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AN ACT concerning government.

## 2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

- 4 Section 5. The Freedom of Information Act is amended by 5 changing Sections 2 and 7 as follows:
- 6 (5 ILCS 140/2) (from Ch. 116, par. 202)
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Sec. 2. Definitions. As used in this Act:

"Public body" means any legislative, executive, 8 (a) administrative, or advisory bodies of the State, 9 state universities and colleges, counties, townships, cities, 10 villages, incorporated towns, school districts and all other 11 municipal corporations, boards, bureaus, committees, 12 or commissions of this State, any subsidiary bodies of any of the 13 14 foregoing including but not limited to committees and 15 subcommittees which are supported in whole or in part by tax revenue, or which expend tax revenue, and a School Finance 16 17 Authority created under Article 1E of the School Code. "Public body" does not include a child death review team or the 18 19 Illinois Child Death Review Teams Executive Council 20 established under the Child Death Review Team Act.

(b) "Person" means any individual, corporation, partnership, firm, organization or association, acting individually or as a group.

(c) "Public records" means all records, reports, forms, 24 25 letters, memoranda, writings, books, papers, maps, 26 photographs, microfilms, cards, tapes, recordings, electronic data processing records, recorded information and all other 27 28 documentary materials, regardless of physical form or 29 characteristics, having been prepared, or having been or being 30 used, received, possessed or under the control of any public body. "Public records" includes, but is expressly not limited 31 32 to: (i) administrative manuals, procedural rules, and HB0483 Engrossed - 2 - LRB094 06275 JAM 36348 b

1 instructions to staff, unless exempted by Section 7(p) of this 2 Act; (ii) final opinions and orders made in the adjudication of 3 cases, except an educational institution's adjudication of 4 student or employee grievance or disciplinary cases; (iii) 5 substantive rules; (iv) statements and interpretations of 6 policy which have been adopted by a public body; (v) final 7 planning policies, recommendations, and decisions; (vi) 8 factual reports, inspection reports, and studies whether 9 prepared by or for the public body; (vii) all information in 10 any account, voucher, or contract dealing with the receipt or expenditure of public or other funds of public bodies; (viii) 11 12 the names, salaries, titles, and dates of employment of all 13 employees and officers of public bodies; (ix) materials containing opinions concerning the rights of the state, the 14 15 public, a subdivision of state or a local government, or of any 16 private persons; (x) the name of every official and the final 17 records of voting in all proceedings of public bodies; (xi) applications for any contract, permit, grant, or agreement 18 19 except as exempted from disclosure by subsection (g) of Section 20 7 of this Act; (xii) each report, document, study, or publication prepared by independent consultants or other 21 22 independent contractors for the public body; (xiii) all other 23 information required by law to be made available for public 24 inspection or copying; (xiv) information relating to any grant 25 or contract made by or between a public body and another public 26 body or private organization; (xv) waiver documents filed with 27 the State Superintendent of Education or the president of the 28 University of Illinois under Section 30-12.5 of the School Code, concerning nominees for General Assembly scholarships 29 30 under Sections 30-9, 30-10, and 30-11 of the School Code; (xvi) 31 complaints, results of complaints, and Department of Children 32 and Family Services staff findings of licensing violations at 33 day care facilities, provided that personal and identifying information is not released; and (xvii) records, reports, 34 35 forms, writings, letters, memoranda, books, papers, and other documentary information, regardless of physical 36 form or

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1 characteristics, having been prepared, or having been or being 2 used, received, possessed, or under the control of the Illinois 3 Sports Facilities Authority dealing with the receipt or expenditure of public funds or other funds of the Authority in 4 5 connection with the reconstruction, removation, remodeling, 6 extension, or improvement of all or substantially all of an existing "facility" as that term is defined in the Illinois 7 Sports Facilities Authority Act; and (xviii) settlement 8 agreements entered into by or on behalf of a public body, 9 provided that personal and identifying information, other than 10 11 the identities of the parties, is not released.

12 (d) "Copying" means the reproduction of any public record 13 by means of any photographic, electronic, mechanical or other 14 process, device or means.

(e) "Head of the public body" means the president, mayor, chairman, presiding officer, director, superintendent, manager, supervisor or individual otherwise holding primary executive and administrative authority for the public body, or such person's duly authorized designee.

(f) "News media" means a newspaper or other periodical issued at regular intervals whether in print or electronic format, a news service whether in print or electronic format, a radio station, a television station, a television network, a community antenna television service, or a person or corporation engaged in making news reels or other motion picture news for public showing.

