HB5686 Enrolled

1 AN ACT concerning civil law.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Probate Act of 1975 is amended by changing
Sections 11-5, 11-5.4, 11-8, 11-8.1, 11-10.1, and 11-13 as
follows:

7 (755 ILCS 5/11-5) (from Ch. 110 1/2, par. 11-5)

8 Sec. 11-5. Appointment of guardian.

9 (a) Upon the filing of a petition for the appointment of a 10 guardian or on its own motion, the court may appoint a guardian 11 of the estate or of both the person and estate, of a minor, or 12 may appoint a guardian of the person only of a minor or minors, 13 as the court finds to be in the best interest of the minor or 14 minors.

(a-1) A parent, adoptive parent or adjudicated parent, 15 16 whose parental rights have not been terminated, may designate 17 in any writing, including a will, a person qualified to act under Section 11-3 to be appointed as guardian of the person or 18 estate, or both, of an unmarried minor or of a child likely to 19 20 be born. A parent, adoptive parent or adjudicated parent, whose 21 parental rights have not been terminated, or a guardian or a 22 standby guardian of an unmarried minor or of a child likely to be born may designate in any writing, including a will, a 23

HB5686 Enrolled - 2 - LRB098 20113 ZMM 55402 b

person qualified to act under Section 11-3 to be appointed as 1 2 successor quardian of the minor's person or estate, or both. 3 The designation must be witnessed by 2 or more credible witnesses at least 18 years of age, neither of whom is the 4 5 person designated as the quardian. The designation may be proved by any competent evidence. If the designation is 6 7 executed and attested in the same manner as a will, it shall 8 have prima facie validity. The designation of a guardian or 9 successor quardian does not affect the rights of the other 10 parent in the minor.

11 (b) The court lacks jurisdiction to proceed on a petition 12 for the appointment of a guardian of a minor if it finds that 13 the minor has a living parent, adoptive parent or (i) 14 adjudicated parent, whose parental rights have not been 15 terminated, whose whereabouts are known, and who is willing and able to make and carry out day-to-day child care decisions 16 17 concerning the minor, unless: (1) the parent or parents voluntarily relinquished physical custody of the minor; (2) 18 after receiving notice of the hearing under Section 11-10.1, 19 20 the parent or parents fail to object to the appointment at the hearing on the petition; or (3) the parent or parents consent 21 22 to the appointment as evidenced by a written document that has 23 been notarized and dated, or by a personal appearance and 24 consent in open court; or (ii) there is a guardian for the 25 minor appointed by a court of competent jurisdiction. There 26 shall be a rebuttable presumption that a parent of a minor is HB5686 Enrolled - 3 - LRB098 20113 ZMM 55402 b

willing and able to make and carry out day-to-day child care 1 2 decisions concerning the minor, but the presumption may be 3 rebutted by a preponderance of the evidence. If a short-term quardian has been appointed for the minor prior to the filing 4 5 of the petition and the petitioner for quardianship is not the short-term quardian, there shall be a rebuttable presumption 6 7 that it is in the best interest of the minor to remain in the care of the short-term quardian. The petitioner shall have the 8 9 burden of proving by a preponderance of the evidence that it is 10 not in the child's best interest to remain with the short-term 11 guardian.

12 (b-1) If the court finds the appointment of a guardian of 13 the minor to be in the best interest of the minor, and if a standby guardian has previously been appointed for the minor 14 under Section 11-5.3, the court shall appoint the standby 15 16 quardian as the quardian of the person or estate, or both, of 17 the minor unless the court finds, upon good cause shown, that the appointment would no longer be in the best interest of the 18 19 minor.

(c) If the minor is 14 years of age or more, the minor may nominate the guardian of the minor's person and estate, subject to approval of the court. If the minor's nominee is not approved by the court or if, after notice to the minor, the minor fails to nominate a guardian of the minor's person or estate, the court may appoint the guardian without nomination. HB5686 Enrolled - 4 - LRB098 20113 ZMM 55402 b

of the minor any person whom the court has determined had caused or substantially contributed to the minor becoming a neglected or abused minor as defined in the Juvenile Court Act of 1987, unless 2 years have elapsed since the last proven incident of abuse or neglect and the court determines that appointment of such person as guardian is in the best interests of the minor.

