, 1e, 1f, 1i, 1j, 2 through 2-65 (in respect to all 24 provisions therein other than the State rate of tax), 2c, 3 25 (except as to the disposition of taxes and penalties 26 collected, and except that the retailer's discount is not

allowed for taxes paid on aviation fuel that are subject to the
revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C.
47133), 4, 5, 5a, 5b, 5c, 5d, 5e, 5f, 5g, 5h, 5i, 5j, 5k, 5l,
6, 6a, 6b, 6c, 6d, 7, 8, 9, 10, 11, 12, and 13 of the
Retailers' Occupation Tax Act and Section 3-7 of the Uniform
Penalty and Interest Act, as fully as if those provisions were
set forth in this Section.

8 (f) The Board and DuPage, Kane, Lake, McHenry, and Will 9 counties must comply with the certification requirements for 10 airport-related purposes under Section 2-22 of the Retailers' 11 Occupation Tax Act. This exclusion for aviation fuel only 12 applies for so long as the revenue use requirements of 49 13 U.S.C. 47107(b) and 49 U.S.C. 47133 are binding on the 14 Authority.

(g) Persons subject to any tax imposed under the authority granted in this Section may reimburse themselves for their seller's tax liability hereunder by separately stating the tax as an additional charge, which charge may be stated in combination in a single amount with State taxes that sellers are required to collect under the Use Tax Act, under any bracket schedules the Department may prescribe.

(h) Whenever the Department determines that a refund should be made under this Section to a claimant instead of issuing a credit memorandum, the Department shall notify the State Comptroller, who shall cause the warrant to be drawn for the amount specified, and to the person named, in the

notification from the Department. The State Treasurer shall
 pay the refund out of the Metropolitan Mobility Authority
 Occupation and Use Tax Replacement Fund or the Local
 Government Aviation Trust Fund, as appropriate.

5 (i) If a tax is imposed under subsection (e), a tax shall 6 also be imposed under subsections (m) and (r).

7 For the purpose of determining whether a (j) tax 8 authorized under this Section is applicable, a retail sale by 9 a producer of coal or other mineral mined in Illinois is a sale at retail at the place where the coal or other mineral mined in 10 11 Illinois is extracted from the earth. This subsection does not 12 apply to coal or other minerals when it is delivered or shipped 13 by the seller to the purchaser at a point outside Illinois so that the sale is exempt under the United States Constitution 14 15 as a sale in interstate or foreign commerce.

16 (k) A tax may not be imposed or collected under this 17 Section on the sale of a motor vehicle in this State to a 18 resident of another state if that motor vehicle will not be 19 titled in this State.

(1) Nothing in this Section shall be construed to authorize the Authority to impose a tax upon the privilege of engaging in any business that under the United States Constitution may not be made the subject of taxation by this State.

(m) If a tax has been imposed under subsection (e), a
 Metropolitan Mobility Authority Service Occupation Tax shall

also be imposed upon all persons engaged in the metropolitan 1 2 region in the business of making sales of service who, as an 3 incident to making the sales of service, transfer tangible personal property within the metropolitan region, either in 4 5 the form of tangible personal property or in the form of real estate as an incident to a sale of service. In Cook County, the 6 7 tax rate shall be: (1) 1.25% of the serviceman's cost price of 8 food prepared for immediate consumption and transferred 9 incident to a sale of service subject to the service 10 occupation tax by an entity licensed under the Hospital 11 Licensing Act, the Nursing Home Care Act, the Specialized 12 Mental Health Rehabilitation Act of 2013, the ID/DD Community Care Act, or the MC/DD Act that is located in the metropolitan 13 14 region; (2) 1.25% of the selling price of tangible personal 15 property taxed at the 1% rate under the Service Occupation Tax Act; and (3) 1% of the selling price from other taxable sales 16 17 of tangible personal property transferred. In DuPage, Kane, Lake, McHenry, and Will counties, the rate shall be 0.75% of 18 19 selling price of all tangible personal the property 20 transferred. However, the rate of tax imposed in DuPage, Kane, Lake, McHenry, and Will counties under this Section on sales 21 22 of aviation fuel shall be 0.25% unless the Authority in 23 Kane, Lake, McHenry, and Will counties has DuPage, an airport-related purpose and the additional 0.50% of the 0.75% 24 25 tax on aviation fuel is expended for airport-related purposes. 26 If there is no airport-related purpose to which aviation fuel

1 tax revenue is dedicated, then aviation fuel is excluded from 2 the additional 0.5% of the 0.75% tax.

(n) The tax imposed under subsection (e) and all civil 3 penalties that may be assessed as an incident thereof shall be 4 5 collected and enforced by the Department of Revenue. The Department has full power to administer and enforce this 6 7 subsection; to collect all taxes and penalties due hereunder; 8 to dispose of taxes and penalties collected in the manner 9 hereinafter provided; and to determine all rights to credit 10 memoranda arising on account of the erroneous payment of tax 11 or penalty hereunder. In the administration of and compliance 12 with this subsection, the Department and persons who are subject to this subsection shall have the same rights, 13 14 remedies, privileges, immunities, powers, and duties, and be subject to the same conditions, restrictions, limitations, 15 16 penalties, exclusions, exemptions, and definitions of terms, 17 and employ the same modes of procedure, as are prescribed in Sections 1a-1, 2, 2a, 3 through 3-50 (in respect to all 18 19 provisions therein other than the State rate of tax), 4 20 (except that the reference to the State shall be to the Authority), 5, 7, 8 (except that the jurisdiction to which the 21 22 tax shall be a debt to the extent indicated in that Section 8 23 shall be the Authority), 9 (except as to the disposition of 24 taxes and penalties collected, and except that the returned 25 merchandise credit for this tax may not be taken against any 26 State tax, and except that the retailer's discount is not

allowed for taxes paid on aviation fuel that are subject to the 1 2 revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 3 47133), 10, 11, 12 (except the reference therein to Section 2b of the Retailers' Occupation Tax Act), 13 (except that any 4 5 reference to the State means the Authority), the first paragraph of Section 15, 16, 17, 18, 19, and 20 of the Service 6 Occupation Tax Act and Section 3-7 of the Uniform Penalty and 7 8 Interest Act, as fully as if those provisions were set forth in 9 this Section.

10 (o) Persons subject to any tax imposed under this Section 11 may reimburse themselves for their serviceman's tax liability 12 hereunder by separately stating the tax as an additional 13 charge, that charge may be stated in combination in a single 14 amount with State tax that servicemen are authorized to 15 collect under the Service Use Tax Act, under any bracket 16 schedules the Department may prescribe.

17 (p) Whenever the Department determines that a refund should be made under this subsection to a claimant instead of 18 19 issuing a credit memorandum, the Department shall notify the 20 State Comptroller, who shall cause the warrant to be drawn for 21 the amount specified, and to the person named in the 22 notification from the Department. The State Treasurer shall 23 pay the refund out of the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund established under 24 25 subsection (cc) or the Local Government Aviation Trust Fund, 26 as appropriate.

1 (q) Nothing in this Section shall be construed to 2 authorize the Authority to impose a tax upon the privilege of 3 engaging in any business that under the Constitution of the 4 United States may not be made the subject of taxation by the 5 State.

6 (r) If a tax has been imposed under subsection (e), a tax 7 shall also be imposed upon the privilege of using in the 8 metropolitan region, any item of tangible personal property 9 that is purchased outside the metropolitan region at retail 10 from a retailer, and that is titled or registered with an 11 agency of this State's government. In Cook County, the tax 12 rate shall be 1% of the selling price of the tangible personal property, as "selling price" is defined in the Use Tax Act. In 13 14 DuPage, Kane, Lake, McHenry, and Will counties, the tax rate 15 shall be 0.75% of the selling price of the tangible personal 16 property, as "selling price" is defined in the Use Tax Act. The 17 tax shall be collected from persons whose Illinois address for titling or registration purposes is given as being in the 18 19 metropolitan region. The tax shall be collected by the 20 Department of Revenue for the Authority. The tax must be paid 21 to the State, or an exemption determination must be obtained 22 from the Department of Revenue before the title or certificate 23 of registration for the property may be issued. The tax or 24 proof of exemption may be transmitted to the Department by way 25 of the State agency with which, or the State officer with whom, 26 the tangible personal property must be titled or registered if

1 the Department and the State agency or State officer determine 2 that this procedure will expedite the processing of 3 applications for title or registration.

The Department has full power to administer and 4 (s) 5 enforce this subsection; to collect all taxes, penalties, and interest due hereunder; to dispose of taxes, penalties, and 6 7 interest collected in the manner hereinafter provided; and to 8 determine all rights to credit memoranda or refunds arising on 9 account of the erroneous payment of tax, penalty, or interest 10 hereunder. In the administration of and compliance with this 11 subsection, the Department and persons who are subject to this 12 subsection shall have the same rights, remedies, privileges, immunities, powers, and duties, and be subject to the same 13 14 conditions, restrictions, limitations, penalties, exclusions, 15 exemptions, and definitions of terms and employ the same modes 16 of procedure, as are prescribed in Sections 2 (except the 17 definition of "retailer maintaining a place of business in this State"), 3 through 3-80 (except provisions pertaining to 18 19 the State rate of tax, and except provisions concerning 20 collection or refunding of the tax by retailers), 4, 11, 12, 12a, 14, 15, 19 (except the portions pertaining to claims by 21 22 retailers and except the last paragraph concerning refunds), 23 20, 21, and 22 of the Use Tax Act, and are not inconsistent with this subsection, as fully as if those provisions were set 24 25 forth herein.

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(t) The Authority may impose a replacement vehicle tax of

\$50 on any passenger car, as defined in Section 1-157 of the 1 Illinois Vehicle Code, purchased within the metropolitan 2 3 region by or on behalf of an insurance company to replace a passenger car of an insured person in settlement of a total 4 5 loss claim. The tax imposed may not become effective before the first day of the month following the passage of the 6 7 ordinance imposing the tax and receipt of a certified copy of 8 the ordinance by the Department of Revenue. The Department of 9 Revenue shall collect the tax for the Authority in accordance with Sections 3-2002 and 3-2003 of the Illinois Vehicle Code. 10

(u) The Department shall immediately pay over to the State Treasurer, ex officio, as trustee, all taxes collected under this Section.

(v) As soon as possible after the first day of each month, 14 15 upon certification of the Department of Revenue, the 16 Comptroller shall order transferred, and the Treasurer shall 17 transfer, to the STAR Bonds Revenue Fund the local sales tax increment, as defined in the Innovation Development and 18 19 Economy Act, collected under this Section during the second preceding calendar month for sales within a STAR bond 20 district. 21

(w) After the monthly transfer to the STAR Bonds Revenue Fund, on or before the 25th day of each calendar month, the Department shall prepare and certify to the Comptroller the disbursement of stated sums of money to the Authority. The amount to be paid to the Authority shall be the amount

collected under this Section during the second preceding 1 2 calendar month by the Department, less any amount determined 3 by the Department to be necessary for the payment of refunds, and less any amounts that are transferred to the STAR Bonds 4 5 Revenue Fund. Within 10 days after receipt by the Comptroller of the disbursement certification to the Authority provided 6 for in this Section to be given to the Comptroller by the 7 Department, the Comptroller shall cause the orders to be drawn 8 9 for that amount in accordance with the directions contained in 10 the certification.

11 (x) The Board may not impose any other taxes except as it 12 may from time to time be authorized by law to impose.

13 (y) A certificate of registration issued by the State Department of Revenue to a retailer under the Retailers' 14 15 Occupation Tax Act or under the Service Occupation Tax Act 16 shall permit the registrant to engage in a business that is 17 taxed under the tax imposed under subsection (b), (e), (bb), or (r) and no additional registration shall be required under 18 the tax. A certificate issued under the Use Tax Act or the 19 20 Service Use Tax Act shall be applicable with regard to any tax imposed under subsection (c). 21

(z) The provisions of any tax imposed under subsection (c) shall conform as closely as may be practicable to the provisions of the Use Tax Act, including, without limitation, conformity as to penalties with respect to the tax imposed and as to the powers of the Department of Revenue to adopt and

enforce rules and regulations relating to the administration and enforcement of the provisions of the tax imposed. The taxes shall be imposed only on use within the metropolitan region and at rates as provided in subsection (b).

5 (aa) The Board, in imposing any tax as provided in subsections (b) and (c), shall, after seeking the advice of 6 the Department of Revenue, provide means for retailers, users, 7 8 or purchasers of motor fuel for purposes other than those with 9 regard to which the taxes may be imposed as provided in those 10 subsections to receive refunds of taxes improperly paid, which 11 provisions may be at variance with the refund provisions as 12 applicable under the Non-Home Rule Municipal Retailers' 13 Occupation Tax Act. The State Department of Revenue may 14 provide for certificates of registration for users or 15 purchasers of motor fuel for purposes other than those with 16 regard to which taxes may be imposed as provided in 17 subsections (b) and (c) to facilitate the reporting and nontaxability of the exempt sales or uses. 18

(bb) An ordinance or resolution imposing, increasing, decreasing, or discontinuing the tax under this Section shall be adopted and a certified copy of the ordinance filed with the Department, whereupon the Department shall proceed to administer and enforce this Section as of the first day of the first month to occur not less than 60 days following such adoption and filing.

26 (cc) Except as otherwise provided in this subsection, the

Department of Revenue shall, upon collecting any taxes as 1 2 provided in this Section, pay the taxes to the State Treasurer 3 as trustee for the Authority. The taxes shall be held in the Metropolitan Mobility Authority Occupation and Use 4 Tax 5 Replacement Fund, a trust fund outside the State treasury. If an airport-related purpose has been certified, taxes and 6 7 penalties collected in DuPage, Kane, Lake, McHenry, and Will counties on aviation fuel sold from the 0.50% of the 0.75% rate 8 9 shall be immediately paid over by the Department to the State 10 Treasurer, ex officio, as trustee, for deposit into the Local 11 Government Aviation Trust Fund. The Department shall only pay 12 moneys into the Local Government Aviation Trust Fund under 13 this Act for so long as the revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 47133 are binding on the 14 15 Authority. On or before the 25th day of each calendar month, 16 the State Department of Revenue shall prepare and certify to 17 the Comptroller of the State of Illinois and to the Authority (i) the amount of taxes collected in each county other than 18 19 Cook County in the metropolitan region, (not including, if an airport-related purpose has been certified, the taxes and 20 penalties collected from the 0.50% of the 0.75% rate on 21 22 aviation fuel that are deposited into the Local Government 23 Aviation Trust Fund) (ii) the amount of taxes collected within the City of Chicago, and (iii) the amount collected in that 24 25 portion of Cook County outside Chicago, each amount less the 26 amount necessary for the payment of refunds to taxpayers

located in those areas described in items (i), (ii), and 1 2 (iii), and less 1.5% of the remainder, which shall be transferred from the trust fund into the Tax Compliance and 3 Administration Fund. The Department, at the time of each 4 5 monthly disbursement to the Authority, shall prepare and certify to the State Comptroller the amount to be transferred 6 into the Tax Compliance and Administration Fund under this 7 8 subsection. Within 10 days after receipt by the Comptroller of 9 the certification of the amounts, the Comptroller shall cause 10 an order to be drawn for the transfer of the amount certified 11 into the Tax Compliance and Administration Fund and the 12 payment of two-thirds of the amounts certified in item (i) of 13 this subsection to the Authority and one-third of the amounts certified in item (i) of this subsection to the respective 14 15 counties other than Cook County and the amount certified in 16 items (ii) and (iii) of this subsection to the Authority.

17 addition to the disbursement (dd) In required by subsection (cc), an allocation shall be made in each year to 18 19 the Authority. The allocation shall be made in an amount equal 20 to the average monthly distribution during the preceding calendar year (excluding the 2 months of lowest receipts) and 21 22 the allocation shall include the amount of average monthly 23 distribution from the Metropolitan Mobility Authority 24 Occupation and Use Tax Replacement Fund. The distribution made 25 in each year under this subsection and in subsection (cc) 26 shall be reduced by the amount allocated and disbursed under

this subsection in the preceding calendar year. The Department of Revenue shall prepare and certify to the Comptroller for disbursement the allocations made in accordance with this subsection.

5 (ee) The Authority's failure to adopt a budget ordinance 6 or adopt a Five-year Capital Program shall not affect the 7 validity of any tax imposed by the Authority otherwise in 8 conformity with law.

9 (ff) A public transportation tax or motor vehicle parking 10 tax authorized under subsections (b), (c), and (d) may not be 11 in effect at the same time as any retailers' occupation, use, 12 or service occupation tax authorized under subsections (e), 13 (m), and (r) is in effect.

(gg) Any taxes imposed under the authority provided in 14 15 subsections (b), (c), and (d) shall remain in effect only 16 until the time as any tax authorized by subsections (e), (m), 17 and (r) are imposed and becomes effective. Once any tax authorized by subsections (e), (m), and (r) is imposed the 18 19 Board may not reimpose taxes as authorized in subsections (b), 20 (c), and (d) unless any tax authorized by subsections (e), 21 (m), and (r) becomes ineffective by means other than an 22 ordinance of the Board.

(hh) Any existing rights, remedies, and obligations, including enforcement by the Authority, arising under any tax imposed under subsections (b), (c), and (d) shall not be affected by the imposition of a tax under subsections (e),

1 (m), and (r).

2

(ii) As used in this Section:

3 "Airport-related purposes" has the meaning given to that
4 term in Section 6z-20.2 of the State Finance Act.

5 "Motor fuel" has the meaning given to that term in Section6 1.1 of the Motor Fuel Tax Law.

7 Section 6.03. Gross receipts tax-automobile rental.

(a) The Board may impose a tax upon all persons engaged in 8 9 the business of renting automobiles in the metropolitan region 10 at the rate of not to exceed 1% of the gross receipts from such 11 business within Cook County and not to exceed 0.25% of the 12 gross receipts from such business within the counties of 13 DuPage, Kane, Lake, McHenry, and Will. The tax imposed 14 pursuant to this subsection and all civil penalties that may be assessed as an incident thereof shall be collected and 15 16 enforced by the Department of Revenue. The certificate of registration which is issued by the Department to a retailer 17 18 under the Retailers' Occupation Tax Act or under the Automobile Renting Occupation and Use Tax Act shall permit 19 20 such person to engage in a business which is taxable under any 21 ordinance or resolution enacted pursuant to this subsection 22 without registering separately with the Department under such resolution or under this subsection. 23 ordinance or The Department has full power to administer and enforce this 24 25 subsection; to collect all taxes and penalties due under this

subsection; to dispose of taxes and penalties so collected in 1 2 the manner provided in this subsection, and to determine all 3 rights to credit memoranda, arising on account of the erroneous payment of tax or penalty under this subsection. In 4 5 the administration of, and compliance with, this subsection, the Department and persons who are subject to this subsection 6 7 same rights, remedies, privileges, immunities, have the 8 powers, and duties, and are subject to the same conditions, 9 restrictions, limitations, penalties, and definitions of terms, and employ the same modes of procedure, as are 10 prescribed in Sections 2 and 3 (in respect to all provisions 11 12 therein other than the State rate of tax; and with relation to the provisions of the Retailers' Occupation Tax referred to 13 14 therein, except as to the disposition of taxes and penalties 15 collected, and except for the provision allowing retailers a 16 deduction from the tax cover certain costs, and except that 17 credit memoranda issued hereunder may not be used to discharge any State tax liability) of the Automobile Renting Occupation 18 and Use Tax Act as fully as if provisions contained in those 19 20 Sections of said Act were set forth in this subsection. 21 Persons subject to any tax imposed pursuant to the authority 22 granted in this paragraph may reimburse themselves for their 23 tax liability under this subsection by separately stating such 24 tax as an additional charge, which charge may be stated in combination, in a single amount, with State tax which sellers 25 26 are required to collect under the Automobile Renting

Occupation and Use Tax Act pursuant to such bracket schedules as the Department may prescribe. Nothing in this subsection shall be construed to authorize the Authority to impose a tax upon the privilege of engaging in any business which under the United States Constitution may not be made the subject of taxation by this State.

7 (b) The Board may impose a tax upon the privilege of using, 8 in the metropolitan region, an automobile which is rented from 9 a renter outside Illinois, and that is titled or registered 10 with an agency of this State's government, at a rate not to 11 exceed 1% of the rental price of such automobile within Cook 12 County, and not to exceed 0.25% of the rental price within the counties of DuPage, Kane, Lake, McHenry, and Will. Such tax 13 14 shall be collected from persons whose Illinois address for 15 titling or registration purposes is given as being in the 16 metropolitan region. Such tax shall be collected by the 17 Department of Revenue for the Authority. Such tax must be paid to the State, or an exemption determination must be obtained 18 from the Department of Revenue before the title or certificate 19 20 of registration for the property may be issued. The tax or 21 proof of exemption may be transmitted to the Department by way 22 of the State agency with which, or State officer with whom the 23 tangible personal property must be titled or registered if the Department and such agency or State officer determine that 24 25 this procedure will expedite the processing of applications for title or registration. The Department has full power to 26

2 penalties and interest due under this subsection; to dispose of taxes, penalties, and interest so collected in the manner 3 provided in this subsection, and to determine all rights to 4 5 credit memoranda or refunds arising on account of the erroneous payment of tax, penalty, or interest under this 6 7 subsection. In the administration of, and compliance with, 8 this subsection, the Department and persons who are subject to 9 this paragraph have the same rights, remedies, privileges, 10 immunities, powers, and duties, and are subject to the same 11 conditions, restrictions, limitations, penalties, and 12 definitions of terms, and employ the same modes of procedure, as are prescribed in Sections 2 and 4 (except provisions 13 14 pertaining to the State rate of tax; and with relation to the 15 provisions of the Use Tax Act referred to therein, except 16 provisions concerning collection or refunding of the tax by 17 retailers, and except the provisions of Section 19 pertaining 18 claims by retailers and except the last paragraph to 19 concerning refunds, and except that credit memoranda issued 20 hereunder may not be used to discharge any State tax 21 liability) of the Automobile Renting Occupation and Use Tax 22 Act which are not inconsistent with this subsection, as fully 23 as if provisions contained in those Sections of said Act were 24 set forth in this subsection.

administer and enforce this subsection; to collect all taxes,

(c) Whenever the Department determines that a refundshould be made under this Section to a claimant instead of

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issuing a credit memorandum, the Department shall notify the State Comptroller, who shall cause the order to be drawn for the amount specified, and to the person named, in such notification from the Department. Such refund shall be paid by the State Treasurer out of the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund created under Section 6.02.

(d) The Department shall forthwith pay over to the State 8 9 Treasurer, ex officio, as trustee, all taxes, penalties and 10 interest collected under this Section. On or before the 25th 11 day of each calendar month, the Department shall prepare and 12 certify to the State Comptroller the amount to be paid to the Authority. The State Department of Revenue shall also certify 13 14 to the Authority the amount of taxes collected in each county 15 other than Cook County in the metropolitan region less the 16 amount necessary for the payment of refunds to taxpayers in 17 such county. With regard to Cook County, the certification shall specify the amount of taxes collected within the City of 18 19 Chicago less the amount necessary for the payment of refunds 20 to taxpayers in the City of Chicago and the amount collected in 21 that portion of Cook County outside the City of Chicago less 22 the amount necessary for the payment of refunds to taxpayers 23 in that portion of Cook County outside the City of Chicago. The amount to be paid to the Authority shall be the amount, not 24 including credit memoranda, collected under this Section 25 26 during the second preceding calendar month by the Department,

and not including an amount equal to the amount of refunds made during the second preceding calendar month by the Department on behalf of the Authority. Within 10 days after receipt by the State Comptroller of the disbursement certification to the Authority, the State Comptroller shall cause the orders to be drawn in accordance with the directions contained in such certification.

8 (e) An ordinance imposing a tax under this Section or 9 effecting a change in the rate of the tax shall be effective on 10 the first day of the calendar month next following the month in 11 which such ordinance is passed. The Board shall transmit to 12 the Department of Revenue on or not later than 5 days after passage of the ordinance a certified copy of the ordinance 13 14 imposing such tax whereupon the Department of Revenue shall 15 proceed to administer and enforce this Section on behalf of 16 the Authority as of the effective date of the ordinance. Upon a 17 change in rate of a tax levied hereunder, or upon the discontinuance of the tax, the Board shall, on or not later 18 19 than 5 days after passage of the ordinance discontinuing the 20 tax or effecting a change in rate, transmit to the Department 21 of Revenue a certified copy of the ordinance effecting such 22 change or discontinuance.

23 Section 6.04. Distribution of revenues.

(a) This Section applies only after the Department beginsadministering and enforcing an increased tax under subsection

(bb) of Section 6.02 as authorized by this Act. After 1 2 providing for payment of its obligations with respect to bonds and notes issued under the provisions of Section 6.05 and 3 obligations related to those bonds and notes and separately 4 5 accounting for the tax on aviation fuel deposited into the Local Government Aviation Trust Fund, the Authority shall 6 7 disburse the remaining proceeds from taxes it has received 8 from the Department of Revenue under this Article VI and the 9 remaining proceeds it has received from the State under 10 subsection (a) of Section 6.08 among the Authority programs.

(b) The Authority shall allocate among the Authority programs money received by the Authority on account of transfers to the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund from the State and Local Sales Tax Reform Fund.

16 (c) The Authority shall allocate money received from the 17 State under subsection (a) of Section 6.08 among the Authority 18 programs.

(d) The Authority shall allocate funds provided by the
State of Illinois under subsection (cc) of Section 6.02 among
the Authority programs.

(e) With respect to those taxes collected in DuPage, Kane,
Lake, McHenry, and Will counties and paid directly to the
counties under Section 6.02, the county board of each county
shall use those amounts to fund operating and capital costs of
public safety and public transportation services or facilities

or to fund operating, capital, right-of-way, construction, and 1 2 maintenance costs of other transportation purposes, including road, bridge, public safety, and transit purposes intended to 3 improve mobility or reduce congestion in the county. The 4 5 receipt of funding by such counties pursuant to this 6 subsection may not be used as the basis for reducing any funds 7 that such counties would otherwise have received from the 8 State of Illinois, any agency or instrumentality thereof, the Authority, or the Operating Divisions. 9

10 Section 6.05. Issuance and pledge of bonds and notes.

(a) The Authority may borrow money and to issue its negotiable bonds or notes as provided in this Section. Unless otherwise indicated in this Section, the term "notes" also includes bond anticipation notes, which are notes which by their terms provide for their payment from the proceeds of bonds thereafter to be issued.

17 (b) Bonds or notes of the Authority may be issued for any18 or all of the following purposes:

(1) to pay costs to the Authority of constructing or
acquiring any public transportation facilities, including
funds and rights relating thereto;

(2) to repay advances to the Authority made for such
purposes; and to pay other expenses of the Authority
incident to or incurred in connection with such
construction or acquisition;

1 (3) to provide funds for any transportation agency to 2 pay principal of or interest or redemption premium on any 3 bonds or notes, whether as such amounts become due or by 4 earlier redemption, issued prior to the effective date of 5 this Act by such transportation agency to construct or 6 acquire public transportation facilities or to provide 7 funds to purchase such bonds or notes;

8 (4) to provide funds for any transportation agency to 9 construct or acquire any public transportation facilities, 10 to repay advances made for such purposes, and to pay other 11 expenses incident to or incurred in connection with such 12 construction or acquisition; and

13 (5) to provide funds for payment of obligations, 14 including the funding of reserves, under any 15 self-insurance plan or joint self-insurance pool or 16 entity.

17 In addition to any other borrowing as may be (C) authorized by this Section, the Authority may issue its notes, 18 19 from time to time, in anticipation of tax receipts of the 20 Authority or of other revenues or receipts of the Authority, in order to provide money for the Authority to cover any cash 21 22 flow deficit which the Authority anticipates incurring. Any 23 such notes are referred to in this Section as "working cash notes". 24

(d) Working cash notes may not be issued for a term oflonger than 24 months.

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(e) Proceeds of working cash notes may be used to pay 1 2 day-to-day operating expenses of the Authority, consisting of 3 wages, salaries, and fringe benefits, professional and technical services, including legal, audit, engineering, and 4 5 other consulting services, office rental, furniture, fixtures and equipment, insurance premiums, claims for self-insured 6 amounts under insurance policies, public utility obligations 7 8 for telephone, light, heat, and similar items, travel 9 expenses, office supplies, postage, dues, subscriptions, 10 public hearings and information expenses, fuel purchases, and 11 payments of grants and payments under purchase of service 12 agreements for operations of transportation agencies, prior to the receipt by the Authority from time to time of funds for 13 14 paying such expenses.

(f) The Authority may issue notes or bonds to pay, refund, or redeem any of its notes and bonds, including to pay redemption premiums or accrued interest on such bonds or notes being renewed, paid or refunded, and other costs in connection therewith.

(g) The Authority may use the proceeds of any bonds or notes issued under this Section to pay the legal, financial, administrative, and other expenses of such authorization, issuance, sale, or delivery of bonds or notes or to provide or increase a debt service reserve fund with respect to any or all of its bonds or notes.

(h) The Authority may issue and deliver its bonds or notes

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1 in exchange for any public transportation facilities, 2 including funds and rights relating thereto, or in exchange 3 for outstanding bonds or notes of the Authority, including any 4 accrued interest or redemption premium thereon, without 5 advertising or submitting such notes or bonds for public 6 bidding.

(i) The ordinance providing for the issuance of any bonds 7 or notes issued under this Section shall fix the date or dates 8 9 of maturity, the dates on which interest is payable, any 10 sinking fund account or reserve fund account provisions, and 11 all other details of such bonds or notes and may provide for 12 such covenants or agreements necessary or desirable with regard to the issue, sale and security of such bonds or notes. 13 14 The rate or rates of interest on its bonds or notes may be 15 fixed or variable and the Authority shall determine or provide for the determination of the rate or rates of interest of its 16 17 bonds or notes issued under this Act in an ordinance adopted by the Authority prior to the issuance thereof, none of which 18 19 rates of interest shall exceed that permitted in the Bond Authorization Act. Interest may be payable at such times as 20 21 are provided for by the Board.

(j) Bonds and notes issued under this Section may be issued as serial or term obligations, shall be of such denomination or denominations and form, including interest coupons to be attached thereto, be executed in such manner, shall be payable at such place or places and bear such date as

the Authority shall fix by the ordinance authorizing such bond or note and shall mature at such time or times, within a period not to exceed 40 years from the date of issue, and may be redeemable prior to maturity with or without premium, at the option of the Authority, upon such terms and conditions as the Authority shall fix by the ordinance authorizing the issuance of such bonds or notes.

8 (k) A bond anticipation note or any renewal thereof may 9 not mature at any time or times exceeding 5 years from the date 10 of the first issuance of such note.

(1) The Authority may provide for the registration of bonds or notes in the name of the owner as to the principal alone or as to both principal and interest, upon such terms and conditions as the Authority may determine.

(m) The ordinance authorizing bonds or notes may provide for the exchange of such bonds or notes which are fully registered, as to both principal and interest, with bonds or notes which are registrable as to principal only.

(n) All bonds or notes issued under this Section by the 19 20 Authority other than those issued in exchange for property or for bonds or notes of the Authority shall be sold at a price 21 22 which may be at a premium or discount but such that the 23 interest cost, excluding any redemption premium, to the 24 Authority of the proceeds of an issue of such bonds or notes, 25 computed to stated maturity according to standard tables of 26 bond values, shall not exceed that permitted in the Bond

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1 Authorization Act.

(o) The Authority shall notify the Governor's Office of
Management and Budget and the State Comptroller at least 30
days before any bond sale and shall file with the Governor's
Office of Management and Budget and the State Comptroller a
certified copy of any ordinance authorizing the issuance of
bonds at or before the issuance of the bonds.

8 (p) Any such bonds or notes of the Authority shall be sold 9 to the highest and best bidder on sealed bids as the Authority 10 shall deem. As such bonds or notes are to be sold the Authority 11 shall advertise for proposals to purchase the bonds or notes 12 which advertisement shall be published at least once in a daily newspaper of general circulation published in the 13 metropolitan region at least 10 days before the time set for 14 15 the submission of bids. The Authority shall have the right to 16 reject any or all bids.

(q) Notwithstanding any other provisions of this Section, working cash notes or bonds or notes to provide funds for self-insurance or a joint self-insurance pool or entity may be sold either upon competitive bidding or by negotiated sale, without any requirement of publication of intention to negotiate the sale of such Notes, as the Board shall determine by ordinance.

(r) In case any officer whose signature appears on any
 bonds, notes, or coupons authorized pursuant to this Section
 shall cease to be such officer before delivery of such bonds or

notes, such signature shall nevertheless be valid and sufficient for all purposes, the same as if such officer had remained in office until such delivery. Neither the Directors of the Authority nor any person executing any bonds or notes thereof shall be liable personally on any such bonds or notes or coupons by reason of the issuance thereof.

(s) All bonds or notes of the Authority issued pursuant to 7 8 this Section shall be general obligations of the Authority to 9 which shall be pledged the full faith and credit of the 10 Authority, as provided in this Section. Such bonds or notes 11 shall be secured as provided in the authorizing ordinance, 12 which may, notwithstanding any other provision of this Act, include in addition to any other security, a specific pledge 13 14 or assignment of and lien on or security interest in any or all 15 tax receipts of the Authority and on any or all other revenues 16 or moneys of the Authority from whatever source, which may, by 17 law, be used for debt service purposes and a specific pledge or assignment of and lien on or security interest in any funds or 18 19 accounts established or provided for by the ordinance of the 20 Authority authorizing the issuance of such bonds or notes. Any such pledge, assignment, lien, or security interest for the 21 22 benefit of holders of bonds or notes of the Authority shall be 23 valid and binding from the time the bonds or notes are issued 24 without any physical delivery or further act and shall be 25 valid and binding as against and prior to the claims of all 26 other parties having claims of any kind against the Authority

or any other person irrespective of whether such other parties have notice of such pledge, assignment, lien, or security interest. The obligations of the Authority incurred pursuant to this Section are superior to and have priority over any other obligations of the Authority.

6 (t) The Authority may provide in the ordinance authorizing 7 the issuance of any bonds or notes issued pursuant to this 8 Section for the creation of, deposits in, and regulation and 9 disposition of sinking fund or reserve accounts relating to 10 such bonds or notes. The ordinance authorizing the issuance of 11 any bonds or notes pursuant to this Section may contain 12 provisions as part of the contract with the holders of the bonds or notes, for the creation of a separate fund to provide 13 14 for the payment of principal and interest on such bonds or 15 notes and for the deposit in such fund from any or all the tax 16 receipts of the Authority and from any or all such other moneys 17 or revenues of the Authority from whatever source which may by law be used for debt service purposes, all as provided in such 18 ordinance, of amounts to meet the debt service requirements on 19 20 such bonds or notes, including principal and interest, and any sinking fund or reserve fund account requirements as may be 21 22 provided by such ordinance, and all expenses incident to or in 23 connection with such fund and accounts or the payment of such 24 bonds or notes. Such ordinance may also provide limitations on 25 the issuance of additional bonds or notes of the Authority. 26 Such bonds or notes of the Authority do not constitute a debt

1 of the State of Illinois. Nothing in this Act shall be 2 construed to enable the Authority to impose any ad valorem tax 3 on property.

The ordinance of the Authority authorizing the 4 (u) 5 issuance of any bonds or notes may provide additional security 6 for such bonds or notes by providing for appointment of a 7 corporate trustee, which may be any trust company or bank 8 having the powers of a trust company within the State, with 9 respect to such bonds or notes. The ordinance shall prescribe 10 the rights, duties, and powers of the trustee to be exercised 11 for the benefit of the Authority and the protection of the 12 holders of such bonds or notes. The ordinance may provide for the trustee to hold in trust, invest, and use amounts in funds 13 14 and accounts created as provided by the ordinance with respect 15 to the bonds or notes. The ordinance may provide for the 16 assignment and direct payment to the trustee of any or all 17 amounts produced from the sources provided in Sections 6.02 and 6.08 and provided in Section 6z-17 of the State Finance 18 19 Act. Upon receipt of notice of any such assignment, the 20 Department of Revenue and the Comptroller of the State of Illinois shall thereafter, notwithstanding the provisions of 21 22 Sections 6.02 and 6.08 and Section 6z-17 of the State Finance 23 Act, provide for such assigned amounts to be paid directly to the trustee instead of the Authority, all in accordance with 24 25 the terms of the ordinance making the assignment. The 26 ordinance shall provide that amounts so paid to the trustee

which are not required to be deposited, held, or invested in funds and accounts created by the ordinance with respect to bonds or notes or used for paying bonds or notes to be paid by the trustee to the Authority.

5 (v) Any bonds or notes of the Authority issued pursuant to this Section shall constitute a contract between the Authority 6 and the holders from time to time of such bonds or notes. In 7 8 issuing any bond or note, the Authority may include in the 9 ordinance authorizing such issue a covenant as part of the 10 contract with the holders of the bonds or notes, that as long 11 as such obligations are outstanding, it shall make such 12 deposits, as provided in subsection (c). It may also so 13 covenant that it shall impose and continue to impose taxes, as 14 provided in Section 6.02 and in addition thereto as subsequently authorized by law, 15 sufficient to make such 16 deposits and pay the principal and interest and to meet other 17 debt service requirements of such bonds or notes as they become due. A certified copy of the ordinance authorizing the 18 19 issuance of any such obligations shall be filed at or prior to the issuance of such obligations with the State Comptroller 20 and the Department of Revenue. 21

(w) The State of Illinois pledges to and agrees with the holders of the bonds and notes of the Authority issued pursuant to this Section that the State will not limit or alter the rights and powers vested in the Authority by this Act to impair the terms of any contract made by the Authority with

such holders or in any way impair the rights and remedies of 1 2 such holders until such bonds and notes, together with 3 interest thereon, with interest on any unpaid installments of interest, and all costs and expenses in connection with any 4 5 action or proceedings by or on behalf of such holders, are fully met and discharged. In addition, the State pledges to 6 7 and agrees with the holders of the bonds and notes of the 8 Authority issued pursuant to this Section that the State will 9 not limit or alter the basis on which State funds are to be 10 paid to the Authority as provided in this Act, or the use of 11 such funds, so as to impair the terms of any such contract. The 12 Authority may include these pledges and agreements of the State in any contract with the holders of bonds or notes issued 13 14 pursuant to this Section.

15 (x) Except as provided in subsections (y) and (aa), the 16 Authority may not issue, sell, or deliver any bonds or notes, 17 other than working cash notes and lines of credit, pursuant to Section which will cause it to have issued 18 this and outstanding at any time in excess of \$800,000,000 of such 19 20 bonds and notes, other than working cash notes and lines of credit. The Authority shall not issue, sell, or deliver any 21 22 working cash notes or establish a line of credit pursuant to 23 this Section that will cause it to have issued and outstanding at any time in excess of \$100,000,000. Bonds or notes which are 24 25 being paid or retired by such issuance, sale, or delivery of 26 bonds or notes, and bonds or notes for which sufficient funds

have been deposited with the paying agency of such bonds or notes to provide for payment of principal and interest thereon or to provide for the redemption thereof, all pursuant to the ordinance authorizing the issuance of such bonds or notes, shall not be considered to be outstanding for the purposes of this subsection.

7 (y) The Authority may issue, sell, and deliver bonds or 8 notes in such amounts as are necessary to provide for the 9 refunding or advance refunding of bonds or notes issued for 10 Strategic Capital Improvement Projects under this subsection 11 if no such refunding bond or note shall mature later than the 12 final maturity date of the series of bonds or notes being refunded and if the debt service requirements for such 13 14 refunding bonds or notes in the current or any future fiscal 15 year do not exceed the debt service requirements for that year 16 on the refunded bonds or notes.

17 (z) The Authority may also issue, sell, and deliver bonds or notes in such amounts as are necessary to provide for the 18 refunding or advance refunding of bonds or notes issued for 19 20 Strategic Capital Improvement Projects under paragraph (3) of subsection (g) of Section 4.04 of the Regional Transportation 21 22 Authority Act (repealed), provided that no such refunding bond 23 or note shall mature later than the final maturity date of the series of bonds or notes being refunded, and provided further 24 25 that the debt service requirements for such refunding bonds or 26 notes in the current or any future fiscal year shall not exceed

1 the debt service requirements for that year on the refunded 2 bonds or notes.

3 (aa) The Authority, subject to the terms of any agreements 4 with noteholders or bondholders as may then exist, may, out of 5 any funds available therefore, purchase notes or bonds of the 6 Authority, which shall thereupon be canceled.

7 (bb) In addition to any other authority granted by law, 8 the State Treasurer may, with the approval of the Governor, 9 invest or reinvest, at a price not to exceed par, any State 10 money in the State treasury which is not needed for current 11 expenditures due or about to become due in working cash notes. 12 If there is a default on a working cash note issued by the Authority in which State money in the State treasury was 13 14 invested, the Treasurer may, after giving notice to the 15 Authority, certify to the Comptroller the amounts of the 16 defaulted working cash note, in accordance with any applicable 17 rules of the Comptroller, and the Comptroller must deduct and remit to the State treasury the certified amounts or a portion 18 19 of those amounts from the following proportions of payments of 20 State funds to the Authority:

(i) in the first year after default, one-third of the total amount of any payments of State funds to the Authority;

(ii) in the second year after default, two-thirds of
the total amount of any payments of State funds to the
Authority; and

1 (iii) in the third year after default and for each 2 year thereafter until the total invested amount is repaid, 3 the total amount of any payments of State funds to the 4 Authority.

5 (cc) The Authority may establish a line of credit with a 6 bank or other financial institution as may be evidenced by the 7 issuance of notes or other obligations, secured by and payable 8 from all tax receipts of the Authority and any or all other 9 revenues or moneys of the Authority, in an amount not to exceed 10 the limitations set forth in subsection (x). Money borrowed 11 under this subsection shall be used to provide money for the 12 Authority to cover any cash flow deficit that the Authority anticipates incurring and shall be repaid within 24 months. 13

(dd) Before establishing a line of credit under subsection 14 15 (cc), the Authority shall authorize the line of credit by 16 ordinance. The ordinance shall set forth facts demonstrating 17 the need for the line of credit, state the amount to be borrowed, establish a maximum interest rate limit not to 18 19 exceed the maximum rate authorized by the Bond Authorization 20 Act, and provide a date by which the borrowed funds shall be repaid. The ordinance shall authorize and direct the relevant 21 22 officials to make arrangements to set apart and hold, as 23 applicable, the moneys that will be used to repay the 24 borrowing. In addition, the ordinance may authorize the 25 relevant officials to make partial repayments on the line of 26 credit as the moneys become available and may contain any 1 other terms, restrictions, or limitations desirable or 2 necessary to give effect to subsection (cc).

3 (ee) The Authority shall notify the Governor's Office of 4 Management and Budget and the State Comptroller at least 30 5 days before establishing a line of credit and shall file with 6 the Governor's Office of Management and Budget and the State 7 Comptroller a certified copy of any ordinance authorizing the 8 establishment of a line of credit upon or before establishing 9 the line of credit.

10 (ff) Moneys borrowed under a line of credit pursuant to 11 subsection (cc) are general obligations of the Authority that 12 are secured by the full faith and credit of the Authority.

13 Section 6.06. Bonds, notes, and certificates; legal 14 investments. The State, all units of local government, all public officers, banks, bankers, trust companies, savings 15 16 banks and institutions, building and loan associations, savings and loan associations, investment companies and other 17 18 persons carrying on a banking business, insurance companies, insurance associations and other persons carrying on an 19 20 insurance business, and all executors, administrators, 21 quardians, trustees and other fiduciaries may legally invest 22 any sinking funds, moneys, or other funds belonging to them or within their control in any bonds, notes, or equipment trust 23 24 certificates issued pursuant to this Act, it being the purpose 25 of this Section to authorize the investment in such bonds,

notes, or certificates of all sinking, insurance, retirement, compensation, pension, and trust funds, whether owned or controlled by private or public persons or officers. However, nothing in this Section may be construed as relieving any person, firm, or corporation from any duty of exercising reasonable care in selecting securities for purchase or investment.

8 Section 6.07. Exemption from taxation. The Authority is 9 exempt from all State and unit of local government taxes and 10 registration and license fees other than as required for motor 11 vehicle registration in accordance with the Illinois Vehicle 12 Code. All property of the Authority is declared to be public 13 property devoted to an essential public and governmental 14 function and purpose and is exempt from all taxes and special 15 assessments of the State, any subdivision thereof, or any unit 16 of local government.

Section 6.08. Public Transportation Fund and the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund.

(a) As soon as possible after the first day of each month,
upon certification of the Department of Revenue, the
Comptroller shall order transferred and the Treasurer shall
transfer from the General Revenue Fund to the Public
Transportation Fund, a special fund in the State treasury, an

amount equal to 25% of the net revenue, before the deduction of 1 2 the serviceman and retailer discounts pursuant to Section 9 of 3 the Service Occupation Tax Act and Section 3 of the Retailers' Occupation Tax Act, realized from any tax imposed by the 4 5 Authority pursuant to Sections 6.02 and 6.03 and 25% of the 6 amounts deposited into the Metropolitan Mobility Authority 7 Occupation and Use Tax Replacement Fund created by Section 8 6.02, from the County and Mass Transit District Fund as 9 provided in Section 6z-20 of the State Finance Act and 25% of 10 the amounts deposited into the Metropolitan Mobility Authority 11 Occupation and Use Tax Replacement Fund from the State and 12 Local Sales Tax Reform Fund as provided in Section 6z-17 of the State Finance Act. On the first day of the month following the 13 14 date that the Department receives revenues from increased taxes under subsection (cc) of Section 6.02, in lieu of the 15 16 transfers authorized in the preceding sentence, upon 17 certification of the Department of Revenue, the Comptroller shall order transferred and the Treasurer shall transfer from 18 19 the General Revenue Fund to the Public Transportation Fund an 20 amount equal to 25% of the net revenue, before the deduction of 21 the serviceman and retailer discounts pursuant to Section 9 of 22 the Service Occupation Tax Act and Section 3 of the Retailers' 23 Occupation Tax Act, realized from (i) 80% of the proceeds of 24 any tax imposed by the Authority at a rate of 1.25% in Cook 25 County, (ii) 75% of the proceeds of any tax imposed by the 26 Authority at the rate of 1% in Cook County, and (iii) one-third

of the proceeds of any tax imposed by the Authority at the rate 1 2 of 0.75% in the Counties of DuPage, Kane, Lake, McHenry, and Will, all pursuant to Section 6.02, and 25% of the net revenue 3 realized from any tax imposed by the Authority pursuant to 4 5 Section 6.03, and 25% of the amounts deposited into the Metropolitan Mobility Authority Occupation and Use 6 Tax Replacement Fund created by Section 6.02 from the County and 7 8 Mass Transit District Fund as provided in Section 6z-20 of the 9 State Finance Act, and 25% of the amounts deposited into the 10 Metropolitan Mobility Authority Occupation and Use Tax 11 Replacement Fund from the State and Local Sales Tax Reform 12 Fund as provided in Section 6z-17 of the State Finance Act. As used in this Section, net revenue realized for a month shall be 13 14 the revenue collected by the State pursuant to Sections 6.02 15 and 6.03 during the previous month from within the 16 metropolitan region, less the amount paid out during that same 17 month as refunds to taxpayers for overpayment of liability in the metropolitan region under Sections 6.02 and 6.03. 18

(b) Notwithstanding any provision of law to the contrary, those amounts required under subsection (a) to be transferred by the Treasurer into the Public Transportation Fund from the General Revenue Fund shall be directly deposited into the Public Transportation Fund as the revenues are realized from the taxes indicated.

(c) Except as otherwise provided in subsection (c), on thefirst day of each month, upon certification by the Department

of Revenue, the Comptroller shall order transferred and the 1 2 Treasurer shall transfer from the General Revenue Fund to the 3 Public Transportation Fund an amount equal to 5% of the net revenue, before the deduction of the serviceman and retailer 4 5 discounts pursuant to Section 9 of the Service Occupation Tax Act and Section 3 of the Retailers' Occupation Tax Act, 6 7 realized from any tax imposed by the Authority pursuant to Sections 6.02 and 6.03 and certified by the Department of 8 9 Revenue under subsection (cc) of Section 6.02 to be paid to the 10 Authority and 5% of the amounts deposited into the 11 Metropolitan Mobility Authority Occupation and Use Tax 12 Replacement Fund created by subsection (cc) of Section 6.02 13 from the County and Mass Transit District Fund as provided in 14 Section 6z-20 of the State Finance Act, and 5% of the amounts 15 deposited into the Metropolitan Mobility Authority Occupation 16 and Use Tax Replacement Fund from the State and Local Sales Tax 17 Reform Fund as provided in Section 6z-17 of the State Finance Act, and 5% of the revenue realized by the Authority as 18 19 financial assistance from the City of Chicago from the 20 proceeds of any tax imposed by the City of Chicago under Section 8-3-19 of the Illinois Municipal Code. 21

(d) Notwithstanding any provision of law to the contrary, those amounts required under subsection (e) to be transferred by the Treasurer into the Public Transportation Fund from the General Revenue Fund shall be directly deposited into the Public Transportation Fund as the revenues are realized from

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1 the taxes indicated.

2 (e) Except as otherwise provided in subsection (q), as 3 soon as possible after the first day of each month, upon certification of the Department of Revenue with respect to the 4 5 taxes collected under Section 6.02, the Comptroller shall order transferred and the Treasurer shall transfer from the 6 7 General Revenue Fund to the Public Transportation Fund an 8 amount equal to 25% of the net revenue, before the deduction of 9 the serviceman and retailer discounts pursuant to Section 9 of 10 the Service Occupation Tax Act and Section 3 of the Retailers' 11 Occupation Tax Act, realized from (i) 20% of the proceeds of 12 any tax imposed by the Authority at a rate of 1.25% in Cook County, (ii) 25% of the proceeds of any tax imposed by the 13 14 Authority at the rate of 1% in Cook County, and (iii) one-third 15 of the proceeds of any tax imposed by the Authority at the rate 16 of 0.75% in the Counties of DuPage, Kane, Lake, McHenry, and 17 Will, all pursuant to Section 6.02, and the Comptroller shall order transferred and the Treasurer shall transfer from the 18 19 General Revenue Fund to the Public Transportation Fund (iv) an 20 amount equal to 25% of the revenue realized by the Authority as financial assistance from the City of Chicago from the 21 22 proceeds of any tax imposed by the City of Chicago under 23 Section 8-3-19 of the Illinois Municipal Code.

(f) Notwithstanding any provision of law to the contrary,
those amounts required under subsection (e) to be transferred
by the Treasurer into the Public Transportation Fund from the

General Revenue Fund shall be directly deposited into the
 Public Transportation Fund as the revenues are realized from
 the taxes indicated

(g) Notwithstanding any provision of law to the contrary, of the transfers to be made under subsections (a), (c), and (e) from the General Revenue Fund to the Public Transportation Fund, the first \$150,000,000 that would have otherwise been transferred from the General Revenue Fund shall be transferred from the Road Fund. The remaining balance of such transfers shall be made from the General Revenue Fund.

11 (h) All moneys deposited into the Public Transportation 12 Fund and the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund, whether deposited pursuant to this 13 14 Section or otherwise, are allocated to the Authority, except 15 for amounts appropriated to the Office of the Executive 16 Inspector General under subsection (a) of Section 5.14 and 17 amounts transferred to the Audit Expense Fund pursuant to Section 6z-27 of the State Finance Act. The Comptroller, as 18 19 soon as possible after each monthly transfer provided in this 20 Section and after each deposit into the Public Transportation 21 Fund, shall order the Treasurer to pay to the Authority out of 22 the Public Transportation Fund the amount so transferred or 23 deposited. Any additional state assistance and additional 24 financial assistance paid to the Authority under this Section 25 shall be expended by the Authority for its purposes as 26 provided in this Act. The balance of the amounts paid to the

Authority from the Public Transportation Fund shall 1 be 2 expended by the Authority as provided in Section 6.04. The 3 Comptroller, as soon as possible after each deposit into the Metropolitan Mobility Authority Occupation and 4 Use Tax 5 Replacement Fund provided in this Section and Section 6z-17 of the State Finance Act, shall order the Treasurer to pay to the 6 7 of the Metropolitan Mobility Authority out Authority 8 Occupation and Use Tax Replacement Fund the amount SO 9 deposited. Such amounts paid to the Authority may be expended 10 by it for its purposes as provided in this Act. The provisions 11 directing the distributions from the Public Transportation 12 Fund and the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund provided for in this Section shall 13 14 constitute an irrevocable and continuing appropriation of all 15 amounts as provided herein. The State Treasurer and State 16 Comptroller are authorized and directed to make distributions 17 as provided in this Section. However, no moneys deposited subsection (a) shall 18 under be paid from the Public 19 Transportation Fund to the Authority or its assignee for any 20 fiscal year until the Authority has certified to the Governor, 21 the Comptroller, and the Mayor of the City of Chicago that it 22 has adopted for that fiscal year an Annual Budget and Two-Year 23 Financial Plan meeting the requirements in Section 5.12.

(i) In recognition of the efforts of the Authority to
enhance the mass transportation facilities under its control,
the State shall provide financial assistance (hereinafter

1 "additional state assistance"). Additional state assistance
2 shall be calculated as provided in subsection (k), but may not
3 exceed \$55,000,000.

shall provide financial 4 (i) The State assistance 5 (hereinafter "additional financial assistance") in addition to the additional state assistance provided by subsection (i) and 6 7 the amounts transferred to the Authority under subsection (a). 8 Additional financial assistance provided by this subsection 9 shall be calculated as provided in subsection (k), but may not 10 exceed \$100,000,000.

11 (k) The Authority shall annually certify to the State 12 Comptroller and State Treasurer, separately with respect to 13 each of paragraphs (2) and (3) of subsection (g) of Section 14 4.04 of the Regional Transportation Act (repealed), the 15 following amounts:

16 (1) The amount necessary and required, during the 17 State fiscal year with respect to which the certification is made, to pay its obligations for debt service on all 18 19 outstanding bonds or notes issued by the Authority or 20 under paragraphs (2) and (3) of subsection (g) of Section 21 4.04 of the Regional Transportation Authority Act 22 (repealed).

(2) An estimate of the amount necessary and required
 to pay its obligations for debt service for any bonds or
 notes which the Authority anticipates it will issue under
 paragraphs (2) and (3) of subsection (g) of Section 4.04

of the Regional Transportation Authority Act (repealed)
 during that State fiscal year.

3 (3) Its debt service savings during the preceding State fiscal year from refunding or advance refunding of 4 5 bonds or notes issued under paragraphs (2) and (3) of Section 4.04 of 6 subsection (q) of the Regional 7 Transportation Authority Act (repealed) during that State 8 fiscal year.

9 (4) The amount of interest, if any, earned by the 10 Authority during the previous State fiscal year on the 11 proceeds of bonds or notes issued pursuant to paragraphs 12 (2) and (3) of subsection (g) of Section 4.04 of the 13 Regional Transportation Authority Act (repealed), other 14 than refunding or advance refunding bonds or notes.

(1) The certification under subsection (k) shall include a specific schedule of debt service payments, including the date and amount of each payment for all outstanding bonds or notes and an estimated schedule of anticipated debt service for all bonds and notes it intends to issue, if any, during that State fiscal year, including the estimated date and estimated amount of each payment.

(m) Immediately upon the issuance of bonds for which an estimated schedule of debt service payments was prepared, the Authority shall file an amended certification with respect to paragraph (2) of subsection (k) to specify the actual schedule of debt service payments, including the date and amount of

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each payment, for the remainder of the State fiscal year.

2 (n) On the first day of each month of the State fiscal year 3 in which there are bonds outstanding with respect to which the certification is made, the State Comptroller shall order 4 5 transferred and the State Treasurer shall transfer from the Road Fund to the Public Transportation Fund the additional 6 state assistance and additional financial assistance in an 7 8 amount equal to the aggregate of (i) one-twelfth of the sum of 9 the amounts certified under paragraphs (1) and (3) of 10 subsection (k) less the amount certified under paragraph (4) 11 of subsection (k), plus (ii) the amount required to pay debt 12 service on bonds and notes issued during the fiscal year, if any, divided by the number of months remaining in the fiscal 13 14 year after the date of issuance, or some smaller portion as may 15 be necessary under subsection (i) or (j) for the relevant 16 State fiscal year, plus (iii) any cumulative deficiencies in 17 transfers for prior months, until an amount equal to the sum of the amounts certified under subsections (a) and (e), plus the 18 actual debt service certified under subsection (c), less the 19 20 amount certified under subsection (k), has been transferred; 21 except that these transfers are subject to the following 22 limits:

(1) The total transfers in any State fiscal year
relating to outstanding bonds and notes issued by the
Authority or under paragraph (2) of subsection (g) of
Section 4.04 of the Regional Transportation Authority Act

(repealed) may not exceed the lesser of the annual maximum amount specified in subsection (e) or the sum of the amounts certified under subsections (a) and (e), plus the actual debt service certified under subsection (c), less the amount certified under subsection (k), with respect to those bonds and notes.

(2) The total transfers in any State fiscal year 7 8 relating to outstanding bonds and notes issued by the 9 Authority under paragraph (3) of subsection (q) of Section Transportation Authority Act 10 4.04 of the Regional 11 (repealed) may not exceed the lesser of the annual maximum 12 amount specified in subsection (j) or the sum of the 13 amounts certified under subsections (a) and (c), plus the actual debt service certified under subsection (b), less 14 15 the amount certified under subsection (k), with respect to 16 those bonds and notes.

(o) As used in this Section, "outstanding" does not include bonds or notes for which refunding or advance refunding bonds or notes have been issued.

(p) Neither additional state assistance nor additional financial assistance may be pledged, either directly or indirectly, as general revenues of the Authority or as security for any bonds issued by the Authority. The Authority may not assign its right to receive additional state assistance or additional financial assistance, or direct payment of additional state assistance or additional financial assistance, to a trustee or any other entity for the payment of
 debt service on its bonds.

3 (q) The certification required under subsection (k) with 4 respect to outstanding bonds and notes of the Authority shall 5 be filed as early as practicable before the beginning of the 6 State fiscal year to which it relates. The certification shall 7 be revised as may be necessary to accurately state the debt 8 service requirements of the Authority.

Section 6.09. Strategic Capital Improvement Program.

10 (a) This Section and the Annual Capital Improvement Plan 11 created in Section 5.10 shall together be known as the 12 Strategic Capital Improvement Program. The Strategic Capital 13 Improvement Program shall enhance the ability of the Authority 14 to acquire, repair, or replace public transportation 15 facilities in the metropolitan region and shall be financed 16 through the issuance of bonds or notes authorized for Strategic Capital Improvement Projects under Section 6.05. The 17 18 Program is intended as a supplement to the ongoing capital development activities of the Authority financed with grants, 19 20 loans, and other moneys made available by the federal 21 government or the State of Illinois. The Authority shall 22 continue to seek, receive, and expend all available grants, 23 loans and other moneys.

(b) Any contracts for architectural or engineering
 services for projects approved pursuant to Section 5.10 shall

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comply with the requirements set forth in the Local Government
 Professional Services Selection Act.

3 Section 6.10. Rate protection contracts.

4 (a) As used in this Section, "rate protection contracts" 5 means interest rate price exchange agreements; currency 6 exchange agreements; forward payment conversion agreements; 7 contracts providing for payment or receipt of funds based on levels of, or changes in, interest rates, currency exchange 8 9 rates, stock or other indices; contracts to exchange cash 10 flows or a series of payments; contracts, including, without 11 limitation, interest rate caps; interest rate floor; interest 12 rate locks; interest rate collars; rate of return guarantees 13 or assurances, to manage payment, currency, rate, spread or 14 similar exposure; the obligation, right, or option to issue, 15 put, lend, sell, grant a security interest in, buy, borrow or 16 otherwise acquire, a bond, note or other security or interest therein as an investment, as collateral, as a hedge, or 17 18 otherwise as a source or assurance of payment to or by the Authority or as a reduction of the Authority's or an obligor's 19 20 risk exposure; repurchase agreements; securities lending 21 agreements; and other similar agreements or arrangements.

(b) Notwithstanding any provision in paragraph (2) of Section 4.02 to the contrary, in connection with or incidental to the issuance by the Authority of its bonds or notes under the provisions of Section 6.05 or the exercise of its powers

under paragraph (2) of Section 4.02, the Authority, for its 1 2 own benefit or for the benefit of the holders of its 3 obligations or their trustee, may enter into rate protection contracts. The Authority may enter into rate protection 4 5 contracts only pursuant to a determination by the Directors that the terms of the contracts and any related agreements 6 reduce the risk of loss to the Authority, or protect, preserve 7 8 or enhance the value of its assets, or provide compensation to 9 the Authority for losses resulting from changes in interest 10 rates. The Authority's obligations under any rate protection 11 contract or credit enhancement or liquidity agreement shall 12 not be considered bonds or notes for purposes of this Act. For purposes of this Section, a rate protection contract is a 13 14 contract determined by the Authority as necessary or 15 appropriate to permit it to manage payment, currency, or 16 interest rate risks or levels.

17 Section 6.11. Metropolitan Mobility Authority Additional 18 Operating Funding Fund. There is created the Metropolitan 19 Mobility Authority Additional Operating Funding Fund, a 20 special fund that is created in the State treasury, and, 21 subject to appropriation and as directed by the Board, moneys 22 in the Fund may be expended for any purpose allowed under this 23 Act.

Section 6.12. Nature of funds. The funds described in this

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Act and the Equitable Transit-Supportive Development Act 1 2 generated from transportation sources and deposited into those funds are protected under Section 11 of Article IX of the 3 Illinois Constitution and the uses of the funds allowed under 4 5 these Acts are deemed transportation purposes under Section 11 of Article IX and may not, by transfer, offset, or otherwise, 6 be diverted by any local government, including, without 7 limitation, any home rule unit of government, to any purpose 8 9 other than public transportation purposes. This Section is 10 declarative of existing law.

11

Article X. OFFICE OF TRANSIT-ORIENTED DEVELOPMENT

12 Section 10.01. Short title; references to Act; intent.

(a) Short title. This Article X may be cited as the
Equitable Transit-Supportive Development Act. References to
"this Act" in this Article X mean this Article X.

16 (b) References to Act. This Act, including both the new 17 and amendatory provisions, may be referred to as Clean and 18 Equitable Transportation Act.

(c) Intent. It is the intent of the General Assembly in enacting this Act to (1) strengthen connections among people, places, and transit, (2) establish a virtuous cycle of increasing residential units and employment near transit that supports increased transit service, which then makes nearby property more attractive for development, (3) support

increased housing opportunities and other infill development in transit-served locations, (4) enhance the resilience of Illinois' transit assets and leverage the value of transit to property owners and tenants, and (5) increase transit availability and ridership to achieve quality of life, economic development, and sustainability objectives.

7 Section 10.02. Definitions. As used in this Act:

8 "Affordable housing" means long-term income-restricted 9 housing units for households whose adjusted income is at or 10 below 60% of the metropolitan area median income, adjusted for 11 household size, for the transit agency service area in which 12 the housing units are to be built.

"Near high-quality transit" in the metropolitan region, as defined in the Metropolitan Mobility Authority Act, refers to parcels located within one-half mile of a rail transit station or within one-eighth mile of a bus stop with headways of no more than 15 minutes for at least 14 hours per day. The Office may define "near high-quality transit" differently elsewhere in the State.

20 "Office" means the Office of Transit-Oriented Development.

Workforce housing" means long-term income-restricted housing units for households whose adjusted income is at or below 120% and above 60% of the metropolitan area, as that term is defined in the Metropolitan Mobility Authority Act, median income, adjusted for household size.

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Section 10.03. Establishment of the Office of
 Transit-Oriented Development and Transit-Supportive
 Development Fund.

4 (a) There is established the Office of Transit-Oriented
5 Development and the Transit-Supportive Development Fund, a
6 special fund that is created in the State treasury, and,
7 subject to appropriation and as directed by the Office, may be
8 expended as provided in this Act.

9 (b) Amounts on deposit in the Fund and interest and other 10 earnings on those amounts may be used by the Office to aid 11 transit-supportive development near high-quality transit as 12 provided in this Act.

(c) Eligible uses of the Fund include, but are not limited 13 14 to, conversion of nonresidential uses to residential use, 15 redevelopment of underused parking lots, provision of 16 affordable housing and workforce housing, mixed-use development, and joint development with a transit agency on 17 18 agency-owned property.

(d) In using moneys from the Fund, the Office shall prioritize projects that leverage other funding sources and promote equitable access to housing and jobs in transit-served locations. To qualify for financial support from the Office, local jurisdictions must identify opportunity sites with site control or documented concurrence from property owners, subject to specific standards to be defined by the Office, to 1 support these eligible uses:

(1) funding offered by the Office for predevelopment
work, including, but not limited to, site acquisition,
parcel assembly, environmental remediation, and utility
and supporting infrastructure installation, directly or
through grants and partnerships with other public or
private organizations;

8 (2) loans offered by the Office to provide financing 9 for construction in support of eligible development 10 projects; or

11 (3) technical assistance offered by the Office to 12 transit agencies, local jurisdictions with land use authority, property owners, and developers to help best 13 14 accommodate transit-supportive development in areas near 15 high-quality transit. As used in this paragraph, 16 "technical assistance" includes, but is not limited to: 17 interagency expertise; development strategy and planning assistance; market or value capture assessments; and 18 19 assistance with solicitations, ground leases, or revolving funds; professional services, including, but not limited 20 to, marketing, financial analysis, design, engineering, 21 22 and land surveying.

(e) The Office and the State's metropolitan planning organizations may partner to carry out this Act, including the Office providing operating funding to metropolitan planning organizations for personnel with expertise in

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transit-supportive development in accordance with this Act.

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Section 10.04. Transit support overlay districts.

3 The metropolitan planning organization for each (a) 4 municipality seeking eligibility for assistance by the Office 5 shall develop standards for a transit support overlay district 6 for that urban area, which may include, but are not limited to, 7 transit-supportive allowable uses and densities, restriction of auto-oriented uses, removal of parking requirements, site 8 9 planning standards that support walkability, sidewalk network 10 connectivity and local funding commitments for sidewalks in 11 compliance with the requirements of the Americans with 12 Disabilities Act of 1990, as amended, and streetscape features 13 that encourage transit use.

(b) Assistance by the Office shall be exclusively for projects in municipalities that have adopted the standards in the transit support overlay district for that area or that have adopted zoning and other changes that the Office determines have benefits greater than or equal to such a District.

20 Section 10.05. Standards and annual reporting. The Office 21 shall develop standards and procedures necessary to implement 22 this Act and shall annually publish a comprehensive annual 23 report that describes its transactions, holdings, and 24 financial position. - 176 - LRB104 09316 LNS 19374 b

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1 Section 10.06. Report to General Assembly. By no later 2 than 2 years after the effective date of this Act, the Office 3 shall submit to the General Assembly a comprehensive study of 4 State programs for affordable housing, economic development, 5 and other capital investments to determine how the criteria 6 for investment under those programs can be aligned to support 7 transit and transit-oriented development. The study shall also identify opportunities to bundle or streamline access to other 8 9 State investments with the assistance provided by the Office. 10 The Illinois Housing Development Authority, Illinois Finance 11 Authority, Department of Commerce and Economic Opportunity, 12 Capital Development Board, and other relevant departments of 13 the State shall cooperate to provide any needed information to 14 complete the study and shall implement the recommendations of the study. 15

16

Article XI. ZERO-EMISSION VEHICLES

Section 11.01. Short title; references to Act. (a)
Short title. This Article XI may be cited as the Zero-Emission
Vehicle Act. References to "this Act" in this Article XI mean
this Article XI.

(b) References to Act. This Act, including both the new
and amendatory provisions, may be referred to as Clean and
Equitable Transportation Act.

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Section 11.02. Purpose. The purpose of this Act is to accelerate the adoption of on-road zero-emission vehicles and to reduce emissions of air pollution, including, but not limited to, nitrogen oxides (NO_x), particulate matter, hazardous air pollutants, and greenhouse gases from vehicles owned and operated by governmental units in Illinois.

7 Section 11.03. Definitions. In this Act:

8 "Displaced worker" means any employee whose most recent 9 separation from active service was due to lack of business, a 10 reduction in force, or other economic, nondisciplinary reason 11 related to the transition from fossil-fuel reliant vehicles to 12 zero-emission or near zero-emissions vehicles.

"Governmental unit" means the State, a State agency, a unit of local government, or any other political subdivision of the State, which exercises limited governmental powers or powers in respect to limited governmental subjects, but does not include school districts.

18 "Individual facing barriers to employment" means either of 19 the following:

20 (1) An individual with a barrier to employment as
21 defined by 29 U.S.C. 3102(24).

(2) An individual from a demographic group that
 represents less than 30% of their relevant industry
 workforce according to the United States Bureau of Labor

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1 Statistics.

2 "Non-temporary job" means a job other than those
3 classified as "day and temporary labor" as defined in the Day
4 and Temporary Labor Services Act.

5 "Near zero-emission vehicle" means an on-road hybrid 6 electric vehicle that has the capability to charge the battery 7 from an off-vehicle conductive or inductive electric source 8 and achieves all-electric range.

9 "On-road vehicles" means vehicles intended for use on 10 roads. These vehicles include passenger cars and commercial 11 vehicles, including vans, trucks, road tractors, specially 12 constructed vehicles, buses, trailers, and semi-trailers.

13 "Repower" means to replace the internal combustion engine 14 in a vehicle with a zero-emission powertrain.

15 "Zero-emission powertrain" means a powertrain that 16 produces zero exhaust emissions of any criteria pollutant, 17 precursor pollutant, or greenhouse gas in any mode of 18 operation or condition.

19 "Zero-emission vehicles" means on-road vehicles powered 20 with a zero-emission powertrain.

21 Section 11.04. Purchase of zero-emission vehicles and near 22 zero-emission vehicles.

(a) Notwithstanding any other provision of law, all
 on-road vehicles purchased or leased by a governmental unit on
 or after January 1, 2029 must be a manufactured zero-emission

vehicle, repowered zero-emission vehicle, manufactured near 1 2 zero-emission vehicle, or repowered near zero-emission vehicle. On and after January 1, 2034, all on-road vehicles 3 purchased or leased by a governmental unit must be a 4 5 manufactured zero-emission vehicle or repowered zero-emission vehicle. By January 1, 2049, all on-road vehicles operated by 6 7 a governmental unit must be a manufactured or repowered zero-emission vehicle. 8

9 (b) By January 1, 2027, the Department of Central 10 Management Services shall establish guidance for governmental 11 units transitioning fleets to zero-emission and near 12 zero-emission vehicles, including, but not limited to, (1) a 13 periodically updated list of available zero-emission and near zero-emission vehicle models; and (2) a quarterly updated list 14 of available incentives, grants, rebates from the federal 15 16 government and State government, VW diesel settlement, and 17 utility company programs.

(c) Notwithstanding any other provision of this Section, a 18 governmental unit may purchase a new internal combustion 19 20 engine vehicle if no zero-emission vehicles nor near zero-emission vehicle 21 of the needed configuration is 22 commercially available. A governmental unit from may not be 23 penalized for not taking immediate delivery of ordered zero-emission vehicles for one year due to a construction 24 25 delay beyond the control of the governmental unit. The 26 Department of Central Management Services shall adopt rules

1 regarding the scope of any exception under this subsection
2 (c).

Beginning January 1, 2027, 3 (d) all contracts by governmental units for the purchase of zero-emission vehicles 4 5 or near zero-emission vehicles with a base-buy value of \$10,000,000 or more shall be awarded using a competitive 6 7 best-value procurement process and shall require bidders to 8 submit a United States Jobs Plan as part of their solicitation 9 responses.

10 (1) The United States Jobs Plan shall include the 11 following information:

12 (A) The number of full-time non-temporary jobs
13 proposed to be retained and created, including an
14 accounting of the positions classified as employees,
15 and positions classified as independent contractors.

16 (B) The number of jobs specifically reserved for
17 individuals facing barriers to employment and the
18 number reserved for displaced workers.

19 (C) The minimum wage levels by job classification20 for non-supervisory workers.

(D) Proposed amounts to be paid for fringe
benefits by job classification and the proposed
amounts for worker training by job classification.

24 (E) Description of what manuals, trainings, and 25 other resources would be provided to ensure existing 26 purchasing government unit employees are trained on

the service, maintenance, and operation of the
 purchased vehicles.

(F) If a federal authority specifically authorizes
use of a geographic preference or when State or local
funds are used to fund a contract, proposed local jobs
created in the State or within an existing facility in
the State that are related to the manufacturing of
zero-emission and near zero-emissions vehicles and
vehicles and related equipment.

10 (2) The United States Jobs Plan shall be scored as a 11 part of the overall application for the covered public 12 contract. The content of United States Jobs Plans shall be 13 incorporated as material terms of the final contract. The 14 United States Jobs Plan and compliance documents shall be 15 made available to the public and subject to full 16 disclosure under the Freedom of Information Act.

(3) Contracting entities shall be required to submit
annual United States Jobs Plan reports to contracting
public agencies demonstrating compliance with their United
States Jobs Plan commitments. The terms of the final
contract as well as all compliance reporting shall be made
available to the public online.

(c) This Section does not apply to a contract awardedbased on a solicitation issued before January 1, 2027.

Article XX. MISCELLANEOUS

25

Section 20.01. The Open Meetings Act is amended by
 changing Section 2 as follows:

3 (5 ILCS 120/2) (from Ch. 102, par. 42)

4 Sec. 2. Open meetings.

5 (a) Openness required. All meetings of public bodies shall 6 be open to the public unless excepted in subsection (c) and 7 closed in accordance with Section 2a.

8 (b) Construction of exceptions. The exceptions contained 9 in subsection (c) are in derogation of the requirement that 10 public bodies meet in the open, and therefore, the exceptions 11 are to be strictly construed, extending only to subjects 12 clearly within their scope. The exceptions authorize but do 13 not require the holding of a closed meeting to discuss a 14 subject included within an enumerated exception.