27 (Source: P.A. 91-935, eff. 6-1-01; 92-335, eff. 8-10-01; 28 92-468, eff. 8-22-01; 92-547, eff. 6-13-02; 92-651, eff. 29 7-11-02.)

30 (5 ILCS 140/7) (from Ch. 116, par. 207)

31 Sec. 7. Exemptions.

32 (1) The following shall be exempt from inspection and 33 copying:

34 (a) Information specifically prohibited from35 disclosure by federal or State law or rules and regulations

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adopted under federal or State law.

(b) Information that, if disclosed, would constitute a 2 3 clearly unwarranted invasion of personal privacy, unless the disclosure is consented to in writing by the individual 4 5 subjects of the information. The disclosure of information 6 that bears on the public duties of public employees and officials shall not be considered an invasion of personal 7 privacy. Information exempted under this subsection (b) 8 shall include but is not limited to: 9

10 (i) files and personal information maintained with 11 respect to clients, patients, residents, students or 12 other individuals receiving social, medical, educational, vocational, financial, 13 supervisory or custodial care or services directly or indirectly from 14 federal agencies or public bodies; 15

16 (ii) personnel files and personal information 17 maintained with respect to employees, appointees or 18 elected officials of any public body or applicants for 19 those positions;

20 (iii) files and personal information maintained 21 with respect to any applicant, registrant or licensee 22 by any public body cooperating with or engaged in 23 professional or occupational registration, licensure 24 or discipline;

25 (iv) information required of any taxpayer in 26 connection with the assessment or collection of any tax 27 unless disclosure is otherwise required by State 28 statute;

(v) information revealing the identity of persons 29 30 who file complaints with or provide information to 31 administrative, investigative, law enforcement or 32 penal agencies; provided, however, that identification of witnesses to traffic accidents, traffic accident 33 reports, and rescue reports may be provided by agencies 34 35 of local government, except in a case for which a is ongoing, 36 criminal investigation without

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constituting a clearly unwarranted per se invasion of personal privacy under this subsection; and

3 (vi) the names, addresses, or other personal 4 information of participants and registrants in park 5 district, forest preserve district, and conservation 6 district programs.

7 (c) Records compiled by any public body for 8 administrative enforcement proceedings and any law 9 enforcement or correctional agency for law enforcement 10 purposes or for internal matters of a public body, but only 11 to the extent that disclosure would:

12 (i) interfere with pending or actually and 13 reasonably contemplated law enforcement proceedings 14 conducted by any law enforcement or correctional 15 agency;

(ii) interfere with pending administrativeenforcement proceedings conducted by any public body;

18 (iii) deprive a person of a fair trial or an
19 impartial hearing;

(iv) unavoidably disclose the identity of a
 confidential source or confidential information
 furnished only by the confidential source;

(v) disclose unique or specialized investigative
techniques other than those generally used and known or
disclose internal documents of correctional agencies
related to detection, observation or investigation of
incidents of crime or misconduct;

(vi) constitute an invasion of personal privacy
 under subsection (b) of this Section;

(vii) endanger the life or physical safety of law enforcement personnel or any other person; or

32 (viii) obstruct an ongoing criminal investigation.
33 (d) Criminal history record information maintained by
34 State or local criminal justice agencies, except the
35 following which shall be open for public inspection and
36 copying:

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(i) chronologically maintained arrest information,
 such as traditional arrest logs or blotters;

(ii) the name of a person in the custody of a law enforcement agency and the charges for which that person is being held;

(iii) court records that are public;

7 (iv) records that are otherwise available under
8 State or local law; or

9 (v) records in which the requesting party is the 10 individual identified, except as provided under part 11 (vii) of paragraph (c) of subsection (1) of this 12 Section.

"Criminal history record information" means 13 data identifiable to an individual and consisting 14 of descriptions or notations of arrests, 15 detentions, 16 indictments, informations, pre-trial proceedings, trials, 17 or other formal events in the criminal justice system or descriptions or notations of criminal charges (including 18 criminal violations of local municipal ordinances) and the 19 20 nature of any disposition arising therefrom, including 21 sentencing, court or correctional supervision, rehabilitation and release. The term does not apply to 22 23 statistical records and reports in which individuals are not identified and from which their identities are not 24 25 ascertainable, or to information that is for criminal 26 investigative or intelligence purposes.

(e) Records that relate to or affect the security of
 correctional institutions and detention facilities.