8 (e) Previous statements made by the minor relating to any 9 allegations that the minor is an abused or neglected child 10 within the meaning of the Abused and Neglected Child Reporting 11 Act, or an abused or neglected minor within the meaning of the 12 Juvenile Court Act of 1987, shall be admissible in evidence in a hearing concerning appointment of a guardian of the person or 13 14 estate of the minor. No such statement, however, if 15 uncorroborated and not subject to cross-examination, shall be 16 sufficient in itself to support a finding of abuse or neglect. 17 (Source: P.A. 96-1338, eff. 1-1-11.)

18 (755 ILCS 5/11-5.4)

19 Sec. 11-5.4. Short-term guardian.

(a) A parent, adoptive parent, or adjudicated parent whose parental rights have not been terminated, or the guardian of the person of a minor may appoint in writing, without court approval, a short-term guardian of an unmarried minor or a child likely to be born. The written instrument appointing a short-term guardian shall be dated and shall identify the HB5686 Enrolled - 5 - LRB098 20113 ZMM 55402 b

appointing parent or quardian, the minor, and the person 1 2 appointed to be the short-term quardian. The written instrument shall be signed by, or at the direction of, the appointing 3 parent in the presence of at least 2 credible witnesses at 4 5 least 18 years of age, neither of whom is the person appointed the short-term quardian. The person appointed as 6 as the 7 short-term guardian shall also sign the written instrument, but 8 need not sign at the same time as the appointing parent.

9 (b) A parent or quardian shall not appoint a short-term 10 quardian of a minor if the minor has another living parent, 11 adoptive parent or adjudicated parent, whose parental rights 12 have not been terminated, whose whereabouts are known, and who is willing and able to make and carry out day-to-day child care 13 decisions concerning the minor, unless the nonappointing 14 15 parent consents to the appointment by signing the written 16 instrument of appointment.

17 (c) The appointment of the short-term quardian is effective immediately upon the date the written instrument is executed, 18 19 unless the written instrument provides for the appointment to 20 become effective upon a later specified date or event. Except as provided in subsection (e-5) of this Section, the short-term 21 22 quardian shall have authority to act as quardian of the minor 23 as provided in Section 11-13.2 for a period of 365 days from the date the appointment is effective, unless the written 24 25 instrument provides for the appointment to terminate upon an 26 earlier specified date or event. Only one written instrument

HB5686 Enrolled - 6 - LRB098 20113 ZMM 55402 b

1 appointing a short-term guardian may be in force at any given 2 time.

Every appointment of a short-term guardian may be 3 (d) amended or revoked by the appointing parent or by the 4 5 appointing quardian of the person of the minor at any time and 6 in any manner communicated to the short-term quardian or to any other person. Any person other than the short-term guardian to 7 whom a revocation or amendment is communicated or delivered 8 9 shall make all reasonable efforts to inform the short-term 10 quardian of that fact as promptly as possible.

(e) The appointment of a short-term guardian or successor short-term guardian does not affect the rights of the other parent in the minor. <u>The short-term guardian appointment does</u> <u>not constitute consent for court appointment of a guardian.</u>

15 (e-5) Any time after the appointment of a temporary custodian under Section 2-10, 3-12, 4-9, 5-410, or 5-501 of the 16 17 Juvenile Court Act of 1987, and after notice to all parties, including the short-term guardian, as required by the Juvenile 18 19 Court Act of 1987, a court may vacate any short-term 20 quardianship for the minor appointed under this Section, provided the vacation is consistent with the minor's best 21 22 interests as determined using the factors listed in paragraph 23 (4.05) of Section 1-3 of the Juvenile Court Act of 1987.

24 (f) The written instrument appointing a short-term 25 guardian may, but need not, be in the following form: 1

APPOINTMENT OF SHORT-TERM GUARDIAN

2

[IT IS IMPORTANT TO READ THE FOLLOWING INSTRUCTIONS:

By properly completing this form, a parent or the guardian of the person of the child is appointing a guardian of a child of the parent (or a minor ward of the guardian, as the case may be) for a period of up to 365 days. A separate form should be completed for each child. The person appointed as the guardian must sign the form, but need not do so at the same time as the parent or parents or guardian.

