

Sen. Don Harmon

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## Filed: 3/16/2005

09400SB1355sam001

LRB094 05681 MKM 43795 a

2 AMENDMENT NO. \_\_\_\_\_. Amend Senate Bill 1355 by replacing

AMENDMENT TO SENATE BILL 1355

3 everything after the enacting clause with the following:

4 "Section 5. The Illinois Pension Code is amended by

5 changing Section 7-145.1 as follows:

6 (40 ILCS 5/7-145.1)

7 Sec. 7-145.1. Alternative annuity for county officers.

8 (a) The benefits provided in this Section and Section

7-145.2 are available to elected county officers other than

members of a board of commissioners of a forest preserve

11 <u>district who are elected pursuant to Section 3c of the</u>

12 <u>Downstate Forest Preserve District Act</u> only if the county board

has filed with the Board of the Fund a resolution or ordinance

expressly consenting to the availability of these benefits for

its elected county officers. The benefits provided in this

Section and Section 7-145.2 are available to members of a board

of commissioners of a forest preserve district who are elected

pursuant to Section 3c of the Downstate Forest Preserve

19 District Act only if that board of commissioners has filed with

20 <u>the Board of the Fund a resolution or ordinance expressly</u>

21 <u>consenting to the availability of these benefits for its</u>

22 <u>elected county officers.</u> The county board's <u>or board of</u>

commissioners of a forest preserve district's consent is

24 irrevocable with respect to persons participating in the

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program, but may be revoked at any time with respect to persons 1 who have not paid an additional optional contribution under 2 this Section before the date of revocation. 3

elected county officer may elect to establish alternative credits for an alternative annuity by electing in to make additional optional contributions writing accordance with this Section and procedures established by the board. These alternative credits are available only for periods of service as an elected county officer. The elected county officer may discontinue making the additional optional contributions by notifying the Fund in writing in accordance with this Section and procedures established by the board.

Additional optional contributions for the alternative annuity shall be as follows:

- (1) For service as an elected county officer after the option is elected, an additional contribution of 3% of salary shall be contributed to the Fund on the same basis and under the same conditions as contributions required under Section 7-173.
- (2) For service as an elected county officer before the option is elected, an additional contribution of 3% of the salary for the applicable period of service, plus interest at the effective rate from the date of service to the date of payment, plus any additional amount required by the county board under paragraph (3) in the case of elected county officers other than members of a forest preserve district who are elected pursuant to Section 3c of the Downstate Forest Preserve District Act or by the board of forest preserve commissioners in the case of elected county officers who are members of a forest preserve district who are elected pursuant to Section 3c of the Downstate Forest Preserve District Act. All payments for past service must be paid in full before credit is given.
  - (3) With respect to service as an elected county

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officer before the option is elected, if payment is made after the county board or board of forest preserve commissioners has filed with the Board of the Fund a ordinance resolution or requiring an additional contribution under this paragraph, then the contribution required under paragraph (2) shall include an amount to be determined by the Fund, equal to the actuarial present value of the additional employer cost that would otherwise result from the alternative credits being established for that service. A county board's or board of forest preserve commissioner's resolution ordinance or requiring additional contributions under this paragraph (3) is irrevocable.

No additional optional contributions may be made for any period of service for which credit has been previously forfeited by acceptance of a refund, unless the refund is repaid in full with interest at the effective rate from the date of refund to the date of repayment.

(b) In lieu of the retirement annuity otherwise payable under this Article, an elected county officer who (1) has elected to participate in the Fund and make additional optional contributions in accordance with this Section, (2) has held and made additional optional contributions with respect to the same elected county office for at least 8 years, and (3) has attained age 55 with at least 8 years of service credit (or has attained age 50 with at least 20 years of service as a sheriff's law enforcement employee) may elect to have his retirement annuity computed as follows: 3% of the participant's salary for each of the first 8 years of service credit, plus 4% of that salary for each of the next 4 years of service credit, plus 5% of that salary for each year of service credit in excess of 12 years, subject to a maximum of 80% of that salary.

This formula applies only to service in an elected county office that the officer held for at least 8 years, and only to

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service for which additional optional contributions have been paid under this Section. If an elected county officer qualifies to have this formula applied to service in more than one elected county office, the qualifying service shall be accumulated for purposes of determining the applicable accrual percentages, but the salary used for each office shall be the separate salary calculated for that office, as defined in subsection (g).

To the extent that the elected county officer has service credit that does not qualify for this formula, his retirement annuity will first be determined in accordance with this formula with respect to the service to which this formula applies, and then in accordance with the remaining Sections of this Article with respect to the service to which this formula does not apply.