15 (c) Exceptions. A public body may hold closed meetings to 16 consider the following subjects:

17 (1)The appointment, employment, compensation, discipline, performance, or 18 dismissal of specific employees, specific individuals who serve as independent 19 20 contractors in a park, recreational, or educational 21 setting, or specific volunteers of the public body or legal counsel for the public body, including hearing 22 23 testimony on a complaint lodged against an employee, a 24 specific individual who serves as an independent

1 contractor in a park, recreational, or educational setting, or a volunteer of the public body or against 2 3 legal counsel for the public body to determine its validity. However, a meeting to consider an increase in 4 5 compensation to a specific employee of a public body that to the Local Government 6 is subject Wage Increase 7 Transparency Act may not be closed and shall be open to the 8 public and posted and held in accordance with this Act.

9 (2) Collective negotiating matters between the public 10 body and its employees or their representatives, or 11 deliberations concerning salary schedules for one or more 12 classes of employees.

(3) The selection of a person to fill a public office, as defined in this Act, including a vacancy in a public office, when the public body is given power to appoint under law or ordinance, or the discipline, performance or removal of the occupant of a public office, when the public body is given power to remove the occupant under law or ordinance.

(4) Evidence or testimony presented in open hearing,
or in closed hearing where specifically authorized by law,
to a quasi-adjudicative body, as defined in this Act,
provided that the body prepares and makes available for
public inspection a written decision setting forth its
determinative reasoning.

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(4.5) Evidence or testimony presented to a school

board regarding denial of admission to school events or property pursuant to Section 24-24 of the School Code, provided that the school board prepares and makes available for public inspection a written decision setting forth its determinative reasoning.

6 (5) The purchase or lease of real property for the use 7 of the public body, including meetings held for the 8 purpose of discussing whether a particular parcel should 9 be acquired.

10 (6) The setting of a price for sale or lease of11 property owned by the public body.

12 (7) The sale or purchase of securities, investments,
13 or investment contracts. This exception shall not apply to
14 the investment of assets or income of funds deposited into
15 the Illinois Prepaid Tuition Trust Fund.

16 (8) Security procedures, school building safety and
17 security, and the use of personnel and equipment to
18 respond to an actual, a threatened, or a reasonably
19 potential danger to the safety of employees, students,
20 staff, the public, or public property.

21

(9) Student disciplinary cases.

(10) The placement of individual students in special
education programs and other matters relating to
individual students.

(11) Litigation, when an action against, affecting or
 on behalf of the particular public body has been filed and

is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

6 (12) The establishment of reserves or settlement of 7 in the Local Governmental claims as provided and Governmental Employees Tort Immunity Act, if otherwise the 8 9 disposition of a claim or potential claim might be 10 prejudiced, or the review or discussion of claims, loss or 11 risk management information, records, data, advice or 12 communications from or with respect to any insurer of the public body or any intergovernmental risk management 13 14 association or self insurance pool of which the public 15 body is a member.

16 (13) Conciliation of complaints of discrimination in 17 the sale or rental of housing, when closed meetings are 18 authorized by the law or ordinance prescribing fair 19 housing practices and creating a commission or 20 administrative agency for their enforcement.

(14) Informant sources, the hiring or assignment of undercover personnel or equipment, or ongoing, prior or future criminal investigations, when discussed by a public body with criminal investigatory responsibilities.

(15) Professional ethics or performance when
 considered by an advisory body appointed to advise a

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licensing or regulatory agency on matters germane to the advisory body's field of competence.

3 (16) Self evaluation, practices and procedures or 4 professional ethics, when meeting with a representative of 5 a statewide association of which the public body is a 6 member.

7 (17) The recruitment, credentialing, discipline or formal peer review of physicians or other health care 8 9 professionals, or for the discussion of matters protected 10 under the federal Patient Safety and Quality Improvement 11 Act of 2005, and the regulations promulgated thereunder, 12 including 42 CFR C.F.R. Part 3 (73 FR 70732), or the federal Health Insurance Portability and Accountability 13 14 Act of 1996, and the regulations promulgated thereunder, 15 including 45 CFR C.F.R. Parts 160, 162, and 164, by a 16 hospital, or other institution providing medical care, 17 that is operated by the public body.

18 (18) Deliberations for decisions of the Prisoner19 Review Board.

(19) Review or discussion of applications received
 under the Experimental Organ Transplantation Procedures
 Act.

(20) The classification and discussion of matters
 classified as confidential or continued confidential by
 the State Government Suggestion Award Board.

26 (21) Discussion of minutes of meetings lawfully closed

under this Act, whether for purposes of approval by the
 body of the minutes or semi-annual review of the minutes
 as mandated by Section 2.06.

4 (22) Deliberations for decisions of the State
 5 Emergency Medical Services Disciplinary Review Board.

6 (23) The operation by a municipality of a municipal 7 utility or the operation of a municipal power agency or 8 municipal natural gas agency when the discussion involves 9 (i) contracts relating to the purchase, sale, or delivery 10 of electricity or natural gas or (ii) the results or 11 conclusions of load forecast studies.

12 (24) Meetings of a residential health care facility 13 resident sexual assault and death review team or the 14 Executive Council under the Abuse Prevention Review Team 15 Act.

16 (25) Meetings of an independent team of experts under
 17 Brian's Law.

18 (26) Meetings of a mortality review team appointed
19 under the Department of Juvenile Justice Mortality Review
20 Team Act.

21 (27) (Blank).

26

(28) Correspondence and records (i) that may not be
disclosed under Section 11-9 of the Illinois Public Aid
Code or (ii) that pertain to appeals under Section 11-8 of
the Illinois Public Aid Code.

(29) Meetings between internal or external auditors

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and governmental audit committees, finance committees, and their equivalents, when the discussion involves internal control weaknesses, identification of potential fraud risk areas, known or suspected frauds, and fraud interviews conducted in accordance with generally accepted auditing standards of the United States of America.

(30) (Blank).

8 (31) Meetings and deliberations for decisions of the 9 Concealed Carry Licensing Review Board under the Firearm 10 Concealed Carry Act.

11 (32)(Blank). Meetings between the Regional 12 Transportation Authority Board and its Service Boards when thediscussion involves review by the Regional 13 14 Transportation Authority Board of employment contracts 15 under Section 28d of the Metropolitan Transit Authority 16 Act and Sections 3A.18 and 3B.26 of the Regional 17 Transportation Authority Act.

18 (33) Those meetings or portions of meetings of the 19 advisory committee and peer review subcommittee created 20 under Section 320 of the Illinois Controlled Substances 21 Act during which specific controlled substance prescriber, 22 dispenser, or patient information is discussed.

(34) Meetings of the Tax Increment Financing Reform
 Task Force under Section 2505-800 of the Department of
 Revenue Law of the Civil Administrative Code of Illinois.
 (35) Meetings of the group established to discuss

Medicaid capitation rates under Section 5-30.8 of the
 Illinois Public Aid Code.

(36) Those deliberations or portions of deliberations 3 for decisions of the Illinois Gaming Board in which there 4 5 is discussed any of the following: (i) personal, 6 commercial, financial, or other information obtained from 7 any source that is privileged, proprietary, confidential, 8 a trade secret; or (ii) information specifically or 9 exempted from the disclosure by federal or State law.

10 (37) Deliberations for decisions of the Illinois Law
 11 Enforcement Training Standards Board, the Certification
 12 Review Panel, and the Illinois State Police Merit Board
 13 regarding certification and decertification.

14 (38) Meetings of the Ad Hoc Statewide Domestic
15 Violence Fatality Review Committee of the Illinois
16 Criminal Justice Information Authority Board that occur in
17 closed executive session under subsection (d) of Section
18 35 of the Domestic Violence Fatality Review Act.

19 (39) Meetings of the regional review teams under
20 subsection (a) of Section 75 of the Domestic Violence
21 Fatality Review Act.

(40) Meetings of the Firearm Owner's Identification
Card Review Board under Section 10 of the Firearm Owners
Identification Card Act.

25 (d) Definitions. For purposes of this Section:

26 "Employee" means a person employed by a public body whose

relationship with the public body constitutes an
 employer-employee relationship under the usual common law
 rules, and who is not an independent contractor.

"Public office" means a position created by or under the 4 5 Constitution or laws of this State, the occupant of which is charged with the exercise of some portion of the sovereign 6 7 power of this State. The term "public office" shall include 8 members of the public body, but it shall not include 9 organizational positions filled by members thereof, whether 10 established by law or by a public body itself, that exist to 11 assist the body in the conduct of its business.

12 "Quasi-adjudicative body" means an administrative body 13 charged by law or ordinance with the responsibility to conduct 14 hearings, receive evidence or testimonv and make 15 determinations based thereon, but does not include local 16 electoral boards when such bodies are considering petition 17 challenges.

(e) Final action. No final action may be taken at a closed meeting. Final action shall be preceded by a public recital of the nature of the matter being considered and other information that will inform the public of the business being conducted.

23 (Source: P.A. 102-237, eff. 1-1-22; 102-520, eff. 8-20-21;
24 102-558, eff. 8-20-21; 102-813, eff. 5-13-22; 103-311, eff.
25 7-28-23; 103-626, eff. 1-1-25.)

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Section 20.02. The	Freedom of	Informatio	on Act	is a	mended
by changing Section 7.5	as follows:				
(5 TT CC 140/7 E)					
(5 ILCS 140/7.5)					
Sec. 7.5. Statutory	exemptions.	To the ex	tent p	rovid	ed for

4 Sec. 7.5. Statutory exemptions. To the extent provided for 5 by the statutes referenced below, the following shall be 6 exempt from inspection and copying:

7 (a) All information determined to be confidential
8 under Section 4002 of the Technology Advancement and
9 Development Act.

(b) Library circulation and order records identifying
 library users with specific materials under the Library
 Records Confidentiality Act.

(c) Applications, related documents, and medical records received by the Experimental Organ Transplantation Procedures Board and any and all documents or other records prepared by the Experimental Organ Transplantation Procedures Board or its staff relating to applications it has received.

(d) Information and records held by the Department of
Public Health and its authorized representatives relating
to known or suspected cases of sexually transmitted
infection or any information the disclosure of which is
restricted under the Illinois Sexually Transmitted
Infection Control Act.

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(e) Information the disclosure of which is exempted

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under Section 30 of the Radon Industry Licensing Act.

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(f) Firm performance evaluations under Section 55 of the Architectural, Engineering, and Land Surveying Qualifications Based Selection Act.

5 (g) Information the disclosure of which is restricted 6 and exempted under Section 50 of the Illinois Prepaid 7 Tuition Act.

8 (h) Information the disclosure of which is exempted 9 under the State Officials and Employees Ethics Act, and 10 records of any lawfully created State or local inspector 11 general's office that would be exempt if created or 12 obtained by an Executive Inspector General's office under 13 that Act.

(i) Information contained in a local emergency energy
 plan submitted to a municipality in accordance with a
 local emergency energy plan ordinance that is adopted
 under Section 11-21.5-5 of the Illinois Municipal Code.

(j) Information and data concerning the distribution
of surcharge moneys collected and remitted by carriers
under the Emergency Telephone System Act.

(k) Law enforcement officer identification information
or driver identification information compiled by a law
enforcement agency or the Department of Transportation
under Section 11-212 of the Illinois Vehicle Code.

(1) Records and information provided to a residential
 health care facility resident sexual assault and death

review team or the Executive Council under the Abuse
 Prevention Review Team Act.

3 (m) Information provided to the predatory lending 4 database created pursuant to Article 3 of the Residential 5 Real Property Disclosure Act, except to the extent 6 authorized under that Article.

7 (n) Defense budgets and petitions for certification of 8 compensation and expenses for court appointed trial 9 counsel as provided under Sections 10 and 15 of the 10 Capital Crimes Litigation Act (repealed). This subsection 11 (n) shall apply until the conclusion of the trial of the 12 case, even if the prosecution chooses not to pursue the 13 death penalty prior to trial or sentencing.

14 (o) Information that is prohibited from being
15 disclosed under Section 4 of the Illinois Health and
16 Hazardous Substances Registry Act.

17 (p) Security portions of system safety program plans, investigation reports, surveys, schedules, lists, data, or 18 19 information compiled, collected, or prepared by or for the 20 Department of Transportation under Sections 2705-300 and 21 2705-616 of the Department of Transportation Law of the 22 Civil Administrative Code of Illinois, the Metropolitan 23 Mobility Regional Transportation Authority under Section 24 4.33 of the Metropolitan Mobility Authority Act 2.11 of 25 the Regional Transportation Authority Act, or the St. 26 Clair County Transit District under the Bi-State Transit

1 Safety Act (repealed).

2 (q) Information prohibited from being disclosed by the
 3 Personnel Record Review Act.

4 (r) Information prohibited from being disclosed by the
 5 Illinois School Student Records Act.

6 (s) Information the disclosure of which is restricted
7 under Section 5-108 of the Public Utilities Act.

8

(t) (Blank).

9 (u) Records and information provided to an independent 10 team of experts under the Developmental Disability and 11 Mental Health Safety Act (also known as Brian's Law).

12 (v) Names and information of people who have applied for or received Firearm Owner's Identification Cards under 13 14 the Firearm Owners Identification Card Act or applied for 15 or received a concealed carry license under the Firearm 16 Concealed Carry Act, unless otherwise authorized by the 17 Firearm Concealed Carry Act; and databases under the Firearm Concealed Carry Act, records of the Concealed 18 19 Carry Licensing Review Board under the Firearm Concealed 20 Carry Act, and law enforcement agency objections under the 21 Firearm Concealed Carry Act.

(v-5) Records of the Firearm Owner's Identification
 Card Review Board that are exempted from disclosure under
 Section 10 of the Firearm Owners Identification Card Act.

(w) Personally identifiable information which is
 exempted from disclosure under subsection (g) of Section

1 19.1 of the Toll Highway Act.

2 (x) Information which is exempted from disclosure
3 under Section 5-1014.3 of the Counties Code or Section
4 8-11-21 of the Illinois Municipal Code.

5 Confidential information under the Adult (v)Protective Services Act and its predecessor enabling 6 7 statute, the Elder Abuse and Neglect Act, including 8 information about the identity and administrative finding 9 against any caregiver of a verified and substantiated 10 decision of abuse, neglect, or financial exploitation of 11 an eligible adult maintained in the Registry established 12 under Section 7.5 of the Adult Protective Services Act.

13 (z) Records and information provided to a fatality 14 review team or the Illinois Fatality Review Team Advisory 15 Council under Section 15 of the Adult Protective Services 16 Act.

17 (aa) Information which is exempted from disclosure
 18 under Section 2.37 of the Wildlife Code.

(bb) Information which is or was prohibited fromdisclosure by the Juvenile Court Act of 1987.

(cc) Recordings made under the Law Enforcement
 Officer-Worn Body Camera Act, except to the extent
 authorized under that Act.

(dd) Information that is prohibited from being
disclosed under Section 45 of the Condominium and Common
Interest Community Ombudsperson Act.

(ee) Information that is exempted from disclosure under Section 30.1 of the Pharmacy Practice Act.

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(ff) Information that is exempted from disclosure under the Revised Uniform Unclaimed Property Act.

5 (gg) Information that is prohibited from being 6 disclosed under Section 7-603.5 of the Illinois Vehicle 7 Code.

8 (hh) Records that are exempt from disclosure under
9 Section 1A-16.7 of the Election Code.

(ii) Information which is exempted from disclosure
 under Section 2505-800 of the Department of Revenue Law of
 the Civil Administrative Code of Illinois.

(jj) Information and reports that are required to be submitted to the Department of Labor by registering day and temporary labor service agencies but are exempt from disclosure under subsection (a-1) of Section 45 of the Day and Temporary Labor Services Act.

18 (kk) Information prohibited from disclosure under the19 Seizure and Forfeiture Reporting Act.

(11) Information the disclosure of which is restricted
and exempted under Section 5-30.8 of the Illinois Public
Aid Code.

(mm) Records that are exempt from disclosure under
 Section 4.2 of the Crime Victims Compensation Act.

(nn) Information that is exempt from disclosure under
 Section 70 of the Higher Education Student Assistance Act.

(oo) Communications, notes, records, and reports
 arising out of a peer support counseling session
 prohibited from disclosure under the First Responders
 Suicide Prevention Act.

5 (pp) Names and all identifying information relating to 6 an employee of an emergency services provider or law 7 enforcement agency under the First Responders Suicide 8 Prevention Act.

9 (qq) Information and records held by the Department of 10 Public Health and its authorized representatives collected 11 under the Reproductive Health Act.

12 (rr) Information that is exempt from disclosure under13 the Cannabis Regulation and Tax Act.

14 (ss) Data reported by an employer to the Department of
15 Human Rights pursuant to Section 2-108 of the Illinois
16 Human Rights Act.

17 (tt) Recordings made under the Children's Advocacy
18 Center Act, except to the extent authorized under that
19 Act.

20 (uu) Information that is exempt from disclosure under
 21 Section 50 of the Sexual Assault Evidence Submission Act.

(vv) Information that is exempt from disclosure under
subsections (f) and (j) of Section 5-36 of the Illinois
Public Aid Code.

(ww) Information that is exempt from disclosure under
Section 16.8 of the State Treasurer Act.

26

1 (xx) Information that is exempt from disclosure or 2 information that shall not be made public under the 3 Illinois Insurance Code.

4 (yy) Information prohibited from being disclosed under
 5 the Illinois Educational Labor Relations Act.

6 (zz) Information prohibited from being disclosed under
7 the Illinois Public Labor Relations Act.

8 (aaa) Information prohibited from being disclosed
9 under Section 1-167 of the Illinois Pension Code.

(bbb) Information that is prohibited from disclosure
by the Illinois Police Training Act and the Illinois State
Police Act.

13 (ccc) Records exempt from disclosure under Section
14 2605-304 of the Illinois State Police Law of the Civil
15 Administrative Code of Illinois.

16 (ddd) Information prohibited from being disclosed 17 under Section 35 of the Address Confidentiality for 18 Victims of Domestic Violence, Sexual Assault, Human 19 Trafficking, or Stalking Act.

20 (eee) Information prohibited from being disclosed
21 under subsection (b) of Section 75 of the Domestic
22 Violence Fatality Review Act.

23 (fff) Images from cameras under the Expressway Camera
24 Act. This subsection (fff) is inoperative on and after
25 July 1, 2025.

(ggg) Information prohibited from disclosure under

paragraph (3) of subsection (a) of Section 14 of the Nurse
 Agency Licensing Act.

3 (hhh) Information submitted to the Illinois State 4 Police in an affidavit or application for an assault 5 weapon endorsement, assault weapon attachment endorsement, 6 .50 caliber rifle endorsement, or .50 caliber cartridge 7 endorsement under the Firearm Owners Identification Card 8 Act.

9 (iii) Data exempt from disclosure under Section 50 of
10 the School Safety Drill Act.

(jjj) Information exempt from disclosure under Section
 30 of the Insurance Data Security Law.

13 (kkk) Confidential business information prohibited 14 from disclosure under Section 45 of the Paint Stewardship 15 Act.

16 (111) Data exempt from disclosure under Section
17 2-3.196 of the School Code.

18 (mmm) Information prohibited from being disclosed 19 under subsection (e) of Section 1-129 of the Illinois 20 Power Agency Act.

(nnn) Materials received by the Department of Commerce
and Economic Opportunity that are confidential under the
Music and Musicians Tax Credit and Jobs Act.

24 <u>(000)</u> (nnn) Data or information provided pursuant to 25 Section 20 of the Statewide Recycling Needs and Assessment 26 Act.

1 <u>(ppp)</u> (nnn) Information that is exempt from disclosure 2 under Section 28-11 of the Lawful Health Care Activity 3 Act.

4 <u>(qqq)</u> (nnn) Information that is exempt from disclosure 5 under Section 7-101 of the Illinois Human Rights Act.

6 <u>(rrr)</u> (mmm) Information prohibited from being 7 disclosed under Section 4-2 of the Uniform Money 8 Transmission Modernization Act.

9 (sss) (nnn) Information exempt from disclosure under 10 Section 40 of the Student-Athlete Endorsement Rights Act. (Source: P.A. 102-36, eff. 6-25-21; 102-237, eff. 1-1-22; 11 12 102-292, eff. 1-1-22; 102-520, eff. 8-20-21; 102-559, eff. 8-20-21; 102-813, eff. 5-13-22; 102-946, eff. 7-1-22; 13 102-1042, eff. 6-3-22; 102-1116, eff. 1-10-23; 103-8, eff. 14 6-7-23; 103-34, eff. 6-9-23; 103-142, eff. 1-1-24; 103-372, 15 16 eff. 1-1-24; 103-472, eff. 8-1-24; 103-508, eff. 8-4-23; 103-580, eff. 12-8-23; 103-592, eff. 6-7-24; 103-605, eff. 17 7-1-24; 103-636, eff. 7-1-24; 103-724, eff. 1-1-25; 103-786, 18 eff. 8-7-24; 103-859, eff. 8-9-24; 103-991, eff. 8-9-24; 19 103-1049, eff. 8-9-24; revised 11-26-24.) 20

- Section 20.03. The Transportation Cooperation Act of 1971
 is amended by changing Section 2 as follows:
- 23 (5 ILCS 225/2) (from Ch. 111 2/3, par. 602)
- 24 Sec. 2. For the purposes of this Act:

1 (a) "Railroad passenger service" means any railroad 2 passenger service within the State of Illinois, including the 3 equipment and facilities used in connection therewith, with 4 the exception of the basic system operated by the National 5 Railroad Passenger Corporation pursuant to Title II and 6 Section 403(a) of the Federal Rail Passenger Service Act of 7 1970.

8 (b) "Federal Railroad Corporation" means the National 9 Railroad Passenger Corporation established pursuant to an Act 10 of Congress known as the "Rail Passenger Service Act of 1970."

11 (c) "Transportation system" means any and all modes of 12 public transportation within the State, including, but not 13 limited to, transportation of persons or property by rapid 14 transit, rail, bus, and aircraft, and all equipment, 15 facilities and property, real and personal, used in connection 16 therewith.

17 (d) "Carrier" means any corporation, authority, 18 partnership, association, person or district authorized to 19 maintain a transportation system within the State with the 20 exception of the Federal Railroad Corporation.

(e) "Units of local government" means cities, villages, incorporated towns, counties, municipalities, townships, and special districts, including any district created pursuant to the "Local Mass Transit District Act", approved July 21, 1959, as amended; the Metropolitan Mobility Authority; any Authority created pursuant to the "Metropolitan Transit Authority Act", 1 approved April 12, 1945, as amended; and, any authority, 2 commission, or other entity which by virtue of an interstate 3 compact approved by Congress is authorized to provide mass 4 transportation.

5 (f) "Universities" means all public institutions of higher 6 education as defined in an "Act creating a Board of Higher 7 Education, defining its powers and duties, making an 8 appropriation therefor, and repealing an Act herein named", 9 approved August 22, 1961, as amended, and all private 10 institutions of higher education as defined in the Illinois 11 Finance Authority Act.

12 (g) "Department" means the Illinois Department of 13 Transportation, or such other department designated by law to 14 perform the duties and functions of the Illinois Department of 15 Transportation prior to January 1, 1972.

(h) "Association" means any Transportation ServiceAssociation created pursuant to Section 4 of this Act.

(i) "Contracting Parties" means any units of local
government or universities which have associated and joined
together pursuant to Section 3 of this Act.

(j) "Governing authorities" means (1) the city council or similar legislative body of a city; (2) the board of trustees or similar body of a village or incorporated town; (3) the council of a municipality under the commission form of municipal government; (4) the board of trustees in a township; (5) the Board of Trustees of the University of Illinois, the

Board of Trustees of Southern Illinois University, the Board 1 of Trustees of Chicago State University, the Board of Trustees 2 3 of Eastern Illinois University, the Board of Trustees of Governors State University, the Board of Trustees of Illinois 4 5 State University, the Board of Trustees of Northeastern University, the Board of Trustees of 6 Illinois Northern 7 Illinois University, the Board of Trustees of Western Illinois 8 University, and the Illinois Community College Board; (6) the 9 county board of a county; and (7) the trustees, commissioners, 10 board members, or directors of a university, special district, 11 authority or similar agency.

12 (Source: P.A. 93-205, eff. 1-1-04.)

Section 20.04. The Illinois Public Labor Relations Act is amended by changing Sections 5 and 15 as follows:

15 (5 ILCS 315/5) (from Ch. 48, par. 1605)

Sec. 5. Illinois Labor Relations Board; State Panel; Local Panel.

(a) There is created the Illinois Labor Relations Board.
The Board shall be comprised of 2 panels, to be known as the
State Panel and the Local Panel.

21 (a-5) The State Panel shall have jurisdiction over 22 collective bargaining matters between employee organizations 23 and the State of Illinois, excluding the General Assembly of 24 the State of Illinois, between employee organizations and

1 units of local government and school districts with a 2 population not in excess of 2 million persons, and between 3 employee organizations and the <u>Metropolitan Mobility</u> Regional 4 Transportation Authority.

5 The State Panel shall consist of 5 members appointed by the Governor, with the advice and consent of the Senate. The 6 7 Governor shall appoint to the State Panel only persons who 8 have had a minimum of 5 years of experience directly related to 9 labor and employment relations in representing public 10 employers, private employers, or labor organizations; or 11 teaching labor or employment relations; or administering 12 executive orders or regulations applicable to labor or 13 employment relations. At the time of his or her appointment, each member of the State Panel shall be an Illinois resident. 14 The Governor shall designate one member to serve as the 15 16 Chairman of the State Panel and the Board.

17 Notwithstanding any other provision of this Section, the term of each member of the State Panel who was appointed by the 18 Governor and is in office on June 30, 2003 shall terminate at 19 20 the close of business on that date or when all of the successor 21 members to be appointed pursuant to Public Act 93-509 this 22 amendatory Act of the 93rd General Assembly have been 23 appointed by the Governor, whichever occurs later. As soon as 24 possible, the Governor shall appoint persons to fill the 25 vacancies created by this amendatory Act.

26 The initial appointments under <u>Public Act 93-509</u> this

amendatory Act of the 93rd General Assembly shall be for terms 1 2 as follows: The Chairman shall initially be appointed for a 3 term ending on the 4th Monday in January, 2007; 2 members shall be initially appointed for terms ending on the 4th Monday in 4 5 January, 2006; one member shall be initially appointed for a term ending on the 4th Monday in January, 2005; and one member 6 shall be initially appointed for a term ending on the 4th 7 8 Monday in January, 2004. Each subsequent member shall be 9 appointed for a term of 4 years, commencing on the 4th Monday 10 in January. Upon expiration of the term of office of any 11 appointive member, that member shall continue to serve until a 12 successor shall be appointed and qualified. In case of a vacancy, a successor shall be appointed to serve for the 13 14 unexpired portion of the term. If the Senate is not in session 15 at the time the initial appointments are made, the Governor 16 shall make temporary appointments in the same manner 17 successors are appointed to fill vacancies. A temporary appointment shall remain in effect no longer than 20 calendar 18 19 days after the commencement of the next Senate session.

20 (b) The Local Panel shall have jurisdiction over 21 collective bargaining agreement matters between employee 22 organizations and units of local government with a population 23 in excess of 2 million persons, but excluding the Metropolitan 24 Mobility Regional Transportation Authority.

The Local Panel shall consist of one person appointed by the Governor with the advice and consent of the Senate (or, if

no such person is appointed, the Chairman of the State Panel) 1 2 and two additional members, one appointed by the Mayor of the 3 City of Chicago and one appointed by the President of the Cook County Board of Commissioners. Appointees to the Local Panel 4 5 must have had a minimum of 5 years of experience directly 6 related to labor and employment relations in representing 7 public employers, private employers, or labor organizations; 8 or teaching labor or employment relations; or administering 9 executive orders or regulations applicable to labor or 10 employment relations. Each member of the Local Panel shall be 11 an Illinois resident at the time of his or her appointment. The 12 member appointed by the Governor (or, if no such person is 13 appointed, the Chairman of the State Panel) shall serve as the Chairman of the Local Panel. 14

15 Notwithstanding any other provision of this Section, the 16 term of the member of the Local Panel who was appointed by the 17 Governor and is in office on June 30, 2003 shall terminate at the close of business on that date or when his or her successor 18 19 has been appointed by the Governor, whichever occurs later. As 20 soon as possible, the Governor shall appoint a person to fill 21 the vacancy created by this amendatory Act. The initial 22 appointment under Public Act 93-509 this amendatory Act of the 23 93rd General Assembly shall be for a term ending on the 4th 24 Monday in January, 2007.

The initial appointments under <u>Public Act 91-798</u> this amendatory Act of the 91st General Assembly shall be for terms

follows: The member appointed by the Governor shall 1 as 2 initially be appointed for a term ending on the 4th Monday in January, 2001; the member appointed by the President of the 3 Cook County Board shall be initially appointed for a term 4 5 ending on the 4th Monday in January, 2003; and the member appointed by the Mayor of the City of Chicago shall be 6 7 initially appointed for a term ending on the 4th Monday in 8 January, 2004. Each subsequent member shall be appointed for a 9 term of 4 years, commencing on the 4th Monday in January. Upon 10 expiration of the term of office of any appointive member, the 11 member shall continue to serve until a successor shall be 12 appointed and qualified. In the case of a vacancy, a successor 13 shall be appointed by the applicable appointive authority to 14 serve for the unexpired portion of the term.

15 (c) Three members of the State Panel shall at all times 16 constitute a quorum. Two members of the Local Panel shall at 17 all times constitute a quorum. A vacancy on a panel does not impair the right of the remaining members to exercise all of 18 the powers of that panel. Each panel shall adopt an official 19 20 seal which shall be judicially noticed. The salary of the Chairman of the State Panel shall be \$82,429 per year, or as 21 22 set by the Compensation Review Board, whichever is greater, 23 and that of the other members of the State and Local Panels 24 shall be \$74,188 per year, or as set by the Compensation Review 25 Board, whichever is greater.

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(d) Each member shall devote his or her entire time to the

duties of the office, and shall hold no other office or 1 2 position of profit, nor engage in any other business, 3 employment, or vocation. No member shall hold any other public office or be employed as a labor or management representative 4 5 by the State or any political subdivision of the State or of any department or agency thereof, or actively represent or act 6 on behalf of an employer or an employee organization or an 7 8 employer in labor relations matters. Any member of the State 9 Panel may be removed from office by the Governor for 10 inefficiency, neglect of duty, misconduct or malfeasance in office, and for no other cause, and only upon notice and 11 12 hearing. Any member of the Local Panel may be removed from 13 applicable office by the appointive authority for inefficiency, neglect of duty, misconduct or malfeasance in 14 office, and for no other cause, and only upon notice and 15 16 hearing.

(e) Each panel at the end of every State fiscal year shall make a report in writing to the Governor and the General Assembly, stating in detail the work it has done to carry out the policy of the Act in hearing and deciding cases and otherwise. Each panel's report shall include:

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(1) the number of unfair labor practice charges filed during the fiscal year;

24 (2) the number of unfair labor practice charges
25 resolved during the fiscal year;

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(3) the total number of unfair labor charges pending

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before the Board at the end of the fiscal year;

(4) the number of unfair labor charge cases at the end
of the fiscal year that have been pending before the Board
between 1 and 100 days, 101 and 150 days, 151 and 200 days,
201 and 250 days, 251 and 300 days, 301 and 350 days, 351
and 400 days, 401 and 450 days, 451 and 500 days, 501 and
550 days, 551 and 600 days, 601 and 650 days, 651 and 700
days, and over 701 days;

9 (5) the number of representation cases and unit 10 clarification cases filed during the fiscal year;

(6) the number of representation cases and unit
 clarification cases resolved during the fiscal year;

13 (7) the total number of representation cases and unit 14 clarification cases pending before the Board at the end of 15 the fiscal year;

16 (8) the number of representation cases and unit 17 clarification cases at the end of the fiscal year that 18 have been pending before the Board between 1 and 120 days, 19 121 and 180 days, and over 180 days; and

(9) the Board's progress in meeting the timeliness
goals established pursuant to the criteria in subsection
(j) of Section 11 of this Act; the report shall include,
but is not limited to:

(A) the average number of days taken to complete
 investigations and issue complaints, dismissals, or
 deferrals;

(B) the average number of days taken for the Board
 to issue decisions on appeals of dismissals or
 deferrals;

4 (C) the average number of days taken to schedule a 5 hearing on complaints once issued;

6 (D) the average number of days taken to issue a 7 recommended decision and order once the record is 8 closed;

9 (E) the average number of days taken for the Board 10 to issue final decisions on recommended decisions <u>when</u> 11 where exceptions have been filed;

12 (F) the average number of days taken for the Board
13 to issue final <u>decisions</u> decision on recommended
14 decisions when no exceptions have been filed; and

(G) in cases where the Board was unable to meet the
timeliness goals established in subsection (j) of
Section 11, an explanation as to why the goal was not
met.

19 (f) In order to accomplish the objectives and carry out 20 the duties prescribed by this Act, a panel or its authorized designees may hold elections to determine whether a labor 21 22 organization has majority status; investigate and attempt to 23 resolve or settle charges of unfair labor practices; hold 24 hearings in order to carry out its functions; develop and 25 effectuate appropriate impasse resolution procedures for 26 purposes of resolving labor disputes; require the appearance

of witnesses and the production of evidence on any matter under inquiry; and administer oaths and affirmations. The panels shall sign and report in full an opinion in every case which they decide.

5 (q) Each panel may appoint or employ an executive 6 director, attorneys, hearing officers, mediators, 7 fact-finders, arbitrators, and such other employees as it may deem necessary to perform its functions. The governing boards 8 9 shall prescribe the duties and qualifications of such persons 10 appointed and, subject to the annual appropriation, fix their 11 compensation and provide for reimbursement of actual and 12 necessary expenses incurred in the performance of their 13 duties. The Board shall employ a minimum of 16 attorneys and 6 14 investigators.

(h) Each panel shall exercise general supervision over all attorneys which it employs and over the other persons employed to provide necessary support services for such attorneys. The panels shall have final authority in respect to complaints brought pursuant to this Act.

20 (i) The following rules and regulations shall be adopted by the panels meeting in joint session: (1) procedural rules 21 22 and regulations which shall govern all Board proceedings; (2) 23 for election of exclusive procedures bargaining 24 representatives pursuant to Section 9, except for the 25 determination of appropriate bargaining units; and (3) 26 appointment of counsel pursuant to subsection (k) of this

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1 Section.

2 (j) Rules and regulations may be adopted, amended or rescinded only upon a vote of 5 of the members of the State and 3 Local Panels meeting in joint session. The adoption, 4 5 amendment, or rescission of rules and regulations shall be in 6 conformity with the requirements of the Illinois 7 Administrative Procedure Act.

8 (k) The panels in joint session shall promulgate rules and 9 regulations providing for the appointment of attorneys or 10 other Board representatives to represent persons in unfair 11 labor practice proceedings before a panel. The regulations 12 governing appointment require the shall applicant to 13 demonstrate an inability to pay for or inability to otherwise 14 provide for adequate representation before a panel. Such rules 15 must also provide: (1) that an attorney may not be appointed in 16 cases which, in the opinion of a panel, are clearly without 17 merit; (2) the stage of the unfair labor proceeding at which counsel will be appointed; and (3) the circumstances under 18 which a client will be allowed to select counsel. 19

(1) The panels in joint session may promulgate rules and regulations which allow parties in proceedings before a panel to be represented by counsel or any other representative of the party's choice.

(m) The Chairman of the State Panel shall serve as
Chairman of a joint session of the panels. Attendance of at
least 2 members of the State Panel and at least one member of

SB2486 - 213 - LRB104 09316 LNS 19374 b the Local Panel, in addition to the Chairman, shall constitute 1 2 a quorum at a joint session. The panels shall meet in joint session at least annually. 3 (Source: P.A. 103-856, eff. 1-1-25; revised 11-21-24.) 4 5 (5 ILCS 315/15) (from Ch. 48, par. 1615) 6 (Text of Section WITHOUT the changes made by P.A. 98-599, which has been held unconstitutional) 7 8 Sec. 15. Act takes precedence Takes Precedence. 9 (a) In case of any conflict between the provisions of this Act and any other law (other than Section 5 of the State 10 11 Employees Group Insurance Act of 1971 and other than the 12 changes made to the Illinois Pension Code by Public Act 96-889 13 this amendatory Act of the 96th General Assembly), executive 14 order or administrative regulation relating to wages, hours 15 and conditions of employment and employment relations, the 16 provisions of this Act or any collective bargaining agreement negotiated thereunder shall prevail and control. Nothing in 17 this Act shall be construed to replace or diminish the rights 18 of employees established by Sections 4.14 through 4.18 of the 19 Metropolitan Mobility Authority Act Sections 28 and 28a of the 20 21 Metropolitan Transit Authority Act, Sections 2.15 through 2.19 22 of the Regional Transportation Authority Act. The provisions of this Act are subject to Section 5 of the State Employees 23 24 Group Insurance Act of 1971. Nothing in this Act shall be 25 construed to replace the necessity of complaints against a

sworn peace officer, as defined in Section 2(a) of the Uniform
 Peace <u>Officers'</u> Officer Disciplinary Act, from having a
 complaint supported by a sworn affidavit.

(b) Except as provided in subsection (a) above, any 4 5 collective bargaining contract between a public employer and a labor organization executed pursuant to this Act 6 shall 7 supersede any contrary statutes, charters, ordinances, rules 8 or regulations relating to wages, hours and conditions of 9 employment and employment relations adopted by the public 10 employer or its agents. Any collective bargaining agreement entered into prior to the effective date of this Act shall 11 12 remain in full force during its duration.

13 (c) It is the public policy of this State, pursuant to 14 paragraphs (h) and (i) of Section 6 of Article VII of the 15 Illinois Constitution, that the provisions of this Act are the 16 exclusive exercise by the State of powers and functions which 17 might otherwise be exercised by home rule units. Such powers and functions may not be exercised concurrently, either 18 directly or indirectly, by any unit of local government, 19 20 including any home rule unit, except as otherwise authorized by this Act. 21

22 (Source: P.A. 95-331, eff. 8-21-07; 96-889, eff. 1-1-11; 23 revised 7-23-24.)

24 Section 20.05. The State Employees Group Insurance Act of 25 1971 is amended by changing Section 2.5 as follows:

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1 (5 ILCS 375/2.5)
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2 Sec. 2.5. Application to Regional Transportation Authority 3 Board or Metropolitan Mobility Authority Board members. 4 Notwithstanding any other provision of this Act to the 5 contrary, this Act does not apply to any member of the Regional 6 Transportation Authority Board or the Metropolitan Mobility 7 Authority Board who first becomes a member of either that 8 Board on or after July 23, 2013 (the effective date of Public 9 Act 98-108) with respect to service of either that Board.

10 (Source: P.A. 98-108, eff. 7-23-13; 98-756, eff. 7-16-14.)

11 Section 20.06. The State Officials and Employees Ethics 12 Act is amended by changing Sections 1-5, 20-5, 20-10, 75-5, 13 and 75-10 and by changing the heading of Article 75 as follows:

14 (5 ILCS 430/1-5)

15 Sec. 1-5. Definitions. As used in this Act:

16 "Appointee" means a person appointed to a position in or 17 with a State agency, regardless of whether the position is 18 compensated.

19 "Board members of Regional Development Authorities" means 20 any person appointed to serve on the governing board of a 21 Regional Development Authority.

"Board members of <u>the</u> Regional Transit <u>Board</u> Boards" means
 any person appointed to serve on the governing board of <u>the</u>

Metropolitan Mobility Authority Board a Regional Transit Board.

"Campaign for elective office" means any activity in 3 furtherance of an effort to influence the selection, 4 nomination, election, or appointment of any individual to any 5 federal, State, or local public office or office in a 6 political organization, or the selection, nomination, or 7 election of Presidential or Vice-Presidential electors, but 8 9 does not include activities (i) relating to the support or 10 opposition of any executive, legislative, or administrative 11 action (as those terms are defined in Section 2 of the Lobbyist 12 Registration Act), (ii) relating to collective bargaining, or 13 (iii) that are otherwise in furtherance of the person's official State duties. 14

15 "Candidate" means a person who has filed nominating papers 16 or petitions for nomination or election to an elected State 17 office, or who has been appointed to fill a vacancy in 18 nomination, and who remains eligible for placement on the 19 ballot at either a general primary election or general 20 election.

21 "Collective bargaining" has the same meaning as that term 22 is defined in Section 3 of the Illinois Public Labor Relations 23 Act.

24 "Commission" means an ethics commission created by this
25 Act.

26

"Compensated time" means any time worked by or credited to

1 a State employee that counts toward any minimum work time 2 requirement imposed as a condition of employment with a State 3 agency, but does not include any designated State holidays or 4 any period when the employee is on a leave of absence.

5 "Compensatory time off" means authorized time off earned 6 by or awarded to a State employee to compensate in whole or in 7 part for time worked in excess of the minimum work time 8 required of that employee as a condition of employment with a 9 State agency.

10 "Contribution" has the same meaning as that term is 11 defined in Section 9-1.4 of the Election Code.

12 "Employee" means (i) any person employed full-time, 13 part-time, or pursuant to a contract and whose employment duties are subject to the direction and control of an employer 14 15 with regard to the material details of how the work is to be 16 performed or (ii) any appointed or elected commissioner, 17 trustee, director, or board member of a board of a State agency, including any retirement system or investment board 18 subject to the Illinois Pension Code or (iii) any other 19 20 appointee.

"Employment benefits" include but are not limited to the following: modified compensation or benefit terms; compensated time off; or change of title, job duties, or location of office or employment. An employment benefit may also include favorable treatment in determining whether to bring any disciplinary or similar action or favorable treatment during

1 the course of any disciplinary or similar action or other 2 performance review.

3 "Executive branch constitutional officer" means the
4 Governor, Lieutenant Governor, Attorney General, Secretary of
5 State, Comptroller, and Treasurer.

6 "Gift" means any gratuity, discount, entertainment, 7 hospitality, loan, forbearance, or other tangible or 8 intangible item having monetary value including, but not 9 limited to, cash, food and drink, and honoraria for speaking engagements related to or attributable 10 to government 11 employment or the official position of an employee, member, or 12 officer. The value of a gift may be further defined by rules 13 adopted by the appropriate ethics commission or by the Auditor General for the Auditor General and for employees of the 14 15 office of the Auditor General.

16 "Governmental entity" means a unit of local government 17 (including a community college district) or a school district 18 but not a State agency, a Regional Transit Board, or a Regional 19 Development Authority.

20 "Leave of absence" means any period during which a State 21 employee does not receive (i) compensation for State 22 employment, (ii) service credit towards State pension 23 benefits, and (iii) health insurance benefits paid for by the 24 State.

"Legislative branch constitutional officer" means a memberof the General Assembly and the Auditor General.

"Legislative leader" means the President and Minority
 Leader of the Senate and the Speaker and Minority Leader of the
 House of Representatives.

"Member" means a member of the General Assembly.

5 "Officer" means an executive branch constitutional officer6 or a legislative branch constitutional officer.

"Political" means any activity in support of or in 7 8 connection with any campaign for elective office or any 9 political organization, but does not include activities (i) 10 relating to the support or opposition of any executive, 11 legislative, or administrative action (as those terms are 12 defined in Section 2 of the Lobbyist Registration Act), (ii) 13 relating to collective bargaining, or (iii) that are otherwise in furtherance of the person's official State duties or 14 15 governmental and public service functions.

16 "Political organization" means a party, committee, 17 association, fund, or other organization (whether or not incorporated) that is required to file a statement of 18 organization with the State Board of Elections or a county 19 20 clerk under Section 9-3 of the Election Code, but only with regard to those activities that require filing with the State 21 22 Board of Elections or a county clerk.

23

"Prohibited political activity" means:

(1) Preparing for, organizing, or participating in any
 political meeting, political rally, political
 demonstration, or other political event.

4

1 (2) Soliciting contributions, including but not 2 limited to the purchase of, selling, distributing, or 3 receiving payment for tickets for any political 4 fundraiser, political meeting, or other political event.

5 (3) Soliciting, planning the solicitation of, or 6 preparing any document or report regarding any thing of 7 value intended as a campaign contribution.

8 (4) Planning, conducting, or participating in a public 9 opinion poll in connection with a campaign for elective 10 office or on behalf of a political organization for 11 political purposes or for or against any referendum 12 question.

(5) Surveying or gathering information from potential or actual voters in an election to determine probable vote outcome in connection with a campaign for elective office or on behalf of a political organization for political purposes or for or against any referendum question.

(6) Assisting at the polls on election day on behalf
of any political organization or candidate for elective
office or for or against any referendum question.

(7) Soliciting votes on behalf of a candidate for
elective office or a political organization or for or
against any referendum question or helping in an effort to
get voters to the polls.

(8) Initiating for circulation, preparing,
 circulating, reviewing, or filing any petition on behalf

1 of a candidate for elective office or for or against any 2 referendum question.

(9) Making contributions on behalf of any candidate
for elective office in that capacity or in connection with
a campaign for elective office.

6 (10) Preparing or reviewing responses to candidate 7 questionnaires in connection with a campaign for elective 8 office or on behalf of a political organization for 9 political purposes.

10 (11) Distributing, preparing for distribution, or 11 mailing campaign literature, campaign signs, or other 12 campaign material on behalf of any candidate for elective 13 office or for or against any referendum question.

14 (12) Campaigning for any elective office or for or15 against any referendum question.

16 (13) Managing or working on a campaign for elective
 17 office or for or against any referendum question.

18 (14) Serving as a delegate, alternate, or proxy to a19 political party convention.

20 (15) Participating in any recount or challenge to the 21 outcome of any election, except to the extent that under 22 subsection (d) of Section 6 of Article IV of the Illinois 23 Constitution each house of the General Assembly shall 24 judge the elections, returns, and qualifications of its 25 members.

26 "Prohibited source" means any person or entity who:

1 (1) is seeking official action (i) by the member or 2 officer or (ii) in the case of an employee, by the employee 3 or by the member, officer, State agency, or other employee 4 directing the employee;

5 (2) does business or seeks to do business (i) with the 6 member or officer or (ii) in the case of an employee, with 7 the employee or with the member, officer, State agency, or 8 other employee directing the employee;

9 (3) conducts activities regulated (i) by the member or 10 officer or (ii) in the case of an employee, by the employee 11 or by the member, officer, State agency, or other employee 12 directing the employee;

13 (4) has interests that may be substantially affected
14 by the performance or non-performance of the official
15 duties of the member, officer, or employee;

16 (5) is registered or required to be registered with 17 the Secretary of State under the Lobbyist Registration 18 Act, except that an entity not otherwise a prohibited 19 source does not become a prohibited source merely because 20 a registered lobbyist is one of its members or serves on 21 its board of directors; or

(6) is an agent of, a spouse of, or an immediate family
member who is living with a "prohibited source".

24 "Regional Development Authority" means the following 25 regional development authorities:

26

(1) the Central Illinois Economic Development

Authority created by the Central Illinois Economic
 Development Authority Act;

3 (2) the Eastern Illinois Economic Development
4 Authority created by the Eastern Illinois Economic
5 Development Authority Act;

6 (3) the Joliet Arsenal Development Authority created
7 by the Joliet Arsenal Development Authority Act;

8 (4) the Quad Cities Regional Economic Development 9 Authority created by Quad Cities Regional Economic 10 Development Authority Act, approved September 22, 1987;

(5) the Riverdale Development Authority created by the
 Riverdale Development Authority Act;

13 (6) the Southeastern Illinois Economic Development
14 Authority created by the Southeastern Illinois Economic
15 Development Authority Act;

16 (7) the Southern Illinois Economic Development
17 Authority created by the Southern Illinois Economic
18 Development Authority Act;

19 (8) the Southwestern Illinois Development Authority
20 created by the Southwestern Illinois Development Authority
21 Act;

(9) the Tri-County River Valley Development Authority
 created by the Tri-County River Valley Development
 Authority Law;

(10) the Upper Illinois River Valley Development
 Authority created by the Upper Illinois River Valley

1 Development Authority Act;

2 (11) the Illinois Urban Development Authority created
3 by the Illinois Urban Development Authority Act;

4 (12) the Western Illinois Economic Development
5 Authority created by the Western Illinois Economic
6 Development Authority Act; and

7 (13) the Will-Kankakee Regional Development Authority
8 created by the Will-Kankakee Regional Development
9 Authority Law.

10 "Regional Transit Board Boards" means (i) the Metropolitan 11 Mobility Authority Board created by the Metropolitan Mobility 12 Authority Act Regional Transportation Authority created by the Regional Transportation Authority Act, (ii) the Suburban Bus 13 Division created by the Regional Transportation Authority Act, 14 (iii) the Commuter Rail Division created by the Regional 15 16 Transportation Authority Act, and (iv) the Chicago Transit 17 Authority created by the Metropolitan Transit Authority Act.

"State agency" includes all officers, boards, commissions 18 and agencies created by the Constitution, whether in the 19 20 executive or legislative branch; all officers, departments, boards, commissions, agencies, institutions, authorities, 21 22 public institutions of higher learning as defined in Section 2 23 of the Higher Education Cooperation Act (except community colleges), and bodies politic and corporate of the State; and 24 25 administrative units or corporate outgrowths of the State 26 government which are created by or pursuant to statute, other

than units of local government (including community college 1 2 districts) and their officers, school districts, and boards of election commissioners; and all administrative units and 3 corporate outgrowths of the above and as may be created by 4 5 executive order of the Governor. "State agency" includes the General Assembly, the Senate, the House of Representatives, 6 7 the President and Minority Leader of the Senate, the Speaker 8 and Minority Leader of the House of Representatives, the 9 Senate Operations Commission, and the legislative support 10 services agencies. "State agency" includes the Office of the 11 Auditor General. "State agency" does not include the judicial 12 branch.

13 "State employee" means any employee of a State agency.14 "Ultimate jurisdictional authority" means the following:

(1) For members, legislative partisan staff, and
legislative secretaries, the appropriate legislative
leader: President of the Senate, Minority Leader of the
Senate, Speaker of the House of Representatives, or
Minority Leader of the House of Representatives.

20 (2) For State employees who are professional staff or
21 employees of the Senate and not covered under item (1),
22 the Senate Operations Commission.

23 (3) For State employees who are professional staff or 24 employees of the House of Representatives and not covered 25 (1), the Speaker under item of the House of 26 Representatives.

(4) For State employees who are employees of the
 legislative support services agencies, the Joint Committee
 on Legislative Support Services.

4

5

(5) For State employees of the Auditor General, the Auditor General.

6 (6) For State employees of public institutions of 7 higher learning as defined in Section 2 of the Higher 8 Education Cooperation Act (except community colleges), the 9 board of trustees of the appropriate public institution of 10 higher learning.

11 (7) For State employees of an executive branch 12 constitutional officer other than those described in 13 paragraph (6), the appropriate executive branch 14 constitutional officer.

15 (8) For State employees not under the jurisdiction of
 16 paragraph (1), (2), (3), (4), (5), (6), or (7), the
 17 Governor.

(9) (Blank). For employees of Regional Transit Boards,
 the appropriate Regional Transit Board.

20 (10) For board members of <u>the</u> Regional Transit <u>Board</u>
 21 Boards, the Governor.

(11) For employees of Regional Development
Authorities, the appropriate Regional Development
Authority.

(12) For board members of Regional Development
 Authorities, the Governor.

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1 (Source: P.A. 103-517, eff. 8-11-23.)

2 (5 ILCS 430/20-5)

Sec. 20-5. Executive Ethics Commission.

3 4

(a) The Executive Ethics Commission is created.

(b) The Executive Ethics Commission shall consist of 9 5 commissioners. The Governor shall appoint 5 commissioners, and 6 7 the Attorney General, Secretary of State, Comptroller, and Treasurer shall each appoint one commissioner. Appointments 8 9 shall be made by and with the advice and consent of the Senate 10 by three-fifths of the elected members concurring by record 11 vote. Any nomination not acted upon by the Senate within 60 12 session days of the receipt thereof shall be deemed to have 13 received the advice and consent of the Senate. If, during a 14 recess of the Senate, there is a vacancy in an office of 15 commissioner, the appointing authority shall make a temporary 16 appointment until the next meeting of the Senate when the appointing authority shall make a nomination to fill that 17 18 office. No person rejected for an office of commissioner shall, except by the Senate's request, be nominated again for 19 that office at the same session of the Senate or be appointed 20 21 to that office during a recess of that Senate. No more than 5 commissioners may be of the same political party. 22

The terms of the initial commissioners shall commence upon qualification. Four initial appointees of the Governor, as designated by the Governor, shall serve terms running through June 30, 2007. One initial appointee of the Governor, as designated by the Governor, and the initial appointees of the Attorney General, Secretary of State, Comptroller, and Treasurer shall serve terms running through June 30, 2008. The initial appointments shall be made within 60 days after the effective date of this Act.

7 After the initial terms, commissioners shall serve for 8 4-year terms commencing on July 1 of the year of appointment 9 and running through June 30 of the fourth following year. 10 Commissioners may be reappointed to one or more subsequent 11 terms.

Vacancies occurring other than at the end of a term shall be filled by the appointing authority only for the balance of the term of the commissioner whose office is vacant.

15 Terms shall run regardless of whether the position is 16 filled.

17 (c) The appointing authorities shall appoint commissioners who have experience holding governmental office or employment 18 19 and shall appoint commissioners from the general public. A 20 person is not eligible to serve as a commissioner if that person (i) has been convicted of a felony or a crime of 21 22 dishonesty or moral turpitude, (ii) is, or was within the 23 preceding 12 months, engaged in activities that require registration under the Lobbyist Registration Act, (iii) is 24 related to the appointing authority, or (iv) is a State 25 26 officer or employee.

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The Executive Ethics Commission 1 (d) shall have 2 jurisdiction over all officers and employees of State agencies 3 other than the General Assembly, the Senate, the House of Representatives, the President and Minority Leader of the 4 5 Senate, the Speaker and Minority Leader of the House of Operations 6 Representatives, the Senate Commission, the 7 legislative support services agencies, and the Office of the Auditor General. The Executive Ethics Commission shall have 8 9 jurisdiction over all board members and employees of the 10 Regional Transit Board Boards and all board members and 11 employees of Regional Development Authorities. The 12 jurisdiction of the Commission is limited to matters arising 13 under this Act, except as provided in subsection (d-5).

A member or legislative branch State employee serving on an executive branch board or commission remains subject to the jurisdiction of the Legislative Ethics Commission and is not subject to the jurisdiction of the Executive Ethics Commission.

Commission 19 (d-5) The Executive Ethics shall have 20 jurisdiction over all chief procurement officers and 21 procurement compliance monitors and their respective staffs. 22 The Executive Ethics Commission shall have jurisdiction over 23 any matters arising under the Illinois Procurement Code if the Commission is given explicit authority in that Code. 24

25 (d-6) (1) The Executive Ethics Commission shall have
 26 jurisdiction over the Illinois Power Agency and its staff. The

Director of the Agency shall be appointed by a majority of the commissioners of the Executive Ethics Commission, subject to Senate confirmation, for a term of 2 years. The Director is removable for cause by a majority of the Commission upon a finding of neglect, malfeasance, absence, or incompetence.

6 (2) In case of a vacancy in the office of Director of the Illinois Power Agency during a recess of the Senate, the 7 8 Executive Ethics Commission may make a temporary appointment 9 until the next meeting of the Senate, at which time the 10 Executive Ethics Commission shall nominate some person to fill 11 the office, and any person so nominated who is confirmed by the 12 Senate shall hold office during the remainder of the term and until his or her successor is appointed and qualified. Nothing 13 in this subsection shall prohibit the Executive Ethics 14 15 Commission from removing a temporary appointee or from 16 appointing a temporary appointee as the Director of the 17 Illinois Power Agency.

(3) Prior to June 1, 2012, the Executive Ethics Commission 18 may, until the Director of the Illinois Power Agency is 19 20 appointed and qualified or a temporary appointment is made pursuant to paragraph (2) of this subsection, designate some 21 22 person as an acting Director to execute the powers and 23 discharge the duties vested by law in that Director. An acting Director shall serve no later than 60 calendar days, or upon 24 25 the making of an appointment pursuant to paragraph (1) or (2) of this subsection, whichever is earlier. Nothing in this 26

subsection shall prohibit the Executive Ethics Commission from
 removing an acting Director or from appointing an acting
 Director as the Director of the Illinois Power Agency.

4 (4) No person rejected by the Senate for the office of 5 Director of the Illinois Power Agency shall, except at the 6 Senate's request, be nominated again for that office at the 7 same session or be appointed to that office during a recess of 8 that Senate.

9 (d-7) The Executive Ethics Commission shall have 10 jurisdiction over complainants and respondents in violation of 11 subsection (d) of Section 20-90.

12 (e) The Executive Ethics Commission must meet, either in person or by other technological means, at least monthly and 13 14 as often as necessary. At the first meeting of the Executive 15 Ethics Commission, the commissioners shall choose from their 16 number a chairperson and other officers that they deem 17 appropriate. The terms of officers shall be for 2 years commencing July 1 and running through June 30 of the second 18 following year. Meetings shall be held at the call of the 19 chairperson or any 3 commissioners. Official action by the 20 affirmative 21 Commission shall require the vote of 5 22 commissioners, and a quorum shall consist of 5 commissioners. 23 Commissioners shall receive compensation in an amount equal to the compensation of members of the State Board of Elections 24 25 and may be reimbursed for their reasonable expenses actually 26 incurred in the performance of their duties.

(f) No commissioner or employee of the Executive Ethics
 Commission may during his or her term of appointment or
 employment:

4

(1) become a candidate for any elective office;

5 (2) hold any other elected or appointed public office 6 except for appointments on governmental advisory boards or 7 study commissions or as otherwise expressly authorized by 8 law;

9 (3) be actively involved in the affairs of any 10 political party or political organization; or

(4) advocate for the appointment of another person to an appointed or elected office or position or actively participate in any campaign for any elective office.

14 (g) An appointing authority may remove a commissioner only 15 for cause.

(h) The Executive Ethics Commission shall appoint an
Executive Director. The compensation of the Executive Director
shall be as determined by the Commission. The Executive
Director of the Executive Ethics Commission may employ and
determine the compensation of staff, as appropriations permit.

(i) The Executive Ethics Commission shall appoint, by a majority of the members appointed to the Commission, chief procurement officers and may appoint procurement compliance monitors in accordance with the provisions of the Illinois Procurement Code. The compensation of a chief procurement officer and procurement compliance monitor shall be determined - 233 - LRB104 09316 LNS 19374 b

- SB2486
- 1 by the Commission.
- 2 (Source: P.A. 103-517, eff. 8-11-23.)
- 3 (5 ILCS 430/20-10)
- 4

Sec. 20-10. Offices of Executive Inspectors General.

5 (a) Five independent Offices of the Executive Inspector 6 General are created, one each for the Governor, the Attorney 7 General, the Secretary of State, the Comptroller, and the 8 Treasurer. Each Office shall be under the direction and 9 supervision of an Executive Inspector General and shall be a 10 fully independent office with separate appropriations.

11 (b) The Governor, Attorney General, Secretary of State, 12 Comptroller, and Treasurer shall each appoint an Executive 13 Inspector General, without regard to political affiliation and 14 solely on the basis of integrity and demonstrated ability. 15 Appointments shall be made by and with the advice and consent 16 the Senate by three-fifths of the elected members of concurring by record vote. Any nomination not acted upon by 17 the Senate within 60 session days of the receipt thereof shall 18 be deemed to have received the advice and consent of the 19 Senate. If, during a recess of the Senate, there is a vacancy 20 21 in an office of Executive Inspector General, the appointing 22 authority shall make a temporary appointment until the next meeting of the Senate when the appointing authority shall make 23 24 a nomination to fill that office. No person rejected for an 25 office of Executive Inspector General shall, except by the

Senate's request, be nominated again for that office at the
 same session of the Senate or be appointed to that office
 during a recess of that Senate.

Nothing in this Article precludes the appointment by the 4 Governor, Attorney General, Secretary of State, Comptroller, 5 Treasurer of any other inspector general required or 6 or permitted by law. The Governor, Attorney General, Secretary of 7 8 State, Comptroller, and Treasurer each may appoint an existing 9 inspector general as the Executive Inspector General required 10 by this Article, provided that such an inspector general is 11 not prohibited by law, rule, jurisdiction, qualification, or 12 interest from serving as the Executive Inspector General required by this Article. An appointing authority may not 13 appoint a relative as an Executive Inspector General. 14

15 Each Executive Inspector General shall have the following 16 qualifications:

17 18 (1) has not been convicted of any felony under the laws of this State, another State, or the United States;

19 (2) has earned a baccalaureate degree from an20 institution of higher education; and

(3) has 5 or more years of cumulative service (A) with a federal, State, or local law enforcement agency, at least 2 years of which have been in a progressive investigatory capacity; (B) as a federal, State, or local prosecutor; (C) as a senior manager or executive of a federal, State, or local agency; (D) as a member, an

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- officer, or a State or federal judge; or (E) representing
 any combination of items (A) through (D).

The term of each initial Executive Inspector General shall commence upon qualification and shall run through June 30, 2008. The initial appointments shall be made within 60 days after the effective date of this Act.

7 After the initial term, each Executive Inspector General 8 shall serve for 5-year terms commencing on July 1 of the year 9 of appointment and running through June 30 of the fifth 10 following year. An Executive Inspector General may be 11 reappointed to one or more subsequent terms.

A vacancy occurring other than at the end of a term shall be filled by the appointing authority only for the balance of the term of the Executive Inspector General whose office is vacant.

16 Terms shall run regardless of whether the position is 17 filled.

The Executive Inspector General appointed by the 18 (C) Attorney General shall have jurisdiction over the Attorney 19 20 General and all officers and employees of, and vendors and doing business with, State agencies 21 others within the 22 jurisdiction of the Attorney General. The Executive Inspector 23 General appointed by the Secretary of State shall have jurisdiction over the Secretary of State and all officers and 24 employees of, and vendors and others doing business with, 25 26 State agencies within the jurisdiction of the Secretary of

State. The Executive Inspector General appointed by the 1 2 Comptroller shall have jurisdiction over the Comptroller and 3 all officers and employees of, and vendors and others doing business with, State agencies within the jurisdiction of the 4 5 Comptroller. The Executive Inspector General appointed by the Treasurer shall have jurisdiction over the Treasurer and all 6 7 officers and employees of, and vendors and others doing 8 business with, State agencies within the jurisdiction of the 9 Treasurer. The Executive Inspector General appointed by the 10 Governor shall have jurisdiction over (i) the Governor, (ii) 11 the Lieutenant Governor, (iii) all officers and employees of, 12 and vendors and others doing business with, executive branch State agencies under the jurisdiction of the Executive Ethics 13 14 Commission and not within the jurisdiction of the Attorney 15 General, the Secretary of State, the Comptroller, or the 16 Treasurer, (iv) all board members and employees of the 17 Regional Transit Board Boards and all vendors and others doing business with the Regional Transit Board Boards, and (v) all 18 19 board members and employees of the Regional Development 20 Authorities and all vendors and others doing business with the 21 Regional Development Authorities.

The jurisdiction of each Executive Inspector General is to investigate allegations of fraud, waste, abuse, mismanagement, misconduct, nonfeasance, misfeasance, malfeasance, or violations of this Act or violations of other related laws and rules.

Each Executive Inspector General shall have jurisdiction over complainants in violation of subsection (e) of Section 20-63 for disclosing a summary report prepared by the respective Executive Inspector General.

5 (d) The compensation for each Executive Inspector General 6 shall be determined by the Executive Ethics Commission and 7 shall be provided from appropriations made to the Comptroller for this purpose. For terms of office beginning on or after 8 9 July 1, 2023, each Executive Inspector General shall receive, 10 on July 1 of each year, beginning on July 1, 2024, an increase 11 in salary based on a cost of living adjustment as authorized by 12 Senate Joint Resolution 192 of the 86th General Assembly. Subject to Section 20-45 of this Act, each Executive Inspector 13 14 General has full authority to organize his or her Office of the Executive Inspector General, including the employment and 15 16 determination of the compensation of staff, such as deputies, 17 assistants, and other employees, as appropriations permit. A separate appropriation shall be made for each Office of 18 19 Executive Inspector General.

(e) No Executive Inspector General or employee of the
 Office of the Executive Inspector General may, during his or
 her term of appointment or employment:

23

(1) become a candidate for any elective office;

(2) hold any other elected or appointed public office
 except for appointments on governmental advisory boards or
 study commissions or as otherwise expressly authorized by

1 law;

2 (3) be actively involved in the affairs of any
3 political party or political organization; or

4 (4) advocate for the appointment of another person to
5 an appointed or elected office or position or actively
6 participate in any campaign for any elective office.

7 In this subsection an appointed public office means a 8 position authorized by law that is filled by an appointing 9 authority as provided by law and does not include employment 10 by hiring in the ordinary course of business.

11 (e-1) No Executive Inspector General or employee of the 12 Office of the Executive Inspector General may, for one year 13 after the termination of his or her appointment or employment:

(1) become a candidate for any elective office;

14

15

(2) hold any elected public office; or

16 (3) hold any appointed State, county, or local 17 judicial office.

18 (e-2) The requirements of item (3) of subsection (e-1) may
19 be waived by the Executive Ethics Commission.

(f) An Executive Inspector General may be removed only for cause and may be removed only by the appointing constitutional officer. At the time of the removal, the appointing constitutional officer must report to the Executive Ethics Commission the justification for the removal.

25 (Source: P.A. 102-558, eff. 8-20-21; 102-1115, eff. 1-9-23; 26 103-517, eff. 8-11-23.) 1

2

(5 ILCS 430/Art. 75 heading)

ARTICLE 75. REGIONAL TRANSIT <u>BOARD</u> BOARDS

3 AND REGIONAL DEVELOPMENT AUTHORITIES
4 (Source: P.A. 103-517, eff. 8-11-23.)

5 (5 ILCS 430/75-5)

6 Sec. 75-5. Application of the State Officials and 7 Employees Ethics Act to the Regional Transit <u>Board</u> Boards and 8 Regional Development Authorities.

(a) The provisions of Articles 1, 5, 10, 20, and 50 of this 9 10 Act, as well as this Article, apply to the Regional Transit 11 Board Boards and Regional Development Authorities. As used in Articles 1, 5, 10, 20, 50, and 75, (i) "appointee" and 12 13 "officer" include a person appointed to serve on the board of a 14 Regional Transit Board or a board of a Regional Development 15 Authority, and (ii) "employee" and "State employee" include: 16 (A) a full-time, part-time, or contractual employee of a 17 Regional Transit Board or a Regional Development Authority; 18 and (B) Authority leaders of a Regional Development Authority. As used in this subsection, "Authority leader" has the meaning 19 20 given to that term in the various Acts and Laws creating the 21 Regional Development Authorities.

22 (b) The Executive Ethics Commission shall have 23 jurisdiction over all board members and employees of the 24 Regional Transit <u>Board</u> Boards and Regional Development SB2486 - 240 - LRB104 09316 LNS 19374 b

Authorities. The Executive Inspector General appointed by the 1 2 Governor shall have jurisdiction over all board members, 3 employees, vendors, and others doing business with the Regional Transit Board Boards and Regional Development 4 5 Authorities to investigate allegations of fraud, waste, abuse, 6 mismanagement, misconduct, nonfeasance, misfeasance, malfeasance, or violations of this Act. 7

8 (Source: P.A. 103-517, eff. 8-11-23.)

9 (5 ILCS 430/75-10)

Sec. 75-10. Coordination between Executive Inspector General and Inspectors General appointed by Regional Transit <u>Board Boards</u>.

(a) Nothing in this amendatory Act of the 96th General 13 14 Assembly precludes the a Regional Transit Board from 15 appointing or employing an Inspector General to serve under 16 the jurisdiction of the a Regional Transit Board to receive complaints and conduct investigations in accordance with an 17 18 ordinance or resolution adopted by that respective Board, 19 provided he or she is approved by the Executive Ethics Commission. The A Regional Transit Board shall notify the 20 21 Executive Ethics Commission within 10 days after employing or 22 appointing a person to serve as Inspector General, and the Executive Ethics Commission shall approve or reject 23 the 24 appointment or employment of the Inspector General. Any 25 notification not acted upon by the Executive Ethics Commission

within 60 days after its receipt shall be deemed to have 1 2 received the approval of the Executive Ethics Commission. Within 30 days after the effective date of this amendatory Act 3 of the 96th General Assembly, a Regional Transit Board shall 4 5 notify the Executive Ethics Commission of any person serving 6 on the effective date of this amendatory Act as an Inspector 7 General for the Regional Transit Board, and the Executive 8 Ethics Commission shall approve or reject the appointment 9 employment within 30 days after receipt of the notification, 10 provided that any notification not acted upon by the Executive 11 Ethics Commission within 30 days shall be deemed to have 12 received approval. No person rejected by the Executive Ethics 13 Commission shall serve as an Inspector General for the a Regional Transit Board for a term of 5 years after being 14 rejected by the Commission. For purposes of this subsection 15 16 (a), any person appointed or employed by a Transit Board to 17 receive complaints and investigate allegations of fraud, abuse, mismanagement, misconduct, nonfeasance, 18 waste, misfeasance, malfeasance, or violations of this Act shall be 19 considered an Inspector General and shall be subject to 20 approval of the Executive Ethics Commission. 21

22 (b) The Executive Inspector General appointed by the 23 Governor shall have exclusive jurisdiction to investigate 24 complaints or allegations of violations of this Act and, in 25 his or her discretion, may investigate other complaints or 26 allegations. Complaints or allegations of a violation of this

Act received by an Inspector General appointed or employed by 1 2 the a Regional Transit Board shall be immediately referred to 3 the Executive Inspector General. The Executive Inspector General shall have authority to assume responsibility and 4 5 investigate any complaint or allegation received by an Inspector General appointed or employed by the a Regional 6 7 Transit Board. In the event the Executive Inspector General 8 written notification of intent to provides assume 9 investigatory responsibility for a complaint, allegation, or 10 ongoing investigation, the Inspector General appointed or 11 employed by the a Regional Transit Board shall cease review of 12 the complaint, allegation, or ongoing investigation and provide all information to the Executive Inspector General. 13 14 The Executive Inspector General may delegate responsibility 15 for an investigation to the Inspector General appointed or 16 employed by the a Regional Transit Board. In the event the 17 Executive Inspector General provides an Inspector General appointed or employed by the a Regional Transit Board with 18 written notification of intent to delegate investigatory 19 20 responsibility for a complaint, allegation, or ongoing investigation, the Executive Inspector General shall provide 21 22 all information to the Inspector General appointed or employed 23 by the a Regional Transit Board.

(c) An Inspector General appointed or employed by <u>the</u> a
 Regional Transit Board shall provide a monthly activity report
 to the Executive Inspector General indicating:

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1 (1) the total number of complaints or allegations 2 received since the date of the last report and a 3 description of each complaint;

4 (2) the number of investigations pending as of the
5 reporting date and the status of each investigation;

6 (3) the number of investigations concluded since the 7 date of the last report and the result of each 8 investigation; and

9 (4) the status of any investigation delegated by the10 Executive Inspector General.

11 An Inspector General appointed or employed by <u>the</u> a 12 Regional Transit Board and the Executive Inspector General 13 shall cooperate and share resources or information as 14 necessary to implement the provisions of this Article.

(d) Reports filed under this Section are exempt from the Freedom of Information Act and shall be deemed confidential. Investigatory files and reports prepared by the Office of the Executive Inspector General and the Office of an Inspector General appointed or employed by <u>the</u> a Regional Transit Board may be disclosed between the Offices as necessary to implement the provisions of this Article.

22 (Source: P.A. 96-1528, eff. 7-1-11.)

23 Section 20.07. The Illinois Act on the Aging is amended by 24 changing Section 4.15 as follows:

1

(20 ILCS 105/4.15)

2

Sec. 4.15. Eligibility determinations.

3 (a) The Department is authorized to make eligibility 4 determinations for benefits administered by other governmental 5 bodies based on the Senior Citizens and Persons with 6 Disabilities Property Tax Relief Act as follows:

7 (i) for the Secretary of State with respect to reduced
8 fees paid by qualified vehicle owners under the Illinois
9 Vehicle Code;

10 (ii) for special districts that offer free <u>fixed-route</u> 11 <u>fixed route</u> public transportation services for qualified 12 older adults under the Local Mass Transit District Act₇ 13 <u>the Metropolitan Transit Authority Act</u>, and the 14 <u>Metropolitan Mobility Regional Transportation</u> Authority 15 Act; and

16 (iii) for special districts that offer transit 17 services for qualified individuals with disabilities under 18 the Local Mass Transit District Act, the Metropolitan 19 Transit Authority Act, and the Metropolitan Mobility 20 Regional Transportation Authority Act.

(b) The Department shall establish the manner by which claimants shall apply for these benefits. The Department is authorized to promulgate rules regarding the following matters: the application cycle; the application process; the content for an electronic application; required personal identification information; acceptable proof of eligibility as to age, disability status, marital status, residency, and household income limits; household composition; calculating income; use of social security numbers; duration of eligibility determinations; and any other matters necessary for such administrative operations.

6 (c) All information received by the Department from an 7 application or from any investigation to determine eligibility 8 for benefits shall be confidential, except for official 9 purposes.

10 (d) A person may not under any circumstances charge a fee 11 to a claimant for assistance in completing an application form 12 for these benefits.

13 (Source: P.A. 98-887, eff. 8-15-14; 99-143, eff. 7-27-15.)

14 Section 20.08. The Department of Public Health Powers and 15 Duties Law of the Civil Administrative Code of Illinois is 16 amended by changing Section 2310-55.5 as follows:

17 (20 ILCS 2310/2310-55.5)

Sec. 2310-55.5. Free and reduced fare services. 18 The 19 Metropolitan Mobility Regional Transportation Authority shall 20 monthly provide the Department with a list of riders that 21 receive free or reduced fares under the Metropolitan Mobility Regional Transportation Authority Act. The list shall include 22 23 individual's name, address, and date of birth. an The Department shall, within 2 weeks after receipt of the list, 24

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report back to the <u>Metropolitan Mobility</u> Regional
 Transportation Authority any discrepancies that indicate that
 a rider receiving free or reduced fare services is deceased.
 (Source: P.A. 97-781, eff. 1-1-13.)

5 (20 ILCS 2605/2605-340 rep.)

Section 20.09. The Illinois State Police Law of the Civil
Administrative Code of Illinois is amended by repealing
Section 2605-340.