10 This form may not be used to appoint a guardian if there is 11 a guardian already appointed for the child, except that if a 12 quardian of the person of the child has been appointed, that 13 guardian may use this form to appoint a short-term guardian. 14 Both living parents of a child may together appoint a guardian 15 of the child, or the guardian of the person of the child may 16 appoint a guardian of the child, for a period of up to 365 days through the use of this form. If the short-term quardian is 17 18 appointed by both living parents of the child, the parents need 19 not sign the form at the same time.]

Parent (or guardian) and Child. I, (insert name of
 appointing parent or guardian), currently residing at
 (insert address of appointing parent or guardian), am a
 parent (or the guardian of the person) of the following
 child (or of a child likely to be born): (insert name and
 date of birth of child, or insert the words "not yet born"

HB5686 Enrolled - 8 - LRB098 20113 ZMM 55402 b

1

2

17

to appoint a short-term quardian for a child likely to be born and the child's expected date of birth).

3 2. Guardian. I hereby appoint the following person as the short-term quardian for the child: (insert name and 4 5 address of appointed person).

6 3. Effective date. This appointment becomes effective: 7 (check one if you wish it to be applicable)

8 () On the date that I state in writing that I am 9 no longer either willing or able to make and carry out 10 day-to-day child care decisions concerning the child.

11 () On the date that a physician familiar with my 12 condition certifies in writing that I am no longer 13 willing or able to make and carry out day-to-day child 14 care decisions concerning the child.

15 () On the date that I am admitted as an in-patient 16 to a hospital or other health care institution.

() On the following date: (insert date).

() Other: (insert other). 18

19 [NOTE: If this item is not completed, the appointment is 20 effective immediately upon the date the form is signed and dated below.] 21

22 4. Termination. This appointment shall terminate 365 23 days after the effective date, unless it terminates sooner 24 as determined by the event or date I have indicated below: 25 (check one if you wish it to be applicable)

26 () On the date that I state in writing that I am HB5686 Enrolled - 9 - LRB098 20113 ZMM 55402 b

willing and able to make and carry out day-to-day child
 care decisions concerning the child.

3 () On the date that a physician familiar with my
4 condition certifies in writing that I am willing and
5 able to make and carry out day-to-day child care
6 decisions concerning the child.

7 () On the date that I am discharged from the 8 hospital or other health care institution where I was 9 admitted as an in-patient, which established the 10 effective date.

() On the date which is (state a number of days,
 but no more than 365 days) days after the effective
 date.

14

() Other: (insert other).

15 [NOTE: If this item is not completed, the appointment will be 16 effective for a period of 365 days, beginning on the effective 17 date.]

5. Date and signature of appointing parent or guardian.
This appointment is made this (insert day) day of (insert
month and year).

21

Signed: (appointing parent)

6. Witnesses. I saw the parent (or the guardian of the person of the child) sign this instrument or I saw the parent (or the guardian of the person of the child) direct someone to sign this instrument for the parent (or the guardian). Then I signed this instrument as a witness in HB5686 Enrolled - 10 - LRB098 20113 ZMM 55402 b

the presence of the parent (or the guardian). I am not appointed in this instrument to act as the short-term guardian for the child. (Insert space for names, addresses, and signatures of 2 witnesses)

5 7. Acceptance of short-term guardian. I accept this 6 appointment as short-term guardian on this (insert day) day 7 of (insert month and year).

8

Signed: (short-term guardian)

9 8. Consent of child's other parent. I, (insert name of 10 the child's other living parent), currently residing at 11 (insert address of child's other living parent), hereby 12 consent to this appointment on this (insert day) day of 13 (insert month and year).

14

Signed: (consenting parent)

15 [NOTE: The signature of a consenting parent is not necessary if 16 one of the following applies: (i) the child's other parent has 17 died; or (ii) the whereabouts of the child's other parent are not known; or (iii) the child's other parent is not willing or 18 19 able to make and carry out day-to-day child care decisions concerning the child; or (iv) the child's parents were never 20 21 married and no court has issued an order establishing 22 parentage.]

