- 1 AN ACT concerning ethics.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 5. The Lobbyist Registration Act is amended by
- 5 changing Sections 5, 6, and 7 as follows:
- 6 (25 ILCS 170/5) (from Ch. 63, par. 175)
- 7 Sec. 5. Lobbyist registration and disclosure. Every
- 8 person required to register under Section 3 shall, with
- 9 respect to each person or entity employing or retaining the
- 10 person required to register, each-and-every-year, or before
- 11 any such service is performed which requires the person to
- 12 register and on or before each January 31 and July 31
- 13 <u>thereafter</u>, file in the Office of the Secretary of State a
- 14 written statement, verified under oath, containing the
- 15 following information:
- 16 (a) The <u>registrant's</u> name, and <u>permanent</u> address,
- 17 <u>e-mail address, if any, fax number, if any, business</u>
- 18 <u>telephone number, and temporary address, if the</u>
- 19 <u>registrant has a temporary address while lobbying</u> of-the
- 20 registrant.
- 21 <u>(a-5) If the registrant is an organization or</u>
- business entity, the information required under
- 23 <u>subsection (a) for each person associated with the</u>
- 24 <u>registrant who will be lobbying, regardless of whether</u>
- lobbying is a significant part of his or her duties.
- 26 (b) The name and address of the person or persons
- 27 employing or retaining registrant to perform such
- 28 services or on whose behalf the registrant appears and
- 29 <u>whether the employment of the registrant is pursuant to</u>
- an oral or written agreement.
- 31 (b-5) A copy of the written agreement or a written

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- summary of the oral agreement with the person or persons
 employing or retaining the registrant.
- 3 (c) A brief description of the executive, 4 legislative, or administrative action in reference to 5 which such service is to be rendered.
- 6 (c-5) Each executive and legislative branch agency
 7 the registrant expects to lobby during the registration
 8 period.
- 9 (c-6) The nature of the client's business, by indicating all of the following categories that apply: 10 (1) banking and financial services, (2) manufacturing, 11 (3) education, (4) environment, (5) healthcare, (6) 12 insurance, (7) community interests, (8) labor, (9) public 13 relations or advertising, (10) marketing or sales, (11) 14 hospitality, (12) engineering, (13) information or 15 technology products or services, (14) social services, 16 (15) public utilities, (16) racing or wagering, (17) real 17 estate or construction, (18) telecommunications, (19) 18 19 trade or professional association, (20) travel or tourism, (21) transportation, and (22) other (setting 20 forth the nature of that other business). 21
- 22 (d) A picture of the registrant.
- 23 <u>The registrant must file an amendment to the statement</u>
 24 <u>within 14 days to report any substantial change or addition</u>
 25 <u>to the information previously filed.</u>
- Persons required to register under this Act shall remit a single, semi-annual, annual and nonrefundable \$25 \$50 registration fee. All fees shall be deposited into the Lobbyist Registration Administration Fund for administration and enforcement of this Act.
- 31 (Source: P.A. 88-187.)
- 32 (25 ILCS 170/6) (from Ch. 63, par. 176)
- 33 Sec. 6. Reports.

- 1 (a) Except as otherwise provided in this Section, every 2 person required to register as prescribed in Section 3 shall report in writing, verified under oath, to the Secretary of 3 4 State all expenditures for lobbying made or incurred by the 5 lobbyist on his behalf or the behalf of his employer. In the 6 case where an individual is solely employed by another person 7 to perform job related functions any part of which includes 8 lobbying, the employer shall be responsible for reporting all 9 lobbying expenditures incurred on the employer's behalf as shall be identified by the lobbyist to the employer preceding 10 11 such report. Persons who contract with another person to perform lobbying activities shall be 12 responsible for lobbying expenditures 13 reporting all incurred on the employer's behalf. Any additional lobbying expenses incurred 14 15 by the employer which are separate and apart from those 16 incurred by the contractual employee shall be reported by the 17 employer.
- 18 (b) The report shall itemize each individual expenditure 19 or transaction ever-\$100 and shall include the name of the 20 official on whose behalf the expenditure was made, the name 21 of the client on whose behalf the expenditure was made, the 22 total amount of the expenditure, the date on which the 23 expenditure occurred and the subject matter of the lobbying 24 activity, if any.
- Expenditures attributable to lobbying officials shall be listed and reported according to the following categories:
 - (1) travel and lodging on behalf of others.
- 28 (2) meals, beverages and other entertainment.
- 29 (3) gifts.