9 Section 20.10. The Department of Transportation Law of the 10 Civil Administrative Code of Illinois is amended by changing 11 Sections 2705-203, 2705-300, 2705-305, 2705-310, 2705-315, and 12 2705-440 and by adding Sections 2705-204 and 2705-594 as 13 follows:

14

(20 ILCS 2705/2705-203)

Sec. 2705-203. Transportation asset management plan and performance-based programming.

17 (a) The General Assembly declares it to be in the public interest that a project prioritization process be developed 18 19 and implemented to: improve the efficiency and effectiveness 20 the State's transportation system and transportation of safety; enhance movement and multi-modal connections of people 21 22 and goods; mitigate environmental impacts; and promote 23 inclusive economic growth throughout the State.

(b) In accordance with Section 2705-200, the Department of 1 2 Transportation shall develop and publish a statewide 3 multi-modal transportation improvement program for all transportation facilities under its jurisdiction. The 4 5 development of the program shall use the following methods:

6 (1) use transportation system information to make 7 investment and policy decisions to achieve statewide and 8 regional performance goals established in the State's 9 long-range transportation plan;

10 (2) ensure transportation investment decisions emerge
 11 from an objective and quantifiable technical analysis;

12 (3) evaluate the need and financial support necessary 13 for maintaining, expanding, and modernizing existing 14 transportation infrastructure;

15 (4) ensure that all State transportation funds 16 invested are directed to support progress toward the 17 achievement of performance targets established in the 18 State's long-range transportation plan;

19 (5) make investment decisions transparent and 20 accessible to the public;

21 (6) consider emissions and increase infrastructure
 22 resilience to climate change; and

(7) reduce disparities in transportation system performance experienced by racially marginalized communities, low-income to moderate-income consumers, and other disadvantaged groups and populations identified

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under the Environmental Justice Act.

(c) The Department shall develop a risk-based, statewide highway system asset management plan in accordance with 23 U.S.C. 119 and 23 CFR Part 515 to preserve and improve the condition of highway and bridge assets and enhance the performance of the system while minimizing the life-cycle cost. The asset management plan shall be made publicly available on the Department's website.

9 (d) The Department shall develop a needs-based transit 10 asset management plan for State-supported public 11 transportation assets, including vehicles, facilities, 12 equipment, and other infrastructure in accordance with 49 CFR Part 625. The goal of the transit asset management plan is to 13 14 preserve and modernize capital transit assets that will 15 enhance the performance of the transit system. Federally 16 required transit asset management plans developed by the 17 Metropolitan Mobility Authority Regional Transportation Authority (RTA) or service boards, as defined in Section 1.03 18 19 of the Regional Transportation Authority Act, shall become the 20 transportation asset management plans for all public transportation assets owned and operated by the Authority 21 22 service boards. The Department's transit asset management plan 23 shall be made publicly available on the Department's website. 24 The Metropolitan Mobility Authority RTA shall be responsible 25 for making public transit asset management plans for its 26 service area publicly available.

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The Department shall develop a performance-based 1 (e) project selection process to prioritize taxpayer investment in 2 3 State-owned transportation assets that add capacity. The goal of the process is to select projects through an evaluation 4 5 process. This process shall provide the ability to prioritize projects based on geographic regions. The Department shall 6 7 solicit input from localities, metropolitan planning 8 organizations, transit authorities, transportation 9 authorities, representatives of labor and private businesses, 10 the public, community-based organizations, and other 11 stakeholders in its development of the prioritization process 12 pursuant to this subsection.

13 selection process shall include a defined public The 14 by which candidate projects are evaluated and process 15 selected. The process shall include both a quantitative 16 analysis of the evaluation factors and qualitative review by 17 the Department. The Department may apply different weights to the performance measures based on regional geography or 18 19 project type. Projects selected as part of the process will be 20 inclusion considered for in the State's multi-vear 21 transportation program and the annual element of the 22 multi-year program. Starting April 1, 2022, no new capacity 23 project shall be included in the multi-year transportation plan or annual element without being evaluated under the 24 25 selection process described in this Section. Existing projects 26 in the multi-year highway improvement program may be included

regardless of the outcome of using the performance-based 1 2 project selection tool. The policies that quide the 3 performance-based project selection process shall be derived from State and regional long-range transportation plans. The 4 5 Department shall certify that it is making progress toward the goals included in the State's long-range transportation plan. 6 7 All plan and program development based on the project 8 selection process described in this subsection shall include 9 consideration of regional balance. The selection process shall 10 be based on an objective and quantifiable analysis that 11 considers, at a minimum, the goals identified in the 12 long-range transportation plan and shall:

13 (1) consider emissions and increase infrastructure 14 resilience due to climate change; and

15 (2)reduce disparities in transportation system 16 performance experienced by racially marginalized 17 communities, low-income to moderate-income consumers, and other disadvantaged groups and populations identified 18 under the Environmental Justice Act. 19

(f) The prioritization process developed under subsection
(e) may apply only to State jurisdiction projects and not to:

(1) projects funded by the Congestion Mitigation and
Air Quality Improvement funds apportioned to the State
pursuant to 23 U.S.C. 104(b)(4) and State matching funds;

(2) projects funded by the Highway Safety Improvement
 Program funds apportioned to the State pursuant to 23

U.S.C. 104(b)(3) and State matching funds; 1 2 (3) projects funded by the Transportation Alternatives funds set-aside pursuant to 23 U.S.C. 133(h) and State 3 matching funds; 4 5 (4) projects funded by the National Highway Freight Program pursuant to 23 U.S.C. 167 and State matching 6 7 funds; (5) funds to be allocated to urban areas based on 8 9 population under federal law; and 10 (6) any new federal program that requires competitive 11 selection, distribution to local public agencies, or 12 specific eligibility. 13 (q) A summary of the project evaluation process, measures, 14 program, and scores for all candidate projects shall be 15 published on the Department website in a timely manner. (Source: P.A. 102-573, eff. 8-24-21.) 16 17 (20 ILCS 2705/2705-204 new) Sec. 2705-204. Transportation planning and greenhouse gas 18 reduction. 19 20 (a) The General Assembly finds that: 21 (1) Article XI of the Illinois Constitution provides that the public policy of the State and the duty of each 22 23 person is to provide and maintain a healthful environment 24 for the benefit of this and future generations. 25 (2) The transportation sector is now the largest

1	source of greenhouse gas emissions in the State.
2	(3) The State has previously set a goal to have an
3	electric power sector that is free of greenhouse gas
4	emissions by 2045.
5	(4) Greenhouse gas pollution resulting from the
6	production, distribution, and use of motor vehicle fuels
7	produces many social costs, including, but not limited to,
8	adverse public health impacts, increased heat waves,
9	droughts, water supply shortages, flooding, biodiversity
10	loss, and forest health issues, such as forest fires.
11	(5) The Illinois State Climatologist is projecting
12	that, by the end of the 21st Century, average daily
13	temperatures in the State will increase between 4 and 9
14	degrees Fahrenheit under a lower emissions scenario and
15	between 8 and 14 degrees Fahrenheit under a higher
16	emissions scenario.
17	(6) Climate change of such speed and magnitude will
18	result in heat stress on animals, plants, and workers;
19	reduced crop yields from short-term and rapid-onset
20	drought; increased pestilence; and other challenges that
21	will adversely affect the State's agriculture sector.
22	
	(7) Increases in flooding, heat, and other factors
23	(7) Increases in flooding, heat, and other factors associated with climate change will stress the State's
23 24	
	associated with climate change will stress the State's

1	infrastructure.
2	(8) State investment in a clean transportation economy
3	in the State can expand equitable access to public health,
4	safety, a cleaner environment, quality jobs, and economic
5	opportunity.
6	(9) It is the public policy of the State to ensure that
7	State residents from communities disproportionately
8	impacted by climate change, communities facing automotive
9	plant closures, economically disadvantaged communities,
10	and individuals experiencing barriers to employment have
11	access to State programs and good jobs and career
12	opportunities in growing sectors of the State economy.
13	(10) To minimize any adverse environmental and health
14	impacts of planned transportation projects and to address
15	inequitable distribution of the burdens of those projects,
16	it is necessary, appropriate, and in the best interests of
17	the State and its citizens to require the Department and
18	MPOs, which are the State's primary transportation
19	planning entities with responsibility for selecting and
20	funding transportation projects, to engage in an enhanced
21	level of planning, modeling, and other analysis, community
22	engagement, and monitoring with respect to those projects
23	as required by this Section.
24	(11) Subsection (a) of Section 15 of the Regional
25	Planning Act provides that the Chicago Metropolitan Agency
26	for Planning, whose Policy Committee is the MPO for

1	Northeastern Illinois, shall be responsible for developing
2	and adopting a funding and implementation strategy for an
3	integrated land use and transportation planning process.
4	(12) Section 48 of the Regional Planning Act provides
5	that the Chicago Metropolitan Agency for Planning shall
6	establish an incentive program to enable local governments
7	and developers to create more affordable workforce housing
8	options near jobs and transit, create jobs near existing
9	affordable workforce housing, create transit-oriented
10	development, integrate transportation and land use
11	planning, provide a range of viable transportation choices
12	in addition to the car, encourage compact and mixed-use
13	development, and support neighborhood revitalization.
14	(13) Paragraph (1) of subsection (a) of Section 5303
15	of Title 49 of the United States Code (49 U.S.C.
16	5303(a)(1)) provides, in relevant part, that it is in the
17	national interest to better connect housing and
18	employment, while minimizing transportation-related fuel
19	consumption and air pollution through metropolitan and
20	statewide transportation planning processes.
21	(14) Subparagraph (A) of paragraph (4) of subsection
22	(k) of Section 5303 of Title 49 of the United States Code
23	(49 U.S.C. 5303(k)(4)(A)) provides that MPOs serving
24	transportation management areas may address the
25	integration of housing, transportation, and economic
26	development strategies through a process that provides for

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1	effective integration, based on a cooperatively developed
2	and implemented strategy, of new and existing
3	transportation facilities eligible for funding.
4	(15) Subparagraph (C) of paragraph (4) of subsection
5	(k) of Section 5303 of Title 49 of the United States Code
6	(49 U.S.C. 5303(k)(4)(C)) provides that MPOs serving
7	transportation management areas may develop a housing
8	coordination plan that includes projects and strategies
9	that may be considered in the metropolitan transportation
10	plan of the MPO to develop regional goals for the
11	integration of housing, transportation, and economic
12	development strategies.
13	(16) Land use policies and practices that result in
14	shorter distances between where people reside and jobs and
15	other destinations they seek to access and that facilitate
16	multimodal transportation options for the public are one
17	of the most effective tools to reduce greenhouse gas
18	emissions from the transportation sector and provide more
19	affordable transportation options.
20	(17) Transportation is the second-largest expense
21	category for most households and the cost of owning,
22	operating, and maintaining personal vehicles is a
23	significant burden for many households.
24	(18) Reducing vehicle miles traveled per person

25 <u>through more efficient land use and transportation systems</u>
26 <u>will help the State achieve its greenhouse gas reduction</u>

1	goals and reduce the transportation cost burden on State
2	households.
3	(19) To the maximum extent practicable, actions taken
4	to achieve these goals must avoid causing disproportionate
5	adverse impacts to residents of communities that are or
6	have been disproportionately exposed to pollution
7	affecting human health and environmental quality.
8	(b) As used in this Section:
9	"Applicable planning document" means an MPO's Regional
10	Transportation Plan or the Department's Long-Range State
11	Transportation Plan. "Applicable planning document" includes
12	amendments to such plans that add capacity expansion projects
13	or other projects resulting in a net increase in GHG
14	emissions.
15	"Climate equity accessibility score" means a measurement
16	of the impact of certain transportation projects on (i) GHG
17	emissions, (ii) the accessibility of jobs and other
18	destinations to people residing in the project area, and (iii)
19	the affordability of transportation.
20	"CO2e" means the number of metric tons of carbon dioxide
21	emissions with the same global warming potential as one metric
22	ton of another greenhouse gas, is calculated using Equation
23	A-1 in 40 CFR 98.2, and allows for the comparison of emissions
24	of various different greenhouse gases with different global
25	warming potentials and the calculation of the relative impact
26	of the emissions on the environment over a standard time

1 period.

2	"Disproportionately impacted community" means the
3	residents within a census block group in which, according to
4	the most recent federal decennial census, more than 40% of the
5	households are low-income households, more than 40% of the
6	households identify as minority households, or more than 40%
7	of the households are housing cost-burdened, as defined by the
8	<u>United States Census Bureau.</u>
9	"Greenhouse gas emissions" or "GHG emissions" means
10	emissions of carbon dioxide, methane, nitrous oxide,
11	hydrofluorocarbons, perfluorocarbons, nitrogen trifluoride,
12	and sulfur hexafluoride.
13	"Greenhouse gas emissions analysis" or "GHG emissions
14	analysis" means the analysis of the GHG emissions calculated
15	as being generated by the projects and programs contained in
16	an applicable planning document.
17	"Greenhouse gas mitigation measure" or "GHG mitigation
18	measure" means a project, program, or policy established by
19	the Environmental Protection Agency by rule under subparagraph
20	(G) of paragraph (3) of subsection (c) that can reasonably be
21	expected to result in a quantifiable reduction in GHG
22	emissions and that would not be undertaken absent the need by
23	the Department or an MPO to reduce GHG emissions to meet their
24	greenhouse gas targets. "Greenhouse gas mitigation measure" or
25	"GHG mitigation measure" does not include a roadway capacity
26	expansion project. "Greenhouse gas mitigation measure" or "GHG

mitigation measure" includes: 1 2 (1) the addition of transit and other mobility 3 resources, including, but not limited to, shared bicycle and scooter service, in a manner that will reduce VMT; 4 5 (2) improving pedestrian and bicycle access, particularly in areas that allow individuals to reduce 6 7 multiple daily trips and better access transit; 8 (3) transportation demand management to reduce VMT per 9 capita, including, but not limited to, vanpool and shared 10 vehicle programs, remote work and other forms of virtual 11 access, and use of pricing and other incentives for 12 employees and other travelers to use less greenhouse gas 13 intensive travel modes; 14 (4) improving first-and-final mile access to transit 15 stops and stations to make transit safer and more usable; 16 (5) improving the safety, efficiency, and Americans with Disabilities Act compliance of crosswalks and 17 multiuse paths for pedestrians, bicyclists, and other 18 19 nonmotorized vehicles; (6) changing parking and land use policies and 20 21 adjusting urban design requirements to encourage more 22 walking, bicycling, and transit trips per capita and 23 reduce VMT per capita; 24 (7) adoption or expansion of school bus, school 25 carpool, or school active transportation programs; 26 (8) electrifying loading docks to allow transportation

1	refrigeration units and auxiliary power units to be
2	plugged into the electric grid at the loading dock instead
3	of running on fossil fuels;
4	(9) accelerating the adoption of ebikes, neighborhood
5	electric carshare vehicles, and other forms of vehicles
6	that emit less greenhouse gas when manufactured and
7	operated; and
8	(10) other measures established or authorized by the
9	Environmental Protection Agency by rule that reduce GHG
10	emissions.
11	"Greenhouse gas target" or "GHG target" means the maximum
12	amount of greenhouse gas expressed as CO_2e at each of the
13	various specified times established by subsection (c) that the
14	Department and MPOs must attain through their transportation
15	planning and project prioritization and funding processes.
16	"Induced demand" means a concept from economics that as
17	supply increases and incurred costs decline, demand will
18	increase. This phenomenon has been widely observed and studied
19	in transportation systems where highways have been expanded to
20	alleviate road congestion problems, resulting in increases in
21	vehicle miles traveled.
22	"MPO" means a metropolitan planning organization
23	designated by agreement among the units of local government
24	and the Governor, charged with developing transportation plans
25	and programs in a metropolitan planning area under Section 134

26 of Title 23 of the United States Code.

1	"Mitigation action plan" means the plan for implementation
2	of GHG mitigation measures prepared by the Department or an
3	MPO.
4	"Other entities" means the entities referenced in
5	subsection (s).
6	"Roadway capacity expansion project" means a project that
7	would be included in the Department's State Transportation
8	Improvement Program as an MPO or significant project and that
9	(i) adds physical highway traffic capacity or provides for
10	grade separation at an intersection or (ii) uses intelligent
11	transportation system technology to increase the traffic
12	capacity of an existing highway by 10% or more. "Roadway
13	capacity expansion project" does not include a project whose
14	primary purpose is enhancing public transportation bus
15	infrastructure or services. "Roadway capacity expansion
16	project" includes all project types, including those described
17	as maintenance or rehabilitation projects.
18	"Social cost of carbon" means the estimates of the social
19	cost of carbon adopted by the United States Environmental
20	Protection Agency, or such higher figure as adopted by the
21	Environmental Protection Agency, Department, or MPO under
22	subsection (o).
23	"STIP" means a State Transportation Improvement Program.
24	"TIP" means a Transportation Improvement Program.
25	"VMT" means vehicle miles traveled.
26	(c) By January 1, 2027, the Environmental Protection

1	Agency, after consultation with the Department and MPOs, must
2	establish, by rule, a schedule of GHG targets for GHG
3	emissions from the transportation sector in the State that:
4	(1) do not allow GHG emissions in the transportation
5	sector to exceed the greenhouse gas performance targets
6	established by the Environmental Protection Agency for the
7	transportation sector under subsection (p) of Section 9.15
8	of the Environmental Protection Act;
9	(2) specify GHG targets on a 5-year or more frequent
10	compliance year basis; and
11	(3) allocate GHG targets across the transportation
12	sector of the State, which:
13	(A) must provide for an allocation to each MPO for
14	their metropolitan region;
15	(B) must provide for an allocation to the
16	Department for areas outside the boundaries of the
17	<u>State's MPOs;</u>
18	(C) must account for the differences in the
19	feasibility and extent of emissions reductions across
20	forms of land use and across regions of the State;
21	(D) must require that the Department and MPOs
22	factor in the impact of induced demand associated with
23	transportation projects and policies in calculating
24	the GHG emissions generated by their respective
25	transportation systems;
26	(E) must be based on the best available data and

1	modeling tools accessible to the Environmental
2	Protection Agency, such as the SHIFT calculator, after
3	consultation with other State agencies, universities,
4	the federal government, and other appropriate expert
5	sources;
6	(F) must include VMT targets necessary for the
7	Department and MPOs to meet their GHG targets;
8	(G) must set out standards and requirements for
9	acceptable GHG mitigation measures; and
10	(H) may include additional performance targets
11	based on Department district, metropolitan area,
12	geographic region, a per capita calculation,
13	transportation mode, or a combination thereof.
14	(d) When adopting or amending an applicable planning
15	document, the Department and an MPO must conduct a GHG
16	emissions analysis that:
17	(1) includes (i) the existing transportation network,
17 18	(1) includes (i) the existing transportation network, (ii) the anticipated changes to that network as a result
18	(ii) the anticipated changes to that network as a result
18 19	(ii) the anticipated changes to that network as a result of the projects contained in the applicable planning
18 19 20	(ii) the anticipated changes to that network as a result of the projects contained in the applicable planning document, and (iii) the projects in their STIP or TIP;
18 19 20 21	(ii) the anticipated changes to that network as a result of the projects contained in the applicable planning document, and (iii) the projects in their STIP or TIP; (2) estimates total CO ₂ e emissions in millions of
18 19 20 21 22	(ii) the anticipated changes to that network as a result of the projects contained in the applicable planning document, and (iii) the projects in their STIP or TIP; (2) estimates total CO ₂ e emissions in millions of metric tons for each applicable GHG target date
18 19 20 21 22 23	<pre>(ii) the anticipated changes to that network as a result of the projects contained in the applicable planning document, and (iii) the projects in their STIP or TIP; (2) estimates total CO₂e emissions in millions of metric tons for each applicable GHG target date established under subsection (c);</pre>

1	estimated CO $_2$ e emissions against the social cost of carbon
2	associated with each applicable GHG target;
3	(5) certifies whether the Department or MPO is in
4	compliance with its applicable GHG targets; and
5	(6) is published in full on the websites of the
6	Department or MPO.
7	(e) The Department, with assistance from the Environmental
8	Protection Agency, shall:
9	(1) provide technical assistance to MPOs in fulfilling
10	their responsibilities under this Section, including:
11	(A) assembling and sharing greenhouse gas-related
12	resources and transportation sector best practices in
13	managing GHG emissions;
14	(B) hosting peer reviews and exchanges of
15	technical data, information, assistance, and related
16	activities;
17	(C) making Department staff resources accessible
18	to answer questions and provide in-depth assistance to
19	MPOs on specific issues;
20	(D) providing information about grants and other
21	funding opportunities;
22	(E) conducting evaluations of GHG emissions
23	analyses against national best practices;
24	(F) connecting MPOs to resources in public
25	agencies, universities, and elsewhere; and

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(H) conducting other similar and related

1	activities to assist MPOs in fulfilling their
2	responsibilities;
3	(2) encourage use of consistent GHG emissions data,
4	assumptions, and methodology by the Department and MPOs;
5	(3) ensure that its planning processes under Sections
6	2705-200, 2705-203, and 2705-205 and its guidance to MPOs
7	under this subsection provide that at least the same level
8	of analytical scrutiny is given to greenhouse gas
9	pollutants as is given to other air pollutants of concern
10	in the State, and include consideration of the impact on
11	GHG emissions of induced demand resulting from roadway
12	capacity expansion projects;
13	(4) update its Metropolitan Planning Organization
14	Cooperative Operations Manual, as necessary;
15	(5) review the GHG emissions analysis used by each MPO
15 16	(5) review the GHG emissions analysis used by each MPO to determine if the GHG emissions analysis is inclusive of
16	to determine if the GHG emissions analysis is inclusive of
16 17	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network
16 17 18	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network in the applicable planning document and uses reasonable
16 17 18 19	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network in the applicable planning document and uses reasonable GHG emissions forecasting data, assumptions, modeling, and
16 17 18 19 20	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network in the applicable planning document and uses reasonable GHG emissions forecasting data, assumptions, modeling, and methodology:
16 17 18 19 20 21	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network in the applicable planning document and uses reasonable GHG emissions forecasting data, assumptions, modeling, and methodology: (A) if the Department rejects the GHG emissions
16 17 18 19 20 21 22	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network in the applicable planning document and uses reasonable GHG emissions forecasting data, assumptions, modeling, and methodology: (A) if the Department rejects the GHG emissions analysis used by an MPO, the Department shall detail
16 17 18 19 20 21 22 23	to determine if the GHG emissions analysis is inclusive of the complete, actual, and planned transportation network in the applicable planning document and uses reasonable GHG emissions forecasting data, assumptions, modeling, and methodology: (A) if the Department rejects the GHG emissions analysis used by an MPO, the Department shall detail the deficiencies and give the MPO an opportunity to

1	applicable planning document, include the projects in
2	the MPO's applicable planning document in the
3	Department's STIP, or make a finding or otherwise
4	represent to the federal government or other
5	governmental agencies that the MPO is in compliance
6	with its legal obligations;

7(C) if, after given an opportunity for corrective8action, an MPO does not submit an acceptable GHG9emissions analysis, the Department may substitute its10own GHG emissions analysis for planning and11programming purposes until the MPO produces an12acceptable GHG emissions analysis; and

13(D) the Department shall establish an appropriate14process, including deadlines for timely completion of15its review of MPO GHG emissions analyses and for16corrective action by MPOs where such is necessary;

17 (6) upon request of an MPO, provide the MPO with a GHG 18 emissions analysis that the MPO can use for purposes of 19 this Section in lieu of the MPO conducting its own GHG 20 emissions analysis; and

21 <u>(7) adopt rules applicable to itself, MPOs, and</u>
22 recipients of Department funding so the State can achieve
23 the transportation sector greenhouse gas emissions
24 reduction goals and targets set forth in subsections (c)
25 and (p) of Section 9.15 of the Environmental Protection
26 Act and administer the various processes and requirements

1	set forth in this Section.
2	(f) The Department and each MPO must use a GHG emissions
3	analysis to determine if their applicable planning document
4	will result in the Department or MPO meeting its GHG targets.
5	If a GHG emissions analysis determines that the Department or
6	MPO is more likely than not to fail to meet one or more of its
7	GHG targets, then the Department or MPO shall identify GHG
8	mitigation measures that are needed for the Department or MPO
9	to meet its GHG targets as follows:
10	(1) The Department or MPO shall submit a mitigation
11	action plan that identifies GHG mitigation measures needed
12	to meet the GHG targets and that includes:
13	(A) the anticipated start and completion date of
14	each GHG mitigation measure;
15	(B) an estimate of the annual CO ₂ e emissions
16	reductions achieved per year by the GHG mitigation
17	measure;
18	(C) an estimate of the impact of the GHG
19	mitigation measure on VMT;
20	(D) quantification of the specific co-benefits
21	from each GHG mitigation measure, including reduction
22	of copollutants, such as PM2.5 and NO $_{ m x}$, as well as
23	travel impacts, such as changes to VMT, pedestrian or
24	bike use, and transit ridership;
25	(E) a description of any benefits to
26	disproportionately impacted communities from the GHG

1	mitigation measure, including an estimate of the total
2	amount spent on GHG mitigation measures in or designed
3	to serve disproportionately impacted communities; and
4	(F) a status report submitted annually and
5	published on its website for each GHG mitigation
6	measure that contains the following information
7	concerning each GHG mitigation measure:
8	(i) availability and timing of funding;
9	(ii) implementation timeline;
10	(iii) current status;
11	(iv) for GHG mitigation measures that are in
12	progress or completed, quantification of the
13	greenhouse gas impact of such GHG mitigation
14	measures and any co-benefits or detriments; and
15	(v) for GHG mitigation measures that are
16	delayed, canceled, or substituted, an explanation
17	of why that decision was made and how these GHG
18	mitigation measures or the equivalent will be
19	achieved.
20	(2) GHG mitigation measures are sufficient if the
21	total GHG emissions reduction from the GHG mitigation
22	measures, after accounting for the GHG emissions otherwise
23	resulting from existing and planned projects in the
24	applicable planning document, results in the Department or
25	MPO meeting its GHG targets. Each comparison of GHG
26	emissions reductions and GHG targets under this subsection

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must be performed over equal comparison periods.

2 <u>(3) In the annual GHG mitigation measures status</u> 3 <u>report under subparagraph (F) of paragraph (1), the</u> 4 <u>Department or MPO shall certify whether its GHG mitigation</u> 5 <u>measures will be sufficient for the Department or MPO to</u> 6 <u>meet its GHG targets.</u>

7 <u>(q) If an applicable planning document does not meet the</u> 8 <u>GHG targets for each compliance year even after consideration</u> 9 <u>of any GHG mitigation measures, the Department may deem the</u> 10 <u>applicable planning document in compliance with this Section</u> 11 <u>and approved only if the noncompliant Department or MPO</u> 12 <u>allocates funding to advance the achievement of the applicable</u> 13 GHG targets as follows:

14 (1) in non-MPO areas, the Department (i) shall not advance a roadway capacity expansion project from its 15 16 applicable planning document to a STIP or TIP, (ii) shall not otherwise add a roadway capacity expansion project to 17 a STIP or TIP, (iii) shall reprogram funds allocated or 18 19 anticipated to be expended on roadway capacity expansion projects awaiting inclusion in a STIP or TIP project to 20 21 GHG mitigation measures that reduce GHG emissions 22 sufficiently to achieve the GHG targets for each 23 compliance year, and (iv) shall amend its applicable 24 planning documents to reflect these changes;

25(2) in MPO areas that are not in receipt of federal26suballocations under the Congestion Mitigation and Air

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1	Quality Improvement Program or Surface Transportation
2	Board programs, the Department and MPO (i) shall not
3	advance a roadway capacity expansion project from its
4	applicable planning document to a STIP or TIP, (ii) shall
5	not otherwise add a roadway capacity expansion project to
6	a STIP or TIP, (iii) shall reprogram funds allocated or
7	anticipated to be expended on roadway capacity expansion
8	projects awaiting inclusion in a STIP or TIP project to
9	GHG mitigation measures that reduce GHG emissions
10	sufficiently to achieve the GHG targets for each
11	compliance year, and (iv) shall amend its applicable
12	planning documents to reflect these changes;
13	(3) in MPO areas that are in receipt of federal
14	suballocations under the Congestion Mitigation and Air
15	Quality Improve Program or Surface Transportation Board
16	programs, the Department and MPO (i) shall not advance a
17	roadway capacity expansion project from its applicable
18	planning document to a STIP or TIP, (ii) shall not

18 planning document to a STIP or TIP, (ii) shall not otherwise add a roadway capacity expansion project to a 19 20 STIP or TIP, (iii) shall reprogram funds allocated or 21 anticipated to be expended on roadway capacity expansion 22 projects awaiting inclusion in a STIP or TIP project to 23 GHG mitigation measures that reduce GHG emissions 24 sufficiently to achieve the GHG targets for each 25 compliance year, and (iv) shall amend its applicable 26 planning documents to reflect these changes; and

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1	(4) the Department and MPOs shall administer
2	paragraphs (1) through (3) as a limitation on their
3	authority to advance roadway capacity expansion projects
4	or other projects that will materially increase GHG
5	emissions under paragraph (5) of subsection (k) of Section
6	5303 of Title 49 of the United States Code (49 U.S.C.
7	<u>5303(k)(5)).</u>
8	(h) Before including a roadway capacity expansion project
9	in an applicable planning document, the Department or MPO must
10	perform a GHG emissions analysis of the roadway capacity
11	expansion project. Following the GHG emissions analysis, the
12	Department or MPO must determine if, after consideration of
13	all relevant factors, including VMT and social cost of carbon
14	increases in the transportation network resulting from induced
15	demand, the project conforms with (i) the applicable GHG
16	targets and (ii) VMT targets established under subsection (c).
17	(1) If the Department or MPO determines that the
18	roadway capacity expansion project is not in conformance
19	with items (i) and (ii), the Department or MPO must:
20	(A) alter the scope or design of the roadway
21	capacity expansion project and perform a GHG emissions
22	analysis that shows that the roadway capacity
23	expansion project meets the requirements of items (i)
24	and (ii);
25	(B) incorporate sufficient GHG mitigation measures
26	to bring the Department or MPO into compliance with

1	its GHG targets, however, in order to be effective,
2	such GHG mitigation measures must be implemented no
3	later than contemporaneously with the implementation
4	of the roadway expansion project or, if not
5	implemented contemporaneously, a GHG mitigation
6	measure must provide a valid GHG emissions reduction
7	after the date it is implemented; or
8	(C) halt development of the roadway capacity
9	expansion project and remove the roadway capacity
10	expansion project from all applicable planning
11	documents.
12	(2) The Department and MPOs must establish a process
13	for performing roadway capacity expansion project GHG
14	emissions analysis. A GHG emissions analysis for a roadway
14	
15	capacity expansion project must include, but shall not be
15	capacity expansion project must include, but shall not be
15 16	capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the
15 16 17	capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following:
15 16 17 18	capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following: (A) GHG emissions over a period of 20 years or the
15 16 17 18 19	capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following: (A) GHG emissions over a period of 20 years or the last GHG target year, whichever is later;
15 16 17 18 19 20	capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following: (A) GHG emissions over a period of 20 years or the last GHG target year, whichever is later; (B) a net change in VMT and social cost of carbon
15 16 17 18 19 20 21	capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following: (A) GHG emissions over a period of 20 years or the last GHG target year, whichever is later; (B) a net change in VMT and social cost of carbon for the transportation network after factoring in the
15 16 17 18 19 20 21 22	<pre>capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following:</pre>
15 16 17 18 19 20 21 22 23	<pre>capacity expansion project must include, but shall not be limited to, estimates resulting from the project for the following:</pre>

1	(3) The Department or MPO must connect any GHG
2	mitigation measures associated with the roadway capacity
3	expansion project as follows:
4	(A) within or associated with at least one of the
5	communities impacted by the roadway capacity expansion
6	project;
7	(B) if there is not a reasonably feasible location
8	under subparagraph (A), in areas of persistent poverty
9	or historically disadvantaged communities, as measured
10	and defined by federal law, guidance and notices of
11	funding opportunity;
12	(C) if there is not a reasonably feasible location
13	under subparagraphs (A) and (B), in the region of the
14	roadway capacity expansion project; and
15	(D) if there is not a reasonably feasible location
16	under subparagraphs (A) through (C), on a statewide
17	basis.
18	(4) The Department or MPO must develop and use a
19	process for community consultation consistent with the
20	requirements of subsection (m) in the development of GHG
21	mitigation measures that the Department or MPO uses to
22	achieve compliance with its GHG targets.
23	(5) The Department or MPO must publish an explanation
24	regarding the feasibility and rationale for each GHG
25	mitigation measure under subparagraphs (B) through (D) of
26	paragraph (3).

	dway
2 <u>expansion project are sufficient if the total greenh</u>	ouse
3 gas reduction from the GHG mitigation measures is at le	east
4 equal to the total GHG emissions resulting from	the
5 roadway capacity expansion project and consistent with	the
6 Department or MPO meeting its GHG targets.	
7 (A) Each comparison under this paragraph must	<u>be</u>
8 performed over equal comparison periods.	
9 (B) To avoid double counting, once a	GHG
10 <u>mitigation measure is connected to a roadway capa</u>	<u>city</u>
11 expansion project, that GHG mitigation measure sl	nall
12 not be used to offset greenhouse gases associated	vith
13 <u>other roadway capacity expansion projects or o</u>	ther
14 projects included in an applicable planning documer	t.
15 (7) The Department and MPOs must publish informa-	tion
16 regarding roadway capacity expansion project GHG emiss:	Lons
17 <u>analyses on their websites. The information must includ</u>	.e:
18 (A) an identification of each roadway capa	city
19 <u>expansion project; and</u>	
20 (B) for each roadway capacity expansion project	с , а
21 <u>summary that includes an overview of and link to</u>	the
22 roadway capacity expansion project GHG emiss:	Lons
23 <u>analysis</u> , the greenhouse gas impact determination	ı by
24 the Department or MPO, the social cost of carbon ac	lded
25 by the roadway capacity expansion project, and proj	ject

26 <u>disposition, including a review of any GHG mitigation</u>

1	measures.
2	(i) The Department and MPOs may use a GHG mitigation
3	measure as an offset against GHG emissions only after the date
4	the GHG mitigation measure has been implemented.
5	(j) By January 1, 2029 and every 3 years thereafter, the
6	Department shall prepare a comprehensive, publicly released
7	report on statewide transportation greenhouse gas reduction
8	accomplishments and challenges and make recommendations for
9	any legislative action or State agency rulemaking that would
10	assist the Department and MPOs in meeting their GHG targets.
11	The report, at a minimum, shall include:
12	(1) a description of whether the Department and MPOs
13	are on track to meet their GHG targets and VMT targets;
14	(2) an assessment of State and local laws,
15	regulations, rules, and practices and recommendations for
16	modifications that would help ensure that the Department
17	and MPOs meet their GHG targets and VMT targets;
18	(3) a description of the benefits from reductions in
19	GHG emissions and copollutants in the transportation
20	sector, diversification of energy sources used for
21	transportation, and substitution of other motorized and
22	nonmotorized modes of travel for VMT currently being
23	handled by vehicles powered by internal combustion
24	engines, and other economic, environmental, and public
25	health benefits;
26	(4) a description of the compliance costs borne by the

1 Department and MPOs in meeting their GHG targets and VMT 2 targets; 3 description of the social cost of carbon (5) a associated with the transportation systems for which the 4 5 Department and each MPO is responsible and the social cost of carbon reductions that result from GHG mitigation 6 7 measures and other steps being taken by the Department and 8 each MPO to reduce GHG emissions; 9 (6) a description of whether measures taken by the 10 Department and MPOs to meet GHG targets are equitable, 11 minimize costs, and maximize the total benefits to the 12 State and its citizens; and (7) a description of whether activities undertaken to 13 14 meet GHG targets by the Department and MPOs have unduly 15 burdened disproportionately impacted communities. 16 (k) Before including any project that has an anticipated cost of \$30,000,000 or more (i) in an applicable planning 17 18 document or (ii) as a GHG mitigation measure, the Department or MPO shall calculate a climate equity accessibility score 19 for the project. The climate equity accessibility score shall 20 21 be based on a GHG emissions analysis of the project and a 22 measurement of (i) the current levels of access to jobs, 23 hospitals, schools, and food by available modes of 24 transportation and (ii) the current level of affordability of 25 transportation in the project area. The Department and MPO 26 shall then calculate a climate equity accessibility score

1	based on the projected change in GHG emissions, accessibility,
2	and affordability from the proposed project. Projects that
3	result in relatively high reductions of GHG emissions while
4	increasing access to jobs and other destinations and providing
5	more affordable transportation options will receive a higher
6	climate equity accessibility score than projects that fail to
7	deliver such benefits. To advance the goals of this Section
8	and optimize the use of public funds, the Department and MPOs
9	shall give priority to projects with high climate equity
10	accessibility scores, considering which project delivers the
11	most climate equity accessibility score benefit per dollar
12	invested. The Department, with the assistance of the
13	Environmental Protection Agency, shall provide technical
14	assistance to MPOs in fulfilling their responsibilities under
15	this subsection.
16	(1) To the full extent allowed by paragraph (4) of
17	subsection (k) of Section 5303 of Title 49 of the United States
18	Code and other applicable laws, and to extend the existing
19	authority under State law vested in the Chicago Metropolitan
20	Agency for Planning to MPOs throughout the State, MPOs, with
21	the full support of the Department, shall conduct housing
22	coordination planning to help the Department and MPOs meet
23	their GHG targets.
24	(1) MPOs shall develop housing coordination plans
25	consistent with subparagraph (C) of paragraph (4) of
26	
20	subsection (k) of Section 5303 of Title 49 of the United

1	States Code (49 U.S.C. 5303(k)(4)(C)) to better integrate
2	housing, transportation, and economic development
3	strategies and to, among other things:
4	(A) better connect housing and employment while
5	mitigating commuting times;
6	(B) align transportation improvements with housing
7	needs, such as housing supply shortages, and proposed
8	housing development;
9	(C) align planning for housing and transportation
10	to address needs in relationship to household incomes
11	within the metropolitan planning area;
12	(D) expand housing and economic development within
13	the catchment areas of existing transportation
14	facilities and public transportation services when
15	appropriate, including higher-density development, as
16	locally determined;
17	(E) manage effects of VMT growth in the
18	metropolitan planning area related to housing
19	development and economic development; and
20	(F) increase the share of households with
21	sufficient and affordable access to the transportation
22	networks of the metropolitan planning area.
23	(2) MPOs shall identify the location of existing and
24	planned housing and employment and transportation options
25	that connect housing and employment.
26	(3) MPOs shall include a comparison of State,

1 regional, and local transportation plans in the region to 2 land use management plans, including zoning plans, that 3 may affect road use, public transportation ridership, and 4 housing development.

5 <u>(4) In their housing coordination planning, MPOs shall</u> 6 <u>focus on the effect that land use policies and practices,</u> 7 <u>such as minimum parking requirements and exclusionary</u> 8 <u>zoning requirements, contribute to increases in VMT and</u> 9 <u>GHG emissions and consider how such policies affect</u> 10 <u>housing and transportation affordability.</u>

11 (5) MPOs shall outline recommendations for land use 12 policies and best practices that have the effect of 13 increasing the affordability of housing and transportation 14 and reducing GHG emissions.

15 <u>(6) The Department shall assist MPOs in their housing</u> 16 <u>coordination planning and make best efforts to align the</u> 17 <u>Department's planning and project programming with MPO</u> 18 <u>efforts to encourage land use policies and best practices</u> 19 <u>that have the effect of increasing the affordability of</u> 20 <u>housing and transportation, improving accessibility to</u> 21 <u>destinations, and reducing GHG emissions.</u>

22 <u>(7) The Department shall not advance to the STIP a</u> 23 project in a metropolitan planning area that the MPO has 24 determined would conflict with its housing coordination 25 plan prepared under paragraph (1) or would have the effect 26 of decreasing the affordability of transportation or the

1	accessibility of destinations or of increasing GHG
2	emissions.
3	(8) In furtherance of Section 48 of the Regional
4	Planning Act, the Department and MPOs shall adopt
5	performance-based methods for allocating discretionary
6	funds that reward jurisdictions that have adopted land use
7	policies and practices associated with increasing the
8	affordability of housing and transportation, improving
9	accessibility to destinations, and reducing GHG emissions.
10	(A) The Department and MPOs may build on the
11	climate equity accessibility scoring tool developed
12	under subsection (k) or develop a separate tool for
13	identifying jurisdictions that have adopted land use
14	policies and practices associated with increasing the
15	affordability of housing and transportation, improving
16	accessibility to destinations, and reducing GHG
17	emissions.
18	(B) The Department and MPOs shall publicly
19	describe the methodology they use in allocating
20	discretionary funding under this paragraph.
21	(C) When allocating discretionary funding, the
22	Department and MPOs shall give at least equal weight
23	to land use policies and practices that facilitate
24	reductions in GHG emissions that they give to existing
25	factors, such as congestion relief, safety, and
26	traffic operations.

1	(D) The Department and MPOs shall consider land
2	use policies and practices as provided in this
3	subsection when allocating discretionary funding from
4	every source.
5	(9) When evaluating all projects for possible
6	inclusion in applicable planning documents or in a STIP or
7	TIP, the Department and MPOs shall adopt performance-based
8	project selection methods that give priority to projects
9	located in jurisdictions that have adopted land use
10	policies and practices associated with increasing the
11	affordability of housing and transportation, improving
12	accessibility to destinations, and reducing GHG emissions.
13	(10) This subsection shall not diminish or restrict
14	the existing authority of jurisdictions over their land
15	use policies and practices.
16	(m) The Department and MPOs shall provide early and
17	continuous opportunities for public participation in the
18	transportation planning process. The process shall be
19	proactive and provide timely information, adequate public
20	notice, reasonable public access, and opportunities for public
21	review and comment at key decision points in the process. The
22	objectives of public participation in the transportation
23	planning process include providing a mechanism for public
24	perspectives, needs, and ideas to be considered in the
25	planning process; developing the public's understanding of the
26	problems and opportunities facing the transportation system;

1	demonstrating explicit consideration and response to public
2	input through a variety of tools and techniques; and
3	developing a consensus on plans. The Department shall develop
4	a documented public participation process under 23 CFR 450.
5	(1) Under 23 CFR 450, Subpart B, the Department is
6	responsible, in cooperation with the MPOs, for carrying
7	out public participation for developing, amending, and
8	updating the Long-Range State Transportation Plan, the
9	STIP, and other statewide transportation planning
10	activities.
11	(2) Under 23 CFR 450, Subpart C, the MPOs, in
12	cooperation with the Department, are responsible for
13	carrying out public participation for the development of
14	Regional Transportation Plans, TIPs, and other regional
15	transportation planning activities for their respective
16	metropolitan planning areas.
17	(3) Public participation activities at both the MPO
18	and Department levels shall include, at a minimum:
19	(A) establishing and maintaining for the
20	geographic area of responsibility a list of all known
21	parties interested in transportation planning,
22	including, but not limited to: elected officials;
23	municipal and county planning staffs; affected public
24	agencies; local, State, and federal agencies eligible
25	for federal and State transportation funds; local
26	representatives of public transportation agency

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1	employees and users; freight shippers and providers of
2	freight transportation services; public and private
3	transportation providers; representatives of users of
4	transit, bicycling, pedestrian, aviation, and train
5	facilities; private industry; environmental and other
6	interest groups; representatives of persons or groups
7	that may be underserved by existing transportation
8	systems, such as minority persons, low-income seniors,
9	persons with disabilities, and persons with limited
10	English proficiency; and members of the general public
11	expressing interest in the transportation planning
12	process;
13	(B) providing reasonable notice, which for notice
14	to a disproportionately impacted community requires
15	the notice to be translated into the primary language
16	spoken in the disproportionately impacted community,
17	and opportunity to comment through mailing lists and
18	other communication methods on upcoming transportation
19	planning-related activities and meetings;
20	(C) using reasonably available Internet or
21	traditional media opportunities, including minority
22	media and diverse media, to provide timely notices of
23	planning-related activities and meetings to members of
24	the public, including limited English proficiency
25	individuals and others who may require reasonable

accommodations. Methods that shall be used to the

1	maximum extent practicable for public participation
2	may include, but shall not be limited to, use of the
3	Internet, social media, news media, such as
4	newspapers, radio, or television, mailings to
5	disproportionately impacted communities by existing
6	transportation systems, including, but not limited to,
7	seniors and persons with disabilities, and notices,
8	including electronic mail and online newsletters;
9	(D) seeking out persons and groups, including
10	minority groups and those with disabilities,
11	low-income, and limited English proficiency, for the
12	purposes of exchanging information, increasing their
13	involvement, and considering their transportation
14	needs in the transportation planning process;
14 15	<pre>needs in the transportation planning process; (E) consulting, as appropriate, with federal,</pre>
15	(E) consulting, as appropriate, with federal,
15 16	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land
15 16 17	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental
15 16 17 18	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental protection, conservation, cultural resources, and
15 16 17 18 19	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental protection, conservation, cultural resources, and historic preservation concerning the development of
15 16 17 18 19 20	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental protection, conservation, cultural resources, and historic preservation concerning the development of long-range transportation plans;
15 16 17 18 19 20 21	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental protection, conservation, cultural resources, and historic preservation concerning the development of long-range transportation plans; (F) providing reasonable public access to, and
15 16 17 18 19 20 21 22	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental protection, conservation, cultural resources, and historic preservation concerning the development of long-range transportation plans; (F) providing reasonable public access to, and appropriate opportunities for public review and
15 16 17 18 19 20 21 22 23	(E) consulting, as appropriate, with federal, State, local, and tribal agencies responsible for land use management, natural resources, environmental protection, conservation, cultural resources, and historic preservation concerning the development of long-range transportation plans; (F) providing reasonable public access to, and appropriate opportunities for public review and comment on, criteria, standards, and other

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facilities, as well as to the Internet;

-	ractificies, as well as to the internet,
2	(G) where feasible, scheduling the development of
3	regional and statewide plans so that the release of
4	the draft plans may be coordinated to provide for the
5	opportunity for joint public outreach;
6	(H) responses, in writing, from the Department and
7	MPOs to all significant issues raised during the
8	review and comment period on transportation plans,
9	making the responses available to the public; and
10	(I) collaborating periodically with all interested
11	parties and the Department and MPOs to review the
12	effectiveness of the Department's and MPOs' public
13	involvement practices to ensure that they provide full
14	and open access to all members of the public. When
15	necessary, the Department or MPO shall revise their
16	public participation practices in the transportation
17	planning process and allow time for public review and
18	comment per 23 CFR 450.
19	(n) Beginning on January 1, 2026, each applicable planning
20	document from the Department or MPO must include a
21	consolidated and comprehensive list of all project types to be
22	funded using any federal, State, or local funding source,
23	including bicycle, pedestrian, bus, rail, and roadway
24	projects, and shall include a summary of planned expenditures
25	by project type.
26	(o) Beginning September 30, 2026, the Department and MPOs

1	shall establish a social cost of carbon and use the social cost
2	of carbon in their applicable planning documents and other
3	planning activities.
4	(1) The social cost of carbon shall serve as a
5	monetary estimate of the value of not emitting a ton of GHG
6	emissions.
7	(2) In developing the social cost of carbon applicable
8	to the projects and programs in their applicable planning
9	documents and for other planning and project programming
10	activities, the Department and MPOs shall consider the
11	social cost of carbon established by the Environmental
12	Protection Agency under subsection (q) of Section 9.15 of
13	the Environmental Protection Act and may consider prior or
14	existing estimates of the social cost of carbon issued or
15	adopted by the federal government, appropriate
16	international bodies, or other appropriate and reputable
17	scientific organizations.
18	(3) The Department may adopt the social cost of carbon
19	established by the Environmental Protection Agency under
20	subsection (q) of Section 9.15 of the Environmental
21	Protection Act or establish its own social cost of carbon
22	through the process set forth in paragraphs (1) and (2),
23	but the Department shall not adopt a social cost of carbon
24	that is lower than that established by the Environmental
25	Protection Agency.
26	(4) MPOs may adopt the social cost of carbon

1	established by the Environmental Protection Agency under
2	subsection (q) of Section 9.15 of the Environmental
3	Protection Act or by the Department under paragraph (3) or
4	establish their own social cost of carbon through the
5	process set forth in paragraphs (1) and (2), but an MPO
6	shall not adopt a social cost of carbon that is lower than
7	that established by the Environmental Protection Agency or
8	the Department.
9	(5) The Department shall incorporate the social cost
10	<u>of carbon into its assessment of projects for possible</u>
11	inclusion in its applicable planning document or for
12	inclusion in a STIP or TIP, giving priority to projects
13	that have a relatively low social cost of carbon:
14	(A) The Department shall not include any project
15	over \$30,000,000 in an applicable planning document or
16	a STIP or TIP unless it has calculated the social cost
17	of carbon resulting from the project over the useful
18	life of the project.
19	(B) Such calculations shall result in an estimate
20	of the social cost of carbon under a no-build scenario
21	and an estimate of the social cost of carbon if the
22	project is built, factoring in the effects of induced
23	demand and other appropriate factors.
24	(C) The estimate of the social cost of carbon must
25	include total additional GHG emissions attributable to
26	the proposed project and shall not be limited to GHG

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emissions from within the physical boundaries of the project.

(D) The Department shall publish in applicable planning documents and STIPs the no-build and build estimates of the social cost of carbon for each project for which an estimate of the social cost of carbon has been prepared.

(E) For purposes of its planning processes under 8 Sections 2705-200, 2705-203, and 2705-205, and after 9 10 factoring in the effects of induced demand on VMT 11 attributable to a proposed project, the Department 12 shall offset the social cost of carbon and the social 13 cost of crashes attributable to a project against its 14 projections of the value of the time savings from any 15 reduction in congestion attributable to the project 16 and shall publish its calculations and results.

17(F) The Department may rely upon estimates of the18social cost of carbon prepared by MPOs for projects19included in a STIP that are located inside the MPO's20boundaries only if the Department finds that those21estimates of the social cost of carbon are based on22reasonable assumptions and methodology.

23 (6) Each MPO shall incorporate the social cost of
 24 carbon into its assessment of projects for possible
 25 inclusion in its applicable planning document or for
 26 inclusion in a TIP, giving priority to projects that have

1	a relatively low social cost of carbon:
2	(A) An MPO shall not include any project over
3	\$30,000,000 in a TIP unless it has calculated the
4	social cost of carbon resulting from the project over
5	the useful life of the project.
6	(B) Such calculations shall result in an estimate
7	of the social cost of carbon under a no-build scenario
8	and an estimate of the social cost of carbon if the
9	project is built, factoring in the effects of induced
10	demand and other appropriate factors.
11	(C) The estimate of the social cost of carbon must
12	include total additional GHG emissions attributable to
13	the proposed project and shall not be limited to GHG
14	emissions from within the physical boundaries of the
15	project.
16	(D) Each MPO shall publish in its applicable
17	planning documents and TIPs the no-build and build
18	estimates of the social cost of carbon for each
19	project for which an estimate of the social cost of
20	carbon has been prepared.
21	(E) For purposes of its planning processes, and
22	after factoring in the effects of induced demand on
23	VMT attributable to a proposed project, an MPO shall
24	offset the social cost of carbon and the social cost of
25	crashes attributable to a project from its projection
26	of the value of the time savings from any reduction in

1	congestion attributable to the project and shall
2	publish its calculations and results.
3	(F) An MPO may rely upon the estimate of the social
4	cost of carbon prepared by the Department for projects
5	included in a TIP only if the MPO finds that the
6	Department's estimates of the social cost of carbon
7	are based on reasonable assumptions and methodologies.
8	(p) By no later than January 1, 2026, the Department shall
9	convene a Greenhouse Gas in Transportation Working Group.
10	(1) The Working Group shall assist the Department and
11	MPOs with:
12	(A) planning and implementing the requirements of
13	this Section;
14	(B) identifying opportunities to reduce GHG
15	emissions in the transportation sector;
16	(C) identifying promising GHG mitigation measures;
17	(D) preparing the Department's triennial report on
18	statewide transportation sector greenhouse gas
19	reduction accomplishments and challenges and make
20	recommendations for any legislative or regulatory
21	action that would assist the Department and MPOs in
22	meeting their GHG targets; and
23	(E) connecting the Department and MPOs with local,
24	regional, and national experts and best practices
25	relating to planning and programming transportation

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1	from the transportation sector.
2	(2) The membership of the Working Group shall include
3	the following:
4	(A) the Secretary of Transportation or the
5	Secretary's designee;
6	(B) the Director of the Environmental Protection
7	Agency or the Director's designee;
8	(C) the Chair of the Chicago Metropolitan Agency
9	for Planning or the Chair's designee;
10	(D) the chair of another MPO or the chair's
11	designee, appointed by the Governor;
12	(E) a university representative with expertise in
13	GHG emissions in the transportation sector, appointed
14	by the Governor;
15	(F) a representative from an environmental justice
15 16	(F) a representative from an environmental justice organization, appointed by the Governor;
16	organization, appointed by the Governor;
16 17	organization, appointed by the Governor; (G) a representative from an active transportation
16 17 18	organization, appointed by the Governor; (G) a representative from an active transportation organization, appointed by the Governor;
16 17 18 19	organization, appointed by the Governor; (G) a representative from an active transportation organization, appointed by the Governor; (H) a representative from a transportation
16 17 18 19 20	organization, appointed by the Governor; (G) a representative from an active transportation organization, appointed by the Governor; (H) a representative from a transportation planning organization, appointed by the Governor;
16 17 18 19 20 21	organization, appointed by the Governor; (G) a representative from an active transportation organization, appointed by the Governor; (H) a representative from a transportation planning organization, appointed by the Governor; (I) a representative from a land use planning
16 17 18 19 20 21 22	organization, appointed by the Governor; (G) a representative from an active transportation organization, appointed by the Governor; (H) a representative from a transportation planning organization, appointed by the Governor; (I) a representative from a land use planning organization, appointed by the Governor;
16 17 18 19 20 21 22 23	organization, appointed by the Governor; (G) a representative from an active transportation organization, appointed by the Governor; (H) a representative from a transportation planning organization, appointed by the Governor; (I) a representative from a land use planning organization, appointed by the Governor; (J) a representative from the freight industry,

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1	(L) a representative from a labor organization,
2	appointed by the Governor;
3	(M) a representative from a road building
4	contractor, appointed by the Governor;
5	(N) a representative from a chamber of commerce,
6	appointed by the Governor;
7	(P) a representative from the engineering sector,
8	appointed by the Governor; and
9	(Q) such other representatives, appointed by the
10	Governor, that will ensure that the Working Group will
11	provide the Department and MPOs with a sufficient
12	range and depth of expertise in GHG emissions
13	reduction in the transportation sector to assist the
14	Department and MPOs in carrying out their
15	responsibilities under this Section.
16	(3) The members of the Working Group must select a
17	Chair from its membership.
18	(4) Members of the Working Group shall serve without
19	compensation other than reimbursement for travel and other
20	expenses incurred in the performance of their duties.
21	(5) The Department shall provide sufficient staff
22	support and other resources for the Working Group to
23	perform its duties effectively, including a website
24	accessible to the public that contains an up-to-date
25	record of the activities, research, reports,
26	recommendations, and other materials assembled by the

1 <u>Working Group.</u>

2	(6) The Working Group shall first meet within 90 days
3	of the effective date of this amendatory Act of the 104th
4	General Assembly. The Working Group shall hold public
5	meetings no less than quarterly, shall actively seek
6	public input, shall publish annual reports, and by June
7	30, 2028, shall publish a report with recommendations for
8	how the Department and MPOs can most effectively reduce
9	GHG emissions from the transportation sector.
10	(7) The Department shall consider and incorporate
11	recommendations from the Working Group in its triennial
12	reports under subsection (j), and both the Department and
13	MPOs shall consider and incorporate such recommendations
14	in their preparation of their applicable planning
15	documents.
16	(8) The Working Group shall operate through January
17	30, 2029 or 30 days after the Department's filing of its
18	first triennial report, whichever is later. The Working
19	Group shall continue in operation after that date to
20	further assist the Department and MPOs in fulfilling their
21	responsibilities under this Section unless abolished by
22	the Governor after receipt of abolition recommendations
23	from both the Environmental Protection Agency and the
24	Department.
25	(q) Except as otherwise provided, the requirements of this
26	Section shall commence with projects included in applicable

1	planning documents filed on or after January 1, 2028.
2	(r) The requirements of this Section are in addition to
3	and shall, to the extent practicable, be executed concurrently
4	with other requirements for transportation planning, project
5	prioritization, public outreach, project implementation, or
6	transparency and accountability established by law, rule, or
7	policy.
8	(s) The requirements of this Section shall extend to the
9	Illinois State Toll Highway Authority and any other builder or
10	operator of a public highway under a public-private
11	partnership agreement or other means authorized by State law.
12	(1) The requirements of this Section that apply to the
13	other entities include, but are not limited to, the
14	following:
15	(A) the Environmental Protection Agency shall
16	assign GHG targets to other entities under subsection
17	<u>(c);</u>
18	(B) other entities shall conduct GHG emissions
19	analysis and be subject to the other requirements set
20	forth in subsections (d), (e), (f), (g), and (h) with
21	respect to their applicable planning documents;
22	(C) other entities shall conduct climate equity
23	accessibility scoring as set forth in subsection (k);
24	(D) other entities shall follow the public
25	participation requirements set forth in subsection
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1(E) other entities shall use the social cost of2carbon in their planning and project programming3processes as set forth in subsection (o).4(2) Other entities may request assistance in complying5with the requirements of this Section from the Department6under subsection (e) and from the Greenhouse Gas in7Transportation Working Group under subsection (p).

8 <u>(3) With respect to other entities, "applicable</u> 9 <u>planning document" means the other entity's capital plan</u> 10 <u>or other document in which the other entity identifies</u> 11 <u>projects that it anticipates advancing for construction.</u>

12(4) The Department may adopt rules necessary to extend13the requirements of this Section to the other entities.

14 (20 ILCS 2705/2705-300) (was 20 ILCS 2705/49.18)

Sec. 2705-300. Powers concerning mass transportation. The Department has the power to do the following:

(1) Advise and assist the Governor and the General 17 18 Assembly in formulating (i) a mass transportation policy 19 for the State, (ii) proposals designed to help meet and 20 resolve special problems of mass transportation within the 21 (iii) programs of assistance for State, and the 22 comprehensive planning, development, and administration of 23 mass transportation facilities and services.

(2) Appear and participate in proceedings before any
 federal, State, or local regulatory agency involving or

affecting mass transportation in the State.

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(3) Study mass transportation problems and provide technical assistance to units of local government.

4 (4) Encourage experimentation in developing new mass
5 transportation facilities and services.

6 (5) Recommend policies, programs, and actions designed 7 to improve utilization of mass transportation services.

- 8 (6) Cooperate with mass transit districts and systems, 9 local governments, and other State agencies in meeting 10 those problems of air, noise, and water pollution 11 associated with transportation.
- (7) Participate fully in a statewide effort to improve
 transport safety, including, as the designated State
 agency responsible for overseeing the safety and security
 of rail fixed guideway public transportation systems in
 compliance with 49 U.S.C. 5329 and 49 U.S.C. 5330:

(A) developing, adopting, and implementing a
system safety program standard and procedures meeting
the compliance requirements of 49 U.S.C. 5329 and 49
U.S.C. 5330, as now or hereafter amended, for the
safety and security of rail fixed guideway public
transportation systems within the State; and

(B) establishing procedures in accordance with 49
U.S.C. 5329 and 49 U.S.C. 5330 to review, approve,
oversee, investigate, audit, and enforce all other
necessary and incidental functions related to the

effectuation of 49 U.S.C. 5329 and 49 U.S.C. 5330, or other federal law, pertaining to public transportation oversight. The Department may contract for the services of a qualified consultant to comply with this subsection.

6 The security portion of the system safety program, 7 investigation reports, surveys, schedules, lists, or data compiled, collected, or prepared by or for the Department 8 9 under this subsection shall not be subject to discovery or 10 admitted into evidence in federal or State court or 11 considered for other purposes in any civil action for 12 damages arising from any matter mentioned or addressed in 13 such reports, surveys, schedules, lists, data, or 14 information. Except for willful or wanton conduct, neither 15 the Department nor its employees, nor the Metropolitan 16 Mobility Regional Transportation Authority, nor the St. 17 Clair County Transit District, nor any mass transit district nor service board subject to this Section, nor 18 19 their respective directors, officers, or employees, shall 20 be held liable in any civil action for any injury to or 21 death of any person or loss of or damage to property for 22 any act, omission, or failure to act under this Section or 23 49 U.S.C. 5329 or 49 U.S.C. 5330 as now or hereafter 24 amended.

(8) Conduct by contract or otherwise technical
 studies, and demonstration and development projects which

1 shall be designed to test and develop methods for 2 increasing public use of mass transportation and for 3 providing mass transportation in an efficient, 4 coordinated, and convenient manner.

5 (9) Make applications for, receive, and make use of 6 grants for mass transportation.

7 (10) Make grants for mass transportation from the
8 Transportation Fund pursuant to the standards and
9 procedures of Sections 2705-305 and 2705-310.

10 Nothing in this Section alleviates an individual's duty to 11 comply with the State Officials and Employees Ethics Act.

12 (Source: P.A. 102-559, eff. 8-20-21.)

13 (20 ILCS 2705/2705-305)

14 Sec. 2705-305. Grants for mass transportation.

(a) For the purpose of mass transportation grants andcontracts, the following definitions apply:

17 "Carrier" means any corporation, authority, partnership, 18 association, person, or district authorized to provide mass 19 transportation within the State.

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"District" means all of the following:

(i) Any district created pursuant to the Local Mass
 Transit District Act.

23 (ii) (Blank). The Authority created pursuant to the
 24 Metropolitan Transit Authority Act.

(iii) Any authority, commission, or other entity that

by virtue of an interstate compact approved by Congress is
 authorized to provide mass transportation.

3 (iv) The Authority created pursuant to the
4 <u>Metropolitan Mobility Regional Transportation</u> Authority
5 Act.

6 "Facilities" comprise all real and personal property used 7 in or appurtenant to a mass transportation system, including 8 parking lots.

9 "Mass transportation" means transportation provided within 10 the State of Illinois by rail, bus, or other conveyance and 11 available to the general public on a regular and continuing 12 basis, including the transportation of persons with 13 disabilities or elderly persons as provided more specifically 14 in Section 2705-310.

15 "Unit of local government" means any city, village, 16 incorporated town, or county.

17 (b) Grants may be made to units of local government, districts, and carriers for the acquisition, construction, 18 19 extension, reconstruction, and improvement of mass 20 transportation facilities. Grants shall be made upon the terms 21 and conditions that in the judgment of the Secretary are 22 necessary to ensure their proper and effective utilization.

(c) The Department shall make grants under this Law in a manner designed, so far as is consistent with the maintenance and development of a sound mass transportation system within the State, to: (i) maximize federal funds for the assistance

of mass transportation in Illinois under the Federal Transit Act and other federal Acts; (ii) facilitate the movement of persons who because of age, economic circumstance, or physical infirmity are unable to drive; (iii) contribute to an improved environment through the reduction of air, water, and noise pollution; and (iv) reduce traffic congestion.

7 (d) The Secretary shall establish procedures for making 8 application for mass transportation grants. The procedures 9 shall provide for public notice of all applications and give 10 reasonable opportunity for the submission of comments and 11 objections by interested parties. The procedures shall be 12 designed with a view to facilitating simultaneous application 13 for a grant to the Department and to the federal government.

14 (e) Grants may be made for mass transportation projects as 15 follows:

16 17 (1) In an amount not to exceed 100% of the nonfederal share of projects for which a federal grant is made.

18 (2) In an amount not to exceed 100% of the net project
19 cost for projects for which a federal grant is not made.

20 (3) In an amount not to exceed five-sixths of the net project cost for projects essential for the maintenance of 21 22 a sound transportation system and eligible for federal 23 assistance for which a federal grant application has been made but a federal grant has been delayed. If and when a 24 25 federal grant is made, the amount in excess of the 26 nonfederal share shall be promptly returned to the

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In no event shall the Department make a grant that, together with any federal funds or funds from any other source, is in excess of 100% of the net project cost.

5 (f) Regardless of whether any funds are available under a 6 grant, the federal Department shall not make а mass 7 transportation grant unless the Secretary finds that the 8 recipient has entered into an agreement with the Department in 9 which the recipient agrees not to engage in school bus 10 operations exclusively for the transportation of students and 11 school personnel in competition with private school bus 12 operators where those private school bus operators are able to 13 provide adequate transportation, at reasonable rates, in 14 conformance with applicable safety standards, provided that 15 this requirement shall not apply to a recipient that operates 16 a school system in the area to be served and operates a 17 separate and exclusive school bus program for the school 18 system.

19 (g) Grants may be made for mass transportation purposes 20 with funds appropriated from the Build Illinois Bond Fund 21 consistent with the specific purposes for which those funds 22 are appropriated by the General Assembly. Grants under this 23 are not subject to any limitations subsection (q) or conditions imposed upon grants by any other provision of this 24 25 Section, except that the Secretary may impose the terms and 26 conditions that in his or her judgment are necessary to ensure

1 the proper and effective utilization of the grants under this
2 subsection.

3 (h) The Department may let contracts for mass transportation purposes and facilities for the purpose of 4 5 reducing urban congestion funded in whole or in part with bonds described in subdivision (b)(1) of Section 4 of the 6 7 General Obligation Bond Act, not to exceed \$75,000,000 in 8 bonds.

9 (i) The Department may make grants to carriers, districts, 10 and units of local government for the purpose of reimbursing 11 them for providing reduced fares for mass transportation 12 services for students, persons with disabilities, and the 13 elderly. Grants shall be made upon the terms and conditions 14 that in the judgment of the Secretary are necessary to ensure 15 their proper and effective utilization.

16 (j) The Department may make grants to carriers, districts, 17 and units of local government for costs of providing ADA 18 paratransit service.

19 (Source: P.A. 99-143, eff. 7-27-15.)

20 (20 ILCS 2705/2705-310)

21 Sec. 2705-310. Grants for transportation for persons with 22 disabilities.

(a) For the purposes of this Section, the followingdefinitions apply:

25 "Carrier" means a district or a not for profit

corporation providing mass transportation for persons with
 disabilities on a regular and continuing basis.

3 "Person with a disability" means any individual who, by 4 reason of illness, injury, age, congenital malfunction, or 5 other permanent or temporary incapacity or disability, is 6 unable without special mass transportation facilities or 7 special planning or design to utilize ordinary mass 8 transportation facilities and services as effectively as 9 persons who are not so affected.

10 "Unit of local government", "district", and "facilities" 11 have the meanings ascribed to them in Section 2705-305.

12 (b) The Department may make grants from the Transportation 13 Fund and the General Revenue Fund (i) to units of local government, districts, and carriers for vehicles, equipment, 14 15 and the acquisition, construction, extension, reconstruction, 16 and improvement of mass transportation facilities for persons 17 with disabilities and (ii) during State fiscal years 1986 and 1987, to the Regional Transportation Authority (now the 18 Metropolitan Mobility Authority) for operating assistance for 19 20 mass transportation for mobility limited persons, including paratransit services for the mobility limited. The grants 21 22 shall be made upon the terms and conditions that in the 23 judgment of the Secretary are necessary to ensure their proper and effective utilization. The procedures, limitations, and 24 safeguards provided in Section 2705-305 to govern grants for 25 26 mass transportation shall apply to grants made under this

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2 efficient administration of For the grants, the 3 Department, on behalf of grant recipients under this Section and on behalf of recipients receiving funds under Sections 4 5 5309 and 5311 of the Federal Transit Act and State funds, may administer and consolidate procurements and may enter into 6 7 contracts with manufacturers of vehicles and equipment.

8 (c) The Department may make operating assistance grants 9 from the Transportation Fund to those carriers that, during 10 federal fiscal vear 1986, directly received operating 11 assistance pursuant to Section 5307 or Section 5311 of the 12 Federal Transit Act, or under contracts with a unit of local 13 government or mass transit district that received operating expenses under Section 5307 or Section 5311 of the Federal 14 15 Transit Act, to provide public paratransit services to the 16 general mobility limited population. The Secretary shall take 17 into consideration the reduction in federal operating expense grants to carriers when considering the grant applications. 18 19 The procedures, limitations, and safeguards provided in 20 Section 2705-305 to govern grants for mass transportation 21 shall apply to grants made under this Section.

22 (Source: P.A. 99-143, eff. 7-27-15.)

(20 ILCS 2705/2705-315) (was 20 ILCS 2705/49.19b)
 Sec. 2705-315. Grants for passenger security. The
 Department may make grants from the Transportation Fund and

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the General Revenue Fund to the Metropolitan Mobility Regional 1 2 Transportation Authority created under the Metropolitan 3 Mobility Regional Transportation Authority Act to be used to provide protection against crime for the consumers of public 4 5 transportation, and for the employees and facilities of public transportation providers, in the metropolitan region. The 6 7 grants may be used (1) to provide that protection directly, or 8 (2) to contract with any municipality or county in the 9 metropolitan region to provide that protection, or (3) except for the Chicago Transit Authority created under the 10 11 Metropolitan Transit Authority Act, to contract with a private 12 security agency to provide that protection.

The grants shall be made upon the terms and conditions that in the judgment of the Secretary are necessary to ensure their proper and effective utilization. The procedures provided in Section 2705-305 to govern grants for mass transportation shall apply to grants made under this Section. (Source: P.A. 91-239, eff. 1-1-00.)

19 (20 ILCS 2705/2705-440) (was 20 ILCS 2705/49.25h)

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Sec. 2705-440. Intercity Rail Service.

(a) For the purposes of providing intercity railroad
passenger service within this State and throughout the United
States, the Department is authorized to enter into agreements
with any state, state agency, <u>unit units</u> of local government
or political <u>subdivision</u> subdivisions, <u>Metropolitan Mobility</u>

Authority the Commuter Rail Division of the Regional 1 2 Transportation Authority (or a public corporation on behalf of 3 that Authority Division), architecture or engineering firm firms, the National Railroad Passenger Corporation, any 4 5 carrier, or any individual, corporation, partnership, or public or private entity. The cost related to such services 6 7 shall be borne in such proportion as, by agreement or contract 8 the parties may desire.

9 (b) In providing any intercity railroad passenger service 10 as provided in this Section, the Department shall have the 11 following additional powers:

12 (1) to enter into trackage use agreements with rail 13 carriers;

14 (1.5) to freely lease or otherwise contract for any 15 purpose any of the locomotives, passenger railcars, and 16 other rolling stock equipment or accessions to any state 17 or state agency, public or private entity, or quasi-public 18 entities;

19 (2) to enter into haulage agreements with rail 20 carriers;

21 (3) to lease or otherwise contract for use, 22 maintenance, servicing, and repair of any needed 23 locomotives, rolling stock, stations, or other facilities, 24 the lease or contract having a term not to exceed 50 years 25 (but any multi-year contract shall recite that the 26 contract is subject to termination and cancellation,

1 without any penalty, acceleration payment, or other 2 recoupment mechanism, in any fiscal year for which the 3 General Assembly fails to make an adequate appropriation 4 to cover the contract obligation);

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(4) to enter into management agreements;

6 (5) to include in any contract indemnification of 7 carriers or other parties for any liability with regard to 8 intercity railroad passenger service;

9 (6) to obtain insurance for any losses or claims with 10 respect to the service;

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(7) to promote the use of the service;

12 (8) to make grants to any body politic and corporate, 13 any unit of local government, or the <u>Metropolitan Mobility</u> 14 <u>Authority Commuter Rail Division of the Regional</u> 15 <u>Transportation Authority</u> to cover all or any part of any 16 capital or operating costs of the service and to enter 17 into agreements with respect to those grants;

18 (9) to set any fares or make other regulations with 19 respect to the service, consistent with any contracts for 20 the service; and

(10) to otherwise enter into any contracts necessary or convenient to provide rail services, operate or maintain locomotives, passenger railcars, and other rolling stock equipment or accessions, including the lease or use of such locomotives, railcars, equipment, or accessions. - 307 - LRB104 09316 LNS 19374 b

All service provided under this Section shall be 1 (C) 2 exempt from all regulations by the Illinois Commerce Commission (other than for safety matters). To the extent the 3 service is provided by the Metropolitan Mobility Authority 4 Commuter Rail Division of the Regional Transportation 5 6 Authority (or a public corporation on behalf of that Authority 7 Division), it shall be exempt from safety regulations of the 8 Illinois Commerce Commission to the extent the Authority 9 Commuter Rail Division adopts its own safety regulations.

10 (d) In connection with any powers exercised under this 11 Section, the Department

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(1) shall not have the power of eminent domain; and

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(2) shall not directly operate any railroad service 14 with its own employees.

15 (e) Any contract with the Metropolitan Mobility Authority 16 Commuter Rail Division of the Regional Transportation 17 Authority (or a public corporation on behalf of the Authority Division) under this Section shall provide that all costs in 18 excess of revenue received by the Division generated from 19 20 intercity rail service provided by the Division shall be fully borne by the Department, and no funds for operation of 21 22 commuter rail service shall be used, directly or indirectly, 23 or for any period of time, to subsidize the intercity rail If at any time the Division does not have 24 operation. 25 sufficient funds available to satisfy the requirements of this 26 Section, the Division shall forthwith terminate the operation

of intercity rail service. The payments made by the Department 1 2 to the Division for the intercity rail passenger service shall not be made in excess of those costs or as a subsidy for costs 3 of commuter rail operations. This shall not prevent the 4 5 contract from providing for efficient coordination of service facilities to promote <u>cost-effective</u> cost effective 6 and 7 operations of both intercity rail passenger service and 8 commuter rail services with cost allocations as provided in 9 this paragraph.