29 (f) Preliminary drafts, notes, recommendations, 30 memoranda and other records in which opinions are 31 expressed, or policies or actions are formulated, except 32 that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and 33 identified by the head of the public body. The exemption 34 provided in this paragraph (f) extends to all those records 35 of officers and agencies of the General Assembly that 36

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pertain to the preparation of legislative documents.

2 secrets and commercial Trade or financial (a) information obtained from a person or business where the 3 trade secrets or information are proprietary, privileged 4 5 or confidential, and if such or where disclosure of the 6 trade secrets or information may cause competitive harm, including all information determined to be confidential 7 under Section 4002 of the Technology Advancement and 8 9 Development Act. Nothing contained in this paragraph (g) 10 shall be construed to prevent a person or business from 11 consenting to disclosure.

12 (h) Proposals and bids for any contract, grant, or including information which 13 agreement, if it were disclosed would frustrate procurement or give an advantage 14 to any person proposing to enter into a contractor 15 16 agreement with the body, until an award or final selection 17 is made. Information prepared by or for the body in preparation of a bid solicitation shall be exempt until an 18 award or final selection is made. 19

20 (i) Valuable formulae, computer geographic systems, 21 designs, drawings and research data obtained or produced by any public body when disclosure could reasonably be 22 23 expected to produce private gain or public loss. The exemption for "computer geographic systems" provided in 24 25 this paragraph (i) does not extend to requests made by news media as defined in Section 2 of this Act when the 26 27 requested information is not otherwise exempt and the only 28 purpose of the request is to access and disseminate information regarding the health, safety, welfare, or 29 30 legal rights of the general public.

31 (j) Test questions, scoring keys and other examination 32 data used to administer an academic examination or 33 determined the qualifications of an applicant for a license 34 or employment.

35 (k) Architects' plans, engineers' technical
 36 submissions, and other construction related technical

1 documents for projects not constructed or developed in whole or in part with public funds and the same for 2 3 projects constructed or developed with public funds, but only to the extent that disclosure would compromise 4 5 security, including but not limited to water treatment 6 facilities, airport facilities, sport stadiums, convention centers, and all government owned, operated, or occupied 7 buildings. 8

9 (1) Library circulation and order records identifying
10 library users with specific materials.

(m) Minutes of meetings of public bodies closed to the public as provided in the Open Meetings Act until the public body makes the minutes available to the public under Section 2.06 of the Open Meetings Act.

(n) Communications between a public body and an 15 16 attorney or auditor representing the public body that would 17 not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in 18 anticipation of a criminal, civil or administrative 19 20 proceeding upon the request of an attorney advising the public body, and materials prepared or compiled with 21 respect to internal audits of public bodies. 22

(o) Information received by a primary or secondary
 school, college or university under its procedures for the
 evaluation of faculty members by their academic peers.

(p) Administrative or technical information associated 26 27 with automated data processing operations, including but 28 not limited to software, operating protocols, computer program abstracts, file layouts, source listings, object 29 30 modules, load modules, user guides, documentation 31 pertaining to all logical and physical design of 32 computerized systems, employee manuals, and any other information that, if disclosed, would jeopardize the 33 security of the system or its data or the security of 34 materials exempt under this Section. 35

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(q) Documents or materials relating to collective

1 negotiating matters between public bodies and their 2 employees or representatives, except that any final 3 contract or agreement shall be subject to inspection and 4 copying.

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5 (r) Drafts, notes, recommendations and memoranda 6 pertaining to the financing and marketing transactions of 7 the public body. The records of ownership, registration, transfer, and exchange of municipal debt obligations, and 8 9 persons to whom payment with respect to these of 10 obligations is made.

11 (s) The records, documents and information relating to 12 real estate purchase negotiations until those negotiations have been completed or otherwise terminated. With regard to 13 a parcel involved in a pending or actually and reasonably 14 contemplated eminent domain proceeding under Article VII 15 16 of the Code of Civil Procedure, records, documents and 17 information relating to that parcel shall be exempt except as may be allowed under discovery rules adopted by the 18 Illinois Supreme Court. The records, 19 documents and 20 information relating to a real estate sale shall be exempt until a sale is consummated. 21

(t) Any and all proprietary information and records related to the operation of an intergovernmental risk management association or self-insurance pool or jointly self-administered health and accident cooperative or pool.

(u) Information concerning a university's adjudication
of student or employee grievance or disciplinary cases, to
the extent that disclosure would reveal the identity of the
student or employee and information concerning any public
body's adjudication of student or employee grievances or
disciplinary cases, except for the final outcome of the
cases.

33 (v) Course materials or research materials used by 34 faculty members.