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- 30 (4) honoraria.
- (5) any other thing of value not listed in items
- 32 <u>(1) through (4).</u>
- 33 Individual---expenditures--required--to--be--reported--as
- 34 described-herein-which-are-equal-to--or--less--than--\$1θθ--in

- 1 value-need-not-be-itemized-but-are-required-to-be-categorized
- 2 and--reported--by-officials-in-an-aggregate-total-in-a-manner
- 3 prescribed-by-rule-of-the-Secretary-of-State-
- 4 Expenditures incurred for hosting receptions, benefits
- 5 and other large gatherings held for purposes of goodwill or
- 6 otherwise to influence executive, legislative or
- 7 administrative action to which there are 25 or more State
- 8 officials invited shall be reported listing <u>each</u> only--the
- 9 total--amount--of-the expenditure, the date of the event, and
- 10 the estimated number of officials in attendance.
- 11 Each individual expenditure required to be reported shall
- 12 include all expenses made for or on behalf of State officials
- and members of the immediate family of those persons.
- 14 The category travel and lodging includes, but is not
- 15 limited to, all travel and living accommodations made for or
- on behalf of State officials in the capital during sessions
- of the General Assembly.
- Reasonable---and--bona--fide--expenditures--made--by--the
- 19 registrant-who-is-a-member-of-a-legislative--or--State--study
- 20 commission-or-committee-while-attending-and-participating-in
- 21 meetings-and-hearings-of-such-commission--or--committee--need
- 22 not-be-reported.
- 23 Reasonable---and--bona--fide Expenditures made by the
- 24 registrant for personal sustenance, lodging, travel, office
- 25 expenses and clerical or support staff <u>must</u> need-net be
- 26 reported.
- 27 Salaries, -- fees, -- and -- other -- compensation -- paid -- to -- the
- 28 registrant-for-the-purposes-of-lobbying-need-not-be-reported.
- 29 Any contributions required to be reported under Article 9
- of the Election Code need not be reported.
- The report shall include: (1) the name of each State
- 32 government entity lobbied; (2) whether the lobbying involved
- 33 <u>executive</u>, <u>legislative</u>, <u>or administrative action</u>, <u>or a</u>
- 34 <u>combination; (3) the names of the persons who performed the</u>

- 1 <u>lobbyist services;</u> and (4) the specific executive,
- 2 <u>legislative</u>, or administrative action promoted or opposed.
- 3 Gifts--and-honoraria-returned-to-the-registrant-within-30
- 4 days-of-the-date-of-receipt-need-not-be-reported.
- 5 (c) Reports under this Section shall be filed by July
- 6 31, for expenditures from the previous January 1 through the
- 7 later of June 30 or the final day of the regular General
- 8 Assembly session, and by January 31, for expenditures from
- 9 the entire previous calendar year.
- 10 Registrants who made no reportable expenditures during a
- 11 reporting period shall file a report stating that no
- 12 expenditures were incurred. Such reports shall be filed in
- 13 accordance with the deadlines as prescribed in this
- 14 subsection.
- 15 A registrant who terminates employment or duties which
- 16 required him to register under this Act shall give the
- 17 Secretary of State, within 30 days after the date of such
- 18 termination, written notice of such termination and shall
- 19 include therewith a report of the expenditures described
- 20 herein, covering the period of time since the filing of his
- 21 last report to the date of termination of employment. Such
- 22 notice and report shall be final and relieve such registrant
- of further reporting under this Act, unless and until he
- later takes employment or assumes duties requiring him to
- 25 again register under this Act.
- 26 (d) Failure to file any such report within the time
- 27 designated or the reporting of incomplete information shall
- 28 constitute a violation of this Act.
- 29 A registrant shall preserve for a period of 2 years all
- 30 receipts and records used in preparing reports under this
- 31 Act.
- 32 (e) Within 30 days after a filing deadline, the lobbyist
- 33 shall notify each official on whose behalf an expenditure has
- 34 been reported. Notification shall include the name of the

- 1 registrant, the total amount of the expenditure, the date on
- which the expenditure occurred, and the subject matter of the
- 3 lobbying activity.
- 4 (Source: P.A. 90-78, eff. 1-1-98.)
- 5 (25 ILCS 170/7) (from Ch. 63, par. 177)
- 6 Sec. 7. Duties of the Secretary of State.
- 7 It shall be the duty of the Secretary of State to provide
- 8 appropriate forms for the registration and reporting of
- 9 information required by this Act and to keep such
- 10 registrations and reports on file in his office for 3 years
- 11 from the date of filing. He shall also provide and maintain a
- 12 register with appropriate blanks and indexes so that the
- information required in Sections 5 and 6 of this Act may be
- 14 accordingly entered. Such records shall be considered public
- information and open to public inspection.
- 16 A report filed under this Act is due in the Office of the
- 17 Secretary of State no later than the close of business on the
- date on which it is required to be filed.
- 19 Within 10 days after a filing deadline, the Secretary of
- 20 State shall notify persons he determines are required to file
- 21 but have failed to do so.
- 22 <u>Within 6 months after the effective date of this</u>
- 23 <u>amendatory Act of the 93rd General Assembly, the Secretary of</u>
- 24 State must allow all reports required under this Act to be
- 25 <u>filed electronically.</u>
- 26 (Source: P.A. 88-187.)