10 (f) Whenever the Department enters into an agreement with 11 any carrier for the Department's payment of such railroad 12 required maintenance necessary for expenses intercity passenger service, the Department may deposit such required 13 14 maintenance funds into an escrow account. Whenever the 15 Department enters into an agreement with any State or State 16 agency, any public or private entity or quasi-public entity 17 for the lease, rental or use of locomotives, passenger railcars, and other rolling stock equipment or accessions, the 18 19 Department may deposit such receipts into a separate escrow 20 account. For purposes of this subsection, "escrow account" an escrow account means any fiduciary account established with 21 22 (i) any banking corporation which is both organized under the 23 Illinois Banking Act and authorized to accept and administer trusts in this State, or (ii) any national banking association 24 25 which has its principal place of business in this State and 26 which also is authorized to accept and administer trusts in

this State. The funds in any required maintenance escrow 1 2 account may be withdrawn by the carrier or entity in control of 3 the railroad being maintained, only with the consent of the Department, pursuant to a written maintenance agreement and 4 5 pursuant to a maintenance plan that shall be updated each year. The funds in an escrow account holding lease payments, 6 7 use fees, or rental payments may be withdrawn by the 8 Department, only with the consent of the Midwest Fleet Pool 9 Board and deposited into the High-Speed Rail Rolling Stock 10 Fund. The moneys deposited in the escrow accounts shall be 11 invested and reinvested, pursuant to the direction of the 12 Department, in bonds and other interest bearing obligations of 13 such accounts, certificates, this State, or in bills, 14 obligations, shares, pools, or other securities as are 15 authorized for the investment of public funds under the Public 16 Funds Investment Act. Escrow accounts created under this 17 subsection shall not have terms that exceed 20 years. At the end of the term of an escrow account holding lease payments, 18 19 use fees, or rental payments, the remaining balance shall be 20 deposited in the High-Speed Rail Rolling Stock Fund, a special 21 fund that is created in the State treasury Treasury. Moneys in 22 the High-Speed Rail Rolling Stock Fund may be used for any 23 purpose related to locomotives, passenger railcars, and other 24 rolling stock equipment. The Department shall prepare a report 25 for presentation to the Comptroller and the Treasurer each 26 year that shows the amounts deposited and withdrawn, the

1 purposes for withdrawal, the balance, and the amounts derived 2 from investment.

(g) Whenever the Department enters into an agreement with 3 any carrier, State or State agency, any public or private 4 5 entity, or quasi-public entity for costs related to 6 procurement and maintenance of locomotives, passenger 7 railcars, and other rolling stock equipment or accessions, the Department shall deposit such receipts into the High-Speed 8 9 Rail Rolling Stock Fund. Additionally, the Department may make 10 payments into the High-Speed Rail Rolling Stock Fund for the 11 State's share of the costs related to locomotives, passenger 12 railcars, and other rolling stock equipment.

13 (Source: P.A. 103-707, eff. 1-1-25; revised 11-22-24.)

14

(20 ILCS 2705/2705-594 new)

15	Sec. 2705-594. Office of Public Transportation Support.
16	(a) As used in this Section, "metropolitan region" has the
17	meaning given to that term in the Metropolitan Mobility
18	Authority Act.
19	(b) The Department shall establish, staff, and support an
20	Office of Public Transportation Support within District 1. The
21	Office's purpose is to optimize the operation of public
22	transportation vehicles and the delivery of public
23	transportation services on highways, as defined by Section
24	2-202 of the Illinois Highway Code, under the Department's
25	jurisdiction in the metropolitan region.

1	(c) The Office of Public Transportation Support shall have
2	the following duties:
3	(1) reviewing Department plans for the construction,
4	rehabilitation, and repair of roadways under the
5	Department's jurisdiction to identify opportunities for
6	enhancements that will improve public transportation
7	operations and safety on such highways, and making
8	recommendations for implementing such enhancements;
9	(2) reviewing the plans by other governmental entities
10	for the construction, rehabilitation, and repair of
11	highways under the Department's jurisdiction or that
12	intersect with such highways to identify opportunities for
13	enhancements that will improve public transportation
14	operations and safety on such highways, and making
15	recommendations for implementing such enhancements;
15	recommendations for implementing such enhancements;
15 16	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent
15 16 17	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at
15 16 17 18	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at signalized intersections, to improve public transportation
15 16 17 18 19	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at signalized intersections, to improve public transportation vehicle operations and safety on highways under the
15 16 17 18 19 20	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at signalized intersections, to improve public transportation vehicle operations and safety on highways under the Department's jurisdiction;
15 16 17 18 19 20 21	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at signalized intersections, to improve public transportation vehicle operations and safety on highways under the Department's jurisdiction; (4) facilitating the implementation of highway
15 16 17 18 19 20 21 22	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at signalized intersections, to improve public transportation vehicle operations and safety on highways under the Department's jurisdiction; (4) facilitating the implementation of highway infrastructure enhancements such as sidewalks, bus
15 16 17 18 19 20 21 22 23	recommendations for implementing such enhancements; (3) facilitating the implementation of intelligent transportation system solutions, such as bus priority at signalized intersections, to improve public transportation vehicle operations and safety on highways under the Department's jurisdiction; (4) facilitating the implementation of highway infrastructure enhancements such as sidewalks, bus shelters, and bicycle paths and lanes that help connect

1	opportunities for projects that will improve public
2	transportation operations and safety on highways under the
3	Department's jurisdiction;
4	(6) coordinating with the Metropolitan Mobility
5	Authority on the implementation of bus speed and
6	reliability improvements and other enhancements to
7	highways under the Department's jurisdiction to improve
8	public transportation operations and safety; and
9	(7) coordinating with the Metropolitan Mobility
10	Authority on the pursuit of grant opportunities for
11	projects that will improve public transportation on
12	highways under the Department's jurisdiction.
13	(d) To fulfill its obligations under this Section, and
14	notwithstanding any of its current policies and practices to
15	the contrary, the Department shall in its design and operation
16	of highways under its jurisdiction in the metropolitan region
17	give priority to public transportation vehicles and other
18	vehicles, such as school buses, designed to carry a sizable
19	number of people over the priority the Department gives to
20	standard light duty vehicles typically used to carry one or a
21	few people at a time.
22	(e) The Department shall prioritize maximizing the
23	throughput of people on highways under its jurisdiction in the
24	metropolitan region where public transportation is provided or
25	planned over maximizing the number and speeds of vehicles on
26	such highways.

1	(f) On highways in the metropolitan region under its
2	jurisdiction served by public transportation or where public
3	transportation is planned, the Department shall identify and
4	implement highway design, infrastructure, and operations
5	enhancements that maximize the attractiveness and efficacy of
6	public transportation compared to travel by single occupancy
7	vehicles on such highways and coordinate with the Metropolitan
8	Mobility Authority on such enhancements.

9 (q) The Department shall give the Metropolitan Mobility 10 Authority a timely opportunity to review, comment, and concur 11 on plans for the construction, rehabilitation, or repair of 12 highways under the jurisdiction of the Department in the metropolitan region where public transportation is being 13 14 provided or is planned by the Metropolitan Mobility Authority. (h) The Department shall not advance a project subject to 15 16 the process set forth in subsections (d) through (g) to 17 construction until it has received the Metropolitan Mobility 18 Authority's concurrence.

19 (i) The Chicago Metropolitan Agency for Planning shall 20 make appropriate changes to its travel demand model, project 21 scoring and prioritization processes, long-range plan, and 22 transportation improvement program to reflect the requirements 23 of subsections (d) through (h).

24 Section 20.11. The Illinois Finance Authority Act is 25 amended by changing Section 820-50 as follows: 1

(20 ILCS 3501/820-50)

Sec. 820-50. Pledge of Funds by Units of Local Government. 2 3 (a) Pledge of Funds. Any unit of local government which 4 receives funds from the Department of Revenue, including 5 without limitation funds received pursuant to Sections 8-11-1, 6 8-11-1.4, 8-11-5 or 8-11-6 of the Illinois Municipal Code, the 7 Home Rule County Retailers' Occupation Tax Act, the Home Rule 8 County Service Occupation Tax Act, Sections 25.05-2, 25.05-3 9 or 25.05-10 of "An Act to revise the law in relation to 10 counties", Section 5.01 of the Local Mass Transit District 11 Act, Section 4.03 of the Metropolitan Mobility Regional Transportation Authority Act, Sections 2 or 12 of the State 12 13 Revenue Sharing Act, or from the Department of Transportation 14 pursuant to Section 8 of the Motor Fuel Tax Law, or from the State Superintendent of Education (directly or indirectly 15 16 through regional superintendents of schools) pursuant to Article 18 of the School Code, or any unit of government which 17 receives other funds which are at any time in the custody of 18 19 the State Treasurer, the State Comptroller, the Department of 20 Revenue, the Department of Transportation or the State 21 Superintendent of Education may by appropriate proceedings, 22 pledge to the Authority or any entity acting on behalf of the Authority (including, without limitation, any trustee), any or 23 24 all of such receipts to the extent that such receipts are 25 necessary to provide revenues to pay the principal of,

premium, if any, and interest on, and other fees related to, or 1 2 to secure, any of the local government securities of such unit 3 of local government which have been sold or delivered to the Authority or its designee or to pay lease rental payments to be 4 5 made by such unit of local government to the extent that such lease rental payments secure the payment of the principal of, 6 premium, if any, and interest on, and other fees related to, 7 8 any local government securities which have been sold or 9 delivered to the Authority or its designee. Any pledge of such 10 receipts (or any portion thereof) shall constitute a first and 11 prior lien thereon and shall be binding from the time the 12 pledge is made.

13 (b) Direct Payment of Pledged Receipts. Any such unit of local government may, by such proceedings, direct that all or 14 15 any of such pledged receipts payable to such unit of local 16 government be paid directly to the Authority or such other 17 entity (including, without limitation, any trustee) for the purpose of paying the principal of, premium, if any, and 18 19 interest on, and fees relating to, such local government 20 securities or for the purpose of paying such lease rental payments to the extent necessary to pay the principal of, 21 22 premium, if any, and interest on, and other fees related to, 23 such local government securities secured by such lease rental payments. Upon receipt of a certified copy of such proceedings 24 25 by the State Treasurer, the State Comptroller, the Department 26 of Revenue, the Department of Transportation or the State

Superintendent of Education, as the case may be, 1 such Department or State Superintendent shall direct the State 2 3 Comptroller and State Treasurer to pay to, or on behalf of, the Authority or such other entity (including, without limitation, 4 5 any trustee) all or such portion of the pledged receipts from 6 the Department of Revenue, or the Department of Transportation 7 State Superintendent of Education (directly or or the 8 indirectly through regional superintendents of schools), as 9 the case may be, sufficient to pay the principal of and 10 premium, if any, and interest on, and other fees related to, 11 the local governmental securities for which the pledge was 12 made or to pay such lease rental payments securing such local 13 government securities for which the pledge was made. The 14 proceedings shall constitute authorization for such а 15 directive to the State Comptroller to cause orders to be drawn 16 and to the State Treasurer to pay in accordance with such 17 directive. To the extent that the Authority or its designee Department of Revenue, the Department 18 notifies the of 19 Transportation or the State Superintendent of Education, as 20 the case may be, that the unit of local government has 21 previously paid to the Authority or its designee the amount of 22 any principal, premium, interest and fees payable from such 23 pledged receipts, the State Comptroller shall cause orders to 24 be drawn and the State Treasurer shall pay such pledged 25 receipts to the unit of local government as if they were not 26 pledged receipts. To the extent that such receipts are pledged

and paid to the Authority or such other entity, any taxes which have been levied or fees or charges assessed pursuant to law on account of the issuance of such local government securities shall be paid to the unit of local government and may be used for the purposes for which the pledged receipts would have been used.

7 (c) Payment of Pledged Receipts upon Default. Any such 8 unit of local government may, by such proceedings, direct that 9 such pledged receipts payable to such unit of local government 10 be paid to the Authority or such other entity (including, 11 without limitation, any trustee) upon a default in the payment 12 of any principal of, premium, if any, or interest on, or fees relating to, any of the local government securities of such 13 unit of local government which have been sold or delivered to 14 15 the Authority or its designee or any of the local government 16 securities which have been sold or delivered to the Authority 17 or its designee and which are secured by such lease rental payments. If such local governmental security is in default as 18 to the payment of principal thereof, premium, if any, or 19 20 interest thereon, or fees relating thereto, to the extent that 21 the State Treasurer, the State Comptroller, the Department of 22 Revenue, the Department of Transportation or the State 23 Superintendent of Education (directly or indirectly through regional superintendents of schools) shall be the custodian at 24 25 any time of any other available funds or moneys pledged to the 26 payment of such local government securities or such lease

rental payments securing such local government securities 1 2 pursuant to this Section and due or payable to such a unit of 3 local government at any time subsequent to written notice to the State Comptroller and State Treasurer from the Authority 4 5 or any entity acting on behalf of the Authority (including, without limitation, any trustee) to the effect that such unit 6 of local government has not paid or is in default as to payment 7 8 of the principal of, premium, if any, or interest on, or fees 9 relating to, any local government security sold or delivered 10 to the Authority or any such entity (including, without 11 limitation, any trustee) or has not paid or is in default as to 12 the payment of such lease rental payments securing the payment of the principal of, premium, if any, or interest on, or other 13 14 fees relating to, any local government security sold or 15 delivered to the Authority or such other entity (including, 16 without limitation, any trustee):

17 (i) The State Comptroller and the State Treasurer shall withhold the payment of such funds or moneys from 18 19 such unit of local government until the amount of such principal, premium, if any, interest or fees then due and 20 unpaid has been paid to the Authority or any such entity 21 22 (including, without limitation, any trustee), or the State 23 Comptroller and the State Treasurer have been advised that 24 arrangements, satisfactory to the Authority or such 25 entity, have been made for the payment of such principal, 26 premium, if any, interest and fees; and

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(ii) Within 10 days after a demand for payment by the 1 2 Authority or such entity given to such unit of local government, the State Treasurer and the State Comptroller, 3 the State Treasurer shall pay such funds or moneys as are 4 5 legally available therefor to the Authority or such entity for the payment of principal of, premium, if any, or 6 7 interest on, or fees relating to, such local government 8 securities. The Authority or any such entity may carry out 9 this Section and exercise all the rights, remedies and 10 provisions provided or referred to in this Section.

11 (d) Remedies. Upon the sale or delivery of any local 12 government securities of the Authority or its designee, the local government which issued such local government securities 13 14 shall be deemed to have agreed that upon its failure to pay 15 interest or premium, if any, on, or principal of, or fees 16 relating to, the local government securities sold or delivered 17 to the Authority or any entity acting on behalf of the Authority (including, without limitation, any trustee) when 18 19 payable, all statutory defenses to nonpayment are thereby 20 waived. Upon a default in payment of principal of or interest on any local government securities issued by a unit of local 21 22 government and sold or delivered to the Authority or its 23 designee, and upon demand on the unit of local government for 24 payment, if the local government securities are payable from property taxes and funds are not legally available in the 25 26 treasury of the unit of local government to make payment, an

action in mandamus for the levy of a tax by the unit of local 1 2 government to pay the principal of or interest on the local 3 government securities shall lie, and the Authority or such entity shall be constituted a holder or owner of the local 4 5 government securities as being in default. Upon the occurrence of any failure or default with respect to any local government 6 7 securities issued by a unit of local government, the Authority 8 or such entity may thereupon avail itself of all remedies, 9 rights and provisions of law applicable in the circumstances, 10 and the failure to exercise or exert any rights or remedies 11 within a time or period provided by law may not be raised as a 12 defense by the unit of local government.

13 (Source: P.A. 93-205, eff. 1-1-04.)

Section 20.12. The Illinois State Auditing Act is amended by changing Section 3-1 as follows:

16 (30 ILCS 5/3-1) (from Ch. 15, par. 303-1)

17 Sec. 3-1. Jurisdiction of Auditor General. The Auditor 18 General has jurisdiction over all State agencies to make post 19 audits and investigations authorized by or under this Act or 20 the Constitution.

The Auditor General has jurisdiction over local government agencies and private agencies only:

(a) to make such post audits authorized by or under
 this Act as are necessary and incidental to a post audit of

a State agency or of a program administered by a State 1 2 agency involving public funds of the State, but this 3 jurisdiction does not include any authority to review local governmental agencies in the obligation, receipt, 4 5 expenditure or use of public funds of the State that are granted without limitation or condition imposed by law, 6 7 other than the general limitation that such funds be used 8 for public purposes;

9 (b) to make investigations authorized by or under this
10 Act or the Constitution; and

(c) to make audits of the records of local government agencies to verify actual costs of state-mandated programs when directed to do so by the Legislative Audit Commission at the request of the State Board of Appeals under the State Mandates Act.

16 In addition to the foregoing, the Auditor General may 17 conduct an audit of the Metropolitan Pier and Exposition Authority, the Metropolitan Mobility Authority, Regional 18 Transportation Authority, the Suburban Bus Division, the 19 20 Commuter Rail Division and the Chicago Transit Authority and when 21 any other subsidized carrier authorized by the 22 Legislative Audit Commission. Such audit may be a financial, 23 management or program audit, or any combination thereof.

The audit shall determine whether they are operating in accordance with all applicable laws and regulations. Subject to the limitations of this Act, the Legislative Audit Commission may by resolution specify additional determinations
 to be included in the scope of the audit.

In addition to the foregoing, the Auditor General must 3 also conduct a financial audit of the Illinois Sports 4 5 Facilities Authority's expenditures of public funds in connection with the reconstruction, renovation, remodeling, 6 7 extension, or improvement of all or substantially all of any existing "facility", as that term is defined in the Illinois 8 9 Sports Facilities Authority Act.

10 The Auditor General may also conduct an audit, when 11 authorized by the Legislative Audit Commission, of any 12 hospital which receives 10% or more of its gross revenues from 13 payments from the State of Illinois, Department of Healthcare 14 and Family Services (formerly Department of Public Aid), 15 Medical Assistance Program.

16 The Auditor General is authorized to conduct financial and 17 compliance audits of the Illinois Distance Learning Foundation 18 and the Illinois Conservation Foundation.

19 As soon as practical after the effective date of this 20 amendatory Act of 1995, the Auditor General shall conduct a 21 compliance and management audit of the City of Chicago and any 22 other entity with regard to the operation of Chicago O'Hare 23 International Airport, Chicago Midway Airport and Merrill C. Meigs Field. The audit shall include, but not be limited to, an 24 25 examination of revenues, expenses, and transfers of funds; 26 purchasing and contracting policies and practices; staffing

levels; and hiring practices and procedures. When completed,
 the audit required by this paragraph shall be distributed in
 accordance with Section 3-14.

Auditor General shall conduct a The financial 4 and 5 compliance and program audit of distributions from the 6 Municipal Economic Development Fund during the immediately 7 preceding calendar year pursuant to Section 8-403.1 of the 8 Public Utilities Act at no cost to the city, village, or 9 incorporated town that received the distributions.

10 The Auditor General must conduct an audit of the Health 11 Facilities and Services Review Board pursuant to Section 19.5 12 of the Illinois Health Facilities Planning Act.

13 Auditor General of the State of Illinois shall The annually conduct or cause to be conducted a financial and 14 15 compliance audit of the books and records of any county water 16 commission organized pursuant to the Water Commission Act of 17 1985 and shall file a copy of the report of that audit with the Governor and the Legislative Audit Commission. The filed audit 18 19 shall be open to the public for inspection. The cost of the 20 audit shall be charged to the county water commission in accordance with Section 6z-27 of the State Finance Act. The 21 22 county water commission shall make available to the Auditor 23 General its books and records and any other documentation, 24 whether in the possession of its trustees or other parties, 25 necessary to conduct the audit required. These audit 26 requirements apply only through July 1, 2007.

The Auditor General must conduct audits of the Rend Lake
 Conservancy District as provided in Section 25.5 of the River
 Conservancy Districts Act.

4 The Auditor General must conduct financial audits of the 5 Southeastern Illinois Economic Development Authority as 6 provided in Section 70 of the Southeastern Illinois Economic 7 Development Authority Act.

8 The Auditor General shall conduct a compliance audit in 9 accordance with subsections (d) and (f) of Section 30 of the 10 Innovation Development and Economy Act.

11 (Source: P.A. 95-331, eff. 8-21-07; 96-31, eff. 6-30-09; 12 96-939, eff. 6-24-10.)

13 (30 ILCS 5/3-2.3 rep.)

Section 20.12a. The Illinois State Auditing Act is amended by repealing Section 3-2.3.

Section 20.13. The State Finance Act is amended by changing Sections 5.277, 5.918, 6z-17, 6z-20, 6z-27, 6z-109, 8.25g, and 8.3 and by adding Sections 5.1030 and 5.1031 as follows:

(30 ILCS 105/5.277) (from Ch. 127, par. 141.277)
 Sec. 5.277. The <u>Metropolitan Mobility</u> Regional
 Transportation Authority Occupation and Use Tax Replacement
 Fund.

SB2486 - 325 - LRB104 09316 LNS 19374 b (Source: P.A. 86-928; 86-1028.) 1 (30 ILCS 105/5.918) 2 3 Sec. 5.918. The Metropolitan Mobility Regional 4 Transportation Authority Capital Improvement Fund. 5 (Source: P.A. 101-31, eff. 6-28-19; 101-32, eff. 6-28-19; 6 102-558, eff. 8-20-21.) 7 (30 ILCS 105/5.1030 new) 8 Sec. 5.1030. The Transit-Supportive Development Fund. 9 (30 ILCS 105/5.1031 new) 10 Sec. 5.1031. The Metropolitan Mobility Authority 11 Additional Operating Funding Fund. (30 ILCS 105/6z-17) (from Ch. 127, par. 142z-17) 12 13 Sec. 6z-17. State and Local Sales Tax Reform Fund. (a) After deducting the amount transferred to the Tax 14 Compliance and Administration Fund under subsection (b), of 15 16 the money paid into the State and Local Sales Tax Reform Fund: 17 (i) subject to appropriation to the Department of Revenue, 18 Municipalities having 1,000,000 or more inhabitants shall 19 receive 20% and may expend such amount to fund and establish a program for developing and coordinating public and private 20 21 resources targeted to meet the affordable housing needs of 22 low-income and very low-income households within such - 326 - LRB104 09316 LNS 19374 b

10% shall be transferred into 1 municipality, (ii) the Metropolitan Mobility Regional Transportation Authority 2 3 Occupation and Use Tax Replacement Fund, a special fund in the State treasury which is hereby created, (iii) until July 1, 4 5 2013, subject to appropriation to the Department of Transportation, the Madison County Mass Transit District shall 6 7 receive .6%, and beginning on July 1, 2013, subject to appropriation to the Department of Revenue, 0.6% shall be 8 9 distributed each month out of the Fund to the Madison County 10 Mass Transit District, (iv) the following amounts, plus any cumulative deficiency in such transfers for prior months, 11 12 shall be transferred monthly into the Build Illinois Fund and 13 credited to the Build Illinois Bond Account therein:

14 Fiscal Year Amount \$2,700,000 15 1990 16 1991 1,850,000 17 1992 2,750,000 1993 2,950,000 18 19 From Fiscal Year 1994 through Fiscal Year 2025 the 20 transfer shall total \$3,150,000 monthly, plus any cumulative 21 deficiency in such transfers for prior months, and (v) the 22 remainder of the money paid into the State and Local Sales Tax 23 Reform Fund shall be transferred into the Local Government

Distributive Fund and, except for municipalities with 1,000,000 or more inhabitants which shall receive no portion of such remainder, shall be distributed, subject to

appropriation, in the manner provided by Section 2 of "An Act 1 2 in relation to State revenue sharing with local government entities", approved July 31, 1969, as now or hereafter 3 amended. Municipalities with more than 50,000 inhabitants 4 5 according to the 1980 U.S. Census and located within the Metro East Mass Transit District receiving funds pursuant to 6 7 provision (v) of this paragraph may expend such amounts to 8 fund and establish a program for developing and coordinating 9 public and private resources targeted to meet the affordable 10 housing needs of low-income and very low-income households 11 within such municipality.

Moneys transferred from the Grocery Tax Replacement Fund to the State and Local Sales Tax Reform Fund under Section 6z-130 shall be treated under this Section in the same manner as if they had been remitted with the return on which they were reported.

17 (b) Beginning on the first day of the first calendar month to occur on or after the effective date of this amendatory Act 18 of the 98th General Assembly, each month the Department of 19 20 Revenue shall certify to the State Comptroller and the State Treasurer, and the State Comptroller shall order transferred 21 22 and the State Treasurer shall transfer from the State and 23 Local Sales Tax Reform Fund to the Tax Compliance and Administration Fund, an amount equal to 1/12 of 5% of 20% of 24 25 the cash receipts collected during the preceding fiscal year 26 by the Audit Bureau of the Department of Revenue under the Use

Tax Act, the Service Use Tax Act, the Service Occupation Tax 1 Act, the Retailers' Occupation Tax Act, and associated local 2 3 occupation and use taxes administered by the Department. The amount distributed under subsection (a) each month shall first 4 5 be reduced by the amount transferred to the Tax Compliance and 6 Administration Fund under this subsection (b). Monevs transferred to the Tax Compliance and Administration Fund 7 8 under this subsection (b) shall be used, subject to 9 appropriation, to fund additional auditors and compliance personnel at the Department of Revenue. 10

11 (Source: P.A. 102-700, eff. 4-19-22.)

12 (30 ILCS 105/6z-20) (from Ch. 127, par. 142z-20)

Sec. 6z-20. County and Mass Transit District Fund. Of the 13 14 money received from the 6.25% general rate (and, beginning 15 July 1, 2000 and through December 31, 2000, the 1.25% rate on 16 motor fuel and gasohol, and beginning on August 6, 2010 through August 15, 2010, and beginning again on August 5, 2022 17 through August 14, 2022, the 1.25% rate on sales tax holiday 18 items) on sales subject to taxation under the Retailers' 19 Occupation Tax Act and Service Occupation Tax Act and paid 20 21 into the County and Mass Transit District Fund, distribution 22 to the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund Regional Transportation Authority tax fund, 23 24 created pursuant to Section 6.02 4.03 of the Metropolitan 25 Mobility Regional Transportation Authority Act, for deposit

therein shall be made based upon the retail sales occurring in a county having more than 3,000,000 inhabitants. The remainder shall be distributed to each county having 3,000,000 or fewer inhabitants based upon the retail sales occurring in each such county.

For the purpose of determining allocation to the local 6 7 government unit, a retail sale by a producer of coal or other mineral mined in Illinois is a sale at retail at the place 8 9 where the coal or other mineral mined in Illinois is extracted 10 from the earth. This paragraph does not apply to coal or other 11 mineral when it is delivered or shipped by the seller to the 12 purchaser at a point outside Illinois so that the sale is 13 exempt under the United States Constitution as a sale in 14 interstate or foreign commerce.

15 Of the money received from the 6.25% general use tax rate 16 on tangible personal property which is purchased outside 17 Illinois at retail from a retailer and which is titled or registered by any agency of this State's government and paid 18 into the County and Mass Transit District Fund, the amount for 19 20 which Illinois addresses for titling or registration purposes are given as being in each county having more than 3,000,000 21 22 inhabitants shall be distributed into the Metropolitan 23 Mobility Authority Occupation and Use Tax Replacement Fund 24 Regional Transportation Authority tax fund, created pursuant 25 to Section 6.02 4.03 of the Metropolitan Mobility Regional 26 Transportation Authority Act. The remainder of the money paid

from such sales shall be distributed to each county based on 1 2 sales for which Illinois addresses for titling or registration 3 purposes are given as being located in the county. Any money paid into the Regional Transportation Authority Occupation and 4 Use Tax Replacement Fund from the County and Mass Transit 5 District Fund prior to January 14, 1991, which has not been 6 7 paid to the Authority prior to that date, shall be transferred 8 to the Regional Transportation Authority tax fund.

9 Whenever the Department determines that a refund of money 10 paid into the County and Mass Transit District Fund should be 11 made to a claimant instead of issuing a credit memorandum, the 12 Department shall notify the State Comptroller, who shall cause 13 the order to be drawn for the amount specified, and to the person named, in such notification from the Department. Such 14 15 refund shall be paid by the State Treasurer out of the County 16 and Mass Transit District Fund.

17 As soon as possible after the first day of each month, beginning January 1, 2011, upon certification of 18 the 19 Department of Revenue, the Comptroller shall order 20 transferred, and the Treasurer shall transfer, to the STAR Bonds Revenue Fund the local sales tax increment, as defined 21 22 in the Innovation Development and Economy Act, collected 23 during the second preceding calendar month for sales within a STAR bond district and deposited into the County and Mass 24 Transit District Fund, less 3% of that amount, which shall be 25 26 transferred into the Tax Compliance and Administration Fund

and shall be used by the Department, subject to appropriation,
 to cover the costs of the Department in administering the
 Innovation Development and Economy Act.

After the monthly transfer to the STAR Bonds Revenue Fund, 4 5 on or before the 25th day of each calendar month, the Department shall prepare and certify to the Comptroller the 6 7 disbursement of stated sums of money to the Metropolitan 8 Mobility Regional Transportation Authority and to named 9 counties, the counties to be those entitled to distribution, 10 as hereinabove provided, of taxes or penalties paid to the 11 Department during the second preceding calendar month. The 12 amount to be paid to the Metropolitan Mobility Regional Transportation Authority and each county having 3,000,000 or 13 fewer inhabitants shall be the amount (not including credit 14 15 memoranda) collected during the second preceding calendar 16 month by the Department and paid into the County and Mass 17 Transit District Fund, plus an amount the Department determines is necessary to offset any amounts which were 18 19 erroneously paid to a different taxing body, and not including 20 an amount equal to the amount of refunds made during the second 21 preceding calendar month by the Department, and not including 22 any amount which the Department determines is necessary to 23 offset any amounts which were payable to a different taxing 24 body but were erroneously paid to the Metropolitan Mobility Regional Transportation Authority or county, and not including 25 any amounts that are transferred to the STAR Bonds Revenue 26

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Fund, less 1.5% of the amount to be paid to the Metropolitan 1 2 Mobility Regional Transportation Authority, which shall be 3 transferred into the Tax Compliance and Administration Fund. The Department, at the time of each monthly disbursement to 4 the Metropolitan Mobility Regional Transportation Authority, 5 shall prepare and certify to the State Comptroller the amount 6 7 to be transferred into the Tax Compliance and Administration Fund under this Section. Within 10 days after receipt, by the 8 9 Comptroller, of the disbursement certification to the 10 Metropolitan Mobility Regional Transportation Authority, 11 counties, and the Tax Compliance and Administration Fund 12 provided for in this Section to be given to the Comptroller by 13 the Department, the Comptroller shall cause the orders to be 14 drawn for the respective amounts in accordance with the 15 directions contained in such certification.

When certifying the amount of a monthly disbursement to the <u>Metropolitan Mobility</u> Regional Transportation Authority or to a county under this Section, the Department shall increase or decrease that amount by an amount necessary to offset any misallocation of previous disbursements. The offset amount shall be the amount erroneously disbursed within the 6 months preceding the time a misallocation is discovered.

The provisions directing the distributions from the special fund in the State <u>treasury</u> Treasury provided for in this Section and from the <u>Metropolitan Mobility Authority</u> <u>Occupation and Use Tax Replacement Fund</u> Regional

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Transportation Authority tax fund created by Section 6.02 4.03 1 2 of the Metropolitan Mobility Regional Transportation Authority 3 Act shall constitute irrevocable and continuing an appropriation of all amounts as provided herein. The State 4 5 Treasurer and State Comptroller are hereby authorized to make distributions as provided in this Section. 6

7 In construing any development, redevelopment, annexation, 8 preannexation or other lawful agreement in effect prior to 9 September 1, 1990, which describes or refers to receipts from 10 a county or municipal retailers' occupation tax, use tax or 11 service occupation tax which now cannot be imposed, such 12 description or reference shall be deemed to include the 13 replacement revenue for such abolished taxes, distributed from the County and Mass Transit District Fund or Local Government 14 15 Distributive Fund, as the case may be.

16 (Source: P.A. 102-700, eff. 4-19-22.)

17 (30 ILCS 105/6z-27)

Sec. 6z-27. All moneys in the Audit Expense Fund shall be transferred, appropriated and used only for the purposes authorized by, and subject to the limitations and conditions prescribed by, the Illinois State Auditing Act.

22 Within 30 days after July 1, 2024, or as soon thereafter as 23 practical, the State Comptroller shall order transferred and 24 the State Treasurer shall transfer from the following funds 25 moneys in the specified amounts for deposit into the Audit

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1 Expense Fund:

2 Attorney General Court Ordered and Voluntary 3 Compliance Payment Projects Fund \$22,470 Aggregate Operations Regulatory Fund\$605 4 Agricultural Premium Fund..... \$21,002 5 Attorney General's State Projects and 6 7 Court Ordered Distribution Fund \$36,873 Anna Veterans Home Fund \$1,205 8 9 Appraisal Administration Fund..... \$2,670 Attorney General Whistleblower Reward 10 and Protection Fund \$938 11 12 Bank and Trust Company Fund \$82,945 13 Brownfields Redevelopment Fund \$1,893 14 Cannabis Business Development Fund \$15,750 15 Cannabis Expungement Fund..... \$2,511 16 Capital Development Board Revolving Fund \$4,668 17 Care Provider Fund for Persons with 18 a Developmental Disability \$6,794 19 CDLIS/AAMVAnet/NMVTIS Trust Fund \$1,679 20 Cemetery Oversight Licensing and Disciplinary Fund \$6,187 21 Chicago State University Education Improvement Fund .. \$16,893 22 Chicago Travel Industry Promotion Fund \$9,146 23 Child Support Administrative Fund \$2,669 24 Clean Air Act Permit Fund \$11,283 25 Coal Technology Development Assistance Fund \$22,087 26 Community Association Manager

1	Licensing and Disciplinary Fund \$1,178
2	Commitment to Human Services Fund \$259,050
3	Common School Fund \$385,362
4	Community Mental Health Medicaid Trust Fund \$6,972
5	Community Water Supply Laboratory Fund
6	Credit Union Fund \$21,944
7	Cycle Rider Safety Training Fund\$704
8	DCFS Children's Services Fund \$164,036
9	Department of Business Services Special Operations Fund \$4,564
10	Department of Corrections Reimbursement
11	and Education Fund \$23,892
12	Design Professionals Administration
13	and Investigation Fund\$3,892
14	Department of Human Services Community Services Fund \$6,314
15	Downstate Public Transportation Fund \$40,428
16	Drivers Education Fund \$904
17	Drug Rebate Fund \$40,707
18	Drug Treatment Fund \$810
19	Drycleaner Environmental Response Trust Fund\$1,555
20	Education Assistance Fund\$2,347,928
21	Electric Vehicle Rebate Fund \$24,101
22	Energy Efficiency Trust Fund \$955
23	Energy Transition Assistance Fund \$1,193
24	Environmental Protection Permit and Inspection Fund \$17,475
25	Facilities Management Revolving Fund \$21,298
26	Fair and Exposition Fund\$782

1	Federal Asset Forfeiture Fund \$1,195
2	Federal High Speed Rail Trust Fund\$910
3	Federal Workforce Training Fund \$113,609
4	Feed Control Fund \$1,263
5	Fertilizer Control Fund \$778
6	Fire Prevention Fund \$4,470
7	Freedom Schools Fund \$636
8	Fund for the Advancement of Education \$61,767
9	General Professions Dedicated Fund \$36,108
10	General Revenue Fund \$17,653,153
11	Grade Crossing Protection Fund \$7,759
12	Hazardous Waste Fund \$9,036
13	Health and Human Services Medicaid Trust Fund \$793
14	Healthcare Provider Relief Fund \$209,863
15	Historic Property Administrative Fund \$791
16	Horse Racing Fund \$233,685
17	Hospital Provider Fund \$66,984
18	Illinois Affordable Housing Trust Fund \$30,424
19	Illinois Charity Bureau Fund \$2,025
20	Illinois Clean Water Fund \$18,928
21	Illinois Forestry Development Fund \$13,054
22	Illinois Gaming Law Enforcement Fund \$1,411
23	IMSA Income Fund \$10,499
24	Illinois Military Family Relief Fund \$2,963
25	Illinois National Guard Construction Fund \$4,944
26	Illinois Power Agency Operations Fund \$154,375

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1	Illinois State Dental Disciplinary Fund \$3,947
2	Illinois State Fair Fund \$5,871
3	Illinois State Medical Disciplinary Fund \$32,809
4	Illinois State Pharmacy Disciplinary Fund \$10,993
5	Illinois Student Assistance Commission
6	Contracts and Grants Fund \$950
7	Illinois Veterans Assistance Fund \$2,738
8	Illinois Veterans' Rehabilitation Fund\$685
9	Illinois Wildlife Preservation Fund \$2,646
10	Illinois Workers' Compensation Commission
11	Operations Fund \$94,942
12	Illinois Works Fund \$5,577
13	Income Tax Refund Fund \$232,364
14	Insurance Financial Regulation Fund \$158,266
15	Insurance Premium Tax Refund Fund \$10,972
16	Insurance Producer Administration Fund \$208,185
17	International Tourism Fund \$1,317
18	LaSalle Veterans Home Fund \$2,656
19	Law Enforcement Recruitment and Retention Fund \$10,249
20	Law Enforcement Training Fund \$28,714
21	LEADS Maintenance Fund \$573
22	Live and Learn Fund \$8,419
23	Local Government Distributive Fund \$120,745
24	Local Tourism Fund \$16,582
25	Long Term Care Ombudsman Fund \$635
26	Long-Term Care Provider Fund \$10,352

1	Manteno Veterans Home Fund \$3,941
2	Mental Health Fund \$3,560
3	Mental Health Reporting Fund \$878
4	Military Affairs Trust Fund \$1,017
5	Monitoring Device Driving Permit
6	Administration Fee Fund\$657
7	Motor Carrier Safety Inspection Fund\$1,892
8	Motor Fuel Tax Fund \$124,570
9	Motor Vehicle License Plate Fund\$6,363
10	Nursing Dedicated and Professional Fund \$14,671
11	Off-Highway Vehicle Trails Fund \$1,431
12	Open Space Lands Acquisition and Development Fund \$67,764
13	Optometric Licensing and Disciplinary Board Fund \$922
14	Parity Advancement Fund\$9,349
15	Partners For Conservation Fund \$25,309
16	Pawnbroker Regulation Fund\$659
17	Pension Stabilization Fund\$3,009
18	Personal Property Tax Replacement Fund\$251,569
19	Pesticide Control Fund \$4,715
20	Prisoner Review Board Vehicle and Equipment Fund \$3,035
21	Professional Services Fund\$3,093
22	Professions Indirect Cost Fund \$194,398
23	Public Pension Regulation Fund\$3,519
24	Public Transportation Fund\$108,264
25	Quincy Veterans Home Fund \$25,455
26	Real Estate License Administration Fund \$27,976

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1	Rebuild Illinois Projects Fu	und	\$3,682
2	Regional Transportation Authority Occupation		upation
3	and Use Tax Replacement Fund (now the		
4	Metropolitan Mobility Authority Occupation		
5	and Use Tax Replacement Fund) \$3,226		
6	Registered Certified Public Accountants' Administration		
7	and Disciplinary Fund		\$3,213
8	Renewable Energy Resources :	Frust Fund	\$2 , 463
9	Rental Housing Support Prog	ram Fund	\$560
10	Residential Finance Regulate	ory Fund	\$21,672
11	Road Fund		\$524 , 729
12	Salmon Fund		\$837
13	Savings Bank Regulatory Fund	d	\$528
14	School Infrastructure Fund		\$10,122
15	Secretary of State DUI Admir	nistration	Fund \$1,021
16	Secretary of State Identific	cation Secu	irity and
17	Theft Prevention Fund		\$4,877
18	Secretary of State Special I	License Pla	ate Fund \$1,410
19	Secretary of State Special S	Services Fu	und \$11,665
20	Securities Audit and Enforce	ement Fund	\$2,279
21	Serve Illinois Commission Fu	und	\$950
22	Snowmobile Trail Establishmo	ent Fund	\$653
23	Solid Waste Management Fund		\$17,540
24	Special Education Medicaid N	Matching Fu	und \$2,916
25	Sports Wagering Fund		\$14,696
26	State Police Law Enforcement	t Administı	ration Fund \$3,635

1	State and Local Sales Tax Reform Fund
2	State Asset Forfeiture Fund \$1,445
3	State Aviation Program Fund \$2,125
4	State Construction Account Fund \$151,079
5	State Crime Laboratory Fund \$6,342
6	State Gaming Fund \$216,475
7	State Garage Revolving Fund \$4,892
8	State Lottery Fund \$106,169
9	State Pensions Fund\$500,000
10	State Police Firearm Services Fund \$16,049
11	State Police Services Fund \$20,688
12	State Police Vehicle Fund \$7,562
13	State Police Whistleblower Reward
14	and Protection Fund\$3,858
15	State Small Business Credit Initiative Fund \$20,739
16	State's Attorneys Appellate
17	Prosecutor's County Fund \$20,621
18	Subtitle D Management Fund \$2,669
19	Supplemental Low-Income Energy Assistance Fund \$158,173
20	Tax Compliance and Administration Fund
21	Technology Management Revolving Fund\$620,435
22	Tobacco Settlement Recovery Fund\$4,747
23	Tourism Promotion Fund \$46,998
24	Traffic and Criminal Conviction Surcharge Fund \$41,173
25	Underground Storage Tank Fund \$31,314
26	University of Illinois Hospital Services Fund \$3,257

1 Vehicle Hijacking and Motor Vehicle Theft

Prevention and Insurance Verification Trust Fund .. \$8,183
Vehicle Inspection Fund \$19,811
Weights and Measures Fund \$3,636

Notwithstanding any provision of the law to the contrary,
the General Assembly hereby authorizes the use of such funds
for the purposes set forth in this Section.

8 These provisions do not apply to funds classified by the 9 Comptroller as federal trust funds or State trust funds. The 10 Audit Expense Fund may receive transfers from those trust 11 funds only as directed herein, except where prohibited by the 12 terms of the trust fund agreement. The Auditor General shall notify the trustees of those funds of the estimated cost of the 13 audit to be incurred under the Illinois State Auditing Act for 14 the fund. The trustees of those funds shall direct the State 15 16 Comptroller and Treasurer to transfer the estimated amount to 17 the Audit Expense Fund.

The Auditor General may bill entities that are not subject 18 to the above transfer provisions, including private entities, 19 20 related organizations and entities whose funds are of audits, 21 locally-held, for the cost studies, and 22 investigations incurred on their behalf. Any revenues received 23 under this provision shall be deposited into the Audit Expense 24 Fund.

In the event that moneys on deposit in any fund are unavailable, by reason of deficiency or any other reason

preventing their lawful transfer, the State Comptroller shall order transferred and the State Treasurer shall transfer the amount deficient or otherwise unavailable from the General Revenue Fund for deposit into the Audit Expense Fund.

5 On or before December 1, 1992, and each December 1 thereafter, the Auditor General shall notify the Governor's 6 7 Office of Management and Budget (formerly Bureau of the 8 Budget) of the amount estimated to be necessary to pay for 9 audits, studies, and investigations in accordance with the 10 Illinois State Auditing Act during the next succeeding fiscal 11 year for each State fund for which a transfer or reimbursement 12 is anticipated.

13 Beginning with fiscal year 1994 and during each fiscal 14 year thereafter, the Auditor General may direct the State 15 Comptroller and Treasurer to transfer moneys from funds 16 authorized by the General Assembly for that fund. In the event 17 funds, including federal and State trust funds but excluding the General Revenue Fund, are transferred, during fiscal year 18 19 1994 and during each fiscal year thereafter, in excess of the 20 amount to pay actual costs attributable to audits, studies, and investigations as permitted or required by the Illinois 21 22 State Auditing Act or specific action of the General Assembly, 23 the Auditor General shall, on September 30, or as soon thereafter as is practicable, direct the State Comptroller and 24 25 Treasurer to transfer the excess amount back to the fund from 26 which it was originally transferred.

SB2486 - 343 - LRB104 09316 LNS 19374 b (Source: P.A. 102-16, eff. 6-17-21; 102-699, eff. 4-19-22; 103-8, eff. 6-7-23; 103-129, eff. 6-30-23; 103-588, eff.

3 6-5-24.)

1

2

4 (30 ILCS 105/6z-109)

Sec. 6z-109. <u>Metropolitan Mobility</u> Regional Transportation
Authority Capital Improvement Fund.

7 (a) The <u>Metropolitan Mobility</u> Regional Transportation 8 Authority Capital Improvement Fund is created as a special 9 fund in the State treasury and shall receive a portion of the 10 moneys deposited into the Transportation Renewal Fund from 11 Motor Fuel Tax revenues pursuant to Section 8b of the Motor 12 Fuel Tax Law.

(b) Money in the <u>Metropolitan Mobility</u> Regional Transportation Authority Capital Improvement Fund shall be used exclusively for transportation-related purposes as described in Section 11 of Article IX of the Illinois Constitution of 1970.

18 (Source: P.A. 101-30, eff. 6-28-19.)

19 (30 ILCS 105/8.3)

Sec. 8.3. Money in the Road Fund shall, if and when the State of Illinois incurs any bonded indebtedness for the construction of permanent highways, be set aside and used for the purpose of paying and discharging annually the principal and interest on that bonded indebtedness then due and payable, and for no other purpose. The surplus, if any, in the Road Fund after the payment of principal and interest on that bonded indebtedness then annually due shall be used as follows:

first -- to pay the cost of administration of Chapters 4 5 2 through 10 of the Illinois Vehicle Code, except the cost of administration of Articles I and II of Chapter 3 of that 6 and to pay the costs of the Executive Ethics 7 Code, 8 Commission for oversight and administration of the Chief 9 Procurement Officer appointed under paragraph (2) of 10 subsection (a) of Section 10 - 20of the Illinois 11 Procurement Code for transportation; and

12 secondly -- for expenses of the Department of 13 for Transportation construction, reconstruction, 14 improvement, repair, maintenance, operation, and of 15 administration highways in accordance with the 16 provisions of laws relating thereto, or for any purpose 17 related or incident to and connected therewith, including the separation of grades of those highways with railroads 18 19 and with highways and including the payment of awards made 20 by the Illinois Workers' Compensation Commission under the 21 terms of the Workers' Compensation Act or Workers' 22 Occupational Diseases Act for injury or death of an 23 employee of the Division of Highways in the Department of Transportation; or for the acquisition of land and the 24 25 erection of buildings for highway purposes, including the 26 acquisition of highway right-of-way or for investigations

to determine the reasonably anticipated future highway 1 2 needs; or for making of surveys, plans, specifications and 3 estimates for and in the construction and maintenance of flight strips and of highways necessary to provide access 4 5 to military and naval reservations, to defense industries and defense-industry sites, and to the sources of raw 6 7 materials and for replacing existing highways and highway connections shut off from general public use at military 8 9 and naval reservations and defense-industry sites, or for 10 the purchase of right-of-way, except that the State shall 11 be reimbursed in full for any expense incurred in building 12 the flight strips; or for the operating and maintaining of highway garages; or for patrolling and policing the public 13 14 highways and conserving the peace; or for the operating 15 expenses of the Department relating to the administration 16 of public transportation programs; or, during fiscal year 17 2024, for the purposes of a grant not to exceed \$9,108,400 18 the Regional Transportation Authority to (now the 19 Metropolitan Mobility Transportation Authority) on behalf 20 of PACE for the purpose of ADA/Para-transit expenses; or, 21 during fiscal year 2025, for the purposes of a grant not to 22 \$10,020,000 to Regional exceed the Transportation 23 Authority (now the Metropolitan Mobility Transportation 24 Authority) on behalf of PACE for the purpose of 25 ADA/Para-transit expenses; or for any of those purposes or 26 any other purpose that may be provided by law.

Appropriations for any of those purposes are payable from the Road Fund. Appropriations may also be made from the Road

Fund for the administrative expenses of any State agency that are related to motor vehicles or arise from the use of motor vehicles.

6 Beginning with fiscal year 1980 and thereafter, no Road 7 Fund monies shall be appropriated to the following Departments 8 or agencies of State government for administration, grants, or 9 operations; but this limitation is not a restriction upon 10 appropriating for those purposes any Road Fund monies that are 11 eligible for federal reimbursement:

12

1. Department of Public Health;

Department of Transportation, only with respect to
 subsidies for one-half fare Student Transportation and
 Reduced Fare for Elderly, except fiscal year 2024 when no
 more than \$19,063,500 may be expended and except fiscal
 year 2025 when no more than \$20,969,900 may be expended;

Department of Central Management Services, except
 for expenditures incurred for group insurance premiums of
 appropriate personnel;

21

4. Judicial Systems and Agencies.

Beginning with fiscal year 1981 and thereafter, no Road Fund monies shall be appropriated to the following Departments or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon appropriating for those purposes any Road Fund monies that are

1 eligible for federal reimbursement:

Illinois State Police, except for expenditures with
 respect to the Division of Patrol and Division of Criminal
 Investigation;

Department of Transportation, only with respect to
Intercity Rail Subsidies, except fiscal year 2024 when no
more than \$60,000,000 may be expended and except fiscal
year 2025 when no more than \$67,000,000 may be expended,
and Rail Freight Services.

10 Beginning with fiscal year 1982 and thereafter, no Road 11 Fund monies shall be appropriated to the following Departments 12 or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon 13 14 appropriating for those purposes any Road Fund monies that are 15 eligible for federal reimbursement: Department of Central 16 Management Services, except for awards made by the Illinois 17 Workers' Compensation Commission under the terms of the Workers' Compensation Act or Workers' Occupational Diseases 18 Act for injury or death of an employee of the Division of 19 20 Highways in the Department of Transportation.

Beginning with fiscal year 1984 and thereafter, no Road Fund monies shall be appropriated to the following Departments or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon appropriating for those purposes any Road Fund monies that are eligible for federal reimbursement: 1. Illinois State Police, except not more than 40% of
 the funds appropriated for the Division of Patrol and
 Division of Criminal Investigation;

4

2. State Officers.

5 Beginning with fiscal year 1984 and thereafter, no Road Fund monies shall be appropriated to any Department or agency 6 of State government for administration, grants, or operations 7 8 except as provided hereafter; but this limitation is not a 9 restriction upon appropriating for those purposes any Road 10 Fund monies that are eligible for federal reimbursement. It 11 shall not be lawful to circumvent the above appropriation 12 limitations by governmental reorganization or other methods. 13 Appropriations shall be made from the Road Fund only in accordance with the provisions of this Section. 14

Money in the Road Fund shall, if and when the State of 15 16 Illinois incurs any bonded indebtedness for the construction 17 of permanent highways, be set aside and used for the purpose of paying and discharging during each fiscal year the principal 18 and interest on that bonded indebtedness as it becomes due and 19 20 payable as provided in the General Obligation Bond Act, and for no other purpose. The surplus, if any, in the Road Fund 21 22 after the payment of principal and interest on that bonded 23 indebtedness then annually due shall be used as follows:

first -- to pay the cost of administration of Chapters
through 10 of the Illinois Vehicle Code; and
secondly -- no Road Fund monies derived from fees,

excises, or license taxes relating to registration, 1 2 operation and use of vehicles on public highways or to 3 fuels used for the propulsion of those vehicles, shall be expended other than for costs 4 appropriated or of 5 administering the laws imposing those fees, excises, and license taxes, statutory refunds and adjustments allowed 6 7 thereunder, administrative costs of the Department of 8 Transportation, including, but not limited to, the 9 operating expenses of the Department relating to the 10 administration of public transportation programs, payment 11 of debts and liabilities incurred in construction and 12 reconstruction of public highways and bridges, acquisition 13 rights-of-way for and the cost of construction, of 14 reconstruction, maintenance, repair, and operation of 15 public highways and bridges under the direction and 16 supervision of the State, political subdivision, or 17 municipality collecting those monies, or during fiscal year 2024 for the purposes of a grant not to exceed 18 19 \$9,108,400 to the Regional Transportation Authority (now 20 the Metropolitan Mobility Transportation Authority) on 21 behalf of PACE for the purpose of ADA/Para-transit 22 expenses, or during fiscal year 2025 for the purposes of a 23 exceed \$10,020,000 grant not to to the Regional 24 Transportation Authority (now the Metropolitan Mobility 25 Transportation Authority) on behalf of PACE for the 26 purpose of ADA/Para-transit expenses, and the costs for

patrolling and policing the public highways (by the State, 1 2 political subdivision, or municipality collecting that 3 money) for enforcement of traffic laws. The separation of such highways with railroads and 4 grades of costs 5 associated with protection of at-grade highway and railroad crossing shall also be permissible. 6

Appropriations for any of such purposes are payable from
the Road Fund or the Grade Crossing Protection Fund as
provided in Section 8 of the Motor Fuel Tax Law.

10 Except as provided in this paragraph, beginning with 11 fiscal year 1991 and thereafter, no Road Fund monies shall be 12 appropriated to the Illinois State Police for the purposes of 13 this Section in excess of its total fiscal year 1990 Road Fund 14 appropriations for those purposes unless otherwise provided in Section 5g of this Act. For fiscal years 2003, 2004, 2005, 15 16 2006, and 2007 only, no Road Fund monies shall be appropriated 17 to the Department of State Police for the purposes of this Section in excess of \$97,310,000. For fiscal year 2008 only, 18 19 no Road Fund monies shall be appropriated to the Department of 20 State Police for the purposes of this Section in excess of \$106,100,000. For fiscal year 2009 only, no Road Fund monies 21 22 shall be appropriated to the Department of State Police for 23 the purposes of this Section in excess of \$114,700,000. Beginning in fiscal year 2010, no Road Fund moneys shall be 24 25 appropriated to the Illinois State Police. It shall not be 26 lawful to circumvent this limitation on appropriations by

1 governmental reorganization or other methods unless otherwise
2 provided in Section 5g of this Act.

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In fiscal year 1994, no Road Fund monies shall be appropriated to the Secretary of State for the purposes of this Section in excess of the total fiscal year 1991 Road Fund appropriations to the Secretary of State for those purposes, plus \$9,800,000. It shall not be lawful to circumvent this limitation on appropriations by governmental reorganization or other method.

Beginning with fiscal year 1995 and thereafter, no Road Fund monies shall be appropriated to the Secretary of State for the purposes of this Section in excess of the total fiscal year 1994 Road Fund appropriations to the Secretary of State for those purposes. It shall not be lawful to circumvent this limitation on appropriations by governmental reorganization or other methods.

17 Beginning with fiscal year 2000, total Road Fund 18 appropriations to the Secretary of State for the purposes of 19 this Section shall not exceed the amounts specified for the 20 following fiscal years:

21	Fiscal Year 2000	\$80,500,000;
22	Fiscal Year 2001	\$80,500,000;
23	Fiscal Year 2002	\$80,500,000;
24	Fiscal Year 2003	\$130,500,000;
25	Fiscal Year 2004	\$130,500,000;
26	Fiscal Year 2005	\$130,500,000;

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 1
 Fiscal Year 2006
 \$130,500,000;
 \$

 2
 Fiscal Year 2007
 \$130,500,000;
 \$

 3
 Fiscal Year 2008
 \$130,500,000;
 \$

 4
 Fiscal Year 2009
 \$130,500,000.
 \$

 5
 For fiscal year 2010, no road fund moneys shall be

6 appropriated to the Secretary of State.

Beginning in fiscal year 2011, moneys in the Road Fund shall be appropriated to the Secretary of State for the exclusive purpose of paying refunds due to overpayment of fees related to Chapter 3 of the Illinois Vehicle Code unless otherwise provided for by law.

Beginning in fiscal year 2025, moneys in the Road Fund may be appropriated to the Environmental Protection Agency for the exclusive purpose of making deposits into the Electric Vehicle Rebate Fund, subject to appropriation, to be used for purposes consistent with Section 11 of Article IX of the Illinois Constitution.

18 It shall not be lawful to circumvent this limitation on 19 appropriations by governmental reorganization or other 20 methods.

No new program may be initiated in fiscal year 1991 and thereafter that is not consistent with the limitations imposed by this Section for fiscal year 1984 and thereafter, insofar as appropriation of Road Fund monies is concerned.

Nothing in this Section prohibits transfers from the Road
 Fund to the State Construction Account Fund under Section 5e

of this Act; nor to the General Revenue Fund, as authorized by
 Public Act 93-25.

The additional amounts authorized for expenditure in this Section by Public Acts 92-0600, 93-0025, 93-0839, and 94-91 shall be repaid to the Road Fund from the General Revenue Fund in the next succeeding fiscal year that the General Revenue Fund has a positive budgetary balance, as determined by generally accepted accounting principles applicable to government.

10 The additional amounts authorized for expenditure by the 11 Secretary of State and the Department of State Police in this 12 Section by Public Act 94-91 shall be repaid to the Road Fund 13 from the General Revenue Fund in the next succeeding fiscal 14 year that the General Revenue Fund has a positive budgetary 15 balance, as determined by generally accepted accounting 16 principles applicable to government.

17 (Source: P.A. 102-16, eff. 6-17-21; 102-538, eff. 8-20-21; 18 102-699, eff. 4-19-22; 102-813, eff. 5-13-22; 103-8, eff. 19 6-7-23; 103-34, eff. 1-1-24; 103-588, eff. 6-5-24; 103-605, eff. 7-1-24; 103-616, eff. 7-1-24; revised 8-5-24.)

21

(30 ILCS 105/8.25g)

22 Sec. 8.25g. The Civic and Transit Infrastructure Fund. The 23 Civic and Transit Infrastructure Fund is created as a special 24 fund in the State <u>treasury</u> Treasury. Money in the Civic and 25 Transit Infrastructure Fund shall, when the State of Illinois

1 incurs infrastructure indebtedness pursuant the to 2 public-private partnership entered into by the public agency 3 on behalf of the State of Illinois with private entity pursuant to the Public-Private Partnership for Civic and 4 5 Transit Infrastructure Project Act, be used for the purpose of paying and discharging monthly the principal and interest on 6 7 that infrastructure indebtedness then due and payable 8 consistent with the term established in the public-private 9 agreement entered into by the public agency on behalf of the 10 State of Illinois. The public agency shall, pursuant to its 11 authority under the Public-Private Partnership for Civic and 12 Transit Infrastructure Project Act, annually certify to the State Comptroller and the State Treasurer the amount necessary 13 14 and required, during the fiscal year with respect to which the 15 certification is made, to pay the amounts due under the 16 Public-Private Partnership for Civic and Transit 17 Infrastructure Project Act. On or before the last day of each State Comptroller and State Treasurer shall 18 month, the 19 transfer the moneys required to be deposited into the Fund 20 under Section 3 of the Retailers' Occupation Tax Act and the 21 Public-Private Partnership for Civic and Transit 22 Infrastructure Project Act and shall pay from that Fund the 23 required amount certified by the public agency, plus any 24 cumulative deficiency in such transfers and payments for prior 25 months, to the public agency for distribution pursuant to the 26 Public-Private Partnership for Civic and Transit

Infrastructure Project Act. Such transferred amount shall be 1 2 sufficient to pay all amounts due under the Public-Private 3 Partnership for Civic and Transit Infrastructure Project Act. Provided that all amounts deposited in the Fund have been paid 4 5 accordingly under the Public-Private Partnership for Civic and Transit Infrastructure Project Act, all amounts remaining in 6 7 the Civic and Transit Infrastructure Fund shall be held in that Fund for other subsequent payments required under the 8 9 Public-Private Partnership for Civic Transit and 10 Infrastructure Project Act. In the event the State fails to 11 pay the amount necessary and required under the Public-Private 12 Partnership for Civic and Transit Infrastructure Project Act for any reason during the fiscal year with respect to which the 13 certification is made or if the State takes any steps that 14 15 result in an impact to the irrevocable, first priority pledge 16 of and lien on moneys on deposit in the Civic and Transit 17 Infrastructure Fund, the public agency shall certify such delinquent amounts to the State Comptroller and the State 18 Treasurer and the State Comptroller and the State Treasurer 19 20 shall take all steps required to intercept the tax revenues collected from within the boundary of the civic transit 21 22 infrastructure project pursuant to Section 3 of the Retailers' 23 Occupation Tax Act, Section 9 of the Use Tax Act, Section 9 of the Service Use Tax Act, Section 9 of the Service Occupation 24 25 Tax Act, Section 6.02 4.03 of the Metropolitan Mobility 26 Regional Transportation Authority Act, and Section 6 of the

Hotel Operators' Occupation Tax Act, and shall pay such amounts to the Fund for distribution by the public agency for the time period required to ensure that the State's distribution requirements under the Public-Private Partnership for Civic and Transit Infrastructure Project Act are fully met.

As used in the Section, "private entity", "public-private agreement", and "public agency" have meanings provided in Section 25-10 of the Public-Private Partnership for Civic and Transit Infrastructure Project Act.

11 (Source: P.A. 101-10, eff. 6-5-19; 102-558, eff. 8-20-21.)

Section 20.14. The State Officers and Employees MoneyDisposition Act is amended by changing Section 2a as follows:

14 (30 ILCS 230/2a) (from Ch. 127, par. 172)

15 Sec. 2a. Every officer, board, commission, commissioner, department, institute, arm, or agency to whom or to which this 16 17 Act applies is to notify the State Treasurer as to money paid 18 to him, her, or it under protest as provided in Section 2a.1, and the Treasurer is to place the money in a special fund to be 19 20 known as the protest fund. At the expiration of 30 days from 21 the date of payment, the money is to be transferred from the protest fund to the appropriate fund in which it would have 22 23 been placed had there been payment without protest unless the 24 party making that payment under protest has filed a complaint

and secured within that 30 days a temporary restraining order 1 2 or a preliminary injunction, restraining the making of that transfer and unless, in addition, within that 30 days, a copy 3 of the temporary restraining order or preliminary injunction 4 5 has been served upon the State Treasurer and also upon the department, 6 officer, board, commission, commissioner, 7 institute, arm, or agency to whom or to which the payment under 8 protest was made, in which case the payment and such other 9 payments as are subsequently made under notice of protest, as 10 provided in Section 2a.1, by the same person, the transfer of 11 which payments is restrained by such temporary restraining 12 order or preliminary injunction, are to be held in the protest fund until the final order or judgment of the court. The 13 judicial remedy herein provided, however, relates only to 14 15 questions which must be decided by the court in determining 16 the proper disposition of the moneys paid under protest. Any 17 authorized payment from the protest fund shall bear simple interest at a rate equal to the average of the weekly rates at 18 19 issuance on 13-week U.S. Treasury Bills from the date of 20 deposit into the protest fund to the date of disbursement from the protest fund. In cases involving temporary restraining 21 22 orders or preliminary injunctions entered March 10, 1982, or 23 thereafter, pursuant to this Section, when the party paying under protest fails in the protest action the State Treasurer 24 25 shall determine if any moneys paid under protest were paid as a 26 result of assessments under the following provisions: the

Municipal Retailers' Occupation Tax Act, the Municipal Service 1 2 Occupation Tax Act, the Municipal Use Tax Act, the Municipal 3 Automobile Renting Occupation Tax Act, the Municipal Automobile Renting Use Tax Act, Section 8-11-9 of the Illinois 4 5 Municipal Code, the Tourism, Conventions and Other Special Events Promotion Act of 1967, the County Automobile Renting 6 Occupation Tax Act, the County Automobile Renting Use Tax Act, 7 Section 5-1034 of the Counties Code, Section 5.01 of the Local 8 9 Mass Transit District Act, the Downstate Public Transportation 10 Act, Section 6.02 4.03 of the Metropolitan Mobility Regional Transportation Authority Act, subsections (c) and (d) of 11 12 Section 201 of the Illinois Income Tax Act, Section 2a.1 of the Messages Tax Act, Section 2a.1 of the Gas Revenue Tax Act, 13 14 Section 2a.1 of the Public Utilities Revenue Act, and the 15 Water Company Invested Capital Tax Act. Any such moneys paid 16 under protest shall bear simple interest at a rate equal to the 17 average of the weekly rates at issuance on 13-week U.S. Treasury Bills from the date of deposit into the protest fund 18 19 to the date of disbursement from the protest fund.

It is unlawful for the Clerk of a court, a bank or any person other than the State Treasurer to be appointed as trustee with respect to any purported payment under protest, or otherwise to be authorized by a court to hold any purported payment under protest, during the pendency of the litigation involving such purported payment under protest, it being the expressed intention of the General Assembly that no one is to act as custodian of any such purported payment under protest
 except the State Treasurer.

No payment under protest within the meaning of this Act has been made unless paid to an officer, board, commission, commissioner, department, institute, arm or agency brought within this Act by Section 1 and unless made in the form specified by Section 2a.1. No payment into court or to a circuit clerk or other court-appointed trustee is a payment under protest within the meaning of this Act.

10 (Source: P.A. 87-950.)

Section 20.16. The Downstate Public Transportation Act is amended by changing Sections 2-2.02, 3-1.02, and 4-1.7 as follows:

14 (30 ILCS 740/2-2.02) (from Ch. 111 2/3, par. 662.02)

15 Sec. 2-2.02. "Participant" means:

(1) a city, village, or incorporated town, a county, or a
local mass transit district organized under the Local Mass
Transit District Act (a) serving an urbanized area of over
50,000 population or (b) serving a nonurbanized area; or

(2) any Metro-East Transit District established pursuant
to Section 3 of the Local Mass Transit District Act and serving
one or more of the Counties of Madison, Monroe, and St. Clair
during Fiscal Year 1989, all located outside the boundaries of
the <u>Metropolitan Mobility</u> Regional Transportation Authority as

- established pursuant to the <u>Metropolitan Mobility</u> Regional
 Transportation Authority Act.
- 3 (Source: P.A. 94-70, eff. 6-22-05.)

4 (30 ILCS 740/3-1.02) (from Ch. 111 2/3, par. 683) 5 3-1.02. "Participant" means any county located Sec. 6 outside the boundaries of the Metropolitan Mobility Regional Transportation Authority as established under the Metropolitan 7 Mobility Regional Transportation Authority Act and outside the 8 9 Bi-State Metropolitan Development District established under 10 an Act approved July 26, 1949, except that beginning, July 1, 11 1987 the counties within the boundaries of the Bi-State 12 Metropolitan Development District may be eligible for capital assistance only, or within such county any municipality with 13 20,000 or more population that is not included in an urbanized 14 15 area or the boundaries of a local mass transit district; or 16 within such county any municipality with 20,000 or less population receiving State mass transportation operating 17 assistance under the Downstate Public Transportation Act 18 during Fiscal Year 1979; or within such county or counties a 19 20 local mass transit district organized under the Local local 21 Mass Transit District Act which is not included in an 22 urbanized area or the boundaries of a local mass transit district which includes an urbanized area; provided, however, 23 24 that no such entity shall be eligible to participate unless it 25 agrees to adhere to the regulations and requirements of the

Secretary of Transportation of the federal Department of
 Transportation affecting Section 18 assistance or any other
 conditions as deemed reasonable and necessary by the Illinois
 Department of Transportation.

5 (Source: P.A. 87-1235.)

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6 (30 ILCS 740/4-1.7) (from Ch. 111 2/3, par. 699.7)

7 Sec. 4-1.7. "Participant" means (1) a city, village or 8 incorporated town, or a local mass transit district organized 9 under the Local Mass Transit District Act, that is named as a 10 designated recipient by the Governor, or is eligible to 11 receive federal UMTA Section 9 funds, or (2) the recipient 12 designated by the Governor within the Bi-State Metropolitan Development District; provided that such entity is all located 13 14 outside the boundaries of the Metropolitan Mobility Regional 15 Transportation Authority as established pursuant to the 16 Metropolitan Mobility Regional Transportation Authority Act, as amended, and has formally requested to participate in the 17 18 program defined in this Article. However, no such entity shall 19 be eligible to participate unless it agrees to adhere to the 20 regulations and requirements of the Secretary of 21 Transportation of the federal Department of Transportation 22 affecting UMTA Section 9 assistance or any other conditions that are deemed reasonable and necessary by the Illinois 23 24 Department of Transportation.

25 (Source: P.A. 86-16.)

Section 20.17. The State Mandates Act is amended by
 changing Section 8.47 and by adding Section 8.48 as follows:

3 (30 ILCS 805/8.47)

4

Sec. 8.47. Exempt mandate.

5 (a) Notwithstanding Sections 6 and 8 of this Act, no 6 reimbursement by the State is required for the implementation 7 of any mandate created by Public Act 103-2, 103-110, 103-409, 8 103-455, 103-529, 103-552, 103-553, 103-579, or 103-582.

9 (b) Notwithstanding Sections 6 and 8 of this Act, no 10 reimbursement by the State is required for the implementation 11 of any mandate created by the Decennial Committees on Local 12 Government Efficiency Act.

(c) Notwithstanding Sections 6 and 8 of this Act, no
reimbursement by the State is required for the implementation
of the mandate created by Section 2.10a of the Regional
Transportation Authority Act (now Section 4.25 of the
<u>Metropolitan Mobility Authority Act</u>) in Public Act 103-281.
(Source: P.A. 102-1136, eff. 2-10-23; 103-2, eff. 5-10-23;

(Source: F.A. 102-1136, eff. 2-10-23; 103-2, eff. 5-10-23;
103-110, eff. 6-29-23; 103-281, eff. 1-1-24; 103-409, eff.
1-1-24; 103-455, eff. 1-1-24; 103-529, eff. 8-11-23; 103-552,
eff. 8-11-23; 103-553, eff. 8-11-23; 103-579, eff. 12-8-23;
103-582, eff. 12-8-23; 103-605, eff. 7-1-24.)

Section 20.18. The State Mandates Act is amended by adding

23

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1 Section 8.49 as follows:

2	(30 ILCS 805/8.49 new)
3	Sec. 8.49. Exempt mandate. Notwithstanding Sections 6 and
4	8 of this Act, no reimbursement by the State is required for
5	the implementation of any mandate created by this amendatory
6	Act of the 104th General Assembly.

7 Section 20.19. The Use Tax Act is amended by changing
8 Sections 2b and 22 as follows:

9 (35 ILCS 105/2b) (from Ch. 120, par. 439.2b)

10 Sec. 2b. "Selling price" <u>does</u> shall not include any 11 amounts added to prices by sellers on account of the seller's 12 duty to collect any tax imposed under the <u>Metropolitan</u> 13 <u>Mobility</u> "Regional Transportation Authority Act", enacted by 14 the 78th General Assembly.

15 (Source: P.A. 78-3rd S.S.-12.)

16 (35 ILCS 105/22) (from Ch. 120, par. 439.22)

Sec. 22. If it is determined that the Department should issue a credit or refund under this Act, the Department may first apply the amount thereof against any amount of tax or penalty or interest due hereunder, or under the Retailers' Occupation Tax Act, the Service Occupation Tax Act, the Service Use Tax Act, any local occupation or use tax

administered by the Department, Section 4 of the Water 1 2 Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 3 subsections (e), (m), and (r) of Section 6.02 of the 4 5 Metropolitan Mobility Authority Act (e), (f) and (g) of 6 Section 4.03 of the Regional Transportation Authority Act, from the person entitled to such credit or refund. For this 7 8 purpose, if proceedings are pending to determine whether or 9 not any tax or penalty or interest is due under this Act or 10 under the Retailers' Occupation Tax Act, the Service 11 Occupation Tax Act, the Service Use Tax Act, any local 12 occupation or use tax administered by the Department, Section 13 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 14 15 subsections (e), (m), and (r) of Section 6.02 of the 16 Metropolitan Mobility Authority Act (e), (f) and (g) of 17 Section 4.03 of the Regional Transportation Authority Act, from such person, the Department may withhold issuance of the 18 19 credit or refund pending the final disposition of such proceedings and may apply such credit or refund against any 20 amount found to be due to the Department as a result of such 21 22 proceedings. The balance, if any, of the credit or refund 23 shall be issued to the person entitled thereto.

Any credit memorandum issued hereunder may be used by the authorized holder thereof to pay any tax or penalty or interest due or to become due under this Act or under the

Retailers' Occupation Tax Act, the Service Occupation Tax Act, 1 2 the Service Use Tax Act, any local occupation or use tax 3 administered by the Department, Section 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of 4 5 Section 5.01 of the Local Mass Transit District Act, or 6 subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (g) of 7 8 Section 4.03 of the Regional Transportation Authority Act, 9 from such holder. Subject to reasonable rules of the 10 Department, a credit memorandum issued hereunder may be 11 assigned by the holder thereof to any other person for use in 12 paying tax or penalty or interest which may be due or become 13 due under this Act or under the Retailers' Occupation Tax Act, 14 the Service Occupation Tax Act or the Service Use Tax Act, from 15 the assignee.

16 In any case in which there has been an erroneous refund of 17 tax payable under this Act, a notice of tax liability may be issued at any time within 3 years from the making of that 18 19 refund, or within 5 years from the making of that refund if it 20 appears that any part of the refund was induced by fraud or the misrepresentation of a material fact. The amount of any 21 22 proposed assessment set forth in the notice shall be limited 23 to the amount of the erroneous refund.

24 (Source: P.A. 91-901, eff. 1-1-01.)

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Section 20.20. The Service Use Tax Act is amended by

1 changing Section 20 as follows:

2 (35 ILCS 110/20) (from Ch. 120, par. 439.50)

3 Sec. 20. If it is determined that the Department should 4 issue a credit or refund hereunder, the Department may first 5 apply the amount thereof against any amount of tax or penalty or interest due hereunder, or under the Service Occupation Tax 6 Act, the Retailers' Occupation Tax Act, the Use Tax Act, any 7 local occupation or use tax administered by the Department, 8 9 Section 4 of the Water Commission Act of 1985, subsections 10 (b), (c) and (d) of Section 5.01 of the Local Mass Transit 11 District Act, or subsections (e), (m), and (r) of Section 6.02 12 of the Metropolitan Mobility Authority Act (e), (f) and (g) of Section 4.03 of the Regional Transportation Authority Act, 13 14 from the person entitled to such credit or refund. For this 15 purpose, if proceedings are pending to determine whether or 16 not any tax or penalty or interest is due hereunder, or under the Service Occupation Tax Act, the Retailers' Occupation Tax 17 Act, the Use Tax Act, any local occupation or use tax 18 administered by the Department, Section 4 of the Water 19 Commission Act of 1985, subsections (b), (c) and (d) of 20 21 Section 5.01 of the Local Mass Transit District Act, or 22 subsections (e), (m), and (r) of Section 6.02 of the 23 Metropolitan Mobility Authority Act (e), (f) and (g) of 24 Section 4.03 of the Regional Transportation Authority Act, 25 from such person, the Department may withhold issuance of the

1 credit or refund pending the final disposition of such 2 proceedings and may apply such credit or refund against any 3 amount found to be due to the Department as a result of such 4 proceedings. The balance, if any, of the credit or refund 5 shall be issued to the person entitled thereto.