- (c) In lieu of the disability benefits otherwise payable under this Article, an elected county officer who (1) has elected to participate in the Fund, and (2) has become permanently disabled and as a consequence is unable to perform the duties of his office, and (3) was making optional contributions in accordance with this Section at the time the disability was incurred, may elect to receive a disability annuity calculated in accordance with the formula in subsection (b). For the purposes of this subsection, an elected county officer shall be considered permanently disabled only if: (i) disability occurs while in service as an elected county officer and is of such a nature as to prevent him from reasonably performing the duties of his office at the time; and (ii) the board has received a written certification by at least 2 licensed physicians appointed by it stating that the officer is disabled and that the disability is likely to be permanent.
- (d) Refunds of additional optional contributions shall be made on the same basis and under the same conditions as provided under Section 7-166, 7-167 and 7-168. Interest shall

be credited at the effective rate on the same basis and under the same conditions as for other contributions.

If an elected county officer fails to hold that same elected county office for at least 8 years, he or she shall be entitled after leaving office to receive a refund of the additional optional contributions made with respect to that office, plus interest at the effective rate.

- (e) The plan of optional alternative benefits and contributions shall be available to persons who are elected county officers and active contributors to the Fund on or after November 15, 1994. A person who was an elected county officer and an active contributor to the Fund on November 15, 1994 but is no longer an active contributor may apply to make additional optional contributions under this Section at any time within 90 days after the effective date of this amendatory Act of 1997; if the person is an annuitant, the resulting increase in annuity shall begin to accrue on the first day of the month following the month in which the required payment is received by the Fund.
- (f) For the purposes of this Section and Section 7-145.2, the terms "elected county officer" and "elected county office" include, but are not limited to: (1) the county clerk, recorder, treasurer, coroner, assessor (if elected), auditor, sheriff, and State's Attorney; members of the county board; members of a board of commissioners of a forest preserve district who are elected pursuant to Section 3c of the Downstate Forest Preserve District Act; and the clerk of the circuit court; and (2) a person who has been appointed to fill a vacancy in an office that is normally filled by election on a countywide basis, for the duration of his or her service in that office. The terms "elected county officer" and "elected county office" do not include any officer or office of a county or forest preserve district that has not consented to the availability of benefits under this Section and Section

- 1 7-145.2.
- 2 (g) For the purposes of this Section and Section 7-145.2,
- 3 the term "salary" means the final rate of earnings for the
- 4 elected county office held, calculated in a manner consistent
- 5 with Section 7-116, but for that office only. If an elected
- 6 county officer qualifies to have the formula in subsection (b)
- 7 applied to service in more than one elected county office, a
- 8 separate salary shall be calculated and applied with respect to
- 9 each such office.
- 10 (h) The changes to this Section made by this amendatory Act
- of the 91st General Assembly apply to persons who first make an
- 12 additional optional contribution under this Section on or after
- 13 the effective date of this amendatory Act.
- 14 (Source: P.A. 90-32, eff. 6-27-97; 91-685, eff. 1-26-00;
- 15 91-887, eff. 7-6-00.)
- 16 Section 10. The Downstate Forest Preserve District Act is
- amended by changing Sections 3c and 5e as follows:
- 18 (70 ILCS 805/3c)
- 19 Sec. 3c. Elected board of commissioners in certain
- 20 counties. If the boundaries of a district are co-extensive with
- 21 the boundaries of a county having a population of more than
- 800,000 but less than 3,000,000, all commissioners of the
- 23 forest preserve district shall be elected from the same
- 24 districts as members of the county board beginning with the
- general election held in 2002 and each succeeding general
- 26 election. One commissioner shall be elected from each district.
- 27 At their first meeting after their election in 2002 and
- 28 following each subsequent decennial reapportionment of the
- county under Division 2-3 of the Counties Code, the elected
- 30 commissioners shall publicly by lot divide themselves into 2
- 31 groups, as equal in size as possible. Commissioners from the
- 32 first group shall serve for terms of 2, 4, and 4 years; and

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commissioners from the second group shall serve terms of 4, 4, and 2 years. Beginning with the general election in 2002, the president of the board of commissioners of the forest preserve district shall be elected by the voters of the county, rather than by the commissioners. The president shall be a resident of the county and shall be elected throughout the county for a 4-year term without having been first elected as commissioner of the forest preserve district. Each commissioner shall be a resident of the county board district from which he or she was elected not later than the date of the commencement of the term The term of office for the office. president and commissioners elected under this Section shall commence on the first Monday of the month following the month of election. Neither a commissioner nor the president of the board of commissioners of that forest preserve district shall serve simultaneously as member or chairman of the county board. No person shall seek election to both the forest preserve commission and the county board at the same election. The compensation for the president shall be an amount equal to 85% of the annual salary of the county board chairman. The president, with the advice and consent of the board of commissioners shall appoint a secretary, treasurer, and such other officers deemed necessary by the board as commissioners, which officers need not be members of the board of commissioners. The president shall have the powers and duties as specified in Section 12 of this Act.