23 (Source: P.A. 98-568, eff. 1-1-14.)

24 (755 ILCS 5/11-8) (from Ch. 110 1/2, par. 11-8)
 25 Sec. 11-8. Petition for guardian of minor.

HB5686 Enrolled - 11 - LRB098 20113 ZMM 55402 b

(a) The petition for appointment of a quardian of the 1 2 estate, or of both the person and estate, of a minor, or for 3 appointment of the guardian of the person only of a minor or minors must state, if known: (1) the name, date of birth and 4 5 residence of the minor; (2) the names and post office addresses of the nearest relatives of the minor in the following order: 6 7 (i) the spouse, if any; if none, (ii) the parents, and adult brothers and sisters, and the short-term guardian, if any; if 8 9 none, (iii) the nearest adult kindred; (3) the name and post 10 office address of the person having the custody of the minor; 11 (4) the approximate value of the personal estate; (5) the 12 amount of the anticipated gross annual income and other receipts; (6) the name, post office address and, in case of an 13 14 individual, the age and occupation of the proposed guardian; 15 (7) the facts concerning the execution or admission to probate 16 of the written designation of the guardian, if any, a copy of 17 which shall be attached to or filed with the petition; and (8) the facts concerning any juvenile, adoption, parentage, 18 19 dissolution, or guardianship court actions pending concerning 20 the minor or the parents of the minor and whether any guardian is currently acting for the minor. In addition, if the petition 21 22 seeks the appointment of a previously appointed standby 23 quardian as quardian of the minor, the petition must also state: (9) the facts concerning the standby guardian's previous 24 25 appointment and (10) the date of death of the minor's parent or 26 parents or the facts concerning the consent of the minor's

HB5686 Enrolled - 12 - LRB098 20113 ZMM 55402 b

parent or parents to the appointment of the standby guardian as guardian, or the willingness and ability of the minor's parent or parents to make and carry out day-to-day child care decisions concerning the minor.

5 If a short-term quardian who has been appointed by the minor's parent or quardian prior to the filing of the petition 6 subsequently petitions for court-ordered quardianship of the 7 minor, the petition shall state the facts concerning the 8 9 appointment of the short-term guardian, including: (i) the date 10 of the appointment; (ii) the circumstances surrounding the 11 appointment; (iii) the date the short-term guardian 12 appointment ends; and (iv) the reasons why a court-ordered 13 quardian is also needed for the minor. A copy of the short-term 14 guardianship appointment shall be attached to the petition.

(b) A single petition for appointment of only a guardian of the person of a minor may include more than one minor. The statements required in items (1) and (2) of subsection (a) shall be listed separately for each minor.

19 (Source: P.A. 90-796, eff. 12-15-98.)

20 (755 ILCS 5/11-8.1)

Sec. 11-8.1. Petition for standby guardian of minor. The petition for appointment of a standby guardian of the person or the estate, or both, of a minor must state, if known: (a) the name, date of birth, and residence of the minor; (b) the names and post office addresses of the nearest relatives of the minor HB5686 Enrolled - 13 - LRB098 20113 ZMM 55402 b

in the following order: (1) the parents, if any; $\frac{1}{16}$ none, (2) 1 2 the adult brothers and sisters, if any; if none, (3) the nearest adult kindred; (4) the short-term guardian, if any; (c) 3 the name and post office address of the person having custody 4 5 of the minor; (d) the name, post office address, and, in case of any individual, the age and occupation of the proposed 6 7 standby guardian; (e) the facts concerning the consent of the 8 minor's parent or parents or the quardian of the person of the 9 minor to the appointment of the standby guardian, or the 10 willingness and ability of the minor's parent or parents, if 11 any, or the guardian of the person of the minor to make and 12 carry out day-to-day child care decisions concerning the minor; (f) the facts concerning the execution or admission to probate 13 14 of the written designation of the standby guardian, if any, a 15 copy of which shall be attached to or filed with the petition; 16 and (g) the facts concerning any juvenile, adoption, parentage, 17 dissolution, or quardianship court actions pending concerning the minor or the parents of the minor and whether any guardian 18 19 is currently acting for the minor. If a short-term guardian has 20 been appointed by the minor's parent or guardian and subsequently petitions for standby guardianship of the minor, 21 22 the petition shall state the facts concerning the appointment 23 of the short-term guardian, including: (i) the date of the 24 appointment; (ii) the circumstances surrounding the 25 appointment; (iii) the date the short-term guardian appointment ends; and (iv) the reasons why a standby guardian 26