6 Any credit memorandum issued hereunder may be used by the 7 authorized holder thereof to pay any tax or penalty or interest due or to become due under this Act, the Service 8 9 Occupation Tax Act, the Retailers' Occupation Tax Act, the Use 10 Tax Act, any local occupation or use tax administered by the 11 Department, Section 4 of the Water Commission Act of 1985, 12 subsections (b), (c) and (d) of Section 5.01 of the Local Mass 13 Transit District Act, or subsections (e), (m), and (r) of 14 Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (g) of Section 4.03 of the Regional Transportation 15 16 Authority Act, from such holder. Subject to reasonable rules 17 of the Department, a credit memorandum issued hereunder may be assigned by the holder thereof to any other person for use in 18 19 paying tax or penalty or interest which may be due or become 20 due under this Act, the Service Occupation Tax Act, the Retailers' Occupation Tax Act, the Use Tax Act, any local 21 22 occupation or use tax administered by the Department, Section 23 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 24 25 subsections (e), (m), and (r) of Section 6.02 of the 26 Metropolitan Mobility Authority Act (e), (f) and (q) -of

Section 4.03 of the Regional Transportation Authority Act,
 from the assignee.

3 In any case which there has been an erroneous refund of tax payable under this Act, a notice of tax liability may be issued 4 5 at any time within 3 years from the making of that refund, or within 5 years from the making of that refund if it appears 6 that any part of the refund was induced by fraud or the 7 misrepresentation of a material fact. The amount of any 8 9 proposed assessment set forth in the notice shall be limited 10 to the amount of the erroneous refund.

11 (Source: P.A. 91-901, eff. 1-1-01.)

Section 20.21. The Service Occupation Tax Act is amended by changing Section 20 as follows:

14 (35 ILCS 115/20) (from Ch. 120, par. 439.120)

15 Sec. 20. If it is determined that the Department should issue a credit or refund hereunder, the Department may first 16 17 apply the amount thereof against any amount of tax or penalty or interest due hereunder, or under the Service Use Tax Act, 18 the Retailers' Occupation Tax Act, the Use Tax Act, any local 19 20 occupation or use tax administered by the Department, Section 21 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 22 23 subsections (e), (m), and (r) of Section 6.02 of the 24 Metropolitan Mobility Authority Act (e), (f) and -of

Section 4.03 of the Regional Transportation Authority Act, 1 2 from the person entitled to such credit or refund. For this 3 purpose, if proceedings are pending to determine whether or not any tax or penalty or interest is due hereunder, or under 4 5 the Service Use Tax Act, the Retailers' Occupation Tax Act, the Use Tax Act, any local occupation or use tax administered 6 by the Department, Section 4 of the Water Commission Act of 7 8 1985, subsections (b), (c) and (d) of Section 5.01 of the Local 9 Mass Transit District Act, or subsections (e), (m), and (r) of 10 Section 6.02 of the Metropolitan Mobility Authority Act (e), 11 (f) and (g) of Section 4.03 of the Regional Transportation 12 Authority Act, from such person, the Department may withhold issuance of the credit or refund pending the final disposition 13 14 of such proceedings and may apply such credit or refund 15 against any amount found to be due to the Department as a 16 result of such proceedings. The balance, if any, of the credit 17 or refund shall be issued to the person entitled thereto.

Any credit memorandum issued hereunder may be used by the 18 19 authorized holder thereof to pay any tax or penalty or 20 interest due or to become due under this Act, or under the Service Use Tax Act, the Retailers' Occupation Tax Act, the 21 22 Use Tax Act, any local occupation or use tax administered by 23 the Department, Section 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass 24 25 Transit District Act, or subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), 26

(f) and (g) of Section 4.03 of the Regional Transportation 1 2 Authority Act, from such holder. Subject to reasonable rules 3 of the Department, a credit memorandum issued hereunder may be assigned by the holder thereof to any other person for use in 4 5 paying tax or penalty or interest which may be due or become 6 due under this Act, the Service Use Tax Act, the Retailers' 7 Occupation Tax Act, the Use Tax Act, any local occupation or 8 use tax administered by the Department, Section 4 of the Water 9 Commission Act of 1985, subsections (b), (c) and (d) of 10 Section 5.01 of the Local Mass Transit District Act, or 11 subsections (e), (m), and (r) of Section 6.02 of the 12 Metropolitan Mobility Authority Act (c), (f) and (g) of 13 Section 4.03 of the Regional Transportation Authority Act, 14 from the assignee.

15 In any case in which there has been an erroneous refund of 16 tax payable under this Act, a notice of tax liability may be 17 issued at any time within 3 years from the making of that refund, or within 5 years from the making of that refund if it 18 19 appears that any part of the refund was induced by fraud or the 20 misrepresentation of a material fact. The amount of any proposed assessment set forth in the notice shall be limited 21 22 to the amount of the erroneous refund.

23 (Source: P.A. 91-901, eff. 1-1-01.)

24 Section 20.22. The Retailers' Occupation Tax Act is 25 amended by changing Section 6 as follows:

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(35 ILCS 120/6) (from Ch. 120, par. 445)

2 Sec. 6. Credit memorandum or refund. If it appears, after 3 claim therefor filed with the Department, that an amount of 4 tax or penalty or interest has been paid which was not due 5 under this Act, whether as the result of a mistake of fact or 6 an error of law, except as hereinafter provided, then the 7 Department shall issue a credit memorandum or refund to the person who made the erroneous payment or, if that person died 8 9 or became a person under legal disability, to his or her legal 10 representative, as such. For purposes of this Section, the tax 11 is deemed to be erroneously paid by a retailer when the 12 manufacturer of a motor vehicle sold by the retailer accepts 13 the return of that automobile and refunds to the purchaser the 14 selling price of that vehicle as provided in the New Vehicle 15 Buyer Protection Act. When a motor vehicle is returned for a 16 refund of the purchase price under the New Vehicle Buyer Protection Act, the Department shall issue a credit memorandum 17 18 or a refund for the amount of tax paid by the retailer under this Act attributable to the initial sale of that vehicle. 19 20 Claims submitted by the retailer are subject to the same 21 restrictions and procedures provided for in this Act. If it is 22 determined that the Department should issue а credit 23 memorandum or refund, the Department may first apply the 24 amount thereof against any tax or penalty or interest due or to 25 become due under this Act or under the Use Tax Act, the Service

Occupation Tax Act, the Service Use Tax Act, any local 1 occupation or use tax administered by the Department, Section 2 3 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 4 5 subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (g) of 6 7 Section 4.03 of the Regional Transportation Authority Act, 8 from the person who made the erroneous payment. If no tax or 9 penalty or interest is due and no proceeding is pending to 10 determine whether such person is indebted to the Department 11 for tax or penalty or interest, the credit memorandum or 12 refund shall be issued to the claimant; or (in the case of a credit memorandum) the credit memorandum may be assigned and 13 14 set over by the lawful holder thereof, subject to reasonable 15 rules of the Department, to any other person who is subject to 16 this Act, the Use Tax Act, the Service Occupation Tax Act, the 17 Service Use Tax Act, any local occupation or use tax administered by the Department, Section 4 of the Water 18 19 Commission Act of 1985, subsections (b), (c) and (d) of 20 Section 5.01 of the Local Mass Transit District Act, or 21 subsections (e), (m), and (r) of Section 6.02 of the 22 Metropolitan Mobility Authority Act (e), (f) and (g) of 23 Section 4.03 of the Regional Transportation Authority Act, and 24 the amount thereof applied by the Department against any tax 25 or penalty or interest due or to become due under this Act or 26 under the Use Tax Act, the Service Occupation Tax Act, the

Service Use Tax Act, any local occupation or use 1 tax 2 administered by the Department, Section 4 of the Water 3 Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 4 5 subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (q) of 6 7 Section 4.03 of the Regional Transportation Authority Act, 8 from such assignee. However, as to any claim for credit or 9 refund filed with the Department on and after each January 1 10 and July 1 no amount of tax or penalty or interest erroneously 11 paid (either in total or partial liquidation of a tax or 12 penalty or amount of interest under this Act) more than 3 years 13 prior to such January 1 and July 1, respectively, shall be 14 credited or refunded, except that if both the Department and 15 the taxpayer have agreed to an extension of time to issue a 16 notice of tax liability as provided in Section 4 of this Act, 17 such claim may be filed at any time prior to the expiration of the period agreed upon. Notwithstanding any other provision of 18 this Act to the contrary, for any period included in a claim 19 20 for credit or refund for which the statute of limitations for issuing a notice of tax liability under this Act will expire 21 22 less than 6 months after the date a taxpayer files the claim 23 credit refund, the statute of limitations for or is automatically extended for 6 months from the date it would 24 25 have otherwise expired.

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No claim may be allowed for any amount paid to the

Department, whether paid voluntarily or involuntarily, if paid 1 2 in total or partial liquidation of an assessment which had become final before the claim for credit or refund to recover 3 the amount so paid is filed with the Department, or if paid in 4 5 total or partial liquidation of a judgment or order of court. No credit may be allowed or refund made for any amount paid by 6 7 or collected from any claimant unless it appears (a) that the claimant bore the burden of such amount and has not been 8 9 relieved thereof nor reimbursed therefor and has not shifted 10 such burden directly or indirectly through inclusion of such 11 amount in the price of the tangible personal property sold by 12 her or in any manner whatsoever; and that no him or understanding or agreement, written or oral, exists whereby he 13 14 or she or his or her legal representative may be relieved of 15 the burden of such amount, be reimbursed therefor or may shift 16 the burden thereof; or (b) that he or she or his or her legal 17 representative has repaid unconditionally such amount to his or her vendee (1) who bore the burden thereof and has not 18 19 shifted such burden directly or indirectly, in any manner 20 whatsoever; (2) who, if he or she has shifted such burden, has repaid unconditionally such amount to his own vendee; and (3) 21 22 who is not entitled to receive any reimbursement therefor from 23 any other source than from his or her vendor, nor to be 24 relieved of such burden in any manner whatsoever. No credit 25 may be allowed or refund made for any amount paid by or 26 collected from any claimant unless it appears that the

1 claimant has unconditionally repaid, to the purchaser, any 2 amount collected from the purchaser and retained by the 3 claimant with respect to the same transaction under the Use 4 Tax Act.

5 Any credit or refund that is allowed under this Section 6 shall bear interest at the rate and in the manner specified in 7 the Uniform Penalty and Interest Act.

8 In case the Department determines that the claimant is 9 entitled to a refund, such refund shall be made only from the 10 Aviation Fuel Sales Tax Refund Fund or from such appropriation 11 as may be available for that purpose, as appropriate. If it 12 appears unlikely that the amount available would permit 13 everyone having a claim allowed during the period covered by 14 such appropriation or from the Aviation Fuel Sales Tax Refund 15 Fund, as appropriate, to elect to receive a cash refund, the 16 Department, by rule or regulation, shall provide for the 17 payment of refunds in hardship cases and shall define what types of cases qualify as hardship cases. 18

19 If a retailer who has failed to pay retailers' occupation 20 tax on gross receipts from retail sales is required by the Department to pay such tax, such retailer, without filing any 21 22 formal claim with the Department, shall be allowed to take 23 credit against such retailers' occupation tax liability to the extent, if any, to which such retailer has paid an amount 24 25 equivalent to retailers' occupation tax or has paid use tax in error to his or her vendor or vendors of the same tangible 26

personal property which such retailer bought for resale and 1 2 did not first use before selling it, and no penalty or interest 3 shall be charged to such retailer on the amount of such credit. However, when such credit is allowed to the retailer by the 4 5 Department, the vendor is precluded from refunding any of that tax to the retailer and filing a claim for credit or refund 6 7 with respect thereto with the Department. The provisions of 8 this amendatory Act shall be applied retroactively, regardless 9 of the date of the transaction.

10 (Source: P.A. 101-10, eff. 6-5-19; 102-40, eff. 6-25-21.)

Section 20.23. The Governmental Tax Reform Validation Act is amended by changing Section 10 as follows:

13 (35 ILCS 165/10)

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Sec. 10. Re-enactment; findings; purpose; validation.(a) The General Assembly finds and declares that:

16 (1) The amendatory provisions of this Act were first
 17 enacted by Public Act 85-1135 and all related to taxation.

18 (A) Article I of Public Act 85-1135, effective
19 July 28, 1988, contained provisions stating
20 legislative intent.

 21
 (B) Article II of Public Act 85-1135, effective

 22
 January 1, 1990, contained provisions amending or

 23
 creating Sections 8-11-1, 8-11-1.1, 8-11-1.2,

 24
 8-11-1.3, 8-11-1.4, 8-11-5, 8-11-6, 8-11-6a, 8-11-16,

and 11-74.4-8a of the Illinois Municipal Code; 1 Sections 24a-1, 24a-2, 24a-3, 24a-4, and 25.05 of "An 2 3 Act to revise the law in relation to counties"; Section 4 of the Water Commission Act of 1985; Section 4 5 5.01 of the Local Mass Transit District Act; Sections 5.12, 6.02, 6.05, and 6.08 of the Metropolitan 6 7 Mobility Authority Act Sections 4.01, 4.03, 4.04, and 4.09 of the Regional Transportation Authority Act; 8 9 Sections 3, 9, and 10b of the Use Tax Act; Sections 2, 10 3, 3d, 7a, 9, 10, 10b, and 15 of the Service Use Tax 11 Act; Sections 2, 3, 9, 13, 15, and 20.1 of the Service 12 Occupation Tax Act; Sections 2, 3, 5k, and 6d of the Retailers' Occupation Tax Act; and Sections 5.240, 13 14 5.241, 6z-16, and 6z-17 of the State Finance Act. 15 Article II of Public Act 85-1135, effective January 1, 16 1990, also contained provisions repealing Sections 25.05a, 25.05-2, 25.05-2a, 25.05-3, 17 25.05-3a, 25.05-10, 25.05-10a, and 25.05-10.1 of "An Act to 18 revise the law in relation to counties" and Sections 19 20 10 and 14 of the Service Occupation Tax Act.

(C) Article III of Public Act 85-1135, effective
September 1, 1988, contained provisions further
amending Sections 3 and 9 of the Use Tax Act; Sections
2, 3, and 9 of the Service Use Tax Act; Sections 2, 3,
and 9 of the Service Occupation Tax Act; and Sections 2
and 3 of the Retailers' Occupation Tax Act; and

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amending Section 2 of the State Revenue Sharing Act.

2 (D) Article IV of Public Act 85-1135, effective 3 July 28, 1988, contained provisions amending Section 4 6z-9 of the State Finance Act and creating Section .01 5 of the State Revenue Sharing Act.

6 (E) Article V of Public Act 85-1135, effective 7 July 28, 1988, contained provisions precluding any 8 effect on a pre-existing right, remedy, or liability 9 and authorizing enactment of home rule municipality 10 ordinances.

(2) Public Act 85-1135 also contained provisions
 relating to State bonds and creating the Water Pollution
 Control Revolving Fund loan program.

14 (3) On August 26, 1998, the Cook County Circuit Court 15 entered an order in the case of Oak Park Arms Associates v. 16 Whitley (No. 92 L 51045), in which it found that Public Act 17 85-1135 violates the single subject clause of the Illinois Constitution (Article IV, Section 8(d)). As of the time 18 19 this Act was prepared, the order declaring P.A. 85-1135 20 invalid has been vacated but the case is subject to 21 appeal.

(4) The tax provisions of Public Act 85-1135 affect
many areas of vital concern to the people of this State.
The disruption of the tax reform contained in those
provisions could constitute a grave threat to the
continued health, safety, and welfare of the people of

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1 this State.

2 (b) It is the purpose of this Act to prevent or minimize 3 any problems relating to taxation that may result from 4 challenges to the constitutional validity of Public Act 5 85-1135, by (1) re-enacting provisions from Public Act 85-1135 6 and (2) validating all actions taken in reliance on those 7 provisions from Public Act 85-1135.

(c) Because Public Act 86-962, effective January 1, 1990, 8 9 renumbered Sections 24a-1, 24a-2, 24a-3, 24a-4, and 25.05 of the Counties Code, this Act contains those provisions as 10 11 renumbered under Sections 5-1006, 5-1007, 5-1008, 5-1009, and 12 5-1024 of the Counties Code. Because Public Act 86-1475, effective January 10, 1991, resectioned Section 3 of the Use 13 14 Tax Act, Section 3 of the Service Use Tax Act, Section 3 of the Service Occupation Tax Act, and Section 2 of the Retailers' 15 16 Occupation Tax Act, this Act contains those provisions as 17 resectioned under Sections 3, 3-5, 3-10, 3-15, 3-20, 3-25, 3-30, 3-35, 3-40, 3-45, 3-50, 3-55, 3-60, 3-65, 3-70, 3-75, 18 and 3-80 of the Use Tax Act; Sections 3, 3-5, 3-10, 3-15, 3-20, 19 20 3-25, 3-30, 3-35, 3-40, 3-45, 3-50, 3-55, 3-60, and 3-65 of the Service Use Tax Act; Sections 3, 3-5, 3-10, 3-15, 3-20, 3-25, 21 22 3-30, 3-35, 3-40, 3-45, and 3-50 of the Service Occupation Tax 23 Act; and Sections 2, 2-5, 2-10, 2-15, 2-20, 2-25, 2-30, 2-35, 2-40, 2-45, 2-50, 2-55, 2-60, 2-65 of the Retailers' 24 25 Occupation Tax Act. Because Public Act 85-1440, effective February 1, 1989, renumbered Section 6z-16 of the State 26

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Finance Act and Section .01 of the State Revenue Sharing Act, 1 2 this Act contains those provisions as renumbered under Section 6z-18 of the State Finance Act and Section 0.1 of the State 3 Revenue Sharing Act. Sections 10b of the Use Tax Act, 10b of 4 5 the Service Use Tax Act, 20.1 of the Service Occupation Tax Act, and 6d of the Retailers' Occupation Tax Act have been 6 7 omitted from this Act because they were repealed by Public Act 8 87-1258, effective January 7, 1993.

9 (d) This Act re-enacts Section 1 of Article I of Public Act 85-1135; Sections 8-11-1, 8-11-1.1, 8-11-1.2, 8-11-1.3, 10 11 8-11-1.4, 8-11-5, 8-11-6, 8-11-6a, 8-11-16, and 11-74.4-8a of 12 the Illinois Municipal Code; Sections 5-1006, 5-1007, 5-1008, 5-1009, and 5-1024 of the Counties Code; Section 4 of the Water 13 14 Commission Act of 1985; Section 5.01 of the Local Mass Transit 15 District Act; Sections 5.12, 6.02, 6.05, and 6.08 of the 16 Metropolitan Mobility Authority Act Sections 4.01, 4.03, 4.04, 17 and 4.09 of the Regional Transportation Authority Act; Sections 3, 3-5, 3-10, 3-15, 3-20, 3-25, 3-30, 3-35, 3-40, 18 3-45, 3-50, 3-55, 3-60, 3-65, 3-70, 3-75, 3-80, 9, and 10b of 19 the Use Tax Act; Sections 2, 3, 3-5, 3-10, 3-15, 3-20, 3-25, 20 3-30, 3-35, 3-40, 3-45, 3-50, 3-55, 3-60, 3-65, 3d, 7a, 9, 10, 21 22 10b, and 15 of the Service Use Tax Act; Sections 2, 3, 3-5, 23 3-10, 3-15, 3-20, 3-25, 3-30, 3-35, 3-40, 3-45, 3-50, 9, 13, 24 15, and 20.1 of the Service Occupation Tax Act; Sections 2, 25 2-5, 2-10, 2-15, 2-20, 2-25, 2-30, 2-35, 2-40, 2-45, 2-50, 2-55, 2-60, 2-65, 3, 5k, and 6d of the Retailers' Occupation 26

Tax Act; Sections 5.240, 5.241, 6z-9, 6z-17, and 6z-18 of the 1 2 State Finance Act; Sections 0.1 and 2 of the State Revenue Sharing Act; and Sections 1 and 2 of Article V of Public Act 3 85-1135 as they have been amended. It also re-repeals Sections 4 25.05a, 25.05-2, 25.05-2a, 25.05-3, 25.05-3a, 25.05-10, 5 25.05-10a, and 25.05-10.1 of "An Act to revise the law in 6 7 relation to counties" and Sections 10 and 14 of the Service Occupation Tax Act. This re-enactment and re-repeal is 8 9 intended to remove any questions as to the validity or content 10 of those Sections; it is not intended to supersede any other 11 Public Act that amends the text of a Section as set forth in 12 this Act. The re-enacted material in this Act is shown as existing text (i.e., without underscoring) because, as of the 13 14 time this Act was prepared, the order declaring P.A. 85-1135 15 invalid has been vacated.

16 (e) In Sections 100 and 900 of this Act, references to 17 "this amendatory Act of 1988" mean Public Act 85-1135, as 18 re-enacted by this Act.

(f) The re-enactment or re-repeal of Sections of Public Act 85-1135 by this Act is not intended, and shall not be construed, to imply that Public Act 85-1135 is invalid or to limit or impair any legal argument (1) upholding the validity of Public Act 85-1135 or (2) concerning whether the provisions of Public Act 85-1135 were substantially re-enacted by other Public Acts.

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(g) All otherwise lawful actions taken in reasonable

reliance on or pursuant to the Sections re-enacted by this Act, as set forth in Public Act 85-1135 or subsequently amended, by any officer, employee, agency, or unit of State or local government or by any other person or entity, are hereby validated.

6 With respect to actions taken in relation to matters 7 arising under the Sections re-enacted by this Act, as set 8 forth in Public Act 85-1135 or subsequently amended, a person 9 is rebuttably presumed to have acted in reasonable reliance on 10 and pursuant to the provisions of Public Act 85-1135, as those 11 provisions had been amended at the time the action was taken.

(h) With respect to its administration of matters arising under the Sections re-enacted by this Act, the Department of Revenue shall continue to apply the provisions of Public Act 85-1135, as those provisions had been amended at the relevant time.

17 (i) This Act applies, without limitation, to proceedings18 pending on or after the effective date of this Act.

19 (Source: P.A. 91-51, eff. 6-30-99.)

20 Section 20.24. The Simplified Sales and Use Tax 21 Administration Act is amended by changing Section 2 as 22 follows:

23 (35 ILCS 171/2)

24 Sec. 2. Definitions. As used in this Act:

1 2

(a) "Agreement" means the Streamlined Sales and Use Tax Agreement as amended and adopted on January 27, 2001.

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(b) "Certified Automated System" means software certified jointly by the states that are signatories to the Agreement to 4 5 calculate the tax imposed by each jurisdiction on а transaction, determine the amount of tax to remit to the 6 7 appropriate state, and maintain a record of the transaction.

(c) "Certified Service Provider" means an agent certified 8 9 jointly by the states that are signatories to the Agreement to 10 perform all of the seller's sales tax functions.

11 (d) "Person" means an individual, trust, estate, 12 fiduciary, partnership, limited liability company, limited 13 liability partnership, corporation, or any other legal entity.

(e) "Sales Tax" means the tax levied under the Service 14 Occupation Tax Act (35 ILCS 115/) and the Retailers' 15 16 Occupation Tax Act (35 ILCS 120/). "Sales tax" also means any 17 local sales tax levied under the Home Rule Municipal Retailers' Occupation Tax Act (65 ILCS 5/8-11-1), the Non-Home 18 Rule Municipal Retailers' Occupation Tax Act 19 (65 TLCS 20 5/8-11-1.3), the Non-Home Rule Municipal Service Occupation Tax Act (65 ILCS 5/8-11-1.4), the Home Rule Municipal Service 21 22 Occupation Tax (65 ILCS 5/8-11-5), the Home Rule County 23 Retailers' Occupation Tax Law (55 ILCS 5/5-1006), the Special County Occupation Tax for Public Safety, Public Facilities, 24 25 Mental Health, Substance Abuse, or Transportation Law (55 ILCS 26 5/5-1006.5), the Home Rule County Service Occupation Tax Law

(55 ILCS 5/5-1007), subsection (b) of the Rock Island County 1 2 Use and Occupation Tax Law (55 ILCS 5/5-1008.5(b)), the Metro East Mass Transit District Retailers' Occupation Tax (70 ILCS 3 3610/5.01(b)), the Metro East Mass Transit District Service 4 5 Occupation Tax (70 ILCS 3610/5.01(c)), the Metropolitan 6 Mobility Regional Transportation Authority Retailers' 7 Occupation Tax (subsection (e) of Section 6.02 of the Metropolitan Mobility Authority Act) 70 ILCS 3615/4.03(e)), 8 9 the Metropolitan Mobility Regional Transportation Authority 10 Service Occupation Tax (70 ILCS 3615/4.03(f)), the County 11 Water Commission Retailers' Occupation Tax (70 ILCS 12 3720/4(b)), or the County Water Commission Service Occupation 13 Tax (70 ILCS 3720/4(c)).

14 (f) "Seller" means any person making sales of personal 15 property or services.

16 (g) "State" means any state of the United States and the 17 District of Columbia.

(h) "Use tax" means the tax levied under the Use Tax Act (35 ILCS 105/) and the Service Use Tax Act (35 ILCS 110/). "Use tax" also means any local use tax levied under the Home Rule Municipal Use Tax Act (65 ILCS 5/8-11-6(b)), provided that the State and the municipality have entered into an agreement that provides for administration of the tax by the State.

24 (Source: P.A. 100-1167, eff. 1-4-19.)

25

Section 20.25. The Property Tax Code is amended by

1 changing Section 15-100 as follows:

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(35 ILCS 200/15-100)

3 Sec. 15-100. Public transportation systems.

4 (a) All property belonging to any municipal corporation
5 created for the sole purpose of owning and operating a
6 transportation system for public service is exempt.

7 Property owned by (i) a municipal corporation of (b) 500,000 or more inhabitants, used for public transportation 8 9 purposes, and operated by the Metropolitan Mobility Chicago 10 Transit Authority; (ii) the Metropolitan Mobility Regional 11 Transportation Authority; (iii) (blank); or any service board 12 or division of the Regional Transportation Authority; (iv) the Northeast Illinois Regional Commuter Railroad Corporation; or 13 (v) the Chicago Transit Authority shall be exempt. For 14 15 purposes of this Section alone, the Metropolitan Mobility 16 Authority Regional Transportation Authority, any service board or division of the Regional Transportation Authority, the 17 18 Northeast Illinois Regional Commuter Railroad Corporation, the Chicago Transit Authority, or a municipal corporation, as 19 20 (i), shall defined in item be deemed an "eligible 21 transportation authority". The exemption provided in this 22 subsection shall not be affected by any transaction in which, for the purpose of obtaining financing, the 23 eligible 24 transportation authority, directly or indirectly, leases or 25 otherwise transfers such property to another whose property is

not exempt and immediately thereafter enters into a leaseback 1 2 or other agreement that directly or indirectly gives the 3 eligible transportation authority a right to use, control, and possess the property. In the case of a conveyance of such 4 5 property, the eligible transportation authority must retain an option to purchase the property at a future date or, within the 6 7 limitations period for reverters, the property must revert 8 back to the eligible transportation authority.

9 (c) If such property has been conveyed as described in 10 subsection (b), the property will no longer be exempt pursuant 11 to this Section as of the date when:

(1) the right of the eligible transportation authority
to use, control, and possess the property has been
terminated;

15 (2) the eligible transportation authority no longer
16 has an option to purchase or otherwise acquire the
17 property; and

(3) there is no provision for a reverter of the
property to the eligible transportation authority within
the limitations period for reverters.

(d) Pursuant to Sections 15-15 and 15-20 of this Code, the 21 22 eligible transportation authority shall notify the chief 23 county assessment officer of any transaction under subsection (b) of this Section. The chief county assessment officer shall 24 25 determine initial and continuing compliance with the 26 requirements of this Section for tax exemption. Failure to

notify the chief county assessment officer of a transaction under this Section or to otherwise comply with the requirements of Sections 15-15 and 15-20 of this Code shall, in the discretion of the chief county assessment officer, constitute cause to terminate the exemption, notwithstanding any other provision of this Code.

7 (e) No provision of this Section shall be construed to 8 affect the obligation of the eligible transportation authority 9 to which an exemption certificate has been issued under this 10 Section from its obligation under Section 15-10 of this Code 11 to file an annual certificate of status or to notify the chief 12 county assessment officer of transfers of interest or other 13 changes in the status of the property as required by this Code.

14 (f) The changes made by this amendatory Act of 1997 are 15 declarative of existing law and shall not be construed as a new 16 enactment.

17 (Source: P.A. 90-562, eff. 12-16-97.)

Section 20.26. The Motor Fuel Tax Law is amended by changing Section 8b as follows:

20 (35 ILCS 505/8b)

21 Sec. 8b. Transportation Renewal Fund; creation;22 distribution of proceeds.

(a) The Transportation Renewal Fund is hereby created as a
 special fund in the State treasury. Moneys in the Fund shall be

1 used as provided in this Section:

(1) 80% of the moneys in the Fund shall be used for
highway maintenance, highway construction, bridge repair,
congestion relief, and construction of aviation
facilities; of that 80%:

(A) the State Comptroller shall order transferred 6 7 and the State Treasurer shall transfer 60% to the State Construction Account Fund; those moneys shall be 8 9 solelv for construction, used reconstruction, 10 improvement, repair, maintenance, operation, and 11 administration of highways and are limited to payments 12 made pursuant to design and construction contracts 13 awarded by the Department of Transportation;

14 (B) 40% shall be distributed by the Department of 15 Transportation to municipalities, counties, and road 16 districts of the State using the percentages set forth 17 in subdivisions (A), (B), (C), and (D) of paragraph (2) of subsection (e) of Section 8; distributions to 18 19 particular municipalities, counties, and road 20 districts under this subdivision (B) shall be made 21 according to the allocation procedures described for 22 municipalities, counties, and road districts in 23 subsection (e) of Section 8 and shall be subject to the 24 same requirements and limitations described in that 25 subsection; and

(2) 20% of the moneys in the Fund shall be used for

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projects related to rail facilities and mass transit 1 2 defined in Section 2705-305 of facilities, as the 3 Department of Transportation Law of the Civil Administrative Code of Illinois, including rapid transit, 4 5 rail, high-speed rail, bus and other equipment in connection with the State or a unit of local government, 6 7 special district, municipal corporation, or other public 8 authorized to provide and promote agency public 9 transportation within the State; of that 20%:

10 (A) 90% shall be deposited into the Metropolitan 11 Mobility Regional Transportation Authority Capital 12 Improvement Fund, a special fund created in the State 13 treasury Treasury; moneys in the Metropolitan Mobility Regional Transportation Authority Capital Improvement 14 15 Fund shall be used by the Metropolitan Mobility 16 Regional Transportation Authority for construction, 17 improvements, and deferred maintenance on mass transit facilities and acquisition of buses 18 and other 19 equipment; and

20 (B) 10% shall be deposited into the Downstate Mass 21 Transportation Capital Improvement Fund, a special 22 fund created in the State treasury Treasury; moneys in 23 the Downstate Mass Transportation Capital Improvement Fund shall be used by local mass transit districts 24 25 than the Metropolitan Mobility other Regional 26 **Transportation** Authority for construction,

SB2486 - 390 - LRB104 09316 LNS 19374 b improvements, and deferred maintenance on mass transit facilities and acquisition of buses and other equipment.

4 (b) (Blank).

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5 (Source: P.A. 103-866, eff. 8-9-24.)

6 Section 20.27. The Postage Stamp Vending Machine Act is
7 amended by changing Section 1 as follows:

8 (35 ILCS 815/1) (from Ch. 121 1/2, par. 911)

9 Sec. 1. Vending machines which vend only United States 10 postage stamps are exempt from license fees or any excise or 11 license tax levied by the State of Illinois or any county or 12 municipality or other taxing district thereof, but are not 13 exempt from State, county, municipal, or <u>Metropolitan Mobility</u> 14 Regional Transportation Authority occupation and use taxes.

15 (Source: P.A. 82-985.)

Section 20.28. The Illinois Pension Code is amended by changing Sections 8-230.1, 11-221.1, 18-112, 22-101, 22-101B, 22-103, and 22-105 as follows:

19 (40 ILCS 5/8-230.1) (from Ch. 108 1/2, par. 8-230.1)

20 Sec. 8-230.1. Right of employees to contribute for certain 21 other service. Any employee in the service, after having made 22 contributions covering a period of 10 or more years to the

annuity and benefit fund herein provided for, may elect to pay 1 2 for and receive credit for all annuity purposes for service 3 theretofore rendered by the employee to the Chicago Transit Authority created by the Metropolitan Transit Authority Act 4 5 (repealed) or its predecessor public utilities; provided that the last 5 years of service prior to retirement on annuity 6 7 shall have been as an employee of the City and a contributor to 8 this Fund. Such service credit may be paid for and granted on 9 the same basis and conditions as are applicable in the case of 10 employees who make payment for past service under the 11 provisions of Section 8-230, but on the assumption that the 12 employee's salary throughout all of his or her service with the Authority or its predecessor public utilities was at the 13 rate of the employee's salary at the later of the date of his 14 15 or her entrance or reentrance into the service as a municipal 16 employee, as applicable. In no event, however, shall such 17 service be credited if the employee has not forfeited and relinquished pension credit for service covering such period 18 19 under any pension or retirement plan applicable to the 20 Authority or its predecessor public utilities and instituted and maintained by the Authority or its predecessor public 21 22 utilities for the benefit of its employees.

23 (Source: P.A. 103-455, eff. 1-1-24.)

24 (40 ILCS 5/11-221.1) (from Ch. 108 1/2, par. 11-221.1)
 25 Sec. 11-221.1. Right of employees to contribute for

certain other service. Any employee in the service, after 1 having made contributions covering a period of 10 or more 2 years to the annuity and benefit fund herein provided for, may 3 elect to pay for and receive credit for all annuity purposes 4 5 for service theretofore rendered by the employee to the Chicago Transit Authority created by the Metropolitan Transit 6 7 Authority Act (repealed); provided that if the employee has more than 10 years of such service, only the last 10 years of 8 9 such service shall be credited. Such service credit may be 10 paid for and granted on the same basis and conditions as are 11 applicable in the case of employees who make payment for past 12 service under the provisions of Section 11-221, but on the 13 assumption that the employee's salary throughout all of his or 14 her service with the Authority was at the rate of the 15 employee's salary at the date of his or her entrance into the 16 service as an employee. In no event, however, shall such 17 service be credited if the employee has not forfeited and relinquished pension credit for service covering such period 18 19 under any pension or retirement plan applicable to the 20 Authority and instituted and maintained by the Authority for the benefit of its employees. 21

22 (Source: P.A. 90-655, eff. 7-30-98.)

(40 ILCS 5/18-112) (from Ch. 108 1/2, par. 18-112)
Sec. 18-112. Service. "Service": The period beginning on
the day a person first became a judge, whether prior or

subsequent to the effective date, and ending on the date under consideration, excluding all intervening periods during which he or she was not a judge following resignation or expiration of any term of election or appointment.

5 Service also includes the following: (a) Any period prior 6 to January 1, 1964 during which a judge served as a justice of 7 the peace, police magistrate or master in chancery, or as a 8 civil referee, commissioner or trial assistant to the chief 9 judge in the Municipal Court of Chicago, or performed judicial 10 duties as an assistant to the judge of the Probate Court of 11 Cook County. A judge shall be entitled to credit for all or as 12 much as the judge may desire of such service, not exceeding 8 years, upon payment of the participant's contribution covering 13 such service at the contribution rates in effect on July 1, 14 15 1969, together with interest at 4% per annum compounded 16 annually, from the dates the service was rendered to the date 17 of payment, provided credit for such service had not been granted in any public pension fund or retirement system in the 18 19 State. The required contributions shall be based upon the rate 20 of salary in effect for the judge on the date he or she entered the system or on January 1, 1964, whichever is later. 21

(b) Service rendered after January 1, 1964, as a holdover magistrate or master in chancery of the Circuit Court. A judge shall be entitled to credit for any period of such service, not exceeding a total of 8 years, together with the period of service taken into account in paragraph (a). Service credit

1 under this paragraph is subject to the same contribution 2 requirements and other limitations that are prescribed for 3 service credit under paragraph (a).

4 (c) Any period that a participant served as a member of the
5 General Assembly, subject to the following conditions:

(1) He or she has been a participant in this system for at 6 7 least 4 years and has contributed to the system for service 8 rendered as a member of the General Assembly subsequent to 9 November 1, 1941, at the contribution rates in effect for a 10 judge on the date of becoming a participant, including 11 interest at 3% per annum compounded annually from the date 12 such service was rendered to the date of payment, based on the salary in effect during such period of service; and 13

14 (2) The participant is not entitled to credit for such15 service in any other public retirement system in the State.

(d) Any period a participant served as a judge or commissioner of the Court of Claims of this State after November 1, 1941, provided he or she contributes to the system at the contribution rates in effect on the date of becoming a participant, based on salary received during such service, including interest at 3% per annum compounded annually from the date such service was rendered to the date of payment.

(e) Any period that a participant served as State's
Attorney or Public Defender of any county of this State,
subject to the following conditions: (1) such service was not
credited under any public pension fund or retirement system;

(2) the maximum service to be credited in this system shall be 1 2 8 years; (3) the participant must have at least 6 years of service as a judge and as a participant of this system; and (4) 3 the participant has made contributions to the system for such 4 5 service at the contribution rates in effect on the date of becoming a participant in this system based upon the salary of 6 7 the judge on such date, including interest at 4% per annum 8 compounded annually from such date to the date of payment.

9 A judge who terminated service before January 26, 1988 and 10 whose retirement annuity began after January 1, 1988 may 11 establish credit for service as а Public Defender in 12 accordance with the other provisions of this subsection by making application and paying the required contributions to 13 14 the Board not later than 30 days after August 23, 1989. In such 15 cases, the Board shall recalculate the retirement annuity, 16 effective on the first day of the next calendar month 17 beginning at least 30 days after the application is received.

(f) Any period as a participating policeman, employee or 18 teacher under Article 5, 14 or 16 of this Code, subject to the 19 20 following conditions: (1) the credits accrued under Article 5, 14 or 16 have been transferred to this system; and (2) the 21 22 participant has contributed to the system an amount equal to 23 (A) contributions at the rate in effect for participants at the date of membership in this system based upon the salary of 24 25 the judge on such date, (B) the employer's share of the normal 26 cost under this system for each year that credit is being

established, based on the salary in effect at the date of membership in this system, and (C) interest at 6% per annum, compounded annually, from the date of membership to the date of payment; less (D) the amount transferred on behalf of the participant from Article 5, 14 or 16.

Any period that a participant served 6 (a) as the 7 Administrative Director of the Circuit Court of Cook County, 8 Executive Director of the Home Rule Commission, as as 9 assistant corporation counsel in the Chicago Law Department, 10 or as an employee of the Cook County Treasurer, subject to the 11 following conditions: (1) the maximum amount of such service 12 which may be credited is 10 years; (2) in order to qualify for 13 such credit in this system, a judge must have at least 6 years of service as a judge and participant of this system; (3) the 14 15 last 6 years of service credited in this system shall be as a 16 judge and a participant in this system; (4) credits accrued to 17 the participant under any other public pension fund or public retirement system in the State, if any, by reason of the 18 service to be established under this paragraph (g) has been 19 transferred to this system; and (5) the participant has 20 contributed to this system the amount, if any, by which the 21 22 amount transferred pursuant to subdivision (4) of this 23 paragraph, if any, is less than the amount which the participant would have contributed to the system during the 24 25 period of time being counted as service under this paragraph 26 had the participant been a judge participating in this system

during that time, based on the rate of contribution in effect and the salary earned by the participant on the date he or she became a participant, with interest accruing on such deficiency at a rate of 5% per annum from the date he or she became a participant through the date on which such deficiency is paid.

7 (h) Any period that a participant served as a full-time 8 attorney employed by the Chicago Transit Authority created by 9 the Metropolitan Transit Authority Act (repealed), subject to the following conditions: (1) any credit received for such 10 11 service in the pension fund established under Section 22-101 12 has been terminated; (2) the maximum amount of such service to be credited in this system shall be 10 years; (3) the 13 14 participant must have at least 6 years of service as a judge 15 and as a participant of this system; and (4) the participant 16 has made contributions to the system for such service at the 17 contribution rates in effect on the date of becoming a participant in this system based upon the salary of the judge 18 19 on such date, including interest at 5% per annum compounded 20 annually from such date to the date of payment.

(i) Any period during which a participant received temporary total disability benefit payments, as provided in Section 18-126.1.

24 Service during a fraction of a month shall be considered a 25 month of service, but no more than one month of service shall 26 be credited for all service during any calendar month.

1 (Source: P.A. 86-272; 86-273; 86-1028; 87-1265.)

2 (40 ILCS 5/22-101) (from Ch. 108 1/2, par. 22-101)
3 Sec. 22-101. Retirement Plan for Chicago Transit Authority
4 Employees.

5 (a) There shall be established and maintained by the 6 Metropolitan Mobility Authority created by the Metropolitan 7 Mobility Authority Act the Authority created by the 8 "Metropolitan Transit Authority Act", approved April 12, 1945, 9 as amended, (referred to in this Section as the "Authority") a 10 financially sound pension and retirement system adequate to 11 provide for all payments when due under such established 12 system or as modified from time to time by ordinance of the Authority Chicago Transit Board or collective bargaining 13 14 agreement. For this purpose, the Metropolitan Mobility 15 Authority Board must make contributions to the established 16 system as required under this Section and may make any additional contributions provided for by Board ordinance or 17 collective bargaining agreement. The participating employees 18 19 shall make such periodic payments to the established system as 20 required under this Section and may make any additional 21 contributions provided for by Board ordinance or collective 22 bargaining agreement.

Provisions shall be made by the Board for all officers, except those who first become members on or after January 1, 25 2012, and employees of the Authority appointed pursuant to the

1 "Metropolitan Transit Authority Act" (repealed) to become, 2 subject to reasonable rules and regulations, participants of 3 the pension or retirement system with uniform rights, privileges, obligations and status as to the class in which 4 5 such officers and employees belong. The terms, conditions and provisions of any pension or retirement system or of any 6 amendment or modification thereof affecting employees who are 7 8 members of any labor organization may be established, amended 9 or modified by agreement with such labor organization, 10 provided the terms, conditions and provisions must be consistent with this Act, the annual funding levels for the 11 12 retirement system established by law must be met and the 13 benefits paid to future participants in the system may not exceed the benefit ceilings set for future participants under 14 15 this Act and the contribution levels required by the Authority 16 and its employees may not be less than the contribution levels 17 established under this Act.

(b) The Board of Trustees shall consist of 11 members 18 19 appointed as follows: (i) 6 = 5 trustees shall be appointed by 20 the Metropolitan Mobility Authority Board Chicago Transit 21 Board; (ii) 3 trustees shall be appointed by an organization 22 representing the highest number of Chicago Transit Authority 23 participants; (iii) one trustee shall be appointed by an organization representing the second-highest number of Chicago 24 25 Transit Authority participants; and (iv) one trustee shall be 26 appointed by the recognized coalition representatives of

participants who are not represented by an organization with 1 2 the highest or second-highest number of Chicago Transit Authority participants; and (v) one trustee shall be selected 3 by the Regional Transportation Authority Board of Directors, 4 5 and the trustee shall be a professional fiduciary who has experience in the area of collectively bargained pension 6 plans. Those trustees serving on the effective date of this 7 amendatory Act of the 104th General Assembly appointed by the 8 9 Chicago Transit Board and the Regional Transportation Authority Board of Directors shall continue serving until 10 11 their terms end or they are replaced by the Metropolitan 12 Mobility Authority Board. Trustees shall serve until a 13 been appointed and qualified, or successor has until 14 resignation, death, incapacity, or disqualification.

15 Any person appointed as a trustee of the board shall 16 qualify by taking an oath of office that he or she will 17 diligently and honestly administer the affairs of the system 18 and will not knowingly violate or willfully permit the 19 violation of any of the provisions of law applicable to the 20 Plan, including Sections 1-109, 1-109.1, 1-109.2, 1-110, 21 1-111, 1-114, and 1-115 of the Illinois Pension Code.

Each trustee shall cast individual votes, and a majority vote shall be final and binding upon all interested parties, provided that the Board of Trustees may require a supermajority vote with respect to the investment of the assets of the Retirement Plan, and may set forth that 1 requirement in the Retirement Plan documents, by-laws, or 2 rules of the Board of Trustees. Each trustee shall have the 3 rights, privileges, authority, and obligations as are usual 4 and customary for such fiduciaries.

5 The Board of Trustees may cause amounts on deposit in the Retirement Plan to be invested in those investments that are 6 7 permitted investments for the investment of moneys held under 8 any one or more of the pension or retirement systems of the 9 State, any unit of local government or school district, or any 10 agency or instrumentality thereof. The Board, by a vote of at 11 least two-thirds of the trustees, may transfer investment 12 management to the Illinois State Board of Investment, which is 13 hereby authorized to manage these investments when so 14 requested by the Board of Trustees.

Notwithstanding any other provision of this Article or any law to the contrary, any person who first <u>became</u> becomes a member of the Chicago Transit Board on or after January 1, 2012 shall not be eligible to participate in this Retirement Plan.

19 (c) All individuals who were previously participants in the Retirement Plan for Chicago Transit Authority Employees 20 shall remain participants, and shall receive the same benefits 21 22 established by the Retirement Plan for Chicago Transit 23 Authority Employees, except as provided in this amendatory Act or by subsequent legislative enactment or amendment to the 24 25 Retirement Plan. For Authority employees hired on or after the 26 effective date of this amendatory Act of the 95th General

Assembly, the Retirement Plan for Chicago Transit Authority Employees shall be the exclusive retirement plan and such employees shall not be eligible for any supplemental plan, except for a deferred compensation plan funded only by employee contributions.

6 For all Authority employees who are first hired on or 7 after the effective date of this amendatory Act of the 95th 8 General Assembly and are participants in the Retirement Plan 9 for Chicago Transit Authority Employees, the following terms, 10 conditions and provisions with respect to retirement shall be 11 applicable:

12 (1) Such participant shall be eligible for an
13 unreduced retirement allowance for life upon the
14 attainment of age 64 with 25 years of continuous service.

15 (2) Such participant shall be eligible for a reduced
16 retirement allowance for life upon the attainment of age
17 55 with 10 years of continuous service.

(3) For the purpose of determining the retirement 18 19 allowance to be paid to a retiring employee, the term 20 "Continuous Service" as used in the Retirement Plan for 21 Chicago Transit Authority Employees shall also be deemed 22 to include all pension credit for service with any 23 retirement system established under Article 8 or Article 24 11 of this Code, provided that the employee forfeits and 25 relinquishes all pension credit under Article 8 or Article 26 11 of this Code, and the contribution required under this

subsection is made by the employee. The Retirement Plan's actuary shall determine the contribution paid by the employee as an amount equal to the normal cost of the benefit accrued, had the service been rendered as an employee, plus interest per annum from the time such service was rendered until the date the payment is made.

7 (d) From the effective date of this amendatory Act through 8 31, 2008, all participating employees December shall 9 contribute to the Retirement Plan in an amount not less than 6% 10 of compensation, and the Authority shall contribute to the 11 Retirement Plan in an amount not less than 128 of 12 compensation.

(e)(1) Beginning January 1, 2009 the Authority shall make 13 contributions to the Retirement Plan in an amount equal to 14 15 twelve percent (12%) of compensation and participating 16 employees shall make contributions to the Retirement Plan in 17 an amount equal to six percent (6%) of compensation. These contributions may be paid by the Authority and participating 18 employees on a payroll or other periodic basis, but shall in 19 20 any case be paid to the Retirement Plan at least monthly.

(2) For the period ending December 31, 2040, the amount paid by the Authority in any year with respect to debt service on bonds issued for the purposes of funding a contribution to the Retirement Plan under Section 12c of the Metropolitan Transit Authority Act (repealed), other than debt service paid with the proceeds of bonds or notes issued by the Authority for

any year after calendar year 2008, shall be treated as a credit against the amount of required contribution to the Retirement Plan by the Authority under subsection (e)(1) for the following year up to an amount not to exceed 6% of compensation paid by the Authority in that following year.

6 (3) By September 15 of each year beginning in 2009 and ending on December 31, 2039, on the basis of a report prepared 7 by an enrolled actuary retained by the Plan, the Board of 8 9 Trustees of the Retirement Plan shall determine the estimated 10 funded ratio of the total assets of the Retirement Plan to its 11 total actuarially determined liabilities. A report containing 12 that determination and the actuarial assumptions on which it 13 based shall be filed with the is the Authority, representatives of its participating employees, the Auditor 14 General of the State of Illinois, and the Metropolitan 15 16 Mobility Regional Transportation Authority. If the funded 17 ratio is projected to decline below 60% in any year before 2040, the Board of Trustees shall also determine the increased 18 contribution required each year as a level percentage of 19 20 payroll over the years remaining until 2040 using the projected unit credit actuarial cost method so the funded 21 22 ratio does not decline below 60% and include that 23 determination in its report. If the actual funded ratio declines below 60% in any year prior to 2040, the Board of 24 25 Trustees shall also determine the increased contribution 26 required each year as a level percentage of payroll during the

years after the then current year using the projected unit 1 2 credit actuarial cost method so the funded ratio is projected 3 to reach at least 60% no later than 10 years after the then current year and include that determination in its report. 4 Within 60 days after receiving the report, the Auditor General 5 shall review the determination and the assumptions on which it 6 7 is based, and if he finds that the determination and the 8 assumptions on which it is based are unreasonable in the 9 aggregate, he shall issue a new determination of the funded 10 ratio, the assumptions on which it is based and the increased 11 contribution required each year as a level percentage of 12 payroll over the years remaining until 2040 using the 13 projected unit credit actuarial cost method so the funded 14 ratio does not decline below 60%, or, in the event of an actual 15 decline below 60%, so the funded ratio is projected to reach 16 60% by no later than 10 years after the then current year. If 17 the Board of Trustees or the Auditor General determine that an increased contribution is required to meet the funded ratio 18 19 required by the subsection, effective January 1 following the 20 determination or 30 days after such determination, whichever is later, one-third of the increased contribution shall be 21 22 paid by participating employees and two-thirds by the 23 Authority, in addition to the contributions required by this 24 subsection (1).

(4) For the period beginning 2040, the minimumcontribution to the Retirement Plan for each fiscal year shall

be an amount determined by the Board of Trustees of the 1 2 Retirement Plan to be sufficient to bring the total assets of the Retirement Plan up to 90% of its total actuarial 3 liabilities by the end of 2059. Participating employees shall 4 5 be responsible for one-third of the required contribution and the Authority shall be responsible for two-thirds of the 6 7 required contribution. In making these determinations, the 8 Board of Trustees shall calculate the required contribution 9 each year as a level percentage of payroll over the years 10 remaining to and including fiscal year 2059 using the 11 projected unit credit actuarial cost method. А report 12 containing that determination and the actuarial assumptions on 13 which it is based shall be filed by September 15 of each year 14 with the Authority, the representatives of its participating 15 employees, the Auditor General of the State of Illinois and 16 the Metropolitan Mobility Regional Transportation Authority. 17 If the funded ratio is projected to fail to reach 90% by December 31, 2059, the Board of Trustees shall also determine 18 the increased contribution required each year as a level 19 20 percentage of payroll over the years remaining until December 31, 2059 using the projected unit credit actuarial cost method 21 22 so the funded ratio will meet 90% by December 31, 2059 and 23 include that determination in its report. Within 60 days after receiving the report, the Auditor General shall review the 24 25 determination and the assumptions on which it is based and if 26 he finds that the determination and the assumptions on which

it is based are unreasonable in the aggregate, he shall issue a 1 2 new determination of the funded ratio, the assumptions on 3 which it is based and the increased contribution required each year as a level percentage of payroll over the years remaining 4 5 until December 31, 2059 using the projected unit credit actuarial cost method so the funded ratio reaches no less than 6 7 90% by December 31, 2059. If the Board of Trustees or the 8 Auditor General determine that an increased contribution is 9 required to meet the funded ratio required by this subsection, 10 effective January 1 following the determination or 30 days 11 after such determination, whichever is later, one-third of the 12 increased contribution shall paid by participating be employees and two-thirds by the Authority, in addition to the 13 14 contributions required by subsection (e) (1).

(5) Beginning in 2060, the minimum contribution for each year shall be the amount needed to maintain the total assets of the Retirement Plan at 90% of the total actuarial liabilities of the Plan, and the contribution shall be funded two-thirds by the Authority and one-third by the participating employees in accordance with this subsection.

(f) The Authority shall take the steps necessary to comply with Section 414(h)(2) of the Internal Revenue Code of 1986, as amended, to permit the pick-up of employee contributions under subsections (d) and (e) on a tax-deferred basis.

(g) The Board of Trustees shall certify to the Governor,the General Assembly, the Auditor General, the Board of the

Metropolitan Mobility Regional Transportation Authority, and 1 2 the Authority at least 90 days prior to the end of each fiscal 3 amount of the required contributions to year the the retirement system for the next retirement system fiscal year 4 5 under this Section. The certification shall include a copy of the actuarial recommendations upon which it is based. In 6 7 addition, copies of the certification shall be sent to the 8 Commission on Government Forecasting and Accountability and 9 the Mayor of Chicago.

10 (h) (1) As to an employee who first becomes entitled to a 11 retirement allowance commencing on or after November 30, 1989, 12 the retirement allowance shall be the amount determined in 13 accordance with the following formula:

(A) One percent (1%) of his "Average Annual
Compensation in the highest four (4) completed Plan Years"
for each full year of continuous service from the date of
original employment to the effective date of the Plan;
plus

(B) One and seventy-five hundredths percent (1.75%) of
his "Average Annual Compensation in the highest four (4)
completed Plan Years" for each year (including fractions
thereof to completed calendar months) of continuous
service as provided for in the Retirement Plan for Chicago
Transit Authority Employees.

25 Provided, however that:

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(2) As to an employee who first becomes entitled to a

retirement allowance commencing on or after January 1, 1993,
 the retirement allowance shall be the amount determined in
 accordance with the following formula:

(A) One percent (1%) of his "Average Annual
Compensation in the highest four (4) completed Plan Years"
for each full year of continuous service from the date of
original employment to the effective date of the Plan;
plus

9 (B) One and eighty hundredths percent (1.80%) of his 10 "Average Annual Compensation in the highest four (4) 11 completed Plan Years" for each year (including fractions 12 thereof to completed calendar months) of continuous 13 service as provided for in the Retirement Plan for Chicago 14 Transit Authority Employees.

15 Provided, however that:

16 (3) As to an employee who first becomes entitled to a 17 retirement allowance commencing on or after January 1, 1994, 18 the retirement allowance shall be the amount determined in 19 accordance with the following formula:

(A) One percent (1%) of his "Average Annual
Compensation in the highest four (4) completed Plan Years"
for each full year of continuous service from the date of
original employment to the effective date of the Plan;
plus

(B) One and eighty-five hundredths percent (1.85%) of
his "Average Annual Compensation in the highest four (4)

Annual

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completed Plan Years" for each year (including fractions
 thereof to completed calendar months) of continuous
 service as provided for in the Retirement Plan for Chicago
 Transit Authority Employees.

5 Provided, however that:

6 (4) As to an employee who first becomes entitled to a 7 retirement allowance commencing on or after January 1, 2000, 8 the retirement allowance shall be the amount determined in 9 accordance with the following formula:

10 (A) One percent (1%) of his "Average Annual 11 Compensation in the highest four (4) completed Plan Years" 12 for each full year of continuous service from the date of 13 original employment to the effective date of the Plan; 14 plus

15 (B) Two percent (2%) of his "Average Annual 16 Compensation in the highest four (4) completed Plan Years" 17 for each year (including fractions thereof to completed calendar months) of continuous service as provided for in 18 19 the Retirement Plan for Chicago Transit Authority 20 Employees.

21 Provided, however that:

(5) As to an employee who first becomes entitled to a retirement allowance commencing on or after January 1, 2001, the retirement allowance shall be the amount determined in accordance with the following formula:

26 (A) One percent (1%) of his "Average

Compensation in the highest four (4) completed Plan Years" for each full year of continuous service from the date of original employment to the effective date of the Plan; plus

5 (B) Two and fifteen hundredths percent (2.15%) of his 6 "Average Annual Compensation in the highest four (4) 7 completed Plan Years" for each year (including fractions 8 thereof to completed calendar months) of continuous 9 service as provided for in the Retirement Plan for Chicago 10 Transit Authority Employees.

The changes made by this amendatory Act of the 95th 11 12 General Assembly, to the extent that they affect the rights or privileges of Authority employees that are currently the 13 14 subject of collective bargaining, have been agreed to between 15 the authorized representatives of these employees and of the 16 Authority prior to enactment of this amendatory Act, as 17 evidenced by a Memorandum of Understanding between these representatives that will be filed with the Secretary of State 18 19 Index Department and designated as "95-GA-C05". The General 20 Assembly finds and declares that those changes are consistent with 49 U.S.C. 5333(b) (also known as Section 13(c) of the 21 22 Federal Transit Act) because of this agreement between 23 authorized representatives of these employees and of the 24 Authority, and that any future amendments to the provisions of 25 this amendatory Act of the 95th General Assembly, to the 26 extent those amendments would affect the rights and privileges

of Authority employees that are currently the subject of collective bargaining, would be consistent with 49 U.S.C. 5333(b) if and only if those amendments were agreed to between these authorized representatives prior to enactment.

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(i) Early retirement incentive plan; funded ratio.

6 (1) Beginning on the effective date of this Section,
7 no early retirement incentive shall be offered to
8 participants of the Plan unless the Funded Ratio of the
9 Plan is at least 80% or more.

10 (2) For the purposes of this Section, the Funded Ratio 11 shall be the Adjusted Assets divided by the Actuarial 12 Accrued Liability developed in accordance with Statement 13 #25 promulgated by the Government Accounting Standards 14 Board and the actuarial assumptions described in the Plan. 15 The Adjusted Assets shall be calculated based on the 16 methodology described in the Plan.

(j) Nothing in this amendatory Act of the 95th General Assembly shall impair the rights or privileges of Authority employees under any other law.

(k) Any individual who, on or after August 19, 2011 (the effective date of Public Act 97-442), first becomes a participant of the Retirement Plan shall not be paid any of the benefits provided under this Code if he or she is convicted of a felony relating to, arising out of, or in connection with his or her service as a participant.

26 This subsection (k) shall not operate to impair any

1 contract or vested right acquired before August 19, 2011 (the 2 effective date of Public Act 97-442) under any law or laws 3 continued in this Code, and it shall not preclude the right to 4 refund.

5 (Source: P.A. 97-442, eff. 8-19-11; 97-609, eff. 1-1-12; 6 97-813, eff. 7-13-12.)

7 (40 ILCS 5/22-101B)

8 Sec. 22-101B. Health Care Benefits.

9 (a) The Metropolitan Mobility Chicago Transit Authority 10 (hereinafter referred to in this Section as the "Authority") 11 shall take all actions lawfully available to it to separate 12 the funding of health care benefits for retirees and their dependents and survivors from the funding for its retirement 13 The Authority shall endeavor to achieve this 14 svstem. 15 separation as soon as possible, and in any event no later than 16 July 1, 2009.

(b) Effective 90 days after the effective date of this 17 amendatory Act of the 95th General Assembly, a Retiree Health 18 Care Trust is established for the purpose of providing health 19 care benefits to eligible retirees and their dependents and 20 21 survivors in accordance with the terms and conditions set 22 forth in this Section 22-101B. The Retiree Health Care Trust shall be solely responsible for providing health care benefits 23 24 to eligible retirees and their dependents and survivors upon 25 the exhaustion of the account established by the Retirement

Plan for Chicago Transit Authority Employees pursuant to
 Section 401(h) of the Internal Revenue Code of 1986, but no
 earlier than January 1, 2009 and no later than July 1, 2009.

(1) The Board of Trustees shall consist of 7 members 4 5 appointed as follows: (i) $4 \frac{3}{2}$ trustees shall be appointed by the Metropolitan Mobility Authority Board Chicago 6 7 Transit Board; (ii) one trustee shall be appointed by an 8 organization representing the highest number of former 9 Chicago Transit Authority participants; (iii) one trustee 10 shall be appointed by an organization representing the 11 second-highest number of former Chicago Transit Authority 12 participants; and (iv) one trustee shall be appointed by the recognized coalition representatives of participants 13 14 who are not represented by an organization with the 15 highest or second-highest number of former Chicago Transit 16 Authority participants; and (v) one trustee shall be 17 selected by the Regional Transportation Authority Board of Directors, and the trustee shall be a professional 18 19 fiduciary who has experience in the area of collectively 20 bargained retiree health plans. Those trustees serving on 21 the effective date of this amendatory Act of the 104th 22 General Assembly appointed by the Chicago Transit Board 23 and the Regional Transportation Authority Board of 24 Directors shall continue serving until their terms end or 25 they are replaced by the Metropolitan Mobility Authority 26 Board. Trustees shall serve until a successor has been

appointed and qualified, or until resignation, death,
 incapacity, or disqualification.

3 Any person appointed as a trustee of the board shall qualify by taking an oath of office that he or she will 4 diligently and honestly administer the affairs of the 5 6 system, and will not knowingly violate or willfully permit 7 the violation of any of the provisions of law applicable 8 to the Plan, including Sections 1-109, 1-109.1, 1-109.2, 9 1-110, 1-111, 1-114, and 1-115 of Article 1 of the 10 Illinois Pension Code.

11 Each trustee shall cast individual votes, and a 12 majority vote shall be final and binding upon all 13 interested parties, provided that the Board of Trustees 14 may require a supermajority vote with respect to the 15 investment of the assets of the Retiree Health Care Trust, 16 and may set forth that requirement in the trust agreement 17 or by-laws of the Board of Trustees. Each trustee shall have the rights, privileges, authority and obligations as 18 are usual and customary for such fiduciaries. 19

20 (2)The Board of Trustees shall establish and 21 administer a health care benefit program for eligible 22 retirees and their dependents and survivors. Any health 23 care benefit program established by the Board of Trustees 24 for eligible retirees and their dependents and survivors 25 effective on or after July 1, 2009 shall not contain any 26 plan which provides for more than 90% coverage for

in-network services or 70% coverage for out-of-network services after any deductible has been paid, except that coverage through a health maintenance organization ("HMO") may be provided at 100%.

5 (2.5) The Board of Trustees may also establish and 6 administer a health reimbursement arrangement for retirees 7 former employees of the Authority or for and the Retirement Plan, and their survivors, who have contributed 8 9 to the Retiree Health Care Trust but do not satisfy the 10 years of service requirement of subdivision (b)(4) and the 11 terms of the retiree health care plan; or for those who do 12 satisfy the requirements of subdivision (b)(4) and the 13 terms of the retiree health care plan but who decline 14 coverage under the plan prior to retirement. Any such 15 health reimbursement arrangement may provide that: the 16 retirees or former employees of the Authority or the 17 Retirement Plan, and their survivors, must have reached 18 age 65 to be eligible to participate in the health 19 reimbursement arrangement; contributions by the retirees 20 or former employees of the Authority or the Retirement Plan to the Retiree Health Care Trust shall be considered 21 22 of the Retiree Health Care assets Trust only; 23 contributions shall not accrue interest for the benefit of 24 the retiree or former employee of the Authority or the 25 Retirement Plan or survivor; benefits shall be payable in 26 accordance with the Internal Revenue Code of 1986; the

amounts paid to or on account of the retiree or former 1 employee of the Authority or the Retirement Plan or 2 3 survivor shall not exceed the total amount which the former employee of the Authority or the 4 retiree or 5 Retirement Plan contributed to the Retiree Health Care 6 Trust: the Retiree Health Care Trust may charge a 7 reasonable administrative fee for processing the benefits. The Board of Trustees of the Retiree Health Care Trust may 8 9 establish such rules, limitations and requirements as the 10 Board of Trustees deems appropriate.

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11 (3) The Retiree Health Care Trust shall be 12 administered by the Board of Trustees according to the 13 following requirements:

14 (i) The Board of Trustees may cause amounts on 15 deposit in the Retiree Health Care Trust to be 16 invested in those investments that are permitted 17 investments for the investment of moneys held under any one or more of the pension or retirement systems of 18 19 the State, any unit of local government or school 20 district, or any agency or instrumentality thereof. 21 The Board, by a vote of at least two-thirds of the 22 trustees, may transfer investment management to the 23 Illinois State Board of Investment, which is hereby 24 authorized to manage these investments when SO 25 requested by the Board of Trustees.

26 (ii) The Board of Trustees shall establish and

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maintain an appropriate funding reserve level which shall not be less than the amount of incurred and unreported claims plus 12 months of expected claims and administrative expenses.

(iii) The Board of Trustees shall make an annual assessment of the funding levels of the Retiree Health Care Trust and shall submit a report to the Auditor General at least 90 days prior to the end of the fiscal year. The report shall provide the following:

(A) the actuarial present value of projected benefits expected to be paid to current and future retirees and their dependents and survivors;

(B) the actuarial present value of projected
contributions and trust income plus assets;

15 (C) the reserve required by subsection16 (b) (3) (ii); and

17 (D) an assessment of whether the actuarial present value of projected benefits expected to be 18 19 paid to current and future retirees and their 20 dependents and survivors exceeds or is less than of 21 the actuarial present value projected 22 contributions and trust income plus assets in 23 excess of the reserve required by subsection 24 (b)(3)(ii).

25 If the actuarial present value of projected 26 benefits expected to be paid to current and future

retirees and their dependents and survivors exceeds 1 2 the actuarial present value of projected contributions 3 and trust income plus assets in excess of the reserve required by subsection (b) (3) (ii), then the report 4 5 shall provide a plan, to be implemented over a period 6 of not more than 10 years from each valuation date, 7 which would make the actuarial present value of projected contributions and trust income plus assets 8 9 equal to or exceed the actuarial present value of 10 projected benefits expected to be paid to current and 11 future retirees and their dependents and survivors. 12 The plan may consist of increases in employee, 13 retiree, dependent, or survivor contribution levels, 14 decreases in benefit levels, or other plan changes or 15 any combination thereof. If the actuarial present 16 value of projected benefits expected to be paid to 17 current and future retirees and their dependents and 18 survivors is less than the actuarial present value of 19 projected contributions and trust income plus assets 20 in excess of the reserve required by subsection 21 (b)(3)(ii), then the report may provide a plan of 22 decreases in employee, retiree, dependent, or survivor 23 contribution levels, increases in benefit levels, or 24 other plan changes, or any combination thereof, to the 25 extent of the surplus.

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(iv) The Auditor General shall review the report

and plan provided in subsection (b)(3)(iii) and issue a determination within 90 days after receiving the report and plan, with a copy of such determination provided to the General Assembly and the <u>Metropolitan</u> <u>Mobility</u> Regional Transportation Authority, as follows:

7 (A) In the event of a projected shortfall, if the Auditor General determines 8 that the 9 assumptions stated in the report are not 10 unreasonable in the aggregate and that the plan of 11 increases in employee, retiree, dependent, or 12 survivor contribution levels, decreases in benefit 13 levels, or other plan changes, or any combination 14 thereof, to be implemented over a period of not 15 more than 10 years from each valuation date, is 16 reasonably projected to make the actuarial present 17 value of projected contributions and trust income 18 plus assets equal to or in excess of the actuarial 19 present value of projected benefits expected to be 20 paid to current and future retirees and their 21 dependents and survivors, then the Board of 22 Trustees shall implement the plan. If the Auditor 23 General determines that the assumptions stated in 24 the report are unreasonable in the aggregate, or 25 that the plan of increases in employee, retiree, 26 dependent, or survivor contribution levels,

decreases in benefit levels, or other plan changes 1 to be implemented over a period of not more than 10 2 3 years from each valuation date, is not reasonably projected to make the actuarial present value of 4 5 projected contributions and trust income plus 6 assets equal to or in excess of the actuarial 7 present value of projected benefits expected to be 8 paid to current and future retirees and their 9 dependents and survivors, then the Board of Trustees shall not implement the plan, the Auditor 10 11 General shall explain the basis for such 12 determination to the Board of Trustees, and the 13 Auditor General may make recommendations as to an 14 alternative report and plan.

15 (B) In the event of a projected surplus, if 16 the Auditor General determines that the 17 assumptions stated in the report are not unreasonable in the aggregate and that the plan of 18 19 decreases in employee, retiree, dependent, or 20 survivor contribution levels, increases in benefit levels, or both, is not unreasonable in the 21 22 aggregate, then the Board of Trustees shall 23 Ιf the Auditor General implement the plan. 24 determines that the assumptions stated in the 25 report are unreasonable in the aggregate, or that 26 the plan of decreases in employee, retiree,

1 dependent, or survivor contribution levels, 2 increases in benefit levels, or both, is 3 unreasonable in the aggregate, then the Board of Trustees shall not implement the plan, the Auditor 4 5 General shall explain the basis for such 6 determination to the Board of Trustees, and the 7 Auditor General may make recommendations as to an alternative report and plan. 8

9 (C) The Board of Trustees shall submit an 10 alternative report and plan within 45 days after 11 receiving a rejection determination by the Auditor 12 General. A determination by the Auditor General on any alternative report and plan submitted by the 13 14 Board of Trustees shall be made within 90 days 15 after receiving the alternative report and plan, 16 and shall be accepted or rejected according to the 17 requirements of this subsection (b)(3)(iv). The Board of Trustees shall continue to 18 submit 19 alternative reports and plans to the Auditor 20 General, as necessary, until а favorable 21 determination is made by the Auditor General.

(4) For any retiree who first retires effective on or
after January 18, 2008, to be eligible for retiree health
care benefits upon retirement, the retiree must be at
least 55 years of age, retire with 10 or more years of
continuous service and satisfy the preconditions

established by Public Act 95-708 in addition to any rules 1 2 or regulations promulgated by the Board of Trustees. 3 Notwithstanding the foregoing, any retiree hired on or before September 5, 2001 who retires with 25 years or more 4 5 of continuous service shall be eligible for retiree health 6 care benefits upon retirement in accordance with any rules 7 or regulations adopted by the Board of Trustees; provided he or she retires prior to the full execution of the 8 9 collective bargaining agreement successor to the 10 collective bargaining agreement that became effective 11 January 1, 2007 between the Authority and the organizations representing the highest and second-highest 12 number of former Chicago Transit Authority participants. 13 14 This paragraph (4) shall not apply to a disability 15 allowance.

16 (5) Effective January 1, 2009, the aggregate amount of retiree, dependent and survivor contributions to the cost 17 of their health care benefits shall not exceed more than 18 45% of the total cost of such benefits. The Board of 19 20 Trustees shall have the discretion to provide different contribution levels for retirees, dependents and survivors 21 22 based on their years of service, level of coverage or Medicare eligibility, provided that the total contribution 23 24 from all retirees, dependents, and survivors shall be not 25 more than 45% of the total cost of such benefits. The term 26 "total cost of such benefits" for purposes of this

subsection shall be the total amount expended by the retiree health benefit program in the prior plan year, as calculated and certified in writing by the Retiree Health Care Trust's enrolled actuary to be appointed and paid for by the Board of Trustees.

6 (6) Effective January 1, 2022, all employees of the 7 Authority shall contribute to the Retiree Health Care 8 Trust in an amount not less than 1% of compensation.

9 (7) No earlier than January 1, 2009 and no later than 10 July 1, 2009 as the Retiree Health Care Trust becomes 11 solely responsible for providing health care benefits to 12 eligible retirees and their dependents and survivors in accordance with subsection (b) of this Section 22-101B, 13 14 the Authority shall not have any obligation to provide 15 health care to current or future retirees and their 16 dependents or survivors. Employees, retirees, dependents, 17 and survivors who are required to make contributions to the Retiree Health Care Trust shall make contributions at 18 19 the level set by the Board of Trustees pursuant to the 20 requirements of this Section 22-101B.

21 (Source: P.A. 102-415, eff. 1-1-22.)

22 (40 ILCS 5/22-103)

Sec. 22-103. <u>Metropolitan Mobility Regional Transportation</u>
 Authority and related pension plans.

25 (a) As used in this Section:

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"Affected pension plan" means a defined-benefit pension 1 2 plan supported in whole or in part by employer contributions 3 and maintained by the Metropolitan Mobility Authority Regional Transportation Authority, the Suburban Bus Division, or the 4 5 Commuter Rail Division, or any combination thereof, under the general authority of the Metropolitan Mobility Regional 6 7 Transportation Authority Act, including but not limited to any such plan that has been established under or is subject to a 8 9 collective bargaining agreement or is limited to employees 10 covered by a collective bargaining agreement. "Affected pension plan" does not include any pension fund or retirement 11 12 system subject to Section 22-101 of this Section.

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"Authority" means the <u>Metropolitan Mobility</u> Regional
 Transportation Authority created under the <u>Metropolitan</u>
 <u>Mobility</u> Regional Transportation Authority Act.

16 "Contributing employer" means an employer that is required 17 to make contributions to an affected pension plan under the 18 terms of that plan.

19 "Funding ratio" means the ratio of an affected pension 20 plan's assets to the present value of its actuarial 21 liabilities, as determined at its latest actuarial valuation 22 in accordance with applicable actuarial assumptions and 23 recommendations.

24 "Under-funded pension plan" or "under-funded" means an 25 affected pension plan that, at the time of its last actuarial 26 valuation, has a funding ratio of less than 90%. - 426 - LRB104 09316 LNS 19374 b

(b) The contributing employers of each affected pension 1 2 plan have a general duty to make the required employer 3 contributions to the affected pension plan in a timely manner in accordance with the terms of the plan. A contributing 4 5 employer must make contributions to the affected pension plan this subsection if applicable, 6 as required under and, 7 subsection (c); a contributing employer may make any 8 additional contributions provided for by the board of the 9 employer or collective bargaining agreement.

10 (c) In the case of an affected pension plan that is under-funded on January 1, 2009 or becomes under-funded at any 11 12 time after that date, the contributing employers shall contribute to the affected pension plan, in addition to all 13 14 amounts otherwise required, amounts sufficient to bring the funding ratio of the affected pension plan up to 90% in 15 16 accordance with an amortization schedule adopted jointly by 17 the contributing employers and the trustee of the affected pension plan. The amortization schedule may extend for any 18 period up to a maximum of 50 years and shall provide for 19 20 additional employer contributions in substantially equal annual amounts over the selected period. If the contributing 21 22 employers and the trustee of the affected pension plan do not 23 agree on an appropriate period for the amortization schedule within 6 months of the date of determination that the plan is 24 25 under-funded, then the amortization schedule shall be based on 26 a period of 50 years.