(w) Information related solely to the internal
 personnel rules and practices of a public body.

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1 (X) Information contained in or related to examination, operating, or condition reports prepared by, 2 on behalf of, or for the use of a public body responsible 3 for the regulation or supervision of financial 5 institutions or insurance companies, unless disclosure is otherwise required by State law. 6

(y) Information the disclosure of which is restricted 7 under Section 5-108 of the Public Utilities Act. 8

9 (z) Manuals or instruction to staff that relate to 10 establishment or collection of liability for any State tax 11 or that relate to investigations by a public body to determine violation of any criminal law. 12

(aa) Applications, related documents, and medical 13 records received by the Experimental Organ Transplantation 14 Procedures Board and any and all documents or other records 15 16 prepared by the Experimental Organ Transplantation 17 Procedures Board or its staff relating to applications it has received. 18

Insurance or self insurance 19 (bb) (including any 20 intergovernmental risk management association or self 21 insurance pool) claims, loss or risk management information, records, data, advice or communications. 22

23 (cc) Information and records held by the Department of Public Health and its authorized representatives relating 24 25 to known or suspected cases of sexually transmissible disease or any information the disclosure of which is 26 27 restricted under the Illinois Sexually Transmissible 28 Disease Control Act.

(dd) Information the disclosure of which is exempted under Section 30 of the Radon Industry Licensing Act.

31 (ee) Firm performance evaluations under Section 55 of 32 the Architectural, Engineering, and Land Surveying Qualifications Based Selection Act. 33

(ff) Security portions of system safety program plans, 34 35 investigation reports, surveys, schedules, lists, data, or information compiled, collected, or prepared by or for the 36

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Regional Transportation Authority under Section 2.11 of
 the Regional Transportation Authority Act or the St. Clair
 County Transit District under the Bi-State Transit Safety
 Act.

5 (gg) Information the disclosure of which is restricted 6 and exempted under Section 50 of the Illinois Prepaid 7 Tuition Act.

(hh) Information the disclosure of which is exempted under the State Officials and Employees Ethics Act.

10 (ii) Beginning July 1, 1999, information that would 11 disclose or might lead to the disclosure of secret or 12 confidential information, codes, algorithms, programs, or 13 private keys intended to be used to create electronic or 14 digital signatures under the Electronic Commerce Security 15 Act.

(jj) Information contained in a local emergency energy
plan submitted to a municipality in accordance with a local
emergency energy plan ordinance that is adopted under
Section 11-21.5-5 of the Illinois Municipal Code.

(kk) Information and data concerning the distribution
 of surcharge moneys collected and remitted by wireless
 carriers under the Wireless Emergency Telephone Safety
 Act.

(11) Vulnerability assessments, security measures, and 24 25 response policies or plans that are designed to identify, 26 prevent, or respond to potential attacks upon a community's 27 population or systems, facilities, or installations, the 28 destruction or contamination of which would constitute a 29 clear and present danger to the health or safety of the 30 community, but only to the extent that disclosure could 31 reasonably be expected to jeopardize the effectiveness of 32 the measures or the safety of the personnel who implement them or the public. Information exempt under this item may 33 include such things as details pertaining to the 34 mobilization or deployment of personnel or equipment, to 35 the operation of communication systems or protocols, or to 36

1 tactical operations.

2 (mm) Maps and other records regarding the location or 3 security of a utility's generation, transmission, 4 distribution, storage, gathering, treatment, or switching 5 facilities.

6 (nn) Law enforcement officer identification 7 information or driver identification information compiled 8 by a law enforcement agency or the Department of 9 Transportation under Section 11-212 of the Illinois 10 Vehicle Code.

(oo) Records and information provided to a residential health care facility resident sexual assault and death review team or the Residential Health Care Facility Resident Sexual Assault and Death Review Teams Executive Council under the Residential Health Care Facility Resident Sexual Assault and Death Review Team Act.

17 (2) This Section does not authorize withholding of 18 information or limit the availability of records to the public, 19 except as stated in this Section or otherwise provided in this 20 Act.

21 (Source: P.A. 92-16, eff. 6-28-01; 92-241, eff. 8-3-01; 92-281, 22 eff. 8-7-01; 92-645, eff. 7-11-02; 92-651, eff. 7-11-02; 93-43, 23 eff. 7-1-03; 93-209, eff. 7-18-03; 93-237, eff. 7-22-03; 24 93-325, eff. 7-23-03, 93-422, eff. 8-5-03; 93-577, eff. 25 8-21-03; 93-617, eff. 12-9-03.)