Candidates for president and commissioner shall be candidates of established political parties.

If a vacancy in the office of president or commissioner occurs, other than by expiration of the president's or commissioner's term, the forest preserve district board of commissioners shall declare that a vacancy exists and notification of the vacancy shall be given to the county central committee of each established political party within 3

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business days after the occurrence of the vacancy. If the vacancy occurs in the office of forest preserve district commissioner, the president of the board of commissioners shall, within 60 days after the date of the vacancy, with the advice and consent of other commissioners then serving, appoint a person to serve for the remainder of the unexpired term. The appointee shall be affiliated with the same political party as the commissioner in whose office the vacancy occurred and be a resident of such district. If a vacancy in the office of president occurs, other than by expiration of the president's the remaining members of the board of commissioners shall, within 60 days after the vacancy, appoint one of the commissioners to serve as president for the remainder of the unexpired term. In that case, the office of the commissioner who is appointed to serve as president shall be deemed vacant and shall be filled within 60 days by appointment of president with the advice and consent of the other forest preserve district commissioners. The commissioner who appointed to fill a vacancy in the office of president shall be affiliated with the same political party as the person who occupied the office of president prior to the vacancy. A person appointed to fill a vacancy in the office of president or commissioner shall establish his or her party affiliation by his or her record of voting in primary elections or by holding or having held an office in an established political party organization before the appointment. If the appointee has not voted in a party primary election or is not holding or has not held an office in an established political party organization before the appointment, the appointee shall establish his or her political party affiliation by his or her record of participating in an established political party's nomination or election caucus. If, however, more than 28 months remain in the unexpired term of a commissioner or the president, the appointment shall be until the next general election, at which

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time the vacated office of commissioner or president shall be 1 filled by election for the remainder of the 2 3 Notwithstanding any law to the contrary, if a vacancy occurs 4 after the last day provided in Section 7-12 of the Election 5 Code for filing nomination papers for the office of president of a forest preserve district where that office is elected as 6 7 provided for in this Section, or as set forth in Section 7-61 8 of the Election Code, a vacancy in nomination shall be filled by the passage of a resolution by the nominating committee of 9 the affected political party within the time periods specified 10 11 in the Election Code. The nominating committee shall consist of the chairman of the county central committee and the township 12 13 chairmen of the affected political party. All other vacancies in nomination shall be filled in accordance with the provisions 14 15 of the Election Code.

The president and commissioners elected under this Section may be reimbursed for their reasonable expenses actually incurred in performing their official duties under this Act in accordance with the provisions of Section 3a. The reimbursement paid under this Section shall be paid by the forest preserve district.

Compensation for <u>the president and the</u> forest preserve commissioners elected under this Section shall be <u>established</u> by the board of commissioners of the forest preserve district the same as that of county board members of the county with which the forest preserve district's boundaries are co-extensive.

28 (Source: P.A. 91-933, eff. 12-30-00; 92-583, eff. 6-26-02.)

29 (70 ILCS 805/5e) (from Ch. 96 1/2, par. 6308e)

Sec. 5e. Property owned by a forest preserve district and property in which a forest preserve district is the grantee of a conservation easement or the grantee of a conservation right, as defined in subsection (a) of Section 1 of the Real Property

- Conservation Rights Act, shall not be subject to eminent domain 1
- 2 or condemnation proceedings, except as otherwise provided in
- 3 Section 15 of the O'Hare Modernization Act.
- (Source: P.A. 93-450, eff. 8-6-03.) 4
- 5 Section 90. The State Mandates Act is amended by adding
- Section 8.29 as follows:
- (30 ILCS 805/8.29 new) 7
- 8 Sec. 8.29. Exempt mandate. Notwithstanding Sections 6 and 8
- of this Act, no reimbursement by the State is required for the 9
- implementation of any mandate created by this amendatory Act of 10
- the 94th General Assembly.". 11