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In the case of an affected pension plan that has more than 1 2 one contributing employer, each contributing employer's share of the total additional employer contributions required under 3 this subsection shall be determined: (i) in proportion to the 4 5 amounts, if any, by which the respective contributing employers have failed to meet their contribution obligations 6 7 under the terms of the affected pension plan; or (ii) if all of 8 the contributing employers have met their contribution 9 obligations under the terms of the affected pension plan, then 10 in the same proportion as they are required to contribute 11 under the terms of that plan. In the case of an affected 12 pension plan that has only one contributing employer, that 13 contributing employer is responsible for all of the additional employer contributions required under this subsection. 14

15 If an under-funded pension plan is determined to have achieved a funding ratio of at least 90% during the period when 16 17 an amortization schedule is in force under this Section, the contributing employers and the trustee of the affected pension 18 plan, acting jointly, may cancel the amortization schedule and 19 20 the contributing employers may cease making additional contributions under this subsection for as long as the 21 22 affected pension plan retains a funding ratio of at least 90%.

(d) Beginning January 1, 2009, if the Authority fails to
pay to an affected pension fund within 30 days after it is due
(i) any employer contribution that it is required to make as a
contributing employer, (ii) any additional employer

contribution that it is required to pay under subsection (c), 1 2 or (iii) any payment that it is required to make under subsection (d) of Section 3.03 of the Metropolitan Mobility 3 Authority Act as a result of Section 4.02a or 4.02b of the 4 5 Regional Transportation Authority Act (repealed), the trustee of the affected pension fund shall promptly so notify the 6 Commission on Government Forecasting and Accountability, the 7 8 Mayor of Chicago, the Governor, and the General Assembly.

9 (e) For purposes of determining employer contributions, 10 assets, and actuarial liabilities under this subsection, 11 contributions, assets, and liabilities relating to health care 12 benefits shall not be included.

(f) This amendatory Act of the 94th General Assembly does not affect or impair the right of any contributing employer or its employees to collectively bargain the amount or level of employee contributions to an affected pension plan, to the extent that the plan includes employees subject to collective bargaining.

(g) Any individual who, on or after August 19, 2011 (the effective date of Public Act 97-442), first becomes a participant of an affected pension plan shall not be paid any of the benefits provided under this Code if he or she is convicted of a felony relating to, arising out of, or in connection with his or her service as a participant.

This subsection shall not operate to impair any contract or vested right acquired before August 19, 2011 (the effective

1 date of Public Act 97-442) under any law or laws continued in 2 this Code, and it shall not preclude the right to refund.

3 (h) Notwithstanding any other provision of this Article or any law to the contrary, a person who, on or after January 1, 4 5 2012 (the effective date of Public Act 97-609), first becomes 6 a director on the Suburban Bus Board, the Commuter Rail Board, 7 or the Board of Directors of the Regional Transportation 8 Authority, or the Board of Directors of the Metropolitan 9 Mobility Authority shall not be eligible to participate in an 10 affected pension plan.

11 (Source: P.A. 97-442, eff. 8-19-11; 97-609, eff. 1-1-12; 12 97-813, eff. 7-13-12.)

13 (40 ILCS 5/22-105)

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14 Sec. 22-105. Application to Metropolitan Mobility Regional 15 Transportation Authority Board members. This Code does not 16 apply to any individual who first becomes a member of the Regional Transportation Authority Board on or after 17 the 18 effective date of this amendatory Act of the 98th General 19 Assembly with respect to service on that Board or the Metropolitan Mobility Authority Board on or after the 20 21 effective date of this amendatory Act of the 104th General 22 Assembly with respect to service on that Board.

23 (Source: P.A. 98-108, eff. 7-23-13.)

Section 20.29. The Illinois Municipal Budget Law is

1 amended by changing Section 2 as follows:

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(50 ILCS 330/2) (from Ch. 85, par. 802)

3 4 Sec. 2. The following terms, unless the context otherwise indicates, have the following meaning:

5 "Municipality" means and includes all municipal (1)corporations and political subdivisions of this State, or any 6 7 such unit or body hereafter created by authority of law, except the following: (a) The State of Illinois; (b) counties; 8 9 (c) cities, villages and incorporated towns; (d) sanitary 10 districts created under "An Act to create sanitary districts 11 and to remove obstructions in the Des Plaines and Illinois Rivers", approved May 29, 1889, as amended; (e) 12 forest preserve districts having a population of 500,000 or more, 13 14 created under "An Act to provide for the creation and 15 management of forest preserve districts and repealing certain 16 Acts therein named", approved June 27, 1913, as amended; (f) school districts; (q) the Chicago Park District created under 17 "An Act in relation to the creation, maintenance, operation 18 19 and improvement of the Chicago Park District", approved, June 10, 1933, as amended; (h) park districts created under "The 20 21 Park District Code", approved July 8, 1947, as amended; (i) 22 the Metropolitan Mobility Regional Transportation Authority 23 created under the Metropolitan Mobility "Regional 24 Transportation Authority Act", enacted by the 78th General 25 Assembly; and (j) the Illinois Sports Facilities Authority.

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1 (2) "Governing body" means the corporate authorities, 2 body, or other officer of the municipality authorized by law 3 to raise revenue, appropriate funds, or levy taxes for the 4 operation and maintenance thereof.

5 (3) "Department" means the Department of Commerce and6 Economic Opportunity.

7 (Source: P.A. 94-793, eff. 5-19-06.)

8 Section 20.30. The Counties Code is amended by changing
9 Section 6-34000 as follows:

10 (55 ILCS 5/6-34000)

11 Sec. 6-34000. Report on funds received under the 12 Metropolitan Mobility Regional Transportation Authority Act. Metropolitan Mobility 13 Τf the Board of the Regional 14 Transportation Authority adopts an ordinance under Section 15 6.02 4.03 of the Metropolitan Mobility Regional Transportation Authority Act imposing a retailers' occupation tax and a 16 service occupation tax at the rate of 0.75% in the counties of 17 DuPage, Kane, Lake, McHenry, and Will, then the County Boards 18 of DuPage, Kane, Lake, McHenry, and Will counties shall each 19 20 report to the General Assembly and the Commission on 21 Government Forecasting and Accountability by March 1 of the year following the adoption of the ordinance and March 1 of 22 23 each year thereafter. That report shall include the total 24 amounts received by the County under subsection (cc) of

Section 6.02 (n) of Section 4.03 of the Metropolitan Mobility Regional Transportation Authority Act and the expenditures and obligations of the County using those funds during the previous calendar year.

5 (Source: P.A. 95-906, eff. 8-26-08.)

6 Section 20.31. The Illinois Municipal Code is amended by 7 changing Sections 11-1-11, 11-74.4-3 and 11-122.2-1 and 8 changing the heading of Division 122.2 of Article 11 as 9 follows:

10 (65 ILCS 5/11-1-11) (from Ch. 24, par. 11-1-11)

11 Sec. 11-1-11. Agreement with another entity to enforce 12 traffic ordinances. The corporate authorities of а 13 municipality with a population greater than 1,000,000 may 14 enter into an agreement with the Metropolitan Mobility Chicago 15 Transit Authority, created under the Metropolitan Mobility Metropolitan Transit Authority Act, whereby Chicago Transit 16 17 Authority supervisory employees are empowered to enforce 18 certain traffic ordinances enacted by the municipality.

19 (Source: P.A. 87-597.)

20 (65 ILCS 5/11-74.4-3) (from Ch. 24, par. 11-74.4-3)
21 Sec. 11-74.4-3. Definitions. The following terms, wherever
22 used or referred to in this Division 74.4 shall have the
23 following respective meanings, unless in any case a different

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1 meaning clearly appears from the context.

2 (a) For any redevelopment project area that has been 3 designated pursuant to this Section by an ordinance adopted 4 prior to November 1, 1999 (the effective date of Public Act 5 91-478), "blighted area" shall have the meaning set forth in 6 this Section prior to that date.

7 On and after November 1, 1999, "blighted area" means any 8 improved or vacant area within the boundaries of a 9 redevelopment project area located within the territorial 10 limits of the municipality where:

11 (1)Ιf improved, industrial, commercial, and 12 residential buildings or improvements are detrimental to 13 public safety, health, or welfare because of a the 14 combination of 5 or more of the following factors, each of 15 which is (i) present, with that presence documented, to a 16 meaningful extent so that a municipality may reasonably 17 find that the factor is clearly present within the intent of the Act and (ii) reasonably distributed throughout the 18 19 improved part of the redevelopment project area:

20 (A) Dilapidation. An advanced state of disrepair 21 neglect of necessary repairs to the primary or 22 structural components of buildings or improvements in 23 combination that a documented such а building 24 condition analysis determines that major repair is 25 required or the defects are so serious and so 26 extensive that the buildings must be removed.

1 (B) Obsolescence. The condition or process of 2 falling into disuse. Structures have become ill-suited 3 for the original use.

Deterioration. With respect to buildings, 4 (C) 5 defects including, but not limited to, major defects 6 in the secondary building components such as doors, 7 windows, porches, gutters and downspouts, and fascia. With respect to surface improvements, that the 8 9 condition of roadways, alleys, curbs, gutters, 10 sidewalks, off-street parking, and surface storage 11 areas evidence deterioration, including, but not 12 limited to, surface cracking, crumbling, potholes, 13 paving material, and depressions, loose weeds 14 protruding through paved surfaces.

15 (D) Presence of structures below minimum code 16 standards. All structures that do not meet the 17 standards of zoning, subdivision, building, fire, and 18 other governmental codes applicable to property, but 19 not including housing and property maintenance codes.

20 (E) Illegal use of individual structures. The use 21 of structures in violation of applicable federal, 22 State, or local laws, exclusive of those applicable to 23 the presence of structures below minimum code 24 standards.

(F) Excessive vacancies. The presence of buildings
 that are unoccupied or under-utilized and that

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represent an adverse influence on the area because of the frequency, extent, or duration of the vacancies.

3 Lack of ventilation, light, or (G) sanitary facilities. The absence of adequate ventilation for 4 5 light or air circulation in spaces or rooms without 6 windows, or that require the removal of dust, odor, 7 gas, smoke, or other noxious airborne materials. Inadequate natural light and ventilation means the 8 9 absence of skylights or windows for interior spaces or 10 rooms and improper window sizes and amounts by room 11 area to window area ratios. Inadequate sanitary 12 facilities refers to the absence or inadequacy of 13 garbage storage and enclosure, bathroom facilities, 14 hot water and kitchens, and structural inadequacies 15 preventing ingress and egress to and from all rooms 16 and units within a building.

17 (H) Inadequate utilities. Underground and overhead utilities such as storm sewers and storm drainage, 18 19 sanitary sewers, water lines, and gas, telephone, and electrical services that are shown to be inadequate. 20 21 Inadequate utilities are those that are: (i) of 22 insufficient capacity to serve the uses in the 23 project area, redevelopment (ii) deteriorated, 24 antiquated, obsolete, or in disrepair, or (iii) 25 lacking within the redevelopment project area.

(I) Excessive land coverage and overcrowding of

facilities. 1 structures community The and 2 over-intensive use of property and the crowding of 3 buildings and accessory facilities onto a site. Examples of problem conditions warranting 4 the 5 designation of an area as one exhibiting excessive 6 land coverage are: (i) the presence of buildings 7 either improperly situated on parcels or located on parcels of inadequate size and shape in relation to 8 9 present-day standards of development for health and 10 safety and (ii) the presence of multiple buildings on 11 a single parcel. For there to be a finding of excessive 12 land coverage, these parcels must exhibit one or more 13 of the following conditions: insufficient provision 14 for light and air within or around buildings, 15 increased threat of spread of fire due to the close 16 proximity of buildings, lack of adequate or proper 17 access to a public right-of-way, lack of reasonably required off-street parking, or inadequate provision 18 19 for loading and service.

(J) Deleterious land use or layout. The existence
 of incompatible land-use relationships, buildings
 occupied by inappropriate mixed-uses, or uses
 considered to be noxious, offensive, or unsuitable for
 the surrounding area.

25 (K) Environmental clean-up. The proposed
 26 redevelopment project area has incurred Illinois

1 Environmental Protection Agency or United States 2 Environmental Protection Agency remediation costs for, 3 or a study conducted by an independent consultant having expertise in environmental 4 recognized as remediation has determined a need for, the clean-up of 5 hazardous waste, hazardous substances, or underground 6 7 storage tanks required by State or federal law, provided that the remediation costs constitute a 8 development 9 material impediment the to or 10 redevelopment of the redevelopment project area.

11 (L) Lack of community planning. The proposed 12 redevelopment project area was developed prior to or 13 without the benefit or guidance of a community plan. 14 This means that the development occurred prior to the 15 adoption by the municipality of a comprehensive or 16 other community plan or that the plan was not followed 17 at the time of the area's development. This factor must be documented by evidence of adverse 18 or 19 incompatible land-use relationships, inadequate street 20 layout, improper subdivision, parcels of inadequate 21 shape and size to meet contemporary development 22 standards, or other evidence demonstrating an absence 23 of effective community planning.

(M) The total equalized assessed value of the
proposed redevelopment project area has declined for 3
of the last 5 calendar years prior to the year in which

the redevelopment project area is designated or is 1 increasing at an annual rate that is less than the 2 3 balance of the municipality for 3 of the last 5 calendar years for which information is available or 4 is increasing at an annual rate that is less than the 5 6 Consumer Price Index for All Urban Consumers published 7 by the United States Department of Labor or successor agency for 3 of the last 5 calendar years prior to the 8 9 year in which the redevelopment project area is 10 designated.

11 (2) If vacant, the sound growth of the redevelopment 12 project area is impaired by a combination of 2 or more of the following factors, each of which is (i) present, with 13 14 that presence documented, to a meaningful extent so that a 15 municipality may reasonably find that the factor is 16 clearly present within the intent of the Act and (ii) 17 reasonably distributed throughout the vacant part of the redevelopment project area to which it pertains: 18

19 (A) Obsolete platting of vacant land that results 20 in parcels of limited or narrow size or configurations 21 of parcels of irregular size or shape that would be 22 difficult to develop on a planned basis and in a manner 23 with compatible contemporary standards and 24 requirements, or platting that failed to create 25 rights-of-ways for streets or alleys or that created 26 inadequate right-of-way widths for streets, alleys, or

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other public rights-of-way or that omitted easements for public utilities.

(B) Diversity of ownership of parcels of vacant land sufficient in number to retard or impede the ability to assemble the land for development.

(C) Tax and special assessment delinquencies exist or the property has been the subject of tax sales under the Property Tax Code within the last 5 years.

9 (D) Deterioration of structures or site 10 improvements in neighboring areas adjacent to the 11 vacant land.

12 (E) The area has incurred Illinois Environmental Protection Agency or United States Environmental 13 14 Protection Agency remediation costs for, or a study 15 conducted by an independent consultant recognized as 16 having expertise in environmental remediation has 17 determined a need for, the clean-up of hazardous waste, hazardous substances, or underground storage 18 19 tanks required by State or federal law, provided that 20 the remediation costs constitute a material impediment 21 to the development or redevelopment of the 22 redevelopment project area.

(F) The total equalized assessed value of the
 proposed redevelopment project area has declined for 3
 of the last 5 calendar years prior to the year in which
 the redevelopment project area is designated or is

increasing at an annual rate that is less than the 1 balance of the municipality for 3 of the last 5 2 3 calendar years for which information is available or is increasing at an annual rate that is less than the 4 Consumer Price Index for All Urban Consumers published 5 6 by the United States Department of Labor or successor 7 agency for 3 of the last 5 calendar years prior to the year in which the redevelopment project area is 8 9 designated.

10 (3) If vacant, the sound growth of the redevelopment 11 project area is impaired by one of the following factors 12 that (i) is present, with that presence documented, to a meaningful extent so that a municipality may reasonably 13 14 find that the factor is clearly present within the intent 15 of the Act and (ii) is reasonably distributed throughout 16 the vacant part of the redevelopment project area to which 17 it pertains:

18 (A) The area consists of one or more unused19 quarries, mines, or strip mine ponds.

20 (B) The area consists of unused rail yards, rail
21 tracks, or railroad rights-of-way.

(C) The area, prior to its designation, is subject
to (i) chronic flooding that adversely impacts on real
property in the area as certified by a registered
professional engineer or appropriate regulatory agency
or (ii) surface water that discharges from all or a

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part of the area and contributes to flooding within the same watershed, but only if the redevelopment project provides for facilities or improvements to contribute to the alleviation of all or part of the flooding.

6 (D) The area consists of an unused or illegal 7 disposal site containing earth, stone, building 8 debris, or similar materials that were removed from 9 construction, demolition, excavation, or dredge sites.

10 (E) Prior to November 1, 1999, the area is not less 11 than 50 nor more than 100 acres and 75% of which is 12 vacant (notwithstanding that the area has been used 13 for commercial agricultural purposes within 5 years 14 prior to the designation of the redevelopment project 15 area), and the area meets at least one of the factors 16 itemized in paragraph (1) of this subsection, the area 17 has been designated as a town or village center by 18 ordinance or comprehensive plan adopted prior to 19 January 1, 1982, and the area has not been developed 20 for that designated purpose.

(F) The area qualified as a blighted improved area
immediately prior to becoming vacant, unless there has
been substantial private investment in the immediately
surrounding area.

(b) For any redevelopment project area that has beendesignated pursuant to this Section by an ordinance adopted

prior to November 1, 1999 (the effective date of Public Act 91-478), "conservation area" shall have the meaning set forth in this Section prior to that date.

On and after November 1, 1999, "conservation area" means 4 5 any improved area within the boundaries of a redevelopment project area located within the territorial limits of the 6 7 municipality in which 50% or more of the structures in the area 8 have an age of 35 years or more. Such an area is not yet a 9 blighted area but because of a combination of 3 or more of the 10 following factors is detrimental to the public safety, health, 11 morals or welfare and such an area may become a blighted area:

(1) Dilapidation. An advanced state of disrepair or neglect of necessary repairs to the primary structural components of buildings or improvements in such a combination that a documented building condition analysis determines that major repair is required or the defects are so serious and so extensive that the buildings must be removed.

19 (2) Obsolescence. The condition or process of falling
 20 into disuse. Structures have become ill-suited for the
 21 original use.

(3) Deterioration. With respect to buildings, defects
including, but not limited to, major defects in the
secondary building components such as doors, windows,
porches, gutters and downspouts, and fascia. With respect
to surface improvements, that the condition of roadways,

alleys, curbs, gutters, sidewalks, off-street parking, and
 surface storage areas evidence deterioration, including,
 but not limited to, surface cracking, crumbling, potholes,
 depressions, loose paving material, and weeds protruding
 through paved surfaces.

6 (4) Presence of structures below minimum code 7 standards. All structures that do not meet the standards subdivision, building, fire, and 8 of zoning, other 9 governmental codes applicable to property, but not 10 including housing and property maintenance codes.

(5) Illegal use of individual structures. The use of structures in violation of applicable federal, State, or local laws, exclusive of those applicable to the presence of structures below minimum code standards.

15 (6) Excessive vacancies. The presence of buildings
16 that are unoccupied or under-utilized and that represent
17 an adverse influence on the area because of the frequency,
18 extent, or duration of the vacancies.

19 (7)Lack of ventilation, light, or sanitary 20 facilities. The absence of adequate ventilation for light 21 or air circulation in spaces or rooms without windows, or 22 that require the removal of dust, odor, gas, smoke, or 23 other noxious airborne materials. Inadequate natural light 24 and ventilation means the absence or inadequacy of 25 skylights or windows for interior spaces or rooms and 26 improper window sizes and amounts by room area to window area ratios. Inadequate sanitary facilities refers to the absence or inadequacy of garbage storage and enclosure, bathroom facilities, hot water and kitchens, and structural inadequacies preventing ingress and egress to and from all rooms and units within a building.

Inadequate utilities. Underground and overhead 6 (8) 7 utilities such as storm sewers and storm drainage, sanitary sewers, water lines, and gas, telephone, and 8 9 electrical services that are shown to be inadequate. 10 Inadequate utilities are those that (i) of are: 11 insufficient capacity to the in the serve uses 12 redevelopment project area, (ii) deteriorated, antiquated, obsolete, or in disrepair, or (iii) lacking within the 13 14 redevelopment project area.

15 (9) Excessive land coverage and overcrowding of structures and community facilities. The over-intensive 16 17 of property and the crowding of buildings and use 18 accessory facilities onto a site. Examples of problem 19 conditions warranting the designation of an area as one 20 exhibiting excessive land coverage are: the presence of 21 buildings either improperly situated on parcels or located 22 on parcels of inadequate size and shape in relation to 23 present-day standards of development for health and safety 24 and the presence of multiple buildings on a single parcel. 25 For there to be a finding of excessive land coverage, 26 these parcels must exhibit one or more of the following

conditions: insufficient provision for light and air within or around buildings, increased threat of spread of fire due to the close proximity of buildings, lack of adequate or proper access to a public right-of-way, lack of reasonably required off-street parking, or inadequate provision for loading and service.

7 (10) Deleterious land use or layout. The existence of
8 incompatible land-use relationships, buildings occupied by
9 inappropriate mixed-uses, or uses considered to be
10 noxious, offensive, or unsuitable for the surrounding
11 area.

12 (11)community planning. Lack of The proposed redevelopment project area was developed prior to or 13 14 without the benefit or guidance of a community plan. This 15 means that the development occurred prior to the adoption 16 by the municipality of a comprehensive or other community 17 plan or that the plan was not followed at the time of the area's development. This factor must be documented by 18 19 evidence of adverse or incompatible land-use 20 relationships, inadequate street layout, improper 21 subdivision, parcels of inadequate shape and size to meet 22 contemporary development standards, or other evidence 23 demonstrating an absence of effective community planning.

(12) The area has incurred Illinois Environmental
 Protection Agency or United States Environmental
 Protection Agency remediation costs for, or a study

conducted by an independent consultant recognized as 1 2 having expertise in environmental remediation has 3 determined a need for, the clean-up of hazardous waste, hazardous substances, or underground storage 4 tanks 5 required by State or federal law, provided that the remediation costs constitute a material impediment to the 6 7 development or redevelopment of the redevelopment project 8 area.

9 The total equalized assessed value of the (13)10 proposed redevelopment project area has declined for 3 of 11 the last 5 calendar years for which information is 12 available or is increasing at an annual rate that is less than the balance of the municipality for 3 of the last 5 13 14 calendar years for which information is available or is 15 increasing at an annual rate that is less than the 16 Consumer Price Index for All Urban Consumers published by 17 the United States Department of Labor or successor agency for 3 of the last 5 calendar years for which information is 18 19 available.

20 (c) "Industrial park" means an area in a blighted or 21 conservation area suitable for use by any manufacturing, 22 industrial, research or transportation enterprise, of 23 facilities to include but not be limited to factories, mills, 24 processing plants, assembly plants, packing plants, 25 fabricating plants, industrial distribution centers, 26 warehouses, repair overhaul or service facilities, freight 1 terminals, research facilities, test facilities or railroad 2 facilities.

"Industrial park conservation area" means an area 3 (d) within the boundaries of a redevelopment project area located 4 5 within the territorial limits of a municipality that is a labor surplus municipality or within 1 1/2 miles of the 6 7 territorial limits of a municipality that is a labor surplus 8 municipality if the area is annexed to the municipality; which 9 area is zoned as industrial no later than at the time the 10 municipality by ordinance designates the redevelopment project 11 area, and which area includes both vacant land suitable for 12 use as an industrial park and a blighted area or conservation area contiguous to such vacant land. 13

(e) "Labor surplus municipality" means a municipality in 14 15 which, at any time during the 6 months before the municipality 16 by ordinance designates an industrial park conservation area, 17 the unemployment rate was over 6% and was also 100% or more of the national average unemployment rate for that same time as 18 19 published in the United States Department of Labor Bureau of 20 Labor Statistics publication entitled "The Employment Situation" or its successor publication. For the purpose of 21 22 this subsection, if unemployment rate statistics for the 23 municipality are not available, the unemployment rate in the 24 municipality shall be deemed to be the same the as 25 unemployment rate in the principal county in which the 26 municipality is located.

1 (f) "Municipality" shall mean a city, village, 2 incorporated town, or a township that is located in the 3 unincorporated portion of a county with 3 million or more 4 inhabitants, if the county adopted an ordinance that approved 5 the township's redevelopment plan.

6 (g) "Initial Sales Tax Amounts" means the amount of taxes 7 paid under the Retailers' Occupation Tax Act, Use Tax Act, 8 Service Use Tax Act, the Service Occupation Tax Act, the 9 Municipal Retailers' Occupation Tax Act, and the Municipal 10 Service Occupation Tax Act by retailers and servicemen on 11 transactions at places located in a State Sales Tax Boundary 12 during the calendar year 1985.

13 (q-1) "Revised Initial Sales Tax Amounts" means the amount 14 of taxes paid under the Retailers' Occupation Tax Act, Use Tax 15 Act, Service Use Tax Act, the Service Occupation Tax Act, the 16 Municipal Retailers' Occupation Tax Act, and the Municipal 17 Service Occupation Tax Act by retailers and servicemen on transactions at places located within the State Sales Tax 18 19 Boundary revised pursuant to Section 11-74.4-8a(9) of this 20 Act.

(h) "Municipal Sales Tax Increment" means an amount equal to the increase in the aggregate amount of taxes paid to a municipality from the Local Government Tax Fund arising from sales by retailers and servicemen within the redevelopment project area or State Sales Tax Boundary, as the case may be, for as long as the redevelopment project area or State Sales

Tax Boundary, as the case may be, exist over and above the 1 2 aggregate amount of taxes as certified by the Illinois 3 Department of Revenue and paid under the Municipal Retailers' Occupation Tax Act and the Municipal Service Occupation Tax 4 5 Act by retailers and servicemen, on transactions at places of business located in the redevelopment project area or State 6 Sales Tax Boundary, as the case may be, during the base year 7 8 which shall be the calendar year immediately prior to the year 9 in which the municipality adopted tax increment allocation 10 financing. For purposes of computing the aggregate amount of 11 such taxes for base years occurring prior to 1985, the 12 Department of Revenue shall determine the Initial Sales Tax 13 Amounts for such taxes and deduct therefrom an amount equal to 14 4% of the aggregate amount of taxes per year for each year the 15 base year is prior to 1985, but not to exceed a total deduction 16 of 12%. The amount so determined shall be known as the 17 "Adjusted Initial Sales Tax Amounts". For purposes of determining the Municipal Sales Tax Increment, the Department 18 of Revenue shall for each period subtract from the amount paid 19 20 to the municipality from the Local Government Tax Fund arising from sales by retailers and servicemen on transactions located 21 22 in the redevelopment project area or the State Sales Tax 23 Boundary, as the case may be, the certified Initial Sales Tax 24 Amounts, the Adjusted Initial Sales Tax Amounts or the Revised 25 Initial Sales Tax Amounts for the Municipal Retailers' 26 Occupation Tax Act and the Municipal Service Occupation Tax

Act. For the State Fiscal Year 1989, this calculation shall be 1 2 made by utilizing the calendar year 1987 to determine the tax 3 amounts received. For the State Fiscal Year 1990, this calculation shall be made by utilizing the period from January 4 5 1, 1988, until September 30, 1988, to determine the tax amounts received from retailers and servicemen pursuant to the 6 7 Municipal Retailers' Occupation Tax and the Municipal Service 8 Occupation Tax Act, which shall have deducted therefrom 9 nine-twelfths of the certified Initial Sales Tax Amounts, the 10 Adjusted Initial Sales Tax Amounts or the Revised Initial 11 Sales Tax Amounts as appropriate. For the State Fiscal Year 12 1991, this calculation shall be made by utilizing the period from October 1, 1988, to June 30, 1989, to determine the tax 13 14 amounts received from retailers and servicemen pursuant to the 15 Municipal Retailers' Occupation Tax and the Municipal Service 16 Occupation Tax Act which shall have deducted therefrom 17 nine-twelfths of the certified Initial Sales Tax Amounts, Adjusted Initial Sales Tax Amounts or the Revised Initial 18 19 Sales Tax Amounts as appropriate. For every State Fiscal Year 20 thereafter, the applicable period shall be the 12 months beginning July 1 and ending June 30 to determine the tax 21 22 amounts received which shall have deducted therefrom the 23 certified Initial Sales Tax Amounts, the Adjusted Initial 24 Sales Tax Amounts or the Revised Initial Sales Tax Amounts, as 25 the case may be.

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(i) "Net State Sales Tax Increment" means the sum of the

following: (a) 80% of the first \$100,000 of State Sales Tax 1 2 Increment annually generated within a State Sales Tax Boundary; (b) 60% of the amount in excess of \$100,000 but not 3 exceeding \$500,000 of State Sales Tax Increment annually 4 5 generated within a State Sales Tax Boundary; and (c) 40% of all 6 amounts in excess of \$500,000 of State Sales Tax Increment 7 annually generated within a State Sales Tax Boundary. If, 8 however, a municipality established a tax increment financing 9 district in a county with a population in excess of 3,000,000 10 before January 1, 1986, and the municipality entered into a contract or issued bonds after January 1, 1986, but before 11 12 December 31, 1986, to finance redevelopment project costs 13 within a State Sales Tax Boundary, then the Net State Sales Tax 14 Increment means, for the fiscal years beginning July 1, 1990, 15 and July 1, 1991, 100% of the State Sales Tax Increment 16 annually generated within a State Sales Tax Boundary; and 17 notwithstanding any other provision of this Act, for those fiscal years the Department of Revenue shall distribute to 18 those municipalities 100% of their Net State Sales Tax 19 20 Increment before any distribution to any other municipality and regardless of whether or not those other municipalities 21 22 will receive 100% of their Net State Sales Tax Increment. For 23 Fiscal Year 1999, and every year thereafter until the year 24 2007, for any municipality that has not entered into a contract or has not issued bonds prior to June 1, 1988 to 25 26 finance redevelopment project costs within a State Sales Tax

the Net State Sales 1 Boundary, Tax Increment shall be calculated as follows: By multiplying the Net State Sales Tax 2 3 Increment by 90% in the State Fiscal Year 1999; 80% in the State Fiscal Year 2000; 70% in the State Fiscal Year 2001; 60% 4 5 in the State Fiscal Year 2002; 50% in the State Fiscal Year 2003; 40% in the State Fiscal Year 2004; 30% in the State 6 7 Fiscal Year 2005; 20% in the State Fiscal Year 2006; and 10% in 8 the State Fiscal Year 2007. No payment shall be made for State 9 Fiscal Year 2008 and thereafter.

10 Municipalities that issued bonds in connection with a 11 redevelopment project in a redevelopment project area within 12 the State Sales Tax Boundary prior to July 29, 1991, or that entered into contracts in connection with a redevelopment 13 14 project in a redevelopment project area before June 1, 1988, 15 shall continue to receive their proportional share of the 16 Illinois Tax Increment Fund distribution until the date on 17 which the redevelopment project is completed or terminated. If, however, a municipality that issued bonds in connection 18 19 with a redevelopment project in a redevelopment project area 20 within the State Sales Tax Boundary prior to July 29, 1991 retires the bonds prior to June 30, 2007 or a municipality that 21 22 entered into contracts in connection with a redevelopment 23 project in a redevelopment project area before June 1, 1988 completes the contracts prior to June 30, 2007, then so long as 24 25 the redevelopment project is not completed or is not 26 terminated, the Net State Sales Tax Increment shall be

calculated, beginning on the date on which the bonds are 1 2 retired or the contracts are completed, as follows: By 3 multiplying the Net State Sales Tax Increment by 60% in the State Fiscal Year 2002; 50% in the State Fiscal Year 2003; 40% 4 5 in the State Fiscal Year 2004; 30% in the State Fiscal Year 2005; 20% in the State Fiscal Year 2006; and 10% in the State 6 7 Fiscal Year 2007. No payment shall be made for State Fiscal 8 Year 2008 and thereafter. Refunding of any bonds issued prior 9 to July 29, 1991, shall not alter the Net State Sales Tax 10 Increment.

(j) "State Utility Tax Increment Amount" means an amount 11 12 equal to the aggregate increase in State electric and gas tax charges imposed on owners and tenants, other than residential 13 14 customers, of properties located within the redevelopment 15 project area under Section 9-222 of the Public Utilities Act, 16 over and above the aggregate of such charges as certified by 17 the Department of Revenue and paid by owners and tenants, other than residential customers, of properties within the 18 19 redevelopment project area during the base year, which shall 20 be the calendar year immediately prior to the year of the 21 adoption of the ordinance authorizing tax increment allocation 22 financing.

(k) "Net State Utility Tax Increment" means the sum of the
following: (a) 80% of the first \$100,000 of State Utility Tax
Increment annually generated by a redevelopment project area;
(b) 60% of the amount in excess of \$100,000 but not exceeding

\$500,000 of the State Utility Tax Increment annually generated 1 2 by a redevelopment project area; and (c) 40% of all amounts in excess of \$500,000 of State Utility Tax Increment annually 3 generated by a redevelopment project area. For the State 4 5 Fiscal Year 1999, and every year thereafter until the year 6 2007, for any municipality that has not entered into a 7 contract or has not issued bonds prior to June 1, 1988 to 8 finance redevelopment project costs within a redevelopment 9 project area, the Net State Utility Tax Increment shall be 10 calculated as follows: By multiplying the Net State Utility 11 Tax Increment by 90% in the State Fiscal Year 1999; 80% in the 12 State Fiscal Year 2000; 70% in the State Fiscal Year 2001; 60% in the State Fiscal Year 2002; 50% in the State Fiscal Year 13 2003; 40% in the State Fiscal Year 2004; 30% in the State 14 15 Fiscal Year 2005; 20% in the State Fiscal Year 2006; and 10% in 16 the State Fiscal Year 2007. No payment shall be made for the 17 State Fiscal Year 2008 and thereafter.

Municipalities that issue bonds in connection with the 18 19 redevelopment project during the period from June 1, 1988 20 until 3 years after the effective date of this Amendatory Act of 1988 shall receive the Net State Utility Tax Increment, 21 22 subject to appropriation, for 15 State Fiscal Years after the 23 issuance of such bonds. For the 16th through the 20th State 24 Fiscal Years after issuance of the bonds, the Net State 25 Utility Tax Increment shall be calculated as follows: By 26 multiplying the Net State Utility Tax Increment by 90% in year

16; 80% in year 17; 70% in year 18; 60% in year 19; and 50% in
year 20. Refunding of any bonds issued prior to June 1, 1988,
shall not alter the revised Net State Utility Tax Increment
payments set forth above.

(1) "Obligations" mean bonds, loans, debentures, notes,
special certificates or other evidence of indebtedness issued
by the municipality to carry out a redevelopment project or to
refund outstanding obligations.

9 (m) "Payment in lieu of taxes" means those estimated tax 10 revenues from real property in a redevelopment project area 11 derived from real property that has been acquired by a 12 municipality which according to the redevelopment project or plan is to be used for a private use which taxing districts 13 would have received had a municipality not acquired the real 14 15 property and adopted tax increment allocation financing and 16 which would result from levies made after the time of the 17 adoption of tax increment allocation financing to the time the current equalized value of real property in the redevelopment 18 project area exceeds the total initial equalized value of real 19 20 property in said area.

(n) "Redevelopment plan" means the comprehensive program of the municipality for development or redevelopment intended by the payment of redevelopment project costs to reduce or eliminate those conditions the existence of which qualified the redevelopment project area as a "blighted area" or "conservation area" or combination thereof or "industrial park

conservation area," and thereby to enhance the tax bases of 1 2 the taxing districts which extend into the redevelopment 3 project area, provided that, with respect to redevelopment project areas described in subsections (p-1) and 4 (p-2), 5 "redevelopment plan" means the comprehensive program of the affected municipality for the development of 6 qualifying 7 transit facilities. On and after November 1, 1999 (the effective date of Public Act 91-478), no redevelopment plan 8 9 may be approved or amended that includes the development of 10 vacant land (i) with a golf course and related clubhouse and 11 other facilities or (ii) designated by federal, State, county, 12 municipal government public land for as outdoor or 13 recreational activities or for nature preserves and used for 14 that purpose within 5 years prior to the adoption of the 15 redevelopment plan. For the purpose of this subsection, 16 "recreational activities" is limited to mean camping and 17 hunting. Each redevelopment plan shall set forth in writing the program to be undertaken to accomplish the objectives and 18 shall include but not be limited to: 19

20 (A) an itemized list of estimated redevelopment
 21 project costs;

(B) evidence indicating that the redevelopment project area on the whole has not been subject to growth and development through investment by private enterprise, provided that such evidence shall not be required for any redevelopment project area located within a transit 1 facility improvement area established pursuant to Section
2 11-74.4-3.3;

3 (C) an assessment of any financial impact of the 4 redevelopment project area on or any increased demand for 5 services from any taxing district affected by the plan and 6 any program to address such financial impact or increased 7 demand;

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(D) the sources of funds to pay costs;

9 (E) the nature and term of the obligations to be 10 issued;

(F) the most recent equalized assessed valuation of
the redevelopment project area;

13 (G) an estimate as to the equalized assessed valuation
14 after redevelopment and the general land uses to apply in
15 the redevelopment project area;

16 (H) a commitment to fair employment practices and an
17 affirmative action plan;

(I) if it concerns an industrial park conservation
area, the plan shall also include a general description of
any proposed developer, user and tenant of any property, a
description of the type, structure and general character
of the facilities to be developed, a description of the
type, class and number of new employees to be employed in
the operation of the facilities to be developed; and

(J) if property is to be annexed to the municipality,the plan shall include the terms of the annexation

1 agreement.

2 The provisions of items (B) and (C) of this subsection (n) 3 shall not apply to a municipality that before March 14, 1994 (the effective date of Public Act 88-537) had fixed, either by 4 5 its corporate authorities or by a commission designated under subsection (k) of Section 11-74.4-4, a time and place for a 6 7 public hearing as required by subsection (a) of Section 8 11-74.4-5. No redevelopment plan shall be adopted unless a 9 municipality complies with all of the following requirements:

10 (1)The municipality finds that the redevelopment 11 project area on the whole has not been subject to growth 12 and development through investment by private enterprise 13 and would not reasonably be anticipated to be developed 14 without the adoption of the redevelopment plan, provided, 15 however, that such a finding shall not be required with 16 respect to any redevelopment project area located within a 17 transit facility improvement area established pursuant to Section 11-74.4-3.3. 18

19 (2) The municipality finds that the redevelopment plan 20 and project conform to the comprehensive plan for the development of the municipality as a whole, or, 21 for 22 municipalities with a population of 100,000 or more, 23 regardless of when the redevelopment plan and project was adopted, the redevelopment plan and project either: (i) 24 25 conforms to the strategic economic development or 26 redevelopment plan issued by the designated planning

1 authority of the municipality, or (ii) includes land uses 2 that have been approved by the planning commission of the 3 municipality.

4 (3) The redevelopment plan establishes the estimated 5 dates of completion of the redevelopment project and 6 retirement of obligations issued to finance redevelopment 7 project costs. Those dates may not be later than the dates 8 set forth under Section 11-74.4-3.5.

9 A municipality may by municipal ordinance amend an 10 existing redevelopment plan to conform to this paragraph 11 (3) as amended by Public Act 91-478, which municipal 12 ordinance may be adopted without further hearing or notice and without complying with the procedures provided in this 13 14 Act pertaining to an amendment to or the initial approval 15 of a redevelopment plan and project and designation of a 16 redevelopment project area.

17 (3.5) The municipality finds, in the case of an 18 industrial park conservation area, also that. the 19 municipality is a labor surplus municipality and that the implementation of the redevelopment plan will reduce 20 21 unemployment, create new jobs and by the provision of new 22 facilities enhance the tax base of the taxing districts 23 that extend into the redevelopment project area.

(4) If any incremental revenues are being utilized
 under Section 8(a)(1) or 8(a)(2) of this Act in
 redevelopment project areas approved by ordinance after

January 1, 1986, the municipality finds: (a) that the redevelopment project area would not reasonably be developed without the use of such incremental revenues, and (b) that such incremental revenues will be exclusively tillized for the development of the redevelopment project area.

7 (5) If: (a) the redevelopment plan will not result in 8 displacement of residents from 10 or more inhabited 9 residential units, and the municipality certifies in the 10 plan that such displacement will not result from the plan; 11 (b) the redevelopment plan is for a redevelopment or 12 project area or a qualifying transit facility located 13 within a transit facility improvement area established Section 11-74.4-3.3, and the applicable 14 pursuant to 15 project is subject to the process for evaluation of 16 environmental effects under the National Environmental 17 Policy Act of 1969, 42 U.S.C. 4321 et seq., then a housing impact study need not be performed. If, however, the 18 19 redevelopment plan would result in the displacement of 20 residents from 10 or more inhabited residential units, or if the redevelopment project area contains 75 or more 21 22 inhabited residential units and no certification is made, then the municipality shall prepare, as part of the 23 24 separate feasibility report required by subsection (a) of Section 11-74.4-5, a housing impact study. 25

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Part I of the housing impact study shall include (i)

1 data as to whether the residential units are single family or multi-family units, (ii) the number and type of rooms 2 3 within the units, if that information is available, (iii) whether the units are inhabited or uninhabited, 4 as 5 determined not less than 45 days before the date that the 6 ordinance or resolution required by subsection (a) of Section 11-74.4-5 is passed, and (iv) data as to the 7 8 racial and ethnic composition of the residents in the 9 inhabited residential units. The data requirement as to 10 the racial and ethnic composition of the residents in the 11 inhabited residential units shall be deemed to be fully 12 satisfied by data from the most recent federal census.

13 Part II of the housing impact study shall identify the 14 inhabited residential units in the proposed redevelopment project area that are to be or may be removed. If inhabited 15 16 residential units are to be removed, then the housing 17 impact study shall identify (i) the number and location of those units that will or may be removed, (ii) 18 the 19 municipality's plans for relocation assistance for those 20 residents in the proposed redevelopment project area whose 21 residences are to be removed, (iii) the availability of 22 replacement housing for those residents whose residences 23 are to be removed, and shall identify the type, location, 24 and cost of the housing, and (iv) the type and extent of 25 relocation assistance to be provided.

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(6) On and after November 1, 1999, the housing impact

1 2 study required by paragraph (5) shall be incorporated in the redevelopment plan for the redevelopment project area.

3 (7) On and after November 1, 1999, no redevelopment plan shall be adopted, nor an existing plan amended, nor 4 5 shall residential housing that is occupied by households 6 of low-income and very low-income persons in currently 7 existing redevelopment project areas be removed after November 1, 1999 unless the redevelopment plan provides, 8 9 with respect to inhabited housing units that are to be 10 removed for households of low-income and very low-income 11 persons, affordable housing and relocation assistance not 12 less than that which would be provided under the federal Uniform Relocation Assistance 13 and Real Property 14 Acquisition Policies Act of 1970 and the regulations under 15 that Act, including the eligibility criteria. Affordable 16 housing may be either existing or newly constructed 17 housing. For purposes of this paragraph (7), "low-income households", "very low-income households", and "affordable 18 19 housing" have the meanings set forth in the Illinois 20 Affordable Housing Act. The municipality shall make a good 21 faith effort to ensure that this affordable housing is 22 located in or near the redevelopment project area within 23 the municipality.

(8) On and after November 1, 1999, if, after the
 adoption of the redevelopment plan for the redevelopment
 project area, any municipality desires to amend its

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redevelopment plan to remove more inhabited residential units than specified in its original redevelopment plan, that change shall be made in accordance with the procedures in subsection (c) of Section 11-74.4-5.

5 (9) For redevelopment project areas designated prior 6 to November 1, 1999, the redevelopment plan may be amended 7 without further joint review board meeting or hearing, 8 provided that the municipality shall give notice of any 9 such changes by mail to each affected taxing district and 10 registrant on the interested party registry, to authorize 11 the municipality to expend tax increment revenues for 12 redevelopment project costs defined by paragraphs (5) and (7.5), subparagraphs (E) and (F) of paragraph (11), and 13 paragraph (11.5) of subsection (q) of Section 11-74.4-3, 14 15 so long as the changes do not increase the total estimated 16 redevelopment project costs set out in the redevelopment 17 plan by more than 5% after adjustment for inflation from 18 the date the plan was adopted.

(o) "Redevelopment project" means any public and private 19 development project in furtherance of the objectives of a 20 redevelopment plan. On and after November 1, 1999 21 (the 22 effective date of Public Act 91-478), no redevelopment plan 23 may be approved or amended that includes the development of vacant land (i) with a golf course and related clubhouse and 24 25 other facilities or (ii) designated by federal, State, county, 26 municipal government as public land for outdoor or

recreational activities or for nature preserves and used for that purpose within 5 years prior to the adoption of the redevelopment plan. For the purpose of this subsection, "recreational activities" is limited to mean camping and hunting.

6 (p) "Redevelopment project area" means an area designated 7 by the municipality, which is not less in the aggregate than 1 8 1/2 acres and in respect to which the municipality has made a 9 finding that there exist conditions which cause the area to be 10 classified as an industrial park conservation area or a 11 blighted area or a conservation area, or a combination of both 12 blighted areas and conservation areas.

13 (p-1) Notwithstanding any provision of this Act to the contrary, on and after August 25, 2009 (the effective date of 14 15 Public Act 96-680), a redevelopment project area may include 16 areas within a one-half mile radius of an existing or proposed 17 Metropolitan Mobility Regional Transportation Authority Suburban Transit Access Route (STAR Line) station without a 18 19 finding that the area is classified as an industrial park 20 conservation area, a blighted area, a conservation area, or a combination thereof, but only if the municipality receives 21 22 unanimous consent from the joint review board created to 23 review the proposed redevelopment project area.

(p-2) Notwithstanding any provision of this Act to the
contrary, on and after the effective date of this amendatory
Act of the 99th General Assembly, a redevelopment project area

1 may include areas within a transit facility improvement area 2 that has been established pursuant to Section 11-74.4-3.3 3 without a finding that the area is classified as an industrial 4 park conservation area, a blighted area, a conservation area, 5 or any combination thereof.

6 (a) "Redevelopment project costs", except for 7 redevelopment project areas created pursuant to subsection 8 (p-1) or (p-2), means and includes the sum total of all 9 reasonable or necessary costs incurred or estimated to be 10 incurred, and any such costs incidental to a redevelopment 11 plan and a redevelopment project. Such costs include, without 12 limitation, the following:

13 (1) Costs of studies, surveys, development of plans, and specifications, implementation and administration of 14 15 the redevelopment plan including but not limited to staff 16 professional service costs for architectural, and 17 engineering, legal, financial, planning or other services, provided however that no charges for professional services 18 19 may be based on a percentage of the tax increment 20 collected; except that on and after November 1, 1999 (the effective date of Public Act 91-478), no contracts for 21 22 professional services, excluding architectural and 23 engineering services, may be entered into if the terms of the contract extend beyond a period of 3 years. 24 In addition, "redevelopment project costs" shall not include 25 lobbying expenses. After consultation 26 with the

1 municipality, each tax increment consultant or advisor to 2 a municipality that plans to designate or has designated a 3 redevelopment project area shall inform the municipality in writing of any contracts that the consultant or advisor 4 5 has entered into with entities or individuals that have 6 received, or are receiving, payments financed by tax 7 increment revenues produced by the redevelopment project area with respect to which the consultant or advisor has 8 9 performed, or will be performing, service for the 10 municipality. This requirement shall be satisfied by the 11 consultant or advisor before the commencement of services 12 for the municipality and thereafter whenever any other contracts with those individuals or entities are executed 13 14 by the consultant or advisor;

(1.5) After July 1, 1999, annual administrative costs shall not include general overhead or administrative costs of the municipality that would still have been incurred by the municipality if the municipality had not designated a redevelopment project area or approved a redevelopment plan;

(1.6) The cost of marketing sites within the
redevelopment project area to prospective businesses,
developers, and investors;

(2) Property assembly costs, including but not limited
 to acquisition of land and other property, real or
 personal, or rights or interests therein, demolition of

buildings, site preparation, site improvements that serve as an engineered barrier addressing ground level or below ground environmental contamination, including, but not limited to parking lots and other concrete or asphalt barriers, and the clearing and grading of land;

(3) Costs of rehabilitation, reconstruction or repair 6 7 or remodeling of existing public or private buildings, 8 fixtures, and leasehold improvements; and the cost of 9 replacing an existing public building if pursuant to the 10 implementation of a redevelopment project the existing 11 public building is to be demolished to use the site for 12 private investment or devoted to a different use requiring 13 private investment; including any direct or indirect costs 14 relating to Green Globes or LEED certified construction 15 elements or construction elements with an equivalent 16 certification;

17 (4) Costs of the construction of public works or improvements, including any direct or indirect costs 18 relating to Green Globes or LEED certified construction 19 20 elements or construction elements with an equivalent certification, except that on and after November 1, 1999, 21 22 redevelopment project costs shall not include the cost of 23 constructing a new municipal public building principally 24 used to provide offices, storage space, or conference 25 facilities or vehicle storage, maintenance, or repair for administrative, public safety, or public works personnel 26

and that is not intended to replace an existing public 1 building as provided under paragraph (3) of subsection (q) 2 3 of Section 11-74.4-3 unless either (i) the construction of the new municipal building implements a redevelopment 4 project that was included in a redevelopment plan that was 5 adopted by the municipality prior to November 1, 1999, 6 7 (ii) the municipality makes a reasonable determination in 8 the redevelopment plan, supported by information that 9 provides the basis for that determination, that the new 10 municipal building is required to meet an increase in the 11 need for public safety purposes anticipated to result from 12 the implementation of the redevelopment plan, or (iii) the municipal public building is for the 13 new storage, 14 maintenance, or repair of transit vehicles and is located 15 in a transit facility improvement area that has been 16 established pursuant to Section 11-74.4-3.3;

17 (5) Costs of job training and retraining projects, 18 including the cost of "welfare to work" programs 19 implemented by businesses located within the redevelopment 20 project area;

(6) Financing costs, including but not limited to all necessary and incidental expenses related to the issuance of obligations and which may include payment of interest on any obligations issued hereunder including interest accruing during the estimated period of construction of any redevelopment project for which such obligations are

1 2 issued and for not exceeding 36 months thereafter and including reasonable reserves related thereto;

3 (7) To the extent the municipality by written 4 agreement accepts and approves the same, all or a portion 5 of a taxing district's capital costs resulting from the 6 redevelopment project necessarily incurred or to be 7 incurred within a taxing district in furtherance of the 8 objectives of the redevelopment plan and project;

9 (7.5) For redevelopment project areas designated (or 10 redevelopment project areas amended to add or increase the 11 number of tax-increment-financing assisted housing units) 12 on or after November 1, 1999, an elementary, secondary, or unit school district's increased costs attributable to 13 14 assisted housing units located within the redevelopment 15 project area for which the developer or redeveloper 16 receives financial assistance through an agreement with 17 the municipality or because the municipality incurs the cost of necessary infrastructure improvements within the 18 19 boundaries of the assisted housing sites necessary for the 20 completion of that housing as authorized by this Act, and 21 which costs shall be paid by the municipality from the 22 Special Tax Allocation Fund when the tax increment revenue 23 is received as a result of the assisted housing units and 24 shall be calculated annually as follows:

(A) for foundation districts, excluding any school
 district in a municipality with a population in excess

of 1,000,000, by multiplying the district's increase 1 2 in attendance resulting from the net increase in new students enrolled in that school district who reside 3 in housing units within the redevelopment project area 4 5 that have received financial assistance through an 6 agreement with the municipality or because the 7 incurs the cost of municipality necessary infrastructure improvements within the boundaries of 8 9 the housing sites necessary for the completion of that by this 10 housing as authorized Act since the 11 designation of the redevelopment project area by the 12 most recently available per capita tuition cost as 13 defined in Section 10-20.12a of the School Code less 14 any increase in general State aid as defined in 15 Section 18-8.05 of the School Code or evidence-based 16 funding as defined in Section 18-8.15 of the School 17 Code attributable to these added new students subject to the following annual limitations: 18

(i) for unit school districts with a district average 1995-96 Per Capita Tuition Charge of less than \$5,900, no more than 25% of the total amount of property tax increment revenue produced by those housing units that have received tax increment finance assistance under this Act;

(ii) for elementary school districts with a
 district average 1995-96 Per Capita Tuition Charge

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of less than \$5,900, no more than 17% of the total amount of property tax increment revenue produced by those housing units that have received tax increment finance assistance under this Act; and

(iii) for secondary school districts with a district average 1995-96 Per Capita Tuition Charge of less than \$5,900, no more than 8% of the total amount of property tax increment revenue produced by those housing units that have received tax increment finance assistance under this Act.

11 (B) For alternate method districts, flat grant 12 districts, and foundation districts with a district 13 average 1995-96 Per Capita Tuition Charge equal to or 14 more than \$5,900, excluding any school district with a 15 population in excess of 1,000,000, by multiplying the 16 district's increase in attendance resulting from the net increase in new students enrolled in that school 17 18 district who reside in housing units within the 19 redevelopment project area that have received 20 financial assistance through an agreement with the 21 municipality or because the municipality incurs the 22 cost of necessary infrastructure improvements within 23 the boundaries of the housing sites necessary for the 24 completion of that housing as authorized by this Act 25 since the designation of the redevelopment project 26 area by the most recently available per capita tuition

cost as defined in Section 10-20.12a of the School 1 2 Code less any increase in general state aid as defined 18-8.05 School 3 in Section of the Code or evidence-based funding as defined in Section 18-8.15 4 5 of the School Code attributable to these added new 6 students subject to the following annual limitations:

7 (i) for unit school districts, no more than 40% of the total amount of property tax increment 8 revenue produced by those housing units that have received tax increment finance assistance under 11 this Act;

12 (ii) for elementary school districts, no more 13 than 27% of the total amount of property tax 14 increment revenue produced by those housing units 15 that have received tax increment finance 16 assistance under this Act; and

17 (iii) for secondary school districts, no more than 13% of the total amount of property tax 18 19 increment revenue produced by those housing units 20 that have received tax increment finance assistance under this Act. 21

22 (C) For any school district in a municipality with 23 a population in excess of 1,000,000, the following 24 restrictions shall apply to the reimbursement of 25 increased costs under this paragraph (7.5):

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(i) no increased costs shall be reimbursed

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unless the school district certifies that each of the schools affected by the assisted housing project is at or over its student capacity;

(ii) the amount reimbursable shall be reduced by the value of any land donated to the school district by the municipality or developer, and by the value of any physical improvements made to the schools by the municipality or developer; and

(iii) the amount reimbursed may not affect amounts otherwise obligated by the terms of any bonds, notes, or other funding instruments, or the terms of any redevelopment agreement.

13 Any school district seeking payment under this 14 paragraph (7.5) shall, after July 1 and before 15 September 30 of each year, provide the municipality 16 with reasonable evidence to support its claim for 17 reimbursement before the municipality shall be 18 required to approve or make the payment to the school district. If the school district fails to provide the 19 20 information during this period in any year, it shall 21 forfeit any claim to reimbursement for that year. 22 School districts may adopt a resolution waiving the 23 right to all or a portion of the reimbursement 24 otherwise required by this paragraph (7.5). Βv 25 acceptance of this reimbursement the school district 26 waives the right to directly or indirectly set aside,

1 2 modify, or contest in any manner the establishment of the redevelopment project area or projects;

3 (7.7) For redevelopment project areas designated (or redevelopment project areas amended to add or increase the 4 5 number of tax-increment-financing assisted housing units) on or after January 1, 2005 (the effective date of Public 6 7 Act 93-961), a public library district's increased costs attributable to assisted housing units located within the 8 9 redevelopment project area for which the developer or 10 redeveloper receives financial assistance through an 11 agreement with the municipality or because the municipality incurs the cost of necessary infrastructure 12 improvements within the boundaries of the assisted housing 13 14 sites necessary for the completion of that housing as 15 authorized by this Act shall be paid to the library 16 district by the municipality from the Special Tax Allocation Fund when the tax increment revenue is received 17 as a result of the assisted housing units. This paragraph 18 19 (7.7) applies only if (i) the library district is located 20 in a county that is subject to the Property Tax Extension 21 Limitation Law or (ii) the library district is not located 22 in a county that is subject to the Property Tax Extension 23 Limitation Law but the district is prohibited by any other 24 law from increasing its tax levy rate without a prior 25 voter referendum.

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The amount paid to a library district under this

paragraph (7.7) shall be calculated by multiplying (i) the 1 2 net increase in the number of persons eligible to obtain a 3 library card in that district who reside in housing units within the redevelopment project area that have received 4 5 financial assistance through an agreement with the municipality or because the municipality incurs the cost 6 7 necessary infrastructure improvements within of the 8 boundaries of the housing sites necessary for the 9 completion of that housing as authorized by this Act since 10 the designation of the redevelopment project area by (ii) 11 the per-patron cost of providing library services so long 12 as it does not exceed \$120. The per-patron cost shall be 13 Total Operating Expenditures Per Capita for the the 14 library in the previous fiscal year. The municipality may 15 deduct from the amount that it must pay to a library 16 district under this paragraph any amount that it has 17 voluntarily paid to the library district from the tax increment revenue. The amount paid to a library district 18 19 under this paragraph (7.7) shall be no more than 2% of the 20 amount produced by the assisted housing units and 21 deposited into the Special Tax Allocation Fund.

A library district is not eligible for any payment under this paragraph (7.7) unless the library district has experienced an increase in the number of patrons from the municipality that created the tax-increment-financing district since the designation of the redevelopment

1 project area.

2 Any library district seeking payment under this 3 paragraph (7.7) shall, after July 1 and before September 30 of each year, provide the municipality with convincing 4 5 evidence to support its claim for reimbursement before the municipality shall be required to approve or make the 6 7 payment to the library district. If the library district 8 fails to provide the information during this period in any 9 year, it shall forfeit any claim to reimbursement for that 10 year. Library districts may adopt a resolution waiving the 11 right to all or a portion of the reimbursement otherwise 12 required by this paragraph (7.7). By acceptance of such reimbursement, the library district shall forfeit any 13 14 right to directly or indirectly set aside, modify, or 15 contest in any manner whatsoever the establishment of the 16 redevelopment project area or projects;

17 (8) Relocation costs to the extent that a municipality 18 determines that relocation costs shall be paid or is 19 required to make payment of relocation costs by federal or 20 State law or in order to satisfy subparagraph (7) of 21 subsection (n);

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(9) Payment in lieu of taxes;

(10) Costs of job training, retraining, advanced
 vocational education or career education, including but
 not limited to courses in occupational, semi-technical or
 technical fields leading directly to employment, incurred

by one or more taxing districts, provided that such costs 1 2 (i) are related to the establishment and maintenance of 3 additional job training, advanced vocational education or career education programs for persons employed or to be 4 employed by employers located in a redevelopment project 5 6 area; and (ii) when incurred by a taxing district or 7 taxing districts other than the municipality, are set forth in a written agreement by or among the municipality 8 9 and the taxing district or taxing districts, which 10 agreement describes the program to be undertaken, 11 including but not limited to the number of employees to be 12 trained, a description of the training and services to be 13 provided, the number and type of positions available or to 14 be available, itemized costs of the program and sources of 15 funds to pay for the same, and the term of the agreement. 16 Such costs include, specifically, the payment by community 17 college districts of costs pursuant to Sections 3-37, 3-38, 3-40 and 3-40.1 of the Public Community College Act 18 19 and by school districts of costs pursuant to Sections 20 10-22.20a and 10-23.3a of the School Code;

(11) Interest cost incurred by a redeveloper related
to the construction, renovation or rehabilitation of a
redevelopment project provided that:

24 (A) such costs are to be paid directly from the
25 special tax allocation fund established pursuant to
26 this Act;

9

(B) such payments in any one year may not exceed 1 2 30% of the annual interest costs incurred by the 3 redeveloper with regard to the redevelopment project during that year; 4

5 (C) if there are not sufficient funds available in 6 the special tax allocation fund to make the payment 7 pursuant to this paragraph (11) then the amounts so due shall accrue and be payable when sufficient funds 8 are available in the special tax allocation fund;

10 (D) the total of such interest payments paid 11 pursuant to this Act may not exceed 30% of the total 12 (i) cost paid or incurred by the redeveloper for the 13 redevelopment project plus (ii) redevelopment project 14 costs excluding any property assembly costs and any 15 relocation costs incurred by a municipality pursuant 16 to this Act;

17 (E) the cost limits set forth in subparagraphs (B) and (D) of paragraph (11) shall be modified for the 18 19 financing of rehabilitated or new housing units for 20 low-income households and very low-income households, as defined in Section 3 of the Illinois Affordable 21 22 The percentage of 75% Housing Act. shall be 23 substituted for 30% in subparagraphs (B) and (D) of 24 paragraph (11); and

25 (F) instead of the eligible costs provided by 26 subparagraphs (B) and (D) of paragraph (11), as

modified by this subparagraph, and notwithstanding any 1 2 other provisions of this Act to the contrary, the 3 municipality may pay from tax increment revenues up to 50% of the cost of construction of new housing units to 4 occupied by low-income households and very 5 be low-income households as defined in Section 3 of the 6 7 Illinois Affordable Housing Act. The cost of construction of those units may be derived from the 8 9 proceeds of bonds issued by the municipality under 10 this Act or other constitutional or statutory 11 authority or from other sources of municipal revenue 12 that may be reimbursed from tax increment revenues or 13 bonds issued to the proceeds of finance the 14 construction of that housing.

15 The eliqible costs provided under this 16 subparagraph (F) of paragraph (11) shall be an 17 eligible cost for the construction, renovation, and rehabilitation of all low and very low-income housing 18 19 units, as defined in Section 3 of the Illinois 20 Affordable Housing Act, within the redevelopment 21 project area. If the low and very low-income units are 22 part of a residential redevelopment project that 23 units not affordable to low includes and very 24 low-income households, only the low and very 25 low-income units shall be eligible for benefits under 26 this subparagraph (F) of paragraph (11). The standards

1 for maintaining the occupancy by low-income households and very low-income households, as defined in Section 2 3 3 of the Illinois Affordable Housing Act, of those units constructed with eligible costs made available 4 5 under the provisions of this subparagraph (F) of 6 paragraph (11) shall be established by guidelines 7 adopted by the municipality. The responsibility for annually documenting the initial occupancy of the 8 9 units by low-income households and very low-income 10 households, as defined in Section 3 of the Illinois 11 Affordable Housing Act, shall be that of the then 12 current owner of the property. For ownership units, 13 the guidelines will provide, at a minimum, for a 14 reasonable recapture of funds, or other appropriate 15 methods designed to preserve the original 16 affordability of the ownership units. For rental units, the guidelines will provide, at a minimum, for 17 the affordability of rent to low and very low-income 18 19 households. As units become available, they shall be 20 rented to income-eligible tenants. The municipality 21 may modify these guidelines from time to time; the 22 quidelines, however, shall be in effect for as long as 23 tax increment revenue is being used to pay for costs 24 associated with the units or for the retirement of 25 bonds issued to finance the units or for the life of 26 the redevelopment project area, whichever is later;

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(11.5) If the redevelopment project area is located 1 2 within a municipality with a population of more than 100,000, the cost of day care services for children of 3 employees from low-income families working for businesses 4 5 located within the redevelopment project area and all or a portion of the cost of operation of day care centers 6 established by redevelopment project area businesses to 7 8 serve employees from low-income families working in 9 businesses located in the redevelopment project area. For 10 the purposes of this paragraph, "low-income families" 11 means families whose annual income does not exceed 80% of 12 the municipal, county, or regional median income, adjusted family size, as the annual income and municipal, 13 for 14 county, or regional median income are determined from time 15 to time by the United States Department of Housing and 16 Urban Development.

17 (12) Costs relating to the development of urban
18 agricultural areas under Division 15.2 of the Illinois
19 Municipal Code.

20 Unless explicitly stated herein the cost of construction 21 of new privately-owned buildings shall not be an eligible 22 redevelopment project cost.

After November 1, 1999 (the effective date of Public Act 91-478), none of the redevelopment project costs enumerated in this subsection shall be eligible redevelopment project costs if those costs would provide direct financial support to a

retail entity initiating operations in the redevelopment 1 2 project area while terminating operations at another Illinois 3 location within 10 miles of the redevelopment project area but outside the boundaries of the redevelopment project area 4 5 municipality. For purposes of this paragraph, termination means a closing of a retail operation that is directly related 6 7 to the opening of the same operation or like retail entity 8 owned or operated by more than 50% of the original ownership in 9 a redevelopment project area, but it does not mean closing an 10 operation for reasons beyond the control of the retail entity, 11 as documented by the retail entity, subject to a reasonable 12 finding by the municipality that the current location contained inadequate space, had become economically obsolete, 13 or was no longer a viable location for the retailer or 14 15 serviceman.

16 No cost shall be a redevelopment project cost in a 17 redevelopment project area if used to demolish, remove, or substantially modify a historic resource, after August 26, 18 2008 (the effective date of Public Act 95-934), unless no 19 20 prudent and feasible alternative exists. "Historic resource" for the purpose of this paragraph means (i) a place or 21 22 structure that is included or eligible for inclusion on the 23 National Register of Historic Places or (ii) a contributing structure in a district on the National Register of Historic 24 25 Places. This paragraph does not apply to a place or structure 26 for which demolition, removal, or modification is subject to

review by the preservation agency of a Certified Local
 Government designated as such by the National Park Service of
 the United States Department of the Interior.

If a special service area has been established pursuant to 4 5 the Special Service Area Tax Act or Special Service Area Tax Law, then any tax increment revenues derived from the tax 6 7 imposed pursuant to the Special Service Area Tax Act or 8 Service Area Tax Law may be used within Special the 9 redevelopment project area for the purposes permitted by that 10 Act or Law as well as the purposes permitted by this Act.

11 (q-1) For redevelopment project areas created pursuant to 12 subsection (p-1), redevelopment project costs are limited to 13 those costs in paragraph (q) that are related to the existing 14 or proposed <u>Metropolitan Mobility</u> Regional Transportation 15 Authority Suburban Transit Access Route (STAR Line) station.

16 (q-2) For a transit facility improvement area established 17 prior to, on, or after the effective date of this amendatory Act of the 102nd General Assembly: (i) "redevelopment project 18 costs" means those costs described in subsection (q) that are 19 20 related to the construction, reconstruction, rehabilitation, remodeling, or repair of any existing or proposed transit 21 22 facility, whether that facility is located within or outside 23 the boundaries of a redevelopment project area established 24 within that transit facility improvement area (and, to the 25 extent a redevelopment project cost is described in subsection 26 (q) as incurred or estimated to be incurred with respect to a

redevelopment project area, then it shall apply with respect 1 2 to such transit facility improvement area); and (ii) the 3 provisions of Section 11-74.4-8 regarding tax increment allocation financing for a redevelopment project area located 4 5 in a transit facility improvement area shall apply only to the lots, blocks, tracts and parcels of real property that are 6 7 located within the boundaries of that redevelopment project 8 area and not to the lots, blocks, tracts, and parcels of real 9 property that are located outside the boundaries of that 10 redevelopment project area.

(r) "State Sales Tax Boundary" means the redevelopment project area or the amended redevelopment project area boundaries which are determined pursuant to subsection (9) of Section 11-74.4-8a of this Act. The Department of Revenue shall certify pursuant to subsection (9) of Section 11-74.4-8a the appropriate boundaries eligible for the determination of State Sales Tax Increment.

(s) "State Sales Tax Increment" means an amount equal to 18 19 the increase in the aggregate amount of taxes paid by 20 retailers and servicemen, other than retailers and servicemen 21 subject to the Public Utilities Act, on transactions at places 22 of business located within a State Sales Tax Boundary pursuant 23 to the Retailers' Occupation Tax Act, the Use Tax Act, the Service Use Tax Act, and the Service Occupation Tax Act, 24 25 except such portion of such increase that is paid into the 26 State and Local Sales Tax Reform Fund, the Local Government

Distributive Fund, the Local Government Tax Fund and the 1 2 County and Mass Transit District Fund, for as long as State 3 participation exists, over and above the Initial Sales Tax Amounts, Adjusted Initial Sales Tax Amounts or the Revised 4 5 Initial Sales Tax Amounts for such taxes as certified by the 6 Department of Revenue and paid under those Acts by retailers and servicemen on transactions at places of business located 7 8 within the State Sales Tax Boundary during the base year which 9 shall be the calendar year immediately prior to the year in 10 which the municipality adopted tax increment allocation 11 financing, less 3.0% of such amounts generated under the 12 Retailers' Occupation Tax Act, Use Tax Act and Service Use Tax Act and the Service Occupation Tax Act, which sum shall be 13 14 appropriated to the Department of Revenue to cover its costs 15 of administering and enforcing this Section. For purposes of 16 computing the aggregate amount of such taxes for base years 17 occurring prior to 1985, the Department of Revenue shall compute the Initial Sales Tax Amount for such taxes and deduct 18 19 therefrom an amount equal to 4% of the aggregate amount of 20 taxes per year for each year the base year is prior to 1985, but not to exceed a total deduction of 12%. The amount so 21 22 determined shall be known as the "Adjusted Initial Sales Tax 23 Amount". For purposes of determining the State Sales Tax 24 Increment the Department of Revenue shall for each period subtract from the tax amounts received from retailers and 25 26 servicemen on transactions located in the State Sales Tax

Boundary, the certified Initial Sales Tax Amounts, Adjusted 1 2 Initial Sales Tax Amounts or Revised Initial Sales Tax Amounts 3 for the Retailers' Occupation Tax Act, the Use Tax Act, the Service Use Tax Act and the Service Occupation Tax Act. For the 4 5 State Fiscal Year 1989 this calculation shall be made by utilizing the calendar year 1987 to determine the tax amounts 6 7 received. For the State Fiscal Year 1990, this calculation 8 shall be made by utilizing the period from January 1, 1988, 9 until September 30, 1988, to determine the tax amounts 10 received from retailers and servicemen, which shall have 11 deducted therefrom nine-twelfths of the certified Initial 12 Sales Tax Amounts, Adjusted Initial Sales Tax Amounts or the Revised Initial Sales Tax Amounts as appropriate. For the 13 14 State Fiscal Year 1991, this calculation shall be made by 15 utilizing the period from October 1, 1988, until June 30, 16 1989, to determine the tax amounts received from retailers and 17 servicemen, which shall have deducted therefrom nine-twelfths of the certified Initial State Sales Tax Amounts, Adjusted 18 19 Initial Sales Tax Amounts or the Revised Initial Sales Tax 20 Amounts as appropriate. For every State Fiscal Year thereafter, the applicable period shall be the 12 months 21 22 beginning July 1 and ending on June 30, to determine the tax 23 amounts received which shall have deducted therefrom the 24 certified Initial Sales Tax Amounts, Adjusted Initial Sales 25 Tax Amounts or the Revised Initial Sales Tax Amounts. 26 Municipalities intending to receive a distribution of State

Sales Tax Increment must report a list of retailers to the
 Department of Revenue by October 31, 1988 and by July 31, of
 each year thereafter.

4 (t) "Taxing districts" means counties, townships, cities 5 and incorporated towns and villages, school, road, park, 6 sanitary, mosquito abatement, forest preserve, public health, 7 fire protection, river conservancy, tuberculosis sanitarium 8 and any other municipal corporations or districts with the 9 power to levy taxes.

10 (u) "Taxing districts' capital costs" means those costs of 11 taxing districts for capital improvements that are found by 12 the municipal corporate authorities to be necessary and 13 directly result from the redevelopment project.

(v) As used in subsection (a) of Section 11-74.4-3 of this 14 15 Act, "vacant land" means any parcel or combination of parcels 16 of real property without industrial, commercial, and 17 residential buildings which has not been used for commercial agricultural purposes within 5 years prior to the designation 18 of the redevelopment project area, unless the parcel is 19 20 included in an industrial park conservation area or the parcel 21 has been subdivided; provided that if the parcel was part of a 22 larger tract that has been divided into 3 or more smaller 23 tracts that were accepted for recording during the period from 1950 to 1990, then the parcel shall be deemed to have been 24 25 subdivided, all proceedings and actions and of the 26 municipality taken in that connection with respect to any

previously approved or designated redevelopment project area 1 2 or amended redevelopment project area are hereby validated and 3 hereby declared to be legally sufficient for all purposes of this Act. For purposes of this Section and only for land 4 5 subject to the subdivision requirements of the Plat Act, land subdivided when the original plat of the 6 is proposed 7 Redevelopment Project Area or relevant portion thereof has 8 been properly certified, acknowledged, approved, and recorded 9 or filed in accordance with the Plat Act and a preliminary 10 plat, if any, for any subsequent phases of the proposed 11 Redevelopment Project Area or relevant portion thereof has 12 been properly approved and filed in accordance with the applicable ordinance of the municipality. 13

"Annual Total Increment" means the sum of 14 each (w) 15 municipality's annual Net Sales Tax Increment and each 16 municipality's annual Net Utility Tax Increment. The ratio of 17 the Annual Total Increment of each municipality to the Annual Total Increment for all municipalities, as most recently 18 19 calculated by the Department, shall determine the proportional 20 shares of the Illinois Tax Increment Fund to be distributed to 21 each municipality.

(x) "LEED certified" means any certification level of construction elements by a qualified Leadership in Energy and Environmental Design Accredited Professional as determined by the U.S. Green Building Council.