HB5686 Enrolled - 14 - LRB098 20113 ZMM 55402 b

- 1 <u>is also needed for the minor. A copy of the short-term</u> 2 <u>guardianship appointment shall be attached to the petition.</u> 3 (Source: P.A. 90-796, eff. 12-15-98.)
- 4 (755 ILCS 5/11-10.1) (from Ch. 110 1/2, par. 11-10.1)

Sec. 11-10.1. Procedure for appointment of a standby
guardian or a guardian of a minor.

7 (a) Unless excused by the court for good cause shown, it is 8 the duty of the petitioner to give notice of the time and place 9 of the hearing on the petition, in person or by mail, to the 10 minor, if the minor is 14 years, or older, and to the relatives 11 and the short-term guardian of the minor whose names and 12 addresses are stated in the petition, not less than 3 days before the hearing, but failure to give notice to any relative 13 14 is not jurisdictional.

(b) In any proceeding for the appointment of a standby guardian or a guardian the court may appoint a guardian ad litem to represent the minor in the proceeding.

18 (Source: P.A. 88-529.)

19

(755 ILCS 5/11-13) (from Ch. 110 1/2, par. 11-13)

Sec. 11-13. Duties of guardian of a minor. Before a guardian of a minor may act, the guardian shall be appointed by the court of the proper county and, in the case of a guardian of the minor's estate, the guardian shall give the bond prescribed in Section 12-2. Except as provided in Section HB5686 Enrolled - 15 - LRB098 20113 ZMM 55402 b

1 11-13.1 and Section 11-13.2 with respect to the standby or 2 short-term guardian of the person of a minor, the court shall 3 have control over the person and estate of the ward. Under the 4 direction of the court:

5 (a) The quardian of the person shall have the custody, 6 nurture and tuition and shall provide education of the ward and 7 of his children, but the ward's spouse may not be deprived of 8 the custody and education of the spouse's children, without 9 consent of the spouse, unless the court finds that the spouse 10 is not a fit and competent person to have such custody and 11 education. If the ward's estate is insufficient to provide for 12 the ward's education and the guardian of his person fails to provide education, the court may award the custody of the ward 13 14 to some other person for the purpose of providing education. If 15 a person makes a settlement upon or provision for the support 16 or education of a ward and if either parent of the ward is 17 dead, the court may make such order for the visitation of the ward by the person making the settlement or provision as the 18 19 court deems proper. The guardian of the minor shall inform the 20 court of the minor's current address by certified mail, hand 21 delivery, or other method in accordance with court rules within 22 30 days of any change of residence.

(b) The guardian or other representative of the ward's estate shall have the care, management and investment of the estate, shall manage the estate frugally and shall apply the income and principal of the estate so far as necessary for the

comfort and suitable support and education of the ward, his 1 2 children, and persons related by blood or marriage who are 3 dependent upon or entitled to support from him, or for any other purpose which the court deems to be for the best 4 5 interests of the ward, and the court may approve the making on behalf of the ward of such agreements as the court determines 6 7 to be for the ward's best interests. The representative may 8 make disbursement of his ward's funds and estate directly to 9 the ward or other distributee or in such other manner and in 10 such amounts as the court directs. If the estate of a ward is 11 derived in whole or in part from payments of compensation, 12 adjusted compensation, pension, insurance or other similar 13 made directly to benefits the estate by the Veterans 14 Administration, notice of the application for leave to invest 15 or expend the ward's funds or estate, together with a copy of 16 the petition and proposed order, shall be given to the 17 Veterans' Administration Regional Office in this State at least 7 days before the hearing on the application. The court, upon 18 19 petition of a quardian of the estate of a minor, may permit the 20 quardian to make a will or create a revocable or irrevocable trust for the minor that the court considers appropriate in 21 22 light of changes in applicable tax laws that allow for 23 minimization of State or federal income, estate, or inheritance taxes; however, the will or trust must make distributions only 24 25 to the persons who would be entitled to distributions if the minor were to die intestate and the will or trust must make 26

distributions to those persons in the same amounts to which
 they would be entitled if the minor were to die intestate.