26

(y) "Green Globes certified" means any certification level

SB2486 - 489 - LRB104 09316 LNS 19374 b construction elements by a qualified Green 1 of Globes 2 Professional as determined by the Green Building Initiative. (Source: P.A. 102-627, eff. 8-27-21.) 3 (65 ILCS 5/Art. 11 Div. 122.2 heading) 4 5 DIVISION 122.2. METROPOLITAN MOBILITY REGIONAL TRANSPORTATION 6 AUTHORITY 7 (65 ILCS 5/11-122.2-1) (from Ch. 24, par. 11-122.2-1) Sec. 11-122.2-1. In addition to all its other powers, 8 9 every municipality shall, in all its dealings with the 10 Metropolitan Mobility Regional Transportation Authority 11 established the Metropolitan Mobility "Regional by Transportation Authority Act", enacted by the 78th General 12 13 Assembly, have the following powers: 14 (a) to cooperate with the Metropolitan Mobility Regional 15 Transportation Authority in the exercise by the Metropolitan Mobility Regional Transportation Authority of all the powers 16 17 granted it by the Act; (b) to receive funds from the Metropolitan Mobility 18 Regional Transportation Authority upon such terms 19 and 20 conditions as shall be set forth in an agreement between the 21 municipality and Metropolitan Mobility Authority the Suburban Bus Board or the Commuter Rail Board, which contract or 22 23 agreement may be for such number of years or duration as they may agree, all as provided in the Metropolitan Mobility 24

1 "Regional Transportation Authority Act";

2 (c) (blank); to receive financial grants from a Service Board, as defined in the "Regional Transportation Authority 3 Act", upon such terms and conditions as shall be set forth in a 4 Purchase of Service Agreement or other grant contract between 5 the municipality and the Service Board, which contract or 6 7 agreement may be for such number of years or duration as the 8 Service Board and the municipality may agree, all as provided in the "Regional Transportation Authority Act"; 9

10 (d) to acquire from the Metropolitan Mobility Authority 11 any public transportation facility Regional Transportation 12 Authority or a Service Board any Public Transportation Facility, as defined in the Metropolitan Mobility "Regional 13 Transportation Authority Act", by purchase contract, gift, 14 15 grant, exchange for other property or rights in property, 16 lease (or sublease) or installment or conditional purchase 17 contracts, which contracts or leases may provide for consideration to be paid in annual installments during a 18 period not exceeding 40 years; such property may be acquired 19 20 subject to such conditions, restrictions, liens or security or other interests of other parties as the municipality may deem 21 22 appropriate and in each case the municipality may acquire a 23 joint, leasehold, easement, license or other partial interest 24 in such property;

(e) to sell, sell by installment contract, lease (or
sublease) as lessor, or transfer to, or grant to or provide for

the use by the <u>Metropolitan Mobility Authority any public</u> <u>transportation facility Regional Transportation Authority or a</u> <u>Service Board any Public Transportation Facility</u>, as defined in the <u>Metropolitan Mobility</u> <u>"Regional Transportation</u> Authority Act<u>,"</u> upon such terms and for such consideration, or for no consideration, as the municipality may deem proper;

7 (f) to cooperate with the <u>Metropolitan Mobility</u> Regional 8 Transportation Authority or a Service Board for the protection 9 of employees and users of public transportation facilities 10 against crime and also to protect such facilities; such 11 cooperation may include, without limitation, agreements for 12 the coordination of police or security forces;

(g) to file such reports with and transfer such records, papers or documents to the <u>Metropolitan Mobility Authority</u> Regional Transportation Authority or a Service Board as may be agreed upon with, or required by, the <u>Metropolitan Mobility</u> Regional Transportation Authority or a Service Board.

In exercising any of the powers granted in this Section 18 the municipality shall not be subject to the provisions of 19 20 this Code or any Act making public bidding or notice a requirement for any purchase or sale by a municipality. 21 22 Notwithstanding any provision of this Code to the contrary, 23 every municipality may enter into purchase of service agreements, grant agreements Purchase of Service Agreements, 24 25 grant contracts, other contracts, agreements or leases, as provided in this Section, and may incur obligations and 26

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1	expenses thereunder without making a previous appropriation
2	therefor.
3	(Source: P.A. 83-886.)
4	Section 20.32. The Regional Planning Act is amended by
5	changing Section 10 as follows:
6	(70 ILCS 1707/10)
7	Sec. 10. Definitions.
8	"Board" means the Board of the Chicago Metropolitan Agency
9	for Planning.
10	"CMAP" means the Chicago Metropolitan Agency for Planning.
11	"Chief elected county official" means the Board Chair in
12	DuPage, Kane, Kendall, Lake, and McHenry Counties and the
13	County Executive in Will County.
14	"Fiscal year" means the fiscal year of the State.
15	"IDOT" means the Illinois Department of Transportation.
16	"MPO" means the metropolitan planning organization
17	designated under 23 U.S.C. 134.
18	"Members" means the members of the Board.
19	"Person" means an individual, partnership, firm, public or
20	private corporation, State agency, transportation agency, or
21	unit of local government.
22	"Policy Committee" means the decision-making body of the
23	MPO.
24	"Region" or "northeastern Illinois region" means Cook,

1 DuPage, Kane, Kendall, Lake, McHenry, and Will Counties.

2 "State agency" means "agency" as defined in Section 1-20
3 of the Illinois Administrative Procedure Act.

4 "Transportation agency" means the <u>Metropolitan Mobility</u>
5 Regional Transportation Authority and its Service Boards; the
6 Illinois <u>State</u> Toll Highway Authority; the Illinois Department
7 of Transportation; and the transportation functions of units
8 of local government.

9 "Unit of local government" means a unit of local 10 government, as defined in Section 1 of Article VII of the 11 Illinois Constitution, that is located within the jurisdiction 12 and area of operation of the Board.

13 "USDOT" means the United States Department of 14 Transportation.

15 (Source: P.A. 103-986, eff. 1-1-25.)

16 (70 ILCS 3605/Act rep.)

Section 20.33. The Metropolitan Transit Authority Act is repealed.

Section 20.34. The Local Mass Transit District Act is amended by changing Sections 3.1, 5.05, and 8.5 as follows:

(70 ILCS 3610/3.1) (from Ch. 111 2/3, par. 353.1)
Sec. 3.1. Also in the manner provided in this Act as
amended, a "Local Mass Transit District" may be created with

boundary to enclose a unit area of contiguous land, to be known as the "participating area". Such a "participating area" may be organized as a district under this Act without regard to boundaries of counties or other political subdivisions or municipal corporations.

6 (a) Any 500 or more legal voters who are residents within such "participating area" may file a petition in the circuit 7 8 court of the county where the proposed district or a major part 9 thereof is located, asking that the question of creating such 10 district be submitted under this Act by referendum to the 11 voters residing within the proposed district. By their power 12 of attorney signed by them and filed in the cause the petitioners may authorize a committee of their number named by 13 14 the petitioners, to conduct and pursue the cause for them to a 15 conclusion. Such petition shall define the boundaries of the 16 proposed district, shall indicate distances to nearest mass 17 transportation lines in each direction, naming them, shall have attached a fair map of the proposed district, and shall 18 19 suggest a name for the proposed district.

(b) The circuit clerk shall present to the circuit judge any petition so filed in the court. The judge shall enter an order of record to set a date, hour and place for judicial hearing on the petition. That order shall include instructions to the circuit clerk to give notice by newspaper publication to be made and completed at least 20 days before the hearing is to be held, in 2 or more newspapers published or circulating

1 generally among the people residing within the proposed 2 district. The circuit clerk shall prepare that notice and 3 cause such publication notice to be given as directed.

(c) After proof of such newspaper publication of notice 4 5 has been made and filed in the cause and shown to the court in full accord with the prior order, the circuit judge shall hear 6 7 all persons who attend and so request, as to location and 8 boundary and name for the proposed district. After the hearing 9 on such petition is completed, the circuit court by an order of 10 record, shall determine and establish the location, name and 11 boundary for such proposed district, and shall order the 12 proposition submitted at an election in accordance with the 13 general election law to the voters resident within such proposed district. The circuit clerk shall certify the 14 15 proposition to the proper election officials who shall submit 16 the proposition in accordance with the general election law.

(d) The county clerk shall canvass the ballots and other returns from such referendum, and prepare a full certification of the result and shall file same in the cause pending in the circuit court. When the vote is in favor of the creation of such district as determined by the court order, a true map of such district shall be filed with such report in the circuit court.

(e) When the vote is in favor of creation of such district,
the circuit court by an order of record shall confirm the
result of election. If the district is wholly contained within

a single county the presiding officer of the county board with 1 2 the advice and consent of the county board shall appoint 5 trustees, not more than 3 of whom shall be affiliated with the 3 same political party, to govern the district and serve one 4 5 each for 1, 2, 3, 4 and 5 years respectively; upon the expiration of the term of a trustee who is in office on the 6 7 effective date of this amendatory Act of 1989, the successor 8 shall, at the time of the appointment, and thereafter at all 9 times while serving as trustee, be a resident of the Mass 10 Transit District for which such person is appointed as 11 trustee. If a trustee removes his residence to a place outside 12 of the District, a trustee shall be appointed in the same manner as herein provided to take the place of the trustee who 13 so removed his residence. If however the district is located 14 in more than one county, the number of trustees who are 15 16 residents of a county shall be in proportion, as nearly as 17 practicable, to the number of residents of the district who reside in that county in relation to the total population of 18 19 the district.

20 Upon the expiration of the term of a trustee who is in 21 office on the effective date of this amendatory Act of 1975, 22 the successor shall be a resident of whichever county is 23 entitled to such representation in order to bring about the 24 proportional representation required herein, and he shall be 25 appointed by the county board of that county, or in the case of 26 a home rule county as defined by Article VII, Section 6 of the

1 Constitution of 1970, the chief executive officer of that 2 county, with the advice and consent of the county board in 3 accordance with the provisions previously enumerated. 4 Successors shall serve 5 year overlapping terms.

5 Thereafter, each trustee shall be succeeded by a resident 6 of the same county who shall be appointed by the same 7 appointing authority; however, the provisions of the preceding 8 paragraph shall apply to the appointment of the successor to 9 each trustee who is in office at the time of the publication of 10 each decennial Federal census of population.

11 (f) Upon the creation of such district, the circuit clerk 12 shall prepare and certify a copy of the final court order confirming the referendum creating the district, 13 and a duplicate of the map of such district, from the record of the 14 15 circuit court, and shall file the same with the county clerk 16 for recording in his office as "Certificate of Incorporation" 17 for the district. The county clerk shall cause a duplicate of such "Certificate of Incorporation" to be filed in the office 18 of the Secretary of State of Illinois. 19

(g) The Board of Trustees of such "Local Mass Transit District" shall have and exercise all the powers and shall perform all the duties of any Board of Trustees of any district created under this Act, as now or hereafter amended.

(h) The circuit court shall require the petitioners to
post a surety bond for the payment of all costs and expenses of
such proceeding and such referendum. When a district is

1 created, the circuit court shall order the district to pay or 2 reimburse others for all such costs and expenses. The surety 3 bond shall not be released until complete receipts for all 4 such costs and expenses have been filed in the cause and fully 5 audited by the circuit and county clerks.

6 (i) If the District is wholly contained within a single 7 county, the County Board of such county may, by resolution, 8 provide that, effective upon the next appointment of a 9 Trustee, after the effective date of this amendatory Act of 10 1989, that the Board of Trustees of such Mass Transit District 11 shall be comprised of 7 Trustees, with no more than 4 members 12 of the same political party. This Subsection shall not apply to any Mass Transit District in the State which receives 13 funding in whole or in part from the Metropolitan Mobility 14 15 Authority Regional Transportation Authority or any of its 16 service boards.

17 (Source: P.A. 86-472.)

18 (70 ILCS 3610/5.05) (from Ch. 111 2/3, par. 355.05)

Sec. 5.05. In addition to all its other powers, each District shall, in all its dealings with the <u>Metropolitan</u> <u>Mobility Regional Transportation</u> Authority established by the <u>Metropolitan Mobility</u> "Regional Transportation Authority Act", enacted by the 78th General Assembly, have the following powers:

25

(a) to cooperate with the Metropolitan Mobility Regional

1 Transportation Authority in the exercise by the <u>Metropolitan</u>
2 <u>Mobility Regional Transportation</u> Authority of all the powers
3 granted it by such Act;

(b) to receive funds from the Metropolitan Mobility 4 Regional Transportation Authority upon such terms 5 and conditions as shall be set forth in an agreement between the 6 District and the Metropolitan Mobility Regional Transportation 7 8 Authority, which contract or agreement may be for such number 9 of years or duration as the Authority and the District may 10 agree, all as provided in the Metropolitan Mobility "Regional 11 Transportation Authority Act";

12 (c) (blank); to receive financial grants from a Service 13 as defined in the "Regional Transportation Authority Board, Act", upon such terms and conditions as shall be set forth in a 14 15 Purchase of Service Agreement or other grant contact between 16 the District and the Service Board, which contract or 17 agreement may be for such number of years or duration as the Service Board and the District may agree, all as provided in 18 19 the "Regional Transportation Authority Act";

20 (d) to acquire from the Metropolitan Mobility Authority any public transportation facility Regional Transportation 21 22 Authority or Service Board any Public Transportation Facility, 23 defined in the Metropolitan Mobility "Regional as Transportation Authority Act", by purchase contract, gift, 24 25 grant, exchange for other property or rights in property, lease (or sublease) or installment or conditional purchase 26

contracts, which contracts 1 or leases may provide for 2 consideration to be paid in annual installments during a period not exceeding 40 years; such property may be acquired 3 subject to such conditions, restrictions, liens or security or 4 5 other interests of other parties as the District may deem appropriate and in each case the District may acquire a joint, 6 leasehold, easement, license or other partial interest in such 7 8 property;

9 (e) to sell, sell by installment contract, lease (or 10 sublease) as lessor, or transfer to, or grant to or provide for 11 the use by the Metropolitan Mobility Authority any public 12 transportation facility Regional Transportation Authority or a Service Board any Public Transportation Facility, as defined 13 Metropolitan Mobility "Regional Transportation 14 in the 15 Authority Act, " upon such terms and for such consideration, as 16 the District may deem proper;

17 (f) to cooperate with the Metropolitan Mobility Authority Regional Transportation Authority or a Service Board for the 18 protection of employees of the District and users of public 19 20 transportation facilities against crime and also to protect such facilities, but neither the District, the member of its 21 22 Board nor its officers or employees shall be held liable for 23 failure to provide a security or police force, or, if a security or police force is provided, for failure to provide 24 25 adequate police protection or security, failure to prevent the 26 commission of crimes by fellow passengers or other third

1 persons or for the failure to apprehend criminals; and

(g) to file such reports with and transfer such records, papers or documents to the <u>Metropolitan Mobility Authority</u> Regional Transportation Authority or a Service Board as may be agreed upon with, or required by, the <u>Metropolitan Mobility</u> <u>Authority Regional Transportation Authority or a Service</u> Board.

8 In exercising any of the powers granted in this Section, 9 the District shall not be subject to the provisions of any Act 10 making public bidding or notice a requirement of any purchase 11 or sale by a District.

12 (Source: P.A. 84-939.)

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13 (70 ILCS 3610/8.5) (from Ch. 111 2/3, par. 358.5)

Sec. 8.5. In addition to any other method provided for 14 15 annexation under this Act, any territory, except property 16 classified as farmland, which (1) lies within the corporate limits of a municipality as defined in this Act, (2) is 17 contiguous to a local mass transit district organized under 18 this Act, and (3) is not a part of another local mass transit 19 district, may be annexed by the contiguous local mass transit 20 district, by ordinance, after a public hearing has been held 21 22 thereon by the board of trustees of the district at a location within the territory sought to be annexed, or within 1 mile of 23 24 any part of the territory sought to be annexed. The annexing 25 district shall cause to be published three times in a

general circulation within the 1 having newspaper area 2 considered for annexation, at least 30 days prior to the public hearing thereon, a notice that the local mass transit 3 district is considering the annexation of the territory 4 5 specified. The notice shall also state the date, time and place of the public hearing. The annexing district shall cause 6 7 to be delivered to each owner of a parcel of land which is 5 or 8 more acres, which land is proposed to be annexed in whole or in 9 part, a written notice containing the information required to 10 be included in the published notice. The notice shall be 11 delivered by first class mail so that said notice arrives 30 12 days in advance of the public hearing. The board of trustees of 13 the district shall give due consideration to all testimony. For the purposes of this Section "property classified as 14 farmland" shall mean property classified as farmland for 15 16 assessment purposes pursuant to the Property Tax Code. This 17 Section shall not apply to any mass transit district in the State which receives funding in whole or in part from the 18 19 Metropolitan Mobility Authority Regional Transportation 20 Authority or any of its service boards.

21 (Source: P.A. 88-670, eff. 12-2-94.)

22 (70 ILCS 3615/Act rep.)

23 Section 20.35. The Regional Transportation Authority Act 24 is repealed.

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- Section 20.36. The Water Commission Act of 1985 is amended
 by changing Section 4 as follows:
- 3 (70 ILCS 3720/4) (from Ch. 111 2/3, par. 254)

Sec. 4. Taxes.

4

18

5 (a) The board of commissioners of any county water 6 commission may, by ordinance, impose throughout the territory 7 of the commission any or all of the taxes provided in this Section for its corporate purposes. However, no county water 8 9 commission may impose any such tax unless the commission 10 certifies the proposition of imposing the tax to the proper election officials, who shall submit the proposition to the 11 12 voters residing in the territory at an election in accordance 13 with the general election law, and the proposition has been 14 approved by a majority of those voting on the proposition.

15 The proposition shall be in the form provided in Section 5 16 or shall be substantially in the following form:

17 -----

Shall the (insert corporate

19name of county water commission)YES20impose (state type of tax or-------21taxes to be imposed) at theNO22rate of 1/4%?

23 -----

Taxes imposed under this Section and civil penalties imposed incident thereto shall be collected and enforced by 1 the State Department of Revenue. The Department shall have the 2 power to administer and enforce the taxes and to determine all 3 rights for refunds for erroneous payments of the taxes.

(b) The board of commissioners may impose a County Water 4 5 Commission Retailers' Occupation Tax upon all persons engaged in the business of selling tangible personal property at 6 7 retail in the territory of the commission at a rate of 1/4% of 8 the gross receipts from the sales made in the course of such 9 business within the territory. Beginning January 1, 2021, this 10 tax is not imposed on sales of aviation fuel for so long as the 11 revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 12 47133 are binding on the District.

13 tax imposed under this paragraph and all civil The penalties that may be assessed as an incident thereof shall be 14 15 collected and enforced by the State Department of Revenue. The 16 Department shall have full power to administer and enforce 17 this paragraph; to collect all taxes and penalties due hereunder; to dispose of taxes and penalties so collected in 18 the manner hereinafter provided; and to determine all rights 19 20 to credit memoranda arising on account of the erroneous 21 payment of tax or penalty hereunder. In the administration of, 22 and compliance with, this paragraph, the Department and 23 persons who are subject to this paragraph shall have the same rights, remedies, privileges, immunities, powers and duties, 24 25 subject to the same conditions, restrictions, and be 26 limitations, penalties, exclusions, exemptions and definitions

of terms, and employ the same modes of procedure, as are 1 2 prescribed in Sections 1, 1a, 1a-1, 1c, 1d, 1e, 1f, 1i, 1j, 2 3 through 2-65 (in respect to all provisions therein other than the State rate of tax except that tangible personal property 4 5 taxed at the 1% rate under the Retailers' Occupation Tax Act shall not be subject to tax hereunder), 2c, 3 (except as to the 6 7 disposition of taxes and penalties collected, and except that the retailer's discount is not allowed for taxes paid on 8 9 aviation fuel sold on or after December 1, 2019 and through December 31, 2020), 4, 5, 5a, 5b, 5c, 5d, 5e, 5f, 5g, 5h, 5i, 10 11 5j, 5k, 5l, 6, 6a, 6b, 6c, 6d, 7, 8, 9, 10, 11, 12, and 13 of 12 the Retailers' Occupation Tax Act and Section 3-7 of the Uniform Penalty and Interest Act, as fully as if those 13 14 provisions were set forth herein.

15 Persons subject to any tax imposed under the authority 16 granted in this paragraph may reimburse themselves for their 17 seller's tax liability hereunder by separately stating the tax as an additional charge, which charge may be stated in 18 19 combination, in a single amount, with State taxes that sellers are required to collect under the Use Tax Act and under 20 subsection (e) of Section 6.02 4.03 of the Metropolitan 21 22 Mobility Regional Transportation Authority Act, in accordance 23 with such bracket schedules as the Department may prescribe.

Whenever the Department determines that a refund should be made under this paragraph to a claimant instead of issuing a credit memorandum, the Department shall notify the State

1 Comptroller, who shall cause the warrant to be drawn for the 2 amount specified, and to the person named, in the notification 3 from the Department. The refund shall be paid by the State 4 Treasurer out of a county water commission tax fund 5 established under subsection (g) of this Section.

6 For the purpose of determining whether a tax authorized under this paragraph is applicable, a retail sale by a 7 8 producer of coal or other mineral mined in Illinois is a sale 9 at retail at the place where the coal or other mineral mined in 10 Illinois is extracted from the earth. This paragraph does not 11 apply to coal or other mineral when it is delivered or shipped 12 by the seller to the purchaser at a point outside Illinois so that the sale is exempt under the Federal Constitution as a 13 14 sale in interstate or foreign commerce.

15 If a tax is imposed under this subsection (b), a tax shall 16 also be imposed under subsections (c) and (d) of this Section.

17 No tax shall be imposed or collected under this subsection 18 on the sale of a motor vehicle in this State to a resident of 19 another state if that motor vehicle will not be titled in this 20 State.

Nothing in this paragraph shall be construed to authorize a county water commission to impose a tax upon the privilege of engaging in any business which under the Constitution of the United States may not be made the subject of taxation by this State.

26

(c) If a tax has been imposed under subsection (b), a

County Water Commission Service Occupation Tax shall also be 1 2 imposed upon all persons engaged, in the territory of the 3 commission, in the business of making sales of service, who, as an incident to making the sales of service, transfer 4 5 tangible personal property within the territory. The tax rate shall be 1/4% of the selling price of tangible personal 6 7 property so transferred within the territory. Beginning 8 January 1, 2021, this tax is not imposed on sales of aviation 9 fuel for so long as the revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 47133 are binding on the District. 10

11 The tax imposed under this paragraph and all civil 12 penalties that may be assessed as an incident thereof shall be 13 collected and enforced by the State Department of Revenue. The 14 Department shall have full power to administer and enforce 15 this paragraph; to collect all taxes and penalties due 16 hereunder; to dispose of taxes and penalties so collected in 17 the manner hereinafter provided; and to determine all rights to credit memoranda arising on account of the erroneous 18 19 payment of tax or penalty hereunder. In the administration of, 20 and compliance with, this paragraph, the Department and 21 persons who are subject to this paragraph shall have the same 22 rights, remedies, privileges, immunities, powers and duties, 23 subject to the same conditions, restrictions, and be 24 limitations, penalties, exclusions, exemptions and definitions 25 of terms, and employ the same modes of procedure, as are prescribed in Sections 1a-1, 2 (except that the reference to 26

State in the definition of supplier maintaining a place of 1 2 business in this State shall mean the territory of the commission), 2a, 3 through 3-50 (in respect to all provisions 3 therein other than the State rate of tax except that tangible 4 5 personal property taxed at the 1% rate under the Service Occupation Tax Act shall not be subject to tax hereunder), 4 6 7 (except that the reference to the State shall be to the territory of the commission), 5, 7, 8 (except that the 8 9 jurisdiction to which the tax shall be a debt to the extent 10 indicated in that Section 8 shall be the commission), 9 11 (except as to the disposition of taxes and penalties collected 12 and except that the returned merchandise credit for this tax 13 may not be taken against any State tax, and except that the retailer's discount is not allowed for taxes paid on aviation 14 fuel sold on or after December 1, 2019 and through December 31, 15 16 2020), 10, 11, 12 (except the reference therein to Section 2b 17 of the Retailers' Occupation Tax Act), 13 (except that any reference to the State shall mean the territory of the 18 19 commission), the first paragraph of Section 15, 15.5, 16, 17, 20 18, 19, and 20 of the Service Occupation Tax Act as fully as if those provisions were set forth herein. 21

Persons subject to any tax imposed under the authority granted in this paragraph may reimburse themselves for their serviceman's tax liability hereunder by separately stating the tax as an additional charge, which charge may be stated in combination, in a single amount, with State tax that

servicemen are authorized to collect under the Service Use Tax Act, and any tax for which servicemen may be liable under subsection (m) of Section 6.02 (f) of Section 4.03 of the <u>Metropolitan Mobility Regional Transportation</u> Authority Act, in accordance with such bracket schedules as the Department may prescribe.

7 Whenever the Department determines that a refund should be 8 made under this paragraph to a claimant instead of issuing a 9 credit memorandum, the Department shall notify the State 10 Comptroller, who shall cause the warrant to be drawn for the 11 amount specified, and to the person named, in the notification 12 from the Department. The refund shall be paid by the State 13 out of a county water commission Treasurer tax fund 14 established under subsection (q) of this Section.

Nothing in this paragraph shall be construed to authorize a county water commission to impose a tax upon the privilege of engaging in any business which under the Constitution of the United States may not be made the subject of taxation by the State.

(d) If a tax has been imposed under subsection (b), a tax shall also be imposed upon the privilege of using, in the territory of the commission, any item of tangible personal property that is purchased outside the territory at retail from a retailer, and that is titled or registered with an agency of this State's government, at a rate of 1/4% of the selling price of the tangible personal property within the

territory, as "selling price" is defined in the Use Tax Act. 1 2 The tax shall be collected from persons whose Illinois address 3 for titling or registration purposes is given as being in the territory. The tax shall be collected by the Department of 4 5 Revenue for a county water commission. The tax must be paid to the State, or an exemption determination must be obtained from 6 7 the Department of Revenue, before the title or certificate of 8 registration for the property may be issued. The tax or proof 9 of exemption may be transmitted to the Department by way of the 10 State agency with which, or the State officer with whom, the 11 tangible personal property must be titled or registered if the 12 Department and the State agency or State officer determine 13 this procedure will expedite the that processing of 14 applications for title or registration.

15 The Department shall have full power to administer and 16 enforce this paragraph; to collect all taxes, penalties, and 17 interest due hereunder; to dispose of taxes, penalties, and interest so collected in the manner hereinafter provided; and 18 to determine all rights to credit memoranda or refunds arising 19 20 on account of the erroneous payment of tax, penalty, or interest hereunder. In the administration of and compliance 21 22 with this paragraph, the Department and persons who are 23 subject to this paragraph shall have the same rights, remedies, privileges, immunities, powers, and duties, and be 24 subject to the same conditions, restrictions, limitations, 25 26 penalties, exclusions, exemptions, and definitions of terms

and employ the same modes of procedure, as are prescribed in 1 2 Sections 2 (except the definition of "retailer maintaining a place of business in this State"), 3 through 3-80 (except 3 provisions pertaining to the State rate of tax, and except 4 5 provisions concerning collection or refunding of the tax by retailers), 4, 11, 12, 12a, 14, 15, 19 (except the portions 6 7 pertaining to claims by retailers and except the last paragraph concerning refunds), 20, 21, and 22 of the Use Tax 8 9 Act and Section 3-7 of the Uniform Penalty and Interest Act 10 that are not inconsistent with this paragraph, as fully as if 11 those provisions were set forth herein.

12 Whenever the Department determines that a refund should be 13 made under this paragraph to a claimant instead of issuing a 14 credit memorandum, the Department shall notify the State 15 Comptroller, who shall cause the order to be drawn for the 16 amount specified, and to the person named, in the notification 17 from the Department. The refund shall be paid by the State Treasurer out of a county water commission tax 18 fund 19 established under subsection (q) of this Section.

(e) A certificate of registration issued by the State Department of Revenue to a retailer under the Retailers' Occupation Tax Act or under the Service Occupation Tax Act shall permit the registrant to engage in a business that is taxed under the tax imposed under subsection (b), (c), or (d) of this Section and no additional registration shall be required under the tax. A certificate issued under the Use Tax

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1 2 Act or the Service Use Tax Act shall be applicable with regard to any tax imposed under subsection (c) of this Section.

3 (f) Any ordinance imposing or discontinuing any tax under this Section shall be adopted and a certified copy thereof 4 5 filed with the Department on or before June 1, whereupon the Department of Revenue shall proceed to administer and enforce 6 this Section on behalf of the county water commission as of 7 8 September 1 next following the adoption and filing. Beginning 9 January 1, 1992, an ordinance or resolution imposing or 10 discontinuing the tax hereunder shall be adopted and a 11 certified copy thereof filed with the Department on or before 12 the first day of July, whereupon the Department shall proceed to administer and enforce this Section as of the first day of 13 October next following such adoption and filing. Beginning 14 15 January 1, 1993, an ordinance or resolution imposing or 16 discontinuing the tax hereunder shall be adopted and a 17 certified copy thereof filed with the Department on or before the first day of October, whereupon the Department shall 18 proceed to administer and enforce this Section as of the first 19 20 day of January next following such adoption and filing.

(g) The State Department of Revenue shall, upon collecting any taxes as provided in this Section, pay the taxes over to the State Treasurer as trustee for the commission. The taxes shall be held in a trust fund outside the State <u>treasury</u> Treasury.

26

As soon as possible after the first day of each month,

beginning January 1, 2011, upon certification of 1 the 2 Department of Revenue, the Comptroller shall order transferred, and the Treasurer shall transfer, to the STAR 3 Bonds Revenue Fund the local sales tax increment, as defined 4 5 in the Innovation Development and Economy Act, collected under this Section during the second preceding calendar month for 6 sales within a STAR bond district. 7

8 After the monthly transfer to the STAR Bonds Revenue Fund, 9 on or before the 25th day of each calendar month, the State 10 Department of Revenue shall prepare and certify to the Comptroller of the State of Illinois the amount to be paid to 11 12 the commission, which shall be the amount (not including 13 credit memoranda) collected under this Section during the 14 second preceding calendar month by the Department plus an 15 amount the Department determines is necessary to offset any 16 amounts that were erroneously paid to a different taxing body, 17 and not including any amount equal to the amount of refunds made during the second preceding calendar month by the 18 19 Department on behalf of the commission, and not including any 20 amount that the Department determines is necessary to offset any amounts that were payable to a different taxing body but 21 22 were erroneously paid to the commission, and less any amounts 23 that are transferred to the STAR Bonds Revenue Fund, less 1.5% of the remainder, which shall be transferred into the Tax 24 25 Compliance and Administration Fund. The Department, at the 26 time of each monthly disbursement to the commission, shall

prepare and certify to the State Comptroller the amount to be 1 2 transferred into the Tax Compliance and Administration Fund 3 under this subsection. Within 10 days after receipt by the Comptroller of the certification of the amount to be paid to 4 5 the commission and the Tax Compliance and Administration Fund, the Comptroller shall cause an order to be drawn for the 6 7 payment for the amount in accordance with the direction in the 8 certification.

9 (h) Beginning June 1, 2016, any tax imposed pursuant to 10 this Section may no longer be imposed or collected, unless a 11 continuation of the tax is approved by the voters at a 12 referendum as set forth in this Section.

13 (Source: P.A. 100-23, eff. 7-6-17; 100-587, eff. 6-4-18;
14 100-863, eff. 8-14-18; 100-1171, eff. 1-4-19; 101-10, eff.
15 6-5-19; 101-81, eff. 7-12-19; 101-604, eff. 12-13-19.)

Section 20.37. The School Code is amended by changing Sections 29-5 and 34-4 as follows:

18 (105 ILCS 5/29-5) (from Ch. 122, par. 29-5)

Sec. 29-5. Reimbursement by State for transportation. Any 19 20 school district or State-authorized charter school, 21 maintaining a school, transporting resident pupils to another school district's vocational program, offered through a joint 22 23 agreement approved by the State Board of Education, as 24 provided in Section 10-22.22 or transporting its resident

pupils to a school which meets the standards for recognition 1 2 as established by the State Board of Education which provides 3 transportation meeting the standards of safety, comfort, convenience, efficiency and operation prescribed by the State 4 5 Board of Education for resident pupils in kindergarten or any of grades 1 through 12 who: (a) reside at least 1 1/2 miles as 6 7 measured by the customary route of travel, from the school 8 attended; or (b) reside in areas where conditions are such 9 that walking constitutes a hazard to the safety of the child 10 when determined under Section 29-3; and (c) are transported to 11 the school attended from pick-up points at the beginning of 12 the school day and back again at the close of the school day or transported to and from their assigned attendance centers 13 during the school day shall be reimbursed by the State as 14 15 hereinafter provided in this Section.

16 The State will pay the prorated allowable cost of 17 transporting eligible pupils less the real equalized assessed valuation as computed under paragraph (3) of subsection (d) of 18 dual school district maintaining 19 Section 18 - 8.15in a secondary grades 9 to 12 inclusive times a qualifying rate of 20 .05%; in elementary school districts maintaining grades K to 8 21 22 times a qualifying rate of .06%; and in unit districts 23 maintaining grades K to 12, including partial elementary unit 24 districts formed pursuant to Article 11E, times a qualifying 25 rate of .07%. For a State-authorized charter school, the State 26 shall pay the prorated allowable cost of transporting eligible

pupils less a real equalized assessed valuation calculated 1 pursuant to this Section times a qualifying rate. For purposes 2 3 of calculating the real equalized assessed valuation for a State-authorized charter school whose resident district is not 4 5 a school district organized under Article 34 of this Code, the State Board of Education shall calculate the average of the 6 7 number of students in grades kindergarten through 12 reported as enrolled in the charter school in the State Board's Student 8 9 Information System on October 1 and March 1 of the immediately 10 preceding school year. That value shall be divided by the 11 average of the number of students in grades kindergarten 12 through 12 reported as enrolled in the charter school's 13 resident district on October 1 and March 1 of the immediately 14 preceding school year. That proportion shall be multiplied by 15 the real equalized assessed valuation as computed under 16 paragraph (3) of subsection (d) of Section 18-8.15 for each 17 State-authorized charter school's applicable resident district. A State-authorized charter school whose resident 18 district is organized under Article 34 of this Code shall have 19 a real equalized assessed valuation equal to the real 20 equalized assessed valuation of its resident district as 21 22 computed under paragraph (3) of subsection (d) of Section 23 18-8.15. A State-authorized charter school's qualifying rate 24 shall be the same as the rate that applies to the charter school's resident district. 25

26 To be eligible to receive reimbursement in excess of 4/5

of the cost to transport eligible pupils, a school district or partial elementary unit district formed pursuant to Article 11E shall have a Transportation Fund tax rate of at least .12%. The Transportation Fund tax rate for a partial elementary unit district formed pursuant Article 11E shall be the combined elementary and high school rates pursuant to paragraph (4) of subsection (a) of Section 18-8.15.

8 If a school district or partial elementary unit district 9 formed pursuant to Article 11E does not have a .12% 10 Transportation Fund tax rate, the amount of its claim in 11 excess of 4/5 of the cost of transporting pupils shall be 12 reduced by the subtracting sum arrived at by the 13 Transportation Fund tax rate from .12% and multiplying that 14 amount by the district's real equalized assessed valuation as 15 computed under paragraph (3) of subsection (d) of Section 16 18-8.15, provided that in no case shall said reduction result 17 in reimbursement of less than 4/5 of the cost to transport eligible pupils. No such adjustment may be applied to a claim 18 filed by a State-authorized charter school. 19

20 Subject to the calculation of equalized assessed valuation, an adjustment for an insufficient tax rate, and the 21 22 use of a qualifying rate as provided in this Section, a 23 State-authorized charter school may make а claim for reimbursement by the State that is calculated in the same 24 25 manner as a school district.

26 The minimum amount to be received by a district is \$16

1 times the number of eligible pupils transported.

2 When calculating the reimbursement for transportation 3 costs, the State Board of Education may not deduct the number 4 of pupils enrolled in early education programs from the number 5 of pupils eligible for reimbursement if the pupils enrolled in 6 the early education programs are transported at the same time 7 as other eligible pupils.

Any such district transporting resident pupils during the school day to an area vocational school or another school district's vocational program more than 1 1/2 miles from the school attended, as provided in Sections 10-22.20a and 10-22.22, shall be reimbursed by the State for 4/5 of the cost of transporting eligible pupils.

14 School day means that period of time during which the 15 pupil is required to be in attendance for instructional 16 purposes.

17 If a pupil is at a location within the school district 18 other than his residence for child care purposes at the time 19 for transportation to school, that location may be considered 20 for purposes of determining the 1 1/2 miles from the school 21 attended.

22 Claims for reimbursement that include children who attend 23 any school other than a public school shall show the number of 24 such children transported.

25 Claims for reimbursement under this Section shall not be 26 paid for the transportation of pupils for whom transportation

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costs are claimed for payment under other Sections of this
 Act.

3 The allowable direct cost of transporting pupils for vocational, and special education 4 regular, pupil 5 transportation shall be limited to the sum of the cost of physical examinations required for employment as a school bus 6 7 driver; the salaries of full-time or part-time drivers and 8 school bus maintenance personnel; employee benefits excluding 9 Illinois municipal retirement payments, social security 10 payments, unemployment insurance payments and workers' 11 compensation insurance premiums; expenditures to independent 12 carriers who operate school buses; payments to other school 13 districts for pupil transportation services; pre-approved 14 contractual expenditures for computerized bus scheduling; 15 expenditures for housing assistance and homeless prevention 16 under Sections 1-17 and 1-18 of the Education for Homeless 17 Children Act that are not in excess of the school district's actual costs for providing transportation services and are not 18 otherwise claimed in another State or federal grant that 19 20 permits those costs to a parent, a legal guardian, any other person who enrolled a pupil, or a homeless assistance agency 21 22 that is part of the federal McKinney-Vento Homeless Assistance 23 Act's continuum of care for the area in which the district is located; the cost of gasoline, oil, tires, and other supplies 24 25 necessary for the operation of school buses; the cost of 26 converting buses' gasoline engines to more fuel efficient

engines or to engines which use alternative energy sources; 1 2 the cost of travel to meetings and workshops conducted by the 3 regional superintendent or the State Superintendent of Education pursuant to the standards established by the 4 Secretary of State under Section 6-106 of the Illinois Vehicle 5 Code to improve the driving skills of school bus drivers; the 6 7 cost of maintenance of school buses including parts and 8 materials used; expenditures for leasing transportation 9 vehicles, except interest and service charges; the cost of 10 insurance and licenses for transportation vehicles: 11 expenditures for the rental of transportation equipment; plus 12 a depreciation allowance of 20% for 5 years for school buses and vehicles approved for transporting pupils to and from 13 school and a depreciation allowance of 10% for 10 years for 14 15 other transportation equipment so used. Each school year, if a 16 school district has made expenditures to the Metropolitan 17 Mobility Authority Regional Transportation Authority or any of its service boards, a mass transit district, or an urban 18 transportation district under an intergovernmental agreement 19 20 with the district to provide for the transportation of pupils and if the public transit carrier received direct payment for 21 22 services or passes from a school district within its service 23 area during the 2000-2001 school year, then the allowable direct cost of transporting pupils for regular, vocational, 24 25 and special education pupil transportation shall also include 26 the expenditures that the district has made to the public

1 transit carrier. In addition to the above allowable costs,
2 school districts shall also claim all transportation
3 supervisory salary costs, including Illinois municipal
4 retirement payments, and all transportation related building
5 and building maintenance costs without limitation.

6 Special education allowable costs shall also include 7 expenditures for the salaries of attendants or aides for that 8 portion of the time they assist special education pupils while 9 in transit and expenditures for parents and public carriers 10 for transporting special education pupils when pre-approved by 11 the State Superintendent of Education.

12 Indirect costs shall be included in the reimbursement 13 claim for districts which own and operate their own school buses. Such indirect costs shall include administrative costs, 14 15 or any costs attributable to transporting pupils from their 16 attendance centers to another school building for 17 instructional purposes. No school district which owns and operates its own school buses may claim reimbursement for 18 indirect costs which exceed 5% of the total allowable direct 19 20 costs for pupil transportation.

The State Board of Education shall prescribe uniform 21 22 regulations for determining the above standards and shall 23 forms of cost accounting and standards prescribe of determining reasonable depreciation. Such depreciation shall 24 25 include the cost of equipping school buses with the safety features required by law or by the rules, regulations and 26

standards promulgated by the State Board of Education, and the 1 2 Department of Transportation for the safety and construction 3 school buses provided, however, any equipment cost of reimbursed by the Department of Transportation for equipping 4 5 school buses with such safety equipment shall be deducted from the allowable cost in the computation of reimbursement under 6 this Section in the same percentage as the cost of the 7 8 equipment is depreciated.

9 On or before August 15, annually, the chief school 10 administrator for the district shall certify to the State 11 Superintendent of Education the district's claim for 12 reimbursement for the school year ending on June 30 next 13 preceding. The State Superintendent of Education shall check 14 and approve the claims and prepare the vouchers showing the amounts due for district reimbursement claims. Each fiscal 15 16 year, the State Superintendent of Education shall prepare and 17 transmit the first 3 vouchers to the Comptroller on the 30th day of September, December and March, respectively, and the 18 final voucher, no later than June 20. 19

20 Ιf the amount appropriated for transportation reimbursement is insufficient to fund total claims for any 21 22 fiscal year, the State Board of Education shall reduce each 23 school district's allowable costs and flat grant amount proportionately to make total adjusted claims equal the total 24 25 amount appropriated.

For purposes of calculating claims for reimbursement under

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this Section for any school year beginning July 1, 2016, the equalized assessed valuation for a school district or partial elementary unit district formed pursuant to Article 11E used to compute reimbursement shall be the real equalized assessed valuation as computed under paragraph (3) of subsection (d) of Section 18-8.15.

All reimbursements received from the State shall be deposited into the district's transportation fund or into the fund from which the allowable expenditures were made.

10 Notwithstanding any other provision of law, any school 11 district receiving a payment under this Section or under 12 Section 14-7.02, 14-7.02b, or 14-13.01 of this Code may 13 classify all or a portion of the funds that it receives in a 14 particular fiscal year or from State aid pursuant to Section 15 18-8.15 of this Code as funds received in connection with any 16 funding program for which it is entitled to receive funds from 17 the State in that fiscal year (including, without limitation, any funding program referenced in this Section), regardless of 18 the source or timing of the receipt. The district may not 19 20 classify more funds as funds received in connection with the funding program than the district is entitled to receive in 21 22 that fiscal year for that program. Any classification by a 23 district must be made by a resolution of its board of education. The resolution must identify the amount of any 24 25 payments or general State aid to be classified under this 26 paragraph and must specify the funding program to which the

funds are to be treated as received in connection therewith. 1 2 This resolution is controlling as to the classification of funds referenced therein. A certified copy of the resolution 3 must be sent to the State Superintendent of Education. The 4 5 resolution shall still take effect even though a copy of the resolution has not been sent to the State Superintendent of 6 Education in a timely manner. No classification under this 7 8 paragraph by a district shall affect the total amount or 9 timing of money the district is entitled to receive under this 10 Code. No classification under this paragraph by a district 11 shall in any way relieve the district from or affect any 12 requirements that otherwise would apply with respect to that 13 funding program, including any accounting of funds by source, 14 reporting expenditures by original source and purpose, 15 reporting requirements, or requirements of providing services.

Any school district with a population of not more than 500,000 must deposit all funds received under this Article into the transportation fund and use those funds for the provision of transportation services.

20 (Source: P.A. 102-539, eff. 8-20-21; 102-813, eff. 5-13-22; 21 103-588, eff. 1-1-25.)

22 (105 ILCS 5/34-4) (from Ch. 122, par. 34-4)

23 Sec. 34-4. Eligibility. To be eligible for election or 24 appointment to the Board, a person shall be a citizen of the 25 United States, shall be a registered voter as provided in the

Election Code, shall have been, for a period of one year 1 2 immediately before election or appointment, a resident of the 3 city, district, and subdistrict that the member represents, and shall not be a child sex offender as defined in Section 4 5 11-9.3 of the Criminal Code of 2012. A person is ineligible for election or appointment to the Board if that person is not in 6 7 compliance with the provisions of Section 10-9 as referenced in Section 34-3. For the 2024 general election, all persons 8 9 eligible for election to the Board shall be nominated by a 10 petition signed by at least 1,000 but not more than 3,000 of 11 the voters residing within the electoral district on a 12 petition in order to be placed on the ballot. For the 2026 general election and general elections thereafter, persons 13 eligible for election to the Board shall be nominated by a 14 15 petition signed by at least 500 but no more than 1,500 voters 16 residing within the subdistrict on a petition in order to be 17 placed on the ballot, except that persons eligible for election to the Board at large shall be nominated by a petition 18 signed by no less than 2,500 voters residing within the city. 19 20 Any registered voter may sign a nominating petition, irrespective of any partisan petition the voter signs or may 21 22 sign. For the 2024 general election only, the petition 23 circulation period shall begin on March 26, 2024, and the filing period shall be from June 17, 2024 to June 24, 2024. 24 25 Permanent removal from the city by any member of the Board 26 during the member's term of office constitutes a resignation

therefrom and creates a vacancy in the Board. Board members 1 2 shall serve without any compensation; however, members of the 3 Board shall be reimbursed for expenses incurred while in the performance of their duties upon submission of proper receipts 4 5 or upon submission of a signed voucher in the case of an expense allowance evidencing the amount of such reimbursement 6 or allowance to the President of the Board for verification 7 and approval. Board members shall not hold other public office 8 9 under the Federal, State or any local government other than 10 that of Director of the Metropolitan Mobility Regional 11 Transportation Authority, member of the economic development 12 commission of a city having a population exceeding 500,000, notary public or member of the National Guard, and by 13 14 accepting any such office while members of the Board, or by not 15 resigning any such office held at the time of being elected or 16 appointed to the Board within 30 days after such election or 17 appointment, shall be deemed to have vacated their membership in the Board. 18

19 (Source: P.A. 102-177, eff. 6-1-22; 102-691, eff. 12-17-21; 20 103-584, eff. 3-18-24.)

Section 20.38. The Public Utilities Act is amended by changing Section 4-302 and by adding Sections 8-106 and 8-107 as follows:

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(220 ILCS 5/4-302) (from Ch. 111 2/3, par. 4-302)

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1 Sec. 4-302. The Commission shall cooperate with the 2 <u>Metropolitan Mobility</u> Regional Transportation Authority 3 created pursuant to the <u>Metropolitan Mobility</u> "Regional 4 Transportation Authority Act", enacted by the 78th General 5 Assembly, in the exercise of the powers of the Authority as 6 provided in that Act.

7 Transportation agencies Agencies which have any purchase of service agreement with the Authority a Service Board as 8 9 provided in the Metropolitan Mobility "Regional Transportation 10 Authority Act" shall not be subject to this Act as to any public transportation which is the subject of such agreement. 11 12 Any service and business exempted from this Act pursuant to 13 this Section shall not be considered "intrastate public utility business" as defined in Section 3-120 of this Act. 14

15 No contract between any transportation agency 16 Transportation Agency and the Authority or a Service Board or 17 acquisition by the Authority or a Service Board of any property, including property of a transportation agency 18 Transportation Agency pursuant to and as defined in the 19 20 Metropolitan Mobility Regional Transportation Authority Act, shall, except as provided in such Act, be subject to the 21 22 supervision, regulation or approval of the Commission.

23 <u>If the Metropolitan Mobility Authority determines</u> In the 24 event a Service Board shall determine that any Public 25 Transportation service provided by any <u>transportation agency</u> 26 Transportation Agency with which that <u>Authority</u> Service Board 1 has a purchase of service agreement Purchase of Service 2 Agreement is not necessary for the public interest and shall for that reason decline to enter into any Purchase of Service 3 4 Agreement for such particular service, all pursuant to and as 5 defined in such Metropolitan Mobility Regional Transportation 6 Authority Act, then the discontinuation of such service by 7 such transportation agency Transportation Agency shall not be subject to the supervision, regulation or approval of the 8 9 Commission.

10 (Source: P.A. 84-617; 84-1025.)

11 (220 ILCS 5/8-106 new)

12 Sec. 8-106. Make-ready tariff.

(a) The purpose of this Section is to change the 13 Commission's practice of authorizing the electrical 14 15 distribution infrastructure located on the utility side of the 16 customer meter needed to charge electric vehicles on a case-by-case basis to a practice of considering that 17 18 infrastructure and associated design, engineering, and construction work as core utility business, treated the same 19 20 as other necessary distribution infrastructure authorized on 21 an ongoing basis in the electric utility's multi-year rate 22 plans. The Commission shall continue to require each electric 23 utility to provide an accurate and full accounting of all expenses related to electrical distribution infrastructure as 24 it relates to this Section, and apply appropriate penalties to 25

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1 <u>the extent an electric utility is not accurately tracking all</u> 2 expenses.

3 (b) For purposes of this Section, "electrical distribution
4 infrastructure" includes poles, vaults, service drops,
5 transformers, mounting pads, trenching, conduit, wire, cable,
6 meters, other equipment as necessary, and associated
7 engineering and civil construction work.

8 (c) Not later than the next multi-year rate case, each 9 electric utility shall propose a new tariff or rule that authorizes each electric utility to design and deploy all 10 11 electrical distribution infrastructure on the utility side of 12 the customer's meter for all customers installing separate or sub-metered infrastructure to support charging stations, other 13 14 than those in single-family residences. Each electric utility 15 shall recover its revenue requirement for this work through 16 periodic multi-year rate plan proceedings. In those 17 proceedings, the costs shall be treated like those costs incurred for other necessary distribution infrastructure. The 18 19 new tariff shall replace the line extension rules currently 20 used for electric vehicle infrastructure as of the effective 21 date of the new tariff or rule and any customer allowances 22 established shall be based on the full useful life of the 23 electrical distribution infrastructure. The Commission may 24 revise the policy described in subsection (a) and this 25 subsection after the completion of the multi-year rate plan of the electric utility following the one during which the 26

1	proposal was filed if a determination is made that a change in
2	the policy is necessary to ensure just and reasonable rates
3	for ratepayers. Moreover, electric utilities and combination
4	gas and electric utilities shall take reasonable efforts to
5	ensure that any infrastructure built pursuant this Section is
6	efficiently sized and operated. Such efforts include, but are
7	not necessarily limited to, considering customers' reasonably
8	foreseeable load management activities and deployments of
9	distributed energy resources.

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(220 ILCS 5/8-107 new)

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Sec. 8-107. Inclusive utility investment.

12 (a) The purpose of this Section is for the Commission to 13 require electric utilities to explore a new and complementary mechanism for investments by the electric utility in the 14 15 electrical distribution infrastructure and equipment located 16 on the customer side of the meter that may be needed to charge electric vehicles. Electrical distribution infrastructure that 17 18 may be needed on the customer side of the meter includes wiring, panels, breaker panels, conduit up to the charger 19 20 itself and the electric vehicle charger. The new mechanism is 21 an inclusive utility investment with a site-specific recovery 22 mechanism described in subsection (b). The Commission shall 23 require each electric utility to explore this mechanism as an 24 option to complement other incentives offered (such as charger 25 rebates).

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(b) Inclusive utility investment is seen by the United 1 2 States Environmental Protection Agency as a promising approach to expanding access to cost-effective more comprehensive 3 efficiency and electrification upgrades for all utility 4 5 customers. Inclusive utility investment allows for site-specific investments by the electric utility in 6 electrification measures on the customer side of the meter 7 8 with site-specific cost recovery through a fixed charge on the 9 utility bill of the customer at the metered location. The 10 fixed charge must be no more than the expected energy cost 11 savings resulting from a customer switching from an internal 12 combustion engine vehicle with associated fuel costs to an electric vehicle with associated electric charging costs on an 13 14 annual basis, and the cost recovery term must be limited to no more than the useful life of the charging equipment. The fixed 15 16 charge shall be calculated taking into account equipment, 17 installation, and administrative costs, and all available rebates and incentives should be applied to reduce total 18 19 project costs. 20 (c) No later than December 1, 2025, each electric utility

21 shall file an advice letter and not later than June 1, 2026, 22 the Commission shall start a process to explore the 23 implementation of inclusive utility investments for investing 24 in the electrical distribution infrastructure on the customer 25 side of the meter, including electric vehicle chargers. For 26 this process, the Commission shall request each electric

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utility to present a proposal with the estimation of the 1 investments needed. This estimation shall include the costs 2 3 and energy savings of all the customer-side electric vehicle infrastructure and chargers at the customer's residence. The 4 5 proposal shall also include the calculation of the tariff required for a cost recovery period equivalent to the warranty 6 7 of the charger and based on the description of inclusive utility investment in subsection (b). The Commission shall 8 9 review the proposal as inclusive utility investments and 10 approve the charge proposed as a tariff in the customer's bill 11 ensuring customer protections.

Section 20.39. The Telecommunication Devices for the Deaf Act is amended by changing Section 2 as follows:

14 (410 ILCS 55/2) (from Ch. 111 1/2, par. 4202)

Sec. 2. As used in this Act, unless the context otherwise requires:

(a) "Telecommunication device for the deaf" means a
teletypewriter or other instrument for telecommunication in
which speaking or hearing is not required for communication.

20 (b) "Public Safety Agency" means any unit of local 21 government or special purpose district within the State which 22 has authority to provide firefighting, police, or other 23 emergency services.

24 (c) "Department" means the Department of Human Services.

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(d) "Major public transportation site" means any airport 1 2 or railroad station in the State providing commercial rail or airline service to the general public, that serves and is 3 located within 20 miles of a municipality with a population of 4 5 25,000 or more, except for any facility under the jurisdiction of the Metropolitan Mobility Authority Commuter Rail Division 6 created by the Regional Transportation Authority Act 7 the 8 Chicago Transit Authority created by the Metropolitan Transit 9 Authority Act.

10 (e) "General traveling public" are individuals making use 11 of the commercial rail and airline services which are provided 12 at major public transportation sites.

13 (Source: P.A. 89-507, eff. 7-1-97.)

Section 20.40. The Environmental Protection Act is amended by changing Section 9.15 as follows:

16 (415 ILCS 5/9.15)

17 Sec. 9.15. Greenhouse gases.

(a) An air pollution construction permit shall not be required due to emissions of greenhouse gases if the equipment, site, or source is not subject to regulation, as defined by 40 CFR 52.21, as now or hereafter amended, for greenhouse gases or is otherwise not addressed in this Section or by the Board in regulations for greenhouse gases. These exemptions do not relieve an owner or operator from the

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1 obligation to comply with other applicable rules or 2 regulations.

(b) An air pollution operating permit shall not be 3 required due to emissions of greenhouse gases 4 if the 5 equipment, site, or source is not subject to regulation, as 6 defined by Section 39.5 of this Act, for greenhouse gases or is 7 otherwise not addressed in this Section or by the Board in 8 regulations for greenhouse gases. These exemptions do not 9 relieve an owner or operator from the obligation to comply 10 with other applicable rules or regulations.

11 (c) (Blank).

12 (d) (Blank).

13 (e) (Blank).

14 (f) As used in this Section:

15 "Carbon dioxide emission" means the plant annual CO₂ total 16 output emission as measured by the United States Environmental 17 Protection Agency in its Emissions & Generation Resource 18 Integrated Database (eGrid), or its successor.

"Carbon dioxide equivalent emissions" or "CO₂e" means the sum total of the mass amount of emissions in tons per year, calculated by multiplying the mass amount of each of the 6 greenhouse gases specified in Section 3.207, in tons per year, by its associated global warming potential as set forth in 40 CFR 98, subpart A, table A-1 or its successor, and then adding them all together.

26 "Cogeneration" or "combined heat and power" refers to any

system that, either simultaneously or sequentially, produces
 electricity and useful thermal energy from a single fuel
 source.

4 "Copollutants" refers to the 6 criteria pollutants that
5 have been identified by the United States Environmental
6 Protection Agency pursuant to the Clean Air Act.

7 "Electric generating unit" or "EGU" means a fossil 8 fuel-fired stationary boiler, combustion turbine, or combined 9 cycle system that serves a generator that has a nameplate 10 capacity greater than 25 MWe and produces electricity for 11 sale.

12 "Environmental justice community" means the definition of 13 that term based on existing methodologies and findings, used 14 and as may be updated by the Illinois Power Agency and its 15 program administrator in the Illinois Solar for All Program.

16 "Equity investment eligible community" or "eligible 17 community" means the geographic areas throughout Illinois that 18 would most benefit from equitable investments by the State 19 designed to combat discrimination and foster sustainable 20 economic growth. Specifically, eligible community means the 21 following areas:

(1) areas where residents have been historically excluded from economic opportunities, including opportunities in the energy sector, as defined as R3 areas pursuant to Section 10-40 of the Cannabis Regulation and Tax Act; and

1 (2) areas where residents have been historically 2 subject to disproportionate burdens of pollution, 3 including pollution from the energy sector, as established 4 by environmental justice communities as defined by the 5 Illinois Power Agency pursuant to the Illinois Power 6 Agency Act, excluding any racial or ethnic indicators.

7 "Equity investment eligible person" or "eligible person" 8 means the persons who would most benefit from equitable 9 investments by the State designed to combat discrimination and 10 foster sustainable economic growth. Specifically, eligible 11 person means the following people:

12 (1) persons whose primary residence is in an equity13 investment eligible community;

14 persons whose primary residence is in (2)а 15 municipality, or a county with a population under 100,000, 16 where the closure of an electric generating unit or mine 17 has been publicly announced or the electric generating unit or mine is in the process of closing or closed within 18 19 the last 5 years;

20 (3) persons who are graduates of or currently enrolled
21 in the foster care system; or

(4) persons who were formerly incarcerated."Existing emissions" means:

24 (1) for CO_2e , the total average tons-per-year of CO_2e 25 emitted by the EGU or large GHG-emitting unit either in 26 the years 2018 through 2020 or, if the unit was not yet in

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- 1 operation by January 1, 2018, in the first 3 full years of 2 that unit's operation; and

3 (2) for any copollutant, the total average 4 tons-per-year of that copollutant emitted by the EGU or 5 large GHG-emitting unit either in the years 2018 through 6 2020 or, if the unit was not yet in operation by January 1, 7 2018, in the first 3 full years of that unit's operation.

8 "Green hydrogen" means a power plant technology in which 9 an EGU creates electric power exclusively from electrolytic 10 hydrogen, in a manner that produces zero carbon and 11 copollutant emissions, using hydrogen fuel that is 12 electrolyzed using a 100% renewable zero carbon emission 13 energy source.

gas-emitting unit" "large 14 "Large greenhouse or 15 GHG-emitting unit" means a unit that is an electric generating 16 unit or other fossil fuel-fired unit that itself has a 17 nameplate capacity or serves a generator that has a nameplate capacity greater than 25 MWe and that produces electricity, 18 19 including, but not limited to, coal-fired, coal-derived, 20 oil-fired, natural gas-fired, and cogeneration units.

21 "NO_x emission rate" means the plant annual NO_x total output 22 emission rate as measured by the United States Environmental 23 Protection Agency in its Emissions & Generation Resource 24 Integrated Database (eGrid), or its successor, in the most 25 recent year for which data is available.

26 "Public greenhouse gas-emitting units" or "public

1 GHG-emitting unit" means large greenhouse gas-emitting units, 2 including EGUs, that are wholly owned, directly or indirectly, 3 by one or more municipalities, municipal corporations, joint 4 municipal electric power agencies, electric cooperatives, or 5 other governmental or nonprofit entities, whether organized 6 and created under the laws of Illinois or another state.

7 "SO₂ emission rate" means the "plant annual SO₂ total 8 output emission rate" as measured by the United States 9 Environmental Protection Agency in its Emissions & Generation 10 Resource Integrated Database (eGrid), or its successor, in the 11 most recent year for which data is available.

12 (g) All EGUs and large greenhouse gas-emitting units that 13 use coal or oil as a fuel and are not public GHG-emitting units 14 shall permanently reduce all CO₂e and copollutant emissions to 15 zero no later than January 1, 2030.

16 (h) All EGUs and large greenhouse gas-emitting units that 17 use coal as a fuel and are public GHG-emitting units shall permanently reduce CO₂e emissions to zero no later than 18 19 December 31, 2045. Any source or plant with such units must 20 also reduce their CO_2e emissions by 45% from existing emissions by no later than January 1, 2035. If the emissions 21 22 reduction requirement is not achieved by December 31, 2035, 23 the plant shall retire one or more units or otherwise reduce its CO_2e emissions by 45% from existing emissions by June 30, 24 2038. 25

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(i) All EGUs and large greenhouse gas-emitting units that

use gas as a fuel and are not public GHG-emitting units shall permanently reduce all CO₂e and copollutant emissions to zero, including through unit retirement or the use of 100% green hydrogen or other similar technology that is commercially proven to achieve zero carbon emissions, according to the following:

(1) No later than January 1, 2030: all EGUs and large
greenhouse gas-emitting units that have a NO_x emissions
rate of greater than 0.12 lbs/MWh or a SO₂ emission rate of
greater than 0.006 lb/MWh, and are located in or within 3
miles of an environmental justice community designated as
of January 1, 2021 or an equity investment eligible
community.

14 (2) No later than January 1, 2040: all EGUs and large 15 greenhouse gas-emitting units that have a NO_x emission 16 rate of greater than 0.12 lbs/MWh or a SO₂ emission rate 17 greater than 0.006 lb/MWh, and are not located in or within 3 miles of an environmental justice community 18 19 designated as of January 1, 2021 or an equity investment eligible community. After January 1, 2035, each such EGU 20 21 and large greenhouse gas-emitting unit shall reduce its 22 CO_2e emissions by at least 50% from its existing emissions 23 for CO_2e , and shall be limited in operation to, on average, 24 6 hours or less per day, measured over a calendar year, and 25 shall not run for more than 24 consecutive hours except in 26 emergency conditions, as designated by a Regional

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Transmission Organization or Independent System Operator.

2 (3) No later than January 1, 2035: all EGUs and large 3 greenhouse gas-emitting units that began operation prior to the effective date of this amendatory Act of the 102nd 4 General Assembly and have a $\ensuremath{\text{NO}}_{\ensuremath{\text{x}}}$ emission rate of less than 5 or equal to 0.12 lb/MWh and a SO_2 emission rate less than 6 or equal to 0.006 lb/MWh, and are located in or within 3 7 8 miles of an environmental justice community designated as 9 of January 1, 2021 or an equity investment eligible 10 community. Each such EGU and large greenhouse gas-emitting 11 unit shall reduce its CO_2e emissions by at least 50% from 12 its existing emissions for CO_2e no later than January 1, 13 2030.

(4) No later than January 1, 2040: All remaining EGUs
and large greenhouse gas-emitting units that have a heat
rate greater than or equal to 7000 BTU/kWh. Each such EGU
and Large greenhouse gas-emitting unit shall reduce its
CO₂e emissions by at least 50% from its existing emissions
for CO₂e no later than January 1, 2035.

20 (5) No later than January 1, 2045: all remaining EGUs
21 and large greenhouse gas-emitting units.

(j) All EGUs and large greenhouse gas-emitting units that use gas as a fuel and are public GHG-emitting units shall permanently reduce all CO₂e and copollutant emissions to zero, including through unit retirement or the use of 100% green hydrogen or other similar technology that is commercially

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proven to achieve zero carbon emissions by January 1, 2045.

2 (k) All EGUs and large greenhouse gas-emitting units that utilize combined heat and power or cogeneration technology 3 shall permanently reduce all CO₂e and copollutant emissions to 4 5 zero, including through unit retirement or the use of 100% similar is 6 green hvdrogen or other technology that 7 commercially proven to achieve zero carbon emissions by 8 January 1, 2045.

9 (k-5) No EGU or large greenhouse gas-emitting unit that 10 uses gas as a fuel and is not a public GHG-emitting unit may 11 emit, in any 12-month period, CO₂e or copollutants in excess of 12 that unit's existing emissions for those pollutants.

13 (1) Notwithstanding subsections (g) through (k-5), large GHG-emitting units including EGUs may temporarily continue 14 15 emitting CO₂e and copollutants after any applicable deadline specified in any of subsections (g) through (k-5) if it has 16 17 been determined, as described in paragraphs (1) and (2) of subsection, that ongoing operation of the EGU 18 this is necessary to maintain power grid supply and reliability or 19 20 ongoing operation of large GHG-emitting unit that is not an 21 EGU is necessary to serve as an emergency backup to 22 operations. Up to and including the occurrence of an emission 23 reduction deadline under subsection (i), all EGUs and large GHG-emitting units must comply with the following terms: 24

(1) if an EGU or large GHG-emitting unit that is a
 participant in a regional transmission organization

intends to retire, it must submit documentation to the appropriate regional transmission organization by the appropriate deadline that meets all applicable regulatory requirements necessary to obtain approval to permanently cease operating the large GHG-emitting unit;

(2) if any EGU or large GHG-emitting unit that is a 6 7 participant in a regional transmission organization 8 receives notice that the regional transmission 9 organization has determined that continued operation of 10 the unit is required, the unit may continue operating 11 until the issue identified by the regional transmission 12 organization is resolved. The owner or operator of the must cooperate with the regional transmission 13 unit 14 organization in resolving the issue and must reduce its emissions to zero, consistent with the requirements under 15 16 subsection (q), (h), (i), (j), (k), or (k-5), as 17 soon as practicable when applicable, as the issue identified by the regional transmission organization is 18 19 resolved; and

any large GHG-emitting unit that is not 20 (3) a 21 participant in a regional transmission organization shall 22 be allowed to continue emitting CO_2e and copollutants 23 after the zero-emission date specified in subsection (g), 24 (h), (i), (j), (k), or (k-5), as applicable, in the 25 capacity of an emergency backup unit if approved by the Illinois Commerce Commission. 26

1 (m) No variance, adjusted standard, or other regulatory 2 relief otherwise available in this Act may be granted to the 3 emissions reduction and elimination obligations in this 4 Section.

5 (n) By June 30 of each year, beginning in 2025, the Agency 6 shall prepare and publish on its website a report setting 7 forth the actual greenhouse gas emissions from individual 8 units and the aggregate statewide emissions from all units for 9 the prior year.

10 (o) Every 5 years beginning in 2025, the Environmental 11 Protection Agency, Illinois Power Agency, and Illinois 12 Commerce Commission shall jointly prepare, and release publicly, a report to the General Assembly that examines the 13 14 State's current progress toward its renewable energy resource 15 development goals, the status of CO₂e and copollutant 16 emissions reductions, the current status and progress toward 17 developing and implementing green hydrogen technologies, the current and projected status of electric resource adequacy and 18 reliability throughout the State for the period beginning 5 19 years ahead, and proposed solutions for any findings. The 20 Environmental Protection Agency, Illinois Power Agency, and 21 22 Illinois Commerce Commission shall consult РЈМ 23 Interconnection, LLC and Midcontinent Independent System 24 Operator, Inc., or their respective successor organizations 25 regarding forecasted resource adequacy and reliability needs, 26 anticipated new generation interconnection, new transmission

development or upgrades, and any announced large GHG-emitting 1 2 unit closure dates and include this information in the report. 3 The report shall be released publicly by no later than December 15 of the year it is prepared. If the Environmental 4 5 Protection Agency, Illinois Power Agency, and Illinois Commerce Commission jointly conclude in the report that the 6 7 data from the regional grid operators, the pace of renewable 8 energy development, the pace of development of energy storage 9 and demand response utilization, transmission capacity, and 10 the CO₂e and copollutant emissions reductions required by 11 subsection (i) or (k-5) reasonably demonstrate that a resource 12 adequacy shortfall will occur, including whether there will be 13 sufficient in-state capacity to meet the zonal requirements of 14 MISO Zone 4 or the PJM ComEd Zone, per the requirements of the 15 regional transmission organizations, or that the regional 16 transmission operators determine that a reliability violation 17 will occur during the time frame the study is evaluating, then 18 the Tllinois Power Agency, in conjunction with the 19 Environmental Protection Agency shall develop a plan to reduce 20 or delay CO₂e and copollutant emissions reductions requirements only to the extent and for the duration necessary 21 22 to meet the resource adequacy and reliability needs of the 23 State, including allowing any plants whose emission reduction deadline has been identified in the plan as creating a 24 25 reliability concern to continue operating, including operating 26 with reduced emissions or as emergency backup where

1 appropriate. The plan shall also consider the use of renewable 2 energy, energy storage, demand response, transmission 3 development, or other strategies to resolve the identified 4 resource adequacy shortfall or reliability violation.

5 (1)In developing the plan, the Environmental 6 Protection Agency and the Illinois Power Agency shall hold 7 at least one workshop open to, and accessible at a time and 8 place convenient to, the public and shall consider any 9 comments made by stakeholders or the public. Upon 10 development of the plan, copies of the plan shall be 11 posted and made publicly available on the Environmental 12 Protection Agency's, the Illinois Power Agency's, and the Illinois Commerce Commission's websites. All interested 13 14 parties shall have 60 days following the date of posting 15 to provide comment to the Environmental Protection Agency 16 and the Illinois Power Agency on the plan. All comments 17 submitted to the Environmental Protection Agency and the Illinois Power Agency shall be encouraged to be specific, 18 19 supported by data or other detailed analyses, and, if 20 objecting to all or a portion of the plan, accompanied by 21 specific alternative wording or proposals. All comments 22 shall be posted on the Environmental Protection Agency's, 23 the Illinois Power Agency's, and the Illinois Commerce 24 Commission's websites. Within 30 days following the end of 25 the 60-day review period, the Environmental Protection 26 Agency and the Illinois Power Agency shall revise the plan

as necessary based on the comments received and file its
 revised plan with the Illinois Commerce Commission for
 approval.

(2) Within 60 days after the filing of the revised 4 5 plan at the Illinois Commerce Commission, any person objecting to the plan shall file an objection with the 6 7 Illinois Commerce Commission. Within 30 days after the 8 expiration of the comment period, the Illinois Commerce 9 Commission shall determine whether an evidentiary hearing 10 is necessary. The Illinois Commerce Commission shall also 11 host 3 public hearings within 90 days after the plan is 12 filed. Following the evidentiary and public hearings, the enter 13 Commerce Commission shall Illinois its order 14 approving or approving with modifications the reliability 15 mitigation plan within 180 days.

16 (3)The Illinois Commerce Commission shall only 17 approve the plan if the Illinois Commerce Commission determines that it will resolve the resource adequacy or 18 19 reliability deficiency identified in the reliability 20 mitigation plan at the least amount of CO_2e and copollutant 21 emissions, taking into consideration the emissions impacts 22 on environmental justice communities, and that it will 23 ensure adequate, reliable, affordable, efficient, and 24 environmentally sustainable electric service at the lowest 25 total cost over time, taking into account the impact of 26 increases in emissions.

1 (4) If the resource adequacy or reliability deficiency 2 identified in the reliability mitigation plan is resolved 3 or reduced, the Environmental Protection Agency and the 4 Illinois Power Agency may file an amended plan adjusting 5 the reduction or delay in CO₂e and copollutant emission 6 reduction requirements identified in the plan.

7 (p) The goals of the State are to reduce greenhouse gas 8 emissions from the transportation sector in the State by at 9 least 80% from the 2005 level and achieve a net-zero emissions 10 transportation sector, both by 2050.

11 <u>(1) An incremental goal of at least a 50% reduction in</u> 12 <u>greenhouse gas emissions from the transportation sector</u> 13 <u>below the year 2005 level by the year 2030 is hereby</u> 14 <u>established.</u>

15 (2) By no later than September 30, 2026, the Agency
 16 shall establish greenhouse gas emissions reduction targets
 17 for the State transportation sector on a 5-year or more
 18 frequent basis that will achieve these goals.

19 <u>(3) The Agency shall set the first such emissions</u> 20 <u>reduction target for no later than 2031, shall use 2005</u> 21 <u>emissions as the baseline year, and shall provide that</u> 22 <u>each 5-year target is at least 15 percentage points lower</u> 23 <u>and no more than 25 percentage points lower than the</u> 24 <u>immediately preceding 5-year target.</u>

25(4) The emissions reduction targets set by the Agency26must be by transportation mode, such as aerial transport

1	and highway transport, as the Agency deems appropriate
2	after consultation with the Department of Transportation.
3	(5) The Agency, in coordination with the Department of
4	Transportation, shall adopt rules establishing policies
5	and programs necessary for the State to achieve the
6	transportation sector greenhouse gas emissions reduction
7	goals and targets set forth in this subsection and in
8	subsection (c) of Section 2705-204 of the Department of
9	Transportation Law of the Civil Administrative Code of
10	Illinois. The rules may make changes to how the Department
11	of Transportation and MPOs plan, program, prioritize, and
12	fund transportation projects so that the State can achieve
13	the greenhouse gas emissions reduction goals and targets
14	set forth in this subsection and in subsection (c) of
15	Section 2705-204 of the Department of Transportation Law
16	of the Civil Administrative Code of Illinois.
17	(6) The Department of Transportation and MPOs in the
18	State shall ensure that their greenhouse gas emissions
19	reporting under Title 23, Part 490, of the Code of Federal
20	Regulations conforms to the greenhouse gas emissions
21	reduction goals and targets set forth in this subsection
22	and in subsection (c) of Section 2705-204 of the
23	Department of Transportation Law of the Civil
24	Administrative Code of Illinois.
25	(q) No later than June 30, 2026, the Agency, by rule, shall

26 <u>establish a social cost of carbon, expressed in terms of</u>

1 dollars per ton of CO_2e .

2	(1) The social cost of carbon shall serve as a
3	monetary estimate of the value of not emitting a ton of
4	greenhouse gas emissions.
5	(2) In developing the social cost of carbon, the
6	Agency shall consider estimates of the social cost of
7	carbon issued or adopted by the federal government,
8	appropriate international bodies, or other appropriate and
9	reputable scientific organizations, but the social cost of
10	carbon adopted by the Agency must not be less than the
11	social cost of carbon adopted by the United States
12	Environmental Protection Agency.
13	(3) The Agency shall periodically update its estimate
14	of the social cost of carbon to reflect changes in data,
15	assumptions, and estimates, and it shall do so at least
16	<u>once every 5 years.</u>
17	(4) Except as otherwise provided by law, State
18	agencies shall use the social cost of carbon figure
19	established by the Agency for purposes of estimating the
20	cost associated with carbon-related emissions.
21	(Source: P.A. 102-662, eff. 9-15-21; 102-1031, eff. 5-27-22.)
22	Section 20.41. The Illinois Highway Code is amended by
23	changing Sections 5-701.8, 6-411.5, and 7-202.14 as follows:

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Sec. 5-701.8. Any county board may also turn over a
 portion of the motor fuel tax funds allotted to it to:

3 (a) a local Mass Transit District if the county created
4 such District pursuant to the "Local Mass Transit District
5 Act", approved July 21, 1959, as now or hereafter amended;

6 (b) a local Transit Commission if such commission is 7 created pursuant to Section 14-101 of The Public Utilities 8 Act; or

9 (c) the <u>Metropolitan Mobility</u> Chicago Transit Authority 10 established pursuant to the <u>Metropolitan Mobility</u> 11 "Metropolitan Transit Authority Act", approved April 12, 1945, 12 as now or hereafter amended.

13 (Source: P.A. 85-1209.)

14 (605 ILCS 5/6-411.5)

15 Sec. 6-411.5. Contracts for public transportation. The 16 highway commissioner of each road district within the territory of the Metropolitan Mobility Regional Transportation 17 Authority shall have authority, with the approval of the 18 township board of trustees, to contract with the Metropolitan 19 20 Mobility Regional Transportation Authority or a Service Board, 21 as defined in the Regional Transportation Authority Act, for 22 the purchase of public transportation services within the district, upon such terms and conditions as may be mutually 23 agreed upon. The expenditure of road funds, collected under a 24 25 road district tax, to purchase public transportation services

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2 (Source: P.A. 89-347, eff. 1-1-96.)

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3 (605 ILCS 5/7-202.14) (from Ch. 121, par. 7-202.14)

4 Sec. 7-202.14. Any municipality may by ordinance of the 5 corporate authorities turn over a portion of its allotment to:

6 (a) a local Mass Transit District if the municipality 7 created such a District pursuant to the "Local Mass Transit 8 District Act", approved July 21, 1959, as now or hereafter 9 amended;

10 (b) a local Transit Commission if the municipality 11 established such commission pursuant to Section 14-101 of The 12 Public Utilities Act; or

13 (c) the <u>Metropolitan Mobility</u> Chicago Transit Authority 14 established pursuant to the <u>Metropolitan Mobility</u> 15 <u>"Metropolitan Transit</u> Authority Act", approved April 12, 1945, 16 as now or hereafter amended.

17 (Source: P.A. 85-1209.)

Section 20.42. The Toll Highway Act is amended by changing Sections 3 and 19 as follows:

20 (605 ILCS 10/3) (from Ch. 121, par. 100-3)

21 Sec. 3. There is hereby created an Authority to be known as 22 The Illinois State Toll Highway Authority, which is hereby 23 constituted an instrumentality and an administrative agency of - 552 - LRB104 09316 LNS 19374 b

the State of Illinois. The said Authority shall consist of the 1 2 following 11 directors: + the Governor, and the Secretary of 3 the Department of Transportation, and the Chair of the Metropolitan Mobility Authority as nonvoting directors ex 4 5 officio, and 9 voting directors appointed by the Governor with the advice and consent of the Senate, from the State at large, 6 which said directors and their successors 7 are hereby 8 authorized to carry out the provisions of this Act, and to 9 exercise the powers herein conferred. Of the 9 directors appointed by the Governor, no more than 5 shall be members of 10 11 the same political party.

12 Notwithstanding any provision of law to the contrary, the term of office of each director of the Authority serving on the 13 effective date of this amendatory Act of the 100th General 14 15 Assembly, other than the Governor and the Secretary of the 16 Department of Transportation, is abolished and a vacancy in 17 each office is created on the effective date of this amendatory Act of the 100th General Assembly. The Governor 18 19 shall appoint directors to the Authority for the vacancies 20 created under this amendatory Act of the 100th General Assembly by February 28, 2019. Directors whose terms are 21 22 abolished under this amendatory Act of the 100th General 23 Assembly shall be eligible for reappointment.

Vacancies shall be filled for the unexpired term in the same manner as original appointments. All appointments shall be in writing and filed with the Secretary of State as a public

is the intention of this section that 1 record. It the 2 Governor's appointments shall be made with due consideration 3 to the location of proposed toll highway routes so that maximum geographic representation from the areas served by 4 5 said toll highway routes may be accomplished insofar as practicable. The said Authority shall have the power to 6 contract and be contracted with, to acquire, hold and convey 7 8 personal and real property or any interest therein including 9 rights-of-way rights of way, franchises and easements; to have 10 and use a common seal, and to alter the same at will; to make 11 and establish resolutions, by-laws, rules, rates and 12 regulations, and to alter or repeal the same as the Authority shall deem necessary and expedient for the construction, 13 14 operation, relocation, regulation and maintenance of a system 15 of toll highways within and through the State of Illinois.

Appointment of the additional directors provided for by this amendatory Act of 1980 shall be made within 30 days after the effective date of this amendatory Act of 1980.

19 (Source: P.A. 100-1180, eff. 2-28-19.)

20 (605 ILCS 10/19) (from Ch. 121, par. 100-19)

Sec. 19. Toll rates. The Authority shall fix and revise from time to time, tolls or charges or rates for the privilege of using each of the toll highways constructed pursuant to this Act. Such tolls shall be so fixed and adjusted at rates calculated to provide the lowest reasonable toll rates that

will provide funds sufficient with other revenues of the 1 2 Authority to pay, (a) the cost of the construction of a toll highway authorized by joint resolution of the General Assembly 3 pursuant to Section 14.1 and the reconstruction, major repairs 4 5 or improvements of toll highways, (b) the cost of maintaining, operating 6 repairing, regulating and the toll highways 7 including only the necessary expenses of the Authority, and (c) the principal of all bonds, interest thereon and all 8 9 sinking fund requirements and other requirements provided by 10 resolutions authorizing the issuance of the bonds as they 11 shall become due. In fixing the toll rates pursuant to this 12 Section 19 and Section 10(c) of this Act, the Authority shall 13 take into account the effect of the provisions of this Section 19 permitting the use of the toll highway system without 14 15 payment of the covenants of the Authority contained in the 16 resolutions and trust indentures authorizing the issuance of 17 bonds of the Authority. No such provision permitting the use of the toll highway system without payment of tolls after the 18 date of this amendatory Act of the 95th General Assembly shall 19 20 be applied in a manner that impairs the rights of bondholders pursuant to any resolution or trust indentures authorizing the 21 22 issuance of bonds of the Authority. The use and disposition of 23 any sinking or reserve fund shall be subject to such regulation as may be provided in the resolution or trust 24 25 indenture authorizing the issuance of the bonds. Subject to 26 the provisions of any resolution or trust indenture

authorizing the issuance of bonds any moneys in any such 1 2 sinking fund in excess of an amount equal to one year's 3 interest on the bonds then outstanding secured by such sinking fund may be applied to the purchase or redemption of bonds. All 4 5 such bonds so redeemed or purchased shall forthwith be cancelled and shall not again be issued. No person shall be 6 permitted to use any toll highway without paying the toll 7 8 established under this Section except when on official Toll 9 Highway Authority business which includes police and other 10 emergency vehicles. However, any law enforcement agency 11 vehicle, fire department vehicle, public or private ambulance 12 service vehicle engaged in the performance of an emergency service or duty that necessitates the use of the toll highway 13 14 system, or other emergency vehicle that is plainly marked 15 shall not be required to pay a toll to use a toll highway. A 16 law enforcement, fire protection, or emergency services 17 officer driving a law enforcement, fire protection, emergency services agency vehicle, or public or private ambulance 18 19 service vehicle engaging in the performance of emergency 20 services or duties that is not plainly marked must present an Card which the enforcement, 21 Official Permit law fire 22 protection, or emergency services officer receives from his or 23 her law enforcement, fire protection, emergency services agency, or public or private ambulance service in order to use 24 25 a toll highway without paying the toll. A law enforcement, 26 fire protection, emergency services agency, or public or

private ambulance service engaging in the performance of 1 2 emergency services or duties must apply to the Authority to 3 receive a permit, and the Authority shall adopt rules for the issuance of a permit, that allows public or private ambulance 4 5 service vehicles engaged in the performance of emergency services or duties that necessitate the use of the toll 6 7 highway system and all law enforcement, fire protection, or emergency services agency vehicles of the law enforcement, 8 9 fire protection, or emergency services agency to use any toll 10 highway without paying the toll established under this 11 Section. The Authority shall maintain in its office a list of 12 all persons that are authorized to use any toll highway without charge when on official business of the Authority and 13 14 such list shall be open to the public for inspection. In 15 recognition of the unique role of public transportation in 16 providing effective transportation in the Authority's service 17 region, and to give effect to the exemption set forth in subsection (b) of Section $4.06 \frac{2.06}{2.06}$ of the Metropolitan 18 19 Mobility Regional Transportation Authority Act, the following 20 vehicles may use any toll highway without paying the toll: (1) 21 a vehicle owned or operated by the Suburban Bus Division of the 22 Metropolitan Mobility Regional Transportation Authority that 23 is being used to transport passengers for hire; and (2) any revenue vehicle that is owned or operated by a Mass Transit 24 25 District created under Section 3 of the Local Mass Transit 26 District Act and running regular scheduled service.

Among other matters, this amendatory Act of 1990 is intended to clarify and confirm the prior intent of the General Assembly to allow toll revenues from the toll highway system to be used to pay a portion of the cost of the construction of the North-South Toll Highway authorized by Senate Joint Resolution 122 of the 83rd General Assembly in 1984.

8 (Source: P.A. 100-739, eff. 1-1-19.)

9 Section 20.43. The Illinois Aeronautics Act is amended by
10 changing Section 49.1 as follows:

11 (620 ILCS 5/49.1) (from Ch. 15 1/2, par. 22.49a)

Sec. 49.1. Creation of hazards. No person may create or 12 13 construct any airport hazard which obstructs a restricted 14 landing area or residential airport that (1) serves 20 or more 15 based aircraft, and (2) is located within the "metropolitan region" as that term is defined in the Metropolitan Mobility 16 17 Regional Transportation Authority Act. For the purpose of this Section, "based aircraft" are aircraft that are regularly 18 19 hangared or tied-down at the restricted landing area or 20 residential airport, or that use it as their primary base of 21 operation. As used in this Section 49.1, "restricted landing area" or "residential airport" shall have the meaning set 22 23 forth in regulations of the Department in effect on the 24 effective date of this amendatory Act of 1989, but shall not

SB2486 - 558 - LRB104 09316 LNS 19374 b 1 include amendments of the regulations adopted by the 2 Department thereafter. (Source: P.A. 86-963.) 3 4 Section 20.44. The Illinois Vehicle Code is amended by 5 changing Sections 1-209.3, 8-102, 11-709.2, and 18c-7402 and 6 by adding Sections 12-830, 13C-21, and 18c-1206 as follows: 7 (625 ILCS 5/1-209.3) 8 Sec. 1-209.3. Transit bus. A bus engaged in public 9 transportation as defined by the Metropolitan Mobility 10 Regional Transportation Authority Act and authorized by the 11 Department to be used on specifically designated roadway shoulders. 12 (Source: P.A. 97-292, eff. 8-11-11.) 13 14 (625 ILCS 5/8-102) (from Ch. 95 1/2, par. 8-102) 15 Sec. 8-102. Alternate methods of giving proof. 16 (a) Except as provided in subsection (b), proof of financial responsibility, when required under Section 8-101 or 17 8-101.1, may be given by filing with the Secretary of State one 18 19 of the following: 20 1. A bond as provided in Section 8-103; 2. An insurance policy or other proof of insurance in 21 22 a form to be prescribed by the Secretary as provided in Section 8-108; 23

3. A certificate of self-insurance issued by the
 Director;

4. A certificate of self-insurance issued to the
 <u>Metropolitan Mobility</u> Regional Transportation Authority by
 the Director naming municipal or non-municipal public
 carriers included therein;

7 5. A certificate of coverage issued by an
8 intergovernmental risk management association evidencing
9 coverages which meet or exceed the amounts required under
10 this Code.

(b) Beginning January 1, 2020, in lieu of filing the documents required by subsection (a), each owner of a vehicle required to obtain minimum liability insurance under Section 8-101 or 8-101.1 shall attest that the vehicle is insured in at least the minimum required amount.

16 (1) The Secretary shall create a form on which the 17 vehicle owner shall attest that the vehicle is insured in 18 at least the minimum required amount. The attestation form 19 shall be submitted with each registration application.

20 (2) The attestation form shall be valid for the full 21 registration period; however, if at any time the Secretary 22 has reason to believe that the owner does not have the 23 minimum required amount of insurance for a vehicle, the 24 Secretary may require the owner to file with the Secretary 25 documentation as set forth in subsection (a) of this 26 Section. 1 (3) If the owner fails to provide the required 2 documentation within 7 calendar days after the request is 3 made, the Secretary may suspend the vehicle registration. 4 The registration shall remain suspended until such time as 5 the required documentation is provided to and reviewed by 6 the Secretary.

(4) The owner of a vehicle that is self-insured shall 7 8 attest that the funds available to pay liability claims 9 related to the operation of the vehicle are equivalent to 10 or greater than the minimum liability insurance 11 requirements under Section 8-101 or 8-101.1.

12 (c) The Secretary of State may adopt rules to implement13 this Section.

14 (Source: P.A. 100-986, eff. 1-1-21.)

15 (625 ILCS 5/11-709.2)

16 Sec. 11-709.2. Bus on shoulder program.

The use of specifically designated shoulders of 17 (a) 18 roadways by transit buses may be authorized by the Department cooperation with the Metropolitan Mobility Regional 19 in Transportation Authority and the Suburban Bus Division of the 20 21 Regional Transportation Authority. The Department shall 22 prescribe by rule which transit buses are authorized to operate on shoulders, as well as times and locations. The 23 24 Department may erect signage to indicate times and locations 25 of designated shoulder usage.

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1	(b) (Blank).
2	(c) (Blank).
3	(Source: P.A. 98-756, eff. 7-16-14; 98-871, eff. 8-11-14;
4	99-78, eff. 7-20-15.)
5	(625 ILCS 5/12-830 new)
6	Sec. 12-830. Electric school buses.
7	(a) In this Section:
8	"Displaced worker" means any employee whose most recent
9	separation from active service was due to lack of business, a
10	reduction in force, or other economic, nondisciplinary reason
11	related to the transition from the fossil-fuel reliant
12	vehicles to zero-emission or near zero-emissions vehicles.
13	"Individual facing barriers to employment" means either of
14	the following:
15	(A) An individual with a barrier to employment as
16	defined by 29 U.S.C. 3102(24).
17	(B) An individual from a demographic group that
18	represents less than 30% of their relevant industry
19	workforce according to the United States Bureau of Labor
20	Statistics.
21	<u>"Non-temporary job" means a job other than those</u>
22	classified as "day and temporary labor" as defined in the Day
23	and Temporary Labor Services Act.
24	"Repower" means to replace the internal combustion engine
25	in a vehicle with a zero-emission powertrain.

1	"School bus" means every on-road motor vehicle owned or
2	operated by or for the transportation of persons regularly
3	enrolled as students in grade 12 or below in connection with
4	any activity of such entities as defined in Section 1-182 of
5	the Illinois Vehicle Code.
6	"Zero-emission vehicle" means vehicles powered with a
7	zero-emission powertrain that produces zero exhaust emissions
8	of any criteria pollutant, precursor pollutant, or greenhouse
9	gas in any mode of operation or condition, as determined by the
10	Illinois Environmental Protection Agency.
11	(b) Notwithstanding any other provision of law, all school
12	buses newly purchased or leased, including by contractors,
13	after January 1, 2031 must be a manufactured or repowered
14	zero-emission vehicle.
15	(c) On or before January 1, 2043, all school buses
16	operated in the State must be a manufactured or repowered
17	zero-emission vehicle.
18	(d) Notwithstanding the provisions of this Section, a
19	school bus owner may purchase a new internal combustion school
20	bus instead of a zero-emission school bus if, due to both
21	terrain and route constraints, the school bus owner can
22	reasonably demonstrate that a daily planned bus route for
23	transporting pupils to and from school cannot be serviced
24	through available zero-emission technology in the period in
25	which the exemption is sought. A school bus owner may not be
26	penalized for not taking immediate delivery of ordered

1	zero-emission vehicles for one year due to a construction
2	delay beyond the control of the governmental unit.
3	(1) Infrastructure Construction Delay Extension.
4	Excuses the school bus owner from taking immediate
5	delivery of ordered zero-emission vehicles for one year
6	due to a construction delay beyond the owners control.
7	(2) Route Service Exemption. Allows the purchase or
8	contracting of an internal combustion school bus instead
9	of a zero-emission school bus if, due to both terrain and
10	route constraints, the school bus owner can reasonably
11	demonstrate that a daily planned bus route for
12	transporting pupils to and from school cannot be serviced
13	through available zero-emission technology in the period
14	in which the exemption is sought.
15	(e) Beginning January 1, 2027, all master agreements by
16	governmental units for the purchase of electric school buses,
17	and all other contracts by governmental units for the purchase
18	of electric school buses with a base-buy value of \$1,000,000
19	or more, shall be awarded using a competitive best-value
20	procurement process; and shall require bidders to submit a
21	United States Jobs Plan as part of their solicitation
22	responses.
23	(1) The United States Jobs Plan shall include the
24	following information:
25	(A) The number of full-time non-temporary jobs
26	proposed to be retained and created, including an

1	accounting of the positions classified as employees,
2	and positions classified as independent contractors.
3	(B) The number of jobs specifically reserved for
4	individuals facing barriers to employment and the
5	number reserved for displaced workers.
6	(C) The minimum wage levels by job classification
7	for non-supervisory workers.
8	(D) Proposed amounts to be paid for fringe
9	benefits by job classification and the proposed
10	amounts for worker training by job classification.
11	(E) Description of what manuals, trainings, and
12	other resources would be provided to ensure existing
13	public employees are trained on the service,
14	maintenance, and operation of the purchased vehicles.
15	(F) If a federal authority specifically authorizes
16	use of a geographic preference or when State or local
17	funds are used to fund a contract, proposed local jobs
18	created in the State or within an existing facility in
19	the State that are related to the manufacturing of
20	zero-emission and near zero-emissions vehicles and
21	vehicles and related equipment.
22	(2) The United States Jobs Plan shall be scored as a
23	part of the overall application for the covered public
24	
	contract. The content of United States Jobs Plans shall be
25	incorporated as material terms of the final contract. The
26	United States Jobs Plan and compliance documents shall be

1	made available to the public and subject to full
2	disclosure under the Freedom of Information Act.
3	(3) Contracting entities shall be required to submit
4	annual United States Jobs Plan reports to contracting
5	public agencies demonstrating compliance with their United
6	<u>States Jobs Plan commitments.</u>
7	(f) This Section does not apply to a contract awarded
8	based on a solicitation issued before January 1, 2027.

10 Sec. 13C-21. Vehicle emissions testing standards.

(625 ILCS 5/13C-21 new)

11 (a) The purpose of this Section is to establish standards 12 relating to control of emissions from new motor vehicles and 13 motor vehicle engines. Establishing targets for the sale of zero-emission vehicles is needed to meet State goals, address 14 15 greenhouse gas and criteria pollutant emissions, and provide 16 market certainty to help prepare the grid and alternative fueling infrastructure for the zero-emission vehicle 17 18 transition.

19 <u>(b) By no later than December 1, 2026, the Illinois</u> 20 <u>Environmental Protection Agency shall adopt rules to implement</u> 21 <u>motor vehicle emission standards that are identical in</u> 22 <u>substance to the following motor vehicle emission standards in</u> 23 <u>force in California on the effective date of this amendatory</u> 24 <u>Act of the 104th General Assembly:</u> 25 <u>(1) the zero-emission vehicle program of the advanced</u>

9

1	<u>clean cars II program;</u>
2	(2) the low-emission vehicle program of the advanced
3	<u>clean cars II program;</u>
4	(3) the advanced clean trucks program; and
5	(4) the heavy-duty low oxides of nitrogen omnibus
6	program.
7	(c) If the California standards described in subsection
8	(b) are subsequently amended, the Illinois Environmental
9	Protection Agency shall, within 6 months of such amendment,
10	amend its standards to maintain consistency with the amended
11	California standards and Section 177 of the Clean Air Act.
12	(d) In adopting the standards described in subsections (b)
13	and (c), the Illinois Environmental Protection Agency may
14	incorporate the relevant California motor vehicle standards by
14 15	<u>incorporate the relevant California motor vehicle standards by</u> <u>reference.</u>
15	reference.
15 16	<u>reference.</u> (625 ILCS 5/18c-1206 new)
15 16 17	<u>reference.</u> (625 ILCS 5/18c-1206 new) <u>Sec. 18c-1206. Large fleet reporting requirement.</u>
15 16 17 18	reference. (625 ILCS 5/18c-1206 new) <u>Sec. 18c-1206. Large fleet reporting requirement.</u> (a) The purpose of this Section is to establish reporting
15 16 17 18 19	reference. (625 ILCS 5/18c-1206 new) <u>Sec. 18c-1206. Large fleet reporting requirement.</u> (a) The purpose of this Section is to establish reporting requirements for motor carriers in the State to gather data on
15 16 17 18 19 20	reference. (625 ILCS 5/18c-1206 new) <u>Sec. 18c-1206. Large fleet reporting requirement.</u> (a) The purpose of this Section is to establish reporting requirements for motor carriers in the State to gather data on the transition of medium and heavy-duty vehicles to
15 16 17 18 19 20 21	reference. (625 ILCS 5/18c-1206 new) <u>Sec. 18c-1206. Large fleet reporting requirement.</u> (a) The purpose of this Section is to establish reporting requirements for motor carriers in the State to gather data on the transition of medium and heavy-duty vehicles to zero-emission vehicles over time. This public data will
15 16 17 18 19 20 21 22	reference. (625 ILCS 5/18c-1206 new) <u>Sec. 18c-1206. Large fleet reporting requirement.</u> (a) The purpose of this Section is to establish reporting requirements for motor carriers in the State to gather data on the transition of medium and heavy-duty vehicles to zero-emission vehicles over time. This public data will provide regulators and government agencies the information

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1	"Common ownership or control" means being owned,
2	dispatched, or managed on a day-to-day basis by the same
3	person or entity. Vehicles managed by the same directors,
4	officers, or managers, or by distinct corporations that are
5	controlled by the same majority stockholders are considered to
6	be under common ownership or control, even if their titles are
7	held by different business entities or they have different
8	taxpayer identification numbers. Furthermore, a vehicle is
9	considered to be under an entity's control if that entity
10	operates the vehicle using that entity's State or federal
11	operating authority or other registration. Vehicles owned by
12	different entities but operated by using common or shared
13	resources to manage the day-to-day operations by using the
14	same motor carrier number, displaying the same name or logo,
15	or contractors who represent the same company are considered
16	to be under common ownership or control. Common ownership or
17	control of a federal government vehicle shall be the primary
18	responsibility of the governmental agency that is directly
19	responsible for the day-to-day operational control of the
20	vehicle.
21	"Drayage truck" means any in-use on-road vehicle with a
22	GVWR greater than 33,000 lbs. that is used for transporting
23	cargo, such as containerized, bulk, or break-bulk goods that:
24	(A) Operates on or transgresses through an Illinois
25	port, warehouse of 30,000 square feet or larger, or
26	intermodal railyard property to load, unload, or transport

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cargo, including empty containers and chassis. 1 2 (B) Operates on off-port or intermodal railyard 3 property transporting cargo or empty containers or chassis that originated from or is destined to a port or 4 5 intermodal railyard property. "Drayage truck" does not include trucks that are any of 6 7 the following: 8 (A) Class 6 or smaller. 9 (B) Unibody vehicles that do not have separate tractor 10 and trailers and include but are not limited to dedicated 11 auto transports, dedicated fuel delivery vehicles, 12 concrete mixers, and on-road mobile cranes. 13 (C) Emergency vehicles. 14 (D) Military tactical support vehicles. 15 (E) Off-road vehicles such as a yard truck or a mobile 16 crane. "Fleet" means one or more vehicles owned by a fleet owner 17 or under common ownership or control of a controlling party. 18 19 It also includes rental or leased vehicles that are considered 20 owned by the "fleet owner." "Fleet owner" means the person or entity that owns the 21 22 vehicles comprising the fleet. The owner shall be presumed to 23 be either the person registered with the Secretary of State as 24 the owner or lessee of a vehicle, or its equivalent in another 25 state, province, or country; vehicle ownership is based on the 26 vehicle registration document or the vehicle title, except for

1 <u>the following:</u>

2	(A) For vehicles that are owned by the federal
3	government and not registered in any State or local
4	jurisdiction, the owner shall be the department, agency,
5	branch, or other entity of the United States, including
6	the United States Postal Service, to which the vehicles in
7	the fleet are assigned or which has responsibility for
8	maintenance of the vehicles.
9	(B) For vehicles that are rented or leased from a
10	business that is regularly engaged in the trade or
11	business of renting or leasing motor vehicles without
12	drivers, including truck leases that are part of a bundled
13	service agreement, the owner shall be presumed to be the
14	rental or leasing entity for purposes of compliance,
15	unless the rental or lease agreement for the vehicle is
16	for a period of one year or longer and the terms of the
17	rental or lease agreement or other equally reliable
18	evidence identifies the renting operator or lessee of the
19	vehicle as the party responsible for compliance with State
20	laws.
21	"Medium and Heavy-Duty Vehicle" refers to vehicles with a
22	gross vehicle weight rating greater than 8500 lbs.
23	"School bus" means every on-road motor vehicle owned or
24	operated by or for the transportation of persons regularly
25	enrolled as students in grade 12 or below in connection with
26	any activity of such entities as defined in Section 1-182 of

1	the Illinois Motor Vehicle Act.
2	"Transit Bus" means a bus engaged in public transportation
3	as defined by the Regional Transportation Authority Act.
4	(c) By no later than December 1, 2025, the Illinois
5	Commerce Commission shall adopt reporting metrics for large
6	medium and heavy-duty vehicle fleets operating in Illinois.
7	The Commission shall establish rules and processes for the
8	metrics and for eligible entities to report vehicle and fuel
9	information to inform the transition to zero-emission
10	vehicles. The rules must include significant public and
11	stakeholder engagement before finalization. The Commission
12	shall adhere to the following in creating the rules:
13	(1) Establish reporting metrics that prioritize public
14	health and climate outcomes for disadvantaged communities.
15	The final metrics shall provide useful and publicly
16	available information to inform State incentives, utility
17	planning, and infrastructure investments for the
18	zero-emission vehicle transition for communities most
19	burdened by vehicle traffic. At a minimum, required
20	reporting metrics must include:
21	(A) Fleet Size.
22	(B) Vehicle Body Type.
23	(C) Fuel Type.
24	(D) Vehicle Home Base.
25	(2) Establish eligible entities as a fleet that
26	operated a facility in Illinois in 2023 and met, at a

1	minimum, any of the following criteria:
2	(A) had gross annual revenues greater than
3	\$20,000,000 in the United States for the 2023 tax
4	year, including revenues from all subsidiaries,
5	subdivisions, or branches, and had one or more
6	vehicles under common ownership or control that were
7	operated in Illinois in 2023;
8	(B) any fleet owner in the 2023 calendar year that
9	had 5 or more vehicles under common ownership or
10	<u>control;</u>
11	(C) any broker or entity that dispatched 5 or more
12	vehicles into or throughout Illinois, in the 2023
13	<u>calendar year;</u>
14	(D) any State governmental agency, including all
15	State and local municipalities that had one or more
16	vehicles that were operated in Illinois in 2023; or
17	(E) any federal governmental agency that had one
18	or more vehicles that were operated in Illinois in
19	<u>2023.</u>
20	(3) Establish reporting frequency of 2 years for all
21	eligible entities. The results of the reporting are made
22	publicly available in an easy to understand and anonymized
23	form before the subsequent reporting requirement.
24	(4) Establish a specific program for drayage vehicles
25	in this State, with a reporting frequency of one year.
26	(5) Provide opportunity for public comment and

<u>engagement before each reporting period begins.</u>
 <u>(6) Establish penalties for non-compliance.</u>
 <u>(7) Establish a sunset provision for reporting that is</u>
 <u>conditioned upon this State reaching 100% zero-emission</u>
 <u>vehicles.</u>

6 (625 ILCS 5/18c-7402) (from Ch. 95 1/2, par. 18c-7402)
7 Sec. 18c-7402. Safety requirements for railroad
8 operations.

9

(1) Obstruction of crossings.

(a) Obstruction of emergency vehicles. Every railroad 10 11 shall be operated in such a manner as to minimize 12 obstruction of emergency vehicles at crossings. Where such obstruction occurs and the train crew is aware of the 13 14 obstruction, the train crew shall immediately take any 15 action, consistent with safe operating procedure, 16 necessary to remove the obstruction. In the Chicago and St. Louis switching districts, every railroad dispatcher 17 18 or other person responsible for the movement of railroad 19 equipment in a specific area who receives notification 20 that railroad equipment is obstructing the movement of an 21 emergency vehicle at any crossing within such area shall 22 immediately notify the train crew through use of existing communication facilities. Upon notification, the train 23 24 crew shall take immediate action in accordance with this 25 paragraph.

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(b) Obstruction of highway at-grade at grade crossing 1 prohibited. It is unlawful for a rail carrier to permit 2 3 any train, railroad car or engine to obstruct public travel at a railroad-highway grade crossing for a period 4 5 in excess of 10 minutes, except where such train or railroad car is continuously moving or cannot be moved by 6 7 reason of circumstances over which the rail carrier has no reasonable control. 8

9 In a county with a population of greater than 10 1,000,000, as determined by the most recent federal 11 census, during the hours of 7:00 a.m. through 9:00 a.m. 12 and 4:00 p.m. through 6:00 p.m. it is unlawful for a rail carrier to permit any single train or railroad car to 13 14 obstruct public travel at a railroad-highway grade 15 crossing in excess of a total of 10 minutes during a 16 30-minute 30 minute period, except where the train or 17 railroad car cannot be moved by reason or circumstances over which the rail carrier has no reasonable control. 18 19 Under no circumstances will a moving train be stopped for 20 the purposes of issuing a citation related to this Section. 21

However, no employee acting under the rules or orders of the rail carrier or its supervisory personnel may be prosecuted for a violation of this subsection (b).

(c) Punishment for obstruction of grade crossing. Any
 rail carrier violating paragraph (b) of this subsection

shall be quilty of a petty offense and fined not less than 1 2 \$200 nor more than \$500 if the duration of the obstruction 3 is in excess of 10 minutes but no longer than 15 minutes. If the duration of the obstruction exceeds 15 minutes the 4 5 violation shall be a business offense and the following fines shall be imposed: if the duration of the obstruction 6 7 is in excess of 15 minutes but no longer than 20 minutes, the fine shall be \$500; if the duration of the obstruction 8 9 is in excess of 20 minutes but no longer than 25 minutes, 10 the fine shall be \$700; if the duration of the obstruction 11 is in excess of 25 minutes, but no longer than 30 minutes, 12 the fine shall be \$900; if the duration of the obstruction is in excess of 30 minutes but no longer than 35 minutes, 13 14 fine shall be \$1,000; if the duration of the the 15 obstruction is in excess of 35 minutes, the fine shall be 16 \$1,000 plus an additional \$500 for each 5 minutes of 17 obstruction in excess of 25 minutes of obstruction.

18 (2) Other operational requirements.

19 (a) Bell and whistle-crossings. Every rail carrier 20 shall cause a bell, and a whistle or horn to be placed and 21 kept on each locomotive, and shall cause the same to be 22 rung or sounded by the engineer or fireman, at the distance of at least 1,320 feet, from the place where the 23 24 railroad crosses or intersects any public highway, and 25 shall be kept ringing or sounding until the highway is 26 reached; provided that at crossings where the Commission

1 shall by order direct, only after a hearing has been held 2 to determine the public is reasonably and sufficiently 3 protected, the rail carrier may be excused from giving 4 warning provided by this paragraph.

requirements of paragraph (a) of this 5 (a-5) The 6 subsection (2) regarding ringing a bell and sounding a 7 whistle or horn do not apply at a railroad crossing that has a permanently installed automated audible warning 8 9 device authorized by the Commission under Section 10 18c-7402.1 that sounds automatically when an approaching 11 train is at least 1,320 feet from the crossing and that 12 keeps sounding until the lead locomotive has crossed the highway. The engineer or fireman may ring the bell or 13 14 sound the whistle or horn at a railroad crossing that has a 15 permanently installed audible warning device.

16 (b) Speed limits. Each rail carrier shall operate its 17 trains in compliance with speed limits set by the 18 Commission. The Commission may set train speed limits only 19 where such limits are necessitated by extraordinary 20 circumstances affecting the public safety, and shall 21 maintain such train speed limits in effect only for such 22 time as the extraordinary circumstances prevail.

The Commission and the Department of Transportation shall conduct a study of the relation between train speeds and railroad-highway grade crossing safety. The Commission shall report the findings of the study to the General

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Assembly no later than January 5, 1997.

2 (c) Special speed limit; pilot project. The Commission 3 and the Board of the Metropolitan Mobility Authority Commuter Rail Division of the Regional Transportation 4 5 Authority shall conduct a pilot project in the Village of Fox River Grove, the site of the fatal school bus crash at 6 7 a railroad crossing on October 25, 1995, in order to improve railroad crossing safety. For this project, the 8 9 Commission is directed to set the maximum train speed 10 limit for Metropolitan Mobility Regional Transportation 11 Authority trains at 50 miles per hour at intersections on 12 that portion of the intrastate rail line located in the 13 Village of Fox River Grove. If the Metropolitan Mobility 14 Regional Transportation Authority deliberately fails to 15 comply with this maximum speed limit, then any entity, 16 governmental or otherwise, that provides capital or 17 operational funds to the Metropolitan Mobility Regional Transportation Authority shall appropriately reduce or 18 19 eliminate that funding. The Commission shall report to the 20 Governor and the General Assembly on the results of this pilot project in January 1999, January 2000, and January 21 22 2001. The Commission shall also submit a final report on 23 the pilot project to the Governor and the General Assembly 24 in January 2001. The provisions of this subsection (c), 25 other than this sentence, are inoperative after February 26 1, 2001.

(d) Freight train crew size. No rail carrier shall 1 2 operate or cause to operate a train or light engine used in 3 connection with the movement of freight unless it has an operating crew consisting of at least 2 individuals. The 4 5 minimum freight train crew size indicated in this subsection (d) shall remain in effect until a federal law 6 7 or rule encompassing the subject matter has been adopted. 8 The Commission, with respect to freight train crew member 9 size under this subsection (d), has the power to conduct 10 evidentiary hearings, make findings, and issue and enforce 11 orders, including sanctions under Section 18c-1704 of this 12 Chapter. As used in this subsection (d), "train or light engine" does not include trains operated by a hostler 13 14 service or utility employees.

15 (3) Report and investigation of rail accidents.

16 (a) Reports. Every rail carrier shall report to the 17 Commission, by the speediest means possible, whether 18 telephone, telegraph, or otherwise, every accident 19 involving its equipment, track, or other property which 20 resulted in loss of life to any person. In addition, such carriers shall file a written report with the Commission. 21 22 Reports submitted under this paragraph shall be strictly 23 specifically prohibited confidential, shall be from 24 disclosure, and shall not be admissible in any 25 administrative or judicial proceeding relating to the accidents reported. 26

(b) Investigations. The Commission may investigate all 1 2 railroad accidents reported to it or of which it acquires 3 knowledge independent of reports made by rail carriers, and shall have the power, consistent with standards and 4 5 procedures established under the Federal Railroad Safety 6 Act, as amended, to enter such temporary orders as will minimize the risk of future accidents pending notice, 7 8 hearing, and final action by the Commission.

9 (Source: P.A. 101-294, eff. 1-1-20; 102-982, eff. 7-1-23.)

Section 20.45. The Criminal Code of 2012 is amended by changing Section 21-5 as follows:

12 (720 ILCS 5/21-5) (from Ch. 38, par. 21-5)

13 Sec. 21-5. Criminal trespass to State supported land.

14 (a) A person commits criminal trespass to State supported 15 land when he or she enters upon land supported in whole or in part with State funds, or federal funds administered or 16 17 granted through State agencies or any building on the land, after receiving, prior to the entry, notice from the State or 18 its representative that the entry is forbidden, or remains 19 20 upon the land or in the building after receiving notice from 21 the State or its representative to depart, and who thereby interferes with another person's lawful use or enjoyment of 22 23 the building or land.

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A person has received notice from the State within the

1 meaning of this subsection if he or she has been notified 2 personally, either orally or in writing, or if a printed or 3 written notice forbidding entry to him or her or a group of 4 which he or she is a part, has been conspicuously posted or 5 exhibited at the main entrance to the land or the forbidden 6 part thereof.

7 (a-5) A person commits criminal trespass to State 8 supported land when he or she enters upon a right-of-way right 9 of way, including facilities and improvements thereon, owned, 10 leased, or otherwise used by a public body or district 11 organized under the Metropolitan Transit Authority Act, the 12 Local Mass Transit District Act_{τ} or the Metropolitan Mobility Regional Transportation Authority Act, after receiving, prior 13 14 to the entry, notice from the public body or district, or its 15 representative, that the entry is forbidden, or the person 16 remains upon the right-of-way right of way after receiving 17 from the public body or district, notice or its representative, to depart, and in either of these instances 18 intends to compromise public safety by causing a delay in 19 20 transit service lasting more than 15 minutes or destroying 21 property.

A person has received notice from the public body or district within the meaning of this subsection if he or she has been notified personally, either orally or in writing, or if a printed or written notice forbidding entry to him or her has been conspicuously posted or exhibited at any point of

1 entrance to the <u>right-of-way</u> right of way or the forbidden
2 part of the right-of-way right of way.

As used in this subsection (a-5), "<u>right-of-way</u> right of way" has the meaning ascribed to it in Section 18c-7502 of the Illinois Vehicle Code.

6 (b) A person commits criminal trespass to State supported 7 land when he or she enters upon land supported in whole or in 8 part with State funds, or federal funds administered or 9 granted through State agencies or any building on the land by 10 presenting false documents or falsely representing his or her 11 identity orally to the State or its representative in order to 12 obtain permission from the State or its representative to 13 enter the building or land; or remains upon the land or in the building by presenting false documents or falsely representing 14 15 his or her identity orally to the State or its representative 16 in order to remain upon the land or in the building, and who 17 thereby interferes with another person's lawful use or enjoyment of the building or land. 18

19 This subsection does not apply to a peace officer or other 20 official of a unit of government who enters upon land 21 supported in whole or in part with State funds, or federal 22 funds administered or granted through State agencies or any 23 building on the land in the performance of his or her official 24 duties.

(c) Sentence. Criminal trespass to State supported land is
a Class A misdemeanor, except a violation of subsection (a-5)

SB2486 - 581 - LRB104 09316 LNS 19374 b of this Section is a Class A misdemeanor for a first violation and a Class 4 felony for a second or subsequent violation. (Source: P.A. 97-1108, eff. 1-1-13; 98-748, eff. 1-1-15.)

4 Section 20.46. The Eminent Domain Act is amended by 5 changing Section 15-5-15 and adding Section 15-5-49 as 6 follows:

7

(735 ILCS 30/15-5-15)

8 Sec. 15-5-15. Eminent domain powers in ILCS Chapters 70 9 through 75. The following provisions of law may include 10 express grants of the power to acquire property by 11 condemnation or eminent domain:

- 12 (70 ILCS 5/8.02 and 5/9); Airport Authorities Act; airport
 13 authorities; for public airport facilities.
- 14 (70 ILCS 5/8.05 and 5/9); Airport Authorities Act; airport 15 authorities; for removal of airport hazards.
- 16 (70 ILCS 5/8.06 and 5/9); Airport Authorities Act; airport 17 authorities; for reduction of the height of objects or 18 structures.
- 19 (70 ILCS 10/4); Interstate Airport Authorities Act; interstate
 20 airport authorities; for general purposes.
- (70 ILCS 15/3); Kankakee River Valley Area Airport Authority
 Act; Kankakee River Valley Area Airport Authority; for
 acquisition of land for airports.

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1 (70)200/2-20); Civic Center Code; civic ILCS center 2 authorities; for grounds, centers, buildings, and parking. (70 ILCS 200/5-35); Civic Center Code; Aledo Civic Center 3 Authority; for grounds, centers, buildings, and parking. 4 5 (70 ILCS 200/10-15); Civic Center Code; Aurora Metropolitan Exposition, Auditorium and Office Building Authority; for 6 grounds, centers, buildings, and parking. 7 (70 ILCS 200/15-40); Civic Center Code; Benton Civic Center 8 9 Authority; for grounds, centers, buildings, and parking. (70 ILCS 200/20-15); Civic Center Code; Bloomington Civic 10 11 Center Authority; for grounds, centers, buildings, and 12 parking. (70 ILCS 200/35-35); Civic Center Code; Brownstown Park 13 District Civic Center Authority; for grounds, centers, 14 15 buildings, and parking. 16 (70 ILCS 200/40-35); Civic Center Code; Carbondale Civic 17 Center Authority; for grounds, centers, buildings, and 18 parking. (70 ILCS 200/55-60); Civic Center Code; Chicago South Civic 19 20 Center Authority; for grounds, centers, buildings, and 21 parking. 22 (70 ILCS 200/60-30); Civic Center Code; Collinsville 23 Metropolitan Exposition, Auditorium and Office Building Authority; for grounds, centers, buildings, and parking. 24 25 (70 ILCS 200/70-35); Civic Center Code; Crystal Lake Civic 26 Center Authority; for grounds, centers, buildings, and

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- 1 parking.
- 2 (70 ILCS 200/75-20); Civic Center Code; Decatur Metropolitan
 3 Exposition, Auditorium and Office Building Authority; for
 4 grounds, centers, buildings, and parking.
- 5 (70 ILCS 200/80-15); Civic Center Code; DuPage County
 6 Metropolitan Exposition, Auditorium and Office Building
 7 Authority; for grounds, centers, buildings, and parking.
- 8 (70 ILCS 200/85-35); Civic Center Code; Elgin Metropolitan
 9 Exposition, Auditorium and Office Building Authority; for
 10 grounds, centers, buildings, and parking.
- 11 (70 ILCS 200/95-25); Civic Center Code; Herrin Metropolitan 12 Exposition, Auditorium and Office Building Authority; for 13 grounds, centers, buildings, and parking.
- 14 (70 ILCS 200/110-35); Civic Center Code; Illinois Valley Civic 15 Center Authority; for grounds, centers, buildings, and 16 parking.
- (70 ILCS 200/115-35); Civic Center Code; Jasper County Civic
 Center Authority; for grounds, centers, buildings, and
 parking.
- (70 ILCS 200/120-25); Civic Center Code; Jefferson County
 Metropolitan Exposition, Auditorium and Office Building
 Authority; for grounds, centers, buildings, and parking.
- (70 ILCS 200/125-15); Civic Center Code; Jo Daviess County
 Civic Center Authority; for grounds, centers, buildings,
 and parking.
- 26 (70 ILCS 200/130-30); Civic Center Code; Katherine Dunham

1		Metropolitan Exposition, Auditorium and Office Building
2		Authority; for grounds, centers, buildings, and parking.
3	(70	ILCS 200/145-35); Civic Center Code; Marengo Civic Center
4		Authority; for grounds, centers, buildings, and parking.
5	(70	ILCS 200/150-35); Civic Center Code; Mason County Civic
6		Center Authority; for grounds, centers, buildings, and
7		parking.
8	(70	ILCS 200/155-15); Civic Center Code; Matteson Metropolitan
9		Civic Center Authority; for grounds, centers, buildings,
10		and parking.
11	(70	ILCS 200/160-35); Civic Center Code; Maywood Civic Center
12		Authority; for grounds, centers, buildings, and parking.
13	(70	ILCS 200/165-35); Civic Center Code; Melrose Park
14		Metropolitan Exposition Auditorium and Office Building
15		Authority; for grounds, centers, buildings, and parking.
16	(70	ILCS 200/170-20); Civic Center Code; certain Metropolitan
17		Exposition, Auditorium and Office Building Authorities;
18		for general purposes.
19	(70	ILCS 200/180-35); Civic Center Code; Normal Civic Center
20		Authority; for grounds, centers, buildings, and parking.

(70 ILCS 200/185-15); Civic Center Code; Oak Park Civic Center
Authority; for grounds, centers, buildings, and parking.
(70 ILCS 200/195-35); Civic Center Code; Ottawa Civic Center
Authority; for grounds, centers, buildings, and parking.
(70 ILCS 200/200-15); Civic Center Code; Pekin Civic Center
Authority; for grounds, centers, buildings, and parking.

1	(70	ILCS 200/205-15); Civic Center Code; Peoria Civic Center
2		Authority; for grounds, centers, buildings, and parking.
3	(70	ILCS 200/210-35); Civic Center Code; Pontiac Civic Center
4		Authority; for grounds, centers, buildings, and parking.
5	(70	ILCS 200/215-15); Civic Center Code; Illinois Quad City
6		Civic Center Authority; for grounds, centers, buildings,
7		and parking.
8	(70	ILCS 200/220-30); Civic Center Code; Quincy Metropolitan
9		Exposition, Auditorium and Office Building Authority; for
10		grounds, centers, buildings, and parking.
11	(70	ILCS 200/225-35); Civic Center Code; Randolph County Civic
12		Center Authority; for grounds, centers, buildings, and
13		parking.
14	(70	ILCS 200/230-35); Civic Center Code; River Forest
15		Metropolitan Exposition, Auditorium and Office Building
16		Authority; for grounds, centers, buildings, and parking.
17	(70	ILCS 200/235-40); Civic Center Code; Riverside Civic
18		Center Authority; for grounds, centers, buildings, and
19		parking.
20	(70	ILCS 200/245-35); Civic Center Code; Salem Civic Center
21		Authority; for grounds, centers, buildings, and parking.
22	(70	ILCS 200/255-20); Civic Center Code; Springfield
23		Metropolitan Exposition and Auditorium Authority; for
24		grounds, centers, and parking.
25	(70	ILCS 200/260-35); Civic Center Code; Sterling Metropolitan
26		Exposition, Auditorium and Office Building Authority; for

1		grounds, centers, buildings, and parking.
2	(70	ILCS 200/265-20); Civic Center Code; Vermilion County
3		Metropolitan Exposition, Auditorium and Office Building
4		Authority; for grounds, centers, buildings, and parking.
5	(70	ILCS 200/270-35); Civic Center Code; Waukegan Civic Center
6		Authority; for grounds, centers, buildings, and parking.
7	(70	ILCS 200/275-35); Civic Center Code; West Frankfort Civic
8		Center Authority; for grounds, centers, buildings, and
9		parking.
10	(70	ILCS 200/280-20); Civic Center Code; Will County
11		Metropolitan Exposition and Auditorium Authority; for
12		grounds, centers, and parking.
13	(70	ILCS 210/5); Metropolitan Pier and Exposition Authority
14		Act; Metropolitan Pier and Exposition Authority; for
15		general purposes, including quick-take power.
16	(70	ILCS 405/22.04); Soil and Water Conservation Districts
17		Act; soil and water conservation districts; for general
18		purposes.
19	(70	ILCS 410/10 and 410/12); Conservation District Act;
20		conservation districts; for open space, wildland, scenic
21		roadway, pathway, outdoor recreation, or other
22		conservation benefits.
23	(70	ILCS 503/25); Chanute-Rantoul National Aviation Center
24		Redevelopment Commission Act; Chanute-Rantoul National
25		Aviation Center Redevelopment Commission; for general
26		purposes.

(70 ILCS 507/15); Fort Sheridan Redevelopment Commission Act; 1 2 Sheridan Redevelopment Commission; for general Fort 3 purposes or to carry out comprehensive or redevelopment 4 plans. (70 ILCS 520/8); Southwestern Illinois Development Authority 5 Act; Southwestern Illinois Development Authority; for 6 7 general purposes, including quick-take power. (70 ILCS 605/4-17 and 605/5-7); Illinois Drainage Code; 8 9 drainage districts; for general purposes. 10 (70 ILCS 615/5 and 615/6); Chicago Drainage District Act; 11 corporate authorities; for construction and maintenance of 12 works. 13 (70 ILCS 705/10); Fire Protection District Act; fire 14 protection districts; for general purposes. 15 (70 ILCS 750/20); Flood Prevention District Act; flood 16 prevention districts; for general purposes. 17 (70 ILCS 805/6); Downstate Forest Preserve District Act; certain forest preserve districts; for general purposes. 18 19 (70 ILCS 805/18.8); Downstate Forest Preserve District Act; 20 certain forest preserve districts; for recreational and cultural facilities. 21 22 (70 ILCS 810/8); Cook County Forest Preserve District Act; 23 Forest Preserve District of Cook County; for general 24 purposes. 25 (70 ILCS 810/38); Cook County Forest Preserve District Act; 26 Forest Preserve District of Cook County; for recreational

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facilities. 1 2 (70 ILCS 910/15 and 910/16); Hospital District Law; hospital 3 districts; for hospitals or hospital facilities. (70 ILCS 915/3); Illinois Medical District Act; Illinois 4 5 Medical District Commission; for general purposes. (70 ILCS 915/4.5); Illinois Medical District Act; Illinois 6 7 Medical District Commission; quick-take power for the 8 Illinois State Police Forensic Science Laboratory 9 (obsolete). 10 (70 ILCS 920/5); Tuberculosis Sanitarium District Act; 11 tuberculosis sanitarium districts; for tuberculosis 12 sanitariums. (70 ILCS 925/20); Mid-Illinois Medical District 13 Act; 14 Mid-Illinois Medical District; for general purposes. 15 (70 ILCS 930/20); Mid-America Medical District Act; 16 Mid-America Medical District Commission; for general 17 purposes. (70 ILCS 935/20); Roseland Community Medical District Act; 18 medical district; for general purposes. 19 20 (70 ILCS 1005/7); Mosquito Abatement District Act; mosquito abatement districts; for general purposes. 21 22 (70 ILCS 1105/8); Museum District Act; museum districts; for 23 general purposes. (70 ILCS 1205/7-1); Park District Code; park districts; for 24 25 streets and other purposes. 26 (70 ILCS 1205/8-1); Park District Code; park districts; for - 589 - LRB104 09316 LNS 19374 b

- 1 parks.
- 2 (70 ILCS 1205/9-2 and 1205/9-4); Park District Code; park
 3 districts; for airports and landing fields.
- 4 (70 ILCS 1205/11-2 and 1205/11-3); Park District Code; park
 5 districts; for State land abutting public water and
 6 certain access rights.
- 7 (70 ILCS 1205/11.1-3); Park District Code; park districts; for 8 harbors.
- 9 (70 ILCS 1225/2); Park Commissioners Land Condemnation Act;
 10 park districts; for street widening.
- 11 (70 ILCS 1230/1 and 1230/1-a); Park Commissioners Water 12 Control Act; park districts; for parks, boulevards, 13 driveways, parkways, viaducts, bridges, or tunnels.
- 14 (70 ILCS 1250/2); Park Commissioners Street Control (1889)
 15 Act; park districts; for boulevards or driveways.
- 16 (70 ILCS 1290/1); Park District Aquarium and Museum Act; 17 municipalities or park districts; for aquariums or 18 museums.
- 19 (70 ILCS 1305/2); Park District Airport Zoning Act; park
 20 districts; for restriction of the height of structures.
- (70 ILCS 1310/5); Park District Elevated Highway Act; park
 districts; for elevated highways.
- 23 (70 ILCS 1505/15); Chicago Park District Act; Chicago Park
 24 District; for parks and other purposes.
- 25 (70 ILCS 1505/25.1); Chicago Park District Act; Chicago Park
 26 District; for parking lots or garages.

- (70 ILCS 1505/26.3); Chicago Park District Act; Chicago Park
 District; for harbors.
- 3 (70 ILCS 1570/5); Lincoln Park Commissioners Land Condemnation
 4 Act; Lincoln Park Commissioners; for land and interests in
 5 land, including riparian rights.
- 6 (70 ILCS 1801/30); Alexander-Cairo Port District Act;
 7 Alexander-Cairo Port District; for general purposes.
- 8 (70 ILCS 1805/8); Havana Regional Port District Act; Havana
 9 Regional Port District; for general purposes.
- 10 (70 ILCS 1810/7); Illinois International Port District Act; 11 Illinois International Port District; for general 12 purposes.
- 13 (70 ILCS 1815/13); Illinois Valley Regional Port District Act;
 14 Illinois Valley Regional Port District; for general
 15 purposes.
- 16 (70 ILCS 1820/4); Jackson-Union Counties Regional Port
 17 District Act; Jackson-Union Counties Regional Port
 18 District; for removal of airport hazards or reduction of
 19 the height of objects or structures.
- 20 (70 ILCS 1820/5); Jackson-Union Counties Regional Port
 21 District Act; Jackson-Union Counties Regional Port
 22 District; for general purposes.
- 23 (70 ILCS 1825/4.9); Joliet Regional Port District Act; Joliet
 24 Regional Port District; for removal of airport hazards.
- (70 ILCS 1825/4.10); Joliet Regional Port District Act; Joliet
 Regional Port District; for reduction of the height of

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- objects or structures.
- 2 (70 ILCS 1825/4.18); Joliet Regional Port District Act; Joliet
 3 Regional Port District; for removal of hazards from ports
 4 and terminals.
- 5 (70 ILCS 1825/5); Joliet Regional Port District Act; Joliet
 6 Regional Port District; for general purposes.
- 7 (70 ILCS 1830/7.1); Kaskaskia Regional Port District Act;
 8 Kaskaskia Regional Port District; for removal of hazards
 9 from ports and terminals.
- 10 (70 ILCS 1830/14); Kaskaskia Regional Port District Act;
 11 Kaskaskia Regional Port District; for general purposes.
- 12 (70 ILCS 1831/30); Massac-Metropolis Port District Act;
 13 Massac-Metropolis Port District; for general purposes.
- 14 (70 ILCS 1835/5.10); Mt. Carmel Regional Port District Act;
 15 Mt. Carmel Regional Port District; for removal of airport
 16 hazards.
- 17 (70 ILCS 1835/5.11); Mt. Carmel Regional Port District Act;
 18 Mt. Carmel Regional Port District; for reduction of the
 19 height of objects or structures.
- 20 (70 ILCS 1835/6); Mt. Carmel Regional Port District Act; Mt.
 21 Carmel Regional Port District; for general purposes.
- (70 ILCS 1837/30); Ottawa Port District Act; Ottawa Port
 District; for general purposes.
- 24 (70 ILCS 1845/4.9); Seneca Regional Port District Act; Seneca
 25 Regional Port District; for removal of airport hazards.
- 26 (70 ILCS 1845/4.10); Seneca Regional Port District Act; Seneca

- Regional Port District; for reduction of the height of
 objects or structures.
- 3 (70 ILCS 1845/5); Seneca Regional Port District Act; Seneca
 4 Regional Port District; for general purposes.
- 5 (70 ILCS 1850/4); Shawneetown Regional Port District Act;
 6 Shawneetown Regional Port District; for removal of airport
 7 hazards or reduction of the height of objects or
 8 structures.
- 9 (70 ILCS 1850/5); Shawneetown Regional Port District Act;
 10 Shawneetown Regional Port District; for general purposes.
- 11 (70 ILCS 1855/4); Southwest Regional Port District Act; 12 Southwest Regional Port District; for removal of airport 13 hazards or reduction of the height of objects or 14 structures.
- 15 (70 ILCS 1855/5); Southwest Regional Port District Act;
 16 Southwest Regional Port District; for general purposes.
- 17 (70 ILCS 1860/4); Tri-City Regional Port District Act;
 18 Tri-City Regional Port District; for removal of airport
 19 hazards.
- 20 (70 ILCS 1860/5); Tri-City Regional Port District Act;
 21 Tri-City Regional Port District; for the development of
 22 facilities.
- (70 ILCS 1863/11); Upper Mississippi River International Port
 District Act; Upper Mississippi River International Port
 District; for general purposes.
- 26 (70 ILCS 1865/4.9); Waukegan Port District Act; Waukegan Port

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1		District; for removal of airport hazards.		
2	(70	ILCS 1865/4.10); Waukegan Port District Act; Waukegan Port		
3		District; for restricting the height of objects or		
4		structures.		
5	(70	ILCS 1865/5); Waukegan Port District Act; Waukegan Port		
6		District; for the development of facilities.		
7	(70	ILCS 1870/8); White County Port District Act; White County		
8		Port District; for the development of facilities.		
9	(70	ILCS 1905/16); Railroad Terminal Authority Act; Railroad		
10		Terminal Authority (Chicago); for general purposes.		
11	(70	ILCS 1915/25); Grand Avenue Railroad Relocation Authority		
12		Act; Grand Avenue Railroad Relocation Authority; for		
13		general purposes, including quick-take power (now		
14		obsolete).		
15	(70	ILCS 1935/25); Elmwood Park Grade Separation Authority		
16		Act; Elmwood Park Grade Separation Authority; for general		
17		purposes.		
18	(70	ILCS 2105/9b); River Conservancy Districts Act; river		
19		conservancy districts; for general purposes.		
20	(70	ILCS 2105/10a); River Conservancy Districts Act; river		
21		conservancy districts; for corporate purposes.		
22	(70	ILCS 2205/15); Sanitary District Act of 1907; sanitary		
23		districts; for corporate purposes.		
24	(70	ILCS 2205/18); Sanitary District Act of 1907; sanitary		
25		districts; for improvements and works.		
26	(70	ILCS 2205/19); Sanitary District Act of 1907; sanitary		

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1		districts; for access to property.
2	(70	ILCS 2305/8); North Shore Water Reclamation District Act;
3		North Shore Water Reclamation District; for corporate
4		purposes.
5	(70	ILCS 2305/15); North Shore Water Reclamation District Act;
6		North Shore Water Reclamation District; for improvements.
7	(70	ILCS 2405/7.9); Sanitary District Act of 1917; Sanitary
8		District of Decatur; for carrying out agreements to sell,
9		convey, or disburse treated wastewater to a private
10		entity.
11	(70	ILCS 2405/8); Sanitary District Act of 1917; sanitary
12		districts; for corporate purposes.
13	(70	ILCS 2405/15); Sanitary District Act of 1917; sanitary
14		districts; for improvements.
15	(70	ILCS 2405/16.9 and 2405/16.10); Sanitary District Act of
16		1917; sanitary districts; for waterworks.
17	(70	ILCS 2405/17.2); Sanitary District Act of 1917; sanitary
18		districts; for public sewer and water utility treatment
19		works.
20	(70	ILCS 2405/18); Sanitary District Act of 1917; sanitary
21		districts; for dams or other structures to regulate water
22		flow.
23	(70	ILCS 2605/8); Metropolitan Water Reclamation District Act;
24		Metropolitan Water Reclamation District; for corporate
25		purposes.
26	(70	ILCS 2605/16); Metropolitan Water Reclamation District

- Act; Metropolitan Water Reclamation District; quick-take
 power for improvements.
- 3 (70 ILCS 2605/17); Metropolitan Water Reclamation District
 4 Act; Metropolitan Water Reclamation District; for bridges.
- 5 (70 ILCS 2605/35); Metropolitan Water Reclamation District
 6 Act; Metropolitan Water Reclamation District; for widening
 7 and deepening a navigable stream.
- 8 (70 ILCS 2805/10); Sanitary District Act of 1936; sanitary
 9 districts; for corporate purposes.
- 10 (70 ILCS 2805/24); Sanitary District Act of 1936; sanitary 11 districts; for improvements.
- 12 (70 ILCS 2805/26i and 2805/26j); Sanitary District Act of
 13 1936; sanitary districts; for drainage systems.
- 14 (70 ILCS 2805/27); Sanitary District Act of 1936; sanitary 15 districts; for dams or other structures to regulate water 16 flow.
- 17 (70 ILCS 2805/32k); Sanitary District Act of 1936; sanitary
 18 districts; for water supply.
- 19 (70 ILCS 2805/321); Sanitary District Act of 1936; sanitary
 20 districts; for waterworks.
- (70 ILCS 2905/2-7); Metro-East Sanitary District Act of 1974;
 Metro-East Sanitary District; for corporate purposes.
- 23 (70 ILCS 2905/2-8); Metro-East Sanitary District Act of 1974;
 24 Metro-East Sanitary District; for access to property.
- 25 (70 ILCS 3010/10); Sanitary District Revenue Bond Act;
 26 sanitary districts; for sewerage systems.

- (70 ILCS 3205/12); Illinois Sports Facilities Authority Act;
 Illinois Sports Facilities Authority; quick-take power for
 its corporate purposes (obsolete).
- 4 (70 ILCS 3405/16); Surface Water Protection District Act;
 5 surface water protection districts; for corporate
 6 purposes.
- 7 (70 ILCS 3605/7); Metropolitan Transit Authority Act; Chicago
 8 Transit Authority; for transportation systems.
- 9 (70 ILCS 3605/8); Metropolitan Transit Authority Act; Chicago
 10 Transit Authority; for general purposes.
- 11 (70 ILCS 3605/10); Metropolitan Transit Authority Act; Chicago 12 Transit Authority; for general purposes, including 13 railroad property.
- 14 (70 ILCS 3610/3 and 3610/5); Local Mass Transit District Act;
 15 local mass transit districts; for general purposes.
- 16 (70 ILCS 3615/2.13); Regional Transportation Authority Act;
 17 Regional Transportation Authority; for general purposes.
- 18 (70 ILCS 3705/8 and 3705/12); Public Water District Act;
 19 public water districts; for waterworks.
- 20 (70 ILCS 3705/23a); Public Water District Act; public water
 21 districts; for sewerage properties.
- (70 ILCS 3705/23e); Public Water District Act; public water
 districts; for combined waterworks and sewerage systems.
- 24 (70 ILCS 3715/6); Water Authorities Act; water authorities;
 25 for facilities to ensure adequate water supply.
- 26 (70 ILCS 3715/27); Water Authorities Act; water authorities;

- 1 for access to property.
- 2 (75 ILCS 5/4-7); Illinois Local Library Act; boards of library
 3 trustees; for library buildings.
- 4 (75 ILCS 16/30-55.80); Public Library District Act of 1991;
 5 public library districts; for general purposes.
- 6 (75 ILCS 65/1 and 65/3); Libraries in Parks Act; corporate
 7 authorities of city or park district, or board of park
 8 commissioners; for free public library buildings.

9 (Source: Incorporates 98-564, eff. 8-27-13; P.A. 98-756, eff.
10 7-16-14; 99-669, eff. 7-29-16.)

- 11 (735 ILCS 30/15-5-49 new)
- 12 Sec. 15-5-49. Eminent domain powers in new Acts. The

13 following provisions of law may include express grants of the

14 power to acquire property by condemnation or eminent domain:

Metropolitan Mobility Authority Act; Metropolitan Mobility Authority; for general purposes.

Section 20.47. The Local Governmental and Governmental Employees Tort Immunity Act is amended by changing Section 2-101 as follows:

20 (745 ILCS 10/2-101) (from Ch. 85, par. 2-101)

21 Sec. 2-101. Nothing in this Act affects the right to 22 obtain relief other than damages against a local public entity or public employee. Nothing in this Act affects the liability,
 if any, of a local public entity or public employee, based on:

a contract;

b operation as a common carrier; and this Act does not apply to any entity organized under or subject to the <u>Metropolitan Mobility</u> "Metropolitan Transit Authority Act", approved April 12, 1945, as amended;

8 c The "Workers' Compensation Act", approved July 9, 1951,
9 as heretofore or hereafter amended;

10 d The "Workers' Occupational Diseases Act", approved July 11 9, 1951, as heretofore or hereafter amended;

e Section 1-4-7 of the "Illinois Municipal Code", approved
May 29, 1961, as heretofore or hereafter amended.

14 f The "Illinois Uniform Conviction Information Act", 15 enacted by the 85th General Assembly, as heretofore or 16 hereafter amended.

17 (Source: P.A. 85-922.)

Section 20.48. The Illinois Wage Payment and Collection Act is amended by changing Section 9 as follows:

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20 (820 ILCS 115/9) (from Ch. 48, par. 39m-9)
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Sec. 9. Except as hereinafter provided, deductions by employers from wages or final compensation are prohibited unless such deductions are (1) required by law; (2) to the benefit of the employee; (3) in response to a valid wage

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assignment or wage deduction order; (4) made with the express 1 2 written consent of the employee, given freely at the time the 3 deduction is made; (5) made by a municipality with a population of 500,000 or more, a county with a population of 4 5 3,000,000 or more, a community college district in a city with a population of 500,000 or more, a housing authority in a 6 7 municipality with a population of 500,000 or more, the Chicago 8 Park District, the Metropolitan Mobility Metropolitan Transit 9 Authority, the Chicago Board of Education, the Cook County 10 Forest Preserve District, or the Metropolitan Water 11 Reclamation District to pay a debt owed by the employee to a 12 municipality with a population of 500,000 or more, a county 13 with a population of 3,000,000 or more, the Cook County Forest 14 Preserve, the Chicago Park District, the Metropolitan Water 15 Reclamation District, the Chicago Transit Authority, the 16 Chicago Board of Education, or a housing authority of a 17 municipality with a population of 500,000 or more; provided, however, that the amount deducted from any one salary or wage 18 payment shall not exceed 25% of the net amount of the payment; 19 20 or (6) made by a housing authority in a municipality with a population of 500,000 or more or a municipality with a 21 22 population of 500,000 or more to pay a debt owed by the 23 employee to a housing authority in a municipality with a population of 500,000 or more; provided, however, that the 24 amount deducted from any one salary or wage payment shall not 25 26 exceed 25% of the net amount of the payment. Before the

municipality with a population of 500,000 or more, the 1 2 community college district in a city with a population of 500,000 or more, the Chicago Park District, the Metropolitan 3 Mobility Metropolitan Transit Authority, a housing authority 4 5 in a municipality with a population of 500,000 or more, the Chicago Board of Education, the county with a population of 6 7 3,000,000 or more, the Cook County Forest Preserve District, 8 or the Metropolitan Water Reclamation District deducts any 9 amount from any salary or wage of an employee to pay a debt 10 owed to a municipality with a population of 500,000 or more, a 11 county with a population of 3,000,000 or more, the Cook County 12 Forest Preserve District, the Chicago Park District, the Metropolitan Water Reclamation District, the Chicago Transit 13 Authority, the Chicago Board of Education, or a housing 14 15 authority of a municipality with a population of 500,000 or 16 more under this Section, the municipality, the county, the 17 Cook County Forest Preserve District, the Chicago Park District, the Metropolitan Water Reclamation District, the 18 19 Chicago Transit Authority, the Chicago Board of Education, or 20 a housing authority of a municipality with a population of 500,000 or more shall certify that (i) the employee has been 21 22 afforded an opportunity for a hearing to dispute the debt that 23 is due and owing the municipality, the county, the Cook County Forest Preserve District, the Chicago Park District, the 24 25 Metropolitan Water Reclamation District, the Chicago Transit Authority, the Chicago Board of Education, or a housing 26

authority of a municipality with a population of 500,000 or 1 2 more and (ii) the employee has received notice of a wage deduction order and has been afforded an opportunity for a 3 hearing to object to the order. Before a housing authority in a 4 5 municipality with a population of 500,000 or more or a municipality with a population of 500,000 or more, a county 6 with a population of 3,000,000 or more, the Cook County Forest 7 8 Preserve District, the Chicago Park District, the Metropolitan 9 Water Reclamation District, the Chicago Transit Authority, the 10 Chicago Board of Education, or a housing authority of a 11 municipality with a population of 500,000 or more deducts any 12 amount from any salary or wage of an employee to pay a debt 13 owed to a housing authority in a municipality with a population of 500,000 or more under this Section, the housing 14 15 authority shall certify that (i) the employee has been 16 afforded an opportunity for a hearing to dispute the debt that 17 is due and owing the housing authority and (ii) the employee has received notice of a wage deduction order and has been 18 19 afforded an opportunity for a hearing to object to the order. 20 For purposes of this Section, "net amount" means that part of the salary or wage payment remaining after the deduction of 21 22 any amounts required by law to be deducted and "debt due and 23 owing" means (i) a specified sum of money owed to the municipality, county, the Cook County Forest 24 Preserve 25 District, the Chicago Park District, the Metropolitan Water 26 Reclamation District, the Chicago Transit Authority, the

Chicago Board of Education, or housing authority for services, 1 2 work, or goods, after the period granted for payment has 3 expired, or (ii) a specified sum of money owed to the municipality, county, the Cook County Forest Preserve 4 5 District, the Chicago Park District, the Metropolitan Water Reclamation District, the Chicago Transit Authority, the 6 Chicago Board of Education or housing authority pursuant to a 7 court order or order of an administrative hearing officer 8 9 after the exhaustion of, or the failure to exhaust, judicial 10 review; (7) the result of an excess payment made due to, but 11 not limited to, a typographical or mathematical error made by 12 a municipality with a population of less than 500,000 or to collect a debt owed to a municipality with a population of less 13 14 than 500,000 after notice to the employee and an opportunity 15 to be heard; provided, however, that the amount deducted from 16 any one salary or wage payment shall not exceed 15% of the net 17 amount of the payment. Before the municipality deducts any amount from any salary or wage of an employee to pay a debt 18 19 owed to the municipality, the municipality shall certify that 20 (i) the employee has been afforded an opportunity for a 21 hearing, conducted by the municipality, to dispute the debt 22 that is due and owing the municipality, and (ii) the employee 23 has received notice of a wage deduction order and has been afforded an opportunity for a hearing, conducted by the 24 25 municipality, to object to the order. For purposes of this 26 Section, "net amount" means that part of the salary or wage

payment remaining after the deduction of any amounts required 1 2 by law to be deducted and "debt due and owing" means (i) a 3 specified sum of money owed to the municipality for services, work, or goods, after the period granted for payment has 4 5 expired, or (ii) a specified sum of money owed to the 6 municipality pursuant to a court order or order of an 7 administrative hearing officer after the exhaustion of, or the 8 failure to exhaust, judicial review. Where the legitimacy of 9 any deduction from wages is in dispute, the amount in question 10 may be withheld if the employer notifies the Department of 11 Labor on the date the payment is due in writing of the amount 12 that is being withheld and stating the reasons for which the payment is withheld. Upon such notification the Department of 13 14 Labor shall conduct an investigation and render a judgment as 15 promptly as possible, and shall complete such investigation 16 within 30 days of receipt of the notification by the employer 17 that wages have been withheld. The employer shall pay the wages due upon order of the Department of Labor within 15 18 calendar days of issuance of a judgment on the dispute. 19

The Department shall establish rules to protect the interests of both parties in cases of disputed deductions from wages. Such rules shall include reasonable limitations on the amount of deductions beyond those required by law which may be made during any pay period by any employer.

In case of a dispute over wages, the employer shall pay, without condition and within the time set by this Act, all - 604 - LRB104 09316 LNS 19374 b

wages or parts thereof, conceded by him to be due, leaving to the employee all remedies to which he may otherwise be entitled as to any balance claimed. The acceptance by an employee of a disputed paycheck shall not constitute a release as to the balance of his claim and any release or restrictive endorsement required by an employer as a condition to payment shall be a violation of this Act and shall be void.

8 (Source: P.A. 97-120, eff. 1-1-12.)

9 Section 20.49. The Transportation Benefits Program Act is 10 amended by changing Sections 5, 10, and 15 as follows:

11 (820 ILCS 63/5)

12 Sec. 5. Definitions. As used in this Act:

13 "Covered employee" means any person who performs an 14 average of at least 35 hours of work per week for compensation 15 on a full-time basis.

"Covered employer" means any individual, partnership, 16 17 association. corporation, limited liability company, government, non-profit organization, or business trust that 18 directly or indirectly, or through an agent or any other 19 20 person, employs or exercises control over wages, hours, or 21 working conditions of an employee, and that:

(1) is located in: Cook County; Warren Township in
 Lake County; Grant Township in Lake County; Frankfort
 Township in Will County; Wheatland Township in Will

County; Addison Township; Bloomingdale Township; York 1 2 Township; Milton Township; Winfield Township; Downers 3 Grove Township; Lisle Township; Naperville Township; Dundee Township; Elgin Township; St. Charles Township; 4 5 Geneva Township; Batavia Township; Aurora Township; Zion 6 Township; Benton Township; Waukegan Township; Avon 7 Township; Libertyville Township; Shields Township; Vernon 8 Township; West Deerfield Township; Deerfield Township; 9 McHenry Township; Nunda Township; Algonquin Township; 10 DuPage Township; Homer Township; Lockport Township; 11 Plainfield Township; New Lenox Township; Joliet Township; 12 or Troy Township; and

13 (2) employs 50 or more covered employees in a 14 geographic area specified in paragraph (1) at an address 15 that is located within one mile of fixed-route transit 16 service.

17 "Public transit" means any transportation system within 18 the authority and jurisdiction of the <u>Metropolitan Mobility</u> 19 Regional Transportation Authority.

20 "Transit pass" means any pass, token, fare card, voucher, 21 or similar item entitling a person to transportation on public 22 transit.

23 (Source: P.A. 103-291, eff. 1-1-24.)

24 (820 ILCS 63/10)

25 Sec. 10. Transportation benefits program. All covered

employers shall provide a pre-tax commuter benefit to covered 1 2 employees. The pre-tax commuter benefit shall allow employees 3 to use pre-tax dollars for the purchase of a transit pass, via payroll deduction, such that the costs for such purchases may 4 5 be excluded from the employee's taxable wages and compensation up to the maximum amount permitted by federal tax law, 6 7 consistent with 26 U.S.C. 132(f) and the rules and regulations 8 promulgated thereunder. A covered employer may comply with 9 this Section by participating in a program offered by the 10 Metropolitan Mobility Chicago Transit Authority or the 11 Regional Transportation Authority.

12 This benefit must be offered to all employees starting on 13 the employees' first full pay period after 120 days of 14 employment. All transit agencies shall market the existence of 15 this program and this Act to their riders in order to inform 16 affected employees and their employers.

17 (Source: P.A. 103-291, eff. 1-1-24.)

18 (820 ILCS 63/15)

Sec. 15. Regional Transit Authority map. The <u>Metropolitan</u> <u>Mobility Regional Transportation</u> Authority shall make publicly available a searchable map of addresses that are located within one mile of fixed-route transit service.

23 (Source: P.A. 103-291, eff. 1-1-24.)

24 Article XXI. NO ACCELERATION OR DELAY, SEVERABILITY, AND

1

EFFECTIVE DATE

Section 20.50. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.

9 Section 20.97. Severability. The provisions of this Act
10 are severable under Section 1.31 of the Statute on Statutes.

Section 20.99. Effective date. This Section; Article XI; Section 8.48 of the State Mandates Act; Sections 8-106 and 8-107 of the Public Utilities Act; and Sections 12-830, 13C-21, and 18c-1206 of the Illinois Vehicle Code take effect upon becoming law.

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