3 (c) Upon the direction of the court which issued his 4 letters a representative may perform the contracts of his ward 5 which were legally subsisting at the time of the commencement 6 of the guardianship. The court may authorize the guardian to 7 execute and deliver any bill of sale, deed or other instrument.

8 (d) The representative of the estate of a ward shall appear 9 for and represent the ward in all legal proceedings unless 10 another person is appointed for that purpose as representative 11 or next friend. This does not impair the power of any court to 12 appoint a representative or next friend to defend the interests 13 of the ward in that court, or to appoint or allow any person as 14 the next friend of a ward to commence, prosecute or defend any 15 proceeding in his behalf. Any proceeding on behalf of a minor 16 may be commenced and prosecuted by his next friend, without any 17 previous authority or appointment by the court if the next friend enters bond for costs and files it in the court where 18 19 the proceeding is pending. Without impairing the power of the 20 court in any respect, if the representative of the estate of a 21 minor and another person as next friend shall appear for and 22 represent the minor in a legal proceeding in which the 23 compensation of the attorney or attorneys representing the friend is solely determined under a 24 guardian and next 25 contingent fee arrangement, the guardian of the estate of the 26 minor shall not participate in or have any duty to review the HB5686 Enrolled - 18 - LRB098 20113 ZMM 55402 b

prosecution of the action, to participate in or review the 1 2 appropriateness of any settlement of the action, or to 3 participate in or review any determination of the 4 appropriateness of any fees awarded to the attorney or 5 attorneys employed in the prosecution of the action.

6 (e) Upon petition by any interested person (including the standby or short-term quardian), with such notice to interested 7 8 persons as the court directs and a finding by the court that it 9 is in the best interest of the minor, the court may terminate 10 or limit the authority of a standby or short-term quardian or 11 may enter such other orders as the court deems necessary to 12 provide for the best interest of the minor. The petition for 13 termination or limitation of the authority of a standby or 14 short-term quardian may, but need not, be combined with a 15 petition to have a guardian appointed for the minor.

16 (f) The court may grant leave to the guardian of a minor 17 child or children to remove such child or children from Illinois whenever such approval is in the best interests of 18 19 such child or children. The guardian may not remove a minor 20 from Illinois except as permitted under this Section and must 21 seek leave of the court prior to removing a child for 30 days 22 or more. The burden of proving that such removal is in the best 23 interests of such child or children is on the quardian. When 24 such removal is permitted, the court may require the guardian 25 removing such child or children from Illinois to give 26 reasonable security guaranteeing the return of such children.

HB5686 Enrolled - 19 - LRB098 20113 ZMM 55402 b

1	The court shall consider the wishes of the minor's parent
2	or parents and the effect of removal on visitation and the
3	wishes of the minor if he or she is 14 years of age or older.
4	The court may not consider the availability of electronic
5	communication as a factor in support of the removal of a child
6	by the guardian from Illinois. The guardianship order may
7	incorporate language governing removal of the minor from the
8	<u>State.</u>
9	Before a minor child is temporarily removed from Illinois
10	for more than 48 hours but less than 30 days, the guardian
11	shall inform the parent or parents of the address and telephone
12	number where the child may be reached during the period of
13	temporary removal and the date on which the child shall return
14	to Illinois. The State of Illinois retains jurisdiction when
15	the minor child is absent from the State pursuant to this
16	subsection. The quardianship order may incorporate language
17	governing out-of-state travel with the minor.
18	(Source: P.A. 90-345, eff. 8-8-97; 91-149, eff. 1-1-00.)